



**Greenville CSD**  
**PG Blue - FSA Enrollment Form**

Your Account Information Is Online  
[www.ThePreferredGroup.com](http://www.ThePreferredGroup.com)

— Please Read and Fill Out Carefully

**DIRECTIONS:** Employee — Complete Sections 1, 2, 3 and 4 then return to your employer  
 Employer — Complete 'Change Type' Box and complete Section 5

<b>Section 1 Employee Information</b>			
Employer Group # <b>10088</b>	Employer Group Name <b>Greenville CSD</b>	Plan Year <b>1/1/2021 to 12/31/2021</b>	Social Security Number _____ - ____ - _____
Employee Name (First Name) _____		(Last Name) _____	
Employee Address (Street, Apt. #) _____			Date of Birth (mm/dd/yyyy) ____/____/____
Employee Address (City, State, Zip Code) _____, _____, _____			
Home Phone _____	Cell Phone _____	Email Address (Please allow email from benefitsinfo@thepreferredgroup.com) _____	
<b>Section 2 Flexible Spending Plan Benefit Elections</b>			

I accept the opportunity to have deductions withheld from my paycheck for eligible employer sponsored medical, dental, vision, and other health insurance related premiums on a pretax (before tax) basis for my entire share of my employer's group health insurance premiums, unless I indicate below not to do so. I understand that this election will be automatically renewed each year unless revoked by me in writing prior to the beginning of a new Plan Year.

I waive (do not want) the opportunity to have my insurance premium(s) withheld on a pretax (before tax) basis.

I elect NOT to participate in the Greenville Central School District's Medical Insurance Premium Plan which entitles me to an allowance of \$ \_\_\_\_\_ per year (allocate buyout below).

Account Type	Fund#	New Election	Buyout \$	Total
MEDICAL FSA (\$2,750 max)	1			
DEPENDENT DAY CARE (\$5,000 max/\$2,500 if married, filing separately)	2			

<b>Section 3 Reimbursement Options</b>		
If you wish to have your reimbursements directly deposited to your bank account, please fill in the line below.		
Direct Deposit Setup: Bank Name _____	Routing # _____	Acct # _____

Please note: By entering the above information you are enrolling into these specified programs and are validating your dependent information. For more information on these options including the timing of reimbursements, please see your Summary Plan Description.

**Section 4 Signature and Acceptance of Rules of Flexible Spending Plan Rules**

**Salary Redirection Agreement (Please read and sign below):** I have read and understand the explanation I have received regarding my options under this Flexible Benefits Program. I hereby apply for the options listed above and I authorize my employer to redirect my salary during the plan year as indicated. I understand that I am only entitled to the amount of the above elections and cannot change any of my elections during the plan year (unless I have an acceptable change in status), and that any money left in my account(s) at the end of the plan year will be treated in accordance with my employer's FSA plan document.

Employee Signature _____	Date _____
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<b>Section 5 Employer's Section — Payroll Information for Salary Reduction Changes</b>					<b># Payrolls</b>
Fund	First Payroll Date	Last Payroll Date	YTD Deductions	Per Payroll Deduct	Use 'First Payroll Date' and employer signature <b>ONLY</b> if the employee is making a <i>mid-year</i> election. Use the 'Last Payroll Date' and 'YTD Deductions' if changing an <i>old</i> election or termination.
FSA					
DCA					
Employer Signature _____				Date _____	