

DALE STREET SCHOOL

Medfield, MA

DALE STREET ELEMENTARY SCHOOL, MEDFIELD, MA														
FSR - FEASIBILITY STUDY // EVALUATION CRITERIA MATRIX														
DESIGN ALTERNATIVES														
DALE STREET SCHOOL SITE														
WHEELLOCK SCHOOL SITE														
Category	Criteria	A	B1	B2	E1	E2	E1.3	E2.3	G1	G2	F1	F2	F3	F4
Educational	Quality	15												
	How well does the alternative support the education program?													
	How critical program objectives and goals are achieved by the building layout?													
	Does the project create a grade continuous educational campus?													
	Future Flexibility & Growth	5												
Site / Building	Quality	10												
	How well does the site and building configuration support potential future growth and allow for changes as educational needs may change?													
	Impact on Other Schools	10												
	Does the alternative encourage connection to the other elementary schools?													
	Does the alternative maintain separate buses at the other elementary schools?													
Logistics / Security	Quality	30												
	Site Accessible/ Paths	5												
	Does the alternative support athletic fields to remain on-site, or to relocating athletic fields off-site needed?													
	Does the alternative provide sufficient space for adequately sized PE field and playground area?													
	Does the alternative provide appropriate separation of bus, car and pedestrian? And adequate queuing length for buses and cars? Safe access into and out of the site?													
Town Impact	Quality	5												
	Does the alternative support athletic fields to remain on-site, or to relocating athletic fields off-site needed?													
	Does the alternative provide sufficient space for adequately sized PE field and playground area?													
	Does the alternative provide appropriate separation of bus, car and pedestrian? And adequate queuing length for buses and cars? Safe access into and out of the site?													
	Sustainability	5												
Logistics / Security	Quality	15												
	Regulatory Issues	5												
	How complete is the permitting and approvals process?													
	Are zoning requirements met? If no, how many?													
	Does the alternative minimize impact on sensitive, identified hazardous materials, and environmental conditions?													
Town Impact	Quality	25												
	Community	5												
	How well does the alternative affect other schools during construction?													
	Is there sufficient area for bus lanes and safe separation between construction and school activities?													
	How well is the alternative able to minimize disruptions to schools and neighbors?													
Town Impact	Quality	5												
	Using temporary operational efficiencies	5												
	How well does the alternative increase efficiencies for shared staff/resources between elementary schools?													
	How well does the alternative increase efficiencies for the building system?													
	Security	5												
Town Impact	Quality	5												
	How well does the building support a clear separation of public and private space?													
	How well does it support controlled and limited public use for after hours use?													
	How well does the best door and administration support a direct right-of-way to parking and the site entry?													
	Community	5												
Town Impact	Quality	15												
	How well does the alternative fit the scale of the site and surrounding context?													
	How well does the alternative benefit the community such as community space, athletic fields and after school programming?													
	How well does the alternative support sports and after hours events or usage?													
	Cost	15												
Town Impact	Quality	5												
	Will it alternative fit the best use required by the Town?													
	How well does the alternative minimize the initial cost by avoiding long-term costs?													
	Does the alternative positively impact needed future capital costs?													
	Long-Term Building & Future Implications	5												
Town Impact	Quality	30												
	Does the project maintain the 1961 building footprint of the Dale Street School? If no, does it create an obligation for the Town for a future capital project?													
Category Totals		100												
Total for each Design Alternative														

Site Evaluation Matrix

OPM Monthly Project Update Report

August 2020

Forming Team	FS/SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT
---------------------	--------------	-----------	-----------	----------------	---------------------	-----------------

I. EXECUTIVE SUMMARY

During the month of August, cost estimates for the final design alternatives were presented to the School Building Committee for review. These costs were also presented during the School Committee sponsored Public Forum on Grade Configuration held on August 13, 2020. The purpose of the forum was to provide information to the public and to receive feedback as it relates to question and concerns on the two grade configurations being considered. On August 27, 2020, the School Committee met to vote on the preferred grade configuration. The Committee voted unanimously for a 4-5 grade configuration which will now be the basis for the design going forward. It was ultimately decided that the 4-5 grade configuration was the most viable option given the current economic climate. The enrollment numbers provided by the MSBA for a 4-5 grade configuration will adequately provide for future growth in grades 4-5 but will not help to mitigate growth in the other two elementary schools as the 3-5 grade configuration would have.

The Design Team developed a Site Evaluation Matrix for the School Building Committee members to complete in order to further evaluate the site criteria for all options. The completed matrices will be combined and averaged and presented in a final document for review and presented to the SBC. This exercise will be a contributing factor to the site selection process. The School Building Committee will vote on Site Selection on September 9, 2020. During this meeting, the SBC will also vote on the Preferred Schematic Option and make a recommendation to the Board of Selectmen in preparation for their vote on the Preferred Solution on September 15, 2020.

II. TASKS COMPLETED THROUGH AUGUST 2020

The following tasks were completed in the month of August 2020:

- 08/04/20 "Save-the-Date" notices were sent out on social media for the August 13, 2020 School Committee sponsored Public Forum on Grade Configuration.
- 08/05/20 Communications Subcommittee Meeting was held to discuss the Public Forum on Grade Configuration.
- 08/06/20 Communications Subcommittee sent out Dale Street School Project "News Flash" on social media and by email blast.
- 08/09/20 LeftField submitted the Medfield - Dale Street School July 2020 OPM Monthly Report online.
- 08/10/20 LeftField submitted the Medfield - Dale Street School July 2020 OPM Monthly Report and July 2020 Invoice Summary to SBC.
- 08/10/20 Working Group Meeting No. 26 was held to discuss design progress – evaluation of alternatives, the Public Forum and to review project costs.

- 08/10/20 Communications Subcommittee Meeting was held to discuss School Committee sponsored Public Forum on Grade Configuration.
- 08/11/20 Communications Subcommittee sent out reminder of School Building Committee Meeting on August 12, 2020 and School Committee sponsored Public Forum on Grade Configuration on August 13, 2020.
- 08/12/20 School Building Committee Meeting No. 15 was held to discuss design progress – final evaluation of alternatives, District's education plan, the Public Forum and to review project costs.
- 08/13/20 School Committee sponsored Public Forum on Grade Configuration was held.
- 08/24/20 Working Group Meeting No. 27 was held to discuss design progress – evaluation of alternatives and to review project costs.
- 08/27/20 School Committee Meeting held to vote on Grade Configuration. A Grade 4-5 Configuration received a unanimous vote.

III. TASKS PLANNED FOR SEPTEMBER 2020

The following tasks are planned for the month of September 2020:

- 09/01/20 Board of Selectmen Meeting – Mike Quinlan will provide an update on the project and the results of the School Committee's vote on Grade Configuration.
- 09/03/20 LeftField submitted the Medfield - Dale Street School August 2020 OPM Monthly Report online.
- 09/03/20 LeftField submitted the Medfield - Dale Street School August 2020 OPM Monthly Report and July 2020 Invoice Summary to SBC.
- 09/08/20 Working Group Meeting No. 28 will be held to discuss schedule, design progress and the Preferred Schematic Option.
- 09/09/20 School Building Committee Meeting No. 16 will be held to vote on the Preferred Schematic Option and Site Selection.
- 09/15/20 Board of Selectmen Meeting will be held to vote on Preferred Schematic Solution.
- 09/16/20 Arrowstreet and LeftField will begin working on the deliverables for the Preferred Schematic Report.
- 09/21/20 Working Group Meeting No. 29 will be held to discuss schedule, design progress, Preferred Schematic Report and remaining due diligence investigations.

IV. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$52,993.60 this month which consisted of OPM

and Designer fees for the Feasibility Study/Schematic Design OPM Services.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated August 31, 2020.

V. PROJECT SCHEDULE OVERVIEW

The attached Project Schedule reflects the extension of the Preferred Schematic Report (PSR) Submission date to October 27, 2020 in advance of the MSBA review and approval at the December 16, 202 MSBA Board Meeting. It was agreed by the SBC that additional time was needed to present project information to the public and receive feedback prior to voting on grade configuration, site selection and preferred schematic.

Refer to the attached Preliminary Project Schedule, dated August 31, 2020.

VI. CONTRACT AMENDMENTS/BUDGET TRANSFERS

There were no Contract Amendments or Budget Transfers required in August 2020. Copies of all previous signed Contract Amendments and Budget Transfers are needed in order to provide to MSBA.

VII. COMMUNITY OUTREACH

A Project Update flyer was created for the upcoming month of September 2020 by LeftField. The flyer will be distributed to the SBC for dissemination to the Town and School Community. LeftField has been working with the Communications Subcommittee to the School Building Committee to provide project information to the public. In addition to the Project Update flyer, there will be "News Flashes" sent out by the Communications Subcommittee to the public via email and social media to keep the public informed on the Dale Street School Project's progress.

VIII. ATTACHMENTS

MSBA Online OPM Reporting Submission, August 31, 2020
Total Project Budget Status Report, dated August 31, 2020
Monthly and Cumulative Cash Flow Reports, dated August 31, 2020
Preliminary Project Schedule, dated August 31, 2020
Dale Street School Project Update – September 2020



Leftfield, LLC		Lynn Stapleton		Progress Report as of Date 8/31/2020	
District Name	Medfield	MSBA ID	201701750005		
School Name	Dale Street	Project Name			
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Michael Quinlan		
Project Director	Lynn Stapleton	Total Project Budget (ProPay)	\$1,000,000		
Designer Firm Name	Arrowstreet Inc.	Encumbered (Reporting Period)	\$0		
Principal	Laurence Spang	Encumbered (to Date)	\$950,926		
General Contractor Firm Name		Total Project Invoices Received (to Date)	\$480,479		
General Contractor Contact Name		Project Completion Percentage	48%		

OPM		Leftfield, LLC		Progress Report as of Date 8/31/2020	
<u>Contract Summary</u>			<u>Payment Summary</u>		
Original Contract Amount	\$230,000	Total Contract Amount	\$230,000		
Contract Amendments (to Date)	0	Invoices Paid (to Date)	\$155,800		
Value of Contract Amendments (to Date)	\$0	Invoices Received (Reporting Period)	\$10,000		
Total Contract Amount	\$230,000	Contract Amount Remaining	\$64,200		
Contract Amendments as Percentage of Original Contract Amount	0.0%				
OPM Activities (Reporting Period)	<ul style="list-style-type: none"> -08/04/20 "Save-the-Date" notices were sent out on social media for the 8/13/20 Public Forum on Grade Configuration. -08/05/20 Communications Subcommittee Meeting was held to discuss the Public Forum. -08/06/20 "News Flash" was sent out on social media and by email blast. -08/09/20 LeftField submitted the Medfield - Dale Street School July 2020 OPM Monthly Report online. -08/10/20 LeftField submitted the July 2020 OPM Monthly Report and July 2020 Invoice Summary to SBC. -08/10/20 Working Group Meeting No. 26 -08/10/20 Communications Subcommittee Meeting -08/11/20 Communications Subcommittee notices -08/12/20 School Building Committee Meeting No. 15 was held to discuss design progress, final evaluation of alternatives, Public Forum and to review project costs. 08/13/20 Public Forum on Grade Configuration was held. -08/24/20 Working Group Meeting No. 27 08/27/20 School Committee Meeting voted unanimously for a Grade 4-5 Configuration. 				
Project Budget Status	Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated August 31, 2020.				
Potential Issues	There are no potential issues.				

DESIGNER		Arrowstreet Inc.		Progress Report as of Date 8/31/2020	
<u>Contract Summary</u>			<u>Payment Summary</u>		
Original Contract Amount	\$620,000	Total Contract Amount	\$720,925		
Contract Amendments (to Date)	2	Invoices Paid (to Date)	\$271,685		
Value of Contract Amendments (to Date)	\$100,925	Invoices Received (Reporting Period)	\$42,994		
Total Contract Amount	\$720,925	Contract Amount Remaining	\$406,246		
Contract Amendments as Percentage of Original Contract Amount	16.0%				
<u>MBE/WBE Requirements</u>					
MBE Requirement	9%				
MBE Actual	9%				
WBE Requirement	9%				
WBE Actual	9%				

RFIs and Submittals

RFIs Issued (Reporting Period)	0
Total RFIs Issued (to Date)	0
Remaining Open RFIs – Past 30 Days	0
Notes	
Remaining Open RFIs – Past 60 Days	0
Notes	
Remaining Open RFIs – Past 90 Days	0
Notes	
Submittals Received (Reporting Period)	0
Total Submittals Received (to Date)	0
Submittals Reviewed (Reporting Period)	0
Total Submittals Reviewed (to Date)	0
Comments (Remaining Open Submittals)	

Phase	Schematic Design	Phase Scheduled Completion Date	6/30/2021
Designer Activities (Reporting Period)	-08/2020 Development of PSR was ongoing in August 2020 -08/05/20 Communications Subcommittee Meeting -08/10/20 Working Group Meeting No. 26 -08/12/20 School Building Committee Meeting No. 15 -08/13/20 School Committee sponsored Public Forum -08/24/20 Working Group Meeting No. 27 -08/27/20 School Committee Meeting		
30 Day Look Ahead	-09/20202 Continuation of the PSR Development -09/01/20 Board of Selectmen Meeting -09/08/20 Working Group Meeting No. 28 -09/09/20 School Building Committee Meeting No. 16 -09/15/20 Board of Selectmen Meeting -09/16/20 Arrowstreet and LeftField will begin working on the deliverables for the Preferred Schematic Report. -09/21/20 Working Group Meeting No. 29		
Commissioning Consultant	No assignment yet.		
Commissioning Consultant Status			

GENERAL CONTRACTOR

Progress Report as of Date 8/31/2020

Contract Summary

Original Contract Amount	
Change Orders (to Date)	
Value of Change Orders (to Date)	
Total Contract Amount	
Contract Type	
Change Orders as Percentage of Original Contract Amount	0.0%
Pending Change Orders	
Change Order Status	

Payment Summary

Total Contract Amount
Invoices Paid (to Date)
Invoices Received (Reporting Period)
Contract Amount Remaining

Schedule Assessment

Notice to Proceed Date	MBE Requirement
Physical Progress	MBE Actual
Substantial Completion Date (Original)	WBE Requirement
Substantial Completion Date (Revised)	WBE Actual
Construction Progress (Reporting Period)	
30 Day Look Ahead	
Overall Schedule Assessment	
Problems Identified (Schedule or Construction)	
Quality Control	
Safety Compliance	
Number of Claims (to Date)	
Value of Claims (to Date)	
Comments	
Recorded Manpower (Reporting Period)	
Commissioning Consultant	
Commissioning Consultant Status	

Certification

The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.

Project Director/Project Manager

Lynn Stapleton Print Name

Lynn Stapleton Signature

September 3, 2020 Date

Dale Street School - Medfield, MA

July 31, 2020

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmt'd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
FEASIBILITY STUDY AGREEMENT										
0001-0000	OPM Feasibility Study/Schematic Design	\$ 230,000		\$ 230,000	\$ 230,000	100%	\$ 165,800	72%	\$ 64,200	
0002-0000	A/E Feasibility Study/Schematic Design	\$ 650,000	\$ (30,000)	\$ 620,000	\$ 620,000	100%	\$ 263,500	43%	\$ 356,500	*1
0003-0000	Environmental & Site	\$ 60,000	\$ 40,926	\$ 100,926	\$ 100,926	100%	\$ 51,179	51%	\$ 49,747	*1, 2
0004-0000	Other	\$ 60,000	\$ (10,926)	\$ 49,074	\$ -	0%	\$ -	0%	\$ 49,074	*1, 2
	FEASIBILITY STUDY AGREEMENT SUB-TOTAL	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 950,926	95%	\$ 480,479	48%	\$ 519,521	
ADMINISTRATION										
0101-0000	Legal Fees	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	Owner's Project Manager	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0500	Construction Contract Documents	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
0102-0600	Bidding	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
0102-0700	Construction Contract Administration	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
0102-0800	Closeout	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
0102-0900	Extra Services	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
0102-1100	Cost Estimates	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
0102-1000	Reimbursable & Other Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0103-0000	Advertising (and Printing)	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0199-0000	Other Administrative Costs	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	ADMINISTRATION SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
ARCHITECTURE & ENGINEERING										
0201-0500	A/E Basic Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	Construction Contract Documents	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0600	Bidding	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0700	Construction Contract Administration	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0800	Closeout	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-9900	Other Basic Services	\$ -	\$ -	\$ -	\$ -		\$ -		\$ -	
	Extra and Reimbursable Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0203-0200	Printing (over minimum)	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0203-9900	Other Reimbursable Costs (Printing)	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0200	Hazardous Material (incl. monitoring)	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0300	Geotechnical & Geo-environmental	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0400	Site Survey	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0500	Wetlands	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-1200	Traffic Studies	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	ARCHITECTURE & ENGINEERING SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
CONSTRUCTION COSTS										
0401-0300	Construction	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0508-0000	Change Orders	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	CONSTRUCTION COSTS SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
MISCELLANEOUS PROJECT COSTS										
0601-0000	Utility Company Fees	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0602-0000	Testing Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0699-0000	Other Project Costs	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	MISCELLANEOUS PROJECT COSTS SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
FURNISHINGS & EQUIPMENT										
0701-0000	Furnishings, Fixtures & Equipment	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0703-0000	Technology	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	FURNISHINGS & EQUIPMENT SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
CONTINGENCY										
0507-0000	Construction Contingency (5% of the construction amount)	\$ -	\$ -	\$ -	\$ -		\$ -	0%	\$ -	
0801-0000	Owner's Contingency (0.5% of the total project budget)	\$ -	\$ -	\$ -	\$ -		\$ -	0%	\$ -	
	CONTINGENCY SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	TOTAL PROJECT BUDGET	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 950,926	95%	\$ 480,479	48%	\$ 519,521	
	<i>(sum of all sub-totals above)</i>									

Dale Street School - Medfield, MA

July 31, 2020

Total Project Budget Status Report

FUNDING SOURCES	
State Share	
Local Share	
SUB-TOTAL	\$ -

\$ -

Total Project Budget	Exclusions	Basis of Total Facilities Grant	Reimbursement Rate	MSBA Share
\$ 1,000,000	\$ -	\$ -	-	\$ -

CONSTRUCTION COST ESTIMATES	
SD Cost Estimate -	
60% CD Cost Estimate -	
Bid -	

Date

Amount	SF	Cost Per SF

Feasibility Study Agreement Budget Transfers:

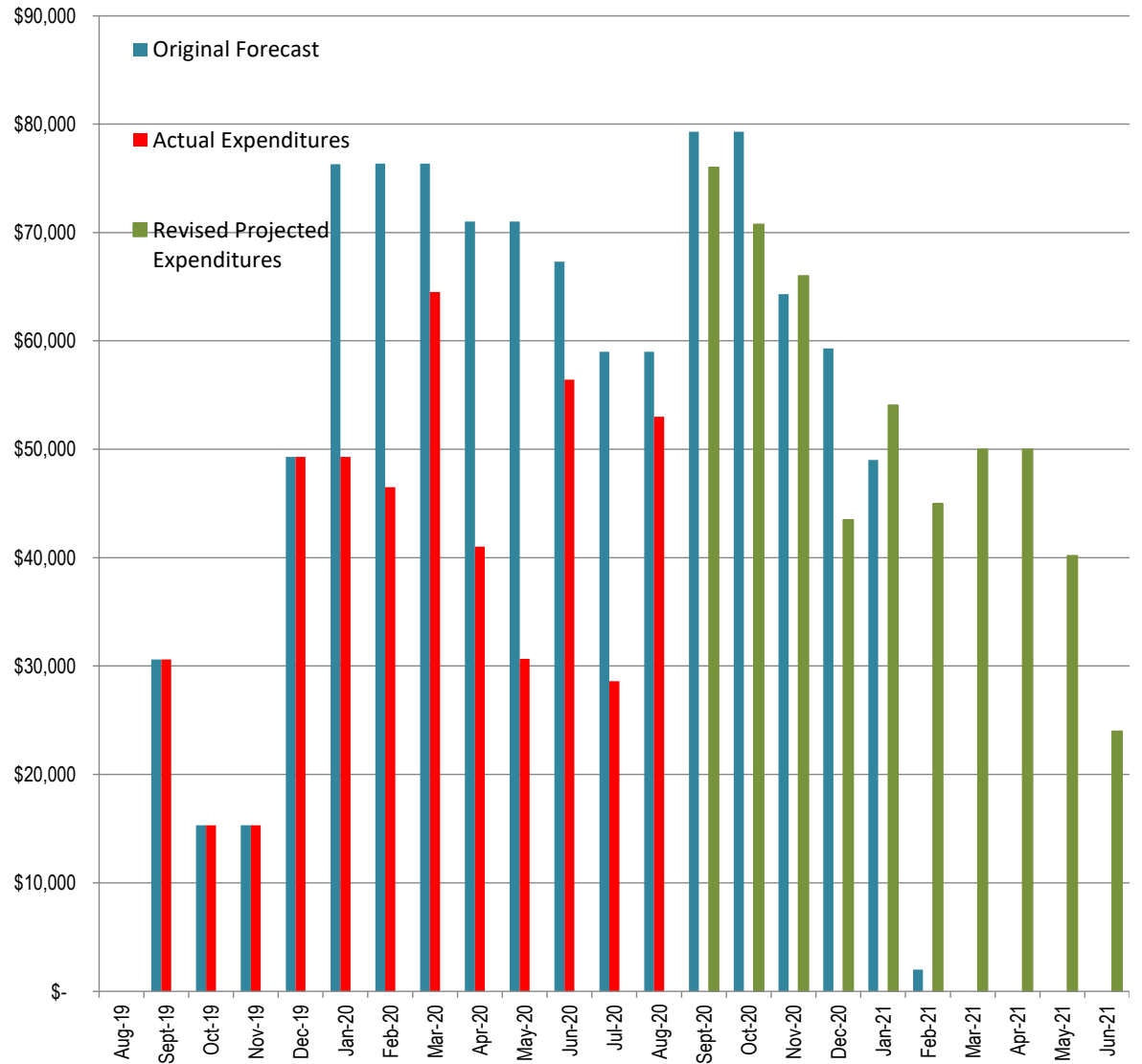
-
- FSA BRR 01** 03/04/2020 1. Transfer \$30,000 from A/E Feasibility Study/Schematic Design and \$10,000 from Other Contingency for a total of \$40,000 to Environmental & Site. FSA BRR 1 is being circulated for signature.
- FSA BRR 02** 05/13/2020 2. Transfer \$926 from Other Contingency to Environmental & Site to cover costs of Site Survey and Phase 2 Geo-Environmental Investigations. FSA BRR 2 is being circulated for signature.

Dale Street School - Medfield, MA

August 31, 2020

Monthly Cash Flow

Date	Original Forecast	Actual Expenditures	Revised Projected Expenditures
Aug-19	\$ -	\$ -	
Sept-19	\$ 30,600	\$ 30,600	
Oct-19	\$ 15,300	\$ 15,300	
Nov-19	\$ 15,300	\$ 15,300	
Dec-19	\$ 49,300	\$ 49,300	
Jan-20	\$ 76,300	\$ 49,300	
Feb-20	\$ 76,350	\$ 46,500	
Mar-20	\$ 76,350	\$ 64,500	
Apr-20	\$ 71,000	\$ 41,000	
May-20	\$ 71,000	\$ 30,667	
Jun-20	\$ 67,300	\$ 56,418	
Jul-20	\$ 59,000	\$ 28,600	
Aug-20	\$ 59,000	\$ 52,994	
Sept-20	\$ 79,300		\$ 76,000
Oct-20	\$ 79,300		\$ 70,747
Nov-20	\$ 64,300		\$ 66,000
Dec-20	\$ 59,300		\$ 43,500
Jan-21	\$ 49,000		\$ 54,074
Feb-21	\$ 2,000		\$ 45,000
Mar-21	\$ -		\$ 50,000
Apr-21	\$ -		\$ 50,000
May-21	\$ -		\$ 40,200
Jun-21	\$ -		\$ 24,000
Total	\$ 1,000,000	\$ 480,479	\$ 519,521

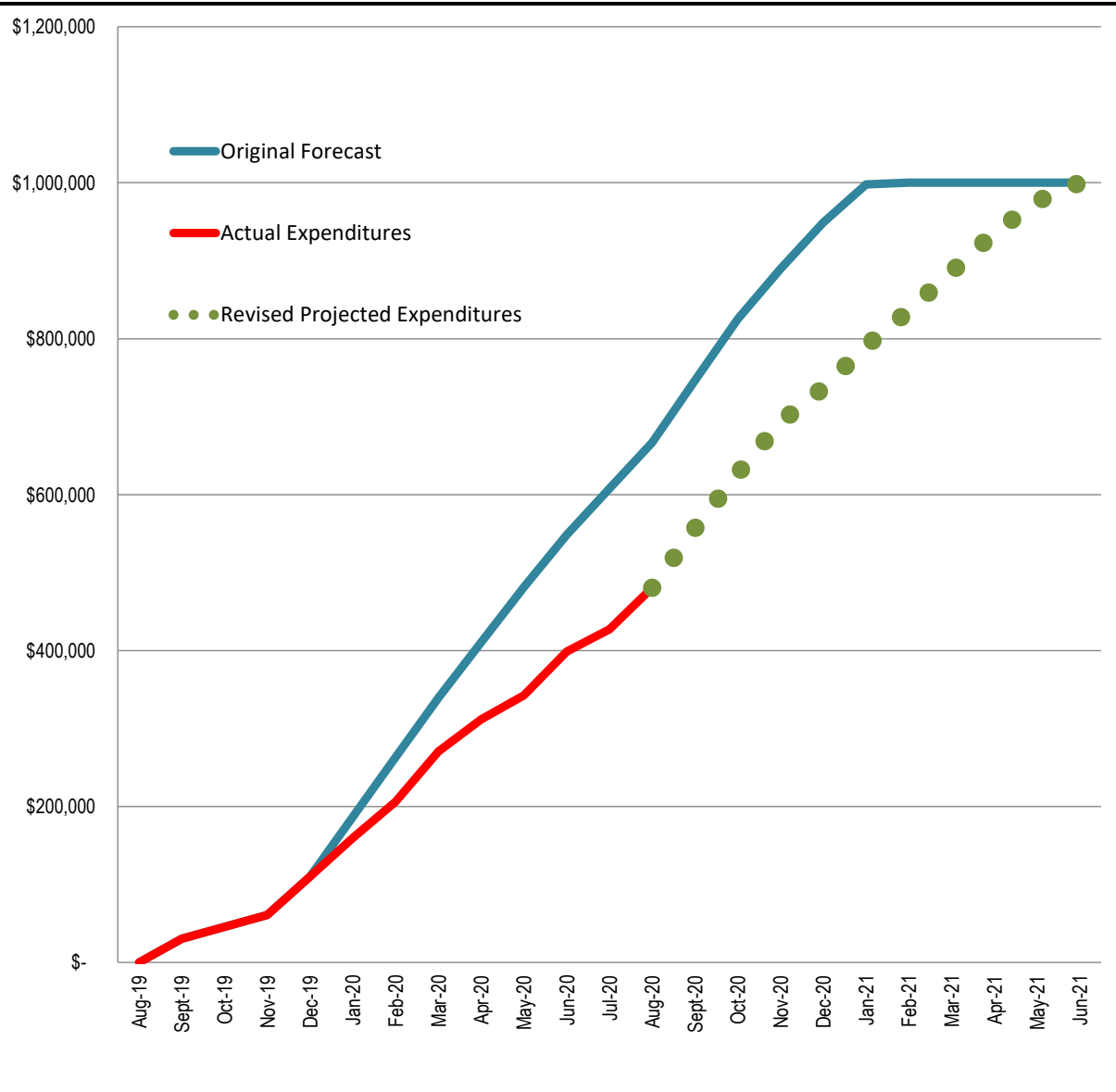


Dale Street School - Medfield, MA

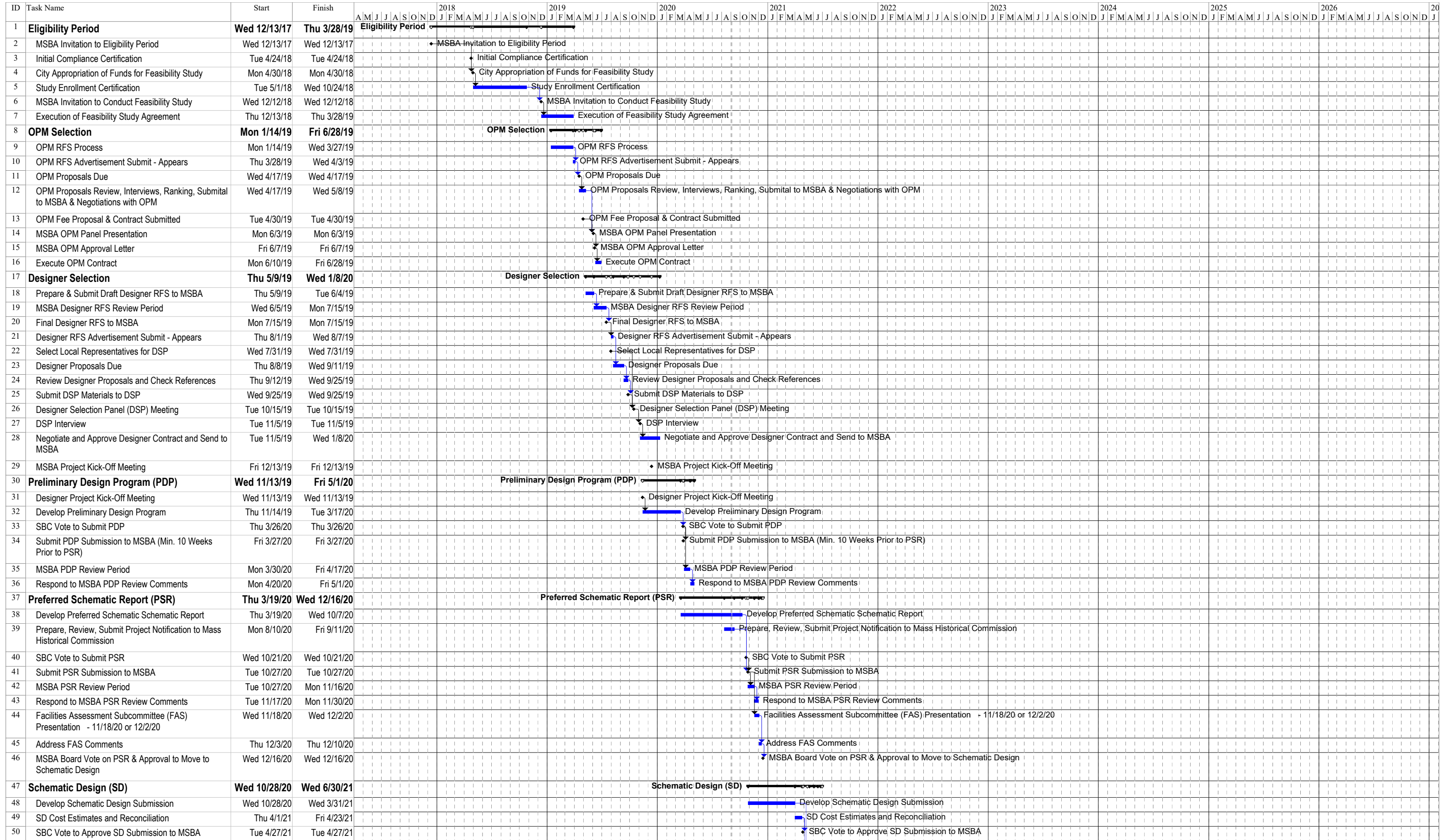
August 31, 2020

Cumulative Cash Flow

Date	Original Forecast	Actual Expenditures	Revised Projected Expenditures
Aug-19	\$ -	\$ -	
Sept-19	\$ 30,600	\$ 30,600	
Oct-19	\$ 45,900	\$ 45,900	
Nov-19	\$ 61,200	\$ 61,200	
Dec-19	\$ 110,500	\$ 110,500	
Jan-20	\$ 186,800	\$ 159,800	
Feb-20	\$ 263,150	\$ 206,300	
Mar-20	\$ 339,500	\$ 270,800	
Apr-20	\$ 410,500	\$ 311,800	
May-20	\$ 481,500	\$ 342,467	
Jun-20	\$ 548,800	\$ 398,885	
Jul-20	\$ 607,800	\$ 427,485	
Aug-20	\$ 666,800	\$ 480,479	\$ 480,479
Sept-20	\$ 746,100		\$ 556,479
Oct-20	\$ 825,400		\$ 627,226
Nov-20	\$ 889,700		\$ 693,226
Dec-20	\$ 949,000		\$ 736,726
Jan-21	\$ 998,000		\$ 790,800
Feb-21	\$ 1,000,000		\$ 835,800
Mar-21	\$ 1,000,000		\$ 885,800
Apr-21	\$ 1,000,000		\$ 935,800
May-21	\$ 1,000,000		\$ 976,000
Jun-21	\$ 1,000,000		\$ 1,000,000
Total	\$ 1,000,000	\$ 480,479	\$ 1,000,000



**DALE STREET ELEMENTARY SCHOOL
PRELIMINARY PROJECT SCHEDULE
Feasibility Study/Schematic Design Phase
August 31, 2020**



DALE STREET SCHOOL PROJECT UPDATE

September 2020

Project Update:

On August 27, 2020, the School Committee unanimously voted on a Grade 4-5 Configuration. This will be the basis for the design of the school going forward. The next significant decision to be made is the selection of the preferred site. A Site Selection Criteria Matrix was developed by Arrowstreet and distributed to the School Building Committee members for their input. All responses will be averaged and compiled by LeftField to be presented in a single document for review. The final matrix will be presented at the September 9, 2020 SBC Meeting. The School Building Committee (SBC) will vote on site selection and the Preferred Schematic Option and will provide their recommendation to the Board of Selectmen in preparation of their confirmation vote on September 15, 2020 on the Preferred Schematic.

With grade configuration, site selection and the preferred option decided, the Preferred Schematic will now be further developed. The remaining design alternatives will be included as comparisons within the Preferred Schematic Report to be submitted to MSBA on October 27, 2020.

DALE STREET ELEMENTARY SCHOOL, MEDFIELD, MA PSR - FEASIBILITY STUDY // EVALUATION CRITERIA MATRIX													
DESIGN ALTERNATIVES													
Category	Criteria	DALE STREET SCHOOL SITE						WHEELLOCK SCHOOL SITE					
		A	B1	B2	B3	B4	B5	C1	C2	C3	C4	C5	
Educational	How well does the alternative support the educational program? Are critical program adjacencies and priorities achieved in the building layout? Does the project create a grade continuous educational campus?	5											
	How well does the site and building configuration support potential future growth and allow for changes as educational needs may change?	10											
	Does the alternative encourage connection to the other elementary schools? How well does the alternative maximize capacity based at the other elementary schools?	30	0	0	0	0	0	0	0	0	0	0	
	Does the alternative support artifacts (to be retained on site, or re-locating artifacts) fields off site needed? Does the alternative provide sufficient space for adequately sized PE field and playground area? Are other school amenities available on site?	5											
	Does the alternative support artifacts (to be retained on site, or re-locating artifacts) fields off site needed? Are vehicles and pedestrian circulation clear, safe, and easily understood between buses, cars, and pedestrians? Does the alternative provide appropriate separation of bus, car and pedestrian? And adequate waiting lengths for buses and car/ped access into and out of the site?	5											
	Does the alternative support artifacts (to be retained on site, or re-locating artifacts) fields off site needed? How well does the building optimize energy reduction? How well does the building meet the potential to meet net zero? How well does the building organization and position on site support academic classrooms with a north/south solar orientation? How well does the building receive weathered carbon and water?	15	0	0	0	0	0	0	0	0	0	0	
	Does the alternative affect other schools during construction? Is there sufficient use for layout space and safe separation between construction and school activities? How well is the alternative able to minimize disruption to school and neighbors? Does the alternative require construction phasing and temporary modular buildings?	10											
	Does the alternative increase efficiencies for shared staff/resources between elementary schools? How well does the alternative increase efficiencies for the building system?	5											
	Does the building support a clear separation of public and private areas? How well does it support controlled and limited public area for after hours use? How well does the fence and administration support a clear right-of-way to parking and the site entry?	5											
	Category Totals	25	0	0	0	0	0	0	0	0	0	0	
Logistics / Security	How complex is the permitting and approvals process? Are zoning variances required? If so, how many? Does the alternative minimize impact on wetlands, identified hazardous materials, and environmental sensitivities?	5											
	Long term operational efficiency	5											
	Security	5											
	Category Totals	25	0	0	0	0	0	0	0	0	0		
	Town Impact	Does the alternative have traffic impacts to the neighborhood and town? Does the alternative negatively impact the bus routes and bus stops? Does the alternative support and encourage walking?	5										
		How well does the alternative fit the scale of the site and surrounding context? How well does the alternative benefit the accessibility such as community space, athletic fields and after school programming? How well does the alternative support sports and other after hours events or usage?	15										
		Which alternative has the least impact to the town? How well does the alternative minimize the MSBA grant by avoiding taxable costs? Does the alternative positively impact needed future capital costs?	5										
		Category Totals	30	0	0	0	0	0	0	0	0	0	
		Total for each design alternative											

Upcoming Project Milestones

- 09/01/20 - Board of Selectmen Meeting – Update on Grade Configuration
- 09/09/20 - School Building Committee Meeting No. 16 – Vote on Site Selection and the Preferred Option
- 09/15/20 - Board of Selectmen Meeting – Vote on overall Preferred Schematic
- Public Forum tentatively scheduled for late September to review Preferred Schematic
- Draft of Preferred Schematic Report (PSR) to School Building Committee for review in mid-October
- 10/27/20 - Submit PSR to MSBA

<https://www.medfield.net/dale-street-project>

DaleStreetSchoolProject@gmail.com

<https://www.facebook.com/Dale-Street-School-Building-Project-100171511502912/>

