

Outstanding Debt Analysis Prepared for:



Unified School District No. 234
Bourbon County, Kansas (Fort Scott)

February 25, 2020

Unified School District No. 234

Bourbon County, Kansas (Fort Scott)

Outstanding General Obligation Bonds

Original Par	\$40,805,000
Issue	Series 2014
Purpose	New Money
Dated	December 22, 2014
Due	1-Sep
First Call	September 1, 2024

Original Par	\$30,105,000
Issue	Series 2020
Purpose	Refunding Bonds
Dated	March 25, 2020
Due	1-Sep
First Call	September 1, 2028

Bond Year	Principal	Coupon	
2019	1,025,000	5.000%	NC
2020	1,080,000	5.000%	NC
2021	1,130,000	5.000%	NC
2022	1,190,000	5.000%	NC
2023	1,250,000	5.000%	NC
2024	1,310,000	5.000%	NC
2025	1,375,000	5.000%	AR
2026	1,445,000	4.000%	AR
2027	1,505,000	5.000%	AR
2028	1,580,000	5.000%	AR
2029			
2030			
2031			
2032			
2033			
2034			
2035			
Outstanding	12,890,000		

Principal	Coupon		Bond Year
			2019
480,000	2.970%	NC	2020
950,000	2.970%	NC	2021
980,000	2.970%	NC	2022
1,005,000	2.970%	NC	2023
1,035,000	2.970%	NC	2024
1,255,000	2.240%	NC	2025
1,285,000	2.240%	NC	2026
1,310,000	2.240%	NC	2027
1,340,000	2.240%	NC	2028
3,025,000	2.240%	CR	2029
3,095,000	2.240%	CR	2030
3,165,000	2.240%	CR	2031
3,235,000	2.240%	CR	2032
3,310,000	2.240%	CR	2033
3,385,000	2.240%	CR	2034
1,250,000	2.240%	CR	2035
30,105,000			Outstanding

AR = Advance Refunding Available
 CR = Current Refunding Only Available
 NC = Non-Callable
 T = Term Bond

Unified School District No. 234

Bourbon County, Kansas (Fort Scott)

Outstanding General Obligation Bonds

Date	Series 2014		Series 2020		Totals				
	Principal	Interest	Principal	Interest	Principal	Interest	Debt Service	Calendar DS	Fiscal DS
3/1/2019	-	891,050.00			-	891,050.00	891,050.00		2,786,600.00
9/1/2019	1,025,000.00	891,050.00			1,025,000.00	891,050.00	1,916,050.00	2,807,100.00	-
3/1/2020	-	865,425.00			-	865,425.00	865,425.00		2,781,475.00
9/1/2020	1,080,000.00	289,400.00	480,000.00	387,451.35	1,560,000.00	676,851.35	2,236,851.35	3,102,276.35	-
3/1/2021	-	262,400.00	-	439,931.25	-	702,331.25	702,331.25		2,939,182.60
9/1/2021	1,130,000.00	262,400.00	950,000.00	439,931.25	2,080,000.00	702,331.25	2,782,331.25	3,484,662.50	-
3/1/2022	-	234,150.00	-	425,823.75	-	659,973.75	659,973.75		3,442,305.00
9/1/2022	1,190,000.00	234,150.00	980,000.00	425,823.75	2,170,000.00	659,973.75	2,829,973.75	3,489,947.50	-
3/1/2023	-	204,400.00	-	411,270.75	-	615,670.75	615,670.75		3,445,644.50
9/1/2023	1,250,000.00	204,400.00	1,005,000.00	411,270.75	2,255,000.00	615,670.75	2,870,670.75	3,486,341.50	-
3/1/2024	-	173,150.00	-	396,346.50	-	569,496.50	569,496.50		3,440,167.25
9/1/2024	1,310,000.00	173,150.00	1,035,000.00	396,346.50	2,345,000.00	569,496.50	2,914,496.50	3,483,993.00	-
3/1/2025	-	140,400.00	-	287,336.00	-	427,736.00	427,736.00		3,342,232.50
9/1/2025	1,375,000.00	140,400.00	1,255,000.00	287,336.00	2,630,000.00	427,736.00	3,057,736.00	3,485,472.00	-
3/1/2026	-	106,025.00	-	273,280.00	-	379,305.00	379,305.00		3,437,041.00
9/1/2026	1,445,000.00	106,025.00	1,285,000.00	273,280.00	2,730,000.00	379,305.00	3,109,305.00	3,488,610.00	-
3/1/2027	-	77,125.00	-	258,888.00	-	336,013.00	336,013.00		3,445,318.00
9/1/2027	1,505,000.00	77,125.00	1,310,000.00	258,888.00	2,815,000.00	336,013.00	3,151,013.00	3,487,026.00	-
3/1/2028	-	39,500.00	-	244,216.00	-	283,716.00	283,716.00		3,434,729.00
9/1/2028	1,580,000.00	39,500.00	1,340,000.00	244,216.00	2,920,000.00	283,716.00	3,203,716.00	3,487,432.00	-
3/1/2029			-	229,208.00	-	229,208.00	229,208.00		3,432,924.00
9/1/2029			3,025,000.00	229,208.00	3,025,000.00	229,208.00	3,254,208.00	3,483,416.00	-
3/1/2030			-	195,328.00	-	195,328.00	195,328.00		3,449,536.00
9/1/2030			3,095,000.00	195,328.00	3,095,000.00	195,328.00	3,290,328.00	3,485,656.00	-
3/1/2031			-	160,664.00	-	160,664.00	160,664.00		3,450,992.00
9/1/2031			3,165,000.00	160,664.00	3,165,000.00	160,664.00	3,325,664.00	3,486,328.00	-
3/1/2032			-	125,216.00	-	125,216.00	125,216.00		3,450,880.00
9/1/2032			3,235,000.00	125,216.00	3,235,000.00	125,216.00	3,360,216.00	3,485,432.00	-
3/1/2033			-	88,984.00	-	88,984.00	88,984.00		3,449,200.00
9/1/2033			3,310,000.00	88,984.00	3,310,000.00	88,984.00	3,398,984.00	3,487,968.00	-
3/1/2034			-	51,912.00	-	51,912.00	51,912.00		3,450,896.00
9/1/2034			3,385,000.00	51,912.00	3,385,000.00	51,912.00	3,436,912.00	3,488,824.00	-
3/1/2035			-	14,000.00	-	14,000.00	14,000.00		3,450,912.00
9/1/2035			1,250,000.00	14,000.00	1,250,000.00	14,000.00	1,264,000.00	1,278,000.00	-
3/1/2036									1,264,000.00

Totals	12,890,000.00	5,411,225.00	30,105,000.00	7,592,259.85	42,995,000.00	13,003,484.85	55,998,484.85		
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