

TYLER INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2020

Tyler Independent School District
1319 Earl Campbell Parkway
Tyler, Texas 75701
P. O. Box 2035, Tyler, Texas 75710
(903) 262-1000
Tosha.Bjork@tylerisd.org

TYLER INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2020

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
U/L Tax Ref Bds Ser 2010	7,660,000	-	7,660,000	67.11	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Ref Bds Ser 2012	16,350,000	-	16,350,000	143.25	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Sch Bldg Bds Ser 2013	152,020,000	-	152,020,000	1,331.92	Construct, acquire, renovate and equip school facilities, including the purchase of necessary sites for the school facilities	Debt Service Fund
U/L Tax Ref Bds Ser 2014	7,125,000	-	7,125,000	62.43	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Ref Bds Ser 2015	74,970,000	-	74,970,000	656.85	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Ref Bds Ser 2016	8,690,000	1,310,000	10,000,000	87.61	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Sch Bldg Bds Ser 2017	175,735,000	22,265,000	198,000,000	1,729.39	Construction, acquisition, renovation and equipment of school buildings	Debt Service Fund
U/L Tax Ref Bds Ser 2020	123,125,000	-	123,125,000	1,078.76	Refund certain unlimited outstanding tax obligations	Debt Service Fund
Total	565,675,000		\$ 589,250,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

- (a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
- (b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA
Fitch Ratings:	AAA	AA+

Per Capita Information:

Population 114,136
 Year 2020
 Source Texas Municipal Advisory Council

TYLER INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2020

Fiscal Year Ending August 31,	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita
2021	19,490,000	15,514,485	35,004,485	261.78
2022	13,605,000	14,596,796	28,201,796	261.64
2023	14,305,000	13,899,046	28,204,046	261.67
2024	9,640,000	17,099,921	26,739,921	255.18
2025	9,685,000	17,081,046	26,766,046	262.28
2026	14,480,000	12,415,283	26,895,283	262.28
2027	14,935,000	11,686,121	26,621,121	262.24
2028	15,780,000	10,923,183	26,703,183	262.18
2029	16,610,000	10,125,183	26,735,183	247.02
2030	18,815,000	9,284,696	28,099,696	258.94
2031	18,805,000	8,548,583	27,353,583	252.45
2032	19,435,000	7,931,664	27,366,664	252.54
2033	16,620,000	7,326,820	23,946,820	253.08
2034	16,935,000	6,769,287	23,704,287	254.61
2035	13,150,000	6,274,386	19,424,386	183.20
2036	13,615,000	5,806,885	19,421,885	183.17
2037	14,065,000	5,350,726	19,415,726	183.13
2038	14,545,000	4,872,720	19,417,720	183.14
2039	15,085,000	4,335,587	19,420,587	183.14
2040	15,650,000	3,773,750	19,423,750	183.19
2041	16,235,000	3,183,053	19,418,053	183.15
2042	16,860,000	2,563,056	19,423,056	183.17
2043	17,450,000	1,965,031	19,415,031	183.14
2044	9,900,000	1,485,600	11,385,600	99.45
2045	10,305,000	1,081,500	11,386,500	99.45
2046	10,725,000	660,900	11,385,900	99.45
2047	11,160,000	223,200	11,383,200	99.42
Totals	\$ 397,885,000	\$ 204,778,504	\$ 602,663,504	\$ 5,654.09

TYLER INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2020

<u>Series</u>	<u>Original Issue Amounts</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita</u>
U/L Tax Sch Bldg Bds Ser 2009	123,140,000		8,095,000	-	(8,095,000)	-	-
U/L Tax Ref Bds Ser 2010	7,660,000	2/15/2021	725,000	-	(355,000)	370,000	3.24
U/L Tax Ref Bds Ser 2012	16,350,000	2/15/2028	13,345,000	-	(1,330,000)	12,015,000	105.27
U/L Tax Sch Bldg Bds Ser 2013	152,020,000	2/15/2023	136,620,000	-	(126,250,000)	10,370,000	90.86
U/L Tax Ref Bds Ser 2014	7,125,000	2/15/2031	7,125,000	-	-	7,125,000	62.43
U/L Tax Ref Bds Ser 2015	74,970,000	2/15/2032	71,620,000	-	(4,175,000)	67,445,000	590.92
U/L Tax Ref Bds Ser 2016	8,690,000	2/15/2034	8,475,000	-	-	8,475,000	74.25
U/L Tax Sch Bldg Bds Ser 2017	175,735,000	2/15/2047	171,410,000	-	(2,450,000)	168,960,000	1,480.34
U/L Tax Ref Bds Ser 2020	123,125,000	2/15/2043	-	123,125,000	-	123,125,000	1,078.76
Totals	<u>688,815,000</u>		<u>\$ 417,415,000</u>	<u>\$ 123,125,000</u>	<u>\$ (142,655,000)</u>	<u>\$ 397,885,000</u>	<u>\$ 3,486.06</u>