

AGENDA

for the

Regular Meeting

of the

Board of Trustees

**JIM PLYLER INSTRUCTIONAL COMPLEX
807 W. GLENWOOD
DR. JACK L. DAVIDSON CONFERENCE CENTER**

March 25, 2019

**REGULAR BOARD MEETING
Executive Session 6:00 P.M.
Regular Session 7:00 P.M.**

**NOTICE OF REGULAR MEETING OF THE
TYLER INDEPENDENT SCHOOL DISTRICT
BOARD OF TRUSTEES**

Notice is hereby given that on Monday, March 25, 2019, the Board of Trustees of the Tyler Independent School District will hold a regular meeting at (Executive Session at 6:00 p.m. and Regular Session at 7:00 p.m.) at the Jim Plyler Instructional Complex, 807 W. Glenwood, Tyler, Texas. The subjects to be discussed are listed on the agenda which is attached to and made a part of this Notice.

Individuals with disabilities are entitled to have access to and participate in public meetings. An individual requiring an accommodation for access to the meeting must notify the Tyler Independent School District by informing the district's ADA coordinator, in writing 24 hours prior to the scheduled meeting of the necessity of an accommodation. Upon receipt of this request, the district will furnish appropriate auxiliary aides and services when necessary to afford an individual with a disability an equal opportunity to participate in and enjoy the benefits of the board meeting as nonhandicapped individuals enjoy.

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed or executive meeting or session of the Board of Trustees is required, then such closed or executive meeting or session as authorized by the Texas Open Meetings Act, Texas Government Code Section 551.001 et seq., will be held by the School Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed or executive meeting or session concerning any and all purposes permitted by the Act.

Texas Government Code Section:

551.071	Private consultation with the board's attorney.
551.072	Discussing purchase, exchange, lease, or value of real property.
551.073	Discussing negotiated contracts for prospective gifts or donations.
551.074	Discussing personnel or to hear complaints against personnel.
551.076	Considering the deployment, specific occasions for, or implementation of, security personnel or devices.
551.082	Considering discipline of a public school child, or complaint or charge against personnel.
551.083	Considering the standards, guidelines, terms, or conditions the board will follow, or will instruct its representatives to follow, in consultation with representatives of employee groups.
551.084	Excluding witnesses from a hearing.

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed or executive meeting, then the final action, final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting; or
- (b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

**TYLER INDEPENDENT SCHOOL DISTRICT
BOARD OF TRUSTEES**

March 25, 2019

**REGULAR BOARD MEETING
Executive Session 6:00 P.M.
Regular Session 7:00 P.M.**

**JIM PLYLER INSTRUCTIONAL COMPLEX
807 W. GLENWOOD
DR. JACK L. DAVIDSON CONFERENCE CENTER**

AGENDA

- I. Call to Order
- II. First Order of Business - Announcement by the Chairman as to the presence of a quorum, that the meeting has been duly called and that notice of the meeting has been posted in the time and manner required.
- III. Executive Session will be held for the purposes authorized by the Texas Open Meetings Act, Texas Government Code Section 551.071 et seq. concerning any and all purposes permitted by the Act.
 - A. Texas Government Code Section 551.071
For the purpose of a private consultation with the board's attorney on all subjects or matter authorized by law.
 - I. When the governmental body seeks the advice of its attorney about pending or contemplated litigation or a settlement offer or
 - II. On a matter in which the duty of the attorney to the governmental body under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with this chapter.
 - III. Consider legal advice regarding personnel and related action items.
 - B. Texas Government Code Section 551.072
 - I. Discussing purchase, exchange, lease, or value of real property
 - C. Texas Government Code Section 551.074
For the purpose of considering the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee.
 - I. Consider hiring and accepting resignations/retirements of professional personnel.
 - II. Consider renewals, non-renewals and terminations of contracts for professional personnel. (To deliberate the appointment, employment, evaluation, reassignment, duties, and contracts of employees.)
 - D. Texas Government Code Section 551.076

I. Considering the deployment, specific occasions for, or implementation of, security personnel or devices.	
IV. Reconvene from Executive Session	
V. 7:00 p.m. Prayer and Pledge of Allegiance - Mr. Bergfeld	
VI. Consider action on items discussed in Executive Session	
A. Consider board approval of hiring, accepting resignations/retirements of professional personnel.	6
B. Consider renewals, non-renewals and terminations of contracts for professional personnel.	
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B. Approve Minutes of Board Workshop - February 7, 2019	13
C. Approval of Minutes of Regular Meeting - February 18, 2019	15
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A. Consider approval of 2018-2019 Amended Budget	30
B. Consider approval of Gifts and Donations	32
C. Consider approval of Supplemental Order Calling General Election for School Trustee	33
D. Consider approval of Resolutions for Sale of Property for Delinquent Taxes	38
E. Consider approval of Appointment to the Region 7 Education Service Center Regional Advisory Committee	43
F. Consider approval of Additional Educational Consultants (Vendor List)	44
G. Consider approval of TASB Update 112, Local Policies BJA, CCG, CCGA, CH, CQ, DH, FMA, and GKB	46
H. Consider approval of Local Policies CV, DCB, DGBA, DIA, FDAA, FFI, FNF, FNG, FO, GF, and GKA	65
I. Consider approval of Proposals for the 2019 Painting Projects	109
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E. Consider approval of Agreement with Panola College for Occupational Therapy Assistant Program for Fieldwork Experience	132
F. Consider approval of Clinical Affiliation Agreement with Park Place Nursing and	136

Rehabilitation Center for Nurse Aide Program

XIV. Superintendent's/Staff Reports	
A. Quarterly Executive Financial Summary	145
B. Quarterly Investment Report	155
XV. Future Business	
A. April 4, 2019 - Board Workshop	
B. April 22, 2019 - Regular Meeting	
XVI. Adjournment	

Subject: Personnel Actions

BACKGROUND INFORMATION

Personnel actions are as indicated.

ADMINISTRATIVE CONSIDERATION

Personnel appointments recommended for confirmation have met the employment prerequisites of the Tyler Independent School District. The candidates either hold valid certificates or such alternatives as specified by the Board. Proposed contract renewals for one-year term contracts and one year non-certified contracts for administrators are also considered.

Recommendations for new appointments are based on interviews, references, adequacy of preparation, performance records and the Superintendent's approval.

The appointments, resignations, retirements, non-renewals, contract abandonments and terminations are subject to the approval of the Board of Trustees.

ADMINISTRATIVE RECOMMENDATION

The confirmation of personnel actions as indicated.

ACTION REQUIRED

Board Approval

CONTACT PERSON

Ronald K. Jones

03-25-19

Subject: Special Recognitions

The primary focus of the Tyler ISD Board Recognition Program is to acknowledge accomplishments achieved by Tyler Independent School District students, employees, campuses and departments.

STUDENT

Tyler ISD would like to recognize the efforts of two District students of the month for March. **Cooper Little**, a fifth grade student at **Rice Elementary School** is the Elementary Student of the Month. The Secondary Student of the Month is **Francisca Kirksey**, a seventh grade student at **Hubbard Middle School**.

Congratulations to the **Moore MST Magnet School** students who competed and placed in the Regional Science Fair. Two projects took home specialty awards from Suddenlink Altice. These projects were recognized for their focus on the fields of energy and communications. **Adrian Bueno**, an eighth grade student was awarded a \$500 prize and **Nathaniel Jennings**, an eighth grade student was awarded a \$200 prize.

Tyler ISD is proud to recognize seven **Robert E. Lee High School** students who have advanced to the State level of the Visual Arts Scholastic Event, or VASE, competition for their exemplary visual arts creations. The State event is held annually in April.

Congratulations to these students:

Ian Black, 9th grade – two entries
Kiyumiya Lamea, 9th grade
Veronica Verma, 11th grade
Annie Vieau, 11th grade
Caden Zips, 11th grade
Kathryn Wright, 12th grade
Zoe Williams, 12th grade

STAFF

Congratulations to the Teacher of the Month **Mariela Ballester** from **Orr Elementary School**.

03-25-19

MINUTES OF REGULAR MEETING

The Board of Trustees of the Tyler Independent School District met in regular session on Thursday, January 24, 2019, at the Jim Plyler Instructional Complex. The president called the meeting to order at 6:02 p.m., announced the presence of a quorum and that the meeting had been posted in the time and manner required.

Members present were Rev. Fritz Hager, president; Wade Washmon, vice president; Andy Bergfeld, Aaron Martinez, Rev. Orenthia Mason, Dr. Patricia Nation, and Jean Washington.

Administrators present were Dr. Marty Crawford, superintendent; Leigh Anne Barber, John Bagert, Kevin Bogue, Gary Brown, Jan Coker, Laura Cano, Dr. Julie Davis, Dr. Leslie George, Dr. Christy Hanson, Shauna Hittle, Joseph Jacks, Ronald Jones, Tim Loper, Sandra Newton, Dawn Parnell, Greg Priest, Mary Russell, Rawly Sanchez, Ana Segulin, and Johnita Ward.

John C. and John M. Hardy, school attorneys, were present.

Trustees adjourned to executive session at 6:03 p.m. Rev. Hager stated there would be action to follow.

Trustees reconvened in open session at 7:06 p.m.

Mr. Martinez offered prayer and led the Pledge of Allegiance.

Regarding items from executive session, Mr. Martinez made a motion to approve the proposed termination of the term contract for Kayla Wright for job abandonment as listed in Personnel Item I. The motion was seconded by Rev. Mason and passed by a vote of 7-0.

The Board recognized the efforts of the two District students of the month for January. Gabriella Perdomo, a fifth grade student at Bell Elementary School, is the Elementary Student of the Month. The Secondary Student of the Month is Evan Massey, a sixth grade student at Moore MST Magnet School. Congratulations to these students for their hard work and dedication.

The board congratulated Homer Holt, a senior at Robert E. Lee High School for being selected to the 2019 Texas All-State Jazz Ensembles. Homer, a member of the Robert E. Lee Jazz Ensembles, will perform with the Texas All-State Jazz Ensemble in San Antonio in February.

The board recognized Andrea Vasquez, a senior at John Tyler High School and Camryn Fiorentino, a senior at Robert E. Lee High School for being selected as All

State Dancers and afforded the opportunity to travel to the Texas Dance Education Association.

The board congratulated Hannah Leonard from at Owens Elementary School for being January's Teacher of the Month.

Rev. Mason made a motion to approve the minutes of the board workshop meeting on December 6, 2018 and the regular meeting on December 17, 2018. The motion was seconded by Mrs. Washington and passed by a vote of 7-0.

Dr. Crawford stated the district's financial statements for 2017-2018 were audited by Prothro, Wilhelmi & Company, PLLC. He then invited Bob Roseman, Josh Olney, and Tom Prothro to review their report with the board. Mr. Roseman said they continue to be impressed with the management and the reporting of the district's finances and that the report reflects no audit findings. Mr. Olney stated that an independent audit was conducted of some Federal Programs: Special Education IDEA, Title II and Head Start Program. There were no audit findings there as well. Mr. Roseman stated that the finance team has done an excellent job and that the district has a strong and healthy fund balance. When asked about gaps in funding that could be created by legislators, Mr. Roseman stated that the district could absorb a decrease in funding over a short period of time. They then addressed questions from the board.

Rev. Mason made a motion to approve the annual audit for the 2017-2018 fiscal year. The motion was seconded by Mr. Martinez and passed by a vote of 7-0.

Regarding Continuous Improvement/Student Outcomes, Greg Priest, athletic director, provided a video overview of the Athletics Department. He reviewed the participation numbers and shared some of the successes this past fall for football, volleyball, cross country, team tennis, and swimming for the middle schools and high schools. He also reviewed the Tyler Rose Aquatic Club, Be A Champion Program, and the Lone Star Cup Final Standings. He then addressed questions from the board.

Sandra Newton, director of visual and performing arts, provided a video overview of the Visual and Performing Arts Department. She recognized some of the accomplishments for elementary music, choir, orchestra, band, dance, visual arts, and theatre. She then addressed questions from the board.

Gary Brown, executive director of college & career, provided a video overview of Competitive Academics. He reviewed the various academic competitions that take place at the elementary, middle and high school levels and reviewed some of the upcoming event dates. He then addressed questions from the board.

Rev. Hager stated that two people requested to speak to the board during public participation. Gloria Washington and Bob Brewer addressed the board.

Regarding the Business/Legal/Finance/Consent agenda, the board pulled the following for individual consideration:

- Consider approval of Gifts and Donations;
- Consider approval for Phase II Asbestos Abatement at John Tyler High School and Robert E. Lee High School.

Mr. Bergfeld made a motion, seconded by Mrs. Washington to approve the following:

- Approval of 2018-2019 Amended Budget;
- Approval of Purchase of Transportation Vehicles: five conventional buses and two special needs buses from Thomas Built Buses at a cost of \$667,875.00 which includes a Buy Board fee and two Ford Expeditions from Tyler Ford in the amount of \$82,823.74 for a total cost of \$750,698.74;
- Approval of Memorandum of Understanding with KLTV-TV for Use of District Broadcast Facilities during local emergencies.

The motion was approved by a vote of 7-0.

Dr. Crawford stated the district has received donations in the amounts of \$7,500.00 from Tyler Robert E. Lee Dugout Club, Inc. for the REL Baseball Program, \$10,000.00 from Caldwell Arts Alliance for Caldwell Arts Academy, and \$12,945.15 from Three Lakes Middle School PTA for Three Lakes Middle School. Mr. Washmon made a motion to approve the donations. The motion was seconded by Rev. Mason and passed by a vote of 7-0.

Tim Loper, director of facilities services, reviewed the plans for the Phase II Asbestos Abatement at Robert E. Lee High School and John Tyler High School. He stated this work is scheduled for the summer months when the students are not in school. He also mentioned the progress that is being made at John Tyler High School and that the construction at both schools is progressing according to schedule.

Dr. Nation made a motion to approve Phase II Asbestos Abatement at John Tyler High School with Air Quality Associates for a contract amount of \$170,347.00 with an additional \$17,034.70 for owner's contingency and \$69,000 in professional fees for ERI Consulting, Inc. for a project total of \$256,381.70 and Robert E. Lee High School with Air Quality Associates for a contract amount of \$114,776.00 with an additional \$11,477.60 for owner's contingency and \$50,500.00 in professional fees for ERI Consulting, Inc. for a project total of \$176,753.60. The motion was seconded by Mr. Bergfeld and passed by a vote of 7-0.

Regarding Curriculum/Instruction/Consent agenda, Dr. Crawford stated that the District Calendar and the calendar for Wayne D. Boshears Center for 2018-2019 are being presented for approval. He stated that there may be some possible adjustments to the calendar due to testing that would change the end of the year for teachers and schools being closed on Good Friday. The district is currently waiting to receive word of the changes from the Texas Education Agency.

Mrs. Washington made a motion to approve the District Calendar for 2018-2019. The motion was seconded by Rev. Mason and passed by a vote of 7-0.

Mr. Washmon made a motion to approve the calendar for the Wayne D. Boshears Center for 2018-2019. The motion was seconded by Rev. Mason and passed by a vote of 7-0.

Mr. Bergfeld made a motion to approve the Memorandum of Understanding with The University of Texas Health Science Center at Tyler for Prenatal Support and Education to Pregnant or Parenting Students. The motion was seconded by Rev. Mason and passed by a vote of 7-0.

Regarding Superintendent's/Staff Reports, Rawly Sanchez, Danny Brown and Leigh Anne Barber provided a video overview of Safety and Security. They reviewed some of the new security measures: new surveillance camera additions, installation of new doors and panic hardware at Caldwell Arts Academy, installation of montage iron fence to match existing fence at Hogg Middle School, and installation of an access control system at Jack Elementary, Hubbard Middle School, and DAEP. They then addressed questions from the board.

Regarding future business, Dr. Crawford reminded the board about the upcoming meetings. He also stated that the district is currently taking applications for School Board Trustee for Single Member Districts 1, 3, and 6.

Trustees adjourned to executive session at 9:32 p.m. Rev. Hager stated there would be possible action to follow.

Trustees reconvened in open session at 9:47 p.m.

Mr. Washmon made a motion to authorize the Board President to finalize and execute the Superintendent's Contract. The motion was seconded by Rev. Mason and passed with a vote of 7-0.

The meeting adjourned at 9:48 p.m. following a motion by Rev. Mason, seconded by Mr. Washmon and a vote of 7-0.

APPROVED: _____

/s/ Gina Orr
Gina Orr, Secretary

/s/ Frederick H. Hager, Jr.
Frederick H. Hager, Jr., Board President

MINUTES OF BOARD WORKSHOP MEETING

The Board of Trustees of the Tyler Independent School District held a board workshop meeting on Thursday, February 7, 2019 at the Tyler ISD Administration Building. The president called the meeting to order at 11:01 a.m., announced the presence of a quorum and that the meeting had been posted in the time and manner required.

Members present were Rev. Fritz Hager, president; Wade Washmon, vice president; Andy Bergfeld, Rev. Orenthia Mason, and Dr. Patricia Nation. Aaron Martinez and Jean Washington were not present.

Administrators present were Dr. Marty Crawford, superintendent; Kevin Bogue, Tosha Bjork, Gary Brown, Dr. Christy Hanson, Ronald Jones, Dawn Parnell, and Rawly Sanchez.

John C. and John M. Hardy, school attorneys, were present.

Dr. Crawford stated that the continued goal of the district is to maintain a 22:1 class size limit for grades K-4; however, despite best efforts there are 19 classes by a total of 31 students that exceed the 22:1 class size. As a District of Innovation, the district is not required to file a waiver with the Texas Education Agency. Dr. Crawford stated that classroom aides are added to the classes that exceed the 22:1. He also stated that there might need to be discussions in the future about how viable it is long term to continue the 22:1. He stated that increasing the teacher/student ratio to 24:1 is worth \$965,000.00 per year. He then addressed questions from the board.

Rawly Sanchez, assistant superintendent of schools, provided an update regarding the Texas Teacher Evaluation and Support System (T-TESS) and the Walkthrough Evaluation Progress. T-TESS was created by an educator steering committee comprised of teachers, principals, and representatives from higher education and educator organizations with a goal to support teachers in Texas with ongoing feedback and development to continually improve teacher practice. Tyler ISD administrators began using T-TESS in the fall of 2016. The goal of T-TESS is to be a formative system that provides a framework for ongoing conversation and feedback to support teachers and students consisting of three measures: classroom observations and walkthrough, goal-setting and professional development plan and student growth. He reviewed the T-TESS Rubric that includes 4 domains and 16 dimensions and showed the number of walkthroughs and T-TESS observations completed at the elementary and secondary level. He then answered questions from the board.

As part of Continuous Improvement/Student Outcomes, Gary Brown, executive director of college and career, provided a CTE Certification Update – Goal 3.1. He reviewed the Accountability for Domain I, district goals and the number of industry-recognized certifications earned by students. Mr. Brown then reviewed the CTE

Certificates offered and discussed those recognized by the Texas Education Agency versus the federally recognized certificates. He provided a two-year comparison of Technical Dual Credit Enrollment. Mr. Brown then addressed questions from the board.

Rev. Mason made a motion to approve the Order for Calling General Election for School Trustees for Single Member District 1, 3, and 6 and the Interlocal Agreement between Smith County, City of Tyler, Tyler Independent School District and Whitehouse Independent School District for Conducting Elections on May 4, 2019. The motion was seconded by Mr. Bergfeld and passed by a vote of 5-0.

Trustees adjourned to executive session at 11:40 a.m. Rev. Hager stated there would not be action to follow.

Trustees reconvened in open session at 12:43 p.m.

The meeting adjourned at 12:44 p.m. following a motion by Rev. Mason, seconded by Dr. Nation and a vote of 5-0.

APPROVED: _____

/s/ Gina Orr
Gina Orr, Secretary

/s/ Frederick H. Hager, Jr.
Frederick H. Hager, Jr., Board President

MINUTES OF REGULAR MEETING

The Board of Trustees of the Tyler Independent School District met in regular session on Monday, February 18, 2019, at the Jim Plyler Instructional Complex. The president called the meeting to order at 6:01 p.m., announced the presence of a quorum and that the meeting had been posted in the time and manner required.

Members present were Rev. Fritz Hager, president; Wade Washmon, vice president; Andy Bergfeld, Aaron Martinez, Rev. Orenthia Mason, Dr. Patricia Nation, and Jean Washington.

Administrators present were Dr. Marty Crawford, superintendent; Jarrod Bitter, Kevin Bogue, Gary Brown, Jan Coker, Laura Cano, Dr. Julie Davis, Dr. Christy Hanson, Joseph Jacks, Ronald Jones, Tim Loper, Sandra Newton, Dawn Parnell, Mary Russell, Rawly Sanchez, Ana Segulin, and Johnita Ward.

John C. and John M. Hardy, school attorneys, were present.

Trustees adjourned to executive session at 6:01 p.m. Rev. Hager stated there would be action to follow.

Trustees reconvened in open session at 7:00 p.m.

Dr. Nation offered prayer and led the Pledge of Allegiance.

Regarding items from executive session, Mr. Martinez made a motion to approve the termination of the term contract for Kayla Wright for job abandonment as listed in Personnel Item I effective immediately. The motion was seconded by Mr. Bergfeld and passed by a vote of 7-0.

The Board recognized the efforts of the two District students of the month for February. Mario Ruiz, a fifth grade student at Caldwell Arts Academy, is the Elementary Student of the Month. The Secondary Student of the Month is Josue Gaona, a twelfth grade student at John Tyler High School. Congratulations to these students for their hard work and dedication.

The board congratulated Delilah Hernandez, a fifth grader at Caldwell Arts Academy and Anahi Martinez, a third grader at Douglas Elementary School, for having their artwork selected to be part of the Texas Art Education's Youth Art Month Capitol Celebration. This exhibit highlights Pre-K-12 works of art from across the state of Texas.

Congratulations to Caroline Richbourg, a tenth grader at Robert E. Lee High School for finishing 3rd in the district championship 500 freestyle and for winning

Swimmer of the Meet. She also placed 7th in the district championship final of the 100 butterfly crushing her own record and the school record.

The board congratulated Carey Clark, a Robert E. Lee twelfth grader, for winning two district swim titles in the 50 and 100 freestyle. He finished 2nd in the 50 freestyle and 4th in the 100 freestyle and qualified for the State Championship in both events.

The board recognized the Teacher of the Month Coach Lisa Snell from Dr. Bryan C. Jack Elementary School.

Congratulations to Tyler ISD Food Services Department for meeting all the National School Lunch Program and School Breakfast Program requirements assessed by the Texas Department of Agriculture in the 2018 Administrative Review.

Rev. Mason made a motion to approve the minutes of the board workshop meeting on January 17, 2019. The motion was seconded by Mrs. Washington and passed by a vote of 7-0.

Regarding Continuous Improvement/Student Outcomes, Dr. Christy Hanson, Rawly Sanchez, Dr. James Cureton, Jarrod Bitter, Johnita Ward and Dr. Julie Davis provided a summary of K-8th grade Middle of the Year (MOY) MAP Scores for Math and Reading. They reviewed the scores, compared the data from 2018 to 2019, and highlighted some of the areas of growth. They then addressed questions from the board.

Rev. Hager stated that no one had requested to speak to the board during public participation.

Regarding the Business/Legal/Finance/Consent agenda, the board pulled the following for individual consideration:

- Consider approval of Gifts and Donations;
- Consider approval of Purchase of Ethernet Switches and Wireless Network for John Tyler High School and Robert E. Lee High School.

Mr. Washmon made a motion, seconded by Dr. Nation to approve the following:

- Approval of 2018-2019 Amended Budget;
- Approval of Budget Timeline for 2019-2020;
- Approval of Contract for Appeal and Audit Services with Perdue, Brandon, Fielder, Collins & Mott, L.L.P.;
- Approval of Resolutions for Sale of Property for Delinquent Taxes;
- Approval of Interlocal Cooperation Agreement for the SUPERnet Consortium;

- Approval of Repeal of all previously adopted policies and adoption of (LOCAL) policies as prepared by TASB Policy Service (see attached Exhibit "A").

The motion was approved by a vote of 7-0.

Dr. Crawford stated the district has received donations in the amounts of \$63,662.13 from Tyler ISD Foundation for Grants for Great Ideas, \$33,500.00 from Cooperative Teachers Credit Union, \$30,000.00 from Peltier Chevrolet for the TISD Athletic Building Fund, and \$15,000.00 from Rice PTA for Rice Elementary School. Dr. Nation made a motion to approve the donations. The motion was seconded by Rev. Mason and passed by a vote of 7-0.

Regarding the purchase of Ethernet Switches and Wireless Network for John Tyler High School and Robert E. Lee High School, Joseph Jacks reviewed the bid process, the proposals received and the evaluation process that was based on multiple criteria including price, quality, compatibility with current infrastructure, stability of company and history in the E-rate program. He discussed the E-rate program and then addressed questions from the board.

Rev. Mason made a motion to approve the purchase of Ethernet switches in the amounts of \$561,720.00 from Presidio and wireless access points and controllers in the amount of \$400,241.98 from Sigma for John Tyler High School and Robert E. Lee High School. The motion was seconded by Mrs. Washington and passed by a vote of 7-0.

Regarding the Curriculum/Instruction/Consent Agenda, Dr. Nation made a motion to approve the Memorandum of Understanding with Tyler Junior College for Early College High School. The motion was seconded by Mr. Washmon and passed by a vote of 7-0. Dr. Crawford stated that Early College High School will graduate approximately seventy-seven students at their first graduation in May.

Regarding Superintendent's/Staff Reports, Dr. Crawford presented an update on the District of Innovation (DOI) Teacher Certifications and stated that there are currently 46 district level certificates that have been granted. He reminded the board that these individuals have college degrees or may be industry certified, but do not currently hold a teaching certificate. He said DOI has allowed the district to fill teacher vacancies with degreed professionals. Dr. Crawford stated that the district loves and needs substitute teachers, but DOI is a good alternative to fill our classrooms with degreed professionals teaching students. He also stated that DOI is exempt from Chapter 21. These contracts are one-year contracts. He then addressed questions from the board.

Regarding future business, Dr. Crawford reminded the board about the upcoming meetings and Spring Break.

The meeting adjourned at 8:01 p.m. following a motion by Rev. Mason, seconded by Mrs. Washington and a vote of 7-0.

APPROVED: _____

/s/ Gina Orr
Gina Orr, Secretary

/s/ Frederick H. Hager, Jr.
Frederick H. Hager, Jr., Board President

Exhibit "A"

AB(LOCAL): DISTRICT NAME

AE(LOCAL): EDUCATIONAL PHILOSOPHY

AF(LOCAL): INNOVATION DISTRICTS

BAA(LOCAL): BOARD LEGAL STATUS - POWERS AND DUTIES

BBB(LOCAL): BOARD MEMBERS - ELECTIONS

BBD(LOCAL): BOARD MEMBERS - TRAINING AND ORIENTATION

BBE(LOCAL): BOARD MEMBERS - AUTHORITY

BBF(LOCAL): BOARD MEMBERS - ETHICS

BBFA(LOCAL): ETHICS - CONFLICT OF INTEREST DISCLOSURES

BBG(LOCAL): BOARD MEMBERS - COMPENSATION AND EXPENSES

BBI(LOCAL): BOARD MEMBERS - TECHNOLOGY RESOURCES AND
ELECTRONIC COMMUNICATIONS

BDAA(LOCAL): OFFICERS AND OFFICIALS - DUTIES AND REQUIREMENTS
OF BOARD OFFICERS

BDAE(LOCAL): OFFICERS AND OFFICIALS - DUTIES AND REQUIREMENTS
OF DEPOSITORY

BDB(LOCAL): BOARD INTERNAL ORGANIZATION - INTERNAL
COMMITTEES BDD(LOCAL): BOARD INTERNAL ORGANIZATION -
ATTORNEY

BE(LOCAL): BOARD MEETINGS

BED(LOCAL): BOARD MEETINGS - PUBLIC PARTICIPATION

BF(LOCAL): BOARD POLICIES

BJA(LOCAL): SUPERINTENDENT - QUALIFICATIONS AND DUTIES

BJCD(LOCAL): SUPERINTENDENT - EVALUATION

BJCF(LOCAL): SUPERINTENDENT - NONRENEWAL

BP(LOCAL): ADMINISTRATIVE REGULATIONS

BQ(LOCAL): PLANNING AND DECISION-MAKING PROCESS

BQA(LOCAL): PLANNING AND DECISION-MAKING PROCESS - DISTRICT-LEVEL

BQB(LOCAL): PLANNING AND DECISION-MAKING PROCESS - CAMPUS-LEVEL

CAA(LOCAL): FISCAL MANAGEMENT GOALS AND OBJECTIVES - FINANCIAL ETHICS

CB(LOCAL): STATE AND FEDERAL REVENUE SOURCES

CCGA(LOCAL): AD VALOREM TAXES - EXEMPTIONS AND PAYMENTS

CDA(LOCAL): OTHER REVENUES - INVESTMENTS

CDC(LOCAL): OTHER REVENUES - GIFTS AND SOLICITATIONS

CE(LOCAL): ANNUAL OPERATING BUDGET

CFB(LOCAL): ACCOUNTING - INVENTORIES

CFD(LOCAL): ACCOUNTING - ACTIVITY FUNDS MANAGEMENT

CH(LOCAL): PURCHASING AND ACQUISITION

CI(LOCAL): SCHOOL PROPERTIES DISPOSAL

CJ(LOCAL): CONTRACTED SERVICES

CJA(LOCAL): CONTRACTED SERVICES - CRIMINAL HISTORY

CK(LOCAL): SAFETY PROGRAM/RISK MANAGEMENT

CKB(LOCAL): SAFETY PROGRAM/RISK MANAGEMENT - ACCIDENT PREVENTION AND REPORTS

CKC(LOCAL): SAFETY PROGRAM/RISK MANAGEMENT - EMERGENCY PLANS

CKE(LOCAL): SAFETY PROGRAM/RISK MANAGEMENT - SECURITY PERSONNEL

CLB(LOCAL): BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT - MAINTENANCE

CLE(LOCAL): BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT - FLAG DISPLAYS

CNA(LOCAL): TRANSPORTATION MANAGEMENT - STUDENT TRANSPORTATION

CNB(LOCAL): TRANSPORTATION MANAGEMENT - DISTRICT VEHICLES

CO(LOCAL): FOOD AND NUTRITION MANAGEMENT

CPAB(LOCAL): OFFICE COMMUNICATIONS - MAIL AND DELIVERY

CPC(LOCAL): OFFICE MANAGEMENT - RECORDS MANAGEMENT

CQ(LOCAL): TECHNOLOGY RESOURCES

CRB(LOCAL): INSURANCE AND ANNUITIES MANAGEMENT - LIABILITY INSURANCE

CRD(LOCAL): INSURANCE AND ANNUITIES MANAGEMENT - HEALTH AND LIFE INSURANCE

CRF(LOCAL): INSURANCE AND ANNUITIES MANAGEMENT - UNEMPLOYMENT INSURANCE

CV(LOCAL): FACILITIES CONSTRUCTION

CVA(LOCAL): FACILITIES CONSTRUCTION - COMPETITIVE BIDDING

CVB(LOCAL): FACILITIES CONSTRUCTION - COMPETITIVE SEALED PROPOSALS

CW(LOCAL): NAMING FACILITIES

CY(LOCAL): INTELLECTUAL PROPERTY

DBA(LOCAL): EMPLOYMENT REQUIREMENTS AND RESTRICTIONS - CREDENTIALS AND RECORDS

DBAA(LOCAL): EMPLOYMENT REQUIREMENTS AND RESTRICTIONS -
CRIMINAL HISTORY AND CREDIT REPORTS

DBB(LOCAL): EMPLOYMENT REQUIREMENTS AND RESTRICTIONS -
MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

DBD(LOCAL): EMPLOYMENT REQUIREMENTS AND RESTRICTIONS -
CONFLICT OF INTEREST

DC(LOCAL): EMPLOYMENT PRACTICES

DCA(LOCAL): EMPLOYMENT PRACTICES - PROBATIONARY CONTRACTS

DCB(LOCAL): EMPLOYMENT PRACTICES - TERM CONTRACTS

DCD(LOCAL): EMPLOYMENT PRACTICES - AT-WILL EMPLOYMENT

DCE(LOCAL): EMPLOYMENT PRACTICES - OTHER TYPES OF CONTRACTS

DEA(LOCAL): COMPENSATION AND BENEFITS - COMPENSATION PLAN

DEAA(LOCAL): COMPENSATION PLAN - INCENTIVES AND STIPENDS

DEAB(LOCAL): COMPENSATION PLAN - WAGE AND HOUR LAWS

DEC(LOCAL): COMPENSATION AND BENEFITS - LEAVES AND ABSENCES

DEE(LOCAL): COMPENSATION AND BENEFITS - EXPENSE
REIMBURSEMENT

DF(LOCAL): TERMINATION OF EMPLOYMENT

DFAA(LOCAL): PROBATIONARY CONTRACTS -
SUSPENSION/TERMINATION DURING CONTRACT

DFBA(LOCAL): TERM CONTRACTS - SUSPENSION/TERMINATION DURING
CONTRACT

DFBB(LOCAL): TERM CONTRACTS - NONRENEWAL

DFD(LOCAL): TERMINATION OF EMPLOYMENT - HEARINGS BEFORE
HEARING EXAMINER

DFE(LOCAL): TERMINATION OF EMPLOYMENT - RESIGNATION

DFFA(LOCAL): REDUCTION IN FORCE - FINANCIAL EXIGENCY

DFFB(LOCAL): REDUCTION IN FORCE - PROGRAM CHANGE

DGA(LOCAL): EMPLOYEE RIGHTS AND PRIVILEGES - FREEDOM OF ASSOCIATION

DGBA(LOCAL): PERSONNEL-MANAGEMENT RELATIONS - EMPLOYEE COMPLAINTS/GRIEVANCES

DH(LOCAL): EMPLOYEE STANDARDS OF CONDUCT

DHE(LOCAL): EMPLOYEE STANDARDS OF CONDUCT - SEARCHES AND ALCOHOL/DRUG TESTING

DIA(LOCAL): EMPLOYEE WELFARE - FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION

DK(LOCAL): ASSIGNMENT AND SCHEDULES

DLB(LOCAL): WORK LOAD - REQUIRED PLANS AND REPORTS

DMC(LOCAL): PROFESSIONAL DEVELOPMENT - CONTINUING PROFESSIONAL EDUCATION

DMD(LOCAL): PROFESSIONAL DEVELOPMENT - PROFESSIONAL MEETINGS AND VISITATIONS

DN(LOCAL): PERFORMANCE APPRAISAL

DNA(LOCAL): PERFORMANCE APPRAISAL - EVALUATION OF TEACHERS

DNB(LOCAL): PERFORMANCE APPRAISAL - EVALUATION OF CAMPUS ADMINISTRATORS

DP(LOCAL): PERSONNEL POSITIONS

EB(LOCAL): SCHOOL YEAR

EC(LOCAL): SCHOOL DAY

EEB(LOCAL): INSTRUCTIONAL ARRANGEMENTS - CLASS SIZE

EEH(LOCAL): INSTRUCTIONAL ARRANGEMENTS - HOMEBOUND INSTRUCTION

EF(LOCAL): INSTRUCTIONAL RESOURCES

EH(LOCAL): CURRICULUM DESIGN

EHBAF(LOCAL): SPECIAL EDUCATION - VIDEO/AUDIO MONITORING

EHBB(LOCAL): SPECIAL PROGRAMS - GIFTED AND TALENTED STUDENTS

EHBC(LOCAL): SPECIAL PROGRAMS - COMPENSATORY/ACCELERATED SERVICES

EHBD(LOCAL): SPECIAL PROGRAMS - FEDERAL TITLE I

EHBE(LOCAL): SPECIAL PROGRAMS - BILINGUAL EDUCATION/ESL

EHBK(LOCAL): SPECIAL PROGRAMS - OTHER INSTRUCTIONAL INITIATIVES

EHDB(LOCAL): ALTERNATIVE METHODS FOR EARNING CREDIT - CREDIT BY EXAMINATION WITH PRIOR INSTRUCTION

EHDC(LOCAL): ALTERNATIVE METHODS FOR EARNING CREDIT - CREDIT BY EXAMINATION WITHOUT PRIOR INSTRUCTION

EHDD(LOCAL): ALTERNATIVE METHODS FOR EARNING CREDIT - COLLEGE COURSE WORK/DUAL CREDIT

EHDE(LOCAL): ALTERNATIVE METHODS FOR EARNING CREDIT - DISTANCE LEARNING

EI(LOCAL): ACADEMIC ACHIEVEMENT

EIA(LOCAL): ACADEMIC ACHIEVEMENT - GRADING/PROGRESS REPORTS TO PARENTS

EIC(LOCAL): ACADEMIC ACHIEVEMENT - CLASS RANKING

EIE(LOCAL): ACADEMIC ACHIEVEMENT - RETENTION AND PROMOTION

EIF(LOCAL): ACADEMIC ACHIEVEMENT - GRADUATION

EL(LOCAL): CAMPUS OR PROGRAM CHARTERS

EMB(LOCAL): MISCELLANEOUS INSTRUCTIONAL POLICIES - TEACHING ABOUT CONTROVERSIAL ISSUES

EMI(LOCAL): MISCELLANEOUS INSTRUCTIONAL POLICIES - STUDY OF RELIGION

FB(LOCAL): EQUAL EDUCATIONAL OPPORTUNITY

FD(LOCAL): ADMISSIONS

FDA(LOCAL): ADMISSIONS - INTERDISTRICT TRANSFERS

FDA(LOCAL): INTERDISTRICT TRANSFERS - PUBLIC EDUCATION GRANTS

FDB(LOCAL): ADMISSIONS - INTRADISTRICT TRANSFERS AND CLASSROOM ASSIGNMENTS

FDC(LOCAL): ADMISSIONS - HOMELESS STUDENTS

FDE(LOCAL): ADMISSIONS - SCHOOL SAFETY TRANSFERS FEA(LOCAL): ATTENDANCE - COMPULSORY ATTENDANCE

FEB(LOCAL): ATTENDANCE - ATTENDANCE ACCOUNTING

FEC(LOCAL): ATTENDANCE - ATTENDANCE FOR CREDIT

FFA(LOCAL): STUDENT WELFARE - WELLNESS AND HEALTH SERVICES

FFAA(LOCAL): WELLNESS AND HEALTH SERVICES - PHYSICAL EXAMINATIONS

FFAC(LOCAL): WELLNESS AND HEALTH SERVICES - MEDICAL TREATMENT

FFAF(LOCAL): WELLNESS AND HEALTH SERVICES - CARE PLANS

FFF(LOCAL): STUDENT WELFARE - STUDENT SAFETY

FFG(LOCAL): STUDENT WELFARE - CHILD ABUSE AND NEGLECT

FFH(LOCAL): STUDENT WELFARE - FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION

FFI(LOCAL): STUDENT WELFARE - FREEDOM FROM BULLYING

FJ(LOCAL): STUDENT FUNDRAISING

FL(LOCAL): STUDENT RECORDS

FM(LOCAL): STUDENT ACTIVITIES

FMA(LOCAL): STUDENT ACTIVITIES - SCHOOL-SPONSORED PUBLICATIONS

FMF(LOCAL): STUDENT ACTIVITIES - CONTESTS AND COMPETITION

FMH(LOCAL): STUDENT ACTIVITIES - COMMENCEMENT

FN(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES

FNA(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES - STUDENT EXPRESSION

FNAA(LOCAL): STUDENT EXPRESSION - DISTRIBUTION OF NONSCHOOL LITERATURE

FNAB(LOCAL): STUDENT EXPRESSION - USE OF SCHOOL FACILITIES FOR NONSCHOOL PURPOSES

FNCA(LOCAL): STUDENT CONDUCT - DRESS CODE

FNCE(LOCAL): STUDENT CONDUCT - PERSONAL TELECOMMUNICATIONS/ELECTRONIC DEVICES

FNE(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES - PREGNANT STUDENTS

FNF(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES - INTERROGATIONS AND SEARCHES

FNG(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES - STUDENT AND PARENT COMPLAINTS/GRIEVANCES

FO(LOCAL): STUDENT DISCIPLINE

FP(LOCAL): STUDENT FEES, FINES, AND CHARGES

GBAA(LOCAL): INFORMATION ACCESS - REQUESTS FOR INFORMATION

GE(LOCAL): RELATIONS WITH PARENT ORGANIZATIONS

GF(LOCAL): PUBLIC COMPLAINTS

GKA(LOCAL): COMMUNITY RELATIONS - CONDUCT ON SCHOOL PREMISES

GKB(LOCAL): COMMUNITY RELATIONS - ADVERTISING AND FUNDRAISING

GKC(LOCAL): COMMUNITY RELATIONS - VISITORS

GKD(LOCAL): COMMUNITY RELATIONS - NONSCHOOL USE OF SCHOOL FACILITIES

GKDA(LOCAL): NONSCHOOL USE OF SCHOOL FACILITIES - DISTRIBUTION OF NONSCHOOL LITERATURE

GKE(LOCAL): COMMUNITY RELATIONS - BUSINESS, CIVIC, AND YOUTH GROUPS

GRA(LOCAL): RELATIONS WITH GOVERNMENTAL ENTITIES - STATE AND LOCAL GOVERNMENTAL AUTHORITIES

Deletion:

CHE(LOCAL): PURCHASING AND ACQUISITION - VENDOR RELATIONS

DEB(LOCAL): COMPENSATION AND BENEFITS - FRINGE BENEFITS

FEE(LOCAL): ATTENDANCE - OPEN/CLOSED CAMPUS

FEF(LOCAL): ATTENDANCE - RELEASED TIME

FMD(LOCAL): STUDENT ACTIVITIES - SOCIAL EVENTS

Subject: Advanced Placement/Dual Credit Update

BACKGROUND INFORMATION

During the 2016-2017 school year the Tyler ISD Board of Trustees established goals focused on College Readiness as defined by the Texas Education Agency and the Texas Higher Education Coordinating Board's 60x30TX initiative. Since this time the Advanced Academics Department has given a mid-year and end-of-year update on progress toward meeting these goals.

ADMINISTRATIVE CONSIDERATION

With the board and district focus on successful student outcomes, student completion and performance in advanced placement and dual credit courses are key measures. The figures included in the mid-year update depict the overall level of progress in the secondary advanced academics program. The ultimate goal is to see participation and performance growth in both the advanced placement and dual credit programs.

The information provided is based on final 2018 Texas Academic Performance Report (TAPR) data and current course enrollment and AP exam registration figures. In addition, based on changes in the accountability system, two proposed goals are included for discussion and consideration.

ACTION REQUIRED

Discussion only

CONTACT PERSONS

Rawly Sanchez
Gary Brown

03-25-19

Subject: Scholars of Academic Rigor (SOAR)

BACKGROUND INFORMATION

With the district focus on successful student outcomes, secondary leaders have collaborated to develop a more comprehensive approach to support students in increasing their college-readiness assessment scores, particularly their PSAT/NMSQT scores. The intended outcome of this collaboration and subsequent program implementation is an increase in the total number of Tyler ISD students who earn recognition from College Board as Commended Students, Hispanic Scholars, National Merit Semifinalists, and National Merit Finalists.

ADMINISTRATIVE CONSIDERATION

The collaboratively-developed, strategic plan to increase the total number of Commended Students, Hispanic Scholars, National Merit Semifinalists, and National Merit Finalists includes, but is not limited to, the following components:

- teacher professional development
- early identification of potential scholars
- student participation in college-readiness, test-preparation sessions during the summer
- student enrollment in college-readiness, test-preparation elective courses during the school year
- district-level recognition for high levels of achievement on the PSAT/NMSQT

ACTION REQUIRED

Discussion only

CONTACT PERSONS

Rawly Sanchez
Gary Brown

03-25-19

Subject: 2018-2019 Amended Budget

BACKGROUND INFORMATION

The Texas Education Agency requires that independent school districts file an amended budget, approved by the Board of Trustees, with the Agency.

ADMINISTRATIVE CONSIDERATIONS

An amended 2018-2019 budget for the general fund has been prepared, and a copy is included in the agenda.

ADMINISTRATIVE RECOMMENDATION

That the Board approves the 2018-2019 amended budget for the general fund as presented in the agenda.

ACTION REQUIRED

Board Approval

CONTACT PERSON

Tosha Bjork

03-25-19

TYLER INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND
AMENDED EXPENDITURE BUDGET
2018-2019

	ORIGINAL BUDGET	CURRENT BUDGET	AMENDED BUDGET	CHANGE ORIGINAL BUDGET	CHANGE CURRENT BUDGET
	\$ 88,241,089.43	\$ 88,211,912.37	\$ 88,116,461.80	\$ (124,627.63)	\$ (95,450.57)
Total Function 11 - Instruction					
Total Function 12 - Instructional Resources and Media Services	2,735,301.76	2,758,316.31	2,758,969.87	23,668.11	653.56
Total Function 13 - Curriculum and Instructional Staff Development	4,727,590.44	4,800,031.97	4,849,651.61	122,061.17	49,819.64
Total Function 21 - Instructional Development	2,835,357.74	2,870,752.48	2,872,722.48	37,364.74	1,970.00
Total Function 23 - School Administration	8,999,132.10	9,107,908.81	9,106,197.96	107,065.86	(1,710.85)
Total Function 31 - Guidance, Counseling & Evaluation Services	4,568,254.25	4,525,934.96	4,532,818.75	(35,435.50)	6,883.79
Total Function 32 - Social Work Services	258,522.99	258,838.69	259,031.45	508.46	192.76
Total Function 33 - Health Services	2,030,169.00	2,030,502.54	2,030,071.50	(97.50)	(431.04)
Total Function 34 - Student (Pupil Transportation)	4,970,885.32	5,608,685.32	5,608,685.32	638,100.00	
Total Function 36 - Cocurricular/ Extracurricular Activities	4,885,970.63	5,012,080.70	5,031,197.84	145,227.21	19,117.14
Total Function 41 - General Administration	3,933,643.05	3,986,065.72	3,986,588.92	52,945.87	523.20
Total Function 51 - Plant Maintenance and Operations	13,834,877.66	14,365,539.90	14,368,266.11	533,388.45	2,726.21
Total Function 52 - Security and Monitoring Services	2,305,994.61	2,386,462.12	2,404,662.38	98,667.77	18,200.26
Total Function 53 - Data Processing Services	3,045,934.02	3,725,950.73	3,722,544.79	676,610.77	(3,405.94)
Total Function 61 - Community Service	51,148.00	98,183.73	99,295.57	48,147.57	1,111.84
Total Function 71 - Principal Repayment	158,000.00	158,000.00	158,000.00		
Total Function 81 - Facilities Acquisition and Construction		1,377,480.79	1,377,480.79	1,377,480.79	
Total Function 93 - Shared Svc Arrangement	489,000.00	489,164.24	489,164.24	164.24	
Total Function 99 - Intergovernmental Charges	1,837,750.00	1,837,750.00	1,837,750.00		
Transfer to Preventive Maintenance Account	2,459,217.00	2,459,217.00	2,459,217.00		
TOTAL EXPENDITURES-GENERAL OPERATING FUND	\$ 152,367,538.00	\$ 156,068,778.38	\$ 156,068,778.38	\$ 3,701,240.38	\$ (0.00)

Subject: Gifts and Donations

BACKGROUND INFORMATION

Board policy (CDC Local) requires that all donations to the District must be reviewed by the Superintendent prior to formal acceptance. The Superintendent must approve all donations under \$5,000. The Board must approve all donations of \$5,000 or more.

ADMINISTRATIVE CONSIDERATION

The following donations with a value of \$5,000 or more have been received:

<u>Amount</u>	<u>Source</u>	<u>Recipient</u>
\$10,324.58	Jack Elementary PTA	Jack Elementary
\$5,000.00	Adrian & Tiffany Harvey	John Tyler Scholarships

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the Board accept the donations.

ACTION REQUIRED

Board Approval

CONTACT PERSON

Marty Crawford, Ed. D.

03-25-19

Subject: Supplemental Order Removing One Early Voting Location; Approving an Amended List of Early Voting Locations, Dates and Times; and Approving Election Day Polling Places for General Election for School Trustee to Be Held on May 4, 2019

BACKGROUND INFORMATION

Per Chapters 43 and 85, Subchapter A of the Texas Election Code, the Board has the authority to designate the election day polling locations as well as the locations, dates, and times for early voting by personal appearance in the Elections.

Per Chapter 271 of the Texas Election Code, the Board is authorized to enter into joint election agreements with other political subdivisions conducting elections in the District territory on May 4, 2019 for the use of common polling places, the sharing of election officials, and the sharing of other resources for the election.

ADMINISTRATIVE CONSIDERATION

On February 7, 2019, the Board of Trustees ordered a General Election for School Board Trustees to be held May 4, 2019.

The deadline for candidates to file for a position on the ballot was February 15th. Whitehouse Independent School District has notified the District that they will cancel their General Election for School Board Trustees as the candidates were unopposed. With the approval of this order, Whitehouse Municipal Court located at 311 E. Main Street, Whitehouse is hereby removed as an Early Voting Location and the election day polling places will be as presented.

ADMINISTRATIVE RECOMMENDATION

The administration recommends the board approve the Supplemental Order Removing One Early Voting Location; Approving an Amended List of Early Voting Locations, Dates and Times; and Approving Election Day Polling Places for General Election for School Trustee to Be Held on May 4, 2019.

ACTION REQUIRED

Board approval

CONTACT PERSON

Marty Crawford, Ed. D.

03-25-19

**SUPPLEMENTAL ORDER REMOVING ONE EARLY VOTING LOCATION;
APPROVING AN AMENDED LIST OF EARLY VOTING LOCATIONS, DATES AND
TIMES; AND APPROVING ELECTION DAY POLLING PLACES FOR
GENERAL ELECTION FOR SCHOOL TRUSTEE TO BE HELD ON MAY 4, 2019**

THE STATE OF TEXAS §
COUNTY OF SMITH §
TYLER INDEPENDENT SCHOOL DISTRICT §

WHEREAS, on February 7, 2019 the Board of Trustees (the "Board") of the Tyler Independent School District ("TISD") ordered a General Election for School Board Trustees to be held May 4, 2019 the ("Elections"); and

WHEREAS, under Chapters 43 and 85, Subchapter A of the Texas Election Code ("Code") the Board has the authority to designate the election day polling locations as well as the locations, dates, and times for early voting by personal appearance in the Elections; and

WHEREAS, under Chapter 271 of the Code, the Board is authorized to enter into joint election agreements ("Agreement") with other political subdivisions conducting elections in the District territory on May 4, 2019 for the use of common polling places, the sharing of election officials, and the sharing of other resources for the election; and,

WHEREAS, Whitehouse Independent School District has notified the District that they will cancel their General Election for School Board Trustees; and,

IT IS, THEREFORE, ORDERED BY THE BOARD OF TRUSTEES OF TYLER INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. Polling Places. The election day polling places shall be those reflected in Exhibit "A" to this Order.

Section 2. Early Voting by Personal Appearance Locations. Early voting by personal appearance shall be conducted at the dates, times and locations reflected in Exhibit "B" to this Order. Whitehouse Municipal Court located at 311 E. Main Street, Whitehouse is hereby removed as an Early Voting Location.

Section 2. Authorization to Execute. The President of the Board is authorized to execute and the Secretary of the Board is authorized to attest this Order on behalf of the Board; and the President of the Board is authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.

Section 3 Effective Date. This Order is effective immediately upon its passage and approval.

PASSED AND APPROVED _____, 2019.

Frederick H. Hager, Jr.
President, Board of Trustees

ATTEST:

Gina Orr
Secretary to the Board of Trustees

(SEAL)

Exhibit “A”

**Smith County
Election Day Vote Centers**

May 4, 2019 – 7:00 a.m. – 7:00 p.m.

On Election Day, Smith County voters may vote at ANY location listed below:

Location	Address	City & Zip Code
Dayspring United Methodist Church	310 W. Cumberland Road	Tyler, 75703
The HUB–Smith County Elections Office	304 E. Ferguson Street	Tyler, 75702
Hubbard Middle School	1300 Hubbard Drive	Tyler, 75703
Jones/Boshears Elementary	3450 Chandler Hwy	Tyler, 75702
St. Louis Baptist Church	4000 Frankston Hwy.	Tyler, 75702
TJ Austin Elementary School	1105 W. Franklin	Tyler, 75702
Three Lakes Middle School	2445 Three Lakes Pkwy	Tyler, 75703

Exhibit “B”

2019 General Election Early Voting Locations, Dates and Times

Monday, April 22, 2019 - Friday, April 26, 2019	8:00 am – 5:00 pm
Monday, April 29, 2019 - Tuesday, April 30, 2019	7:00 am – 7:00 pm

Main Early Voting Location:

The HUB - Smith County Elections Office
304 East Ferguson Street
Tyler, Texas 75702

Subject: Resolutions for Sale of Property for Delinquent Taxes

BACKGROUND INFORMATION

The delinquent tax collection process results in parcels of property being offered for sale pursuant to foreclosure of tax liens as stipulated in Section 34.05 (a) of the State Property Tax Code.

ADMINISTRATIVE CONSIDERATION

Attached are resolutions for sale of property and description of property. A representative from Perdue, Brandon, Fielder, Collins & Mott, L.L.P., the firm representing the district in tax related matters, will attend the meeting.

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the Board approve the attached resolutions authorizing the execution of the deed by the Board President.

ACTION REQUIRED

Board Approval

CONTACT PERSON

Tosha Bjork

03-25-19

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
TYLER INDEPENDENT SCHOOL DISTRICT**

WHEREAS, the Tyler Independent School District has become the owner of certain real property by virtue of the fact that sufficient bids were not received at prior tax sales conducted by the Sheriff pursuant to order of the District Court.

WHEREAS, potential buyers of property described in Exhibit "A" referenced in Cause No. 21,673-B TYLER INDEPENDENT SCHOOL DISTRICT vs. TOMMIE JESSIE BOWIE, ET AL

have come forward through sealed bid submitted to the Smith County Tax Office, and

WHEREAS, all taxing entities involved in the above referenced matter must consent to the sale of the hereinabove described real property, and

WHEREAS, it is to the benefit of all the taxing entities involved that the property be returned to their respective tax rolls,

NOW THEREFORE BE IT RESOLVED BY THE

Board of Trustees of the Tyler Independent School District, Smith County, Texas

That the President be and is hereby directed and authorized to execute the deed and any and all documents necessary to convey the real property as described on Exhibit "A"

For and in consideration of the cash sum indicated to be distributed pursuant to Chapter 34 of the Texas Property Tax Code.

Resolved this the _____ day of _____, _____

President, Board of Trustees

Attest:

Secretary

EXHIBIT "A"

BID ANALYSIS

Cause #: 21,673-B
Previous Owner: Tommie Jesse Bowie
Bid Amount: \$1,500.00
Bidders Name: Anderco Group Inc.
Bidders Address: P O Box 733
Tyler, TX 75710
Acct#: 1-50000-0665-02-144000
Judgment Value: \$44,200.00
Date of Sale: January 5, 2010
Date Bid Submitted: February 10, 2019
Redemption Expires: July 1, 2010
Sale Recording Date: February 1, 2010

PROPERTY DESCRIPTION

LOT 144, BLOCK 665B, PKA LOT 6, PART OF JNO BROUGHTON SURVEY, DEED
RECORDED IN VOLUME 518, PAGE 36, FILED AUGUST 29, 1945, SMITH COUNTY, TX

PROPERTY SITUS OR LOCATION: 720 S Ross

JUDGMENT INFORMATION

Tax Entity	Tax Years	Amount Due
TYLER ISD	1997-2008	\$ 1345.04
SMITH COUNTY, CITY OF TYLER AND TJC	1998-2008	\$ 610.48

TOTAL: \$1,955.52

COSTS

Court Costs	\$554.50 (Payable to District Clerk)
Sheriff's Fees	\$170.00 (Payable to Smith County Sheriff)
Publication Fee:	\$48.48 (Payable to Perdue Law Firm)
Title Research:	\$140.16 (Payable to Perdue Law Firm)
Deed Recording Fee	\$ 66.00 (Payable to Perdue Law Firm)

TOTAL: \$979.14

PROPOSED DISTRIBUTION

Bid Amount:	\$1,500.00	Costs: \$979.14
Net to Distribute:	\$520.86	

ENTITY	PERCENTAGE	AMOUNT TO DISBURSE
Tyler ISD	.69	\$ 359.39
Smith County, City of Tyler and TJC	.31	\$ 161.47

TOTAL: \$520.86

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
TYLER INDEPENDENT SCHOOL DISTRICT**

WHEREAS, the Tyler Independent School District has become the owner of certain real property by virtue of the fact that sufficient bids were not received at prior tax sales conducted by the Sheriff pursuant to order of the District Court.

WHEREAS, potential buyers of property described in Exhibit "A" referenced in Cause No. 25,288-C CITY OF TYLER vs. RICHARD WILLIAMS, ET AL.

have come forward through sealed bid submitted to the Smith County Tax Office, and

WHEREAS, all taxing entities involved in the above referenced matter must consent to the sale of the hereinabove described real property, and

WHEREAS, it is to the benefit of all the taxing entities involved that the property be returned to their respective tax rolls,

NOW THEREFORE BE IT RESOLVED BY THE

Board of Trustees of the Tyler Independent School District, Smith County, Texas

That the President be and is hereby directed and authorized to execute the deed and any and all documents necessary to convey the real property as described on Exhibit "A"

For and in consideration of the cash sum indicated to be distributed pursuant to Chapter 34 of the Texas Property Tax Code.

Resolved this the _____ day of _____, _____

President, Board of Trustees

Attest:

Secretary

EXHIBIT "A"
BID ANALYSIS

Cause Number: 25,288-C	Previous Owner: Richard Williams
Bid Amount: \$2,500.00	Judgment Value: \$3,330.00
Bidders Name: TONI WHITE	Opening Bid at Sale: \$
Bidders Address: 1510 Manorway	Date of Sale: May 1, 2018
Tyler, Texas 75702	Date of Bid Submitted: October 18, 2018

Sale Recording Date: May 30, 2018
Redemption Expires: November 30, 2018

PROPERTY DESCRIPTION

TRACT 2: 100.00 feet by 150.00 feet, containing 0.3444 acre, more or less, out of Block 85, M. F. Turner Place Subdivision, a subdivision in Smith County, Texas, being Lots 175 and 176, as described, as Tracts 1 and 2, in deed dated January 8, 1980, from Richard William to Evelyn Idonia Williams, et al, in Volume 1777, Page 482, Deed Records of Smith County, Texas; SAVE & EXCEPT however, that certain 0.078 acre tract described in Volume 2105, Page 685, Land Records of Smith County, Texas. (150000085200175000)

SITUS OR LOCATION: Britton

JUDGMENT INFORMATION

<u>Tax Entity</u>	<u>Tax Years</u>	<u>Amount Due</u>
SMITH COUNTY	2002-2017	\$ 359.58
TYLER ISD	2002-2017	\$1,740.53
CITY OF TYLER	2002-2017	\$ 278.07
TYLER JUNIOR COLLEGE	2002-2017	\$ 189.74
TOTAL:		\$2,567.92

COSTS

Court Costs	\$378.34
Sheriff's Fees:	\$150.00
Publication Fee:	\$297.97
Title Research:	\$175.00
Recording Fee:	\$ <u>42.00</u>
TOTAL:	\$1,043.31

PROPOSED DISTRIBUTION

Bid Amount:	\$2,500.00
Costs:	\$1,043.31
Net to Distribute:	\$1,456.69

<u>ENTITY</u>	<u>PERCENTAGE</u>	<u>AMOUNT TO DISBURSE</u>
SMITH COUNTY	14%	\$203.94
TYLER ISD	68%	\$990.54
CITY OF TYLER	11%	\$160.24
TYLER JUNIOR COLLEGE	7%	\$101.97
TOTAL:		\$1,456.69

Subject: Appointment to the Region 7 Education Service Center (ESC)
Regional Advisory Committee

BACKGROUND INFORMATION

Region 7 ESC is one of 20 regional education service centers statewide that participates in the planning, development, coordination, implementation and evaluation of innovative educational programs. Created in 1967, Education Service Centers do not have tax levying or bonding authority, and rely on grants and contracts for funding. Revenues are received from three primary sources: federal, state, and local funds. Region 7 currently serves 7 charters and 95 school districts, the largest amount of school districts of any ESC.

Region 7 Education Service Center is committed to district, charter, and student success by providing quality programs and services that meet or exceed our customers' expectations.

Counties served by Region 7 Education Service Center include: Anderson, Angelina, Cherokee, Gregg, Harrison, Henderson, Nacogdoches, Rains, Rusk, Sabine, San Augustine, Shelby, Smith, Panola, Upshur, Van Zandt and Wood.

ADMINISTRATIVE CONSIDERATION

Region 7 Education Service Center has formed a Regional Advisory Committee that is comprised of all superintendents/charter school CEO's in the region.

ADMINISTRATIVE RECOMMENDATION

The Board of Trustees certifies that the superintendent has the designated authority to serve on the Regional Advisory Committee and execute all documents related to the Education Service Center for the 2019-2020 school year.

ACTION REQUIRED

Board Approval

CONTACT PERSON

Marty Crawford, Ed. D.

03-25-19

Subject: Consider Approval of Additional Educational Consultants for Tyler Independent School District

BACKGROUND INFORMATION

Tyler ISD utilizes various purchasing cooperatives to assist the District in maintaining compliance with local, state, and federal regulations. Unfortunately, there are very few options for this category within the various cooperatives utilized by the District.

Through a request for proposal (RFP), the District compiled its initial list of approved educational consultants in July of 2018. This supplemental RFP will expand the list of available consultants that District personnel may utilize to meet the needs of the District.

ADMINISTRATIVE CONSIDERATION

Expanding the number of vendors on the District’s educational consultant list will help satisfy the District’s purchasing needs and will assist in maintaining compliance with local, state, and federal requirements.

ADMINISTRATIVE RECOMMENDATION

The administration recommends the board approve the use of the additional vendors on the attached list for the period of April 1, 2019 through March 31, 2023.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Tosha Bjork
Ramsey Starks

03-25-19

Tyler Independent School District
Additional Educational Consultants (Valid April 1, 2019 - March 31, 2023)

Vendor Name

1	Box Cars and One-Eyed Jacks
2	Carnegie Learning
3	Consortium on Reaching Excellence in Education
4	Darlene McAlister
5	Fort Worth Museum of Science and History
6	Heidi Veal
7	HookerTech LLC
8	Kendric Davies
9	Michelle Lambert-Yuhasz
10	Scholastic, Inc
11	Teresa Tipton
12	Texas A&M University - Aggie STEM
13	Texas Center for Educator Excellence
14	Texas Computer Education Association
15	Traci Chun

Subject: TASB Localized Policy Update 112 – Local Policies, BJA, CCG, CCGA, CH, CQ, DH, FMA, and GKB

BACKGROUND INFORMATION

TASB Policy and Legal Services regularly monitors federal and state authorities to identify changes in the legal framework for local school district governance and management. Generally, these changes are accumulated into a numbered update, usually encompassing many policy codes.

Local policy replacements, additions, and deletions are listed below.

ADMINISTRATIVE CONSIDERATION

Localized Policy has been reviewed by the district administration to make corrections as needed that reflect the practices of the district and the intentions of the board.

BJA(LOCAL): SUPERINTENDENT QUALIFICATIONS AND DUTIES
REPLACE POLICY

CCG(LOCAL): LOCAL REVENUE SOURCES: AD VALOREM TAXES
DELETE POLICY

CCGA(LOCAL): AD VALOREM TAXES: EXEMPTIONS AND PAYMENTS
ADD POLICY

CH(LOCAL): PURCHASING AND ACQUISITION
REPLACE POLICY

CQ(LOCAL): TECHNOLOGY RESOURCES
REPLACE POLICY

DH(LOCAL): EMPLOYEE STANDARDS OF CONDUCT
REPLACE POLICY

FMA(LOCAL): STUDENT ACTIVITIES: SCHOOL-SPONSORED PUBLICATIONS
REPLACE POLICY

GKB(LOCAL): COMMUNITY RELATIONS: ADVERTISING AND FUNDRAISING
REPLACE POLICY

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the board approve these updates as it prepares to incorporate the Local policies into the district's Localized Policy Manual.

ACTON REQUIRED

Board Approval

CONTACT PERSON

Marty Crawford, Ed.D.

SUPERINTENDENT
QUALIFICATIONS AND DUTIES

BJA
(LOCAL)

Duties

In addition to responsibilities specifically provided by law or in the Superintendent's contract, the Superintendent shall provide educational leadership, demonstrate district management, and maintain positive Board and community relations.

Educational
Leadership

To provide leadership and direction for the development of an educational system that is based on the needs of students, on standards of excellence and equity, and on community goals, the Superintendent shall:

1. Establish effective mechanisms for communication to and from staff in instructional evaluation, planning, and decision making.
2. Oversee annual planning for instructional improvement and monitor for effectiveness.
3. Ensure that goals and objectives form the basis of curricular decision making and instruction and communicate expectations for high achievement.
4. Ensure that appropriate data are used in developing recommendations and making decisions regarding the instructional program and resources.
5. Oversee a system for regular evaluation of instructional programs, including identifying areas for improvement, to attain desired student achievement.
6. Oversee student services, including health and safety services, counseling services, and extracurricular programs, and monitor for effectiveness.
7. Oversee a discipline management program and monitor for equity and effectiveness.
8. Encourage, oversee, and participate in activities for recognition of student efforts and accomplishments.
9. Oversee a program of staff development and monitor staff development for effectiveness in improving district performance.
10. Stay abreast of developments in educational leadership and administration.

District
Management

To demonstrate effective planning and management of District administration, finances, operations, and personnel, the Superintendent shall:

SUPERINTENDENT
QUALIFICATIONS AND DUTIES

BJA
(LOCAL)

1. Implement and oversee a planning process that results in goals, targets, or priorities for all major areas of District operations, including facilities maintenance and operations, transportation, and food services.
2. Monitor effectiveness of District operations against appropriate benchmarks.
3. Oversee procedures to ensure effective and timely compliance with all legal obligations, reporting requirements, and policies.
4. Ensure that key planning activities within the District are coordinated and are consistent with Board policy and applicable law and that goals and results are communicated to staff, students, and the public as appropriate.
5. Oversee a budget development process that results in recommendations based on District priorities, available resources, and anticipated changes to district finances.
6. Oversee budget implementation to ensure appropriate expenditure of budgeted funds, to provide for clear and timely budget reports, and to monitor for effectiveness of the process.
7. Ensure that District investment strategies, risk management activities, and purchasing practices are sound, cost-effective, and consistent with District policy and law.
8. Maintain a system of internal controls to deter and monitor for fraud or financial impropriety in the District.
9. Ensure that the system for recruiting and selection results in personnel recommendations based on defined needs, goals, and priorities.
10. Organize District staff in a manner consistent with District priorities and resources and monitor administrative organization at all levels for effectiveness and efficiency.
11. Oversee a performance appraisal process for all staff that reinforces a standard of excellence and assesses deficiencies; ensure that results are used in planning for improvement.
12. Administer a compensation and benefits plan for employees based on clearly defined goals and priorities.
13. Encourage, oversee, and participate in staff recognition and support activities.

SUPERINTENDENT
QUALIFICATIONS AND DUTIES

BJA
(LOCAL)

14. Oversee a program for staff retention and monitor for effectiveness.

Board and
Community
Relations

To maintain positive and professional working relationships with the Board and the community, the Superintendent shall:

1. Keep the Board informed of significant issues as they arise, using agreed upon criteria and procedures for information dissemination.
2. Respond in a timely and complete manner to Board requests for information that are consistent with Board policy and established procedures.
3. Provide recommendations and appropriate supporting materials to the Board on matters for Board decision.
4. Articulate and support Board policy and decisions to staff and community.
5. Direct a proactive program of internal and external communication at all levels designed to improve staff and community understanding and support of the District.
6. Establish mechanisms for community and business involvement in the schools and encourage participation.
7. Work with other governmental entities and community organizations to meet the needs of students and the community in a coordinated way.

Delegation

To the extent permitted by law, the Superintendent may delegate responsibilities to other employees of the District but shall remain accountable to the Board for the performance of all duties, delegated or otherwise.

Tyler ISD
212905

AD VALOREM TAXES
EXEMPTIONS AND PAYMENTS

CCGA
(LOCAL)

**No Discounts or
Split Payments**

Discount or split payment options shall not be provided for the payment of property taxes in the District.

**Purchasing
Authority**

The Board delegates to the Superintendent or designee the authority to make budgeted purchases for goods or services. However, any single, budgeted purchase of goods or services that costs \$50,000 or more, regardless of whether the goods or services are competitively purchased, shall require Board approval before a transaction may take place, except as otherwise provided in this policy.

The Superintendent is not required to obtain Board approval for the following types of budgeted purchases:

1. A purchase made pursuant to a Board-approved interlocal contract, in accordance with law;
2. A purchase made through a cooperative purchasing program or state purchasing program that satisfies the District's obligation for competitive purchasing [see CH(LEGAL)];
3. A continuing or periodic purchase under a Board-approved bid or contract; or
4. A purchase for produce or fuel.

Purchasing Method

The Board delegates to the Superintendent or designee the authority to determine the method of purchasing in accordance with CH(LEGAL). [See also CH and CBB(LEGAL) as appropriate.]

*Competitive
Bidding*

If competitive bidding is chosen as the purchasing method, the Superintendent or designee shall prepare bid specifications. All bids shall be in accordance with administrative regulations, and the submission of any electronic bids shall also be in accordance with Board-adopted rules. All bidders shall be invited to attend the bid opening. Any bid may be withdrawn prior to the scheduled time for opening. Bids received after the specified time shall not be considered.

The District may reject any and all bids in accordance with state or federal law, as applicable.

*Competitive
Sealed Proposals*

If competitive sealed proposals are chosen as the purchasing method, the Superintendent or designee shall prepare the request for proposals and/or specifications for items to be purchased. All proposals shall be in accordance with administrative regulations, and the submission of any electronic proposals shall also be in accordance with Board-adopted rules. Proposals received after the specified time shall not be considered. Proposals shall be opened at the time specified, and all proposers shall be invited to attend the proposal opening. Proposals may be withdrawn prior to the scheduled time of opening. Changes in the content of a proposal, and in prices, may be negotiated after proposals are opened.

PURCHASING AND ACQUISITION

CH
(LOCAL)

The District may reject any and all proposals in accordance with state or federal law, as applicable.

Electronic Bids or Proposals

Bids or proposals that the District has chosen to accept through electronic transmission shall be administered in accordance with Board-adopted rules. Such rules shall safeguard the integrity of the competitive procurement process; ensure the identification, security, and confidentiality of electronic bids or proposals; and ensure that the electronic bids or proposals remain effectively unopened until the proper time.

Responsibility for Debts

The Board shall assume responsibility for debts incurred in the name of the District so long as those debts are for purchases made in accordance with the adopted budget, state law, Board policy, and the District's purchasing procedures. [See CE] The Board shall not be responsible for debts incurred by persons or organizations not directly under Board control. Persons making unauthorized purchases shall assume full responsibility for all such debts.

Purchase Commitments

All purchase commitments shall be made by the Superintendent or designee in accordance with administrative procedures, including the District's purchasing procedures.

Procurement cards may be used for designated purchases determined by the executive director of financial services.

Personal Purchases

District employees shall not be permitted to make purchases for personal use through the District's business office.

Note: For Board member use of District technology resources, see BBI. For student use of personal electronic devices, see FNCE.

For purposes of this policy, “technology resources” means electronic communication systems and electronic equipment.

Availability of Access

Access to the District’s technology resources, including the internet, shall be made available to students and employees primarily for instructional and administrative purposes and in accordance with administrative regulations.

Limited Personal Use

Limited personal use of the District’s technology resources shall be permitted if the use:

1. Imposes no tangible cost on the District;
2. Does not unduly burden the District’s technology resources; and
3. Has no adverse effect on an employee’s job performance or on a student’s academic performance.

Use by Members of the Public

Access to the District’s technology resources, including the internet, shall be made available to members of the public, in accordance with administrative regulations. Such use shall be permitted so long as the use:

1. Imposes no tangible cost on the District; and
2. Does not unduly burden the District’s technology resources.

Acceptable Use

The Superintendent or designee shall develop and implement administrative regulations, guidelines, and user agreements consistent with the purposes and mission of the District and with law and policy.

Access to the District’s technology resources is a privilege, not a right. All users shall be required to acknowledge receipt and understanding of all administrative regulations governing use of the District’s technology resources and shall agree in writing to allow monitoring of their use and to comply with such regulations and guidelines. Noncompliance may result in suspension of access or termination of privileges and other disciplinary action consistent with District policies. [See DH, FN series, FO series, and the Student Code of Conduct] Violations of law may result in criminal prosecution as well as disciplinary action by the District.

Internet Safety

The Superintendent or designee shall develop and implement an internet safety plan to:

1. Control students' access to inappropriate materials, as well as to materials that are harmful to minors;
2. Ensure student safety and security when using electronic communications;
3. Prevent unauthorized access, including hacking and other unlawful activities;
4. Restrict unauthorized disclosure, use, and dissemination of personally identifiable information regarding students; and
5. Educate students about cyberbullying awareness and response and about appropriate online behavior, including interacting with other individuals on social networking websites and in chat rooms.

Filtering

Each District computer with internet access and the District's network systems shall have filtering devices or software that blocks access to visual depictions that are obscene, pornographic, inappropriate for students, or harmful to minors, as defined by the federal Children's Internet Protection Act and as determined by the Superintendent or designee.

The Superintendent or designee shall enforce the use of such filtering devices. Upon approval from the Superintendent or designee, an administrator, supervisor, or other authorized person may disable the filtering device for bona fide research or other lawful purpose.

Monitored Use

Electronic mail transmissions and other use of the District's technology resources by students, employees, and members of the public shall not be considered private. Designated District staff shall be authorized to monitor the District's technology resources at any time to ensure appropriate use.

Disclaimer of Liability

The District shall not be liable for users' inappropriate use of the District's technology resources, violations of copyright restrictions or other laws, users' mistakes or negligence, and costs incurred by users. The District shall not be responsible for ensuring the availability of the District's technology resources or the accuracy, age appropriateness, or usability of any information found on the internet.

Record Retention

A District employee shall retain electronic records, whether created or maintained using the District's technology resources or using personal technology resources, in accordance with the District's record management program. [See CPC]

Electronically Signed Documents

At the District's discretion, the District may make certain transactions available online, including student admissions documents,

student grade and performance information, contracts for goods and services, and employment documents.

To the extent the District offers transactions electronically, the District may accept electronic signatures in accordance with this policy.

When accepting electronically signed documents or digital signatures, the District shall comply with rules adopted by the Department of Information Resources, to the extent practicable, to:

- Authenticate a digital signature for a written electronic communication sent to the District;
- Maintain all records as required by law;
- Ensure that records are created and maintained in a secure environment;
- Maintain appropriate internal controls on the use of electronic signatures;
- Implement means of confirming transactions; and
- Train staff on related procedures as necessary.

**Security Breach
Notification**

Upon discovering or receiving notification of a breach of system security, the District shall disclose the breach to affected persons or entities in accordance with the time frames established by law.

The District shall give notice by using one or more of the following methods:

1. Written notice.
2. Electronic mail, if the District has electronic mail addresses for the affected persons.
3. Conspicuous posting on the District's website.
4. Publication through broadcast media.

Each District employee shall perform his or her duties in accordance with state and federal law, District policy, and ethical standards. The District holds all employees accountable to the Educators' Code of Ethics. [See DH(EXHIBIT)]

Each District employee shall recognize and respect the rights of students, parents, other employees, and members of the community and shall work cooperatively with others to serve the best interests of the District.

An employee wishing to express concern, complaints, or criticism shall do so through appropriate channels. [See DGBA]

Violations of Standards of Conduct

Each employee shall comply with the standards of conduct set out in this policy and with any other policies, regulations, and guidelines that impose duties, requirements, or standards attendant to his or her status as a District employee. Violation of any policies, regulations, or guidelines, including intentionally making a false claim, offering a false statement, or refusing to cooperate with a District investigation, may result in disciplinary action, including termination of employment. [See DCD and DF series]

Weapons Prohibited

The District prohibits the use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on District property at all times.

Exceptions

No violation of this policy occurs when:

1. Use or possession of a firearm by a specific employee is authorized by Board action. [See CKE]
2. A District employee who holds a Texas handgun license stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, provided the handgun or other firearm is not loaded and not in plain view; or
3. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

Electronic Communication

Use with Students

A certified employee, licensed employee, or any other employee designated in writing by the Superintendent or a campus principal may use electronic communication, as this term is defined by law, with currently enrolled students only about matters within the scope of the employee's professional responsibilities.

Unless an exception has been made in accordance with the employee handbook or other administrative regulations, an employee

shall not use a personal electronic communication platform, application, or account to communicate with currently enrolled students.

Unless authorized above, all other employees are prohibited from using electronic communication directly with students who are currently enrolled in the District. The employee handbook or other administrative regulations shall further detail:

1. Exceptions for family and social relationships;
2. The circumstances under which an employee may use text messaging to communicate with individual students or student groups;
3. Hours of the day during which electronic communication is discouraged or prohibited; and
4. Other matters deemed appropriate by the Superintendent or designee.

In accordance with ethical standards applicable to all District employees [see DH(EXHIBIT)], an employee shall be prohibited from using electronic communications in a manner that constitutes prohibited harassment or abuse of a District student; adversely affects the student's learning, mental health, or safety; includes threats of violence against the student; reveals confidential information about the student; or constitutes an inappropriate communication with a student, as described in the Educators' Code of Ethics.

An employee shall have no expectation of privacy in electronic communications with students. Each employee shall comply with the District's requirements for records retention and destruction to the extent those requirements apply to electronic communication. [See CPC]

Personal Use	All employees shall be held to the same professional standards in their public use of electronic communication as for any other public conduct. If an employee's use of electronic communication violates state or federal law or District policy, or interferes with the employee's ability to effectively perform his or her job duties, the employee is subject to disciplinary action, up to and including termination of employment.
Reporting Improper Communication	In accordance with administrative regulations, an employee shall notify his or her supervisor when a student engages in improper electronic communication with the employee.
Disclosing Personal Information	An employee shall not be required to disclose his or her personal email address or personal phone number to a student.

Safety Requirements Each employee shall adhere to District safety rules and regulations and shall report unsafe conditions or practices to the appropriate supervisor.

Harassment or Abuse An employee shall not engage in prohibited harassment, including sexual harassment, of:

1. Other employees. [See DIA]
2. Students. [See FFH; see FFG regarding child abuse and neglect.]

While acting in the course of employment, an employee shall not engage in prohibited harassment, including sexual harassment, of other persons, including Board members, vendors, contractors, volunteers, or parents.

An employee shall report child abuse or neglect as required by law. [See FFG]

Relationships with Students An employee shall not form romantic or other inappropriate social relationships with students. Any sexual relationship between a student and a District employee is always prohibited, even if consensual. [See FFH]

As required by law, the District shall notify the parent of a student with whom an educator is alleged to have engaged in certain misconduct. [See FFF]

Tobacco and E-Cigarettes An employee shall not smoke or use tobacco products or e-cigarettes on District property, in District vehicles, or at school-related activities. [See also GKA]

Alcohol and Drugs / Notice of Drug-Free Workplace As a condition of employment, an employee shall abide by the terms of the following drug-free workplace provisions. An employee shall notify the Superintendent in writing if the employee is convicted for a violation of a criminal drug statute occurring in the workplace in accordance with Arrests, Indictments, Convictions, and Other Adjudications, below.

An employee shall not manufacture, distribute, dispense, possess, use, or be under the influence of any of the following substances during working hours while on District property or at school-related activities during or outside of usual working hours:

1. Any controlled substance or dangerous drug as defined by law, including but not limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbiturate.
2. Alcohol or any alcoholic beverage.

EMPLOYEE STANDARDS OF CONDUCT

DH
(LOCAL)

3. Any abusable glue, aerosol paint, or any other chemical substance for inhalation.
4. Any other intoxicant or mood-changing, mind-altering, or behavior-altering drug.

An employee need not be legally intoxicated to be considered "under the influence" of a controlled substance.

Exceptions

It shall not be considered a violation of this policy if the employee:

1. Manufactures, possesses, or dispenses a substance listed above as part of the employee's job responsibilities;
2. Uses or possesses a controlled substance or drug authorized by a licensed physician prescribed for the employee's personal use; or
3. Possesses a controlled substance or drug that a licensed physician has prescribed for the employee's child or other individual for whom the employee is a legal guardian.

Sanctions

An employee who violates these drug-free workplace provisions shall be subject to disciplinary sanctions. Sanctions may include:

1. Referral to drug and alcohol counseling or rehabilitation programs;
2. Referral to employee assistance programs;
3. Termination from employment with the District; and
4. Referral to appropriate law enforcement officials for prosecution.

Notice

Employees shall receive a copy of this policy.

Arrests, Indictments, Convictions, and Other Adjudications

An employee shall notify his or her principal or immediate supervisor within three calendar days of any arrest, indictment, conviction, no contest or guilty plea, or other adjudication of the employee for any felony, any offense involving moral turpitude, and any of the other offenses as indicated below:

1. Crimes involving school property or funds;
2. Crimes involving attempt by fraudulent or unauthorized means to obtain or alter any certificate or permit that would entitle any person to hold or obtain a position as an educator;
3. Crimes that occur wholly or in part on school property or at a school-sponsored activity; or
4. Crimes involving moral turpitude, which include:

EMPLOYEE STANDARDS OF CONDUCT

DH
(LOCAL)

- Dishonesty; fraud; deceit; theft; misrepresentation;
- Deliberate violence;
- Base, vile, or depraved acts that are intended to arouse or gratify the sexual desire of the actor;
- Felony possession or conspiracy to possess, or any misdemeanor or felony transfer, sale, distribution, or conspiracy to transfer, sell, or distribute any controlled substance defined in Chapter 481 of the Health and Safety Code;
- Felony driving while intoxicated (DWI); or
- Acts constituting abuse or neglect under the Texas Family Code.

Dress and Grooming An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.

All publications edited, published, and distributed in print or electronically in the name of the District or an individual campus shall be under the control of the campus and District administration and the Board. All school-sponsored publications approved by a principal and published by students at an individual campus shall be part of the instructional program, under the supervision of a faculty sponsor.

Note: For provisions regarding advertising, including advertising in District- or school-sponsored publications, see GKB.

**Promotional
Activities**

District facilities shall not be used to advertise, promote, sell tickets, or collect funds for any nonschool-related purpose without prior approval of the Superintendent or designee.

[For information relating to nonschool use of facilities, see GKD.]

Advertising

For purposes of this policy, "advertising" shall mean a communication designed to attract attention or patronage by the public or school community and communicated through means under the control of the District in exchange for consideration to the District. "Advertising" does not include public recognition of donors or sponsors who have made contributions, financial or otherwise, to the District or school support organizations.

Advertising shall be accepted solely for the purpose of generating revenue for the District and not for the purpose of establishing a forum for communication. The District shall retain final editorial authority to accept or reject submitted advertisements in a manner consistent with the First Amendment. The District shall retain the authority to determine the size and location of any advertising. The District reserves the right to reject advertising that:

1. Is inconsistent with federal or state law, Board policy, District or campus regulations, or curriculum;
2. Is inappropriate in a school setting with a student audience;
3. Advertises products presenting a health hazard;
4. Creates a substantial likelihood of material disruption, including adding to the District's obligations for security and facilities maintenance; or
5. Adds to the District's administrative burden by exposing the District to complaints, controversy, or litigation.

The District shall not accept paid political advertising.

Acceptance of advertising shall not constitute District approval or endorsement of any product, service, organization, or issue referenced in the advertising, nor shall acceptance of advertising from a vendor determine whether the District will purchase goods or services from the vendor through the District's formal procurement process.

[For information relating to school-sponsored publications, see FMA.]

**Sponsorships and
Donations**

If the District or any campus accepts financial or in-kind donations to support District-sponsored activities, the District reserves the right to acknowledge donors through whatever means the District

deems appropriate. The District retains full editorial control over its acknowledgment or display of donations, even if donors are permitted to suggest text for the acknowledgment.

Subject: Local Policy Update – Local Policies, CV, DCB, DGBA, DIA, FDAA, FFI, FNF, FNG, FO, GF and GKA

BACKGROUND INFORMATION

TASB Policy and Legal Services regularly monitors federal and state authorities to identify changes in the legal framework for local school district governance and management. Generally, these changes are accumulated into a numbered update, usually encompassing many policy codes.

Local policy replacements are listed below.

ADMINISTRATIVE CONSIDERATION

Localized Policy has been reviewed by the district administration to make corrections as needed that reflect the practices of the district and the intentions of the board.

CV(LOCAL): FACILITIES CONSTRUCTION
REPLACE POLICY

DCB(LOCAL): EMPLOYMENT PRACTICES: TERM CONTRACTS
REPLACE POLICY

DGBA(LOCAL): PERSONEL-MANAGEMENT RELATIONS: EMPLOYEE COMPLAINT/GRIEVANCES
REPLACE POLICY

DIA(LOCAL): EMPLOYEE WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION
REPLACE POLICY

FDAA(LOCAL): INTERDISTRICT TRANSFERS: PUBLIC EDUCATION GRANTS
REPLACE POLICY

FFI(LOCAL): STUDENT WELFARE: FREEDOM FROM BULLYING
REPLACE POLICY

FNF(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES: INTERROGATIONS AND SEARCHES
REPLACE POLICY

FNG(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT AND PARENT COMPLAINTS/GRIEVANCES
REPLACE POLICY

FO(LOCAL): STUDENT DISCIPLINE
REPLACE POLICY

GF(LOCAL): PUBLIC COMPLAINTS
REPLACE POLICY

GKA(LOCAL): COMMUNITY RELATIONS: CONDUCT ON SCHOOL
PREMISES
REPLACE POLICY

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the board approve the updates as it prepares to incorporate the Local policies into the district's Localized Policy Manual.

ACTION REQUIRED

Board Approval

CONTACT PERSON

Marty Crawford, Ed.D.

03-25-19

FACILITIES CONSTRUCTION

CV
(LOCAL)

Compliance with Law

The Superintendent shall establish procedures that ensure that all school facilities within the District comply with applicable laws and local building codes.

Construction Contracts

Prior to advertising, the Board shall determine the project delivery/contract award method to be used for each construction contract valued at or above \$50,000. To assist the Board, the Superintendent shall recommend the project delivery/contract award method that he or she determines provides the best value to the District. [See CV series generally and CBB(LEGAL) for requirements if federal funds are involved.]

For construction contracts valued at or above \$50,000, the Superintendent shall also submit the resulting contract to the Board for approval. Lesser expenditures for construction and construction-related materials or services shall be at the discretion of the Superintendent and consistent with law and policy. [See also CH and CBB(LEGAL)]

Change Orders

Change orders permitted by law shall be approved by the Board or its designee prior to any changes being made in the approved plans or the actual construction of the facility.

Project Administration

All construction projects shall be administered by the Superintendent or designee.

The Superintendent shall keep the Board informed concerning construction projects and also shall provide information to the general public.

Final Payment

The District shall not make final payments for construction or the supervision of construction until the work has been completed.

**Contracts Required
by Law**

After any applicable probationary contract period required by the District, term contracts governed by Chapter 21 of the Education Code (educator term contracts) shall be provided to:

1. Any employees in positions required by statute to receive such contracts, including SBEC-certified employees serving full-time as principals, teachers, school counselors, diagnosticians, and librarians;
2. Full-time professional employees in other positions for which the District requires current SBEC certification; and
3. Full-time nurses.

For purposes of this policy, the District shall consider only full-time registered nurses to be eligible for educator term contracts.

Complaints

In this policy, the terms “complaint” and “grievance” shall have the same meaning.

Other Complaint Processes

Employee complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with DGBA after the relevant complaint process:

1. Complaints alleging discrimination, including violations of Title IX, Title VII (sex, race, color, religion, national origin), ADEA (age), or Section 504 (disability), shall be submitted in accordance with DIA.
2. Complaints alleging certain forms of harassment, including harassment by a supervisor and violation of Title VII, shall be submitted in accordance with DIA.
3. Complaints concerning retaliation relating to discrimination and harassment shall be submitted in accordance with DIA.
4. Complaints concerning instructional resources shall be submitted in accordance with EF.
5. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with CKE.
6. Complaints concerning the proposed nonrenewal of a term contract issued under Chapter 21 of the Education Code shall be submitted in accordance with DFBB.
7. Complaints concerning the proposed termination or suspension without pay of an employee on a probationary, term, or continuing contract issued under Chapter 21 of the Education Code during the contract term shall be submitted in accordance with DFAA, DFBA, or DFCA.

Notice to Employees

The District shall inform employees of this policy through appropriate District publications.

Guiding Principles

Informal Process

The Board encourages employees to discuss their concerns with their supervisor, principal, or other appropriate administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Employees shall not be prohibited from communicating with a member of the Board regarding District operations except when

PERSONNEL-MANAGEMENT RELATIONS
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Direct Communication with Board Members	communication between an employee and a Board member would be inappropriate because of a pending hearing or appeal related to the employee.
Formal Process	<p>An employee may initiate the formal process described below by timely filing a written complaint form.</p> <p>Even after initiating the formal complaint process, employees are encouraged to seek informal resolution of their concerns. An employee whose concerns are resolved may withdraw a formal complaint at any time.</p> <p>The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or “mini-trial” at any level.</p>
Freedom from Retaliation	Neither the Board nor any District employee shall unlawfully retaliate against an employee for bringing a concern or complaint.
Whistleblower Complaints	Whistleblower complaints shall be filed within the time specified by law and may be made to the Superintendent or designee beginning at Level Two. Time lines for the employee and the District set out in this policy may be shortened to allow the Board to make a final decision within 60 calendar days of the initiation of the complaint. [See DG]
Complaints Against Supervisors	Complaints alleging a violation of law by a supervisor may be made to the Superintendent or designee. Complaint forms alleging a violation of law by the Superintendent may be submitted directly to the Board or designee.
General Provisions	Complaint forms and appeal notices may be filed by hand-delivery, by electronic communication, including e-mail and fax, or by U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication. Mail filings shall be timely filed if they are post-marked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.
Filing	
Scheduling Conferences	The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If the employee fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the employee’s absence.
Response	

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At Levels One and Two, “response” shall mean a written communication to the employee from the appropriate administrator. Responses may be hand-delivered, sent by electronic communication to the employee’s e-mail address of record, or sent by U.S. Mail to the employee’s mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.

Days “Days” shall mean District business days, unless otherwise noted. In calculating time lines under this policy, the day a document is filed is “day zero.” The following business day is “day one.”

Representative “Representative” shall mean any person who or an organization that does not claim the right to strike and is designated by the employee to represent him or her in the complaint process.

The employee may designate a representative through written notice to the District at any level of this process. The representative may participate in person or by telephone conference call. If the employee designates a representative with fewer than three days’ notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District’s counsel. The District may be represented by counsel at any level of the process.

Consolidating Complaints Complaints arising out of an event or a series of related events shall be addressed in one complaint. Employees shall not file separate or serial complaints arising from any event or series of events that have been or could have been addressed in a previous complaint.

When two or more complaints are sufficiently similar in nature and remedy sought to permit their resolution through one proceeding, the District may consolidate the complaints.

Untimely Filings All time limits shall be strictly followed unless modified by mutual written consent.

If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the employee, at any point during the complaint process. The employee may appeal the dismissal by seeking review in writing within ten days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.

Costs Incurred Each party shall pay its own costs incurred in the course of the complaint.

Complaint and
Appeal Forms

Complaints and appeals under this policy shall be submitted in writing on a form provided by the District.

Copies of any documents that support the complaint should be attached to the complaint form. If the employee does not have copies of these documents, they may be presented at the Level One conference. After the Level One conference, no new documents may be submitted by the employee unless the employee did not know the documents existed before the Level One conference.

A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refile is within the designated time for filing.

Audio Recording

As provided by law, an employee shall be permitted to make an audio recording of a conference or hearing under this policy at which the substance of the employee's complaint is discussed. The employee shall notify all attendees present that an audio recording is taking place.

Level One

Complaint forms must be filed:

1. Within 15 days of the date the employee first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and
2. With the lowest level administrator who has the authority to remedy the alleged problem.

In most circumstances, employees on a school campus shall file Level One complaints with the campus principal; other District employees shall file Level One complaints with their immediate supervisor.

If the only administrator who has authority to remedy the alleged problem is the Superintendent or designee, the complaint may begin at Level Two following the procedure, including deadlines, for filing the complaint form at Level One.

If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the employee within ten days after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the employee a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the employee did not receive the relief requested at Level One or if the time for a response has expired, the employee may request a conference with the Superintendent or designee to appeal the Level One decision.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level One response or, if no response was received, within ten days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The employee may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the employee at Level One.
3. The written response issued at Level One and any attachments.
4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Superintendent or designee shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference, the employee may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Superintendent or designee may set reasonable time limits for the conference.

The Superintendent or designee shall provide the employee a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Superintendent or designee may consider the Level One record, information provided at the Level Two conference, and any other relevant documents or information the Superintendent or designee believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the employee did not receive the relief requested at Level Two or if the time for a response has expired, the employee may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level Two response or, if no response was received, within ten days of the Level Two response deadline.

The Superintendent or designee shall inform the employee of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board.

The Superintendent or designee shall provide the Board the record of the Level Two appeal. The employee may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. The written response issued at Level Two and any attachments.
4. All other documents relied upon by the administration in reaching the Level Two decision.

The appeal shall be limited to the issues and documents considered at Level Two, except that if at the Level Three hearing the administration intends to rely on evidence not included in the Level Two record, the administration shall provide the employee notice of the nature of the evidence at least three days before the hearing.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]

The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the employee and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three

presentation. The Level Three presentation, including the presentation by the employee or the employee's representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.

Note: This policy addresses discrimination, harassment, and retaliation involving District employees. For discrimination, harassment, and retaliation involving students, see FFH. For reporting requirements related to child abuse and neglect, see FFG.

Definitions	Solely for purposes of this policy, the term “employee” includes former employees, applicants for employment, and unpaid interns.
Statement of Nondiscrimination	The District prohibits discrimination, including harassment, against any employee on the basis of race, color, religion, sex, national origin, age, disability, or any other basis prohibited by law. Retaliation against anyone involved in the complaint process is a violation of District policy.
Discrimination	Discrimination against an employee is defined as conduct directed at an employee on the basis of race, color, religion, sex, national origin, age, disability, or any other basis prohibited by law, that adversely affects the employee’s employment.
Harassment	Prohibited harassment of an employee is defined as physical, verbal, or nonverbal conduct based on an employee’s race, color, religion, sex, national origin, age, disability, or any other basis prohibited by law, when the conduct is so severe, persistent, or pervasive that the conduct: <ol style="list-style-type: none">1. Has the purpose or effect of unreasonably interfering with the employee’s work performance;2. Creates an intimidating, threatening, hostile, or offensive work environment; or3. Otherwise adversely affects the employee’s performance, environment, or employment opportunities.
Examples	Examples of prohibited harassment may include offensive or derogatory language directed at another person’s religious beliefs or practices, accent, skin color, sex, or need for workplace accommodation; threatening or intimidating conduct; offensive jokes, name calling, slurs, or rumors; physical aggression or assault; display of graffiti or printed material promoting racial, ethnic, or other stereotypes; or other types of aggressive conduct such as theft or damage to property.
Sexual Harassment	Sexual harassment is a form of sex discrimination defined as unwelcome sexual advances; requests for sexual favors; sexually motivated physical, verbal, or nonverbal conduct; or other conduct or communication of a sexual nature when:

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1. Submission to the conduct is either explicitly or implicitly a condition of an employee's employment, or when submission to or rejection of the conduct is the basis for an employment action affecting the employee; or
2. The conduct is so severe, persistent, or pervasive that it has the purpose or effect of unreasonably interfering with the employee's work performance or creates an intimidating, threatening, hostile, or offensive work environment.

Examples Examples of sexual harassment may include sexual advances; touching intimate body parts; coercing or forcing a sexual act on another; jokes or conversations of a sexual nature; and other sexually motivated conduct, communication, or contact.

Retaliation The District prohibits retaliation against an employee who makes a claim alleging to have experienced discrimination or harassment, or another employee who, in good faith, makes a report, serves as a witness, or otherwise participates in an investigation.

Examples Examples of retaliation may include termination, refusal to hire, demotion, and denial of promotion. Retaliation may also include threats, unjustified negative evaluations, unjustified negative references, or increased surveillance.

Prohibited Conduct In this policy, the term "prohibited conduct" includes discrimination, harassment, and retaliation as defined by this policy, even if the behavior does not rise to the level of unlawful conduct.

Reporting Procedures An employee who believes that he or she has experienced prohibited conduct or believes that another employee has experienced prohibited conduct should immediately report the alleged acts. The employee may report the alleged acts to his or her supervisor or campus principal.

Alternatively, the employee may report the alleged acts to one of the District officials below.

Definition of District Officials For the purposes of this policy, District officials are the Title IX coordinator, the ADA/Section 504 coordinator, and the Superintendent.

Title IX Coordinator Reports of discrimination based on sex, including sexual harassment, may be directed to the designated Title IX coordinator. [See DIA(EXHIBIT)]

ADA / Section 504 Coordinator Reports of discrimination based on disability may be directed to the designated ADA/Section 504 coordinator. [See DIA(EXHIBIT)]

Superintendent The Superintendent shall serve as coordinator for purposes of District compliance with all other antidiscrimination laws.

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Alternative Reporting Procedures

An employee shall not be required to report prohibited conduct to the person alleged to have committed it. Reports concerning prohibited conduct, including reports against the Title IX coordinator or ADA/Section 504 coordinator, may be directed to the Superintendent.

A report against the Superintendent may be made directly to the Board. If a report is made directly to the Board, the Board shall appoint an appropriate person to conduct an investigation.

Timely Reporting

Reports of prohibited conduct shall be made as soon as possible after the alleged act or knowledge of the alleged act. A failure to promptly report may impair the District's ability to investigate and address the prohibited conduct.

Notice of Report

Any District supervisor who receives a report of prohibited conduct shall immediately notify the appropriate District official listed above and take any other steps required by this policy.

Investigation of the Report

The District may request, but shall not insist upon, a written report. If a report is made orally, the District official shall reduce the report to written form.

Upon receipt or notice of a report, the District official shall determine whether the allegations, if proven, would constitute prohibited conduct as defined by this policy. If so, the District official shall immediately authorize or undertake an investigation, regardless of whether a criminal or regulatory investigation regarding the same or similar allegations is pending.

If appropriate, the District shall promptly take interim action calculated to prevent prohibited conduct during the course of an investigation.

The investigation may be conducted by the District official or a designee, such as the campus principal, or by a third party designated by the District, such as an attorney. When appropriate, the campus principal or supervisor shall be involved in or informed of the investigation.

The investigation may consist of personal interviews with the person making the report, the person against whom the report is filed, and others with knowledge of the circumstances surrounding the allegations. The investigation may also include analysis of other information or documents related to the allegations.

Concluding the Investigation

Absent extenuating circumstances, the investigation should be completed within ten District business days from the date of the report; however, the investigator shall take additional time if necessary to complete a thorough investigation.

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The investigator shall prepare a written report of the investigation. The report shall be filed with the District official overseeing the investigation.

District Action

If the results of an investigation indicate that prohibited conduct occurred, the District shall promptly respond by taking appropriate disciplinary or corrective action reasonably calculated to address the conduct.

The District may take action based on the results of an investigation, even if the conduct did not rise to the level of prohibited or unlawful conduct.

Confidentiality

To the greatest extent possible, the District shall respect the privacy of the complainant, persons against whom a report is filed, and witnesses. Limited disclosures may be necessary in order to conduct a thorough investigation and comply with applicable law.

Appeal

A complainant who is dissatisfied with the outcome of the investigation may appeal through DGBA(LOCAL), beginning at the appropriate level.

The complainant may have a right to file a complaint with appropriate state or federal agencies.

Records Retention

Copies of reports alleging prohibited conduct, investigation reports, and related records shall be maintained by the District for a period of at least three years. [See CPC]

Access to Policy

This policy shall be distributed annually to District employees. Copies of the policy shall be readily available at each campus and the District administrative offices.

PROPOSED REVISIONS

Public Education Grants

Eligibility

The District shall consider applications for participation in the Public Education Grant (PEG) program from eligible students under the following conditions:

1. The applying student is not currently enrolled in an alternative education program for disciplinary reasons;
2. There is space available in the school to which the student requests a transfer; and
3. The school to which the student is applying is a non-PEG school.

A student who is eligible for and plans to participate in any special program can be accepted, unless that program is not offered at the school to which he or she is applying.

The District may not use criteria that discriminate on the basis of a student's race, ethnicity, academic achievement, athletic abilities, language proficiency, sex, or socioeconomic status.

Order of Priority

Priority shall be given to students at risk of dropping out of school, and available positions shall be filled by lottery. However, to achieve continuity in education, a school may give preference over at-risk students to enrolled students residing within District boundaries and to their siblings residing in the same household.

Space-available and PEG transfer applications shall not be considered until all other categories of transfers have been processed and remaining space available can be determined.

Approval of PEG Transfer

Once a PEG transfer has been approved and the student is enrolled in a District school under this program, no other transfer requests for any special programs for which the student might qualify shall be considered. Approval of a PEG transfer does not entitle the student to free transportation.

Changes in the services desired by the student after the original granting of the PEG shall require a review of the placement and may result in revocation of the PEG.

Revocation of PEG Transfer

A PEG transfer may be revoked for unacceptable behavior that is subject to disciplinary action and/or because of excessive absences.

Note: This policy addresses bullying of District students. For purposes of this policy, the term bullying includes cyber-bullying.

For provisions regarding discrimination and harassment involving District students, see FFH. Note that FFI shall be used in conjunction with FFH for certain prohibited conduct. For reporting requirements related to child abuse and neglect, see FFG.

Bullying Prohibited	The District prohibits bullying, including cyberbullying, as defined by state law. Retaliation against anyone involved in the complaint process is a violation of District policy and is prohibited.
Examples	Bullying of a student could occur by physical contact or through electronic means and may include hazing, threats, taunting, teasing, confinement, assault, demands for money, destruction of property, theft of valued possessions, name calling, rumor spreading, or ostracism.
Retaliation	The District prohibits retaliation by a student or District employee against any person who in good faith makes a report of bullying, serves as a witness, or participates in an investigation.
Examples	Examples of retaliation may include threats, rumor spreading, ostracism, assault, destruction of property, unjustified punishments, or unwarranted grade reductions. Unlawful retaliation does not include petty slights or annoyances.
False Claim	A student who intentionally makes a false claim, offers false statements, or refuses to cooperate with a District investigation regarding bullying shall be subject to appropriate disciplinary action.
Timely Reporting	Reports of bullying shall be made as soon as possible after the alleged act or knowledge of the alleged act. A failure to immediately report may impair the District's ability to investigate and address the prohibited conduct.
Reporting Procedures	To obtain assistance and intervention, any student who believes that he or she has experienced bullying or believes that another student has experienced bullying should immediately report the alleged acts to a teacher, school counselor, principal, or other District employee. The Superintendent shall develop procedures allowing a student to anonymously report an alleged incident of bullying.
Student Report	
Employee Report	Any District employee who suspects or receives notice that a student or group of students has or may have experienced bullying shall immediately notify the principal or designee.

Report Format	A report may be made orally or in writing. The principal or designee shall reduce any oral reports to written form.
Notice of Report	When an allegation of bullying is reported, the principal or designee shall notify a parent of the alleged victim on or before the third business day after the incident is reported. The principal or designee shall also notify a parent of the student alleged to have engaged in the conduct within a reasonable amount of time after the incident is reported.
Prohibited Conduct	The principal or designee shall determine whether the allegations in the report, if proven, would constitute prohibited conduct as defined by policy FFH, including dating violence and harassment or discrimination on the basis of race, color, religion, sex, national origin, or disability. If so, the District shall proceed under policy FFH. If the allegations could constitute both prohibited conduct and bullying, the investigation under FFH shall include a determination on each type of conduct.
Investigation of Report	The principal or designee shall conduct an appropriate investigation based on the allegations in the report. The principal or designee shall promptly take interim action calculated to prevent bullying during the course of an investigation, if appropriate.
Concluding the Investigation	<p>Absent extenuating circumstances, the investigation should be completed within ten District business days from the date of the initial report alleging bullying; however, the principal or designee shall take additional time if necessary to complete a thorough investigation.</p> <p>The principal or designee shall prepare a final, written report of the investigation. The report shall include a determination of whether bullying occurred, and if so, whether the victim used reasonable self-defense. A copy of the report shall be sent to the Superintendent or designee.</p>
Notice to Parents	If an incident of bullying is confirmed, the principal or designee shall promptly notify the parents of the victim and of the student who engaged in bullying.
District Action	If the results of an investigation indicate that bullying occurred, the District shall promptly respond by taking appropriate disciplinary action in accordance with the District's Student Code of Conduct and may take corrective action reasonably calculated to address the conduct. The District may notify law enforcement in certain circumstances.
<i>Discipline</i>	A student who is a victim of bullying and who used reasonable self-defense in response to the bullying shall not be subject to disciplinary action.

	<p>The discipline of a student with a disability is subject to applicable state and federal law in addition to the Student Code of Conduct.</p>
<i>Corrective Action</i>	<p>Examples of corrective action may include a training program for the individuals involved in the complaint, a comprehensive education program for the school community, follow-up inquiries to determine whether any new incidents or any instances of retaliation have occurred, involving parents and students in efforts to identify problems and improve the school climate, increasing staff monitoring of areas where bullying has occurred, and reaffirming the District's policy against bullying.</p>
<i>Transfers</i>	<p>The principal or designee shall refer to FDB for transfer provisions.</p>
<i>Counseling</i>	<p>The principal or designee shall notify the victim, the student who engaged in bullying, and any students who witnessed the bullying of available counseling options.</p>
Improper Conduct	<p>If the investigation reveals improper conduct that did not rise to the level of prohibited conduct or bullying, the District may take action in accordance with the Student Code of Conduct or any other appropriate corrective action.</p>
Confidentiality	<p>To the greatest extent possible, the District shall respect the privacy of the complainant, persons against whom a report is filed, and witnesses. Limited disclosures may be necessary in order to conduct a thorough investigation.</p>
Appeal	<p>A student who is dissatisfied with the outcome of the investigation may appeal through FNG(LOCAL), beginning at the appropriate level.</p>
Records Retention	<p>Retention of records shall be in accordance with CPC(LOCAL).</p>
Access to Policy and Procedures	<p>This policy and any accompanying procedures shall be distributed annually in the employee and student handbooks. Copies of the policy and procedures shall be posted on the District's website, to the extent practicable, and shall be readily available at each campus and the District's administrative offices.</p>

STUDENT RIGHTS AND RESPONSIBILITIES
INTERROGATIONS AND SEARCHES

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Interrogations

By School Officials

Administrators, teachers, and other professional personnel may question a student regarding the student's own conduct or the conduct of other students. In the context of school discipline, students have no claim to the right not to incriminate themselves.

By Police or Other
Authorities

For provisions pertaining to student questioning by law enforcement officials or other lawful authorities, see GRA(LOCAL).

**Lockers and
Vehicles**

Students have full responsibility for the security of their lockers and for vehicles parked on school property. It is the student's responsibility to ensure that lockers and vehicles are locked and that the keys and combinations are not given to others. Students shall not place, keep, or maintain any article or material that is forbidden by District policy in lockers or in vehicles parked on school property.

School officials may search lockers or vehicles parked on school property if there is reasonable cause to believe that they contain articles or materials prohibited by District policy. Students shall be responsible for any prohibited items found in their lockers or in vehicles parked on school property.

If a vehicle subject to search is locked, the student shall be asked to unlock the vehicle. If the student refuses, the District shall contact the student's parents. If the parents also refuse to permit a search of the vehicle, the District may turn the matter over to local law enforcement officials.

Use of Trained Dogs

The District shall use specially trained nonaggressive dogs to sniff out and alert officials to the current presence of concealed prohibited items, illicit substances defined in FNCF(LEGAL), and alcohol. This program is implemented in response to drug- and alcohol-related problems in District schools, with the objective of maintaining a safe school environment conducive to education.

Such visits to schools shall be unannounced. The dogs shall be used to sniff vacant classrooms, vacant common areas, the areas around student lockers, and the areas around vehicles parked on school property. The dogs shall not be used with students. If a dog alerts to a locker, a vehicle, or an item in a classroom, it may be searched by school officials. Searches of vehicles shall be conducted as described above.

Notice

At the beginning of the school year, the District shall inform students of the District's policy on searches, as outlined above, and shall specifically notify students that:

1. Lockers may be sniffed by trained dogs at any time.
2. Vehicles parked on school property may be sniffed by trained dogs at any time.

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3. Classrooms and other common areas may be sniffed by trained dogs at any time when students are not present.
4. If contraband of any kind is found, the possessing student shall be subject to appropriate disciplinary action in accordance with the Student Code of Conduct.

Metal Detector Searches

Each student assigned to the disciplinary alternative education program (DAEP) shall be subject to search with a metal detector on a daily basis. When assigning a student to the DAEP, the District shall notify the student and parent of this requirement.

Parent Notification

The student's parent or guardian shall be notified if any prohibited articles or materials are found in a student's locker, in a student's vehicle parked on school property, or on the student's person, as a result of a search conducted in accordance with this policy.

Mandatory Drug-Testing Program

The District requires drug testing of any student in grades 7–12 who chooses to participate in school-sponsored UIL athletic programs.

Scope

A student participating in an athletic program shall be randomly tested throughout the school year.

Purpose

The purposes of the drug-testing program are to:

1. Prevent injury, illness, and harm resulting from the use of illegal and performance-enhancing drugs or alcohol;
2. Help enforce a drug-free educational environment;
3. Deter student use of illegal and performance-enhancing drugs or alcohol;
4. Educate students regarding the harm caused by the use of illegal and performance-enhancing drugs or alcohol; and
5. Offer student-athletes a credible means to resist peer pressure as it relates to the use of legal and illegal drugs, alcohol, and performance-enhancing substances.

Use of Results

The results of any drug test shall be used only to determine eligibility for participation in extracurricular secondary school-sponsored athletic activities. The District shall take no action against a student except as provided in this policy, and no academic penalty shall be incurred by a student as a result of participation in this program.

Testing Laboratory

The Board shall contract with a certified drug-testing laboratory to conduct testing of students' urine samples.

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	<p>Testing laboratories shall not release statistics regarding the rate of positive drug tests to any person or organization without consent of the District.</p>
<p>Substances for Which Tests Are Conducted</p>	<p>Substances to be tested for include: alcoholic beverages, harmful substances, and synthetic substances, including herbal in-cense/K2/Spice for the purpose of intoxication; narcotic drugs; or other controlled substance of any form, except as prescribed by a licensed physician for legitimate medical purposes for the student's medical condition or disease.</p> <p>Drugs to be tested for include, but shall not be limited to: cocaine, opiates, cannabinoids, phencyclidine, benzodiazepines, amphetamine, methamphetamine, ecstasy, barbiturates, methadone, alcohol/ethyl glucuronide, synthetic stimulants and/or depressants, anabolic and androgenic steroids, and inhalants.</p>
<p>Collection Procedures</p>	<p>Personnel from the drug-testing laboratory shall collect urine samples under conditions that are no more intrusive than the conditions experienced in a public restroom setting. When selected for testing, the selected student shall be escorted to the school's testing site by a District employee and shall remain under District employee supervision until the student provides a suitable sample for testing. A certified professional collector from the drug-testing laboratory of the same sex as the student shall monitor the collection of a suitable urine specimen. The student shall have due privacy at the urinal or within the bathroom stall. The collection shall not be a directly observed collection if the specimen produced is a suitable specimen within temperature range established by Substance Abuse and Mental Health Services Administration (SAMHSA) Urine Collection Guidelines. Any attempt to substitute or adulterate the specimen by the selected student shall result in a positive test result and shall be considered refusing to test.</p>
<p>Random Testing</p>	<p>Random tests shall be conducted each six weeks throughout the school year.</p> <p>No less than ten percent of the students participating in athletics shall be randomly selected for each random test date. The drug-testing laboratory shall use a random selection method to identify students chosen for random testing. Students shall not receive prior notice of the testing date or time.</p>
<p>Refusal to Test or Tampering</p>	<p>A student who refuses to be tested when selected or who is determined to have tampered with a sample shall be subject to the appropriate consequences, as outlined in the administrative procedures provided to parents and students.</p>

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Confirmation of
Positive Results

Upon receiving results of a positive drug test, the District shall schedule a meeting with the student and the student's parent/guardian to review the test results and discuss consequences.

Prior to testing, the student or parent/guardian shall provide any information and documentation that may reveal a possible reason for a positive test result.

The student or parent/guardian shall have ten school days following the meeting to provide a medical explanation for a positive result.

Retesting

If the student wishes to return to participation in extracurricular activities after any applicable consequences, the student must be retested at the end of the period of suspension and have a negative test result; following that, the student shall be retested as outlined at Consequences of Positive Test Results, so long as the student wishes to participate in extracurricular activities.

Trace Amounts

If a student tests positive for a trace amount of a drug for which tests are conducted, the following shall occur:

1. For a first offense, the student shall be called into a conference with the athletic trainer, coach/sponsor, and campus coordinator overseeing that sport. The following guidelines shall apply:
 - a. A verbal and written warning shall be given. The student shall be given until the following day to inform his or her parent or guardian.
 - b. The athletic trainer shall contact the student's parent or guardian by telephone to inform the parent or guardian of the test and to discuss the District's drug-screening policies and procedures. A copy of the signed written warning shall then be sent to the parent or guardian via U.S. Mail.
 - c. The student's name shall be placed on the mandatory drug-screening list for one calendar year from the date of the test.
 - d. There shall be no suspension or other punitive actions taken.
2. For a second offense, the test shall be considered positive, and the student shall be subject to the provisions at Consequences of Positive Test Results, below.

Consequences of positive test results shall be cumulative through the student's enrollment in the District.

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~~First Offense~~
Consequences of
Positive Test
Results

Consequences of a first confirmed positive test result shall be as follows:

1. The District shall hold a required conference with the student-athlete and the student's parent/guardian. The purpose of this meeting shall be to answer any questions regarding the drug-screening policies and procedures as well as to help identify and correct any at-risk behaviors.
2. The student shall be suspended from ten percent of all athletic contests and competitions. The suspension shall start with the next regular/post-season competition from the time of the parent/guardian conference. During the suspension, the student-athlete may participate in practice and attend team meetings but may not travel or dress for any contest.
3. The District shall refer the student-athlete to a District-approved counseling program for an assessment that will determine the length of counseling needed for the student. The student must fulfill the recommendation of the counseling program and provide documentation confirming completion of the program.
4. The student shall be required to produce a negative urine sample prior to being allowed to return to participation in any extracurricular activity.
5. The student's name shall be placed on the mandatory drug-screening list for one calendar year.
6. A positive test that results in a suspension in excess of the number of athletic contests remaining in the season shall continue with the start of the next athletic season. If a student is a multiple-sport athlete, the suspension shall carry over to the next sport.

Second Offense

Consequences of a second confirmed positive test result shall be as follows:

1. The District shall hold a required conference with the student/athlete and the student's parent/guardian. The purpose of this meeting shall be to answer any questions regarding the drug-screening policies and procedures as well as to help identify and correct any at-risk behaviors.
2. The student shall be suspended from 30 percent of all athletic contests and competitions. The suspension shall start with the next regular/post-season competition from the time of the parent/guardian conference. During the suspension, the student-

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athlete may participate in practice and attend team meetings but may not travel or dress for any contest.

3. The District shall refer the student-athlete to a District-approved counseling program for an assessment that will determine the length of counseling needed for the student. The student must fulfill the recommendation of the counseling program and provide documentation confirming completion of the program.
4. The student shall be required to produce a negative urine sample prior to being allowed to return to participation in any extracurricular activity.
5. The student's name shall be placed on the mandatory drug-screening list for one calendar year.
6. A positive test that results in a suspension in excess of the number of athletic contests remaining in the season shall continue with the start of the next athletic season. If a student is a multiple-sport athlete, the suspension shall carry over to the next sport.

Third Offense

Consequences of a third confirmed positive test result shall be as follows:

1. The District shall hold a required conference with the student/athlete and the student's parent/guardian. The purpose of this meeting shall be to answer any questions regarding the drug-screening policies and procedures as well as to help identify and correct any at-risk behaviors.
2. The student shall be suspended for a minimum of one full calendar year from all athletic contests from the time of the parent/guardian conference. During the suspension, the coach may allow the student-athlete to participate in practices and attend team meetings, but the student may not travel or dress for any contest.
3. The District shall refer the student-athlete to a District-approved counseling program for an assessment that will determine the length of counseling needed for the student. The student must fulfill the recommendation of the counseling program and provide documentation confirming completion of the program.
4. The student's name shall be placed on the mandatory drug-screening list for one calendar year.

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5. A student testing positive for the third or subsequent time shall be required to perform 20 hours of community service as approved by the campus administration.

Fourth Offense

Any offense beyond a third offense shall be treated as a third offense for the purposes of assigning consequences under this policy before a student regains eligibility to participate in athletics.

A positive test that results in a suspension in excess of the number of athletic contests remaining in the season shall continue with the start of the next athletic season.

Appeals

A student or parent may appeal a decision made under this policy in accordance with the administrative procedures provided to the parent and student outlining the student drug-test activity appeals process.

Complaints

In this policy, the terms “complaint” and “grievance” shall have the same meaning.

Other Complaint
Processes

Student or parent complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with FNG after the relevant complaint process:

1. Complaints alleging discrimination or harassment based on race, color, sex, national origin, disability, or religion shall be submitted in accordance with FFH.
2. Complaints concerning dating violence shall be submitted in accordance with FFH.
3. Complaints concerning retaliation related to discrimination and harassment shall be submitted in accordance with FFH.
4. Complaints concerning bullying or retaliation related to bullying shall be submitted in accordance with FFI.
5. Complaints concerning failure to award credit or a final grade on the basis of attendance shall be submitted in accordance with FEC.
6. Complaints concerning expulsion shall be submitted in accordance with FOD and the Student Code of Conduct.
7. Complaints concerning any final decisions of the gifted and talented selection committee regarding selection for or exit from the gifted program shall be submitted in accordance with EHBB.
8. Complaints concerning identification, evaluation, or educational placement of a student with a disability within the scope of Section 504 shall be submitted in accordance with FB and the procedural safeguards handbook.
9. Complaints concerning identification, evaluation, educational placement, or discipline of a student with a disability within the scope of the Individuals with Disabilities Education Act shall be submitted in accordance with EHBAE, FOF, and the procedural safeguards handbook provided to parents of all students referred to special education.
10. Complaints concerning instructional resources shall be submitted in accordance with EF.
11. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with CKE.

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12. Complaints concerning intradistrict transfers or campus assignment shall be submitted in accordance with FDB.
13. Complaints concerning admission, placement, or services provided for a homeless student shall be submitted in accordance with FDC.

Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. [See GKA(LEGAL)]

Notice to Students and Parents

The District shall inform students and parents of this policy through appropriate District publications.

Guiding Principles

The Board encourages students and parents to discuss their concerns with the appropriate teacher, principal, or other campus administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal Process

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Formal Process

A student or parent may initiate the formal process described below by timely filing a written complaint form.

Even after initiating the formal complaint process, students and parents are encouraged to seek informal resolution of their concerns. A student or parent whose concerns are resolved may withdraw a formal complaint at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or “mini-trial” at any level.

Freedom from Retaliation

Neither the Board nor any District employee shall unlawfully retaliate against any student or parent for bringing a concern or complaint.

General Provisions

Filing

Complaint forms and appeal notices may be filed by hand-delivery, by electronic communication, including email and fax, or by U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic

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	<p>communication. Mail filings shall be timely filed if they are post-marked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.</p>
Scheduling Conferences	<p>The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If a student or parent fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the student's or parent's absence.</p>
Response	<p>At Levels One and Two, "response" shall mean a written communication to the student or parent from the appropriate administrator. Responses may be hand-delivered, sent by electronic communication to the student's or parent's email address of record, or sent by U.S. Mail to the student's or parent's mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.</p>
Days	<p>"Days" shall mean District business days. In calculating timelines under this policy, the day a document is filed is "day zero." The following business day is "day one."</p>
Representative	<p>"Representative" shall mean any person who or organization that is designated by the student or parent to represent the student or parent in the complaint process. A student may be represented by an adult at any level of the complaint.</p> <p>The student or parent may designate a representative through written notice to the District at any level of this process. If the student or parent designates a representative with fewer than three days' notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.</p>
Consolidating Complaints	<p>Complaints arising out of an event or a series of related events shall be addressed in one complaint. A student or parent shall not file separate or serial complaints arising from any event or series of events that have been or could have been addressed in a previous complaint.</p> <p>The Superintendent or designee is authorized to take such actions as are reasonable and necessary to ensure the effective and efficient operation of the complaint process, which may include combining similar complaints, beginning the process at Level Two, offering a method of alternate dispute resolution, or other actions the Superintendent deems appropriate under the circumstances.</p>
Untimely Filings	<p>All time limits shall be strictly followed unless modified by mutual written consent.</p>

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If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the student or parent, at any point during the complaint process. The student or parent may appeal the dismissal by seeking review in writing within ten days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.

Costs Incurred

Each party shall pay its own costs incurred in the course of the complaint.

Complaint and Appeal Forms

Complaints and appeals under this policy shall be submitted in writing on a form provided by the District.

Copies of any documents that support the complaint should be attached to the complaint form. If the student or parent does not have copies of these documents, copies may be presented at the Level One conference. After the Level One conference, no new documents may be submitted by the student or parent unless the student or parent did not know the documents existed before the Level One conference.

A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refiling is within the designated time for filing.

Level One

Complaint forms must be filed:

1. Within 15 days of the date the student or parent first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and
2. With the lowest level administrator who has the authority to remedy the alleged problem.

In most circumstances, students and parents shall file Level One complaints with the campus principal.

If the only administrator who has authority to remedy the alleged problem is the Superintendent or designee, the complaint may begin at Level Two following the procedure, including deadlines, for filing the complaint form at Level One.

If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the student or parent within ten days

after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the student or parent did not receive the relief requested at Level One or if the time for a response has expired, the student or parent may request a conference with the Superintendent or designee to appeal the Level One decision.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level One response or, if no response was received, within ten days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The student or parent may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the student or parent at Level One.
3. The written response issued at Level One and any attachments.
4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Superintendent or designee shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference, the student or parent may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Superintendent or designee may set reasonable time limits for the conference.

The Superintendent or designee shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Superintendent or designee may consider the

Level One record, information provided at the Level Two conference, and any other relevant documents or information the Superintendent or designee believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the student or parent did not receive the relief requested at Level Two or if the time for a response has expired, the student or parent may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level Two response or, if no response was received, within ten days of the Level Two response deadline.

The Superintendent or designee shall inform the student or parent of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board.

The Superintendent or designee shall provide the Board the record of the Level Two appeal. The student or parent may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. The written response issued at Level Two and any attachments.
4. All other documents relied upon by the administration in reaching the Level Two decision.

The appeal shall be limited to the issues and documents considered at Level Two, except that if at the Level Three hearing the administration intends to rely on evidence not included in the Level Two record, the administration shall provide the student or parent notice of the nature of the evidence at least three days before the hearing.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]

The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the student or parent and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board

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shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the student or parent or the student's representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.

Student Code of Conduct

The District's rules of discipline are maintained in the Board-adopted Student Code of Conduct and are established to support an environment conducive to teaching and learning.

Rules of conduct and discipline shall not have the effect of discriminating on the basis of sex, race, color, disability, religion, ethnicity, or national origin.

At the beginning of the school year and throughout the school year as necessary, the Student Code of Conduct shall be:

1. Posted and prominently displayed at each campus or made available for review in the principal's office, as required by law; and
2. Made available on the District's website and/or as a hard copy to students, parents, teachers, administrators, and others on request.

Revisions

Revisions to the Student Code of Conduct approved by the Board during the year shall be made available promptly to students and parents, teachers, administrators, and others.

Extracurricular Standards of Behavior

With the approval of the principal and Superintendent, sponsors and coaches of extracurricular activities may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. Extracurricular standards of behavior may take into consideration conduct that occurs at any time, on or off school property.

A student shall be informed of any extracurricular behavior standards at the beginning of each school year or when the student first begins participation in the activity. A student and his or her parent shall sign and return to the sponsor or coach a statement that they have read the extracurricular behavior standards and consent to them as a condition of participation in the activity.

Standards of behavior for an extracurricular activity are independent of the Student Code of Conduct. Violations of these standards of behavior that are also violations of the Student Code of Conduct may result in independent disciplinary actions.

A student may be removed from participation in extracurricular activities or may be excluded from school honors for violation of extracurricular standards of behavior for an activity or for violation of the Student Code of Conduct.

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“Parent” Defined

Throughout the Student Code of Conduct and discipline policies, the term “parent” includes a parent, legal guardian, or other person having lawful control of the child.

General Discipline Guidelines

A District employee shall adhere to the following general guidelines when imposing discipline:

1. A student shall be disciplined when necessary to improve the student’s behavior, to maintain order, or to protect other students, school employees, or property.
2. A student shall be treated fairly and equitably. Discipline shall be based on an assessment of the circumstances of each case. Factors to consider shall include:
 - a. The seriousness of the offense;
 - b. The student’s age;
 - c. The frequency of misconduct;
 - d. The student’s attitude;
 - e. The potential effect of the misconduct on the school environment;
 - f. Requirements of Chapter 37 of the Education Code; and
 - g. The Student Code of Conduct adopted by the Board.
3. Before a student under 18 is assigned to detention outside regular school hours, notice shall be given to the student’s parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

Corporal Punishment

Corporal punishment may be used as a discipline management technique in accordance with this policy and the Student Code of Conduct.

The campus principal shall determine if corporal punishment shall be authorized at his or her respective campus.

Corporal punishment shall not be administered to a student whose parent has submitted to the principal a signed statement for the current school year prohibiting the use of corporal punishment with his or her child. The parent may reinstate permission to use corporal punishment at any time during the school year by submitting a signed statement to the principal.

Guidelines

Corporal punishment shall be limited to spanking or paddling the student and shall be administered in accordance with the following guidelines:

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1. The student shall be told the reason corporal punishment is being administered.
2. Prior to each administration of corporal punishment, a parent or legal guardian of the student shall be contacted for approval.
3. Corporal punishment shall be administered only by the principal or designee.
4. Corporal punishment shall be administered only by an employee who is the same sex as the student.
5. The instrument to be used in administering corporal punishment shall meet District specifications and be approved by the principal.
6. Corporal punishment shall be administered in the presence of one other District professional employee and in a designated place out of view of other students.

**Disciplinary
Records**

The disciplinary record reflecting the use of corporal punishment shall include any related disciplinary actions, the corporal punishment administered, the name of the person administering the punishment, the name of the witness present, and the date and time of punishment.

Physical Restraint

Within the scope of an employee's duties, a District employee may physically restrain a student if the employee reasonably believes restraint is necessary in order to:

1. Protect a person, including the person using physical restraint, from physical injury.
2. Obtain possession of a weapon or other dangerous object.
3. Remove a student refusing a lawful command of a school employee from a specific location, including a classroom or other school property, in order to restore order or to impose disciplinary measures.
4. Control an irrational student.
5. Protect property from serious damage.

A District employee may restrain a student with a disability who receives special education services only in accordance with law.
[See FOF(LEGAL)]

**Video and Audio
Monitoring**

Video and audio recording equipment shall be used for safety purposes to monitor student behavior on District property.

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The District shall post signs notifying students and parents about the District's use of video and audio recording equipment. Students shall not be notified when the equipment is turned on.

Use of Recordings

The principal shall review recordings as needed, and evidence of student misconduct shall be documented. A student found to be in violation of the District's Student Code of Conduct shall be subject to appropriate discipline.

Access to Recordings

Recordings shall remain in the custody of the campus principal and shall be maintained as required by law. A parent or student who wishes to view a recording in response to disciplinary action taken against the student may request such access under the procedures set out by law. [See FL(LEGAL)]

Complaints

In this policy, the terms “complaint” and “grievance” shall have the same meaning.

Other Complaint Processes

Complaints by members of the public shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with GF after the relevant complaint process:

1. Complaints concerning instructional resources shall be filed in accordance with EF.
2. Complaints concerning a commissioned peace officer who is an employee of the District shall be filed in accordance with CKE.

Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. [See GKA(LEGAL)]

Guiding Principles

Informal Process

The Board encourages the public to discuss concerns with an appropriate administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Formal Process

An individual may initiate the formal process described below by timely filing a written complaint form.

Even after initiating the formal complaint process, individuals are encouraged to seek informal resolution of their concerns. An individual whose concerns are resolved may withdraw a formal complaint at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or “mini-trial” at any level.

Freedom from Retaliation

Neither the Board nor any District employee shall unlawfully retaliate against any individual for bringing a concern or complaint.

General Provisions

Filing

Complaint forms and appeal notices may be filed by hand-delivery, by electronic communication, including email and fax, or by U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic

communication. Mail filings shall be timely filed if they are post-marked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.

Scheduling
Conferences

The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If the individual fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the individual's absence.

Response

At Levels One and Two, "response" shall mean a written communication to the individual from the appropriate administrator. Responses may be hand-delivered, sent by electronic communication to the individual's email address of record, or sent by U.S. Mail to the individual's mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.

Days

"Days" shall mean District business days. In calculating timelines under this policy, the day a document is filed is "day zero." The following business day is "day one."

Representative

"Representative" shall mean any person who or organization that is designated by an individual to represent the individual in the complaint process.

The individual may designate a representative through written notice to the District at any level of this process. If the individual designates a representative with fewer than three days' notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.

Consolidating
Complaints

Complaints arising out of an event or a series of related events shall be addressed in one complaint. An individual shall not file separate or serial complaints arising from any event or series of events that have been or could have been addressed in a previous complaint.

Untimely Filings

All time limits shall be strictly followed unless modified by mutual written consent.

If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the individual, at any point during the complaint process. The individual may appeal the dismissal by seeking review in writing within ten days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.

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Costs Incurred Each party shall pay its own costs incurred in the course of the complaint.

Complaint and Appeal Forms Complaints and appeals under this policy shall be submitted in writing on a form provided by the District.

Copies of any documents that support the complaint should be attached to the complaint form. If the individual does not have copies of these documents, they may be presented at the Level One conference. After the Level One conference, no new documents may be submitted by the individual unless the individual did not know the documents existed before the Level One conference.

A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refiling is within the designated time for filing.

Level One

Complaint forms must be filed:

1. Within 15 days of the date the individual first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and
2. With the lowest level administrator who has the authority to remedy the alleged problem.

If the only administrator who has authority to remedy the alleged problem is the Superintendent or designee, the complaint may begin at Level Two following the procedure, including deadlines, for filing the complaint form at Level One.

If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the individual within ten days after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the individual a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the individual did not receive the relief requested at Level One or if the time for a response has expired, he or she may request a

conference with the Superintendent or designee to appeal the Level One decision.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level One response or, if no response was received, within ten days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The individual may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the individual at Level One.
3. The written response issued at Level One and any attachments.
4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Superintendent or designee shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference, the individual may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Superintendent or designee may set reasonable time limits for the conference.

The Superintendent or designee shall provide the individual a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Superintendent or designee may consider the Level One record, information provided at the Level Two conference, and any other relevant documents or information the Superintendent or designee believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the individual did not receive the relief requested at Level Two or if the time for a response has expired, he or she may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level Two response or, if no response was received, within ten days of the Level Two response deadline.

The Superintendent or designee shall inform the individual of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board.

The Superintendent or designee shall provide the Board the record of the Level Two appeal. The individual may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. The written response issued at Level Two and any attachments.
4. All other documents relied upon by the administration in reaching the Level Two decision.

The appeal shall be limited to the issues and documents considered at Level Two, except that if at the Level Three hearing the administration intends to rely on evidence not included in the Level Two record, the administration shall provide the individual notice of the nature of the evidence at least three days before the hearing.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE]

The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the individual and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Three presentation. The Level Three presentation, including the presentation by the individual or his or her representative, any presentation from the administration, and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Two.

Access to District Property

Authorized District officials, including school resource officers and District police officers if applicable, may refuse to allow a person access to property under the District's control in accordance with law.

District officials may request assistance from law enforcement in an emergency or when a person is engaging in behavior rising to the level of criminal conduct.

Ejection or Exclusion under Education Code 37.105

In accordance with Education Code 37.105, a District official shall provide a person refused entry to or ejected from property under the District's control written information explaining the right to appeal such refusal of entry or ejection under the District's grievance process. [See FNG and GF]

Off-Campus Activities

Employees shall be designated to ensure appropriate conduct of participants and others attending a school-related activity at non-District or out-of-District facilities. Those so designated shall coordinate their efforts with persons in charge of the facilities.

Prohibitions

Tobacco and E-Cigarettes

The District prohibits smoking and the use of tobacco products and e-cigarettes on District property, in District vehicles, or at school-related activities.

Weapons

The District prohibits the unlawful use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on all District property at all times.

Exceptions

No violation of this policy occurs when:

1. A Texas handgun license holder stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, as long as the handgun or other firearm is not loaded and not in plain view; or
2. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities. [See FOD]

Subject: Consider Approval of Proposals for the 2019 Painting Projects

BACKGROUND INFORMATION

Under the Preventative Maintenance Program, four schools have been identified and scheduled for repainting: Bell Elementary, DAEP, Gary Complex and Plyler Complex.

ADMINISTRATIVE CONSIDERATION

Specifications were written for the painting projects. Proposals were solicited from state approved vendors as follows:

	Bell	DAEP	Gary	Plyler
All Pro Services	\$ 87,900	\$122,148	\$115,242	\$128,434
Braswell Paint	\$ 94,800	\$198,000	\$119,000	\$118,000
Campbell Paint	\$170,000	\$395,000	\$180,000	\$195,000
Toole's Painting	NO BID	NO BID	NO BID	NO BID
Watson Commercial	\$147,876	\$149,600	\$199,622	NO BID

Funding is provided from the Preventive Maintenance Fund.

ADMINISTRATIVE RECOMMENDATION

The administration recommends the Board approve entering into contracts with All Pro Services for Bell, DAEP, and Gary Complex in the total amount of \$325,290.00 and Braswell Paint Company for the Plyler Complex in the amount of \$118,000.00. The total cost for the 2019 Paint Projects will be \$443,290.00.

ACTION REQUIRED

Board approval

CONTACT PERSONS

Tosha Bjork
Tim Loper
Robert Grant

03-25-19

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

Certificate Number:
2019-448517

Date Filed:
02/04/2019

Date Acknowledged:

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

Braswell Paint Company, Inc
Tyler, TX United States

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

Tyler Independent School District

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

2019-02042019 Pylar Complex
Painting

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary

5 Check only if there is NO Interested Party.

6 UNSWORN DECLARATION

My name is Bryan Braswell, and my date of birth is 5/9/1965.

My address is 2108 W Erwin (street), Tyler (city), Tx (state), 75702 (zip code), USA (country).

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Smith County, State of Tx, on the 4 day of Feb, 2019.
(month) (year)



[Signature]
Signature of authorized agent of contracting business entity
(Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

Certificate Number:
2019-451003

Date Filed:
02/11/2019

Date Acknowledged:

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

CDNE, Inc. dba All Pro Services
Tyler, TX United States

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

Tyler Independent School District

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

TISD 2019GARY
2019 Gary Complex School Summer Repaint

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary
	Norris, Chris	Tyler, TX United States		X

5 Check only if there is NO Interested Party.

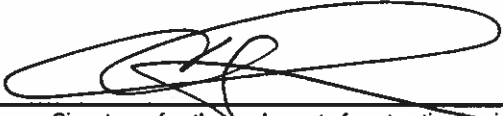
6 UNSWORN DECLARATION

My name is CHRIS NORRIS, and my date of birth is 5/16/61

My address is P.O. Box 8314 (street), TYLER (city), TX (state), 75711 (zip code), Smith (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Smith County, State of TX, on the 11th day of FEB, 2019
(month) (year)


Signature of authorized agent of contracting business entity
(Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

Certificate Number:
2019-450996

Date Filed:
02/11/2019

Date Acknowledged:

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

CDNE, Inc. dba All Pro Services
Tyler, TX United States

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

Tyler Independent School District

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

TISD 2019DAEP
2019 DAEP School Summer Repaint

4 Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
		Controlling	Intermediary
Norris, Chris	Tyler, TX United States		X

5 Check only if there is NO Interested Party.

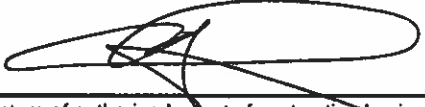
6 UNSWORN DECLARATION

My name is CHRIS NORRIS and my date of birth is 5/16/61

My address is P.O. Box 834 Tyler TX 75711 Smith
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Smith County, State of TX, on the 11th day of FEB, 20 19
(month) (year)



Signature of authorized agent of contracting business entity
(Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

CDNE, Inc. dba All Pro Services
Tyler, TX United States

Certificate Number:
2019-450993

Date Filed:
02/11/2019

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

Tyler Independent School District

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

TISD 2019BELL
2019 Bell Elementary School Summer Repaint

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary
	Chris, Norris	Tyler, TX United States		X

5 Check only if there is NO Interested Party.


6 UNSWORN DECLARATION

My name is CHRIS NORRIS, and my date of birth is 5/16/61

My address is P.O. Box 8314 (street), TYLER (city), TX (state), 75711 (zip code), Smith (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Smith County, State of TX, on the 11th day of FEB, 2019
(month) (year)


Signature of authorized agent of contracting business entity
(Declarant)

Subject: Consider Approval of the Proposals for the 2019 Roofing Projects

BACKGROUND INFORMATION

Under the Preventive Maintenance Program, four campuses have been identified and scheduled for roof repairs: Food Services Warehouse, portions of the Gary Complex, Owens Annex Building, Plyler Complex, Stewart Academy Canopy and the CHRISTUS Trinity Mother Frances (CTMF) Rose Stadium North Concession and South Restroom Buildings.

ADMINISTRATIVE CONSIDERATION

Specifications were written for roofing repairs. The following proposals were requested and received from Region VII vendors:

	Food Services	Gary Complex	Owens Elementary	Plyler Complex	CTMF Rose Stadium	Stewart Academy
Advanced Roofing	\$127,525.79	\$27,270.74	\$10,342.25	\$195,431.13	\$27,698.23	\$3,519.58
Curtis-McKinley	\$239,180.00	\$59,490.00	\$13,650.00	\$274,750.00	\$21,840.00	\$15,975.00

Funding is provided from the Preventive Maintenance Fund.

ADMINISTRATIVE RECOMMENDATION

The administration recommends the Board approve entering into contracts with Advantage Roofing for Food Services, Gary Complex, Owens Elementary Annex, Plyler Complex and Stewart Academy Canopy in the total amount of \$364,089.49 and Curtis-McKinley for CTMF Rose Stadium in the amount of \$21,840.00. The total cost for the 2019 Roofing Projects will be \$385,929.49.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Tosha Bjork
Tim Loper
Robert Grant

03-25-19

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

Advanced Roofing Services, Inc
LONGVIEW, TX United States

Certificate Number:
2019-463110

Date Filed:
03/13/2019

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

Tyler Independent School District

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

Food Services
Roofing Materials and Labor

4 Name of Interested Party	City, State, Country (place of business)	Nature of Interest (check applicable)	
		Controlling	Intermediary
Advanced Roofing Services, Inc.	Longview, TX United States	X	
J Cruz , Mendez	Longview , TX United States	X	

5 Check only if there is NO Interested Party.

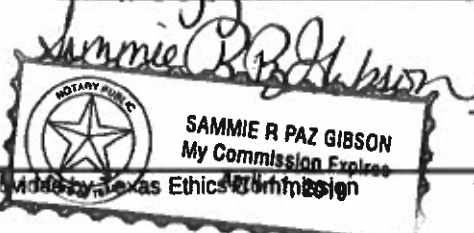
6 UNSWORN DECLARATION

My name is J Cruz Mendez and my date of birth is 12/31/1964

My address is 7724 US Hwy 259 N Longview TX 75605 USA
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Gregg County, State of Texas on the 14 day of March 20 19.
(month) (year)



[Signature]
Signature of authorized agent of contracting business entity (Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.
Advanced Roofing Services, Inc
LONGVIEW, TX United States

Certificate Number:
2019-463114

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.
Tyler Independent School District

Date Filed:
03/13/2019

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.
Gary Complex
Roofing Materials and Labor

4 Name of Interested Party	City, State, Country (place of business)	Nature of Interest (check applicable)	
		Controlling	Intermediary
Advanced Roofing Services, Inc.	L, TX United States	X	
J Cruz , Mendez	Longview , TX United States	X	

5 Check only if there is NO interested Party.

6 UNSWORN DECLARATION

My name is J Cruz Mendez and my date of birth is 12/31/1966

My address is 7724 US Hwy 289 N Longview TX 75605 USA
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Grege County, State of Texas, on the 14 day of March, 2019.
(month) (year)



SAMMIE R PAZ GIBSON
My Commission Expires
April 11, 2019

[Signature]
Signature of authorized agent of contracting business entity
(Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

**OFFICE USE ONLY
CERTIFICATION OF FILING**

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.
Advanced Roofing Services, Inc
LONGVIEW, TX United States

Certificate Number:
2019-463112

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.
Tyler Independent School District

Date Filed:
03/13/2019

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.
Owens Annex Building
Roofing Materials and Labor

4 Name of Interested Party	City, State, Country (place of business)	Nature of Interest (check applicable)	
		Controlling	Intermediary
Advanced Roofing Services, Inc.	Longview, TX United States	X	
J Cruz , Mendez	Longview , TX United States	X	

5 Check only if there is NO Interested Party.

6 UNSWORN DECLARATION

My name is J Cruz Mendez and my date of birth is 12/3/1964
My address is 7724 US Hwy 259 N Longview TX 75605 USA
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Gregg County, State of Texas on the 14 day of March 2019
(month) (year)

Sammie R Paz Gibson
SAMMIE R PAZ GIBSON
My Commission Expires
April 11, 2019

[Signature]
Signature of authorized agent of contracting business entity
(Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.
Advanced Roofing Services, Inc
LONGVIEW, TX United States

Certificate Number:
2019-463106

Date Filed:
03/13/2019

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.
Tyler Independent School District

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.
Tyler Main Building
Roofing Materials and Labor

4 Name of Interested Party	City, State, Country (place of business)	Nature of Interest (check applicable)	
		Controlling	Intermediary
Advanced Roofing Services, Inc.	Longview, TX United States	X	
J Cruz , Mendez	Longview , TX United States	X	

5 Check only if there is NO interested Party.

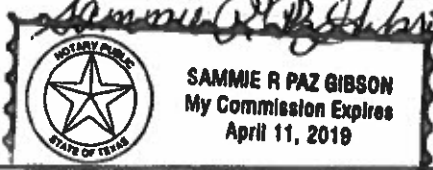
6 UNSWORN DECLARATION

My name is J Cruz Mendez, and my date of birth is 12/31/1946

My address is 7724 US Hwy 259 N, Longview, TX, 75105, USA.
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Gregg County, State of TX, on the 14 day of March, 2019.
(month) (year)



[Signature]
Signature of authorized agent of contracting business entity
(Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

Advanced Roofing Services, Inc
LONGVIEW, TX United States

Certificate Number:
2019-463103

Date Filed:
03/13/2019

Date Acknowledged:

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

Tyler Independent School District

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

Stewart Canopy
Roofing Materials and Labor

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary
	Advanced Roofing Services, Inc.	Longview, TX United States	X	
	J Cruz , Mendez	Longview , TX United States	X	

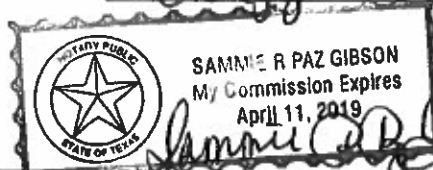
5 Check only if there is NO Interested Party.

6 UNSWORN DECLARATION

My name is J Cruz Mendez, and my date of birth is 12/31/1964
 My address is 7724 US Hwy 259 N Longview TX 75605 USA
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Gregg County, State of Texas, on the 14 day of March, 2019.
(month) (year)



[Signature]
 Signature of authorized agent of contracting business entity (Declarant)

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.
Curtis-McKinley Roofing
Longview, TX United States

Certificate Number:
2019-462086

Date Filed:
03/11/2019

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.
Education Agency, Texas

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.
2018-19
Summer Roofing Project of Rose Stadium N. Concession & S. RR buildings, Tyler, TX

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary

5 Check only if there is NO interested Party.

6 UNSWORN DECLARATION

My name is Sherial Vickery and my date of birth is 12/13/1955

My address is 2903 Matt Dr Longview TX 75605 USA
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Gregg County, State of Texas, on the 11th day of March, 2019
(month) (year)

Sherial Vickery
Signature of authorized agent of contracting business entity (Declarant)

Subject: Proclamation 2019 Textbook Adoptions

BACKGROUND INFORMATION

According to guidelines established by the State Board of Education, the Board of Trustees must approve instructional materials. The State determines the length of time instructional materials will be in use before the next adoption cycle with an anticipated eight to ten years.

ADMINISTRATIVE CONSIDERATION

The Instructional Materials Advisory committees reviewed the materials submitted for consideration. The most critical criterion for selection was the degree of alignment of the materials with the Texas Essential Knowledge and Skills (TEKS).

Proclamation 2019 Textbook Adoption Recommendations in the following areas:

Language Arts and Reading

- English Language Arts and Reading, K-5
- English Language Arts and Reading, 6-8
- Spanish Language Arts and Reading, K-5

Personal Financial Literacy

- Personal Financial Literacy, HS

The Instructional Materials recommended for adoption will be acquired using the Instructional Materials Allotment (IMA).

ADMINISTRATIVE RECOMMENDATION

The Administration recommends the Board of Trustees approve the attached Tyler ISD recommendations from the State Adoption list for use in classrooms beginning in the 2019-2020 academic school year.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Christy Hanson, Ed. D.
Linda Little

03-25-19

**Proclamation 2019 Instructional Materials
Adoption Recommendations**

COURSE	PUBLISHER	TITLE/PROGRAM
English Language Arts Reading, K-5	McGraw Hill	Texas Wonders
Spanish Language Arts Reading, K-5	McGraw Hill	Texas Maravillas
English Language Arts Reading, 6-8	Houghton Mifflin Harcourt	Texas HMH Into Literature
Personal Financial Literacy, HS	Goodheart Willcox	Foundations of Financial Literacy

Subject: Instructional Materials Allotment (IMA) Annual Certification

BACKGROUND INFORMATION

Senate Bill 6 (SB6) created an instructional materials allotment (IMA) for the purchase of instructional materials, technological equipment, and technology-related services. This new IMA funding replaced both the former textbook allotment funds and the former technology allotment funding.

“Instructional Materials” is defined as content addressing the Texas Essential Knowledge and Skills (TEKS) and includes books, supplemental materials, software, and online services. The term “textbook” has also been replaced with “instructional materials”.

With the implementation of IMA, Tyler ISD is no longer restricted by the adoption list generated by the State Board of Education (SBOE) and the Commissioner of Education and is able to purchase materials that may not be on either list. This new system also transfers the ownership of instructional materials obtained with this funding from the state to the district.

ADMINISTRATIVE CONSIDERATION

The IMA funding requires Tyler ISD to certify that the district has instructional materials that cover all elements of the TEKS or the required curriculum, other than physical education, for each grade level required in the Texas Education Code (TEC), Section 28.002. An annual certification form is required for submission in order to order instructional materials using this funding.

ADMINISTRATIVE RECOMMENDATION

Administration recommends that the board certify that the instructional materials cover elements of the TEKS of the required curriculum, with the exception of physical education.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Christy L. Hanson, Ed.D.
Linda Little

03-25-19

Allotment and TEKS Certification, 2019-20

The district superintendent, along with the president and secretary of the local board of trustees, or the officers of the governing body of the charter school, certify the following:

- 1) This district's technology and instructional materials allotment is used only for expenses allowed by the Texas Education Code (TEC), §31.0211.
- 2) For the current school year, this district has instructional materials that collectively cover all elements of the Texas Essential Knowledge and Skills of the required curriculum identified in the TEC, §28.002, other than physical education, for each subject and grade level (TEC §31.004).
- 3) Upon request, this district will provide to the State Board of Education the title and publication information for any instructional materials requisitioned or purchased by the district with the district's allotment (TEC §31.101).

Certified	Grade Level
<input checked="" type="checkbox"/>	Kindergarten
<input checked="" type="checkbox"/>	Grade 1
<input checked="" type="checkbox"/>	Grade 2
<input checked="" type="checkbox"/>	Grade 3
<input checked="" type="checkbox"/>	Grade 4
<input checked="" type="checkbox"/>	Grade 5
<input checked="" type="checkbox"/>	Grade 6
<input checked="" type="checkbox"/>	Grade 7
<input checked="" type="checkbox"/>	Grade 8
<input checked="" type="checkbox"/>	Grade 9
<input checked="" type="checkbox"/>	Grade 10
<input checked="" type="checkbox"/>	Grade 11
<input checked="" type="checkbox"/>	Grade 12

Certified	Subject Area
<input checked="" type="checkbox"/>	CAREER & TECHNICAL EDUCATION (CTE)
<input checked="" type="checkbox"/>	ENGLISH LANGUAGE ARTS AND READING
<input checked="" type="checkbox"/>	ENGLISH LANGUAGE PROFICIENCY STANDARDS
<input checked="" type="checkbox"/>	FINE ARTS
<input checked="" type="checkbox"/>	HEALTH
<input checked="" type="checkbox"/>	LANGUAGES OTHER THAN ENGLISH
<input checked="" type="checkbox"/>	MATHEMATICS
<input checked="" type="checkbox"/>	SCIENCE
<input checked="" type="checkbox"/>	SOCIAL STUDIES
<input checked="" type="checkbox"/>	TECHNOLOGY APPLICATIONS

<p>Signature of Superintendent</p> <hr style="border: 0; border-top: 1px solid black; margin-top: 10px;"/> <p>Signature</p>
--

<p>Signatures of Board President and Secretary or Governing Board Officers</p> <hr style="border: 0; border-top: 1px solid black; margin-top: 10px;"/> <p>Board President</p> <hr style="border: 0; border-top: 1px solid black; margin-top: 10px;"/> <p>Board Secretary</p>

Scan the signed certification document and email it to instructional.materials@tea.texas.gov with the following subject line: [your district] certification (ex: Anywhere ISD certification)

Email to instructional.materials@tea.texas.gov

Subject: Renewal of Project SEARCH at CHRISTUS Trinity Mother Frances Health System Plan Agreement

BACKGROUND INFORMATION

Tyler ISD's Special Education Department partners with CHRISTUS Trinity Mother Frances Health System (CTMFHS), the Texas Workforce Solutions Vocational Rehabilitation Services, (TWSVRS), Andrews Diverse Industries and Winning Edge to offer a unique, business-led, one-year, school-to-work program for students who have intellectual and developmental disabilities. The goal for each student intern is competitive employment.

Student interns complete three targeted internships where they acquire competitive, marketable and transferable skills. Worksites are identified through a continuous collaborative process involving the teacher, job coaches, and CTMFHS.

Students spend approximately five hours a day in internships learning tasks for a specific rotation. Job coaches and department staff collaborate to provide support for the student. The teacher and job coaches develop job accommodations and work procedures based on the student's strengths and the demands of the position.

Since bringing Project SEARCH to Tyler ISD, twenty-four out of the twenty-seven interns to have gone through the program have been employed.

ADMINISTRATIVE CONSIDERATION

Project SEARCH provides 18-22 year old students with a significant disability the opportunity to learn job-embedded skills with the support and collaboration of several local agencies. The fiscal impact for this program is as follows:

- \$300 - annual licensing fee paid by CTMFHS
- \$180 - liability insurance

The effective date of this Agreement will be August 2019 to July 2021. This Agreement shall automatically renew for up to two (2) years under identical terms and conditions for successive one (1) year periods unless sooner terminated as set forth in this Agreement. Any party may terminate its participation in this Agreement with one hundred and twenty (120) days written notice to the other parties.

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the Board of Trustees approve the Project SEARCH Agreement and authorize the continuance of this program with annual review by Tyler ISD administration.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Christy Hanson, Ed. D.
Leslie Brinkman George

03-25-19

Subject: Project SEARCH at CHRISTUS Trinity Mother Frances Health System Tuition Agreement Between Tyler ISD and Participating Smith County School Districts

BACKGROUND INFORMATION

Tyler ISD's Special Education Department partners with CHRISTUS Trinity Mother Frances Health System (CTMFHS), the Texas Workforce Solutions Vocational Rehabilitation Services, (TWSVRS), Andrews Diverse Industries and Winning Edge to offer a unique, business-led, one-year, school-to-work program for students who have intellectual and developmental disabilities.

The goal of Project SEARCH is to annually train a group of ten to twelve qualifying interns to be independently employed. In the event that Tyler ISD does not have ten to twelve applicants that meet the Project SEARCH participation requirements, Tyler ISD would like to enable other districts within Smith County to provide students who meet the conditions for eligibility the opportunity to apply and participate in Project SEARCH at CHRISTUS TMFHS until the maximum of twelve seats are filled.

ADMINISTRATIVE CONSIDERATION

Both Tyler ISD and partnering districts will be responsible for meeting the responsibilities laid out in the Project SEARCH at CHRISTUS TMFHS five (5) party agreement between CHRISTUS TMFHS, Tyler ISD, Winning Edge, Texas Workforce Commission, and Andrews Diverse Industries.

Tyler ISD will continue to provide the instructional services afforded to all Project SEARCH interns but the partnering districts will monitor the Individualized Education Plan and the related services that coincide.

The partnering districts will contribute a per pupil tuition fee to offset expenditures undertaken by Tyler ISD. The partnering districts will absorb the ADA funding because the students will remain enrolled within the home district.

The effective date of this Agreement will be August 2019 to June 2020. The Project SEARCH Tuition Agreement will be revisited annually. Renewal will be determined by the annual need to fill ten to twelve student seats within the program. Tyler ISD's qualifying students will receive the first opportunity to participate and fill the seats within the program.

The Project SEARCH Tuition Agreement shall remain in effect on an annual basis until dissolved by the member districts. All assets remain the property of the fiscal agent regardless of members withdrawing their membership.

ADMINISTRATIVE RECOMMENDATION

The administration recommends that the Board of Trustees approve the Project SEARCH Tuition Agreement and authorize the continuance of this partnership with annual review by Tyler ISD administration.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Christy Hanson, Ed. D.
Leslie Brinkman George

03-25-19

**Project SEARCH at CHRISTUS Trinity Mother Frances Health System
Tuition Agreement
Between
Tyler Independent School District
And
Participating Smith County School Districts**

Whereas Tyler ISD has determined that other school districts may enter into a Tuition Agreement to afford currently ISD enrolled adult students in the surrounding area to participate in Project SEARCH at CHRISTUS Trinity Mother Frances Health System (CHRISTUS TMFHS); and whereas Tyler ISD (anchor district) and other Smith County ISD's (partnering districts) shall agree to enter into a Tuition Agreement (TA) for Project SEARCH at CHRISTUS TMFHS and shall agree to cooperatively provide students with intellectual and developmental disabilities internship opportunities during an academic school year, provided those students meet the conditions for eligibility of continued educational services through the IDEA Act and who are receiving services from the Texas Workforce Solutions – Vocational Rehabilitation Services. The following shall be agreed upon:

1.0 PURPOSE OF THE TUITION AGREEMENT

The goal of Project SEARCH is to annually train a group of ten to twelve qualifying interns to be independently employed. In the event that Tyler ISD does not have ten to twelve applicants that meet the Project SEARCH participation requirements, the TA shall enable member districts to provide students with intellectual and developmental disabilities who meet the conditions for eligibility of continued educational services through the IDEA Act as well as the Project SEARCH participation requirements (all qualifying applicants must go through application and interview process and are selected by the Project SEARCH interview committee) . Project SEARCH staff provided by Tyler ISD will provide the following support in the assigned rotations at CHRISTUS TMFHS: inclusion in class activities, including, but not limited to, budgeting exercises, writing resumes, practicing interview skills, developing social skills necessary to gain competitive employment, monitoring of IEP goals and other services already provided to Tyler ISD students participating in Project SEARCH at CHRISTUS TMFHS. The Project SEARCH TA shall follow the assigned roles and responsibilities set forth in the five (5) party agreement between CHRISTUS Trinity Mother Frances Health System, TYLER ISD, Texas Workforce Solutions, Winning Edge Employment Services and Andrews Center.

2.0 MEMBERSHIP IN THE TUITION AGREEMENT

The Project SEARCH TA shall be composed of Tyler ISD and surrounding ISD's within Smith County.

3.0 ADMINISTRATIVE RESPONSIBILITIES OF PROJECT SEARCH AT CHRISTUS TMFHS

The anchor district shall function as an agent for and on behalf of all member districts and shall:

- a. Administer Project SEARCH at CHRISTUS TMFHS on a day-to-day basis in accordance with the policies of the five (5) party agreement
- b. Be responsible for program and student personal and instructional services
- c. Maintain all Project SEARCH TA records
- d. Perform any other such responsibilities normally associated with program administration
- e. Maintain standards of host business by upholding their employee code of ethics and business conduct (possible student removal from program due to significant behavior violations)

4.0 RESPONSIBILITIES OF THE PARTNER DISTRICTS

- a. Both anchor and partner districts are responsible for meeting the responsibilities laid out in the Project SEARCH at CHRISTUS TMFHS five (5) party agreement between CHRISTUS TMFHS, Tyler ISD, Winning Edge, Texas Workforce Commission, and Andrews Center.
- b. Partner districts are aware that Tyler ISD does not provide transportation to this program. Family or community transportation options are utilized. Transportation training can be a goal within the intern's IEP if needed.
- c. Continue to monitor and participate in the IEP process for students in Project SEARCH
- d. Provide related services
- e. Administrate in conjunction with anchoring district any necessary disciplinary measures

5.0 FISCAL MANAGEMENT

5.1 Tuition Agreement Shortfall

The partner district shall contribute a per pupil tuition fee to offset expenditures undertaken by the anchor district. The per pupil tuition fee shall be calculated by dividing the total shortfall amount by the number of students enrolled in Project SEARCH as of August of the current cohort year. The tuition fee for each intern participating in 2019-2020 will be \$9000 for the calendar school year. This fee is due within thirty days of receiving the invoice from Tyler ISD.

5.2 Student Removal Refund

In the event a student from an anchoring district is removed from the program prior to the first semester due to disciplinary protocol, the sending district will be reimbursed half of the tuition cost. After the first semester, there will be no refund.

5.3 ADA Funding

Partnering districts will absorb ADA funding on participating interns. Students attend a full day program (PEIMS Code 01) at Project SEARCH but remain enrolled within home district.

5.4 Personnel Calendars

Program personnel and students adhere to the calendar of the anchor district.

6.0 EFFECTIVE DATE, RENEWAL, AMENDMENT AND DISSOLUTION OF THE TUITION AGREEMENT

6.1 Effective Date

The Project SEARCH TA shall be effective beginning with the 2019 – 2020 school year.

6.2 Renewal

The Project SEARCH TA will be revisited annually. Renewal will be determined by the annual need to fill ten to twelve student seats within the program. Tyler ISD’s qualifying students will receive the first opportunity to participate and fill the seats within the program.

6.3 Amendment

The Project SEARCH TA shall be amended periodically as determined by all parties.

6.4 Dissolution

The Project SEARCH TA shall remain in effect on an annual basis until dissolved by the member districts. All assets remain the property of the fiscal agent regardless of members withdrawing their membership.

Superintendent
Tyler ISD

Date

Superintendent

Date

Subject: Agreement with Panola College for Occupational Therapy Assistant Program for Fieldwork Experience

BACKGROUND INFORMATION

The Panola College Occupational Therapy Assistant Program wishes to enter into an agreement with the Tyler ISD to allow students from the Panola College Occupational Therapy Assistant Program to complete Level I Clinical Courses and/or Level II Practicum Courses.

ADMINISTRATION CONSIDERATION

The purpose of this agreement allows students from the Panola College Occupational Therapy Assistant program to gain observation and hands on experience in the educational setting. This will allow the district to provide exceptional training to build knowledge of how students in Tyler ISD can be served through Occupational Therapy services.

The terms of this agreement shall begin upon signing and shall continue until January 9, 2022.

ADMINISTRATION RECOMMENDATION

The administration recommends the board approve the agreement with Panola College Occupational Therapy Program.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Christy Hanson, Ed. D.
Leslie Brinkman George

03-25-19



**PANOLA COLLEGE
OCCUPATIONAL THERAPY ASSISTANT PROGRAM
1109 WEST PANOLA CARTHAGE, TX 75633
Office 903.694.4000 Fax: 903.694.4010**

AGREEMENT FOR LEVEL I (Clinical) AND Level II (Practicum) FIELDWORK EXPERIENCE

This agreement is entered into by Panola College on behalf of the Occupational Therapy Assistant Program (referred to as “College”) and Tyler ISD (referred to as “Agency”) beginning this date: January 10, 2019. It is agreed by the aforesaid parties that it is of mutual interest and advantage for the students from the Panola College Occupational Therapy Assistant Program to participate in Agency programs which support didactic learning in Level I Clinical courses and/or a Level II Practicum courses. The following arrangement shall govern the agreement:

Responsibilities of the Agency

1. **Appropriate experience:** The setting in which the student will be placed shall provide sufficient opportunity for the student to be involved in educational and appropriate experiences that support client services.
2. **Student Supervision:** Per agreement between Agency and Academic Fieldwork Coordinator (AFWC), the student shall receive supervision based on the American Occupational Therapy Association (AOTA) Standards for an Accredited Educational Program for the Occupational Therapy Assistant.*
3. **Student Evaluation:** A student performance evaluation form will be provided to the Agency at the beginning of the fieldwork experience. The Agency should provide a completed student performance evaluation to the AFWC by the end of the fieldwork experience.
4. **Grievances:** Should any difficulties be experienced during the fieldwork experience that cannot be resolved within the Agency, the Fieldwork Educator (FWE) should contact the AFWC to begin the resolution process.

Responsibilities of the Student

1. **Adherence to Rules and Regulations:** The student will assume a role as a member of the agency's staff in adhering to policies, regulations and procedures within the agency. Also, the student will observe and work within the framework of the agency related to staff protocol and behaviors as well as mode of dress.
2. **Attendance:** The student will fulfill the agreed upon time commitments per Agency and AFWC. Should there be absences, the time lost shall be made-up in a way which is agreeable to the FWE and AFWC.
3. **Ethical Standards:** Students are expected to conform to all ethical standards per the Panola College OTA Program and the Agency stands with particular adherence to confidentiality. Both Level I and Level II students will sign a confidentiality statement at the College.
4. **Evaluation:** Where appropriate, the student will provide the FWE, a written evaluation of the FW experience which will be mutually reviewed with the Agency FWE.
5. **Grievances:** Should there be difficulties that cannot be resolved with the Agency directly, the student is advised to contact the AFWC for support in resolving any needs.

Responsibilities of the School

1. **Maintain Contact:** The College will maintain contact with the agency in order to support a collaborative experience for both the Agency and the student.
2. **Student Grades:** It will be the school's responsibility to assign grades based upon the evaluations of the FWE. The College will provide any evaluation tools needed for completion.
3. **Student Documentation:** The College will provide a student packet to the Agency FWE prior to the student's start date. The student packet will include a Student Profile and letter of verification for current immunizations, background check and liability insurance. If the Agency would like to have a copy of specific documents, the student will be asked to provide those documents to the Agency.
4. **Grievances:** The school shall be the intermediary should any grievances occur between the Agency and the student.

Hold Harmless Agreement:

1. The College hereby agrees to hold Tyler ISD harmless from any claim, suit or loss sustained by the College as a result of any injury to any employee or student of college which results or is caused by the negligence, error or omission of College faculty member or student.
2. Likewise, Tyler ISD hereby agrees to hold the College harmless from any claim, suit or loss sustained by the Tyler ISD as a result of any injury to any patient which results or is caused by the negligence, error or omission of Tyler ISD or its employees.
3. Professional liability insurance is obtained by each student enrolled in the Occupational Therapy Assistant Program for the amount of 1,000,000/3,000,000. Evidence of such liability will be provided to Tyler ISD.
4. This agreement is strictly an agreement for student clinical education. It does not create an employment relationship.

Terms of Agreement

This agreement shall exist between the Panola College Occupational Therapy Assistant Program and Tyler ISD until January 9, 2022 or if terminated by either party with a (60) sixty day written notice to the other.

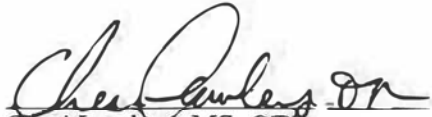
***Level I and II Fieldwork experiences are defined by the American Occupational Therapy Association in the 2011 Standards for an Accredited Educational Program for the Occupational Therapy Assistant as follows:**

Level I Fieldwork, also known as a Clinical, is to introduce students to the fieldwork experience, and develop a basic comfort level with and understanding of the needs of clients. Level I fieldwork shall include experiences designed to enrich didactic coursework through directed observation and participation in selected aspects of the occupational therapy process. The focus of these experiences is not intended to be at the level of independent performance. Qualified personnel for supervised Level I fieldwork include, but are not limited to, occupational therapy practitioners, psychologists, physician assistants, teachers, social workers, nurses, and physical therapists. Supervision is to be line of sight and direct when working with clients or individuals receiving services at the Agency.

Level II Fieldwork, also known as a Practicum, is to develop competent, entry-level generalist occupational therapy assistants. Level II fieldwork shall include an in-depth experience in delivering occupational therapy services to clients, focusing on the application of purposeful and meaningful occupation. The fieldwork experience shall be designed to promote clinical reasoning, appropriate to the occupational therapy assistant role; to transmit the values and beliefs that enable ethical practice; and to develop professionalism and competence as career responsibilities. Level II Fieldwork shall be supervised by an occupational therapy practitioner who meets state regulations and has a minimum of one year of practice experience, subsequent to the requisite initial certification.

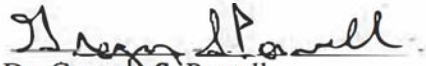
APPROVED FOR:
Panola College
Occupational Therapy Assistant Program
1109 West Panola
Carthage, Texas 75633

APPROVED BY:
Tyler ISD
1319 Earl Campbell Blvd
Tyler, TX 75701
Jenny Brandt, SLP
Coordinator of Speech Language Pathology &
Therapy Services
903-262-1040
Jenny.Brandt@Tylerisd.org



Cheri Lambert, MS, OTR
Occupational Therapy Assistant Program Chair

T ISD Representative



Dr. Gregory S. Powell
President

Subject: Clinical Affiliation Agreement with Park Place Nursing and Rehabilitation Center for Nurse Aide Program

BACKGROUND INFORMATION

The Career and Technology Center – Nurse Aide Program and Park Place Nursing and Rehabilitation Center are working together to provide clinical experiences for students at Park Place Nursing and Rehabilitation Center. This will provide the students a hands-on clinical learning experience.

ADMINISTRATIVE CONSIDERATION

The Tyler ISD Career and Technology Center and Park Place Nursing and Rehabilitation Center will work collaboratively to support the needs of students as well as provide an environment conducive to professional growth for those students who are participants of the Nurse Aide Program.

ADMINISTRATIVE RECOMMENDATION

The administration recommends the board approve the Clinical Affiliation Agreement between Park Place Nursing and Rehabilitation Center and Tyler ISD Career and Technology Center - Nurse Aide Program for the 2018-2019 school year.

ACTION REQUIRED

Board Approval

CONTACT PERSONS

Rawly Sanchez
Gary Brown

03-25-19

CLINICAL AFFILIATION AGREEMENT

THIS CLINICAL AFFILIATION AGREEMENT (this "**Agreement**") is made and entered into effective March 18, 2019 ("**Effective Date**") by and between Tyler PP Operations, LLC, a Texas limited liability company, ("**Facility**"), and operations manager for Hopkins County Hospital District, d/b/a Park Place Nursing & Rehabilitation Center and Career and Technology Center-Nurse Aide Program, Tyler Independent School District ("**School**").

RECITALS

- A. The School provides accredited educational programs of specialized training in the healthcare field ("**Program**"), the curriculum for which requires the Program's students ("**Students**") to obtain clinical learning experience.
- B. Facility operates a healthcare facility licensed by the State to provide skilled nursing and long-term care services and, as a result, has the clinical facilities and equipment needed by the Program's Students to complete their clinical learning experience requirement.
- C. Facility and School have agreed to establish a clinical affiliation with each other with the understanding that such relationship will be mutually beneficial.

AGREEMENT

1. **Term.** This Agreement shall commence on the Effective Date and shall continue for a period of one (1) year unless terminated sooner as provided herein.

2. **Termination.**

2.1 This Agreement may be terminated, with or without cause, at any time by either party effective upon delivery to the other of no less than thirty (30) days prior written notice of termination.

2.2 In the event of a material breach of this Agreement, the non-breaching party shall notify the breaching party in writing, of the specific nature of the breach and shall request that it be cured. If the breaching party does not cure the breach within 10 days of such notice, the non-breaching party may immediately terminate this Agreement on written notice to the breaching party, and such termination shall not preclude the non-breaching party from pursuing any and all remedies available to it at law or at equity.

2.3 Either party may immediately terminate the Agreement upon delivery of written notice to the other party if: a) such other party is excluded from, or is subject to, a final adverse action as defined under the Health Care Fraud and Abuse Data Collection Program; b) such other party loses its license or certification necessary to perform the services hereunder; or c) upon the appointment of a receiver of the property of the other party for the benefit of creditors

or the commencement of any proceeding under any bankruptcy or insolvency laws by or against the other party.

3. **Rights and Obligations of Facility.**

3.1 Facility shall allow School to conduct clinical education experiences at the Facility as stated in the objectives and curriculum of the School appropriate to the academic and clinical level of assigned students.

3.2 Facility shall make reasonable space available within the Facility for School's instructors ("Instructors") and Students to meet prior to and after clinical instruction.

3.3 Facility shall provide all equipment and supplies needed for clinical instruction at Facility.

3.4 Facility will orient Instructors to the Facility's clinical areas and will provide appropriate written orientation materials on Facility policy, procedure and regulations, which School shall review with Students. All Instructors and Students shall be required to undertake this orientation prior to conducting or participating in clinical education in the Facility.

3.5 Facility reserves the right to limit placement of Program students depending upon the availability of facilities and personnel to adequately provide a satisfactory clinical education.

3.6 Facility reserves the right, in its sole discretion, to exclude any Student from the Program whose performance is unsatisfactory or whose behavior is inappropriate or violates established rules and regulations of Facility. Facility shall notify School as soon as feasible of any such Student conduct.

3.7 Facility retains sole responsibility for the delivery of appropriate patient care and operation of the Facility in accordance with acceptable health care standards.

3.8 Facility shall not be responsible for injury to Instructors or Students. Facility shall provide emergency care or first aid within its capabilities as to Instructors or Students injured or requiring medical care at the Facility.

3.9 Facility shall verify that Students exposed to tuberculosis at Facility shall be managed according to the policy of Facility. Facility shall notify the Instructor, Student and the School of any such exposure.

3.10 Facility shall not permit Students to be assigned in a manner that would allow any Student to replace a regular employee.

4. Rights and Obligations of School.

4.1 The School shall furnish the necessary teaching aids, library reference books, classroom supplies and equipment and other teaching materials as may be necessary for the systematic and proper conduct of the Program.

4.2 The School shall be responsible for the selection of students to be placed at Facility and shall assign to Facility only students who have satisfactorily completed the prerequisite non-clinical portion of the Program curriculum and are in appropriate health. School shall provide the names of all prospective Students in advance.

4.3 School's Instructors and Students will comply with Facility's policies and procedures regarding communicable diseases. School shall provide to Facility evidence satisfactory to Facility that each Student is free from communicable disease that would pose a health hazard to Facility patients, employees, volunteers or visitors. School shall verify that, prior to clinical placement, each Student: a) has taken or declined the Hepatitis B series; b) has been skin tested for tuberculosis with the PPD test and/or chest x-ray if warranted; and c) has had instruction in universal precautions, occupational exposure to blood-borne pathogens (including HIV/AIDS), and protective practices to avoid contamination and procedures for decontamination in case of exposure or potential exposure to infectious or potentially infectious materials.

4.4 School will provide the requisite number and quality of Instructors to teach and guide the Students while at the Facility. School assumes full responsibility for verifying that all Instructors are currently licensed to practice in the State in which the Facility is located. School will provide Facility with the names of all Instructors assigned to the Facility and their respective license numbers. If an Instructor's license is revoked or suspended, School shall notify Facility immediately and prohibit Instructor from further instruction at the Facility.

4.5 School shall maintain all records and reports relative to the Students and their clinical experiences.

4.6 School shall withdraw from the Facility any Student deemed unacceptable to Facility for reasons of health, performance or other reasonable cause.

4.7 School shall cause all Instructors and Students to wear uniforms acceptable to the Facility in accordance with the Facility's dress code policy. All Instructors and Students shall wear identification provided by School identifying them as Instructors or Students of School.

4.8 If requested by the Facility, School shall conduct drug/alcohol screening of each prospective Student consistent with the State regulations, if any, pertaining to employment in a nursing home or shall agree to permit Facility to conduct such screening according to its drug/alcohol testing policy.

4.9 School shall verify that, prior to clinical placement, each Student shall be skin tested for tuberculosis with the PPD test and provide written evidence thereof to Facility and

that each Student shall provide to School and to Facility documentation of any required immunizations or titers, unless otherwise required by state guidelines.

4.10 If required by any applicable federal, state or local law, rule or regulation, School shall provide to Facility a copy of a criminal history background check on each Student prior to assignment to Facility.

4.11 School represents and warrants that neither School, any of its employees and contractors who shall perform services under this Agreement, nor any Student assigned to Facility has (a) been excluded, barred or suspended from participation in the Medicaid or Medicare programs; or (b) been convicted, under federal or state law, of a criminal offense related to (i) the neglect or abuse of a patient, or (ii) the delivery of an item or service, including the performance of management or administrative services related to the delivery of an item or service, under the Medicare or Medicaid Programs.

4.12 In performing its duties, responsibilities and obligations under this Agreement, the School shall comply with all applicable federal, state and local laws, rules and regulations, and credentialing and quality improvement standards including, but not limited to accreditation, licensing and verification of requirements regarding the provision of the educational services under this Agreement.

4.13 School's Instructors and Students will comply with Facility's policies and procedures and follow all reasonable directives of Facility's professional staff.

4.14 The School shall require Students to maintain the confidentiality of patient information obtained during the clinical or instructional experience at Facility. All information obtained from patients, their records or computerized data is to be held in confidence and no copies of patient records shall be made. It shall be required of Students and Instructors that they not identify any patients in paper, reports or case studies without first obtaining permission of Facility and the patient pursuant to the patient confidentiality policies and procedures of the Facility and applicable state and federal law, rules, and regulations.

4.15 School's Instructors and Students shall comply with all applicable laws, rules and regulations related to the provision of medical and rehabilitation services. Any and all medical and rehabilitation services provided by Instructors or Students shall be performed in accordance with all applicable professional standards.

5. Mutual Obligations.

5.1 Facility and School will each designate a representative to serve in a liaison capacity with the other. Facility and School will meet at least annually to evaluate the Program.

5.2 Facility and School shall work collaboratively in selecting the clinical experiences for the Students, planning the schedule of assignments and making all assignments. The parties shall cooperate in administering this program in a manner that shall tend to maximize the mutual benefits provided to the School and the Facility.

5.3 The dates and duration of clinical assignments and the number of Students receiving clinical training and experience at the Facility will be determined by mutual agreement between Facility and School.

5.4 Facility will make available to Instructors and Students copies of the Facilities Policies and Standard Operating Procedures. In this connection, School assumes full responsibility that its instructors and Students will comply fully with the Facility's policies and procedures.

5.5 Facility and School each agree to comply with Title VI of the Civil Rights Act of 1964 and requirements imposed by or pursuant to the regulations of the Department of Health and Human Services (45 C.F.R. § 80) issued pursuant thereto, to the end that no person in the United States shall, on the grounds of race, color or national origin or handicap, be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination under any program or activity for which Federal funds are used in support of either Facility or School's respective activities.

6. **Patients.** No provision of this Agreement shall prevent any patient from requesting not to be a teaching patient or prevent any member of the Facility medical staff from designating any patient as a non-teaching patient.

7. **Compensation.** There shall be no monetary consideration paid by either party to the other, it being acknowledged that the program provided hereunder is mutually beneficial.

8. **Insurance.** Each party shall maintain, at each respective party's sole cost and expense, comprehensive professional and general liability insurance at levels required by law. Each party shall maintain workers' compensation insurance for each respective party's employees in amounts required by the laws of the State in which the Facility is located, however, each party may elect to self-insure for workers' compensation insurance pursuant to applicable law. School shall cause its insurer to deliver to Facility no less than thirty (30) days' prior written notice of any expiration or cancellation of such policies and, upon request, School shall provide written proof of coverage to Facility.

9. **Notices.** All notices, requests, demands, or other communications provided for in this Agreement shall be in writing and shall be deemed to have been given at the time when personally delivered, or mailed in a registered or certified prepaid envelope, return receipt requested, or sent by overnight courier that regularly provides receipts and addressed to the address below:

If to Facility: Park Place Nursing & Rehabilitation Center
2450 E. 5th Street
Tyler, TX 75701-3523
Attn: Administrator

With a copy to: Tyler PP Operations, LLC
1500 Waters Ridge Dr., Suite 200
Lewisville, TX 75057
Attn: Legal Department

If to School: Career and Technology Center – Nurse Aide Program
Tyler Independent School District
P.O. Box 2035
Tyler, TX 75710
Attn: _____

or at such other address as hereafter may be notified in writing by one party to the other.

10. **Non-Exclusivity.** Nothing contained in this Agreement shall prevent any party hereto from participating in or contracting with any other healthcare provider, health care organization, or educational institution or shall be deemed to limit or interfere with patient freedom of choice.

11. **Assignment.** This Agreement shall be binding on and inure to the benefit of the Facility, its successors and assigns, whether by way of merger, consolidation or transfer of all assets constituting the Facility or otherwise but shall be limited to work at the Facility. This Agreement shall be assignable by the Facility to a subsidiary, affiliate, or successor entity. School shall not have the right to assign this Agreement without prior written consent of Facility, which may be withheld in Facility's sole discretion.

12. **Amendment; Waiver/Automatic Amendments.** This Agreement shall not be modified or amended except by a writing signed by the parties hereto. Furthermore, any failure of a party to enforce its rights under any provision of this Agreement shall not be construed or act as a waiver of said party's right to enforce any of the provisions contained herein. To the extent that any provisions of this Agreement are in conflict with the provisions contained in federal statutes, rules or regulations relating to the Medicare or Medicaid programs, this Agreement shall be deemed to have been amended in order to bring it into conformity with the provisions contained in the Medicare or Medicaid statutes, rules or regulations. In the event local, state, or federal governmental agencies promulgate regulations that may affect the material terms of this Agreement, this Agreement shall be immediately subject to renegotiation upon the initiative of either party.

13. **Severability.** In case any one or more of the provisions contained in this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby, but this Agreement shall be reformed and construed and enforced to the maximum extent permitted by applicable law.

14. **Entire Contract.** This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and shall supersede and take the place of any

other instruments purporting to be an agreement of the parties hereto relating to the subject matter hereof.

15. **Headings.** Headings in this Agreement are for purposes of reference only and shall not limit or otherwise affect the meaning hereof.

16. **Counterparts.** This Agreement may be executed in any number of counterparts and any party hereto may execute any such counterpart, each of which when executed and delivered shall be deemed to be an original and all of which counterparts taken together shall constitute but one and the same instrument. This Agreement shall become binding when one or more counterparts taken together shall have been executed and delivered by the parties. It shall not be necessary in making proof of this Agreement or any counterpart hereof to produce or account for any of the other counterparts.

17. **Relationship of Parties.** School and Facility hereby acknowledge that they are independent contractors, and neither is the agent, employer or servant of the other, and each is responsible only for its own conduct. In no event shall this Agreement be construed as establishing a partnership, joint venture or similar relationship between School and Facility, and nothing herein contained shall be construed to authorize either party to act as agent for the other. The School hereby acknowledges that neither the Students nor Instructors of the School shall be considered employees of Facility in any way. Accordingly, Facility shall not provide either the Students or Instructors with workers' compensation insurance, medical/dental insurance, retirement benefits or any other employment-related benefits provided by Facility to its employees.

18. **Governing Law.** The Agreement shall be construed and interpreted in accordance with the laws of the State in which the Facility is located, without regard to the conflict of law rules thereof.

19. **Confidential Matters.** School shall keep in strictest confidence all information which may be acquired in connection with, or as a result of, this Agreement. During the Term and at all times thereafter, School shall not, without the prior written consent of Facility, publish, communicate, divulge, disclose or use any information which has been designated by Facility as proprietary or which Facility, based on the surrounding circumstances, ought to treat as proprietary.

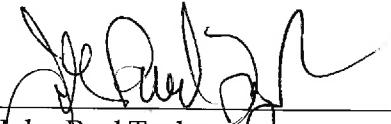
20. **Reimbursement of Fees and Expenses.** Should any party be determined in a court of law or by arbitration to have materially breached the terms and conditions of the Agreement, then the non-breaching party shall be entitled to be reimbursed for all reasonable attorney's fees and expenses incurred by such party to enforce the terms of the Agreement.

21. **Interpretation.** The parties acknowledge that each party and its counsel have reviewed the Agreement and that the normal rule of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of either this Agreement or any amendments or exhibits thereto.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

Facility:

Tyler PP Operations, LLC

By: 
John Paul Taylor
Its: Authorized Representative

School:

Career and Technology Center - Nurse Aide
Program
Tyler Independent School District

By: _____
Name: _____
Its: _____

Subject: Quarterly Financial Executive Summary

BACKGROUND INFORMATION

This is the second report to be submitted to the Board on the financial condition of the district for 2018-2019.

ADMINISTRATIVE CONSIDERATION

To compile this report, the financial information was taken from the general ledger for the quarter ended February 28, 2019.

ADMINISTRATIVE RECOMMENDATION

The Board reviews the Financial Report for the quarter ended February 28, 2019, as submitted.

ACTION REQUIRED

None

CONTACT PERSON

Tosha Bjork

03-25-19

**TYLER INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND
SCHEDULE OF REVENUE FOR THE MONTH ENDED FEBRUARY 28, 2019**

	<u>AMENDED BUDGET</u>	<u>REVENUE REALIZED TO DATE</u>	<u>PERCENT COLLECTED</u>	<u>UNCOLLECTED BALANCE</u>
Taxes				
Current Year Levy	\$ 92,960,962.00	\$ 89,457,346.15	96.23%	\$3,503,615.85
Prior Year Collections	1,250,000.00	605,018.33	48.40%	644,981.67
Penalties and Interest	1,225,000.00	492,886.36	40.24%	732,113.64
Total Taxes	<u>95,435,962.00</u>	<u>90,555,250.84</u>	<u>94.89%</u>	<u>4,880,711.16</u>
Service Rendered to Other School Districts	5,000.00	412.44	8.25%	4,587.56
Tuition and fees	200,000.00	157,259.56	78.63%	42,740.44
Earnings from Temporary Investments	1,100,000.00	614,023.36	55.82%	485,976.64
Rent	95,000.00	51,975.83	54.71%	43,024.17
Miscellaneous Local Revenue	25,000.00	5,317.94	21.27%	19,682.06
Athletic Activity	215,000.00	208,650.41	97.05%	6,349.59
Other Enterprising Activities	8,500.00	831.25	9.78%	7,668.75
Miscellaneous Revenue-Intermediate	500.00	500.00		500.00
Total Local Revenue	<u>97,084,962.00</u>	<u>91,593,721.63</u>	<u>94.34%</u>	<u>5,491,240.37</u>
Foundation and Per Capita Apportionment	44,496,576.00	29,126,195.00	65.46%	15,370,381.00
TRS On-behalf Benefits	7,025,000.00	2,645,122.76	37.65%	4,379,877.24
Total State Revenue	<u>51,521,576.00</u>	<u>31,771,317.76</u>	<u>61.67%</u>	<u>19,750,258.24</u>
Federal Revenue	3,366,000.00	1,000,968.42	29.74%	2,365,031.58
Operating Transfers In	385,000.00	235,000.00	61.04%	150,000.00
TOTAL REVENUE-GENERAL OPERATING FUND	<u>\$ 152,357,538.00</u>	<u>\$ 124,601,007.81</u>	<u>81.78%</u>	<u>\$ 27,756,530.19</u>
Balance February 28, 2018	<u>\$ 148,088,994.00</u>	<u>\$ 126,810,765.04</u>	<u>85.63%</u>	<u>\$ 21,278,228.96</u>

**TYLER INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND
SCHEDULE OF EXPENDITURES FOR THE MONTH ENDED FEBRUARY 28, 2019**

	<u>AMENDED BUDGET</u>	<u>FUNDS COMMITTED TO DATE</u>	<u>PERCENT COMMITTED</u>	<u>BUDGET BALANCE</u>
Total Function 11 - Instruction	\$ 88,211,912.37	\$47,016,753.48	53.30%	\$ 41,195,158.89
Total Function 12 - Instructional Resources and Media Services	2,758,316.31	1,388,041.20	50.32%	1,370,275.11
Total Function 13 - Curriculum and Instructional Staff Development	4,800,031.97	2,579,565.51	53.74%	2,220,466.46
Total Function 21 - Instructional Development	2,870,752.48	1,321,052.16	46.02%	1,549,700.32
Total Function 23 - School Administration	9,107,908.81	4,532,438.34	49.76%	4,575,470.47
Total Function 31 - Guidance, Counseling & Evaluation Services	4,525,934.96	2,469,724.29	54.57%	2,056,210.67
Total Function 32 - Social Work Services	258,838.69	125,470.79	48.47%	133,367.90
Total Function 33 - Health Services	2,030,502.54	1,120,713.91	55.19%	909,788.63
Total Function 34 - Student (Pupil Transportation)	5,608,685.32	2,835,703.62	50.56%	2,772,981.70
Total Function 36 - Coccricular/ Extracurricular Activities	5,012,080.70	3,127,837.27	62.41%	1,884,243.43
Total Function 41 - General Administration	3,986,065.72	1,874,865.72	47.04%	2,111,200.00

**TYLER INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND
SCHEDULE OF EXPENDITURES FOR THE MONTH ENDED FEBRUARY 28, 2019**

	<u>AMENDED BUDGET</u>	<u>FUNDS COMMITTED TO DATE</u>	<u>PERCENT COMMITTED</u>	<u>BUDGET BALANCE</u>
Total Function 51 - Plant Maintenance and Operations	14,365,539.90	6,279,468.69	43.71%	8,086,071.21
Total Function 52 - Security and Monitoring Services	2,386,462.12	967,357.20	40.54%	1,419,104.92
Total Function 53 - Data Processing Services	3,725,950.73	1,461,023.27	39.21%	2,264,927.46
Total Function 61 - Community Service	98,183.73	82,405.38	83.93%	15,778.35
Total Function 71 - Principal Repayment	158,000.00	157,978.24	99.99%	21.76
Total Function 81 - Facilities Acquisition and Construction	1,377,480.79	994,143.39		383,337.40
Total Function 93 - Shared Svc Arrangement	489,164.24	339,364.24	69.38%	149,800.00
Total Function 99 - Intergovernmental Charges	1,837,750.00	908,229.50	49.42%	929,520.50
Transfer to Preventive Maintenance Account	2,459,217.00	2,459,217.00	100.00%	
TOTAL EXPENDITURES-GENERAL OPERATING FUND	<u><u>\$ 156,068,778.38</u></u>	<u><u>\$ 82,041,353.20</u></u>	<u><u>52.57%</u></u>	<u><u>\$ 74,027,425.18</u></u>
Balance February 28, 2018	<u><u>\$155,896,347.41</u></u>	<u><u>\$79,727,854.01</u></u>	<u><u>51.14%</u></u>	<u><u>\$76,168,493.40</u></u>

**TYLER INDEPENDENT SCHOOL DISTRICT
FOOD SERVICE FUND
SCHEDULE OF REVENUE AND EXPENDITURES FOR THE MONTH ENDED FEBRUARY 28, 2019**

	<u>AMENDED BUDGET</u>	<u>REALIZED TO DATE</u>	<u>PERCENT COLLECTED</u>	<u>BALANCE</u>
<u>REVENUE:</u>				
Meals and Other Miscellaneous	\$ 935,000.00	\$582,986.48	62.35%	\$352,013.52
Interest Income	70,000.00	45,758.67	65.37%	24,241.33
State Revenue from TEA	56,900.00			56,900.00
School Breakfast Program	1,840,000.00	1,208,096.77	65.66%	631,903.23
School Lunch Program	6,200,000.00	4,006,949.39	64.63%	2,193,050.61
Cash in Lieu of Commodities	696,000.00	334,151.00	48.01%	361,849.00
TOTAL REVENUE	<u>\$9,797,900.00</u>	<u>\$6,177,942.31</u>	<u>63.05%</u>	<u>\$3,619,957.69</u>
Balance February 28, 2018	<u>\$ 9,931,190.00</u>	<u>\$ 5,854,330.36</u>	<u>58.95%</u>	<u>\$ 4,076,859.64</u>
<u>EXPENDITURES:</u>				
Function 35 - Food Services				
Total Function 35	<u>\$ 9,033,975.00</u>	<u>\$ 4,842,136.56</u>	<u>53.60%</u>	<u>\$ 4,191,838.44</u>
Function 51-Plant Maintenance & Operations				
Total Function 51	<u>396,500.00</u>	<u>185,466.12</u>	<u>46.78%</u>	<u>211,033.88</u>
Function 52- Security & Monitoring				
Total Function 52	<u>27,425.00</u>	<u>16,617.55</u>	<u>60.59%</u>	<u>10,807.45</u>
Function 81 - Facilities Construction				
Total Function 81	<u>999,900.00</u>			<u>999,900.00</u>
Other Use				
Transfer to General Operating Fund	300,000.00	150,000.00	50.00%	150,000.00
TOTAL EXPENDITURES	<u>\$ 10,757,800.00</u>	<u>\$ 5,194,220.23</u>	<u>48.28%</u>	<u>\$ 5,563,579.77</u>
Balance February 28, 2018	<u>\$ 9,931,190.00</u>	<u>\$ 5,193,021.84</u>	<u>52.29%</u>	<u>\$ 4,738,168.16</u>

**TYLER INDEPENDENT SCHOOL DISTRICT
BOND INTEREST AND SINKING FUND
SCHEDULE OF REVENUE AND EXPENDITURES FOR THE MONTH ENDED FEBRUARY 28, 2019**

<u>REVENUE</u>	<u>AMENDED BUDGET</u>	<u>REALIZED TO DATE</u>	<u>PERCENT COLLECTED</u>	<u>BALANCE</u>
Tax Collections, Current	\$ 32,619,099.00	\$ 31,396,085.54	96.25%	\$ 1,223,013.46
Tax Collections, Delinquent	375,000.00	198,035.33	52.81%	176,964.67
Penalty and Interest	240,000.00	93,737.71	39.06%	146,262.29
Earnings from Investments	275,000.00	203,501.61	74.00%	71,498.39
Other State Revenue	593,930.00	543,712.00	91.54%	50,218.00
TOTAL REVENUE	<u>\$ 34,103,029.00</u>	<u>\$ 32,435,072.19</u>	<u>95.11%</u>	<u>\$ 1,667,956.81</u>
Balance February 28, 2018	<u>\$31,713,733.00</u>	<u>\$30,317,791.01</u>	<u>95.60%</u>	<u>\$1,395,941.99</u>
<u>EXPENDITURES:</u>				
Function 71 - Debt Service				
Principal Retirement	\$14,245,000.00	\$ 14,245,000.00	100.00%	-
Interest Expense	19,783,029.00	9,954,703.13	50.32%	9,828,325.87
Other Debt Service Fees	75,000.00	5,950.00	7.93%	69,050.00
TOTAL EXPENDITURES	<u>\$34,103,029.00</u>	<u>\$ 24,205,653.13</u>	<u>70.98%</u>	<u>\$ 9,897,375.87</u>
Balance February 28, 2018	<u>\$31,713,733.00</u>	<u>\$21,050,355.22</u>	<u>66.38%</u>	<u>\$10,663,377.78</u>

TYLER INDEPENDENT SCHOOL DISTRICT
SPECIAL REVENUE FUNDS
SCHEDULE OF REVENUE AND EXPENDITURES FOR THE MONTH ENDED FEBRUARY 28, 2019

FUND	CURRENT GRANT AMOUNT	CURRENT YEAR EXPENDITURES	EXPENDITURES IN PRIOR YEAR	EXPENDITURES TO DATE	PERCENT REALIZED	REMAINING BALANCE
205	3,060,080.00	1,571,312.71	-	1,571,312.71	51.35%	1,488,767.29
Head Start						
211	5,738,767.70	2,484,720.99	317,647.95	2,802,368.94	48.83%	2,936,398.76
Title I, Part A						
224	3,370,051.12	2,054,553.32	263,089.28	2,317,642.60	68.77%	1,052,408.52
IDEA-B Formula						
225	76,117.39	22,628.70	3,681.87	26,310.57	34.57%	49,806.82
IDEA-B Preschool						
244	261,872.00	140,339.71	23,447.78	163,787.49	62.54%	98,084.51
Perkins Career & Technology						
255	857,487.00	276,844.14	61,466.25	338,310.39	39.45%	519,176.61
Title II, Part A, Teacher & Principal Training						
263	454,978.00	211,116.89	33,753.82	244,870.71	53.82%	210,107.29
Title III, LEP						
287	36,158.00	21,412.50	510.00	21,922.50	60.63%	14,235.50
ETCOG/Workforce Solutions Grant						
289	345,343.00	57,902.64	8,226.90	66,129.54	19.15%	279,213.46
Title IV, Part A						
315	134,771.00	62,623.15	-	62,623.15	46.47%	72,147.85
Shared Services - IDEA B, Discretionary (Deaf)						
340	1,698.00	1,076.38	-	1,076.38	63.39%	621.62
Shared Services - IDEA C, Deaf						
385	24,405.00	6,570.06	-	6,570.06	26.92%	17,834.94
Visually Impaired						
392	6,500.00	-	-	-	0.00%	6,500.00
Non-Educational Community Based Services						
410	4,756,485.33	69,404.28	-	69,404.28	1.46%	4,687,081.05
Instructional Materials Allotment*						
428	25.64	-	-	-	0.00%	25.64
Read to Succeed						
435	1,610,170.00	777,551.47	-	777,551.47	48.29%	832,618.53
State Deaf						
459	72,000.00	47,256.55	-	47,256.55	65.63%	24,743.45
Smith County JJAEP - SSA						
TOTAL SPECIAL REVENUE	\$ 20,806,909.18	\$ 7,805,313.49	\$ 711,823.65	\$ 8,517,137.34	40.93%	\$ 12,289,771.84
Prior Year Report at 02/28/2018	\$ 19,130,538.85	\$ 7,677,744.96	\$ 599,099.38	\$ 8,276,844.34	43.27%	\$ 10,853,694.51

NOTE: Program Year funds for 2018 that ended on September 30, 2018 are not presented above.
* This grant spans multiple years, but all prior year expenditures are removed.

**TISD INSURANCE FUND
BALANCE SHEET
February 28, 2019**

ASSETS

Cash	\$	69,574.80
Money Market		16,873.71
Other Receivables		276,586.43
Prepaid Expense		34,484.00
 Total Assets		 <u>\$ 397,518.94</u>

LIABILITIES

Accounts Payable	\$	4,873.42
Due to General Fund	\$	500,278.00
Claims Payable		961,857.00
 Total Liabilities		 <u>1,467,008.42</u>

FUND EQUITY

Beginning Balance at 9/1/18		795,203.58
Plus: Revenues		5,532,747.13
Less: Expenses		<u>(7,397,440.19)</u>
Ending Balance at Current Month End		<u>(1,069,489.48)</u>
 Total Liabilities and Fund Equity	 \$	 <u>397,518.94</u>

**TISD INSURANCE FUND
REVENUES AND EXPENSES
2018-2019**

<u>REVENUES</u>	<u>SEPTEMBER</u>	<u>OCTOBER</u>	<u>NOVEMBER</u>	<u>DECEMBER</u>	<u>JANUARY</u>	<u>FEBRUARY</u>	<u>MARCH</u>
HEALTH PREMIUMS							
Major Medical	\$914,265.25	\$938,456.41	\$914,834.10	\$934,454.13	910,736.87	912,232.52	
Transfer from General Fund	2,440.75	1,274.05	1,321.66	1,181.90	1,141.26	408.23	
Interest Income	<u>916,706.00</u>	<u>939,730.46</u>	<u>916,155.76</u>	<u>935,636.03</u>	<u>911,878.13</u>	<u>912,640.75</u>	
TOTAL REVENUES							
EXPENDITURES							
Health Claims	1,038,849.57	606,337.84	853,687.18	1,089,072.14	1,090,631.26	1,792,906.60	
Other Expense		7,225.22					
Administrative Fee	132,875.79	165,148.01	171,067.32	177,301.83	137,148.52	135,188.91	
TOTAL EXPENDITURES	<u>1,171,725.36</u>	<u>778,711.07</u>	<u>1,024,754.50</u>	<u>1,266,373.97</u>	<u>1,227,779.78</u>	<u>1,928,095.51</u>	
EXCESS OF REVENUES OVER (UNDER) EXPENDITURES	<u>(\$255,019.36)</u>	<u>\$161,019.39</u>	<u>(\$108,588.74)</u>	<u>(\$330,737.94)</u>	<u>(\$315,901.65)</u>	<u>(\$1,015,454.76)</u>	

**TISD INSURANCE FUND
REVENUES AND EXPENSES
2018-2019**

TOTALS

	<u>APRIL</u>	<u>MAY</u>	<u>JUNE</u>	<u>JULY</u>	<u>AUGUST</u>	<u>TOTAL</u>	<u>February 2018</u>
REVENUES							
HEALTH PREMIUMS							
Major Medical							
Transfer from General Fund						\$5,524,979.28	\$5,664,310.18
Interest Income						7,767.85	5,178.47
TOTAL REVENUES						<u>5,532,747.13</u>	<u>5,669,488.65</u>
EXPENDITURES							
Health Claims						\$6,471,484.59	5,444,602.96
Other Expense						7,225.22	1,035.00
Administrative Fee						918,730.38	872,321.51
TOTAL EXPENDITURES						<u>7,397,440.19</u>	<u>6,317,959.47</u>
EXCESS OF REVENUES OVER (UNDER) EXPENDITURES						<u>(\$1,864,693.06)</u>	<u>(\$648,470.82)</u>

Subject: Quarterly Investment Report
December 1, 2018 thru February 28th, 2019

BACKGROUND INFORMATION

The investment policy for Tyler Independent School District requires a quarterly written report to the Board of investment transactions for all funds covered by the Public Funds Investment Act.

ADMINISTRATIVE CONSIDERATION

The district's funds for the quarter were invested in the Lone Star, Texas Daily, and Texpool Investment Pools, and Southside Bank Money Market, CD and NOW accounts, and TD Ameritrade. The Tyler Independent School District maintains compliance with the revised investment policy.

ADMINISTRATIVE RECOMMENDATION

Information only

ACTION REQUIRED

None

CONTACT PERSON

Tosha Bjork
Mary Russell

03/25/19



TCG Advisors, LP
 900 S Capital of Texas Hwy
 350
 Austin, TX 78746
 (512)600-5200

Tyler ISD
Portfolio Management
Portfolio Summary
February 28, 2019

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 365 Equiv.
Certificates of Deposit - Bank	6,036,000.00	6,022,892.70	6,036,315.16	2.03	723	352	2.266
Texas CD Program	2,668,000.00	2,668,000.00	2,668,000.00	0.90	365	349	2.862
Neg. CDs - Semiannual Equal Coupons	1,688,000.00	1,685,645.60	1,687,735.84	0.57	728	386	2.122
Negotiable CDs - Monthly Coupons	3,332,000.00	3,333,553.54	3,332,226.17	1.12	729	437	2.561
Texas TERM	60,619,623.50	60,619,623.50	60,619,623.50	20.43	145	80	2.740
Federal Agency Coupon Securities	19,222,000.00	19,117,367.42	19,171,994.37	6.46	682	343	2.194
Neg. CDs - Semiannual Coupons	2,093,000.00	2,090,817.57	2,093,247.61	0.71	712	372	2.301
Municipal Bonds	15,750,000.00	15,745,917.70	15,807,405.93	5.33	642	233	2.048
Investment Pools	86,288,293.35	86,288,293.35	86,288,293.35	29.08	1	1	2.618
Money Market Accounts	72,421.49	72,421.49	72,421.49	0.02	1	1	1.775
Checking Accounts	22,223,556.43	22,223,556.43	22,223,556.43	7.49	1	1	2.200
Certificates of Deposit	76,711,711.48	76,711,711.48	76,711,711.48	25.85	760	212	2.217
Investments	296,704,606.25	296,579,800.78	296,712,531.33	100.00%	340	126	2.439

Cash and Accrued Interest							
Accrued Interest at Purchase		5,462.75	5,462.75				
Ending Accrued Interest		569,154.70	569,154.70				
Subtotal		574,617.45	574,617.45				
Total Cash and Investments Value	296,704,606.25	297,154,418.23	297,287,148.78		340	126	2.439

Total Earnings	February 28	Period Ending
Current Year	1,610,373.62	
Average Daily Balance	277,348,085.13	
Effective Rate of Return	2.35%	

Reporting period 12/01/2018-02/28/2019
 Data Updated: SET_DUCK: 03/06/2019 14:55
 Run Date: 03/06/2019 - 14:55

No fiscal year history available

Portfolio TISD
 AP
 PM (PRF_PM1) 7.3.0
 Report Ver. 7.3.6.1

This report is presented in accordance with the Texas Government Code Title 10 Section 2256.023. The below signed hereby certify that, to the best of their knowledge on the date this report was created, Tyler ISD is in compliance with the provisions of the Government Code 2256 and with the stated policies and strategies of Tyler ISD.

Mary Russell 3/25/19
Mary Russell, CPA, RTSBA, Exec Director of Financial Svcs

Tosha Bjork 3/25/19
Tosha Bjork, CPA, RTSBA/Asst. Supt. of Finance & Operations



TCG Advisors, LP
 900 S Capital of Texas Hwy
 350
 Austin, TX 78746
 (512)600-5200

Tyler ISD
 Fund CAP INV - Capital Investment
 Investments by Fund
 February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
1445901	10066	Southside Bank	02/01/2017	9,200,060.51	9,200,060.51	9,200,060.51	2.420	2.386	2.420	1
			Subtotal and Average	9,200,060.51	9,200,060.51	9,200,060.51		2.387	2.420	1
			Total Investments and Average	9,200,060.51	9,200,060.51	9,200,060.51		2.387	2.420	1

Portfolio TISD
 AP
 FI (PRF_FI) 7.1.1
 Report Ver. 7.3.6.1

Data Updated: SET_DUCK: 03/06/2019 14:55
 Run Date: 03/06/2019 - 14:55

Fund CP - Capital Projects
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Negotiable CDs - Monthly Coupons										
062683BD8	10854	Bank of Hope	07/13/2018	247,017.10	247,000.00	247,550.81	2.750	2.716	2.753	07/13/2020 500
29278TBR0	10849	Enerbank USA	06/19/2018	96,015.88	96,000.00	96,222.72	2.750	2.714	2.751	05/18/2020 444
		Subtotal and Average		343,032.98	343,000.00	343,773.53		2.716	2.753	484
Texas TERM										
1096058	10880	Texas Term	11/01/2018	152,075.55	152,075.55	152,075.55	2.850	2.810	2.850	07/26/2019 147
TXTERM03/19	10881	Texas Term	12/17/2018	25,458,773.98	25,458,773.98	25,458,773.98	2.700	2.663	2.700	03/18/2019 17
TXTERM06/19	10882	Texas Term	12/17/2018	25,458,773.97	25,458,773.97	25,458,773.97	2.820	2.781	2.820	06/17/2019 108
		Subtotal and Average		51,069,623.50	51,069,623.50	51,069,623.50		2.722	2.760	62
Federal Agency Coupon Securities										
3133EGBK0	10684	Federal Farm Cr Bks	01/12/2018	398,233.59	400,000.00	396,528.00	1.300	1.892	1.919	11/25/2019 269
3133EGTT2	10686	Federal Farm Cr Bks	01/18/2018	273,816.85	275,000.00	273,179.50	1.200	2.006	2.033	09/12/2019 195
3133EHEJ8	10688	Federal Farm Cr Bks	01/12/2018	334,109.91	335,000.00	332,517.65	1.625	1.926	1.953	01/03/2020 308
3130A8NR0	10682	Federal Home Loan Bank Deb	01/18/2018	497,405.20	500,000.00	495,595.00	1.125	1.968	1.995	10/11/2019 224
313381C94	10683	Federal Home Loan Bank Deb	01/18/2018	1,243,212.65	1,250,000.00	1,237,262.50	1.250	1.933	1.960	12/13/2019 287
3133XVRK9	10690	Federal Home Loan Bank Deb	01/18/2018	813,076.98	800,000.00	809,272.00	4.125	1.951	1.988	12/13/2019 287
3130A0JR2	10700	Federal Home Loan Bank Deb	01/18/2018	1,253,909.41	1,250,000.00	1,248,412.50	2.375	1.875	1.901	12/13/2019 287
3130A0JR2	10701	Federal Home Loan Bank Deb	01/12/2018	1,254,542.20	1,250,000.00	1,248,412.50	2.375	1.875	1.901	12/13/2019 287
3130A9EP2	10875	Federal Home Loan Bank Deb	09/27/2018	1,238,823.85	1,250,000.00	1,239,425.00	1.000	2.567	2.602	09/26/2019 209
3134GBXG2	10692	Federal Home Ln Mig Corp	01/12/2018	996,861.56	1,000,000.00	991,660.00	1.550	1.915	1.942	12/27/2019 301
3137EAE5	10697	Freddie Mac Medium Term Note	01/18/2018	348,584.88	350,000.00	346,818.50	1.500	1.948	1.975	01/17/2020 322
3137EAE5	10702	Freddie Mac Medium Term Note	01/19/2018	896,341.37	900,000.00	891,819.00	1.500	1.948	1.975	01/17/2020 322
3137EAE5	10751	Freddie Mac Medium Term Note	02/01/2018	1,243,774.55	1,250,000.00	1,238,637.50	1.500	2.054	2.082	01/17/2020 322
3137EAE5	10752	Freddie Mac Medium Term Note	02/01/2018	547,452.52	550,000.00	545,000.50	1.500	2.015	2.043	01/17/2020 322
		Subtotal and Average		11,340,145.52	11,360,000.00	11,294,540.15		2.018	2.046	284
Neg. CDs - Semiannual Coupons										
45083AJX1	10863	Iberia Bank/LA	08/17/2018	183,018.30	183,000.00	183,387.96	2.750	2.716	2.753	08/17/2020 535
48128FNS7	10859	JP Morgan Chase Bank	08/14/2018	116,018.19	116,000.00	116,225.04	2.850	2.814	2.853	08/14/2020 532
61760AKY4	10847	Morgan Stanley Bank	05/11/2018	109,014.95	109,000.00	109,186.39	2.700	2.666	2.703	05/11/2020 437
		Subtotal and Average		408,051.44	408,000.00	408,799.39		2.731	2.769	507

**Fund CP - Capital Projects
Investments by Fund
February 28, 2019**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate		YTM 360	YTM 365	Maturity Days To	Date Maturity
							Rate	Rate				
Municipal Bonds												
074851QK5	10853	Beaver County PA SER A	07/12/2018	254,010.08	255,000.00	253,503.15	2.180	2.712	2.750	2.750	11/15/2019	259
12343AAF5	10753	Builer County Kansas	02/15/2018	1,250,358.36	1,250,000.00	1,246,512.50	2.150	2.072	2.101	2.101	10/01/2019	214
2354167B4	10679	Dallas Tex Witwks & Swr Sys RV	01/22/2018	1,249,362.07	1,250,000.00	1,244,387.50	1.960	2.021	2.049	2.049	10/01/2019	214
249174WV1	10680	Denver Colo City & Cnty Sch Di	01/31/2018	1,441,480.71	1,440,000.00	1,436,184.00	2.297	2.128	2.158	2.158	12/01/2019	275
242015HM0	10754	De Witt Ford Etc Cntys Illinois	02/14/2018	1,250,912.87	1,250,000.00	1,246,075.00	2.250	2.118	2.148	2.148	12/01/2019	275
341271AA2	10698	Florida St Brd Admin Fin Corp	12/26/2017	1,000,536.15	1,000,000.00	998,390.00	2.163	1.973	2.000	2.000	07/01/2019	122
341271AA2	10699	Florida SI Brd Admin Fin Corp	01/31/2018	399,968.24	400,000.00	399,356.00	2.163	2.161	2.191	2.191	07/01/2019	122
414005RM2	10694	Harris Cnty Tex Red Bds	01/22/2018	864,590.52	855,000.00	861,822.90	4.000	2.006	2.034	2.034	10/01/2019	214
46246KH88	10691	Iowa Fin Auth Rev Bds MW	01/16/2018	251,465.54	250,000.00	250,670.00	3.430	1.973	2.000	2.000	08/01/2019	153
474176JF2	10685	Jefferson LA Sales Tax Spl	01/08/2018	862,736.37	840,000.00	858,589.20	5.800	2.071	2.100	2.100	12/01/2019	275
504588F58	10755	La Salkc County Ill School D	02/15/2018	760,041.41	750,000.00	754,732.50	4.000	2.136	2.166	2.166	12/01/2019	275
64971QQY2	10800	New York City NY Transitional	12/26/2017	953,533.59	950,000.00	948,375.50	2.500	1.903	1.930	1.930	11/01/2019	245
64971WAB6	10689	New York City NY Transitional	01/12/2018	999,898.31	1,000,000.00	995,050.00	2.000	1.988	2.016	2.016	11/01/2019	245
777543UT4	10848	Rosemont Ill GO Corp Purp Bds	01/24/2018	502,236.51	500,000.00	498,255.00	3.021	2.376	2.409	2.409	12/01/2019	275
		Subtotal and Average		12,041,130.73	11,980,000.00	11,991,903.25		2.077	2.105			232
Investment Pools												
555001	10002	Lone Star Corp Overnight Plus	02/01/2017	14,731,534.42	14,731,534.42	14,731,534.42	2.620	2.584	2.620	2.620		1
1096-05	10803	Texas Daily	03/22/2018	0.00	0.00	0.00	2.320	2.288	2.320	2.320		1
		Subtotal and Average		14,731,534.42	14,731,534.42	14,731,534.42		2.584	2.620			1
Money Market Accounts												
941640745	10604	TD Ameritrade Money Market	12/01/2017	19,470.29	19,470.29	19,470.29	1.770	1.745	1.770	1.770		1
		Subtotal and Average		19,470.29	19,470.29	19,470.29		1.746	1.770			1
Checking Accounts												
1631667	10068	Southside Bank	02/01/2017	3,968,533.50	3,968,533.50	3,968,533.50	2.580	2.544	2.580	2.580		1
		Subtotal and Average		3,968,533.50	3,968,533.50	3,968,533.50		2.545	2.580			1
Certificates of Deposit												
8383	10578	Southside Bank	08/30/2017	25,638,174.70	25,638,174.70	25,638,174.70	2.500	2.465	2.500	2.500	05/30/2019	90
8384	10579	Southside Bank	08/30/2017	25,506,260.49	25,506,260.49	25,506,260.49	2.650	2.613	2.650	2.650	02/28/2020	364
8385	10580	Southside Bank	08/30/2017	25,567,276.29	25,567,276.29	25,567,276.29	1.500	1.479	1.500	1.500	08/30/2019	182

Fund CP - Capital Projects
 Investments by Fund
 February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM	YTM	Maturity Days To
								360	365	Date Maturity
			Subtotal and Average	76,711,711.48	76,711,711.48	76,711,711.48	2.188	2.188	2.217	211
			Total Investments and Average	170,633,233.86	170,601,873.19	170,539,989.51	2.373	2.373	2.406	151

**Fund DS - Debt Service
Investments by Fund
February 28, 2019**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM	YTM	Maturity Days To
								360	365	Date Maturity
Certificates of Deposit - Bank										
00832KAE9	10867	Affinity Federal Credit Union	08/17/2018	25,011.54	25,000.00	25,036.75	2.700	2.663	2.700	08/16/2019
02007GAW3	10725	Ally Bank Midvale Utah	02/08/2018	248,011.82	248,000.00	247,429.60	2.250	2.219	2.250	02/10/2020
32021SEU6	10783	First Financial Bank	03/22/2018	248,013.25	248,000.00	247,667.68	2.400	2.367	2.400	03/23/2020
87165EQM2	10796	Synchrony Bank	04/06/2018	248,013.75	248,000.00	247,635.44	2.400	2.367	2.400	04/06/2020
		Subtotal and Average		769,050.36	769,000.00	767,769.47		2.329	2.361	371
Texas CD Program										
TXCDPROG9	10895	Bank Leumi USA, NY	02/13/2019	243,000.00	243,000.00	243,000.00	2.800	2.761	2.800	02/13/2020
TXCDPROG11	10897	Bank Ozk, AR	02/13/2019	243,000.00	243,000.00	243,000.00	2.801	2.762	2.801	02/13/2020
TXCDPROG10	10896	Chambers Bank, AR	02/13/2019	243,000.00	243,000.00	243,000.00	2.800	2.761	2.800	02/13/2020
TXCDPROG2	10888	Cig Community Bank, MD	02/13/2019	242,000.00	242,000.00	242,000.00	2.900	2.860	2.900	02/13/2020
TXCDPROG6	10892	Community Savings Bank, IA	02/13/2019	243,000.00	243,000.00	243,000.00	2.780	2.741	2.780	02/13/2020
TXCDPROG7	10893	Ericson State Bank, NE	02/13/2019	242,000.00	242,000.00	242,000.00	2.900	2.860	2.900	02/13/2020
TXCDPROG3	10889	Landmark Community Bank, TN	02/13/2019	242,000.00	242,000.00	242,000.00	2.900	2.860	2.900	02/13/2020
TXCDPROG1	10887	Preferred Bank, CA	02/13/2019	243,000.00	243,000.00	243,000.00	2.800	2.761	2.800	02/13/2020
TXCDPROG4	10890	Prudential Savings Bank, PA	02/13/2019	243,000.00	243,000.00	243,000.00	2.800	2.761	2.800	02/13/2020
TXCDPROG5	10891	Pacific Western Bank	02/13/2019	242,000.00	242,000.00	242,000.00	3.000	2.958	3.000	02/13/2020
TXCDPROG8	10894	Sonabank, VA	02/13/2019	242,000.00	242,000.00	242,000.00	3.000	2.958	3.000	02/13/2020
		Subtotal and Average		2,668,000.00	2,668,000.00	2,668,000.00		2.823	2.862	349
Neg. CDs - Semiannual Equal Coupons										
89677DEX0	10822	Tristate Cap BK Pittsburgh PA	04/12/2018	247,670.42	248,000.00	247,518.88	2.350	2.449	2.483	03/30/2020
		Subtotal and Average		247,670.42	248,000.00	247,518.88		2.449	2.483	395
Negotiable CDs - Monthly Coupons										
08883ABN1	10842	Biddford Savings Bank	04/13/2018	207,013.99	207,000.00	206,683.29	2.400	2.370	2.403	04/13/2020
723602BM9	10845	Pioneer Bank Mapleton MN	04/20/2018	248,014.23	248,000.00	247,605.68	2.400	2.370	2.403	04/20/2020
72345SGJ4	10787	Pinnacle NB	03/29/2018	248,013.44	248,000.00	247,660.24	2.400	2.370	2.403	03/27/2020
845182BK9	10844	Southwest National Bank/Wich	04/17/2018	248,014.12	248,000.00	247,610.64	2.400	2.370	2.403	04/17/2020
947547JX4	10786	Web Bank	03/29/2018	248,013.49	248,000.00	247,781.76	2.450	2.328	2.360	03/30/2020
		Subtotal and Average		1,199,069.27	1,199,000.00	1,197,341.61		2.362	2.395	404

Fund DS - Debt Service
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Texas TERM										
TXTERM08/19	10898	Texas Term	02/13/2019	8,500,000.00	8,500,000.00	8,500,000.00	2.620	2.584	2.620	08/12/2019 164
TXTERM11/19	10899	Texas Term	02/13/2019	1,050,000.00	1,050,000.00	1,050,000.00	2.700	2.663	2.700	11/09/2019 252
		Subtotal and Average		9,550,000.00	9,550,000.00	9,550,000.00	2.593	2.593	2.629	173
Federal Agency Coupon Securities										
3133CE59	10780	Federal Farm Cr Bks	03/02/2018	421,685.51	425,000.00	420,754.25	1.420	2.268	2.300	01/30/2020 335
3130A7CK9	10782	Federal Home Loan Bank Deb	03/05/2018	466,166.48	470,000.00	464,952.20	1.450	2.271	2.303	02/26/2020 362
3137EAEE5	10749	Freddie Mac Medium Term Note	02/02/2018	16,918.94	17,000.00	16,845.47	1.500	2.105	2.134	01/17/2020 322
		Subtotal and Average		904,770.93	912,000.00	902,551.92	2.267	2.267	2.299	348
Neg. CDs - Semiannual Coupons										
48125XANS	10789	JP Morgan Chase Bank	12/13/2017	129,683.42	130,000.00	129,248.60	1.300	1.821	1.847	08/16/2019 168
		Subtotal and Average		129,683.42	130,000.00	129,248.60	1.822	1.822	1.847	168
Municipal Bonds										
0135AMFW6	10781	Albuquerque NM Gross Receipts	03/05/2018	50,112.06	50,000.00	50,029.00	3.000	2.318	2.350	07/01/2019 122
64986DEB7	10575	New York St Environmental Fac	06/26/2017	75,050.09	75,000.00	74,801.25	1.658	1.420	1.439	06/15/2019 106
890568E53	10788	Topeka Kansas	03/05/2018	50,041.16	50,000.00	49,938.00	2.500	2.317	2.350	08/15/2019 167
91412GSB2	10581	University of California Rev B	08/18/2017	150,175.63	150,000.00	149,610.00	1.796	1.427	1.447	07/01/2019 122
93730PAG1	10583	Washington St Biomedical Resea	10/20/2017	106,131.55	105,000.00	105,763.35	4.881	1.645	1.668	07/01/2019 122
		Subtotal and Average		431,510.49	430,000.00	430,141.60	1.687	1.687	1.710	124
Investment Pools										
555002	10003	Lone Star Corp Overnight Plus	02/01/2017	2,048,848.61	2,048,848.61	2,048,848.61	2.620	2.584	2.620	1
555003	10004	Lone Star Government Overnight	02/01/2017	164,253.00	164,253.00	164,253.00	2.390	2.357	2.390	1
1096-06	10874	Texas Daily	08/08/2018	85,147.54	85,147.54	85,147.54	2.400	2.367	2.400	1
		Subtotal and Average		2,298,249.15	2,298,249.15	2,298,249.15	2.560	2.560	2.595	1
Money Market Accounts										
939118924	10079	TD Ameritrade Money Market	02/01/2017	15,521.01	15,521.01	15,521.01	1.770	1.745	1.770	1
		Subtotal and Average		15,521.01	15,521.01	15,521.01	1.746	1.746	1.770	1

Fund DS - Debt Service
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
1445871	10065	Southside Bank	02/01/2017	100,863.87	100,863.87	100,863.87	2.320	2.288	2.320	1
			Subtotal and Average	100,863.87	100,863.87	100,863.87		2.288	2.320	1
			Total Investments and Average	18,314,386.92	18,320,634.03	18,307,206.11		2.549	2.584	210

Checking Accounts

Fund FS - Food Services
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To	Maturity Date
Investment Pools											
555004	10005	Lone Star Corp Overnight Plus	02/01/2017	2,993,800.52	2,993,800.52	2,993,800.52	2.620	2.584	2.620	1	
555005	10006	Lone Star Government Overnight	02/01/2017	8,219.61	8,219.61	8,219.61	2.390	2.357	2.390	1	
555009	10591	Lone Star Corporate Overnight	12/01/2017	0.00	0.00	0.00				1	
		Subtotal and Average		3,002,020.13	3,002,020.13	3,002,020.13		2.583	2.619	1	
Checking Accounts											
1294288	10062	Southside Bank	02/01/2017	100,055.46	100,055.46	100,055.46	0.710	0.700	0.710	1	
1520490	10063	Southside Bank	02/01/2017	885,991.96	885,991.96	885,991.96	2.320	2.288	2.320	1	
1295381	10072	Southside Bank	02/01/2017	30,441.54	30,441.54	30,441.54	0.710	0.700	0.710	1	
		Subtotal and Average		1,016,488.96	1,016,488.96	1,016,488.96		2.084	2.113	1	
		Total Investments and Average		4,018,509.09	4,018,509.09	4,018,509.09		2.457	2.491	1	

**Fund GEN OP - General Operating
Investments by Fund
February 28, 2019**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Certificates of Deposit - Bank										
00832KAE9	10866	Affinity Federal Credit Union	08/17/2018	55,011.54	55,000.00	55,080.85	2.700	2.663	2.700	08/16/2019 168
066519EQ8	10724	Bank United Svgs Bk	02/09/2018	248,011.83	248,000.00	247,315.52	2.200	2.169	2.200	02/10/2020 346
14042RKM2	10586	Capital One NA	12/06/2017	250,009.59	250,000.00	249,012.50	1.900	1.873	1.900	12/06/2019 280
20143PDN7	10707	Commercial BK Harrogate	02/28/2018	248,012.47	248,000.00	247,474.24	2.300	2.268	2.300	02/28/2020 364
17312QJ34	10704	Citibank NA	04/11/2018	248,013.95	248,000.00	248,027.28	2.550	2.515	2.550	04/13/2020 409
292079AL4	10723	Empire State Bank	02/23/2018	248,012.31	248,000.00	247,251.04	2.200	2.169	2.200	02/24/2020 360
33646CJE5	10587	First Source Bank	12/15/2017	250,008.52	250,000.00	249,245.00	1.900	1.873	1.900	10/15/2019 228
38148PYK7	10705	Goldman Sachs	02/28/2018	248,012.47	248,000.00	247,595.76	2.350	2.317	2.350	02/28/2020 364
40082OCF1	10722	Guaranty BK&TR CO Denver Colo	02/15/2018	248,012.00	248,000.00	247,298.16	2.200	2.169	2.200	02/14/2020 350
410493CW8	10721	Hannu Bank	02/16/2018	248,012.09	248,000.00	247,280.80	2.200	2.169	2.200	02/18/2020 354
465076KB2	10778	Israel Discount BK	03/16/2018	248,013.03	248,000.00	247,556.08	2.350	2.317	2.350	03/16/2020 381
530880AFO	10709	Liberty National Bank Ada	02/28/2018	248,012.47	248,000.00	247,352.72	2.250	2.219	2.250	02/28/2020 364
55266CYNO	10711	MB Financial Bank NA	02/26/2018	248,012.40	248,000.00	247,362.64	2.250	2.219	2.250	02/26/2020 362
58404DBC4	10719	Medallion Bank Utah	02/09/2018	248,011.83	248,000.00	247,434.56	2.250	2.219	2.250	02/10/2020 346
59013JMA8	10718	Merrick BK South Jordan Utah	02/06/2018	248,011.71	248,000.00	247,451.92	2.250	2.219	2.250	02/06/2020 342
63861NAR6	10717	Nationwide Bank	02/14/2018	248,011.99	248,000.00	247,300.64	2.200	2.169	2.200	02/14/2020 350
755324BF6	10776	Reading Co-Operative BK Mass	03/14/2018	248,012.99	248,000.00	247,556.08	2.350	2.317	2.350	03/16/2020 381
795450K38	10731	Sallie Mae Bk Murry Utah	02/08/2018	248,011.82	248,000.00	247,546.16	2.300	2.268	2.300	02/10/2020 346
856285HMG	10716	State Bk India New York	02/14/2018	248,011.99	248,000.00	247,531.28	2.300	2.268	2.300	02/14/2020 350
857894WQB	10715	Stearns Bank	02/09/2018	248,011.83	248,000.00	247,318.00	2.200	2.169	2.200	02/10/2020 346
85916VCL7	10770	Sterling Bank Pop Bl Mo	03/02/2018	248,012.55	248,000.00	247,345.28	2.250	2.219	2.250	03/02/2020 367
89214PBH1	10793	Towne Bank	03/28/2018	248,013.42	248,000.00	247,786.72	2.450	2.416	2.450	03/27/2020 392
		Subtotal and Average		5,267,264.80	5,267,000.00	5,255,123.23		2.221	2.252	349
Neg. CDs - Semiannual Equal Coupons										
062683AR8	10820	Bank Hope Los Angeles CA	03/09/2018	248,012.79	248,000.00	247,446.96	2.300	2.268	2.300	03/09/2020 374
101120DX8	10791	Boston Private Bank & Trust	03/23/2018	248,013.27	248,000.00	247,667.68	2.400	2.370	2.403	03/23/2020 388
29278TAR1	10792	Enerbank USA	03/28/2018	248,013.42	248,000.00	247,660.24	2.400	2.370	2.403	03/27/2020 392
29367SHS6	10708	Enterprise Bank & Trust	02/28/2018	248,012.47	248,000.00	247,474.24	2.300	2.268	2.299	02/28/2020 364
649447RJ0	10816	New York Community Bank	04/04/2018	200,000.00	200,000.00	199,828.00	2.450			03/27/2020 392
949763PQ3	10794	Wells Fargo Bank NA	03/28/2018	248,013.47	248,000.00	248,049.60	2.550	2.518	2.553	03/30/2020 395
		Subtotal and Average		1,440,065.42	1,440,000.00	1,438,126.72		2.032	2.060	383

**Fund GEN OP - General Operating
Investments by Fund
February 28, 2019**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Negotiable CDs - Monthly Coupons										
066851WE2	10852	Bar Harbor Banking & Trust Co	06/29/2018	246,016.62	246,000.00	246,713.40	2.800	2.765	2.803	06/29/2020 486
29278TBR0	10850	Encrbank USA	06/19/2018	130,015.88	130,000.00	130,301.60	2.750	2.714	2.751	05/18/2020 444
32023HAL2	10795	First Fed Svngs & Ln Assn OH	03/28/2018	248,013.42	248,000.00	247,789.20	2.450	2.419	2.453	03/27/2020 392
32056GCZ1	10851	First Internet Bank	06/29/2018	246,016.62	246,000.00	246,713.40	2.800	2.765	2.803	06/29/2020 486
33715LBZ2	10856	First Technology Federal	08/17/2018	246,018.30	246,000.00	246,698.64	2.800	2.765	2.803	08/17/2020 535
38059KDY9	10798	Gold Coast BK Chicago ILL	03/29/2018	248,013.49	248,000.00	247,652.80	2.400	2.280	2.312	03/30/2020 395
86063QAD7	10799	Siref Bank and Trust	03/29/2018	248,013.49	248,000.00	248,049.60	2.550	2.423	2.457	03/30/2020 395
90348JCT5	10846	UBS Bank Salt Lake City	06/13/2018	178,016.10	178,000.00	178,519.76	2.800	2.765	2.803	06/15/2020 472
		Subtotal and Average		1,790,123.92	1,790,000.00	1,792,438.40		2.599	2.635	450

Federal Agency Coupon Securities

3133ECE59	10775	Federal Farm Cr Bks	03/02/2018	992,185.01	1,000,000.00	990,010.00	1.420	2.268	2.300	01/30/2020 335
3133EJ2R9	10883	Federal Farm Cr Bks	01/11/2019	1,383,288.30	1,380,000.00	1,384,071.00	2.750	2.576	2.612	12/14/2020 654
313382J95	10729	Federal Home Loan Bank Deb	02/02/2018	383,059.34	385,000.00	381,484.95	1.500	2.103	2.132	12/27/2019 301
3130A7CK9	10743	Federal Home Loan Bank Deb	02/23/2018	386,687.49	390,000.00	385,811.40	1.450	2.307	2.339	02/26/2020 362
3130ADPZ9	10779	Federal Home Loan Bank Deb	03/20/2018	2,755,157.33	2,755,000.00	2,752,851.10	2.400	2.362	2.394	03/20/2020 385
3130ABDC4	10886	Federal Home Loan Bank Deb	02/06/2019	368,340.15	375,000.00	368,283.75	1.600	2.568	2.603	12/30/2020 670
3137EAEF2	10876	Federal Home Ln Mfg Corp	09/28/2018	295,345.06	300,000.00	295,106.00	1.375	2.747	2.785	04/20/2020 416
3136G1BMO	10728	Federal National Mortgage Asso	02/02/2018	99,442.35	100,000.00	99,066.00	1.500	2.110	2.139	01/30/2020 335
3137EAE5	10726	Freddie Mac Medium Term Note	02/02/2018	263,572.89	265,000.00	262,591.15	1.500	2.105	2.134	01/17/2020 322
		Subtotal and Average		6,927,077.92	6,950,000.00	6,920,275.35		2.388	2.421	438

Neg. CDs - Semiannual Coupons

05580ALK8	10592	BMW Bank of North America	12/13/2017	249,909.99	250,000.00	248,872.50	1.800	1.829	1.854	11/29/2019 273
06051VB70	10858	Bank of America NA	08/15/2018	246,018.25	246,000.00	246,521.52	2.750	2.716	2.753	08/17/2020 535
254671608	10568	Discover Bank	12/07/2017	250,529.56	250,000.00	249,707.50	2.150	1.738	1.762	09/17/2019 200
27002YDN3	10777	Eaglebank Bethesda MD	03/16/2018	248,013.03	248,000.00	247,682.56	2.400	2.370	2.403	03/16/2020 381
45083AJX1	10857	Iberia Bank/LA	08/17/2018	63,018.30	63,000.00	63,133.56	2.750	2.716	2.753	08/17/2020 535
472376AD4	10703	Jefferson BK & TR CO ST LOUIS	04/11/2018	248,013.90	248,000.00	247,759.44	2.450	2.419	2.453	04/10/2020 406
61747MCC90	10590	Morgan Stanley Bank	12/11/2017	250,009.72	250,000.00	249,092.50	1.950	1.923	1.949	12/09/2019 283
		Subtotal and Average		1,555,512.75	1,555,000.00	1,552,769.58		2.186	2.217	353

**Fund GEN OP - General Operating
Investments by Fund
February 28, 2019**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To	Date Maturity
Municipal Bonds											
12343AAF5	10738	Butler County Kansas	02/15/2018	704,804.32	705,000.00	703,033.05	2.150	2.171	2.201	10/01/2019	214
186054GW6	10797	Cleveland Crty Okla ISD	03/29/2018	1,041,522.51	1,040,000.00	1,038,533.60	2.450	1.828	1.854	03/01/2020	366
397508A88	10589	Greer Tr Installment Purchase	12/14/2017	175,249.47	175,000.00	174,014.75	2.188	1.973	2.000	12/01/2019	275
436705CM7	10584	Holyoke Mass	10/05/2017	55,359.36	55,000.00	55,033.00	3.000	1.677	1.701	09/01/2019	184
57419P7A1	10727	Maryland St Community Dev Admi	02/22/2018	402,370.86	400,000.00	400,904.00	3.008	2.367	2.400	03/01/2020	366
64986DEB7	10576	New York St Environmental Fac	06/26/2017	740,461.74	740,000.00	738,039.00	1.658	1.420	1.439	06/15/2019	106
79854WBK5	10585	San Luis AZ Pledged E	10/12/2017	99,955.25	100,000.00	99,542.00	1.500	1.623	1.646	07/01/2019	122
88213AJUD	10577	Texas St A&M Univ Brod OF Rgts	06/28/2017	115,041.20	115,000.00	114,773.45	1.616	1.430	1.450	05/15/2019	75
		Subtotal and Average		3,334,784.71	3,330,000.00	3,323,872.85		1.881	1.887		250
Investment Pools											
555006	10007	Lone Star Corp Overnight Plus	02/01/2017	65,715,654.12	65,715,654.12	65,715,654.12	2.620	2.584	2.620		1
555007	10008	Lone Star Government Overnight	02/01/2017	506,458.07	506,458.07	506,458.07	2.390	2.357	2.390		1
555008	10009	TexPool	02/01/2017	8,945.85	8,945.85	8,945.85	2.397	2.364	2.397		1
109600	10001	Texas Term	02/01/2017	25,431.61	25,431.61	25,431.61	2.400	2.367	2.400		1
		Subtotal and Average		66,256,489.65	66,256,489.65	66,256,489.65		2.582	2.618		1
Money Market Accounts											
939082452	10077	TD Ameritrade Money Market	02/01/2017	37,430.19	37,430.19	37,430.19	1.780	1.755	1.780		1
		Subtotal and Average		37,430.19	37,430.19	37,430.19		1.758	1.780		1
Checking Accounts											
1296582	10060	Southside Bank	02/01/2017	1,665,591.54	1,665,591.54	1,665,591.54	0.710	0.700	0.710		1
1445863	10064	Southside Bank	02/01/2017	4,113,586.48	4,113,586.48	4,113,586.48	2.320	2.288	2.320		1
		Subtotal and Average		5,779,178.02	5,779,178.02	5,779,178.02		1.831	1.856		1
		Total Investments and Average		92,387,907.38	92,405,097.86	92,355,703.99		2.459	2.483		83

Fund INS - Insurance
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Checking Accounts										
1295411	10059	Southside Bank	02/01/2017	153,155.14	153,155.14	153,155.14	0.710	0.700	0.710	1
1520504	10067	Southside Bank	02/01/2017	16,873.71	16,873.71	16,873.71	2.320	2.288	2.320	1
1294873	10070	Southside Bank	02/01/2017	100,053.88	100,053.88	100,053.88	0.710	0.700	0.710	1
		Subtotal and Average		270,082.73	270,082.73	270,082.73		0.799	0.811	1
		Total Investments and Average		270,082.73	270,082.73	270,082.73		0.799	0.811	1

Portfolio TISD
AP
FI (PRF - FI) 7.1.1
Report Ver. 7.3.6.1

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Fund TR AG - Trust and Agency
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Checking Accounts										
1445898	10069	Southside Bank	02/01/2017	1,069,023.97	1,069,023.97	1,069,023.97	2.320	2.288	2.320	1
1295403	10071	Southside Bank	02/01/2017	713,370.40	713,370.40	713,370.40	0.710	0.700	0.710	1
1294318	10073	Southside Bank	02/01/2017	105,954.47	105,954.47	105,954.47	0.710	0.700	0.710	1
		Subtotal and Average		1,888,348.84	1,888,348.84	1,888,348.84		1.599	1.621	1
		Total Investments and Average		1,888,348.84	1,888,348.84	1,888,348.84		1.589	1.621	1

Portfolio TISD
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FI (PRF_FI) 7.1.1
Report Ver. 7.3.6.1

Data Updated: SET_DUCK: 03/06/2019 14:55
Run Date: 03/06/2019 - 14:55

Fund WC - Workers Compensation
Investments by Fund
February 28, 2019

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
1295438	10061	Southside Bank	02/01/2017	0.00	0.00	0.00	0.710	0.700	0.710	1
		Subtotal and Average		0.00	0.00	0.00	0.000	0.000	0.000	0
		Total Investments and Average		0.00	0.00	0.00	0.000	0.000	0.000	0



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Tyler ISD
Purchases Report
 Sorted by Fund - Purchase Date
 December 1, 2018 - February 28, 2019

CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
Capital Projects													
TXTERM03/19	10881	CP	CPI	TX TRM	25,458,773.98	12/17/2018	03/18 - At Maturity	25,458,773.98		2.700	03/18/2019	2.700	25,458,773.98
TXTERM06/19	10882	CP	CPI	TX TRM	25,458,773.97	12/17/2018	06/17 - At Maturity	25,458,773.97		2.820	06/17/2019	2.820	25,458,773.97
				Subtotal	50,917,547.95			50,917,547.95	0.00				50,917,547.95
Debt Service													
TXCDPROG9	10895	DS	SCD	BLUNY	243,000.00	02/13/2019	02/13 - At Maturity	243,000.00		2.800	02/13/2020	2.800	243,000.00
TXCDPROG11	10897	DS	SCD	BOAR	243,000.00	02/13/2019	02/13 - At Maturity	243,000.00		2.801	02/13/2020	2.801	243,000.00
TXCDPROG10	10896	DS	SCD	CBAR	243,000.00	02/13/2019	02/13 - At Maturity	243,000.00		2.800	02/13/2020	2.800	243,000.00
TXCDPROG2	10888	DS	SCD	CCBMD	242,000.00	02/13/2019	02/13 - At Maturity	242,000.00		2.900	02/13/2020	2.900	242,000.00
TXCDPROG6	10892	DS	SCD	CSBIA	243,000.00	02/13/2019	02/13 - At Maturity	243,000.00		2.780	02/13/2020	2.780	243,000.00
TXCDPROG7	10893	DS	SCD	ESBNE	242,000.00	02/13/2019	02/13 - At Maturity	242,000.00		2.900	02/13/2020	2.900	242,000.00
TXCDPROG3	10889	DS	SCD	LCBTN	242,000.00	02/13/2019	02/13 - At Maturity	242,000.00		2.900	02/13/2020	2.900	242,000.00
TXCDPROG1	10887	DS	SCD	PBCA	243,000.00	02/13/2019	02/13 - At Maturity	243,000.00		2.800	02/13/2020	2.800	243,000.00
TXCDPROG4	10890	DS	SCD	PSBPA	243,000.00	02/13/2019	02/13 - At Maturity	243,000.00		2.800	02/13/2020	2.800	243,000.00
TXCDPROG5	10891	DS	SCD	PWB	242,000.00	02/13/2019	02/13 - At Maturity	242,000.00		3.000	02/13/2020	3.000	242,000.00
TXCDPROG8	10894	DS	SCD	SBVA	242,000.00	02/13/2019	02/13 - At Maturity	242,000.00		3.000	02/13/2020	3.000	242,000.00
TXTERM08/19	10898	DS	CPI	TX TRM	8,500,000.00	02/13/2019	08/12 - At Maturity	8,500,000.00		2.620	08/12/2019	2.620	8,500,000.00
TXTERM11/19	10899	DS	CPI	TX TRM	1,050,000.00	02/13/2019	11/08 - At Maturity	1,050,000.00		2.700	11/08/2019	2.700	1,050,000.00
				Subtotal	12,218,000.00			12,218,000.00	0.00				12,218,000.00
General Operating													
3133EJ2R9	10883	GEN OP	FAC	FFCB	1,380,000.00	01/11/2019	06/14 - 12/14	1,383,544.00	2,846.25	2.750	12/14/2020	2.613	1,383,288.30
3130A8DC4	10886	GEN OP	FAC	FHLBDE	375,000.00	02/06/2019	06/30 - 12/30	368,087.50	600.00	1.600	12/30/2020	2.604	368,340.15
				Subtotal	1,755,000.00			1,751,631.50	3,446.25				1,751,628.45
				Total Purchases	64,880,547.95			64,887,179.45	3,446.25				64,887,176.40

Portfolio TISD
 AP
 PU (PRF_PU) 7.1.1
 Report Ver. 7.3.6.1

Data Updated: SET_DUCK: 03/06/2019 14:55
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Tyler ISD
Maturity Report
 Sorted by Maturity Date
 Amounts due during December 1, 2018 - February 28, 2019

CUSIP	Investment #	Fund	Sec. Type	Issuer	Par Value	Maturity Date	Purchase Date at Maturity	Rate	Book Value at Maturity	Interest	Maturity Proceeds	Net Income	
702725ZS4	10596	DS	MUN	PAS	1,000,000.00	12/06/2018	12/13/2017	2.000	1,000,000.00	10,000.00	1,010,000.00	10,000.00	
109605	10800	CP	CPI	TX TRM	50,000,000.00	12/17/2018	03/23/2018	2.490	50,000,000.00	917,547.95	50,917,547.95	917,547.95	
45656TAS7	10594	GEN OP	MUN	IND CA	100,000.00	01/01/2019	12/18/2017	2.789	100,000.00	1,394.50	101,394.50	1,394.50	
45656TAS7	10598	DS	MUN	IND CA	300,000.00	01/01/2019	12/18/2017	2.789	300,000.00	4,183.50	304,183.50	4,183.50	
45656TBL1	10790	GEN OP	MUN	IND CA	1,250,000.00	01/01/2019	03/14/2018	3.039	1,250,000.00	18,993.75	1,268,993.75	18,993.75	
981571CU4	10597	GEN OP	MC2	WFM	100,000.00	01/18/2019	12/14/2017	1.550	100,000.00	127.40	100,127.40	127.40	
032564AN6	10677	CP	MUN	ANAHEI	700,000.00	02/01/2019	01/25/2018	2.220	700,000.00	7,770.00	707,770.00	7,770.00	
16166NDL6	10582	DS	MUN	CHADEV	100,000.00	02/01/2019	09/12/2017	2.400	100,000.00	1,200.00	101,200.00	1,200.00	
956454AW2	10687	CP	MUN	WVIDFR	225,000.00	02/01/2019	01/08/2018	2.277	225,000.00	2,561.63	227,561.63	2,561.63	
109606	10873	DS	CPI	TX TRM	4,500,000.00	02/13/2019	08/20/2018	2.380	4,500,000.00	51,936.16	4,551,936.16	51,936.16	
Total Maturities										58,275,000.00	1,015,714.89	59,290,714.89	1,015,714.89

Portfolio TISD
 AP
 MA (PRF_MA) 7.1.1
 Report Ver. 7.3.5.1

Data Updated: SET_DUCK: 03/06/2019 14:55
 Run Date: 03/06/2019 - 14:55



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Tyler ISD
 Sales/Call Report
 Sorted by Maturity Date - Fund
 December 1, 2018 - February 28, 2019

CUSIP	Investment #	Fund	Issuer Sec. Type	Purchase Date	Redem. Date	Matur. Date	Par Value	Rate at Redem.	Book Value at Redem.	Redemption Principal	Redemption Interest	Total Amount	Net Income
02/14/2020													
574066AG1	10720	GEN OP	MARYLA NC3	02/16/2018	01/31/2019	02/14/2020	248,000.00	2.200	248,013.02	248,000.00	224.22	248,224.22	211.20
					Subtotal		248,000.00		248,013.02	248,000.00	224.22	248,224.22	211.20
					Total Sales		248,000.00		248,013.02	248,000.00	224.22	248,224.22	211.20

Portfolio TISD
 AP
 SA (PRF_SA) 7.1.1
 Report Ver. 7.3.6.1

Data Updated: SET_DUCK: 03/06/2019 14:55
 Run Date: 03/06/2019 - 14:55



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Tyler ISD
Interest Earnings
Sorted by Fund - Maturity Date
December 1, 2018 - February 28, 2019
Yield on Beginning Book Value

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Ending Book Value	Maturity Date	Current Rate	Annualized Yield	Interest Earned	Adjusted Interest Earnings	
											Amortization/ Accretion	Adjusted Interest Earnings
Fund: Capital Investment												
1445901	10066	CAP INV	RR3	9,200,060.51	9,191,886.08	9,200,060.51		2.420	2.343	53,096.72	0.00	53,096.72
			Subtotal	9,200,060.51	9,191,886.08	9,200,060.51			2.343	53,096.72	0.00	53,096.72
Fund: Capital Projects												
555001	10002	CP	RRP	14,731,534.42	33,471,574.68	14,731,534.42		2.620	1.929	159,198.18	0.00	159,198.18
1631667	10068	CP	RR3	3,968,533.50	1,243,694.14	3,968,533.50		2.580	2.043	6,266.11	0.00	6,266.11
941640745	10604	CP	RR2	19,470.29	27,911.83	19,470.29		1.770	2.268	156.09	0.00	156.09
109605	10800	CP	CPI	0.00	50,000,000.00	0.00	12/17/2018	2.490	2.490	54,575.34	0.00	54,575.34
032564AN6	10677	CP	MUN	0.00	700,256.56	0.00	02/01/2019	2.220	1.962	2,590.00	-256.56	2,333.44
956454AW2	10687	CP	MUN	0.00	225,107.68	0.00	02/01/2019	2.277	1.951	853.88	-107.68	746.20
TXTERM03/19	10881	CP	CPI	25,458,773.98	0.00	25,458,773.98	03/18/2019	2.700	2.700	139,360.63	0.00	139,360.63
8383	10578	CP	RR4	25,638,174.70	25,481,099.43	25,638,174.70	05/30/2019	2.500	2.500	157,086.03	0.00	157,086.03
TXTERM06/19	10882	CP	CPI	25,458,773.97	0.00	25,458,773.97	06/17/2019	2.820	2.820	145,554.44	0.00	145,554.44
341271AA2	10698	CP	MUN	1,000,936.26	1,000,936.26	1,000,936.15	07/01/2019	2.163	2.028	5,407.50	-402.11	5,005.39
341271AA2	10699	CP	MUN	399,944.41	399,944.41	399,968.24	07/01/2019	2.163	2.218	2,163.00	23.83	2,186.83
1096-05B	10880	CP	CPI	152,075.55	152,075.55	152,075.55	07/26/2019	2.850	2.850	1,068.70	0.00	1,068.70
46246KH88	10691	CP	MUN	250,000.00	252,344.86	251,465.54	08/01/2019	3.430	2.032	2,143.75	-879.32	1,264.43
8385	10580	CP	RR4	25,567,276.29	25,470,975.07	25,567,276.29	08/30/2019	1.500	1.500	94,211.67	0.00	94,211.67
3133EGTT2	10686	CP	FAC	275,000.00	273,259.35	273,816.85	09/12/2019	1.200	2.052	825.00	557.50	1,382.50
3130A9EP2	10875	CP	FAC	1,250,000.00	1,233,917.25	1,238,823.85	09/25/2019	1.000	2.640	3,125.00	4,906.60	8,031.60
2354167B4	10679	CP	MUN	1,249,088.67	1,249,088.67	1,249,362.07	10/01/2019	1.960	2.077	6,125.00	273.40	6,398.40
414005RM2	10694	CP	MUN	855,000.00	868,700.74	864,590.52	10/01/2019	4.000	2.073	8,550.00	-4,110.22	4,439.78
12343AAF5	10753	CP	MUN	1,250,000.00	1,250,511.95	1,250,358.36	10/01/2019	2.150	2.129	6,718.75	-153.59	6,565.16
3130A8NR0	10682	CP	FAC	500,000.00	496,343.69	497,405.20	10/11/2019	1.125	2.016	1,406.25	1,061.51	2,467.76
64971QQY2	10600	CP	MUN	950,000.00	954,858.69	953,533.59	11/01/2019	2.500	1.959	5,937.50	-1,325.10	4,612.40
64971WAB6	10689	CP	MUN	1,000,000.00	999,860.17	999,898.31	11/01/2019	2.000	2.044	5,000.00	38.14	5,038.14
074851QK5	10853	CP	MUN	255,000.00	253,659.33	254,010.08	11/15/2019	2.180	2.783	1,389.75	350.75	1,740.50
3133CEBKO	10584	CP	FAC	400,000.00	397,631.41	398,233.59	11/25/2019	1.300	1.940	1,300.00	602.18	1,902.18
24914WV1	10680	CP	MUN	1,440,000.00	1,441,974.28	1,441,480.71	12/01/2019	2.297	2.187	8,269.20	-493.57	7,775.63

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											Amortization/ Accretion	Adjusted Interest Earnings
Fund: Capital Projects												
474176JF2	10685	CP	MUN	840,000.00	870,315.16	862,736.37	12/01/2019	5.800	2.144	12,180.00	-7,578.79	4,601.21
777543UT4	10848	CP	MUN	500,000.00	502,982.01	502,236.51	12/01/2019	3.021	2.444	3,776.25	-745.50	3,030.75
242015HM0	10754	CP	MUN	1,250,000.00	1,251,217.16	1,250,912.87	12/01/2019	2.250	2.180	7,031.25	-304.29	6,726.96
504588F58	10755	CP	MUN	750,000.00	763,388.54	760,041.41	12/01/2019	4.000	2.206	7,500.00	-3,347.13	4,152.87
313381C94	10683	CP	FAC	2,500,000.00	1,241,046.48	1,243,212.65	12/13/2019	1.250	1.984	3,906.25	2,166.17	6,072.42
3133XVRK9	10690	CP	FAC	800,000.00	817,250.48	813,076.98	12/13/2019	4.125	2.023	8,250.00	-4,173.50	4,076.50
3130AJR2	10700	CP	FAC	1,250,000.00	1,255,157.09	1,253,909.41	12/13/2019	2.375	1.995	7,421.87	-1,247.68	6,174.19
3130AJR2	10701	CP	FAC	1,250,000.00	1,255,991.84	1,254,542.20	12/13/2019	2.375	1.928	7,421.87	-1,449.64	5,972.23
3134GBXG2	10692	CP	FAC	1,000,000.00	995,907.30	996,861.56	12/27/2019	1.550	1.967	3,875.00	954.26	4,829.26
3133HEJ8	10688	CP	FAC	335,000.00	333,844.65	334,109.91	01/03/2020	1.625	1.976	1,360.94	265.26	1,626.20
3137AEES	10702	CP	FAC	900,000.00	895,299.36	896,341.37	01/17/2020	1.500	2.001	3,375.00	1,042.01	4,417.01
3137AEES	10751	CP	FAC	1,250,000.00	1,242,001.48	1,243,774.55	01/17/2020	1.500	2.110	4,687.50	1,773.07	6,460.57
3137AEES	10752	CP	FAC	550,000.00	546,726.97	547,452.52	01/17/2020	1.500	2.068	2,062.50	725.55	2,788.05
3137AEES	10697	CP	FAC	350,000.00	348,181.84	348,584.88	01/17/2020	1.500	1.998	1,312.50	403.04	1,715.54
8384	10579	CP	RR4	25,506,260.49	25,420,402.21	25,506,260.49	02/28/2020	2.650	1.355	84,910.37	0.00	84,910.37
61760AKY4	10847	CP	MC2	109,000.00	109,018.02	109,014.95	05/11/2020	2.700	2.688	725.67	-3.07	722.60
29278TBR0	10849	CP	NC3	96,000.00	96,019.10	96,015.88	05/18/2020	2.750	2.736	650.96	-3.22	647.74
082683BD8	10854	CP	NC3	247,000.00	247,020.18	247,017.10	07/13/2020	2.750	2.745	1,674.87	-3.08	1,671.79
48128FNS7	10859	CP	MC2	116,000.00	116,021.27	116,018.19	08/14/2020	2.850	2.839	815.18	-3.08	812.10
45083AJX1	10863	CP	MC2	183,000.00	183,021.37	183,018.30	08/17/2020	2.750	2.743	1,240.89	-3.07	1,237.82
			Subtotal	170,601,873.19	186,336,540.51	170,633,233.86			2.110	983,460.64	-11,446.93	972,013.71
Fund: Debt Service												
939118924	10079	DS	RR2	15,521.01	52,484.74	15,521.01		1.770	4.822	624.02	0.00	624.02
555002	10003	DS	RRP	2,048,848.61	180,448.72	2,048,848.61		2.620	125.743	55,948.41	0.00	55,948.41
555003	10004	DS	RRP	164,253.00	3,645,387.14	164,253.00		2.390	2.608	23,440.99	0.00	23,440.99
1445871	10065	DS	RR3	100,863.87	360,843.53	100,863.87		2.320	7.935	7,060.44	0.00	7,060.44
1096-06	10874	DS	RRP	85,147.54	50,111.59	85,147.54		2.400	38.886	4,804.92	0.00	4,804.92
702725Z54	10596	DS	MUN	0.00	1,000,041.15	0.00	12/06/2018	2.000	1.727	277.78	-41.15	236.63
45656TAS7	10598	DS	MUN	0.00	300,183.70	0.00	01/01/2019	2.789	2.014	697.25	-183.70	513.55
16166NDL6	10562	DS	MUN	0.00	100,125.89	0.00	02/01/2019	2.400	1.612	400.00	-125.89	274.11
109606	10873	DS	CPI	0.00	4,500,000.00	0.00	02/13/2019	2.380	2.380	21,713.42	0.00	21,713.42
64988DEB7	10575	DS	MUN	75,000.00	75,093.44	75,050.09	06/15/2019	1.658	1.445	310.88	-43.35	267.53
91412GSB2	10581	DS	MUN	150,000.00	150,307.36	150,175.63	07/01/2019	1.796	1.462	673.50	-131.73	541.77
93730PAG1	10583	DS	MUN	105,000.00	106,966.29	106,131.55	07/01/2019	4.881	1.639	1,267.03	-834.74	432.29
0135AMFW6	10781	DS	MUN	50,000.00	50,196.10	50,112.06	07/01/2019	3.000	2.351	375.00	-84.04	290.96
TXTERM08/19	10898	DS	CPI	8,500,000.00	0.00	8,500,000.00	08/12/2019	2.620	2.620	9,762.19	0.00	9,762.19

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											Amortization/ Accretion	Adjusted Interest Earnings
Fund: Debt Service												
890568E53	10788	DS	MUN	50,000.00	50,063.74	50,041.16	08/15/2019	2.500	2.349	312.50	-22.58	289.92
48126XAN5	10789	DS	MC2	130,000.00	129,513.83	129,683.42	08/16/2019	1.300	1.836	416.71	169.59	586.30
00832KAE9	10867	DS	BCD	25,000.00	25,017.72	25,011.54	08/16/2019	2.700	2.598	166.44	-6.18	160.26
TXXTM11/19	10899	DS	CPI	1,050,000.00	0.00	1,050,000.00	11/08/2019	2.700	2.700	1,242.74	0.00	1,242.74
3137EAEE5	10749	DS	FAC	17,000.00	16,895.85	16,918.94	01/17/2020	1.500	2.084	63.75	23.09	86.84
3133CEE59	10780	DS	FAC	425,000.00	420,778.81	421,685.51	01/30/2020	1.420	2.328	1,508.75	906.70	2,415.45
02007GAW3	10725	DS	BCD	248,000.00	248,014.89	248,011.82	02/10/2020	2.250	2.245	1,375.89	-3.07	1,372.82
TXCDPROG1	10887	DS	SCD	243,000.00	0.00	243,000.00	02/13/2020	2.800	2.800	298.26	0.00	298.26
TXCDPROG2	10888	DS	SCD	242,000.00	0.00	242,000.00	02/13/2020	2.900	2.900	307.64	0.00	307.64
TXCDPROG3	10889	DS	SCD	242,000.00	0.00	242,000.00	02/13/2020	2.900	2.900	307.64	0.00	307.64
TXCDPROG4	10890	DS	SCD	243,000.00	0.00	243,000.00	02/13/2020	2.800	2.800	298.26	0.00	298.26
TXCDPROG5	10891	DS	SCD	242,000.00	0.00	242,000.00	02/13/2020	3.000	3.000	318.25	0.00	318.25
TXCDPROG6	10892	DS	SCD	243,000.00	0.00	243,000.00	02/13/2020	2.780	2.780	296.13	0.00	296.13
TXCDPROG7	10893	DS	SCD	242,000.00	0.00	242,000.00	02/13/2020	2.900	2.900	307.64	0.00	307.64
TXCDPROG8	10894	DS	SCD	242,000.00	0.00	242,000.00	02/13/2020	3.000	3.000	318.25	0.00	318.25
TXCDPROG9	10895	DS	SCD	243,000.00	0.00	243,000.00	02/13/2020	2.800	2.800	298.26	0.00	298.26
TXCDPROG10	10896	DS	SCD	243,000.00	0.00	243,000.00	02/13/2020	2.800	2.800	298.26	0.00	298.26
TXCDPROG11	10897	DS	SCD	243,000.00	0.00	243,000.00	02/13/2020	2.801	2.801	298.36	0.00	298.36
3130A7CK9	10782	DS	FAC	470,000.00	465,194.60	466,166.48	02/26/2020	1.450	2.333	1,703.75	971.88	2,675.63
32021SEU6	10783	DS	BCD	248,000.00	248,016.33	248,013.25	03/23/2020	2.400	2.395	1,467.62	-3.08	1,464.54
72345SGJ4	10787	DS	NC3	248,000.00	248,016.53	248,013.44	03/27/2020	2.400	2.395	1,467.63	-3.09	1,464.54
89677DEX0	10822	DS	NCB	248,000.00	247,595.32	247,670.42	03/30/2020	2.350	2.477	1,437.04	75.10	1,512.14
947547JX4	10786	DS	NC3	248,000.00	248,016.56	248,013.49	03/30/2020	2.450	2.445	1,498.20	-3.07	1,495.13
87165EQM2	10796	DS	BCD	248,000.00	248,016.83	248,013.75	04/06/2020	2.400	2.395	1,467.62	-3.08	1,464.54
08883ABN1	10842	DS	NC3	207,000.00	207,017.07	207,013.99	04/13/2020	2.400	2.394	1,224.99	-3.08	1,221.91
845182BK9	10844	DS	NC3	248,000.00	248,017.20	248,014.12	04/17/2020	2.400	2.395	1,467.61	-3.08	1,464.53
723602BM9	10845	DS	NC3	248,000.00	248,017.31	248,014.23	04/20/2020	2.400	2.395	1,467.61	-3.08	1,464.53
			Subtotal	18,320,634.03	13,870,382.24	18,314,388.92			4.313	148,991.63	648.37	148,640.00
Fund: Food Services												
555004	10005	FS	RRP	2,993,800.52	1,884,270.81	2,993,800.52		2.620	4.141	19,240.37	0.00	19,240.37
555005	10006	FS	RRP	8,219.61	2,006,117.49	8,219.61		2.390	0.518	2,564.37	0.00	2,564.37
1520490	10063	FS	RR3	885,991.96	89,360.73	885,991.96		2.320	15.295	3,370.22	0.00	3,370.22
1295381	10072	FS	RR3	30,441.54	129.01	30,441.54		0.710	682.569	217.13	0.00	217.13
1294288	10062	FS	RR3	100,055.46	42,571.27	100,055.46		0.710	1.513	158.87	0.00	158.87
			Subtotal	4,018,509.09	4,022,448.31	4,018,509.09			2.576	25,550.96	0.00	25,550.96

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											Amortization/ Accretion	Adjusted Interest Earnings
Fund: General Operating												
939082452	10077	GEN OP	RR2	37,430.19	281,662.22	37,430.19	01/01/2019	1.780	1.300	903.18	0.00	903.18
109600	10001	GEN OP	RRP	25,431.61	25,283.68	25,431.61		2.400	2.373	147.93	0.00	147.93
555006	10007	GEN OP	RRP	65,715,654.12	9,315,456.96	65,715,654.12		2.620	9.357	214,934.08	0.00	214,934.08
555007	10008	GEN OP	RRP	506,458.07	5,015,128.13	506,458.07		2.390	4.553	56,308.14	0.00	56,308.14
555008	10009	GEN OP	RRP	8,945.85	8,894.07	8,945.85		2.397	2.361	51.78	0.00	51.78
1296582	10060	GEN OP	RRP	1,665,591.54	2,580,472.12	1,665,591.54		0.710	0.837	5,322.72	0.00	5,322.72
1445863	10064	GEN OP	RR3	4,113,586.48	1,570,439.52	4,113,586.48		2.320	2.104	8,146.96	0.00	8,146.96
45656TAS7	10594	GEN OP	MUN	0.00	100,062.57	0.00		2.789	1.999	232.42	-62.57	169.85
45656TBL1	10790	GEN OP	MUN	0.00	1,250,850.61	0.00		3.039	2.179	3,165.62	-850.61	2,315.01
981571CU4	10597	GEN OP	MC2	0.00	99,976.96	0.00		1.550	1.726	203.84	23.04	226.88
88213AJU0	10577	GEN OP	MUN	115,000.00	115,091.30	115,041.20		1.616	1.461	464.60	-50.10	414.50
64986DEB7	10576	GEN OP	MUN	740,000.00	740,861.32	740,461.74		1.658	1.460	3,067.30	-399.58	2,667.72
7985AWBK5	10585	GEN OP	MUN	100,000.00	99,922.23	99,955.25		1.500	1.639	370.84	33.02	403.86
00832KAE9	10866	GEN OP	BCD	55,000.00	55,011.72	55,011.54		2.700	2.654	366.16	-6.18	359.98
436705CMT7	10584	GEN OP	MUN	55,000.00	55,535.13	55,359.36		3.000	1.712	410.22	-175.77	234.45
2546716QB	10588	GEN OP	MC2	250,000.00	250,767.87	250,529.56		2.150	1.758	1,325.34	-238.31	1,087.03
12343AAF5	10738	GEN OP	MUN	705,000.00	704,720.45	704,904.32		2.150	2.229	3,789.38	83.87	3,873.25
33646CJE5	10587	GEN OP	BCD	250,000.00	250,011.88	250,008.52		1.900	1.894	1,171.23	-3.36	1,167.87
05580ALK8	10592	GEN OP	MC2	250,000.00	249,880.32	249,909.99		1.800	1.849	1,109.59	29.67	1,139.26
397508AB8	10589	GEN OP	MUN	175,000.00	175,332.63	175,249.47		2.188	2.022	957.25	-83.16	874.09
14042RKM2	10586	GEN OP	BCD	250,000.00	250,012.67	250,009.59		1.900	1.895	1,171.23	-3.08	1,168.15
61747MC90	10590	GEN OP	MC2	250,000.00	250,012.81	250,009.72		1.950	1.945	1,202.06	-3.09	1,198.97
313382J95	10729	GEN OP	FAC	385,000.00	382,469.28	383,059.34		1.500	2.157	1,443.75	590.06	2,033.81
3137EAEE5	10726	GEN OP	FAC	265,000.00	263,166.43	263,572.89		1.500	2.158	993.75	405.46	1,400.21
3136G1BM0	10728	GEN OP	FAC	100,000.00	99,289.80	99,442.35		1.500	2.155	375.00	152.55	527.55
3133ECE59	10775	GEN OP	FAC	1,000,000.00	990,047.17	992,185.01		1.420	2.330	3,550.00	2,137.84	5,687.84
59013JM48	10718	GEN OP	BCD	248,000.00	248,014.79	248,011.71		2.250	2.245	1,375.90	-3.08	1,372.82
857894WQ8	10715	GEN OP	BCD	248,000.00	248,014.91	248,011.83		2.200	2.195	1,345.32	-3.08	1,342.24
58404DBC4	10719	GEN OP	BCD	248,000.00	248,014.91	248,011.83		2.250	2.245	1,375.89	-3.08	1,372.81
066519EQ8	10724	GEN OP	BCD	248,000.00	248,014.91	248,011.83		2.200	2.195	1,345.32	-3.08	1,342.24
795450K38	10731	GEN OP	BCD	248,000.00	248,014.89	248,011.82		2.300	2.295	1,406.47	-3.07	1,403.40
856285HM6	10716	GEN OP	BCD	248,000.00	248,015.07	248,011.99		2.300	2.295	1,406.46	-3.08	1,403.38
63861NAR6	10717	GEN OP	BCD	248,000.00	248,015.07	248,011.99		2.200	2.195	1,345.32	-3.08	1,342.24
400820CF1	10722	GEN OP	BCD	248,000.00	248,015.09	248,012.00		2.200	2.195	1,345.32	-3.09	1,342.23
574066AG1	10720	GEN OP	NC3	0.00	248,015.11	0.00		2.200	2.195	911.83	-2.09	909.74
410493CW8	10721	GEN OP	BCD	248,000.00	248,015.16	248,012.09		2.200	2.195	1,345.32	-3.07	1,342.25
292079AL4	10723	GEN OP	BCD	248,000.00	248,015.39	248,012.31		2.200	2.195	1,345.32	-3.08	1,342.24

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											Amortization/ Accretion	Adjusted Interest Earnings
Fund: General Operating												
55266CYNO	10711	GEN OP	BCD	248,000.00	248,015.48	248,012.40	02/26/2020	2.250	2.245	1,375.90	-3.08	1,372.82
3130A7CK9	10743	GEN OP	FAC	390,000.00	385,847.70	386,687.49	02/26/2020	1.450	2.369	1,413.75	839.79	2,253.54
38148PYK7	10705	GEN OP	BCD	248,000.00	248,015.55	248,012.47	02/28/2020	2.350	2.345	1,437.04	-3.08	1,433.96
20143PDN7	10707	GEN OP	BCD	248,000.00	248,015.55	248,012.47	02/28/2020	2.300	2.295	1,406.47	-3.08	1,403.39
530880AF0	10709	GEN OP	BCD	248,000.00	248,015.55	248,012.47	02/28/2020	2.250	2.245	1,375.89	-3.08	1,372.81
29367SH56	10708	GEN OP	NCB	248,000.00	248,015.55	248,012.47	02/28/2020	2.300	2.295	1,406.47	-3.08	1,403.39
57419P7A1	10727	GEN OP	MUN	400,000.00	402,963.58	402,370.86	03/01/2020	3.008	2.431	3,008.00	-592.72	2,415.28
186054GW6	10797	GEN OP	MUN	1,040,000.00	1,041,903.14	1,041,522.51	03/01/2020	2.450	2.331	6,370.00	-380.63	5,989.37
85916VCL7	10770	GEN OP	BCD	248,000.00	248,015.63	248,012.55	03/02/2020	2.250	2.245	1,375.89	-3.08	1,372.81
062683AR8	10820	GEN OP	NCB	248,000.00	248,015.87	248,012.79	03/09/2020	2.300	2.295	1,406.47	-3.08	1,403.39
7553248F6	10776	GEN OP	BCD	248,000.00	248,016.06	248,012.99	03/16/2020	2.350	2.345	1,437.04	-3.07	1,433.97
465076KB2	10778	GEN OP	BCD	248,000.00	248,016.11	248,013.03	03/16/2020	2.350	2.345	1,437.04	-3.08	1,433.96
27002YDN3	10777	GEN OP	MC2	248,000.00	248,016.11	248,013.03	03/16/2020	2.400	2.395	1,467.61	-3.08	1,464.53
3130ADPZ9	10779	GEN OP	FAC	2,755,000.00	2,755,194.69	2,755,157.33	03/20/2020	2.400	2.428	16,530.00	-37.36	16,492.64
101120DX8	10791	GEN OP	NCB	248,000.00	248,016.35	248,013.27	03/23/2020	2.400	2.395	1,467.61	-3.08	1,464.53
89214PBH1	10793	GEN OP	BCD	248,000.00	248,016.51	248,013.42	03/27/2020	2.450	2.445	1,498.19	-3.09	1,495.10
649447RJ0	10816	GEN OP	NCB	200,000.00	200,000.00	200,000.00	03/27/2020	2.450	2.450	1,208.21	0.00	1,208.21
29278TAR1	10792	GEN OP	NCB	248,000.00	248,016.51	248,013.42	03/27/2020	2.400	2.395	1,467.62	-3.09	1,464.53
32023HAL2	10795	GEN OP	NC3	248,000.00	248,016.51	248,013.42	03/27/2020	2.450	2.445	1,498.19	-3.09	1,495.10
949763PQ3	10794	GEN OP	NCB	248,000.00	248,016.54	248,013.47	03/30/2020	2.550	2.545	1,559.35	-3.07	1,556.28
38058KDY9	10798	GEN OP	NC3	248,000.00	248,016.56	248,013.49	03/30/2020	2.400	2.395	1,467.63	-3.07	1,464.56
86063QAD7	10799	GEN OP	NC3	248,000.00	248,016.56	248,013.49	03/30/2020	2.550	2.545	1,559.35	-3.07	1,556.28
472376AD4	10703	GEN OP	MC2	248,000.00	248,016.99	248,013.90	04/10/2020	2.450	2.445	1,498.19	-3.09	1,495.10
17312QJ34	10704	GEN OP	BCD	248,000.00	248,017.02	248,013.95	04/13/2020	2.550	2.545	1,559.34	-3.07	1,556.27
3137EAEF2	10876	GEN OP	FAC	300,000.00	294,320.74	295,345.06	04/20/2020	1.375	2.832	1,031.25	1,024.32	2,055.57
29278TBR0	10850	GEN OP	NC3	130,000.00	130,019.10	130,015.88	05/18/2020	2.750	2.740	881.51	-3.22	878.29
90348JCT5	10846	GEN OP	NC3	178,000.00	178,019.17	178,016.10	06/15/2020	2.800	2.793	1,228.93	-3.07	1,225.86
32056GCZ1	10851	GEN OP	NC3	246,000.00	246,019.70	246,016.62	06/29/2020	2.800	2.795	1,698.42	-3.08	1,695.34
066851WE2	10852	GEN OP	NC3	246,000.00	246,019.70	246,016.62	06/29/2020	2.800	2.795	1,698.42	-3.08	1,695.34
33715LBZ2	10856	GEN OP	NC3	246,000.00	246,021.37	246,018.30	08/17/2020	2.800	2.795	1,698.41	-3.07	1,695.34
45083AJX1	10857	GEN OP	MC2	63,000.00	63,021.37	63,018.30	08/17/2020	2.750	2.729	427.19	-3.07	424.12
06051VB70	10858	GEN OP	MC2	246,000.00	246,021.32	246,018.25	08/17/2020	2.750	2.745	1,668.08	-3.07	1,665.01
3133EJZR9	10883	GEN OP	FAC	1,380,000.00	0.00	1,383,286.30	12/14/2020	2.750	2.700	5,270.83	-255.70	5,015.13
3130A8DC4	10886	GEN OP	FAC	375,000.00	0.00	368,340.15	12/30/2020	1.600	2.886	416.67	252.65	669.32
Subtotal				92,405,097.86	39,056,209.74	92,387,907.38			4.174	397,983.80	2,318.00	400,301.80

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Tyler ISD
Interest Earnings
December 1, 2018 - February 28, 2019

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Ending Book Value	Maturity Date	Current Rate	Annualized Yield	Interest Earned	Adjusted Interest Earnings	
											Amortization/Accretion	Adjusted Interest Earnings
Fund: Insurance												
1295411	10059	INS	RR3	153,155.14	1,206,814.24	153,155.14		0.710	0.424	1,262.79	0.00	1,262.79
1520504	10067	INS	RR3	16,873.71	315,579.60	16,873.71		2.320	1.663	1,294.11	0.00	1,294.11
1294873	10070	INS	RR3	100,053.88	100,058.36	100,053.88		0.710	0.707	174.49	0.00	174.49
			Subtotal	270,082.73	1,622,452.20	270,082.73			0.683	2,731.39	0.00	2,731.39
Fund: Trust and Agency												
1445898	10069	TRAG	RR3	1,069,023.97	1,062,141.47	1,069,023.97		2.320	2.246	5,882.50	0.00	5,882.50
1295403	10071	TRAG	RR3	713,370.40	527,057.42	713,370.40		0.710	0.765	994.17	0.00	994.17
1294318	10073	TRAG	RR3	105,954.47	101,655.16	105,954.47		0.710	0.698	175.07	0.00	175.07
			Subtotal	1,888,348.84	1,690,854.05	1,888,348.84			1.691	7,051.74	0.00	7,051.74
Fund: Workers Compensation												
1295438	10061	WC	RR3	0.00	1,830.42	0.00		0.710	0.071	0.32	0.00	0.32
			Subtotal	0.00	1,830.42	0.00			0.071	0.32	0.00	0.32
			Total	296,704,606.25	255,792,606.55	296,712,531.33			2.548	1,618,867.20	-8,480.56	1,610,386.64



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Tyler ISD
Texas Compliance Change in Val Report
Sorted by Fund
December 1, 2018 - February 28, 2019

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
Fund: Capital Investment									
10066	STSIDE	CAP INV	02/01/2017	53,096.72	9,191,888.08	53,096.72	44,924.29	8,172.43	9,200,060.51
1445901	9,200,060.51	2.420	/ /	53,096.72	9,191,888.08	53,096.72	44,924.29	8,172.43	9,200,060.51
Sub Totals For: Fund: Capital Investment									
				53,096.72	9,191,888.08	53,096.72	44,924.29	8,172.43	9,200,060.51
				53,096.72	9,191,888.08	53,096.72	44,924.29	8,172.43	9,200,060.51
Fund: Capital Projects									
10002	LNST C	CP	02/01/2017	159,198.18	33,471,574.68	159,198.18	18,899,238.44	-18,740,040.26	14,731,534.42
555001	14,731,534.42	2.620	/ /	159,198.18	33,471,574.68	159,198.18	18,899,238.44	-18,740,040.26	14,731,534.42
10068	STSIDE	CP	02/01/2017	6,266.11	1,243,694.14	15,143,955.42	12,419,116.06	2,724,839.36	3,968,533.50
1631667	3,968,533.50	2.580	/ /	6,266.11	1,243,694.14	15,143,955.42	12,419,116.06	2,724,839.36	3,968,533.50
10578	STSIDE	CP	08/30/2017	157,075.27	25,481,099.43	157,075.27	0.00	157,075.27	25,638,174.70
8383	25,638,174.70	2.500	05/30/2019	157,075.27	25,481,099.43	157,075.27	0.00	157,075.27	25,638,174.70
10579	STSIDE	CP	08/30/2017	84,910.37	25,420,402.21	85,858.28	0.00	85,858.28	25,506,260.49
8384	25,506,260.49	2.650	02/28/2020	85,858.28	25,420,402.21	85,858.28	0.00	85,858.28	25,506,260.49
10580	STSIDE	CP	08/30/2017	94,211.67	25,470,975.07	96,301.22	0.00	96,301.22	25,567,276.29
8385	25,567,276.29	1.500	08/30/2019	96,301.22	25,470,975.07	96,301.22	0.00	96,301.22	25,567,276.29
10600	NYCGEN	CP	12/26/2017	5,937.50	954,858.69	0.00	0.00	-1,325.10	953,533.59
64971QQY2	950,000.00	1.930	11/01/2019	0.00	946,732.00	0.00	0.00	1,643.50	948,375.50
10604	TD MM	CP	12/01/2017	156.09	27,911.83	1,143,550.25	1,151,991.79	-8,441.54	19,470.29
941640745	19,470.29	1.770	/ /	156.09	27,911.83	1,143,550.25	1,151,991.79	-8,441.54	19,470.29
10677	ANAHEI	CP	01/25/2018	2,590.00	700,256.56	0.00	700,000.00	-700,256.56	0.00
032564AN6	0.00	0.000	02/01/2019	7,770.00	699,608.00	0.00	700,000.00	-699,608.00	0.00

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Inv #	Cusip	Issuer	Fund	YTM	Purch Date	Mat Date	Interest Received	Interest Accrued	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
	10679	DALLAS	CP		01/22/2018		6,125.00		1,249,088.67	0.00	0.00	273.40	1,249,362.07
	2354167B4			2.049	10/01/2019		0.00		1,239,825.00	0.00	0.00	4,562.50	1,244,387.50
	10680	DENVER	CP		01/31/2018		8,269.20		1,441,974.28	0.00	0.00	-493.57	1,441,480.71
	249174WV1			2.158	12/01/2019		16,538.40		1,433,059.20	0.00	0.00	3,124.80	1,436,184.00
	10682	FHLBDE	CP		01/18/2018		1,406.25		496,343.69	0.00	0.00	1,061.51	497,405.20
	3130A8NR0			1.995	10/11/2019		0.00		492,960.00	0.00	0.00	2,635.00	495,595.00
	10683	FHLBDE	CP		01/18/2018		3,906.25		1,241,046.48	0.00	0.00	2,166.17	1,243,212.65
	313381C94			1.960	12/13/2019		7,812.50		1,230,712.50	0.00	0.00	6,550.00	1,237,262.50
	10684	FFCB	CP		01/12/2018		1,300.00		397,631.41	0.00	0.00	602.18	398,233.59
	3133EGBK0			1.919	11/25/2019		0.00		394,296.00	0.00	0.00	2,232.00	396,528.00
	10685	JEFFLA	CP		01/08/2018		12,180.00		870,315.16	0.00	0.00	-7,578.79	862,736.37
	474176JF2			2.100	12/01/2019		24,360.00		863,452.80	0.00	0.00	-4,863.60	858,589.20
	10686	FFCB	CP		01/18/2018		825.00		273,259.35	0.00	0.00	557.50	273,816.85
	3133EGTT2			2.033	09/12/2019		0.00		271,859.50	0.00	0.00	1,320.00	273,179.50
	10687	WVIDFR	CP		01/08/2018		853.88		225,107.68	0.00	225,000.00	-225,107.68	0.00
	956454AWZ			0.000	02/01/2019		2,561.63		224,930.25	0.00	225,000.00	-224,930.25	0.00
	10688	FFCB	CP		01/12/2018		1,360.94		333,844.65	0.00	0.00	265.26	334,109.91
	3133EHEJ8			1.953	01/03/2020		2,721.88		330,849.35	0.00	0.00	1,668.30	332,517.65
	10689	NYCGEN	CP		01/12/2018		5,000.00		999,860.17	0.00	0.00	38.14	999,898.31
	64971WAB6			2.016	11/01/2019		0.00		992,120.00	0.00	0.00	2,930.00	995,050.00
	10690	FHLBDE	CP		01/18/2018		8,250.00		817,250.48	0.00	0.00	-4,173.50	813,076.98
	3133XVRK9			1.988	12/13/2019		16,500.00		811,128.00	0.00	0.00	-1,856.00	809,272.00
	10691	IOWAFA	CP		01/16/2018		2,143.75		252,344.86	0.00	0.00	-879.32	251,465.54
	46246KH88			2.000	08/01/2019		4,287.50		250,880.00	0.00	0.00	-210.00	250,670.00

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Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Ending Book Value	Beginning Market Value	Ending Market Value	Purchases/ Additions	Redemptions	Change in Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Market Value	Market Value	Market Value	Market Value	Market Value	Market Value	Market Value
10692	FHLMG	CP	01/12/2018	3,875.00	995,907.30	996,861.56	995,907.30	996,861.56	0.00	0.00	954.26
3134GBXG2	1,000,000.00	1.942	12/27/2019	7,750.00	986,920.00	991,660.00	986,920.00	991,660.00	0.00	0.00	4,740.00
10694	HRSCTY	CP	01/22/2018	8,550.00	868,700.74	864,590.52	868,700.74	864,590.52	0.00	0.00	-4,110.22
414005RM2	855,000.00	2.034	10/01/2019	0.00	863,746.65	861,822.90	863,746.65	861,822.90	0.00	0.00	-1,923.75
10697	FREDMC	CP	01/18/2018	1,312.50	348,181.84	348,584.88	348,181.84	348,584.88	0.00	0.00	403.04
3137EAEES	350,000.00	1.975	01/17/2020	2,625.00	345,149.00	346,818.50	345,149.00	346,818.50	0.00	0.00	1,669.50
10698	FLSGEN	CP	12/26/2017	5,407.50	1,000,938.26	1,000,536.15	1,000,938.26	1,000,536.15	0.00	0.00	-402.11
341271AA2	1,000,000.00	2.000	07/01/2019	10,815.00	996,580.00	998,390.00	996,580.00	998,390.00	0.00	0.00	1,810.00
10699	FLSGEN	CP	01/31/2018	2,163.00	399,944.41	399,968.24	399,944.41	399,968.24	0.00	0.00	23.83
341271AA2	400,000.00	2.191	07/01/2019	4,326.00	398,632.00	399,356.00	398,632.00	399,356.00	0.00	0.00	724.00
10700	FHLBDE	CP	01/18/2018	7,421.87	1,255,157.09	1,253,909.41	1,255,157.09	1,253,909.41	0.00	0.00	-1,247.68
3130A0JR2	1,250,000.00	1.966	12/13/2019	14,843.75	1,244,375.00	1,248,412.50	1,244,375.00	1,248,412.50	0.00	0.00	4,037.50
10701	FHLBDE	CP	01/12/2018	7,421.87	1,255,991.84	1,254,542.20	1,255,991.84	1,254,542.20	0.00	0.00	-1,449.64
3130A0JR2	1,250,000.00	1.901	12/13/2019	14,843.75	1,244,375.00	1,248,412.50	1,244,375.00	1,248,412.50	0.00	0.00	4,037.50
10702	FREDMC	CP	01/19/2018	3,375.00	895,299.36	896,341.37	895,299.36	896,341.37	0.00	0.00	1,042.01
3137EAEES	900,000.00	1.975	01/17/2020	6,750.00	887,526.00	891,819.00	887,526.00	891,819.00	0.00	0.00	4,293.00
10751	FREDMC	CP	02/01/2018	4,687.50	1,242,001.48	1,243,774.55	1,242,001.48	1,243,774.55	0.00	0.00	1,773.07
3137EAEES	1,250,000.00	2.082	01/11/2020	9,375.00	1,232,675.00	1,238,637.50	1,232,675.00	1,238,637.50	0.00	0.00	5,962.50
10752	FREDMC	CP	02/01/2018	2,062.50	546,726.97	547,452.52	546,726.97	547,452.52	0.00	0.00	725.55
3137EAEES	550,000.00	2.043	01/17/2020	4,125.00	542,377.00	545,000.50	542,377.00	545,000.50	0.00	0.00	2,623.50
10753	BTLRKS	CP	02/15/2018	6,718.75	1,250,511.95	1,250,358.36	1,250,511.95	1,250,358.36	0.00	0.00	-153.59
12343AAF5	1,250,000.00	2.101	10/01/2019	0.00	1,243,562.50	1,246,512.50	1,243,562.50	1,246,512.50	0.00	0.00	2,950.00
10754	DEWITT	CP	02/14/2018	7,031.25	1,251,217.16	1,250,912.87	1,251,217.16	1,250,912.87	0.00	0.00	-304.29
24201SHMO	1,250,000.00	2.148	12/01/2019	22,421.88	1,242,800.00	1,246,075.00	1,242,800.00	1,246,075.00	0.00	0.00	3,275.00

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Inv #	Cusip	Issuer	Fund	YTM	Purch Date	Mat Date	Interest Received	Interest Accrued	Beginning Book Value	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value	Ending Market Value
10755	504568FS8	LASALL	CP	2.166	02/15/2018	12/01/2019	7,500.00	23,833.33	763,388.54	755,130.00	0.00	0.00	-3,347.13	760,041.41	754,732.50
10800		TX TRM	CP	0.000	03/23/2018	12/17/2018	54,575.34	917,547.95	50,000,000.00	50,000,000.00	0.00	50,000,000.00	-50,000,000.00	0.00	0.00
109605		0.00	0.000		12/17/2018				50,000,000.00	50,000,000.00	0.00	50,000,000.00	-50,000,000.00	0.00	0.00
10803		TXDALY	CP	0.000	03/22/2018	/ /	0.00	0.00	0.00	0.00	50,917,547.95	50,917,547.95	0.00	0.00	0.00
1096-05		0.00	0.000		/ /				0.00	0.00	50,917,547.95	50,917,547.95	0.00	0.00	0.00
10847		MORSTA	CP	2.703	05/11/2018	05/11/2020	725.67	0.00	109,018.02	108,666.46	0.00	0.00	-3.07	109,014.95	109,166.39
61760AKY4		109,000.00	2.409		01/24/2018		3,776.25	7,552.50	502,982.01	496,805.00	0.00	0.00	-745.50	502,236.51	498,255.00
10848		RSMITL	CP	2.409	12/01/2019		650.96	665.43	96,019.10	95,761.92	0.00	0.00	-3.22	96,015.88	96,222.72
777543UT4		500,000.00	2.751		06/19/2018	05/18/2020	1,389.75	0.00	253,659.33	253,051.80	0.00	0.00	350.75	254,010.08	253,503.15
10849		ENRBK	CP	2.750	07/12/2018	11/15/2019	1,674.87	1,712.09	247,020.18	246,115.74	0.00	0.00	1,435.07	247,017.10	247,550.81
29278TBR0		96,000.00	2.853		07/13/2018	07/13/2020	815.18	1,666.59	116,021.27	115,502.36	0.00	0.00	-3.08	116,018.19	116,225.04
10853		BEAV	CP	2.753	08/14/2018	08/17/2018	1,240.89	2,536.93	183,021.37	182,202.12	0.00	0.00	-3.07	183,018.30	183,387.96
074851QK5		255,000.00	2.853		08/14/2018	08/17/2020	3,125.00	0.00	1,233,917.25	1,232,825.00	0.00	0.00	4,906.60	1,238,823.85	1,239,425.00
10854		BK HP	CP	2.850	09/26/2019		1,068.70	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
062683BD8		247,000.00	2.850		11/01/2018	07/26/2019	0.00	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
10855		BEAV	CP	2.750	07/12/2018	11/15/2019	1,389.75	0.00	253,659.33	253,051.80	0.00	0.00	350.75	254,010.08	253,503.15
074851QK5		255,000.00	2.750		07/12/2018	11/15/2019	1,389.75	0.00	253,659.33	253,051.80	0.00	0.00	350.75	254,010.08	253,503.15
10854		BK HP	CP	2.750	07/13/2018	11/15/2019	1,674.87	1,712.09	247,020.18	246,115.74	0.00	0.00	1,435.07	247,017.10	247,550.81
062683BD8		247,000.00	2.753		07/13/2018	07/13/2020	1,712.09	1,666.59	116,021.27	115,502.36	0.00	0.00	-3.08	116,018.19	116,225.04
10859		JPM	CP	2.853	08/14/2018	08/17/2018	1,240.89	2,536.93	183,021.37	182,202.12	0.00	0.00	-3.07	183,018.30	183,387.96
48128FNS7		116,000.00	2.753		08/14/2018	08/17/2020	3,125.00	0.00	1,233,917.25	1,232,825.00	0.00	0.00	4,906.60	1,238,823.85	1,239,425.00
10863		IBERIA	CP	2.753	09/27/2018		1,068.70	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
45083AJX1		183,000.00	2.850		11/01/2018	07/26/2019	0.00	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
10875		FHLBDE	CP	2.602	09/26/2019		1,068.70	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
3130A9EP2		1,250,000.00	2.850		11/01/2018	07/26/2019	0.00	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
10880		TX TRM	CP	2.850	09/26/2019		1,068.70	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55
1096-05B		152,075.55	2.850		11/01/2018	07/26/2019	0.00	0.00	152,075.55	152,075.55	0.00	0.00	0.00	152,075.55	152,075.55

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Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Ending Market Value	Beginning Market Value	Ending Market Value	Change in Value	Redemptions	Purchases/ Additions	Change in Value	Ending Book Value	Ending Market Value
10881	TX TRM	CP	12/17/2018	139,360.63	0.00	25,458,773.98	25,458,773.98	25,458,773.98	0.00	0.00	25,458,773.98	25,458,773.98	25,458,773.98	25,458,773.98
TXTRM03/19	25,458,773.98	2.700	03/18/2019	0.00	0.00	25,458,773.98	25,458,773.98	25,458,773.98	0.00	0.00	25,458,773.98	25,458,773.98	25,458,773.98	25,458,773.98
10882	TX TRM	CP	12/17/2018	145,554.44	0.00	25,458,773.97	25,458,773.97	25,458,773.97	0.00	0.00	25,458,773.97	25,458,773.97	25,458,773.97	25,458,773.97
TXTRM06/19	25,458,773.97	2.820	06/17/2019	0.00	0.00	25,458,773.97	25,458,773.97	25,458,773.97	0.00	0.00	25,458,773.97	25,458,773.97	25,458,773.97	25,458,773.97
Sub Totals For: Fund: Capital Projects														
				983,460.64	186,336,540.51	118,621,034.52	134,312,894.24	170,633,233.86	-15,703,306.65	134,312,894.24	118,621,034.52	-15,703,306.65	170,633,233.86	170,633,233.86
				1,640,797.26	186,164,924.06	118,621,034.52	134,312,894.24	170,633,233.86	-15,625,034.55	134,312,894.24	118,621,034.52	-15,625,034.55	170,633,233.86	170,633,233.86
Fund: Debt Service														
10003	LNST C	DS	02/01/2017	55,948.41	180,448.72	20,545,113.84	18,676,713.95	2,048,848.61	1,868,399.89	18,676,713.95	20,545,113.84	1,868,399.89	2,048,848.61	2,048,848.61
555002	2,048,848.61	2.620	/ /	55,948.41	180,448.72	20,545,113.84	18,676,713.95	2,048,848.61	1,868,399.89	18,676,713.95	20,545,113.84	1,868,399.89	2,048,848.61	2,048,848.61
10004	LNST G	DS	02/01/2017	23,440.99	3,645,387.14	28,714,629.19	32,195,763.33	164,253.00	-3,481,134.14	32,195,763.33	28,714,629.19	-3,481,134.14	164,253.00	164,253.00
555003	164,253.00	2.390	/ /	23,440.99	3,645,387.14	28,714,629.19	32,195,763.33	164,253.00	-3,481,134.14	32,195,763.33	28,714,629.19	-3,481,134.14	164,253.00	164,253.00
10085	STSIDE	DS	02/01/2017	7,060.44	360,843.53	33,392,081.44	33,652,061.10	100,863.87	-259,979.66	33,652,061.10	33,392,081.44	-259,979.66	100,863.87	100,863.87
1445871	100,863.87	2.320	/ /	7,060.44	360,843.53	33,392,081.44	33,652,061.10	100,863.87	-259,979.66	33,652,061.10	33,392,081.44	-259,979.66	100,863.87	100,863.87
10079	TD MM	DS	02/01/2017	624.02	52,484.74	1,448,901.08	1,485,864.81	15,521.01	-36,963.73	1,485,864.81	1,448,901.08	-36,963.73	15,521.01	15,521.01
939118924	15,521.01	1.770	/ /	624.02	52,484.74	1,448,901.08	1,485,864.81	15,521.01	-36,963.73	1,485,864.81	1,448,901.08	-36,963.73	15,521.01	15,521.01
10575	NYSENV	DS	06/26/2017	310.88	75,093.44	0.00	0.00	75,050.09	-43.35	0.00	0.00	-43.35	75,050.09	75,050.09
64986DEB7	75,000.00	1.439	06/15/2019	621.75	74,589.00	0.00	0.00	74,801.25	212.25	0.00	0.00	212.25	74,801.25	74,801.25
10581	U CAL	DS	08/18/2017	673.50	150,307.36	0.00	0.00	150,175.63	-131.73	0.00	0.00	-131.73	150,175.63	150,175.63
91412GSB2	150,000.00	1.447	07/01/2019	1,347.00	149,157.00	0.00	0.00	149,610.00	453.00	0.00	0.00	453.00	149,610.00	149,610.00
10582	CHADEV	DS	09/12/2017	400.00	100,125.89	0.00	0.00	100,125.89	-100,125.89	100,000.00	0.00	-100,125.89	0.00	0.00
16166NDL6	0.00	0.000	02/01/2019	1,200.00	99,920.00	0.00	0.00	99,920.00	-99,920.00	100,000.00	0.00	-99,920.00	0.00	0.00
10583	WAS ST	DS	10/20/2017	1,267.03	106,966.29	0.00	0.00	106,131.55	-834.74	0.00	0.00	-834.74	106,131.55	106,131.55
93730PAG1	105,000.00	1.668	07/01/2019	2,562.53	106,286.25	0.00	0.00	105,763.35	-522.90	0.00	0.00	-522.90	105,763.35	105,763.35
10596	PAS	DS	12/13/2017	277.78	1,000,041.15	0.00	0.00	1,000,041.15	-1,000,041.15	1,000,000.00	0.00	-1,000,041.15	0.00	0.00
702725ZS4	0.00	0.000	12/06/2018	19,611.11	999,960.00	0.00	0.00	999,960.00	-999,960.00	1,000,000.00	0.00	-999,960.00	0.00	0.00

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Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
10598	IND CA	DS	12/18/2017	697.25	300,183.70	0.00	300,000.00	-300,183.70	0.00
45656TAS7	0.00	0.000	01/01/2019	4,183.50	299,979.00	0.00	300,000.00	-299,979.00	0.00
10725	ALLY	DS	02/08/2018	1,375.89	248,014.89	0.00	0.00	-3.07	248,011.82
02007GAW3	248,000.00	2.250	02/10/2020	2,812.93	246,313.60	0.00	0.00	1,116.00	247,429.60
10749	FREDMC	DS	02/02/2018	63.75	16,895.85	0.00	0.00	23.09	16,918.94
3137EAEES	17,000.00	2.134	01/17/2020	127.50	16,764.38	0.00	0.00	81.09	16,845.47
10780	FFCB	DS	03/02/2018	1,508.75	420,778.81	0.00	0.00	906.70	421,685.51
3133ECE59	425,000.00	2.300	01/30/2020	3,017.50	418,365.75	0.00	0.00	2,388.50	420,754.25
10781	ALBREC	DS	03/05/2018	375.00	50,196.10	0.00	0.00	-84.04	50,112.06
01354MFW6	50,000.00	2.350	07/01/2019	750.00	50,023.00	0.00	0.00	6.00	50,029.00
10782	FHLBDE	DS	03/05/2018	1,703.75	465,194.60	0.00	0.00	971.88	466,166.48
3130A7CK9	470,000.00	2.303	02/26/2020	3,407.50	462,254.40	0.00	0.00	2,697.80	464,952.20
10783	FSTFBF	DS	03/22/2018	1,467.62	248,016.33	0.00	0.00	-3.08	248,013.25
32021SEU6	248,000.00	2.400	03/23/2020	0.00	246,504.56	0.00	0.00	1,163.12	247,667.68
10786	WBBNK	DS	03/29/2018	1,498.20	248,016.56	0.00	0.00	-3.07	248,013.49
947547JX4	248,000.00	2.360	03/30/2020	1,514.84	246,621.12	0.00	0.00	1,160.64	247,781.76
10787	PNINCL	DS	03/29/2018	1,467.63	248,016.53	0.00	0.00	-3.09	248,013.44
72345SGJ4	248,000.00	2.403	03/21/2020	1,483.93	246,482.24	0.00	0.00	1,178.00	247,660.24
10788	TPKKS	DS	03/05/2018	312.50	50,063.74	0.00	0.00	-22.58	50,041.16
890568E53	50,000.00	2.350	08/15/2019	625.00	49,860.00	0.00	0.00	78.00	49,938.00
10789	JPM	DS	12/13/2017	416.71	129,513.83	0.00	0.00	169.59	129,683.42
48126XAN5	130,000.00	1.847	08/16/2019	425.97	128,690.90	0.00	0.00	557.70	129,248.60
10796	SYNCBK	DS	04/06/2018	1,467.62	248,016.83	0.00	0.00	-3.08	248,013.75
87165EQM2	248,000.00	2.400	04/06/2020	0.00	246,420.24	0.00	0.00	1,215.20	247,635.44

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		Par Value	YTM	Mat Date	Interest Received							
10822	89677DEX0	TRICAP	DS	04/12/2018	1,437.04	247,595.32	247,595.32	0.00	0.00	75.10	247,670.42	247,670.42
		248,000.00	2.483	03/30/2020	0.00	246,301.20	246,301.20	0.00	0.00	1,217.68	247,518.88	247,518.88
10842	08883ABN1	BDFSFB	DS	04/13/2018	1,224.99	207,017.07	207,017.07	0.00	0.00	-3.08	207,013.99	207,013.99
		207,000.00	2.403	04/13/2020	1,252.21	205,642.08	205,642.08	0.00	0.00	1,041.21	206,683.29	206,683.29
10844	84518ZBK9	SWNBK	DS	04/17/2018	1,467.61	248,017.20	248,017.20	0.00	0.00	-3.08	248,014.12	248,014.12
		248,000.00	2.403	04/17/2020	1,500.23	246,345.84	246,345.84	0.00	0.00	1,264.80	247,610.64	247,610.64
10845	72360ZBM9	PBMPM	DS	04/20/2018	1,467.61	248,017.31	248,017.31	0.00	0.00	-3.08	248,014.23	248,014.23
		248,000.00	2.403	04/20/2020	1,500.23	246,328.48	246,328.48	0.00	0.00	1,277.20	247,605.68	247,605.68
10867	00832KAE9	AFNCU	DS	08/17/2018	166.44	25,017.72	25,017.72	0.00	0.00	-6.18	25,011.54	25,011.54
		25,000.00	2.700	08/16/2019	0.00	25,029.50	25,029.50	0.00	0.00	7.25	25,036.75	25,036.75
10873	1096-06	TX TRM	DS	08/20/2018	21,713.42	4,500,000.00	4,500,000.00	0.00	4,500,000.00	-4,500,000.00	0.00	0.00
		0.00	0.000	02/13/2019	51,936.16	4,500,000.00	4,500,000.00	0.00	4,500,000.00	-4,500,000.00	0.00	0.00
10874	1096-06	TXDAILY	DS	08/08/2018	4,804.92	50,111.59	50,111.59	36,456,741.08	36,421,705.13	35,035.95	85,147.54	85,147.54
		85,147.54	2.400	/ /	4,804.92	50,111.59	50,111.59	36,456,741.08	36,421,705.13	35,035.95	85,147.54	85,147.54
10887	TXCDPROG1	PBCA	DS	02/13/2019	298.26	0.00	0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
		243,000.00	2.800	02/13/2020	0.00	0.00	0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
10888	TXCDPROG2	CCBMD	DS	02/13/2019	307.64	0.00	0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
		242,000.00	2.900	02/13/2020	0.00	0.00	0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
10889	TXCDPROG3	LCBTN	DS	02/13/2019	307.64	0.00	0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
		242,000.00	2.900	02/13/2020	0.00	0.00	0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
10890	TXCDPROG4	PSBPA	DS	02/13/2019	298.26	0.00	0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
		243,000.00	2.800	02/13/2020	0.00	0.00	0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
10891	TXCDPROG5	PWB	DS	02/13/2019	318.25	0.00	0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
		242,000.00	3.000	02/13/2020	0.00	0.00	0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00

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	Par Value	YTM	Mat Date				Market Value					
10892		CSBIA	DS	02/13/2019	296.13		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
	TXCDPROG6	243,000.00	2.780	02/13/2020	0.00		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
10893		ESBNE	DS	02/13/2019	307.64		0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
	TXCDPROG7	242,000.00	2.900	02/13/2020	0.00		0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
10894		SBVA	DS	02/13/2019	318.25		0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
	TXCDPROG8	242,000.00	3.000	02/13/2020	0.00		0.00	242,000.00	0.00	242,000.00	242,000.00	242,000.00
10895		BLUNY	DS	02/13/2019	298.26		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
	TXCDPROG9	243,000.00	2.800	02/13/2020	0.00		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
10896		CBAR	DS	02/13/2019	298.26		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
	TXCDPROG10	243,000.00	2.800	02/13/2020	0.00		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
10897		BOAR	DS	02/13/2019	298.36		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
	TXCDPROG11	243,000.00	2.801	02/13/2020	0.00		0.00	243,000.00	0.00	243,000.00	243,000.00	243,000.00
10898		TX TRM	DS	02/13/2019	9,762.19		0.00	8,500,000.00	0.00	8,500,000.00	8,500,000.00	8,500,000.00
	TXTERM08/19	8,500,000.00	2.620	08/12/2019	0.00		0.00	8,500,000.00	0.00	8,500,000.00	8,500,000.00	8,500,000.00
10899		TX TRM	DS	02/13/2019	1,242.74		0.00	1,050,000.00	0.00	1,050,000.00	1,050,000.00	1,050,000.00
	TXTERM11/19	1,050,000.00	2.700	11/08/2019	0.00		0.00	1,050,000.00	0.00	1,050,000.00	1,050,000.00	1,050,000.00
				Sub Totals For: Fund: Debt Service								
					148,991.63		13,870,382.24	132,775,466.63	128,332,108.32	4,444,006.68	18,314,388.92	18,314,388.92
					191,758.67		13,847,114.26	132,775,466.63	128,332,108.32	4,460,091.85	18,307,206.11	18,307,206.11
Fund: Food Services												
10005		LNST C	FS	02/01/2017	19,240.37		1,884,270.81	2,859,529.71	1,750,000.00	1,109,529.71	2,993,800.52	2,993,800.52
	555004	2,993,800.52	2.620	/ /	19,240.37		1,884,270.81	2,859,529.71	1,750,000.00	1,109,529.71	2,993,800.52	2,993,800.52
10006		LNST G	FS	02/01/2017	2,564.37		2,006,117.49	1,500,778.30	3,498,676.18	-1,997,897.88	8,219.61	8,219.61
	555005	8,219.61	2.390	/ /	2,564.37		2,006,117.49	1,500,778.30	3,498,676.18	-1,997,897.88	8,219.61	8,219.61
10062		STSIDE	FS	02/01/2017	158.87		42,571.27	4,255,064.08	4,197,579.89	57,484.19	100,055.46	100,055.46
	1294288	100,055.46	0.710	/ /	158.87		42,571.27	4,255,064.08	4,197,579.89	57,484.19	100,055.46	100,055.46

Inv #	Issued	Fund	Purch Date	Interest Accrual	Beginning Book Value	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value	Ending Market Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Book Value	Market Value				Book Value	Market Value
10063	STSIDE	FS	02/01/2017	3,370.22	89,360.73	89,360.73	1,503,370.22	706,738.99	796,631.23	885,991.96	885,991.96
1520490	885,991.96	2.320	/ /	3,370.22	89,360.73	89,360.73	1,503,370.22	706,738.99	796,631.23	885,991.96	885,991.96
10072	STSIDE	FS	02/01/2017	217.13	129.01	129.01	1,078,111.63	1,047,799.10	30,312.53	30,441.54	30,441.54
1295381	30,441.54	0.710	/ /	217.13	129.01	129.01	1,078,111.63	1,047,799.10	30,312.53	30,441.54	30,441.54
10591	LNSTAR	FS	12/01/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
555009	0.00	0.000	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sub Totals For: Fund: Food Services											
					25,550.96	4,022,449.31	11,196,853.94	11,200,794.16	-3,940.22	4,018,509.09	4,018,509.09
					25,550.96	4,022,449.31	11,196,853.94	11,200,794.16	-3,940.22	4,018,509.09	4,018,509.09
Fund: General Operating											
10001	TX TRM	GEN OP	02/01/2017	147.93	25,283.68	25,283.68	147.93	0.00	147.93	25,431.61	25,431.61
109600	25,431.61	2.400	/ /	147.93	25,283.68	25,283.68	147.93	0.00	147.93	25,431.61	25,431.61
10007	LNST C	GEN OP	02/01/2017	214,934.08	9,315,456.96	9,315,456.96	69,400,197.16	13,000,000.00	56,400,197.16	65,715,654.12	65,715,654.12
555006	65,715,654.12	2.620	/ /	214,934.08	9,315,456.96	9,315,456.96	69,400,197.16	13,000,000.00	56,400,197.16	65,715,654.12	65,715,654.12
10008	LNST G	GEN OP	02/01/2017	56,308.14	5,015,128.13	5,015,128.13	90,873,545.21	95,382,215.27	-4,508,670.06	506,458.07	506,458.07
555007	506,458.07	2.390	/ /	56,308.14	5,015,128.13	5,015,128.13	90,873,545.21	95,382,215.27	-4,508,670.06	506,458.07	506,458.07
10009	TX PL	GEN OP	02/01/2017	51.78	8,894.07	8,894.07	51.78	0.00	51.78	8,945.85	8,945.85
555008	8,945.85	2.397	/ /	51.78	8,894.07	8,894.07	51.78	0.00	51.78	8,945.85	8,945.85
10060	STSIDE	GEN OP	02/01/2017	5,322.72	2,580,472.12	2,580,472.12	27,616,923.93	28,531,804.51	-914,880.58	1,665,591.54	1,665,591.54
1296582	1,665,591.54	0.710	/ /	5,322.72	2,580,472.12	2,580,472.12	27,616,923.93	28,531,804.51	-914,880.58	1,665,591.54	1,665,591.54
10064	STSIDE	GEN OP	02/01/2017	8,146.96	1,570,439.52	1,570,439.52	4,293,153.96	1,750,007.00	2,543,146.96	4,113,586.48	4,113,586.48
1445863	4,113,586.48	2.320	/ /	8,146.96	1,570,439.52	1,570,439.52	4,293,153.96	1,750,007.00	2,543,146.96	4,113,586.48	4,113,586.48
10077	TD MM	GEN OP	02/01/2017	903.18	281,662.22	281,662.22	1,799,906.49	2,044,138.52	-244,232.03	37,430.19	37,430.19
939082452	37,430.19	1.780	/ /	903.18	281,662.22	281,662.22	1,799,906.49	2,044,138.52	-244,232.03	37,430.19	37,430.19
10576	NYSENV	GEN OP	06/26/2017	3,067.30	740,861.32	740,861.32	0.00	0.00	-399.58	740,461.74	740,461.74
64986DEB7	740,000.00	1.439	06/15/2019	6,134.60	735,944.80	735,944.80	0.00	0.00	2,094.20	738,039.00	738,039.00

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In# #	Cusip	Issuer	Fund	YTM	Purch Date	Interest Received	Beginning Book Value	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value	Ending Market Value
	10577	TXSHGR	GEN OP		06/28/2017	464.60	115,091.30	115,091.30	0.00	0.00	-50.10	115,041.20	115,041.20
	88213AJU0			1.450	05/15/2019	0.00	114,490.55	114,490.55	0.00	0.00	282.90	114,773.45	114,773.45
	10584	HOLYOK	GEN OP		10/05/2017	410.22	55,535.13	55,535.13	0.00	0.00	-175.77	55,359.36	55,359.36
	436705CM7			1.701	09/01/2019	0.00	54,994.50	54,994.50	0.00	0.00	38.50	55,033.00	55,033.00
	10585	SAN LO	GEN OP		10/12/2017	370.84	99,922.23	99,922.23	0.00	0.00	33.02	99,955.25	99,955.25
	79854WBK5			1.646	07/01/2019	750.00	99,136.00	99,136.00	0.00	0.00	406.00	99,542.00	99,542.00
	10586	COF	GEN OP		12/06/2017	1,171.23	250,012.67	250,012.67	0.00	0.00	-3.08	250,009.59	250,009.59
	14042RKM2			1.900	12/06/2019	2,381.51	247,847.50	247,847.50	0.00	0.00	1,165.00	249,012.50	249,012.50
	10587	FSB	GEN OP		12/15/2017	1,171.23	250,011.88	250,011.88	0.00	0.00	-3.36	250,008.52	250,008.52
	33646CJE5			1.900	10/15/2019	2,381.51	248,390.00	248,390.00	0.00	0.00	855.00	249,245.00	249,245.00
	10588	DISC	GEN OP		12/07/2017	1,325.34	250,767.87	250,767.87	0.00	0.00	-238.31	250,529.56	250,529.56
	2546716Q8			1.762	09/17/2019	0.00	249,157.50	249,157.50	0.00	0.00	550.00	249,707.50	249,707.50
	10589	GREER	GEN OP		12/14/2017	957.25	175,332.63	175,332.63	0.00	0.00	-83.16	175,249.47	175,249.47
	397508AB8			2.000	12/01/2019	1,914.50	173,414.50	173,414.50	0.00	0.00	600.25	174,014.75	174,014.75
	10590	MORSTA	GEN OP		12/11/2017	1,202.06	250,012.81	250,012.81	0.00	0.00	-3.09	250,009.72	250,009.72
	61747MC90			1.949	12/09/2019	2,444.18	247,947.50	247,947.50	0.00	0.00	1,145.00	249,092.50	249,092.50
	10592	BMW BA	GEN OP		12/13/2017	1,109.59	249,880.32	249,880.32	0.00	0.00	29.67	249,909.99	249,909.99
	05580ALK8			1.854	11/29/2019	0.00	247,657.50	247,657.50	0.00	0.00	1,215.00	248,872.50	248,872.50
	10594	IND CA	GEN OP		12/18/2017	232.42	100,062.57	100,062.57	0.00	100,000.00	-100,062.57	0.00	0.00
	45656TAS7			0.000	01/01/2019	1,394.50	99,993.00	99,993.00	0.00	100,000.00	-99,993.00	0.00	0.00
	10597	WFM	GEN OP		12/14/2017	203.84	99,976.96	99,976.96	0.00	100,000.00	-99,976.96	0.00	0.00
	981571CU4			0.000	01/18/2019	254.80	99,921.00	99,921.00	0.00	100,000.00	-99,921.00	0.00	0.00
	10703	JFBKT	GEN OP		04/11/2018	1,498.19	248,016.99	248,016.99	0.00	0.00	-3.09	248,013.90	248,013.90
	472376AD4			2.453	04/10/2020	0.00	246,549.20	246,549.20	0.00	0.00	1,210.24	247,759.44	247,759.44

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10704	17312QJ34	CTIBNK	GEN OP	2.550	04/11/2018	1,559.34	0.00	248,017.02	246,871.60	0.00	0.00	-3.07	248,013.95	248,027.28
10705	38148PYK7	GS	GEN OP	2.350	02/28/2018	1,437.04	2,937.95	248,015.55	246,489.68	0.00	0.00	-3.08	248,012.47	247,595.76
10707	20143PDN7	COM BK	GEN OP	2.300	02/28/2018	1,406.47	1,437.72	248,015.55	246,345.84	0.00	0.00	-3.08	248,012.47	247,474.24
10708	29367SH56	ENT BK	GEN OP	2.299	02/28/2018	1,406.47	1,437.72	248,015.55	246,345.84	0.00	0.00	-3.08	248,012.47	247,474.24
10709	53080AFO	LIB BK	GEN OP	2.250	02/28/2018	1,375.89	1,406.47	248,015.55	246,194.56	0.00	0.00	-3.08	248,012.47	247,352.72
10711	55266CYNO	MB FIN	GEN OP	2.250	02/26/2018	1,375.90	1,406.47	248,015.48	246,206.96	0.00	0.00	-3.08	248,012.40	247,362.64
10715	857894WQ8	STEARN	GEN OP	2.200	02/09/2018	1,345.32	1,375.22	248,014.91	246,172.24	0.00	0.00	-3.08	248,011.83	247,318.00
10716	856285HM6	STATE	GEN OP	2.300	02/14/2018	1,406.46	2,875.44	248,015.07	246,432.64	0.00	0.00	-3.08	248,011.99	247,531.28
10717	63861NAR6	NATION	GEN OP	2.200	02/14/2018	1,345.32	1,375.22	248,015.07	246,142.48	0.00	0.00	-3.08	248,011.99	247,300.64
10718	59013JM48	MERRIC	GEN OP	2.250	02/06/2018	1,375.90	1,406.47	248,014.79	246,343.36	0.00	0.00	-3.08	248,011.71	247,451.92
10719	58404DRC4	MEDALL	GEN OP	2.250	02/09/2018	1,375.89	1,406.47	248,014.91	246,316.08	0.00	0.00	-3.08	248,011.83	247,434.56
10720	574066AG1	MARYLA	GEN OP	0.000	02/16/2018	911.83	1,136.05	248,015.11	248,015.11	0.00	248,000.00	-248,015.11	0.00	0.00
					02/11/2020			248,015.11	248,015.11	0.00	248,000.00	-248,015.11	0.00	0.00

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		Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
10721		HAMNI	GEN OP	02/16/2018	1,345.32	248,015.16	0.00	0.00	-3.07	248,012.09
410493CW8		248,000.00	2.200	02/18/2020	1,375.22	246,115.20	0.00	0.00	1,165.60	247,280.80
10722		GUARAN	GEN OP	02/15/2018	1,345.32	248,015.09	0.00	0.00	-3.09	248,012.00
400820CF1		248,000.00	2.200	02/14/2020	1,375.22	246,140.00	0.00	0.00	1,158.16	247,298.16
10723		EMPIRE	GEN OP	02/23/2018	1,345.32	248,015.39	0.00	0.00	-3.08	248,012.31
292079AL4		248,000.00	2.200	02/24/2020	1,375.22	246,073.04	0.00	0.00	1,178.00	247,251.04
10724		BANK U	GEN OP	02/09/2018	1,345.32	248,014.91	0.00	0.00	-3.08	248,011.83
066519EQ8		248,000.00	2.200	02/10/2020	2,750.42	246,167.28	0.00	0.00	1,148.24	247,315.52
10726		FREDMC	GEN OP	02/02/2018	993.75	263,166.43	0.00	0.00	406.46	263,572.89
3137EAEES		265,000.00	2.134	01/17/2020	1,987.50	261,327.10	0.00	0.00	1,264.05	262,591.15
10727		MD ST	GEN OP	02/22/2018	3,008.00	402,963.58	0.00	0.00	-592.72	402,370.86
57419P7A1		400,000.00	2.400	03/01/2020	0.00	398,964.00	0.00	0.00	1,940.00	400,904.00
10728		FNMA	GEN OP	02/02/2018	375.00	99,289.80	0.00	0.00	152.55	99,442.35
3136G1BMO		100,000.00	2.139	01/30/2020	750.00	98,546.00	0.00	0.00	520.00	99,066.00
10729		FHLBDE	GEN OP	02/02/2018	1,443.75	382,469.28	0.00	0.00	590.06	383,059.34
313382J95		385,000.00	2.132	12/27/2019	0.00	379,482.95	0.00	0.00	2,002.00	381,484.95
10731		SALLIE	GEN OP	02/08/2018	1,406.47	248,014.89	0.00	0.00	-3.07	248,011.82
795450K38		248,000.00	2.300	02/10/2020	2,875.44	246,459.92	0.00	0.00	1,086.24	247,546.16
10738		BTLRKS	GEN OP	02/15/2018	3,789.38	704,720.45	0.00	0.00	83.87	704,804.32
12343AAF5		705,000.00	2.201	10/01/2019	0.00	701,369.25	0.00	0.00	1,663.80	703,033.05
10743		FHLBDE	GEN OP	02/23/2018	1,413.75	385,847.70	0.00	0.00	839.79	386,687.49
3130A7CK9		390,000.00	2.339	02/26/2020	2,827.50	383,572.80	0.00	0.00	2,238.60	385,811.40
10770		STERLI	GEN OP	03/02/2018	1,375.89	248,015.63	0.00	0.00	-3.08	248,012.55
85916VCL7		248,000.00	2.250	03/02/2020	0.00	246,177.20	0.00	0.00	1,168.08	247,345.28

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10775	3133ECE59	FFCB	GEN OP	03/02/2018	3,550.00	3,550.00	990,047.17	990,047.17	0.00	0.00	2,137.84	992,185.01	992,185.01
10776	755324BF6	RDNGMS	GEN OP	03/14/2018	1,437.04	1,437.04	248,016.06	248,016.06	0.00	0.00	-3.07	248,012.99	248,012.99
10777	27002YDN3	EGLBK	GEN OP	03/16/2018	1,467.61	1,467.61	248,016.11	248,016.11	0.00	0.00	-3.08	248,013.03	248,013.03
10778	465076KB2	ISRLDS	GEN OP	03/16/2018	1,500.23	1,500.23	246,544.24	246,544.24	0.00	0.00	1,138.32	247,682.56	247,682.56
10779	3130ADPZ9	FHLBDE	GEN OP	03/20/2018	16,530.00	16,530.00	2,755,194.69	2,755,194.69	0.00	0.00	-37.36	2,755,157.33	2,755,157.33
10790	45656TBL1	IND CA	GEN OP	03/14/2018	3,165.62	3,165.62	1,250,850.61	1,250,850.61	0.00	1,250,000.00	-1,250,850.61	0.00	0.00
10791	101120DX8	BSTNBK	GEN OP	03/23/2018	1,467.61	1,467.61	248,016.35	248,016.35	0.00	0.00	-3.08	248,013.27	248,013.27
10792	29278TAR1	ENRBK	GEN OP	03/28/2018	1,467.62	1,467.62	248,016.51	248,016.51	0.00	0.00	-3.09	248,013.42	248,013.42
10793	89214PBH1	TWNBK	GEN OP	03/28/2018	1,498.19	1,498.19	248,016.51	248,016.51	0.00	0.00	-3.09	248,013.42	248,013.42
10794	949763PQ3	WLSFG	GEN OP	03/28/2018	1,559.35	1,559.35	248,016.54	248,016.54	0.00	0.00	-3.07	248,013.47	248,013.47
10795	32023HAL2	FFSVS	GEN OP	03/28/2018	1,498.19	1,498.19	248,016.51	248,016.51	0.00	0.00	-3.09	248,013.42	248,013.42
10797	186054GW6	CLVISD	GEN OP	03/29/2018	6,370.00	6,370.00	1,041,903.14	1,041,903.14	0.00	0.00	-380.63	1,041,522.51	1,041,522.51
				03/01/2020	0.00	0.00	1,035,569.60	1,035,569.60	0.00	0.00	2,964.00	1,038,533.60	1,038,533.60

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10798	38058KDY9	248,000.00	GLDCST	GEN OP	2.312	03/29/2018	03/30/2020	1,467.63	1,483.93	248,016.56	246,457.44	0.00	0.00	-3.07	248,013.49	247,652.80
10799	86063QAD7	248,000.00	STFLBK	GEN OP	2.457	03/29/2018	03/30/2020	1,559.35	1,576.67	248,016.56	246,946.00	0.00	0.00	-3.07	248,013.49	248,049.60
10816	649447RJ0	200,000.00	NYCBK	GEN OP	0.000	04/04/2018	03/27/2020	1,208.21	0.00	200,000.00	198,900.00	0.00	0.00	928.00	200,000.00	199,828.00
10820	062683ARB	248,000.00	BKHPE	GEN OP	2.300	03/09/2018	03/09/2020	1,406.47	1,437.72	248,015.87	246,276.40	0.00	0.00	-3.08	248,012.79	247,446.96
10846	90348JCT5	178,000.00	UBSBK	GEN OP	2.803	06/13/2018	06/15/2020	1,228.93	1,256.24	178,019.17	177,595.94	0.00	0.00	-3.07	178,016.10	178,519.76
10850	29278TBR0	130,000.00	ENRBK	GEN OP	2.751	06/19/2018	05/18/2020	881.51	901.10	130,019.10	129,677.60	0.00	0.00	-3.22	130,015.88	130,301.60
10851	32056GCZ1	246,000.00	FIB	GEN OP	2.803	06/29/2018	06/29/2020	1,698.42	1,717.29	246,019.70	245,380.08	0.00	0.00	-3.08	246,016.62	246,713.40
10852	066851WEZ	246,000.00	BHBT	GEN OP	2.803	06/29/2018	06/29/2020	1,698.42	1,717.29	246,019.70	245,380.08	0.00	0.00	-3.08	246,016.62	246,713.40
10856	33715LBZ2	246,000.00	FTECHF	GEN OP	2.803	08/17/2018	08/17/2020	1,698.41	1,736.16	246,021.37	245,134.08	0.00	0.00	-3.07	246,018.30	246,698.64
10857	45083AJX1	63,000.00	IBERIA	GEN OP	2.753	08/17/2018	08/17/2020	427.19	873.37	63,021.37	62,725.32	0.00	0.00	-3.07	63,018.30	63,133.56
10858	06051VB70	246,000.00	BOFA	GEN OP	2.753	08/15/2018	08/17/2020	1,668.08	3,410.30	246,021.32	244,927.44	0.00	0.00	-3.07	246,018.25	246,521.52
10866	00832KAE9	55,000.00	AFNCU	GEN OP	2.700	08/17/2018	08/16/2019	366.16	0.00	55,017.72	55,064.90	0.00	0.00	-6.18	55,011.54	55,080.85

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Inv #	Ending Book Value	Ending Market Value	Change in Value	Redemptions	Purchases/ Additions	Beginning Book Value	Beginning Market Value	Interest Received	Interest Accrued	Purch Date	Fund	YTM	Par Value	Issuer	Fund	YTM	Mat Date	Interest Received	Interest Accrued	Beginning Book Value	Beginning Market Value	Ending Book Value	Ending Market Value
10876	295,345.06	295,345.06	1,024.32	0.00	0.00	294,320.74	294,320.74	1,031.25	0.00	09/28/2018	GEN OP		FHLMG		GEN OP		09/28/2018	1,031.25	0.00	294,320.74	294,320.74	295,345.06	295,345.06
3137EAEF2	296,106.00	296,106.00	1,878.00	0.00	0.00	294,228.00	294,228.00	0.00	0.00	04/20/2020		2.785	300,000.00		GEN OP		04/20/2020	0.00	0.00	294,228.00	294,228.00	296,106.00	296,106.00
10883	1,383,288.30	1,383,288.30	1,383,288.30	0.00	1,383,519.00	0.00	0.00	5,270.83	0.00	01/11/2019	GEN OP		FFCB		GEN OP		01/11/2019	5,270.83	0.00	0.00	0.00	1,383,288.30	1,383,288.30
3133EJ2R9	1,384,071.00	1,384,071.00	1,384,071.00	0.00	1,383,519.00	0.00	0.00	0.00	0.00	12/14/2020		2.612	1,380,000.00		GEN OP		12/14/2020	0.00	0.00	0.00	0.00	1,384,071.00	1,384,071.00
10886	368,340.15	368,340.15	368,340.15	0.00	368,062.50	0.00	0.00	416.67	0.00	02/06/2019	GEN OP		FHLBDE		GEN OP		02/06/2019	416.67	0.00	0.00	0.00	368,340.15	368,340.15
3130A8DC4	368,283.75	368,283.75	368,283.75	0.00	368,062.50	0.00	0.00	0.00	0.00	12/30/2020		2.603	375,000.00		GEN OP		12/30/2020	0.00	0.00	0.00	0.00	368,283.75	368,283.75
Sub Totals For: Fund: General Operating																							
	92,387,907.38	92,387,907.38	53,331,697.64	142,406,165.30	195,735,507.96	39,056,209.74	39,056,209.74	397,983.80	0.00									397,983.80	0.00	39,056,209.74	39,056,209.74	92,387,907.38	92,387,907.38
Fund: Insurance																							
10059	153,155.14	153,155.14	-1,053,659.10	4,787,247.71	3,733,588.61	1,206,814.24	1,206,814.24	1,262.79	0.00	02/01/2017	INS		STSIDE		INS		02/01/2017	1,262.79	0.00	1,206,814.24	1,206,814.24	153,155.14	153,155.14
1295411	16,873.71	16,873.71	-298,705.89	300,000.00	1,294.11	315,579.60	315,579.60	1,294.11	0.00	02/01/2017	INS		STSIDE		INS		02/01/2017	1,294.11	0.00	315,579.60	315,579.60	16,873.71	16,873.71
1520504	100,053.88	100,053.88	-4.48	9,200,547.15	9,200,542.67	100,058.36	100,058.36	174.49	0.00	02/01/2017	INS		STSIDE		INS		02/01/2017	174.49	0.00	100,058.36	100,058.36	100,053.88	100,053.88
1294873	100,053.88	100,053.88	-4.48	9,200,547.15	9,200,542.67	100,058.36	100,058.36	174.49	0.00	/ /			100,053.88		0.710	/ /		174.49	0.00	100,058.36	100,058.36	100,053.88	100,053.88
Sub Totals For: Fund: Insurance																							
	270,082.73	270,082.73	-1,352,369.47	14,287,794.86	12,935,425.39	1,622,452.20	1,622,452.20	2,731.39	0.00									2,731.39	0.00	1,622,452.20	1,622,452.20	270,082.73	270,082.73
Fund: Trust and Agency																							
10069	1,069,023.97	1,069,023.97	6,882.50	0.00	6,882.50	1,062,141.47	1,062,141.47	5,882.50	0.00	02/01/2017	TR AG		STSIDE		TR AG		02/01/2017	5,882.50	0.00	1,062,141.47	1,062,141.47	1,069,023.97	1,069,023.97
1445898	1,069,023.97	1,069,023.97	6,882.50	0.00	6,882.50	1,062,141.47	1,062,141.47	5,882.50	0.00	/ /			1,069,023.97		2.320	/ /		5,882.50	0.00	1,062,141.47	1,062,141.47	1,069,023.97	1,069,023.97
10071	713,370.40	713,370.40	186,312.98	327,019.46	513,332.44	527,057.42	527,057.42	994.17	0.00	02/01/2017	TR AG		STSIDE		TR AG		02/01/2017	994.17	0.00	527,057.42	527,057.42	713,370.40	713,370.40
1295403	713,370.40	713,370.40	186,312.98	327,019.46	513,332.44	527,057.42	527,057.42	994.17	0.00	/ /			713,370.40		0.710	/ /		994.17	0.00	527,057.42	527,057.42	713,370.40	713,370.40
10073	105,954.47	105,954.47	4,299.31	1,071,572.59	1,075,871.90	101,655.16	101,655.16	175.07	0.00	02/01/2017	TR AG		STSIDE		TR AG		02/01/2017	175.07	0.00	101,655.16	101,655.16	105,954.47	105,954.47
1294318	105,954.47	105,954.47	4,299.31	1,071,572.59	1,075,871.90	101,655.16	101,655.16	175.07	0.00	/ /			105,954.47		0.710	/ /		175.07	0.00	101,655.16	101,655.16	105,954.47	105,954.47

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Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
Sub Totals For: Fund: Trust and Agency									
				7,051.74	1,690,854.05	1,596,086.84	1,398,592.05	197,494.79	1,888,348.84
				7,051.74	1,690,854.05	1,596,086.84	1,398,592.05	197,494.79	1,888,348.84
Fund: Workers Compensation									
10061	STSIDE	WC	02/01/2017	0.32	1,830.42	0.32	1,830.74	-1,830.42	0.00
1295438	0.00	0.000	/ /	0.32	1,830.42	0.32	1,830.74	-1,830.42	0.00
Sub Totals For: Fund: Workers Compensation									
				0.32	1,830.42	0.32	1,830.74	-1,830.42	0.00
				0.32	1,830.42	0.32	1,830.74	-1,830.42	0.00
Report Grand Totals:									
				1,618,867.20	255,792,606.55	472,913,472.32	431,985,103.96	40,919,924.78	296,712,531.33
				2,307,805.16	255,485,454.72	472,913,472.32	431,985,103.96	41,094,346.06	296,579,800.78

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