

OUTSTANDING DEBT
AS OF 8/31/2016

<u>Outstanding Debt Obligation</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>
Rivercrest ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2010	2,734,837.00	2,734,837.00	0
Rivercrest ISD (General Obligation Debt)	Yes	Mtc Tax Notes Taxable Ser 2010	2,000,000.00	2,000,000.00	0
Rivercrest ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014	3,520,000.00	3,520,000.00	0

<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
2,385,000.00	779,402.50	3,164,402.50	2/15/2032 12:00:00 AM
1,525,000.00	577,017.00	2,102,017.00	9/30/2025 12:00:00 AM
3,280,000.00	777,250.00	4,057,250.00	2/15/2029 12:00:00 AM

<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
NR	NR	A+	NR
NR	NR	NR	NR
NR	NR	A+	NR

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		7,190,000.00	2,133,669.50	9,323,669.50
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		7,190,000.00	0.00	0.00
Total GO Debt		7,190,000.00	2,133,669.50	9,323,669.50
Total GO Debt + Authorized But Unissued Deb		7,190,000.00	0.00	0.00
2017 Population	3,409	0.00	0.00	0.00
Total GO Debt per Capita		2,109.12	0.00	0.00
Total GO Debt + Authorized Debt per Capita		2,109.12	0.00	0.00
Total GO Principal & Interest per Capita		2,735.02	0.00	0.00