

OUTSTANDING DEBT  
AS OF 8/31/2017

<u>Outstanding Debt Obligation</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>
Rivercrest ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2010	2,734,837.00	2,734,837.00	0
Rivercrest ISD (General Obligation Debt)	Yes	Mtc Tax Notes Taxable Ser 2010	2,000,000.00	2,000,000.00	0
Rivercrest ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014	3,520,000.00	3,520,000.00	0

<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
2,270,000.00	696,527.50	2,966,527.50	2/15/2032 12:00:00 AM
1,412,000.00	480,942.00	1,892,942.00	9/30/2025 12:00:00 AM
3,065,000.00	678,100.00	3,743,100.00	2/15/2029 12:00:00 AM

<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
NR	NR	A+	NR
NR	NR	NR	NR
NR	NR	A+	NR

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		6,747,000.00	1,855,569.50	8,602,569.50
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		6,747,000.00	0.00	0.00
Total GO Debt		6,747,000.00	1,855,569.50	8,602,569.50
Total GO Debt + Authorized But Unissued Deb		6,747,000.00	0.00	0.00
2017 Population	3,409	0.00	0.00	0.00
Total GO Debt per Capita		1,979.17	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,979.17	0.00	0.00
Total GO Principal & Interest per Capita		2,523.49	0.00	0.00