

NOTICE OF EXECUTION OF AMENDMENT OF LEASE

Pursuant to action previously taken by the Board of School Trustees (the "Board") of Wes-Del Community Schools (the "School Corporation"), an Amendment to Lease (the "Amendment") between the School Corporation and Harrison-Washington School Building Corporation (the "Building Corporation") was executed and entered into on February 23, 2023. The Amendment covers the site of the proposed renovation of the high school/middle school building in Gaston, Indiana.

Such Amendment calls for a term of 20 years and a maximum lease rental of \$572,000 payable on June 30 and December 31 of each year during the term of the Lease, commencing with the completion of the facilities or June 30, 2024, whichever is later. The Lease payments will be used to pay the debt service on the Harrison-Washington School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2023 issued in the principal amount of approximately \$4,755,000. A copy of the Amendment is on file in the Administration Building of the School Corporation, 10290 North County Road 600 West, Gaston, Indiana, and is available for inspection during normal business hours.

Dated this 24th day of February, 2023.

/s/ Board of School Trustees
Wes-Del Community Schools