

**APPENDIX I**  
**Approved 403(b) Investment Option Providers**  
**Effective Date 08/08/2017**  
**COLLEGE PLACE SCHOOL DISTRICT**

<u>Provider Name</u>	<u>Provider Contact</u>	<u>Provider Telephone</u>
AMERICAN FIDELITY ASSURANCE	ANNUITIES	(800) 662-1113
ASPIRE FINANCIAL SERVICES	CLIENT SERVICES	(866) 634-5873
KANSAS CITY LIFE INSURANCE COMPANY	RHONDA STADTER	(800) 821-6164
NATIONAL LIFE GROUP	PLAN ADMIN UNIT	(800) 579-2878
NEW YORK LIFE INSURANCE & ANNUITY CORP	WALTER GONZALEZ	(212) 576-8322
PFS INVESTMENTS INC	KURT SIMMONS	(770) 564-6237
PLANMEMBER SERVICES	PLANMEMEBER CALL CENTER (JENNIFER HADJIAN)	(800) 874-6910
SECURITY FINANCIAL RESOURCES		(800) 888-2461
THE VARIABLE ANNUITY LIFE INSUR COMPANY	CUSTOMER SERVICE	(800) 448-2542

**Important Notes:**

1. As provided under the Plan, any authorized Vendor named in Appendix I has agreed to share information necessary for compliance purposes with Employer, an Administrator and/or with any other 403(b) provider as may be required to facilitate compliance with the Plan and all applicable laws and regulations.
2. Each Vendor named above is required to maintain records of the Funding Vehicles offered under the Plan to comply with the information sharing requirements of the Plan and applicable information sharing agreements.

This Appendix is dated: \_\_\_\_\_