



Citrin Cooperman & Company, LLP
Certified Public Accountants and Advisors
Accounting / Business Educational Grant

Educational Grant To Be Awarded: Application Must Be Received By: April 17, 2020

Grants of \$500 per college semester (*maximum 2 semesters per student per year for 4 years*) will be awarded to selected students attending college beginning the Fall 2020 school year. The scholarship will be extended for a fifth year for accounting students who enroll in a 5-year program that qualifies them to sit for the CPA exam. These students will need to submit the program documentation to receive the additional payment for the fifth year.

Name of Applicant: _____ Date: _____

Address: _____ City: _____

State: _____ Zip Code: _____

Tel: _____ Email Address: _____

High School currently attending:

College/ University planning to attend Fall 2020: _____
(if you are still undecided about what college you will attend, please indicate)

Major: _____

Criteria for Application:

1. Applicant must be a High School Senior who will declare a major in Accounting/Business in an accredited four-year college or university.
2. Applicant must be a U.S. Citizen or Permanent Resident (Green Card Holder).



3. Submit two letters of recommendation. The letters must be from a Teacher, Coach, Employer or Clergy, Etc. Family members and friends cannot submit letters of recommendation.
4. Provide High School Transcript reflecting a GPA in junior and senior year of 2.75 or better out of a 4.0 scale.
5. Provide College or University letter of acceptance.
6. Provide resume of extracurricular activities, work experience, honors and achievements.
7. You must submit an essay of at least 500 words in response to the following:

“Why do you feel that the accounting/business profession may be suitable for you? Explain past experiences, challenges, thoughts, and future goals that bring you to believe that you could succeed in accounting/business.”

Or, you can submit your college essay.

8. Application and documents to be postmarked by Friday, April 17, 2020. Incomplete applications or applications postmarked after April 17, 2020 will not be considered.
9. All finalists will be required to come in for an interview during the week of May 4, 2020 at the applicable Citrin Cooperman office.

ADDITIONAL REQUIREMENTS FOR WINNING APPLICANTS:

1. The selected student is required to maintain a GPA of 2.75.
2. Beginning with the spring of 2021 and each semester thereafter the student must submit the College or University's official transcript.
3. The student must be enrolled in an accredited college or university as a full-time student carrying a minimum of 12 credits per semester.
4. Grant recipients will sign a disclosure agreement allowing Citrin Cooperman & Company, LLP to use their photograph and information (i.e. name, college attending, demographic information such as gender, age, etc.) for press releases to the local newspapers and to be published in the firm's marketing material.
5. Grants will be disbursed to the student annually in two payments: \$500 during the Fall Term and \$500 during the Spring Term.

How did you hear about our grant?

- ☐ Guidance Office
☐ Teacher
☐ Friends/Family
☐ Naviance Website
☐ Other _____

The Citrin Cooperman Educational Grant committee will notify the winning students and their respective guidance counselors by **May 31, 2020**.

The applicant and parent or guardian by signing and submitting this application agree to accept and abide by all decisions of the scholarship committee which shall be deemed final.

Signature of Applicant

Date

Signature of Applicant's Parent/ Guardian

Date

Please submit the application with all the required documentation by **APRIL 17, 2020 to:**

CALIFORNIA OFFICE:

Lawrence Cohen, CPA
Citrin Cooperman & Company, LLP
Scholarship Application
9171 Wilshire Boulevard, Ste 300
Beverly Hills, CA 90210

NEW JERSEY OFFICE:

Alex Serrano, CPA
Citrin Cooperman & Company, LLP
Scholarship Application
290 W Mt Pleasant Avenue, Ste 3310
Livingston, NJ 07039

PHILADELPHIA OFFICE:

Joe Lesovitz, CPA
Citrin Cooperman & Company, LLP
Scholarship Application
1800 JFK Boulevard, 20th FL
Philadelphia, PA 19103

DC METRO:

Joseph 'Bo' Fitzpatrick, CPA
Citrin Cooperman & Company,
LLP Scholarship Application
2 Bethesda Metro Center, 11th FL
Bethesda, MD 20814

NEW YORK OFFICE:

Richard Zendel
Citrin Cooperman & Company, LLP
Scholarship Application
529 Fifth Avenue, 2nd FL
New York, NY 10017

PROVIDENCE OFFICE:

Peter Brown, CPA
Citrin Cooperman & Company,
LLP Scholarship Application
500 Exchange Street, Ste 9-100
Providence, RI 02903

BOSTON METRO:

Sean Killgoar, CPA
Citrin Cooperman & Company, LLP
Scholarship Application
10 Forbes Road West
Braintree, MA 02184

LONG ISLAND OFFICE:

Mike Feller, CPA
Citrin Cooperman & Company, LLP
Scholarship Application
225 Broadhollow Road, Suite 401
Melville, NY 11747

WESTCHESTER OFFICE:

Ed Roberts, CPA
Citrin Cooperman & Company, LLP
Scholarship Application
709 Westchester Avenue
White Plains, NY 10604

You can submit a completed application, essay (pdf or Word doc), letters of recommendation, and college letter of acceptance via email to: hsgrant@citrincooperman.com

Official Transcripts are required and must be mailed to the above address, depending on your location.

All applications are required to be signed.

If you would like to learn more about our firm, please go to our website
www.citrincooperman.com

If you have any questions regarding the grant application, contact Alex Serrano at
973-218-0500 x2311 or aserrano@citrincooperman.com.

**Please note that if you win this grant, as the recipient, you will be responsible for determining if this grant is subject to income tax. Generally, if the aggregate scholarship and grant amounts received from all sources by a recipient exceed the tuition and fees paid for attendance at the college, this excess may be considered taxable income.*

ABOUT CITRIN COOPERMAN:

Citrin Cooperman is among the leading, nationally recognized full-service CPA and business advisory firms – currently ranked in the top 25 firms in the United States. We are headquartered in New York City, with offices conveniently located throughout the Northeast. We provide access to top-tier professionals who specialize in audit, tax and business advisory services, including forensic consulting, due diligence advisory, and valuation services, going beyond the core compliance functions to provide valuable insight on key business decisions, so they can *focus on what counts*.