# COLLECTIVE BARGAINING AGREEMENT BETWEEN

# HESPERIA UNIFIED SCHOOL DISTRICT



# **AND**

# CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION CHAPTER # 684



July 1, 2023-June 30, 2026

# **TABLE OF CONTENTS**

<u>Article</u>		<u>Page</u>
	Designation	i
1.	Recognition	1
2.	District Rights	2
3.	Association Rights	3
4.	Organizational Security	6
5.	Unit Members Rights	7
6.	Professional Growth	9
7.	Drug Testing	10
8.	Evaluations	12
9.	Salaries	14
10.	Health and Welfare	18
11.	Safety	21
12.	Assignment, Transfer & filling of Vacancies	22
13.	Reclassification	26
14.	Work Year	28
15.	Leaves	35
16.	Grievance Procedure	43
17.	Disciplinary Procedure	46
18.	Layoff & Reemployment Procedures	53
19.	Concerted Activity	57
20.	Support of Agreement	58
21.	Term of Agreement	59

# Appendix A

Business Forms (Salary Schedule, Grievance, Evaluation, Catastrophic Leave, Reclassification)

#### **DESIGNATION**

1	
2	

 This Agreement is made and entered into this 17th day of February, 2022 by and between the Hesperia Unified School District School Board of Education (hereinafter called the "Governing Board") on behalf of the Hesperia Unified School District, (hereinafter called the "District"), and the California School Employees Association, and its Chapter, Hesperia Chapter #684 (hereinafter called the "Association").

# **ARTICLE 1 - Recognition**

1 2

The District recognizes the Association as the exclusive bargaining representative for all eligible classified employees as listed in Appendix A, excluding management, confidential, supervisory, certificated, short-term and substitute employees and employees not part of the classified service under California Education Code Section 45103.

The District and CSEA agree that for the purpose of this Agreement, a "Day" is defined as a day the District Office is open for business unless otherwise specified.

# **ARTICLE 2 - District Rights**

- A. It is understood and agreed that the District retains all of its powers and authority to direct, manage and control to the full extent of the law. Included in but not limited to those duties and powers are the exclusive right to: determine its organization; direct the work of its employees; determine the times and hours of operation; determine the kinds and levels of services to be provided, and the methods and means of providing them; establish its educational policies, goals and objectives; ensure the rights and educational opportunities of students; determine staffing patterns; determine the number and kinds of personnel required; maintain the efficiency of District operations; determine the curriculum; build, move or modify facilities; establish budgetary allocations; determine the methods of raising revenue; contract out work when financially and reasonably appropriate in case of a reduction in force or an emergency; provided however, if the District is considering contracting out Unit Member work, it shall notify the Association in writing of its intention ninety (90) calendar days prior to the anticipated action, in any event not less than sixty (60) calendar days prior to the anticipated action, the District and the Association shall meet and negotiate for the purpose of seeking alternative solutions or remedies prior to implementation. The Governing Board retains the right to hire, classify, assign, transfer, evaluate, promote, terminate, suspend and discipline employees.
- B. The exercise of the foregoing powers, rights, authority, duties and responsibilities by the District, the adoption of policies, rules, regulations and practices in furtherance thereof, and the use of judgment and discretion in connection therewith, shall be limited by the specific and express terms of this Agreement, and then only to the extent such specific and express terms are in conformance with law.
- C. The District retains its rights to amend, modify or rescind provisions referred to in this Agreement in cases of emergency. An emergency is defined herein as an abnormal situation requiring the immediate attention of the District. In the event the District invokes this section of Article 2, the Association President shall be notified as soon as practicable, and if an Emergency Operations Center (EOC) is created the Association President shall be a full member of that EOC.

# **ARTICLE 3 - Association Rights**

- A. The Association shall have the right to access areas in which Unit Members work during non-work time for the purpose of conducting lawful Association business, provided the authorized Association representative seeking access obtains advance permission from the Superintendent or designee regarding the specific time, place and type of activity to be conducted, and the programs and/or duties of employees.
- B. The Association shall have the right to use designated institutional bulletin boards, mailboxes, the school mail system, faxes, computers and email for posting or transmission of information or notices concerning lawful Association matters, provided such information or notices contain the date of posting or distribution and the name of the Association representative responsible for its issuance; and provided further, a copy of such posting or distribution be delivered to the Superintendent or designee prior to such posting or distribution. The Association shall not post or distribute information which is knowingly false or defamatory of the District or its personnel.
- C. The District shall supply an up-to-date Unit Member seniority roster to the Association on or before February 1<sup>st</sup> of each school year.
- D. The District shall make available to the Association the District Directory, which shall include employee name, worksite and job classification; a Governing Board agenda, including the unapproved minutes of previous meetings, prior to each Governing Board Meeting; the personnel section following the Governing Board Meeting; the approved tentative budget; the approved adopted budget and any additional financial information that is a public document and pertinent to the negotiating process that is requested in writing by the Association. The District shall not be expected to provide the Association Governing Board agenda items which pertain to the Rodda Act or any other items included in closed session.
- E. The Agreement will be available on the District's website, and hard copies will be made available to individual Unit Members upon request.
- F. The District agrees to provide initial notification to the Association ten (10) days prior to the Governing Board meeting where proposed Unit Member layoffs are on the Governing Board agenda for formal action.
- G. The Association, in conjunction with the District, may establish a monthly meeting to address and review issues at mutually agreed upon times.

# **ARTICLE 3 - Association Rights (Continued)**

H. Separate and apart from the leaves of absence described in Article 15 (Leaves), there are leaves of absence for the specific purpose of employees to conduct union business, which, for purposes of the collective bargaining agreement, will be referred to collectively as "union business leave." Any activity not covered under one of these types of union business leave must take place during non-work hours. Union business leave falls into *four* (4) categories, as outlined below:

#### a. Leave for Elected Officers (Education Code 45210(a))

The governing board of a school district shall grant to a classified employee, upon request, a leave of absence without loss of compensation for the purpose of enabling the employee to serve as an elected officer of a local school district public employee organization, or a statewide or national public employee organization with which the local organization is affiliated.

Following the school district's payment of the employee for the leave of absence, the school district shall be reimbursed by the employee organization for all compensation paid the employee on account of the leave. Reimbursement by the employee organization shall be made within ten (10) days after its receipt of the school district's certification of payment of compensation to the employee.

# b. <u>Leave for Unelected Classified Employees at Request of Union (Education Code 45210(b))</u>

Upon request of a recognized local school district public employee organization, or a statewide or national public employee organization with which the local organization is affiliated, the governing board of a school district shall grant a leave of absence, without loss of compensation, to a reasonable number of unelected classified employees for the purpose of enabling an employee to attend important organizational activities authorized by the public employee organization.

Following the school district's payment of the employee for the leave of absence, the school district shall be reimbursed by the employee organization for all compensation paid the employee on account of the leave. Reimbursement by the employee organization shall be made within ten (10) days after its receipt of the school district's certification of payment of compensation to the employee.

As an exception to the reimbursement rule (Ed Code 45210(h)), the District and the Association have agreed that, for purposes of attending the yearly California

# **ARTICLE 3 - Association Rights (Continued)**

School Employees Association State Conference, the Association shall be granted paid leave (without requiring reimbursement) for delegates in such number as authorized by the Bylaws of the State Association (two delegates for the first one hundred fifty (150) members and one (1) additional delegate for each one hundred (100) members or fraction thereof (as of June 30 of the year in question)) to attend the yearly California School Employees State Conference.

#### c. EERA Release Time (Government Code 3543.1(c))

A reasonable number of representatives of an exclusive representative shall have the right to receive reasonable periods of released time without loss of compensation when preparing for negotiations, meeting and negotiating, and for the processing of grievances. This released time shall not be used for matters such as writing a grievance, gathering information, interviewing witnesses, or preparing a presentation or proposal.

Employee representation (e.g., Weingarten interviews, reasonable accommodation meetings, etc.) is also covered under this section.

#### d. Additional Union Business Leave Negotiated by the Parties (Article 3)

- 1. The District will provide the Chapter President, Chapter Appointees, and members of the CSEA Executive Board a reasonable amount of leave between July 1 and June 30 of each year for Association business to attend pertinent meetings of value to the Association and the District, such as insurance committee meetings, job description committee meetings, yearly budget workshops, and participation in assessment centers.
- 2. Additionally, the District will provide the Chapter President, Chapter Appointees, and members of the CSEA Executive Board a total of one hundred twenty (120) hours of paid release time between July 1 and June 30 of each year for use by CSEA for Association business, such as new employee orientations and reclassification committee meetings.
- I. Prior to taking, or immediately upon return from, leave for union business as identified in Section H above, Unit Members shall submit a Union Business Leave form, indicating the reason for the leave, to ensure that the proper bank is charged.

# **ARTICLE 4 - Organizational Security**

#### A. Membership and Dues Deduction

The Association shall have the sole and exclusive right to have membership dues deducted by the District for current employees upon written request from the Unit Member. The District shall, upon appropriate written authorization from any Unit Member, deduct and make appropriate remittance for insurance premiums, credit union payments, savings bonds, charitable donations, and other plans or programs jointly approved by the Association and the District. The District shall pay to the designated payee within fifteen (15) calendar days of the deduction, all sums so deducted.

Within sixty (60) calendar days of hire, upon appropriate written authorization, new employees with the District shall have membership dues deducted from earnings in accordance with the Association dues schedule, and remitted to the CSEA State Association. The District shall pay to the designated payee within fifteen (15) calendar days of the deduction all sums so deducted. This deduction shall continue until the termination of this Agreement, at which time a window for withdrawal from membership for all Unit Members shall be provided.

#### B. Hold Harmless Clause

As a result of the United States Supreme Court decision in Janus v. American Federation of State, County, and Municipal Employees (issued June of 2018), and Government Code, the Association certifies that it has and will maintain individual employee authorizations regarding deductions for membership in the Association. The District will not accept employee authorizations to join the Association, nor requests to opt out of membership, from employees directly. Unit Members shall direct all questions concerning membership to their Association representatives. The Association shall indemnify the District for any claims made by employees related to payroll deductions for membership dues, which are made in reliance on the Association's notification.

# **ARTICLE 5 - Unit Member Rights**

#### A. Personnel Files

The District shall maintain a personnel file for each Unit Member, which shall be confidential to the full extent required by law and shall be kept at the central District Office at all times. Inquiries concerning personnel files by any District employee shall be directed to the Superintendent or designee. The following conditions shall apply to personnel files:

#### 1. Right to Inspect

Materials in personnel files of Unit Members, which may serve as a basis for affecting the status of their employment, are to be made available for the inspection of the person involved, or their designee (EC §44031/LC 1198.5). Such material is not to include ratings, reports, or records which:

- a) were obtained prior to employment of the person involved;
- b) were prepared by an identifiable examination committee;
- c) were obtained in connection with a promotional examination.

Unit Members, or their designee, shall have the right to inspect their personnel files. Appointments shall be made during normal business hours, with prior approval of their immediate supervisor. Permission shall not be unreasonably denied.

#### 2. Derogatory Information

Information of a derogatory nature shall not be entered into a Unit Member's personnel records, unless and until the Unit Member is given ten (10) days' notice and an opportunity to review and comment on that information. The Unit Member shall have the right to enter, and have attached to any derogatory statement, his or her own comments. (EC §44031). Review of derogatory material shall take place during normal business hours, and the Unit Member shall be released from duty from the purpose of reviewing without any loss of salary or benefits. There shall be no limitation of time in which such material may be entered.

Any and all derogatory materials placed into the Unit Member's personnel file shall first be signed and dated by the supervisor, and the Unit Member shall be given the opportunity to sign or not sign the materials before such material is placed in the Unit Member's personnel file pursuant to law.

# **ARTICLE 5 - Unit Member Rights (Continued)**

# 3. Right to Photocopies

1 2

One photocopy of any derogatory material placed into a Unit Member's personnel file shall be provided to the Unit Member, or his/her designee. One photocopy of any legally obtainable parts of the Unit Member's personnel file shall be made available to the Unit Member, or his/her designee, upon written request.

B. In the event the District requires the wearing of a distinctive uniform by Unit Members, the cost of the purchase, lease or rental of such uniforms shall be borne by the District. The uniforms shall remain the property of the District.

#### **ARTICLE 6 - Professional Growth**

Effective July 1, 2021, Unit Members may submit proof of a degree from an accredited community college, college, or university to Personnel Services to receive a stipend in the amounts listed below or continue to receive their current professional growth stipend.

A.A.	\$ 500.00
B.S./B.A.	\$1,000.00
M.S./M.A.	\$2,000.00
Doctorate/J.D.	\$3,000.00

Appropriate verification must be received by the Personnel Office prior to October 1<sup>st</sup> for the Unit Member to receive the stipend. The stipend will be paid to the Unit Members in a lump sum (minus normal deductions) in November or December of that year, or as soon thereafter as practicable.

Unit Members who are receiving a professional growth stipend as of June 30, 2021 will not be eligible to earn additional increments without demonstrating proof of completion of a degree from an accredited community college, college, or university.

# ARTICLE 7 – Drug Testing for Employees Covered by the Omnibus Transportation Employee Testing Act of 1991 A. Drug Testing

- 1. Unit Members who are required to possess a Class A or B commercial driver's license shall be subject to drug/alcohol testing pursuant to the requirements of the Omnibus Transportation Employee Testing Act of 1991 as fully adopted by Board Policy 4112.42.
- 2. Effects of a positive test: If the positive test is an alcohol test showing an alcohol concentration of 0.02 or greater but less than 0.04, the Unit Member will be placed on unpaid administrative leave for 24 hours. The Unit Member shall return to regular duty at the end of this 24-hour period.

For all other positive tests, the Unit Member shall be evaluated by a qualified substance abuse professional chosen by the Unit Member, who shall determine what assistance, if any, is needed to resolve alcohol or controlled substance problems. A substance abuse professional is a licensed physician (medical doctor or doctor of osteopathy), or a licensed or certified psychologist, social worker, employee assistance professional, or addiction counselor (certified by the National Association of Alcoholism and Drug Abuse Counselors Certification Commission) with knowledge of and clinical experience in the diagnosis and treatment of alcohol and controlled substances-related disorders.

The Unit Member shall not be returned to safety-sensitive duties until the driver passes a return-to-duty test with an alcohol concentration of less than 0.02 or, in the case of a positive for controlled substances, until a return-to-duty test indicates a verified negative result for controlled substance use.

If the substance abuse professional determines that a rehabilitation program is needed, and if that program does not permit the temporary assignment of the Unit Member to duties that are not safety-sensitive, a Unit Member who has not previously tested positive shall be entitled to use available sick leave and/or vacation for the purpose of rehabilitation.

Unit Members returning to duty after rehabilitation shall be subject to unannounced follow-up testing of at least six (6) tests in the first twelve (12) months of return to duty.

# **ARTICLE 7 – Drug Testing for Employees Covered by the Omnibus Transportation Employee Testing Act of 1991 (Continued)**

Notwithstanding a substance abuse professional's recommendation, Unit Members shall be subject to discipline for alcohol or controlled substance abuse if:

- a) The Unit Member tests positive on an alcohol or controlled substance test;
- b) The Unit Member refuses to submit to a test authorized by this Article;
- c) The Unit Member fails to complete rehabilitation recommended by the substance abuse professional;
- d) The Unit Member tests positive again for alcohol or again for controlled substances within twelve (12) months after a return to duty following completion of rehabilitation.
- 3. All disciplinary action taken under this Article shall proceed under Article 17 (Disciplinary Procedures) of this Collective Bargaining Agreement.

Miscellaneous: Unit Members will receive their regular pay for time required to take the tests specified in this Article. The District will pay for these tests. The parties agree to treat all results as confidential medical records.

# **ARTICLE 8 – Evaluations**

#### 2 3

1

#### 4 5 6 7 8

# 9 10

#### 11 12

13 14

15 16 17

18 19

20

21 22

23 24

25 26

27 28 29

30 31

32 33 34

36 37 38

35

39 40

41

#### A. Newly-Hired Probationary Unit Members

1. The probationary period for a Unit Member newly hired to the District shall not exceed six (6) months or 130 days of paid service (whichever is longer) from the date of hire, except when the Unit Member is required to take an extended leave of absence which precludes the Unit Member from working at least 75% of the work year. In those cases, the probationary period shall be frozen from the first day of the extended leave until the Unit Member returns to work. Probationary Unit Members shall be evaluated at least two (2) times during the probationary period.

A probationary Unit Member who resigns during the probationary period shall, in the event of reemployment in the same classification, be required to complete a full probationary period of six (6) months or 130 days of paid service (whichever is longer) from the date of reemployment before obtaining permanent status. During the initial probationary period of six (6) months or 130 days of paid service (whichever is longer), a Unit Member may not apply for another position that becomes vacant.

2. For the purpose of calculating 130 days of paid service, consistent with the court's decision in CSEA v. Compton Unified School District (1985) 165 Cal.App.3d 697 and Education Code section 45301, holiday or vacation days shall count towards this calculation but other days of leave, including but not limited to, illness leave, injury leave, bereavement leave, parenting leave or pregnancy leave shall not count towards 130 days of paid service so as to provide the district with reasonable opportunity to observe and evaluate an employee's performance on the job before according him or her the status of permanent employee. (Randolph v. City of Los Angeles (1977) 67 Cal.App.3d 201, 205.)

#### B. Permanent Unit Members

1. All permanent Unit Members shall be evaluated at least one (1) time per year by the immediate supervisor. When a Unit Member receives two (2) consecutive evaluations with all areas marked "meets expectations" or "exceed expectations," the Unit Member will then be placed on a two (2) year evaluation cycle. Subsequent evaluations in which one or more areas are marked "deficient performance" or "unacceptable performance" will result in the Unit Member being placed back on the yearly cycle.

# **ARTICLE 8 – Evaluations (Continued)**

 2. The evaluator, the reviewer, (if applicable) and the Unit Member shall sign and date the evaluation report. The Unit Member's signature indicates that the Unit Member has seen and discussed the evaluation report, but does not necessarily indicate complete agreement with all factors of the evaluation. The Unit Member will have opportunity to provide a written response, which will be attached to the evaluation form. If the Unit Member refuses to sign the evaluation, it shall still be placed in the Unit Member's permanent personnel file. No evaluation shall be placed in a Unit Member's personnel file without a discussion with the evaluator, nor without a copy of the evaluation being given to the Unit Member. Any unacceptable or deficient performance evaluation for a permanent Unit Member shall contain recommendations for improvement and shall be followed with a conference. Prior to the performance evaluation, the Unit Member shall be given notice of any significant deficiency. If unacceptable or deficient performance occurs, the follow up conference dates shall be listed on the evaluation form.

# C. Permanent Unit Members Who Promote to a Higher Classification

A permanent Unit Member who promotes to a higher classification shall serve a six (6) month or 130 days of paid service (whichever is longer) probationary period in the new classification. If a Unit Member promotes to a new position within that six (6) month probationary period, the probationary period resets upon the effective date of the promotion. Unit Members should receive at least one (1) evaluation within the six (6) month or 130 days of paid service (whichever is longer) probationary period. During the first twenty-eight (28) days of this probationary period, if the Unit Member decides to be reinstated to his/her previous permanent classification, the Unit Member must submit a written notice of that decision to the Unit Member's immediate supervisor, which will initiate the Unit Member's reinstatement within ten (10) days. This reinstatement will not result in a loss of days or hours that the Unit Member held immediately prior to the Unit Member's promotion. If the Unit Member's performance in the new classification during the probationary period is unsatisfactory, the Unit Member shall be reinstated in the Unit Member's former classification unless otherwise dismissed pursuant to applicable disciplinary procedures. In order to have permanent status in the new position, the Unit Member must serve the full six (6) month or 130 days of paid service (whichever is longer) probationary period. If a plan for improvement is necessary during this probationary period, the Association and the Personnel Office shall meet with the supervisor and the Unit Member to assist in the development of an improvement plan.

## **ARTICLE 9 – Salaries**

- 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 23 24
- 21 22
- 25

26 27

28 29 30

31

32 33

34 35

36

37 38 39

40

- A. Step raises and longevity increments shall be paid as earned by this Agreement. Longevity increments are based upon years in the District and shall not be prorated. Eligible Unit Members shall earn twelve (12) longevity increments per year, irrespective of the number of months actually worked by the Unit Member. Longevity payments shall be paid monthly.
  - 1. Longevity Increment I When a Unit Member has completed five (5) years of employment; base salary plus \$57.17 per month.
  - 2. Longevity Increment II When a Unit Member has completed ten (10) years of employment; base salary plus \$80.04 per month.
  - 3. Longevity Increment III When a Unit Member has completed fifteen (15) years of employment; base salary plus \$102.91per month.
  - 4. Longevity Increment IV When a Unit Member has completed twenty (20) years of employment; base salary plus \$148.66 per month.
  - 5. Longevity Increment V When a Unit Member has completed twenty-five (25) years of employment; base salary plus \$205.83 per month.
  - 6. Longevity Increment VI When a Unit Member has completed thirty (30) years of employment; base salary plus \$253.75 per month.
  - Step Raises Annual step increases shall be earned on yearly anniversary dates based on the Unit Member's hire date in his/her current position.
  - Longevity Increments Longevity Increments shall be earned on the fifth (5<sup>th</sup>), tenth (10<sup>th</sup>), fifteenth (15<sup>th</sup>), twentieth (20<sup>th</sup>), twenty fifth (25<sup>th</sup>), and thirtieth (30<sup>th</sup>) anniversary date of the Unit Member's initial employment date as a regular, contracted employee of the District.
- B. This Agreement constitutes the full and final settlement of all salary issues except as noted in Article 21 re-opener language.
  - 1. Effective 7/1/08, Proctors will receive an additional \( \frac{1}{4}\)% annual increase above the base grant funding increase until squared up with Range 1 of the Salary Schedule.

# **ARTICLE 9 – Salaries (Continued)**

- 2. In the event federal categorical and/or restricted revenues or supplemental/concentration grant monies of any sort are redefined, renamed or changed to be classified as unrestricted or non-categorical funds, or any other new title, term, definition or name, such change(s) shall not be considered as an increase to the District's unrestricted budget for the purpose of salary increases.
- 3. As of July 1, 2002, all Unit Members who work less than twelve (12) months per year may participate in the deferred net pay program.
- 4. In order to be eligible to receive any retroactive pay and/or benefits, a Unit Member must be in paid status on the date the last party ratifies any retroactive pay and/or benefit agreement.

It is agreed that the District and the Association shall meet in a timely manner, after the state budget is adopted, but prior to July 1 of each school year, to discuss the changes in the base grant funding as contained in this Article.

#### C. Payroll Procedures

Individual Unit Member pay warrants shall be dispensed from the Payroll Department in individual envelopes. Unit Members using automatic deposit may view their pay warrants on-line.

Enrollment in the deferred net pay plan is optional. The plan will be offered to all Unit Members on an elective basis. The Unit Member's election to participate in the plan is irrevocable for the remainder of the fiscal year. The deferred amount will be paid out to the Unit Member during the June 30<sup>th</sup> and July 31<sup>st</sup> payroll cycles at the end of the school year.

If a Unit Member leaves the District or changes jobs within the District, resulting in an overpayment of salary, contract provisions for re-payment will be followed.

Accrued vacation and sick leave balances will be current based upon current information received and issued quarterly to all Unit Members, unless provided on monthly pay stubs.

# **ARTICLE 9 – Salaries (Continued)**

#### D. Payroll Errors

1 2 3

- 10 11 12
- 15 16 17
- 21 22
- 25 26

29

30

31

34

38

40

37

41

13 14

18 19 20

23 24

27 28

32 33

35 36

39

42 43

# 1. In the event it is determined that an error has been made in the calculation or reporting in any Unit Member's payroll or in the payment of any Unit Member's salary which results in an underpayment, the District shall, within five (5) days

following such determination by the District, provide the Unit Member with a statement of the correction and a supplemental payment.

- 2. Upon discovery of a procedural error resulting in an overpayment of funds to a Unit Member the District shall:
  - a) Notify the affected Unit Member, in writing, that an overpayment has been made. The written notice shall include the amount of overpaid funds, the cause of overpayment, a copy of this section and any other pertinent information.
  - b) A payback plan will be developed by the Unit Member and, at the Unit Member's request, an Association representative and the Business Office will consider the normal amount the Unit Member receives per month, the amount of overpayment and the number of pay periods remaining in the fiscal/school year when determining the payback plan. The District shall not require payments to commence any sooner than the beginning of the next pay period after the notification provided herein.

#### E. Shift Differential Pay

Unit Members who work an assignment of at least seven (7) hours, which begins on or after 2:00 P.M., and on or before 4:00 A.M., shall receive a shift differential pay equal to eight percent (8%) of the Unit Member's base rate of pay. Unit Members who work a less than seven (7) hour regular assignment, shall be paid shift differential for their entire shift if their shift ends at or after 8:00 P.M.

#### F. Unit Members Who Substitute

- 1. Unit Members who substitute in their current classification or lower shall receive their current rate of pay.
- 2. Unit Members who substitute in a higher classification shall be paid in accordance with the salary schedule for the classification being subbed in, on the step that is at least 5% above their normal rate of pay, but no higher than Step E of that classification, effective on the first day subbed.

# **ARTICLE 9 – Salaries (Continued)**

#### G. Over Contract Pay

Unit Members assigned to perform an assignment or service in addition to their regular assignment shall be compensated on a pro rata basis for the additional assignment or service, not less than the compensation and benefits that are applicable to the classification of the additional assignment or service during the school year (EC §45102 b). Unit Members who perform over contract within their current classification shall receive their regular rate of pay. Unit Members who perform over contract outside of their current classification shall receive their current hourly rate or Step A of the classification in which the over contract is being performed whichever is greater. When there is an opportunity for over contract work in an after-school program, the positions available, hours, rate of pay and duration of assignment will be posted at that school site, on the CSEA bulletin board, and the posting will also be placed in each classified employee's box or emailed electronically.

#### **ARTICLE 10 - Health and Welfare**

For the purposes of this Article, an eligible Unit Member is defined as any Unit Member working four (4) hours or more on a daily basis for at least seventy five percent (75%) of the days that constitute a school year or seventy five percent (75%) of the teaching year in the case of Instructional Aides.

A. For eligible Unit Members, the District's maximum contribution for health and welfare premium costs shall be pro-rated based upon the number of hours for which a Unit Member is contracted to work per day in relation to a six (6) hour day. Prorations shall be calculated on the actual number of contracted work hours per day and shall not be rounded up or down.

EXAMPLES: (For illustration purposes only)

Contracted hours per day	Maximum District Contribution for Benefit Package	
3.75	0%	
4	66%	
5	83.33%	
6 or more	100%	

B. The District will increase its current contribution by 7.63%, providing \$539,231 to CSEA (current cost to the District is \$7,067,250 x 7.63%).

o The new health and Welfare caps, effective July 1, 2023, will be:

o Family - \$17,250 o Two-Party - \$13,850 o Single - \$8,350

In the event the annual cost to the District per eligible Unit Member for health and welfare benefits exceeds the maximum annual contributions established above, (or the pro-rated amount for part-time Unit Members), those excess costs shall automatically be deducted from the Unit Member's monthly payroll warrant. Individually signed payroll deduction forms from Unit Members shall not be required prior to the District implementing these payroll deductions. All Unit Members will be notified by the District prior to payroll deductions being implemented.

Unit Members must make a plan selection for medical, dental, and vision (or opt out, if eligible) during the District's open enrollment period.

# **ARTICLE 10 - Health and Welfare (Continued)**

 Any rebate paid to the District by third party administrators and/or Joint Powers Authorities with whom the District contracts for the provision of health and welfare benefits shall be pro-rated among all employee groups eligible for a rebate and shall be used to offset premium increases in future years. Such rebates shall be applied first to reduce increased costs above the maximum District contribution prior to implementation of payroll deductions.

- C. The District shall pay for Unit Member life insurance with an initial face value of \$35,000.
- D. Eligible Unit Members may opt out of District-paid insurance programs once per year during the open enrollment period, subject to providing the District with written proof of medical insurance elsewhere. Unit Members who elect to opt out of the District's comprehensive plan options will be required to sign a waiver acknowledging that they will not be eligible to enroll in the District's dental or vision plans.

All newly-hired Unit Members contracted to work six (6) hours or more, hired after July 1, 2018, will not be allowed to opt-out.

E. Health and welfare benefits for newly hired and all newly eligible Unit Members, irrespective of their original hire date with the District, shall become effective on the first day of the month following the Unit Member's actual first day of paid service in the position which created their eligibility for health and welfare benefits. Upon separation from the District, health and welfare benefits will continue through the last day of the month of the separation.

The Parties agree that should the Association consider changing providers (ex: moving from a Joint Powers Authority to an Employee Trust), they shall meet and negotiate that matter.

#### F. Long-Term Disability

Each Benefit Eligible Bargaining Unit Member shall participate in the mandatory long-term disability plan. Effective July 1, 2022, the District's cap for this benefit will be \$150.00. Eligible members participating in the long-term disability plan that exceeds the District's maximum contribution of \$150.00 shall have a tenthly payroll deduction to cover the overage cost.

# **ARTICLE 10 - Health and Welfare (Continued)**

#### G. Group Insurance Premiums for Retired Unit Members

1. Eligible retirees, hired prior to June 30, 2012, who are fifty-five (55) through sixty-four (64) years of age, who have completed ten (10) years of benefit eligible service with the District may be entitled to receive the same Health and Welfare package provided to current full-time Unit Members at the District's expense subject to all other provisions in this Article, including pro-rating for eligible, less than six (6) hour Unit Members.

Eligible retirees, hired after June 30, 2012, who are sixty (60) through sixty-four (64) years of age, who have completed fifteen (15) years of benefit-eligible service with the District may be entitled to receive the same Health and Welfare package provided to current full-time Unit Members at the District's expense subject to all other provisions in this Article, including pro-rating for eligible, less than six (6) hour Unit Members.

Effective July 1, 2015, eligible retirees may be entitled to receive the same Health and Welfare package provided to current full-time Unit Members at the District's expense subject to all other provisions in this Article, including prorating for eligible, less than six (6) hour Unit Members.

- 2. Retirees, fifty-five (55) through sixty-four (64) years of age, who have not completed ten (10) years of service with the District shall be entitled to receive the same Health and Welfare package as full-time Unit Members. Retirees shall be responsible for the full cost of the package.
- 3. A retiree may continue to receive medical and/or dental coverage, after age sixty-five (65) years, by reimbursing the District the cost of the monthly premium.
- 4. Retirees who reside outside the State of California may only enroll in the PPO plan provided by the District.

# **ARTICLE 11 - Safety**

- A. The District shall make every reasonable effort to provide a place of employment, which is as safe as the nature of the employment and assigned duties reasonably permit.
- B. Any abuse, assault, battery, or threat of force directed toward Unit Members at any time or place, which is related to school activity or school attendance, shall be reported to the immediate supervisor. The District and the Unit Members shall take appropriate action as required in Education Code Section 44014. (Requirement to report to appropriate law enforcement authorities).
- C. A Unit Member may, when necessary, use reasonable restraint in the performance of his/her duties in the interests of self-protection or for the protection of others. It is further agreed that under such circumstances the Unit Member must exercise mature judgment, acting and reacting in a "reasonable and prudent" manner.
- D. The District agrees to indemnify and defend Unit Members for acts or omissions within the scope of employment as provided for by Gov. Code Section 995 et. seq.
- E. The District agrees to meet with a representative of the Association, upon request, to discuss problems concerning Unit Member safety.

# **ARTICLE 12 - Assignment, Transfer and Filling of Vacancies**

## 

 A. Every effort shall be made to notify Unit Members of their annual work assignment for the forthcoming year by the last working day in May. If the District is unable to meet the deadline, the Association will be notified of the reason(s).

#### B. Definitions

- 1. Vacancy Any Bargaining Unit position which is new or which remains unfilled after any assignments, reassignments, voluntary transfers or involuntary transfers are made.
- 2. Assignment The placement of a Unit Member into a vacant position.
- 3. Reassignment The reinstatement of a Unit Member to their previous permanent position.
- 4. Voluntary Transfer A Unit Member initiated transfer within the same classification from one work location to another.
- 5. Involuntary Transfer A District initiated transfer within the same classification from one work location to another.
- 6. Surplus A surplus is when the number of Unit Members in a classification at a site/department exceeds the allocation for that site/department.

# C. Posting of Vacancies

- 1. The District shall post at each Unit Member's work location a list of all Unit Member vacancies. The posting period for all vacancies shall be six (6) days.
- 2. The vacancy shall not be permanently filled until the posting period is complete.

# D. Voluntary Transfers

1. A permanent Unit Member may submit a request in writing for a voluntary transfer to any posted vacancy when there is a posted vacancy. During the initial six (6) month or 130 days of paid service (whichever is longer) probationary period, a Unit Member may not apply for another position that becomes vacant.

# **ARTICLE 12 - Assignment, Transfer and Filling of Vacancies** (Continued)

2. Any permanent Unit Member who submits a request to transfer shall be interviewed.

3. In the event the District determines that two (2) or more applicants are equally qualified, seniority shall govern.

4. Upon request, the District shall discuss with the Unit Member the reasons for non-selection.

# E. Involuntary Transfers

1. The District may initiate an involuntary transfer of Unit Member(s) at any time whenever such transfer is in the best interest of the District.

2. An involuntary transfer normally occurs when there is a surplus of Unit Members, within a classification at a work location, or when the elimination of programs and/or funding occurs.

3. The Unit Member affected by the involuntary transfer shall be given notice as soon as the decision to transfer the employee has been made.

4. Upon the request of the Unit Member, the supervisor/administrator who determined the transfer will conference with the Unit Member in order to discuss the necessity of the transfer.

 5. In the event that a Unit Member remains dissatisfied after the conference with the supervisor/administrator, he/she may seek a review of the action from the Assistant Superintendent of Personnel or his/her designee. The Assistant Superintendent of Personnel or designee shall meet with the employee and his/her CSEA representative and thereafter determine whether the transfer was appropriate. The decision of the Assistant Superintendent of Personnel or designee shall be final and not subject to the grievance process.

# F. Surplus Transfers

1. When a surplus of Unit Members occurs, balancing will be achieved first by voluntary transfers and then by involuntary transfers.

# **ARTICLE 12 - Assignment, Transfer and Filling of Vacancies** (Continued)

3

1

2

- 4 5
- 6 7 8
- 9 10
- 11 12 13
- 14 15 16

17

- 18 19 20 21
- 22 23 24 25
- 26 27 28

29

30 31

32

33

34 35

- 37 38 39
- 40 41

- 2. Vacancies will be posted at the surplus site/department and provided to potentially affected members.
- 3. If a Unit Member requests to voluntarily transfer from the surplus site, the transfer request shall be granted.
- In the event two (2) or more Unit Members request to transfer to the same vacancy, the supervisor/administrator of the site/department who will make the selection shall interview the candidates.
- 5. If no voluntary transfers are received, the District will proceed with an involuntary transfer based on site/department needs first, then seniority within the classification(s) at the affected site/department.
- G. Summer program staffing needs will be posted in the same manner as other vacancies. Job postings shall be contingent upon the needs of the program. Employment in summer programs may be rescinded if there is insufficient enrollment, lack of funds and/or lack of need for the program. Only twelve (12) month Unit Members may be required to work summer assignments. Less than twelve (12) month Unit Members who work during the summer in their classification shall receive their same salary and benefits, on a prorated basis, that they receive during the regular academic year.
- H. Upon promotion or transfer to another classification within a job family, salary shall be paid on the same salary step occupied by the Unit Member immediately prior to the promotion or transfer.
- I. Should a Unit Member change to a job classification outside of his/her present job family into a higher classification, the Unit Member shall be placed upon the salary schedule based upon the prior experience in the new position. Base rate of pay shall be at a step equal to or higher than the amount earned in prior classification.
- J. Should a Unit Member voluntarily select a job classification that results in a decrease in the base rate of pay, he/she shall be placed upon the salary schedule based upon prior experience in the new position.
- K. A permanent Unit Member who promotes to a higher classification shall serve a six (6) month probationary period in the new classification. If the Unit Member's

# **ARTICLE 12 - Assignment, Transfer and Filling of Vacancies** (Continued)

2 (Co

Performance in the new classification during the probationary period is unsatisfactory, the Unit Member shall be re-instated in his/her former classification unless otherwise dismissed pursuant to applicable disciplinary procedures.

L. The normal work year for Unit Members shall be twelve (12) months. Exceptions to normal work year shall be Unit Members assigned to a specific calendar or Unit Members assigned to categorically funded programs.

### M. Nutrition Services Only

1. When there is a vacancy of three hours or more in a Nutrition Service Worker position, every Nutrition Service Worker shall be provided a transfer opportunity notice.

2. Nutrition Service Workers employed twelve (12) months or longer may submit a written request to transfer to the Nutrition Services Department (NSD) within the stated timeframe.

3. Transfer requests shall be screened through the Nutrition Services Department.

4. All eligible Nutrition Service Workers shall be interviewed. The recommendation of the NSD will be forwarded to Personnel for approval.

## **ARTICLE 13 – Reclassification**

### 

#### A. Definition

Reclassification is defined as a position that has a significant and permanent change and/or increase in the duties and responsibilities which have been assigned by the District and are inconsistent with the current job description of the position.

Position reclassification is neither a reward to a unit member for excellent performance or high seniority within a job classification.

Reclassification is not appropriate based solely on increased volume of work, excellent performance of job duties, seniority or unusual special skills of the member unless the position requires such use of said skills.

#### B. Process

- 1. Prior to submitting a reclassification request to CSEA for review, the Unit Member shall meet with his/her Supervisor to attempt to resolve matters related to working out of class.
- 2. If the issue is not resolved after meeting with the Supervisor, the Director of Personnel, the Supervisor, the Principal/Director, the CSEA Representative, and the Unit Member will meet to discuss the reclassification request.
- 3. If the issue is still not resolved, the Unit Member may submit a reclassification request to CSEA. Both the reclassification request form and the supervisor notification forms are included as Appendix for reference herein.
- 4. CSEA will notify Personnel of receipt of request.
- 5. Personnel will then convene the Reclassification Committee (three (3) members for management and three (3) members for CSEA, with a minimum of two (2) from each side for a quorum) for review and recommendation to Cabinet.
- 6. Upon Cabinet approval, the request will go to the Governing Board for final approval.

# **ARTICLE 13 – Reclassification (Continued)**

- 7. All decisions of the Board are final, with no access to the grievance process.
- 8. If the reclassification request is approved, the employee may not request a review again for three (3) years.
- 9. If the reclassification request is denied, the employee may request another review after one (1) year has lapsed.

#### **ARTICLE 14 - Work Year**

- A. A regular work week for a full-time Unit Member shall be forty (40) hours, five (5) consecutive days, and a regular workday shall be eight (8) hours exclusive of lunch (EC §45127). Initial scheduling of the hours and the work shall be at the sole discretion of the District.
- B. Should any changes of two (2) hours or less in a Unit Member's established working hours occur, the employee will be given ten (10) days' notice before the change is effective, unless mutually agreed upon by both the employee and supervisor to implement the new hours before the ten (10) day period has lapsed. Any changes of more than two (2) hours in a Unit Member's established hours shall be discussed and mutually agreed upon by both the employee and the supervisor before any change is implemented. In the event such a change in hours affects shift differential eligibility, the District and CSEA shall meet and negotiate the effect. This article shall not restrict the extension of the regular work day or work week on an overtime basis when necessary to carry on the business of the District. Any change in a Unit Member's work year shall be negotiated between the District and the Association.
- C. The District shall provide pay or, at its discretion, compensatory time off at the rate equal to one and one-half (1-1/2) times the regular rate of pay for Unit Members designated by the District and authorized in writing by the immediate supervisor or his/her designee to perform overtime. Overtime is any time required to be worked in excess of eight (8) hours in any one (1) workday (excluding 4/10 work days) or any time in excess of forty (40) hours in any calendar week. In determining overtime for the purpose of computing the number of hours worked, the time in which the Unit Member is excused from work because of holidays, sick leave, vacation or other paid leaves of absence, shall be considered as time worked by the Unit Member. (EC §45128) It is the intent that compensatory time should be used prior to the start of the next school year; however, compensatory time shall be used within twelve (12) months from the date earned and at a time mutually agreed upon by the Supervisor and the Unit Member(s).
- D. The designation and authorization of any overtime and extra-time shall rest solely with the District. The assignment of overtime and extra-time, when administratively practicable, shall be rotated among those Unit Members determined by management to be qualified and capable of performing the required work.
- E. All Unit Members who are on duty for five (5) hours or more per day shall be entitled to a non-paid duty-free lunch period of at least thirty (30) minutes (LC 512).

# **ARTICLE 14 - Work Year (Continued)**

F. Unit Members whose work day is six (6) or more continuous hours are entitled, at their election, to two (2) ten (10) minute rest periods at approximately half way through the first half and half way through the second half of their shift.

For Instructional Unit Members, it is the intent of this language to schedule rest periods during student non-instructional time, whenever possible.

Rest periods may not be combined to shorten workdays, change starting or ending times or to extend lunch breaks.

Rest periods are part of the Unit Member's regular paid workday.

G. Unit Members called in to work on a day when they are not scheduled to work or called back to work after completion of their regular assignment shall be compensated for at least two (2) hours of work at the appropriate rate of pay.

#### H. 4/10 Work Week

During the 4/10 summer work week schedule, the following shall apply:

- 1. All leave taken during this time shall be modified to reflect the actual workday of the employee (Ex: a regular eight (8) hour employee who works ten (10) hours during the summer, will be charged ten (10) hours for a full day's absence, not to exceed four (4) days per week).
- 2. Work in excess of ten (10) hours per day shall be paid in accordance with Section B above.
- 3. There shall be no reduction in total hours worked or loss of any other benefit(s) earned during this period for any Unit Member subject to this Agreement, nor shall Unit Members accrue any new rights or privileges as a result of participating in this four (4) day work week.
- 4. The 4/10 schedule will begin the first full week in June and end the last full week in July.
- 5. During the week of spring break, the 4/10 schedule may be implemented by site/department as mutually agreed upon by employees and management.

# **ARTICLE 14 - Work Year (Continued)**

#### I. <u>Holidays (EC §45203)</u>

It is agreed that all Unit Members shall receive the thirteen (13) paid holidays, listed below, each year. The Birthday Holiday may be taken at any time during the work year as mutually agreed upon by the Unit Member and their supervisor.

Two (2) additional holidays, Independence Day and Juneteenth, will be paid to those Unit Members who are in a paid status either the day before or after the actual holiday.

Newly hired Unit Members will receive only the holidays that occur following their hire date for the remainder of their contracted year with the exception of the Birthday Holiday.

- 1. Labor Day
- 2. Veteran's Day
- 3. Thanksgiving Day
- 4. Day after Thanksgiving Day
- 5. Day before or after Christmas Day
- 6. Christmas Day
- 7. Day before or after New Year's Day
- 8. New Year's Day
- 9. Martin Luther King Jr. Day
- 10. Lincoln's Birthday
- 11. President's Day
- 12. Memorial Day
- 13. Unit Member's Birthday (in lieu of Admission's Day)

With the exception of the Birthday Holiday, Unit Members required to work on any of the above referenced holidays shall be paid at the rate of time and one-half the Unit Member's regular rate of pay in addition to regular pay.

Should the Federal Government declare a new national holiday, it shall be added to the list of paid holidays.

#### J. Vacation

1. Unit Members, permanent and probationary, shall earn vacation at the prescribed rate as part of his/her compensation. Vacation shall also be earned

## **ARTICLE 14 - Work Year (Continued)**

during any paid leave of absence. Newly hired Unit Members who have worked six (6) months or longer shall earn one (1) day's paid vacation for each month worked during the fiscal year, retro-active to their first day of probationary service.

- 2. Unit Members working for the District immediately preceding July 1, 1988, shall be entitled to the following earned vacation benefits based on consecutive years of service:
  - One (1) day per month from employment to five (5) years of regular service.

One and one-half (1.5) days per month beginning the sixth (6th) year of regular service.

Two (2) days per month beginning with the eleventh (11th) year of regular service.

Eligible Unit Members hired by the District on or after July 1, 1988, shall be entitled to the following earned vacation benefits based on consecutive years of service:

One (1) day per month from employment through the fourth (4th) year of regular service.

One and one-quarter (1.25) days per month beginning the fifth (5th) year of regular service.

One and one-half (1.5) days per month beginning the ninth (9th) year of regular service.

One and three-quarters (1.75) days per month beginning the thirteenth (13th) year of service.

Two (2) days per month beginning the seventeenth (17th) year of service.

#### 3. Increments

Vacation can be taken in units of one-quarter (.25) hour increments. If a Unit Member's vacation falls during a period when he/she is on leave due to illness or injury, that Unit Member may request that the vacation date be changed and

# **ARTICLE 14 - Work Year (Continued)**

the District shall grant such request in accordance with vacation dates available.

- 4. The rate at which vacation is paid shall be the Unit Member's current rate. A Unit Member whose vacation is earned and begun under a given status shall suffer no loss of earned vacation salary by reason of subsequent changes in conditions of employment.
- 5. Upon separation from service, a Unit Member shall be paid for his/her accumulated vacation credit at the rate of pay applicable to his/her last regular assignment.
- 6. When a Unit Member has accumulated the maximum allowable vacation and when critical emergency prevents his/her being off duty, the nature and duration of the emergency shall be reported to the Governing Board. The Governing Board may authorize payment in lieu of vacation earned above the maximum or may permit the accumulation of excess vacation credit for the duration of the emergency.
- 7. Vacation credit may be accumulated to a total not exceeding that which the Unit Member could earn in twenty-four (24) months.
- 8. Vacation shall not be taken during the first six (6) months of employment. Exceptions to this will be considered by the Director of Personnel upon written request.

#### 9. Mandatory Vacation—Twelve-Month Unit Members only

The intent of mandatory vacation is to "shut down" the affected sites during the winter break.

a) Mandatory vacation shall be used as follows:

All District-wide twelve (12) month Unit Members (except Maintenance & Operations, Custodians, and Payroll) shall use mandatory vacation on all non-holiday days in the first week of winter break and during which Christmas Day actually occurs. Any exception to this provision shall be mutually agreed upon by the employee and his/her immediate supervisor.

Unit Members who do not have sufficient vacation to cover these days shall be in a non-work, non-paid status for those days. Actual dates are subject to

# **ARTICLE 14 - Work Year (Continued)**

change in successive years depending upon the dates upon which holidays and winter break fall.

#### K. Extreme Weather Days

Except as noted below, in the event of school closures due to snow or other extreme weather conditions, the following Unit Members shall not report to work: Food Service Workers, Campus Assistants, and any instruction-related Unit Members.

All other Unit Members shall have the choice, at their sole discretion, to report to and/or stay at work on a declared snow or other extreme weather condition day, if, in the Unit Member's opinion, such snow or other extreme weather conditions do not present hazardous or otherwise dangerous conditions for the Unit Member to drive to or from work.

In the event of an extreme weather condition on a non-school day, if, in the Unit Member's opinion, such snow or other extreme weather conditions do present hazardous or otherwise dangerous conditions, those Unit Members may use other leaves to which they are entitled, as specified in Article 15. Prior approval is not required in these circumstances, but the Unit Member shall notify his/her immediate supervisor as soon as the determination to use the leave is made.

Except in declared emergencies pursuant to Article 2 of this Agreement (District Rights) management/supervisors shall not require, expect, or persuade Unit Members to work against their will on declared snow or other extreme weather days. The only exception shall be Maintenance and Operations Unit Members who may be required by management to report to work for snow removal and/or to prepare schools to reopen.

Unit Members who voluntarily report to work shall be provided the choice of either returning home or remaining at work. A Unit Member who chooses to go home shall receive his/her regular rate of pay and shall not be penalized nor have his/her leave bank reduced. Unit Members who are required to work shall receive their regular rate of pay plus hour-for-hour compensatory time off, which must be used within one year from the date it was earned on a day mutually agreed to between the Unit Member and his/her supervisor. Specific conditions that would apply regarding salary and workday are:

### **ARTICLE 14 - Work Year (Continued)**

- 1. If schools are closed, Unit Members shall be paid for the day if the State approves a request to waive the requirement to hold school on that day.
- 2. Affected Unit Members who do not come to work because of the extreme weather conditions shall receive their regular pay with no charges to any of their leaves, unless they had already scheduled vacation, personal necessity, or used sick leave or any other leave provisions for that day.
- 3. In the event that a requested waiver is denied, all Unit Members shall be paid their regular amount during the pay period of the school closure. Unit Members shall not receive additional pay for the make-up day when that time comes.
- 4. Unit Members who are unable to work on the "make-up" date may use accrued vacation, personal necessity, or sick leave.

#### L. Other Emergency Conditions

In the event a non-weather related declared emergency condition occurs, including, but not limited to: fire, earthquakes, public service disruptions, pandemic, etc., the District may invoke Article 2 (District Rights) of this Agreement and may, on an emergency basis, require specific designated job classes or individuals to report to work for the protection of students and/or District personnel/property, unless the Unit Member or his/her immediate family or property is imminently threatened by such emergency condition and the Unit Member determines that his/her personal family responsibilities and safety take precedence over his/her job responsibilities.

This paragraph may be modified as required by the District in the event Government Code Section 3100 et. seq. is invoked requiring Unit Members to perform legally mandated responsibilities as authorized Disaster Service Workers. Government Code Section 3100 et. seq. may require Unit Members to report to work or remain at work until the declared disaster is lifted.

### **ARTICLE 15 – Leaves (BP 4261)**

- A. For the purposes of this Article, an immediate family member shall be limited to spouse, registered domestic partner, parent, child, grandparent, grandparent of spouse, grandchild, step-grandchild, sibling, son- or daughter-in-law, mother- or father-in-law, brother- or sister-in-law, step parent or step child of the Unit Member. The definition of "immediate family member" shall also apply to any relative living in the household of the Unit Member.
- B. The parties agree to establish a catastrophic leave program to permit Unit Members to donate eligible leave credits to other Unit Members within the classified bargaining unit when that Unit Member or a member of his/her immediate family suffers from a catastrophic illness or injury. The parties also agree to allow Unit Members to utilize their own leave (in excess of the six (6) days allocated for family illness under Labor Code 233(a)) to care for a member of their immediate family suffering from a catastrophic illness or injury prior to requesting donations of leave credits.

"Catastrophic illness" or "injury" means an illness or injury that is expected to incapacitate the Unit Member for an extended period of time, or that incapacitates a member of the Unit Member's immediate family which requires that Unit Member to take time off work for an extended period of time to care for that family member, and taking extended time off work creates a financial hardship for that Unit Member because he/she has exhausted all of his/her available paid leaves. (EC §44043.5)

For purposes of this provision, "immediate family" shall be defined in accordance with Section A above. In addition, the following provisions shall apply:

- 1. Upon determining that a Unit Member is eligible to receive donated leave benefits, the District shall make available the "Voluntary Catastrophic Sick Leave Donation Form" to all Unit Members. This form is included in Appendix A for reference.
- 2. Individual Unit Members may elect to donate up to five (5) days per incident earned sick leave and/or vacation that are available as of the previous June 30<sup>th</sup>. Sick leave donations, however, shall not be permitted from Unit Members who have less than ten (10) sick days on the books.
- 3. All hours donated by permanent Unit Members shall be irrevocable, however, if the recipient Unit Member does not utilize all time donated, all unused donations shall be credited back to the donor(s) on a pro-rated basis.

### **ARTICLE 15 – Leaves (Continued)**

- 4. The maximum donation(s) an employee may receive shall not exceed fifty (50) days per catastrophic illness or injury. The District shall not accept further donations once an eligible Unit Member receives the maximum donation of fifty (50) days.
- 5. There shall be no requirement that eligible Unit Member(s) repay any donated paid leave received under this program.
- 6. This program shall not be subject to the sick leave and personal necessity leave provisions established in C and G and is not subject to the Grievance Article set forth in this contract.

#### C. <u>Sick Leave (EC §45191)</u>

- 1. Full-time Unit Members shall be entitled to one (1) day leave with full pay for each month of service during the year for purposes of personal illness, injury, and medical appointments. Unit Members who work less than full-time shall be entitled to that portion of leave as the number of hours per week of scheduled duty relates to the number of hours of a full-time Unit Member in a comparable position.
- 2. Pursuant to Education Code Section 45196, each school year, each Unit Member shall be credited with one-hundred (100) working days of leave for illness or injury, which shall be paid at fifty percent (50%) of the Unit Member's salary. Such additional leave shall be used after entitlement to full-paid sick leave has been exhausted, and shall run concurrently with full paid sick leave from the first day of absence for illness or injury, but shall be exclusive of any other paid leave, holidays, vacation or compensatory time to which the Unit Member may be entitled.

**Example 1 (12-month Unit Members):** 

Accrued Sick Leave (full pay)	Vacation (full pay)	50% Pay Sick Leave
Jane Doe: 20 days	20 days	80 days
John Smith: 10 days	No vacation used	90 days
Sally Ford: 40 days	15 days	60 days

**Example 2 (Less than 12-month Unit Members):** 

Accrued Sick Leave (full pay)	50% Pay Sick Leave
Jane Doe: 20 days	80 days
John Smith: 10 days	90 days
Sally Ford: 40 days	60 days

### 

### **ARTICLE 15 – Leaves (Continued)**

- 3. If a Unit Member does not utilize the full amount of leave as authorized in subparagraph (1) above in any school year, the amount not utilized shall be accumulated from year to year (EC §45191).
- 4. A Unit Member may be required to present a medical doctor's affidavit verifying the personal illness or injury and/or a medical authorization to return to work where the absence is more than three (3) days. Verification may also be required by the District in cases of absence of three (3) days or less where the District is attempting to determine whether or not an abuse of such leave has occurred. Where an abuse of such leave is determined to exist by the District, the District shall notify the Unit Member in writing of required verification for future absences.

In case of illness or injury, the District, at its expense, may require a Unit Member to visit a certified medical specialist selected by the District for the purpose of obtaining a report on said Unit Member's physical condition in order to be fully informed as to the nature and severity of the illness or injury. If the report concludes that the absence is not due to personal illness or injury, or that the illness is not sufficiently severe to warrant continued absence, then the Superintendent or designee, after notice to Unit Member, may refuse to grant such leave.

- 5. Unit Members must contact their immediate supervisor as soon as the need to be absent is known, but whenever possible, at least two (2) hours prior to the start of the workday to permit the District time to secure substitute service.
- 6. When a Unit Member returns to work after being under a doctor's care, and the doctor indicates in writing that the only way the Unit Member may return to work is with certain restrictions, the Unit Member must be able to perform the essential functions of the Unit Member's position, and the restrictions cannot require the elimination or transfer of any essential function of the Unit Member's position. If, after reasonably accommodating the Unit Member's restrictions, the immediate supervisor or designee determines that the Unit Member is not satisfactorily performing the Unit Member's assigned duties even with reasonable accommodation, the District shall meet with the Unit Member to determine whether the unsatisfactory performance is a result of the Unit Member's medical condition and/or reasonable accommodation, and may require a doctor's examination and modification of restrictions or clearance if it is the result of the Unit Member's medical condition and/or reasonable accommodation.

### **ARTICLE 15 – Leaves (Continued)**

7. Unit Members may use up to six (6) of their accrued sick leave days to attend to the illness of an immediate family member or other "designated person". Unit Members are limited to one (1) "designated person" during a 12-month "rolling" period (12 months from the time the person is so designated). (LC 233(a)).

#### D. Bereavement Leave

- 1. A Unit Member shall be entitled to a maximum of five (5) days leave of absence, without loss of salary due to the death of any member of his/her immediate family.
- 2. Bereavement leave shall be used within six (6) months of the death of an immediate family member. This timeline may be extended due to unforeseen circumstances. If the request is denied, the Unit Member may appeal to the Superintendent or designee within ten (10) days.
- 3. If possible, a request for bereavement leave shall be submitted to the Superintendent or designee at least one (1) day prior to the requested leave.

### E. Industrial Accident Leave (Ed Code 45192)

- 1. Industrial accidents herein shall be defined as an accident or illness arising directly out of, or in the course of, the employment of the Unit Member which forces an absence from work. A Unit Member shall be entitled to industrial accident leave for personal injury, which has qualified for worker's compensation under the provisions of the District's compensation insurance carrier.
- 2. Industrial accident leave with full pay shall be allowed for up to sixty (60) days for any given industrial accident. The sixty (60) days start on the first day of loss, a day for a day, whether it is a partial or full day. When such a leave overlaps into the next fiscal year, the Unit Member shall be entitled to only the balance of such unused leave due him/her for the same industrial accident.
- 3. The District, at District expense, has the right to have the Unit Member examined by a physician designated by the District to assist in determining the length of time during which the Unit Member shall be temporarily unable to perform assigned duties and the degree to which a disability is attributable to the injury involved.

### **ARTICLE 15 – Leaves (Continued)**

1 2

- 4. For any days of absence from duty as a result of the same industrial accident, the Unit Member shall endorse for the District any wage loss benefit check from the District's compensation insurance carrier which would make the total compensation from both sources exceed one hundred percent (100%) of the amount the Unit Member would have received as salary had there been no industrial accident or illness.
- 5. If the Unit Member fails to endorse to the District any wage loss disability indemnity check received on account of the industrial accident or illness provided above, the District shall deduct from the Unit Member's salary warrant the amount of such disability indemnity actually paid to and retained by the Unit Member.
- 6. Unit Members receiving industrial accident benefits shall not leave the State without permission from the Director of Risk Management.
- 7. A Unit Member must report all accidents to the Unit Member's immediate supervisor within twenty-four (24) hours.

#### F. Judicial Leave (EC §44037)

- 1. A Unit Member must inform his/her supervisor immediately upon notice that he/she shall be required to report for jury duty. A Unit Member is required to submit to the District proof of selection and time served as a juror, either the summons card or slip signed by the county clerk. The Unit Member shall receive full pay during this leave period and shall be required to return the jury fee to the District Payroll Department.
- 2. Any Unit Member who is summoned to jury duty on a regularly scheduled day off shall be allowed to substitute the day of jury service for a regularly scheduled work day within their current assigned work week. The choice of day shall be agreed upon between the Unit Member and supervisor.

### G. Personal Necessity Leave (EC §45207)

1. A request for any personal necessity leave must be approved by the site/department supervisor or personnel administrator and, if granted, the absence shall be charged to the Unit Member's accumulated personal illness and injury leave. A maximum of eight (8) days in any school year may be used as Personal Necessity Leave (PNL) days. Two (2) of the eight (8) PNL days may be used as "No Ouestions Asked" (NQA) days without reason or approval.

### 1 2 3 4 5 day(s). 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20

21

22

23

24 25

26

27

28 29

30

31

32 33

34 35

36

37

38 39

40

41

### **ARTICLE 15 – Leaves (Continued)**

- a) The absence shall be charged to the Unit Member's accumulated sick leave.
- b) The Unit Member shall give as much notice as possible prior to using NOA
- 2. For purposes of this Article, personal necessity leave shall be limited to:
  - a) Death, or illness of a member of the Unit Member's immediate family which is serious in nature, which, under the circumstances the Unit member could not reasonably be expected to disregard, and which requires the attention of the Unit Member during his/her assigned hours of service:
  - b) An accident which is unforeseen involving the Unit Member's person or property, or the person or property of a Unit Member's immediate family;
  - c) Appearance in court for the Unit Member as a subpoenaed witness or litigant;
  - d) Necessary business that cannot reasonably be conducted at any other time;
  - e) Weddings (one day if the event is on a weekday, one additional day if travel of 250 miles or more is required), maximum of two (2) days total for the event and travel:
  - f) Presenter at an educational conference (maximum of two (2) days per conference), PN will not be necessary when presenting at a conference as "school business" or "district business";
  - g) Attendance at an educational conference (maximum of two (2) days), PN will not be necessary when attending a conference as "school business" or "district business":
  - h) Religious holidays;
  - i) Child's graduation, orientation, or moving (one day if the event is on a weekday, one additional day if travel of 250 miles or more is required), maximum of two (2) days total for the event and travel;
  - j) Child's military graduation or deployment (one day if the event is on a weekday, one additional day if travel of 250 miles or more is required), maximum of two (2) days total for the event and travel;

### **ARTICLE 15 – Leaves (Continued)**

1 2

- k) Funerals (one day if the event is on a weekday, one additional day if travel of 250 miles or more is required), maximum of two (2) days total for the event and travel, may be used for leave that does not qualify as bereavement;
- 1) Birth of a grandchild (one day if the event is on a weekday, one additional day if travel of 250 miles or more is required), maximum of two (2) days total for the event and travel;
- m) Two (2) NQA days (excluding site and District in-service days).
- 3. Before the utilization of personal necessity leave, Unit Members must obtain prior written approval from the appropriate management person, except in cases of (a), (b), or (m). Should the circumstances outlined in (a), (b), or (m) arise, Unit Members shall verify in writing on the verification of absence form, immediately upon return to duty, that the personal necessity leave was used for the purposes set forth herein.

#### H. Leave for Pregnancy Disability (EC §45193; BP 4621.8)

- 1. Unit Members are entitled to use sick leave as set forth in paragraph C (Sick Leave) above for disability caused or contributed to by pregnancy, miscarriage, childbirth or recovery on the same terms and conditions governing leaves of absence from other illness of medical disability. Such leave should not be used for childcare, childrearing, or preparation for childbearing, but shall be limited to those disabilities as set forth above. The length of such disability leave, including the date on which the leave shall commence and the date on which the duties are to be resumed shall be determined by the Unit Member and the Unit Member's physician; however, the District may require a verification of the extent of disability from the Unit Member's physician and/or through a physical examination of the Unit Member by a physician appointed by the District.
- 2. The Unit Member on leave for pregnancy disability, when administratively practicable, shall be entitled to return to the same position in the District held at the time the leave commenced.

### **ARTICLE 15 – Leaves (Continued)**

### I. Parental Leave/Child Bonding Leave (FMLA/CFRA)

1 2

1. Parental leave/child bonding leave shall be granted in accordance with all applicable laws and the District's Administrative Regulation 4261.2.

#### J. Other Leaves Without Pay

1. Upon recommendation of the Superintendent or designee, and approval of the Governing Board, leave without compensation, increment, seniority or tenure credit may be granted for a period of up to one (1) school year for purposes of care for a member of the immediate family who is ill, long-term illness of the Unit Member, or other reasons authorized and approved by the Superintendent or his/her designee.

2. The application for and granting of such leaves of absence shall be in writing. In addition, a Unit Member on such leave shall notify the District Personnel Office by March 1 of the school year as to the Unit Member's intent to return to employment in the District. Failure to so notify may be considered an abandonment of position.

### K. Military Leave (EC §44800)

1. Military service leave shall be granted in accordance with State law. If a Unit Member enters the military service of the United States, he/she shall be given an indefinite leave of absence and shall retain all rights granted under these rules and regulations.

2. Unit Members called into the military service shall, upon completion of this service, be reinstated in their former position, provided application for reinstatement is made within six (6) months of separation from service and the Unit Member is physically and mentally able to perform the duties required of him/her by the position or office.

### **ARTICLE 16 – Grievance Procedure**

#### A. Objective

 The objective of this Article is to provide a fair and just means to resolve differences of opinion in the interpretation and application of this Agreement. This Article shall be used to reduce the pressures and anxieties, which at times may exist within the employee/employer relationship; it shall also be used as a means of communication to promote understanding of this Agreement by the Association and the District.

#### B. Definitions

The following definitions shall apply to this Article:

- 1. Grievance: A "Grievance" is a formal written allegation by the Association or the affected grievant that a violation or misinterpretation of this Agreement has occurred.
- 2. Grievant: A "Grievant" may be the Association or any affected Unit Member who alleges a violation of this Agreement.
- 3. Immediate Supervisor: The "immediate supervisor" is the lowest level "Site Administrator" having immediate jurisdiction over the grievant, or, in the case of the Association being the grievant, the lowest level administrator having authority to adjust the grievance.
- 4. Association Representative: The "Association Representative" may be any member of the Association or the Association Field Staff Personnel, so designated by the Association to process grievances.
- 5. Time Frames: The time frames herein enumerated may be extended by mutual consent of the parties.

#### C. Informal Level

Any time that an action or omission occurs which might be construed as a "grievance" under this Agreement, the grievant shall discuss the situation with the immediate supervisor, with the objective of resolving the matter informally. This meeting must take place within twenty (20) days after the act, event, or omission, or within twenty (20) days after the grievant knew or reasonably should have known of such act, event, or omission giving rise to the grievance.

### **ARTICLE 16 – Grievance Procedure (Continued)**

#### D. Formal Level

#### 1. Level One

If the grievant is not satisfied with the disposition of the grievance at the informal level, the grievant must, after discussion with the appropriate CSEA representative, within twenty (20) days after the occurrence of the act or omission giving rise to the grievance, present the grievance in writing on the appropriate form to the immediate supervisor. This statement shall be a clear, concise statement of the grievance, the circumstances involved, decision rendered at the informal conference, and the specific remedy sought.

The immediate supervisor shall communicate his/her decision to the Unit Member in writing within ten (10) days after receiving the grievance. If the immediate supervisor does not respond within the time limits, the grievant may proceed to Level Two.

#### 2. Level Two

If the grievant is not satisfied with the written decision at Level One, the grievant may, after discussion with the appropriate CSEA representative, within ten (10) days of the receipt of the decision, appeal the decision on the appropriate form and send it to the Superintendent or designee.

This statement shall include a copy of the original grievance and appeal, the decisions rendered, and a clear, concise statement of the reasons for the appeal. The Superintendent or designee shall communicate his/her decision to the grievant within ten (10) days. If the Superintendent or designee does not respond within the time limits, the grievant may proceed to Level Three.

#### 3. Level Three

Determination to Proceed: The Association retains the right to determine if a grievance filed under this Agreement shall proceed to Level Three of the grievance procedure.

If the grievant is not satisfied with the decision or lack thereof at Level Two, the grievant, within ten (10) days, must request that the Association proceed to advisory arbitration with the grievance. The Association, by written notice to the Superintendent, within thirty (30) days after receipt of the request from the aggrieved person, may submit the grievance to advisory arbitration.

### **ARTICLE 16 – Grievance Procedure (Continued)**

If any question arises as to the arbitrability of the grievance, such question will be ruled upon by the arbitrator only after he/she has had an opportunity to hear the merits of the grievance.

The parties shall make a joint request for an arbitrator to the California Mediation and Conciliation Service. After receipt of the list, the parties shall meet and select an arbitrator through the "Strike-off" process.

The arbitrator's decision shall be in writing and will set forth his/her findings of fact, reasoning and conclusions on the issues submitted. The arbitrator shall be without power or authority to make any decision, which requires the commission of an act prohibited by law or which is violative of the terms of this Agreement. However, it is agreed that the arbitrator is empowered to include in any award such financial reimbursement or other remedies as he/her judges proper. The decision of the arbitrator submitted to the Governing Board, Superintendent, and the Association will be advisory to the parties of this Agreement.

All costs for the services of the arbitrator, including, but not limited to, per diem expenses, his/her travel and subsistence expenses and the cost of any hearing room shall be borne equally by the District and the Association if the arbitrator's advice is followed by both parties. In the event the Governing Board does not implement the arbitrator's proposed award, the District shall bear the full cost of the above arbitrator's services.

#### E. Filing Grievances

Only those designated as "Association Representative(s)" may file a grievance on behalf of the Association.

#### F. Documents

If the Association is not a party in a grievance proceeding, the District shall provide a copy of all grievances submitted and responses thereto, and shall further provide a statement of settlement reached, if any, between the District and grievant.

### **ARTICLE 17 - Disciplinary Procedures (EC §45113)**

1

15

17 18 19

21 22 23

20

25 26

24

27 28 29

30 31 32

34 35

36

33

37 38 39

40 41

42 43 A. Permanent Unit Members shall be subject to disciplinary action (i.e., suspension, demotion, or dismissal) only for causes as described within this Article, and not for any cause that arose before the Unit Member's becoming permanent, nor for any cause that arose more than two (2) years preceding the date of the filing of the notice of cause unless the cause was concealed or not disclosed by the Unit Member when it could be reasonably assumed that the Unit Member should have disclosed the facts to the employing school district. The Governing Board's determination of the sufficiency of such causes for disciplinary action and the degree of discipline, if any, to be applied shall be conclusive and shall not be subject to the grievance procedure contained in Article 16 (Grievance Procedure) of this Agreement. Disciplinary action as applied herein shall be limited to dismissal, suspension without pay and demotion (involuntary placement in a lower classification or a reduction in hours).

#### B. Progressive Discipline

Prior to imposing formal disciplinary action against a Unit Member, the District shall follow the principles of progressive discipline, except in cases where the safety of District employees, students or the public might be in question, or in cases of theft or intentional damage to District property or willful violations of the law.

### 1. Causes Requiring the Use of Progressive Discipline

- a) Incompetency, inefficiency, or unacceptable or deficient performance of assigned duties.
- b) Carelessness or negligence in the performance of duty or in the care and use of District property.
- c) Discourteous or offensive conduct or language.
- d) Any conduct or attitude that tends to injure the image or purpose of the Hesperia Unified School District.
- e) Repeated instances of absences for reasons ordinarily excused or authorized after sick leave benefits have been exhausted.
- f) Unauthorized absence or repeated tardiness.
- g) Abuse of leave privileges. (Abuse is defined as departure from legal or reasonable use.)

### **ARTICLE 17 – Disciplinary Procedures (Continued)**

#### 2. Steps of Progressive Discipline

#### a) Step One - Verbal Warning

Prior to any formal disciplinary action, Unit Members shall be verbally notified by their immediate supervisor that a deficiency in their job performance and/or conduct has been observed. The supervisor shall discuss the deficiency with the affected Unit Member at an informal meeting, suggest improvements in the Unit Member's job performance and/or conduct and issue a written conference summary. The conference summary shall be completed and discussed with the Unit Member within fifteen (15) working days from the conclusion of the investigation.

#### b) Step Two - Written Warning

If it is noted after Step One above has been applied, that the Unit Member's job performance and/or conduct have not improved, the Unit Member's immediate supervisor or designee shall give the Unit Member a written warning. The warning letter shall outline those specific areas of the Unit Member's deficient performance and/or conduct and suggestions and direction for improvement. The warning letter shall not include any areas of deficiencies which were not discussed at the Step One level above. The warning letter shall be placed in the Unit Member's personnel file after ten (10) days, along with the document from Step One above. The Unit Member may prepare a response and have that response attached to those documents.

### c) Step Three - Letter of Reprimand

If it is noted, after Step Two above has been applied, that the Unit Member's job performance and/or conduct have not improved, the Unit Member's immediate supervisor or designee shall give the Unit Member a letter of reprimand. The letter of reprimand shall outline those specific areas of the Unit Member's deficient performance and/or conduct and suggestions and direction for improvement. The letter of reprimand shall not include any areas or deficiencies which were not discussed at the Step One level above. The letter of reprimand shall be placed in the Unit Member's personnel file after ten (10) days, along with the documents from Steps One and Two above. The Unit Member may prepare a response and have that response attached to those documents.

### 

### **ARTICLE 17 – Disciplinary Procedures (Continued)**

d) Should the Unit Member's performance and/or conduct not improve, the Unit Member may be subject to disciplinary action as outlined later in this Article.

#### C. Causes Requiring Disciplinary Action

Violation of the causes listed below does not require the use of progressive discipline in Section B above; however, the District reserves the right in its sole discretion to use any step of the progressive discipline process for the causes listed herein.

- 1. Flagrant conduct or attitude that injures the image or purpose of Hesperia Unified School District.
- 2. Abusive conduct, or threatening or causing threats to be made, either directly or indirectly, to any employee or member of the educational community, including but not limited to: students, elected officials, parents, guardians or family members of employees, and/or others involved in District or student business, while in the course and scope of employment, or while engaged in school or District business, or as a direct result of the Unit Member's District employment.
- 3. Gross negligence in the performance of duty or in the care and use of District property.
- 4. Flagrant abuse of leave privileges.
- 5. Grossly discourteous or offensive conduct or language.
- 6. Fighting, except in self-defense, and then only to the extent reasonably necessary to avoid actual danger of bodily harm or to repel an imminent attack.
- 7. Fraud, including, but not limited to, the falsification of any information on employment applications, employment records, time sheets, or other documents required by the District.
- 8. Willful dishonesty, including, but not limited to, theft, embezzlement, larceny (the taking of someone else's personal property with the intent to deprive the possessor of it permanently,) or attempted larceny, theft or embezzlement; misappropriation of money or other items of value belonging to the District or others.

### **ARTICLE 17 - Disciplinary Procedures (Continued)**

- 9. Possession of alcoholic beverages or consumption of or being under the influence of any alcoholic beverage in any measurable or observable degree while in the course and scope of employment. (BP 4020(a))
- 10. Possession of a controlled substance or consumption of or being under the influence, in any degree or quantity, of any controlled substance not then legally and currently prescribed to the Unit Member, or intentional abuse of a controlled substance even if legally prescribed to the Unit Member while in or on District property or while on District business. (BP 4020(a))
- 11. Engaging in any political activity while on duty.
- 12. Conviction of any crime committed within the course and scope of employment, or conviction of any crime involving moral turpitude.
- 13. Conviction of a narcotics offense. (EC §44011)
- 14. Arrest for a sex offense. (EC §44010)
- 15. Willful violation of or refusal to obey laws, rules, regulations, or written policies of this District or laws, rules, regulations or written policies which are made applicable to public schools by the Governing Board or by an appropriate federal, state, or local legislative or governmental agency.
- 16. Offering anything of service or value in exchange for special treatment in connection with the Unit Member's job or employment, or accepting anything of value or any service in exchange for granting any special treatment to another Unit Member or to any member of the public.
- 17. Willful insubordination including, but not limited to, refusal to do assigned work.
- 18. Abandonment of position. (Not reporting for duty for three (3) or more consecutive days without following established procedures for calling off work.)
- 19. Advocating the overthrow of federal, state, or local government by force, violence or other unlawful means.
- 20. Membership in the Communist Party. (EC §45303)

### 

### **ARTICLE 17 - Disciplinary Procedures (Continued)**

- 21. Physical or mental incapacity.
- 22. Inability to perform assigned duties due to failure to meet job qualifications including, but not limited to, failure to possess required licenses or certificates or the failure to pass required tests.

#### D. Administrative Suspension

- 1. In an effort to remediate misconduct the Parties agree that an intermediate level of suspension without pay will serve to protect the interests of Unit Members, the Association and the District without resort to long term suspensions and/or dismissal.
- 2. Misconduct which occurs after the conclusion of the "Progressive Discipline" process outlined above or when misconduct subjects a Unit Member to the "Causes Requiring Disciplinary Action" section also outlined above, the District administration may, but is not required to, at its sole discretion, administratively suspend a Unit Member without pay for up to five (5) work days per school year. A school year is defined as July 1 through June 30. Suspensions without pay under this section shall not result in any negative impact on the Unit Member's health and welfare benefits, however as required by law, such time served on suspension without pay may result in a pro-rated year of service credit for applicable State retirement credit.

Suspensions without pay shall be subject to the following conditions:

- a) Written charges and a "Notice of Intent to Administratively Suspend Without Pay" and all documentary evidence upon which the charges are based, shall be provided to the Unit Member and the Association at least five (5) days prior to the hearing discussed below.
- b) The Unit Member shall be given an opportunity to participate in and offer a defense in a due process "Skelly meeting" prior to the District's final decision of whether or not to proceed with an Administrative Suspension. The Skelly meeting shall be conducted by a neutral administrator/director (i.e., one who is neither involved in the investigation process nor the administrator signing the charges). At the conclusion of the Skelly meeting, the neutral administrator/director shall submit conclusions in writing, with a copy to the Unit Member, within five (5) business days. However, if the Unit Member disagrees with the decision, the Unit Member may, within ten (10) days of receiving the Personnel Division decision to suspend, prepare a written

### **ARTICLE 17 - Disciplinary Procedures (Continued)**

response to the decision which, in addition to all District documents, shall be provided to the Governing Board for consideration. Acknowledging that this process is an intermediate corrective action procedure, there shall be no right to a hearing or appearance by the Unit Member or the Association before the Governing Board in this process.

c) The District retains the sole right to not pursue "Administrative Suspension" under this section and may, at its sole discretion, proceed with disciplinary action in any other manner as contained elsewhere in this Article or as provided by law.

#### E. Suspension and/or Dismissal

- 1. Should it become necessary for the District to take disciplinary action against any Unit Member, no such action shall be taken until written charges are filed and the Governing Board has taken action as provided herein except when the Superintendent or designee determines that immediate suspension without pay is appropriate because of the seriousness of the charges or potential harm to the health, welfare, or safety to persons or property. A copy of the notice shall be sent to the Association.
- 2. The notice of disciplinary action shall contain a statement, in ordinary and concise language, of the specific charges against the Unit Member, a statement of the cause of the action taken and the penalty proposed, a copy of all documents upon which the disciplinary action is based, the date the proposed disciplinary action shall be acted upon by the Governing Board, a statement of the Unit Member's right to a hearing, and a form for the Unit Member to sign and return to the District Personnel Office requesting a hearing. Failure of the Unit Member to submit a request for a hearing before the Governing Board within five (5) days of the service of the notice shall constitute a waiver of such hearing rights. In such event, the recommendation of the District in the notice shall be acted upon by the Governing Board. The decision of the Governing Board shall be final.

#### 3. The notice of disciplinary action will be served in two stages:

A pre-Skelly notice which indicates the District administration's intent to recommend action to the Governing Board. The pre-Skelly notice shall include a statement of the Unit Member's right to a pre-disciplinary meeting ("Skelly meeting") on the charges, the period within which the Skelly meeting will occur,

1

2 3

4

5 6

7

8

9 10

11

12

13

14 15

16

17

18 19

20 21

22 23

24 25

26

27 28

29 30

31 32

33

34 35

36

37

38

39 40

41

42

43

### **ARTICLE 17 - Disciplinary Procedures (Continued)**

and the Unit Member's right to be represented by CSEA, if requested. A form will also be included for the Unit Member to request a Skelly meeting, if desired.

The Skelly meeting shall be conducted by a neutral administrator/director (i.e., one who is neither involved in the investigation process nor the administrator signing the charges). At the conclusion of the Skelly meeting, the neutral administrator/director shall submit their conclusions in writing, with a copy to the Unit Member, within five (5) business days.

- 4. Should the Unit Member request a hearing on the proposed disciplinary action, the hearing shall be conducted by a hearing officer and will be held as soon as practicable after the request is received as mutually agreed upon by the District and the Unit Member's representative. The District will notify the representative and employee of the time and place of the hearing. The Unit Member shall be entitled to appear personally, produce evidence, and have counsel/representative. The District may also be represented by counsel. The hearing may be held in public should the Unit Member so request. In the event a Unit Member elects to be represented by legal counsel and not CSEA, such Unit Member shall be responsible for any and all costs incurred by the Unit Member's legal counsel. The hearing officer shall not be bound by rules of evidence used in California courts.
- 5. The parties shall make a joint request to the California Mediation and Conciliation Service for a list of five (5) hearing officers. After receipt of the list, the District and the Association shall meet and select a hearing officer through the "Strike-off" process.
- 6. Upon receipt of the hearing officer's decision, the District shall file a copy of the decision with the Governing Board. The hearing officer's decision must also be furnished to each party within ten (10) days after the decision is filed with the Board.
- 7. The decision of the hearing officer shall be advisory to the Board, who may affirm or modify the recommended disciplinary action. The decision of the Board must be in writing and shall contain findings of fact and the disciplinary action, if any approved. The findings may reiterate the language of the pleadings or simply refer to them. The decision of the Board shall be certified to the Superintendent or designee who recommended the disciplinary action, and the Superintendent or designee shall enforce and follow the Board's decision. The Superintendent or designee shall deliver a copy of the decision to the Unit Member or the Unit Member's designated representative personally or by

### 

### **ARTICLE 17 - Disciplinary Procedures (Continued)**

registered mail within ten (10) days of the decision of the Board. The decision of the Board is final.

#### F. Use of Video Camera Monitoring

1. All Unit Members shall be notified of the presence and use of video devices on District Property.

The intent and purpose of the video monitoring equipment is to enhance the security of the District equipment, facilities, students, and staff, and to respond to crisis situations more effectively.

- 2. The District will not use the video equipment to monitor Unit Members' performance.
- 3. If a violation of the law, Board Policy, Collective Bargaining Agreement, or a patter of unsafe behavior is reported, data gathered through video surveillance may be used to confirm or refute any allegations of misconduct. The data gathered may be evidence in the disciplinary process.
- 4. If video data is to be used as part of the disciplinary process, the Unit Member being investigated or the Association may request to view the video surveillance data. Management shall provide time to view the data within seventy-two (72) hours of the request.
- 5. The District agrees to provide the CSEA President with a list of sites and specific locations (map) of where cameras are located upon request.

### **ARTICLE 18 – Layoff and Reemployment Procedures**

### A. Definitions

For the purpose of this Agreement, the following definitions apply:

- 1. A layoff, defined as an elimination of position(s) or a reduction in assigned hours or days of a position in the classified service, shall occur only for lack of work or lack of funds.(EC §45308).
- 2. Date of hire shall be the first date of paid service as a probationary Unit Member in a permanent position in the classified service.
- 3. Seniority shall be based on length of service as determined by a Unit Member's original date of hire. Seniority shall include "length of service" credit for time spent on active military leave of absence.
- 4. Classification shall be defined as a position within a family which has a designated title, specific duties, responsibilities, and minimum qualifications and which has a designated salary range established for each classification within a family. (See appendix)

#### B. Notice of Layoff

- 1. Written notice of layoff shall be sent by registered mail or delivered in person to the affected Unit Member(s) by the District Personnel Office.
- 2. The District shall send written notice of layoff to the affected Unit Member(s) not less than sixty (60) calendar days or as required by law prior to the effective date of layoff, informing the Unit Member of his/her displacement rights (EC §45117) if any, and reemployment rights. Any notice of layoff shall specify the reason for layoff and identify by name and classification of the Unit Member(s) designated for layoff.

### C. Order of Layoff

- 1. Probationary Unit Members within the affected classification shall be laid off before any permanent Unit Member.
- 2. The order of layoff of Unit Members shall be determined by length of service. The Unit Member who has been employed the shortest time in the affected classification, including time employed in a higher classification, if applicable, shall be laid off first.

### 

### **ARTICLE 18 – Layoff and Reemployment Procedures (Continued)**

- 3. When two (2) or more Unit Members have the same length of service, the order of layoff of such Unit Members shall be determined by lot.
- 4. Bumping rights of Unit Member(s) shall apply after determination of seniority in a classification.

#### D. Bumping or Retirement in Lieu of Layoff

- 1. A Unit Member subject to layoff may, in lieu of such layoff, if qualified and subject to the provisions of this section, elect to exercise bumping rights into any current or previously held classification or retire under the provisions of the Public Employees Retirement System (PERS).
- 2. Unit Members in positions which have been eliminated shall have the right to displace the least senior Unit Member with the most assigned hours in their classification. If there is no least senior Unit Member in the same classification, Unit Member may displace the least senior Unit Member with the most assigned hours in any classification in which they have served. The Unit Member shall be required to notify the Personnel Office in writing of such election not later than five (5) days after receiving the notice of layoff.
- 3. A Unit Member displaced under section D.2. of this Article shall be subject to layoff according to the provisions of this Article.
- 5. A Unit Member who elects demotion or retirement in lieu of layoff shall, nonetheless, be placed on the thirty-nine (39) month reemployment list and shall be eligible, when a classified vacancy occurs, to return to his/her former job classification in the reverse order of layoff.
- 6. Eligibility for reemployment for Unit Member(s) who elect demotion shall be extended for an additional twenty-four (24) months provided that the Unit Member continues to meet minimum qualifications for the position.

### E. Reemployment Procedures (EC §45298)

1. A Unit Member who is laid off shall be placed on a thirty-nine (39) month reemployment list. The Unit Member shall be required to maintain his/her current address on file with the Personnel Office.

### **ARTICLE 18 - Layoff and Reemployment Procedures (Continued)**

- 2. If, during a Unit Member's eligibility period for reemployment, a previously held position within a classification becomes vacant, the District Office shall send written notice by registered mail or deliver in person to the last known address of such Unit Member(s) offering reemployment in the reverse order of layoff, providing such Unit Member meets the minimum qualifications required of the classification.
- 3. A Unit Member who receives such notice of reemployment and refuses to accept in writing the offer of reemployment within seven (7) days shall be deemed to have rejected the offer of reemployment.
- 4. If the Unit Member in a layoff status accepts the classification being offered, the Unit Member shall have up to ten (10) days from the postmark date of the notice to report for work. This does not preclude a Unit Member from returning to work in fewer than ten (10) days.
- 5. A Unit Member reemployed after being laid off shall be fully restored to his/her classification with all rights to permanent status. Service credit and benefits shall not accrue during the period of layoff.
- 6. Unit Members on the reemployment list may apply for any open/vacant classification(s) within the District if they meet minimum qualifications and will be given preferential consideration, prior to hiring outside applicants. This will be accomplished through the posting process for inside applicants, which will include individuals on the thirty-nine (39) month reemployment list and current Unit Members. Any individual on the thirty-nine (39) month reemployment list who applies and meets minimum qualifications for the position will be granted an interview.

#### F. Insurance Provisions

A Unit Member who has attained permanent status shall be entitled to continue the insurance plans provided in the Health and Welfare Article of this Agreement for an eighteen (18)-month period, subject to the terms of the appropriate insurance policies. The Unit Member on layoff status shall pay the monthly premium cost on the dates designated by the District in order to continue such coverage (in compliance with the "C.O.B.R.A. Regulations").

Any Unit Member who is subject to layoff shall be paid all earned and unused vacation in the final salary warrant due the Unit Member.

### **ARTICLE 18 - Layoff and Reemployment Procedures (Continued)**

Unit Members notified of layoff shall be granted the use of five (5) days of accrued sick leave to seek other employment. Unit Members shall provide notice to the District regarding the use of sick leave days for this purpose at least one day prior to the day of absence.

#### G. Seniority List

At least forty (40) working days prior to the notification of layoff, the District shall provide the Association with an up-to-date seniority roster by classification. If the District is unable to meet the deadline, the Association will be notified of the reason(s).

#### H. Decision and Effects of Layoff

While the District retains the right to layoff positions for lack of work or lack of funds, upon request, the District will meet and negotiate with the Association regarding the effects of the proposed layoff. In addition, any proposed reduction in assigned hours or days of a position, whether occupied or vacant, must be negotiated with and agreed to by the Association.

### **ARTICLE 19 - Concerted Activity**

- A. It is agreed and understood that there shall be no strike, work stoppage, slow-down, picketing (except for non-disruptive informational picketing), refusal or failure to fully and faithfully perform job functions, and responsibilities, or other interference with the operations of the District by the Association or by its officers, agents, or members during the term of this Agreement, including compliance with the request of other labor organizations to engage in such activity.
- B. The Association recognizes the duty and obligation of its representatives to comply with the provisions of this Agreement and to make every effort toward inducing all Unit Members to do so. In the event of a strike, work stoppage, slow-down, or other interference with the operations of the District by Unit Members who are represented by the Association, the Association agrees in good faith to take all necessary steps to cause those Unit Members to cease such action.
- C. It is understood that in the event this Article is violated during the term of this Agreement, the District shall be entitled to withdraw any rights, privileges, or services, except as prohibited by law, provided for in this Agreement, in District policy, or by Education Code from any Unit Member and/or the Association. The District shall provide CSEA with five (5) days advance written notice of its intent to invoke this right.
- D. The District shall not engage in a lockout of Unit Members in response to work stoppage during the term of this Agreement.

### **ARTICLE 20 - Support of Agreement**

- A. The District and the Association agree that it is to their mutual benefit to encourage the resolution of differences through the meet and negotiation process. Therefore, it is agreed that the Association shall support this Agreement for its term and will not appear before any public bodies to seek change or improvement in any matter subject to the meet and negotiation process except by mutual agreement of the District and Association. The parties further agree that they will meet and negotiate on all matters that are within the scope of representation as provided in Section 3543.2 of the Educational Employment Relations Act not otherwise covered herein.
- B. If any provisions of this Agreement are held to be contrary to law, such provisions shall not be deemed valid and subsisting except to the extent permitted by law, but all other provisions shall continue in full force and effect. In such case, the Association and District agree to commence negotiations within thirty (30) calendar days on the affected provision.
- C. It is understood and agreed that the specific provisions contained in this Agreement shall prevail over District procedures, practices, regulations and policies and over State laws to the extent permitted by State laws, and that in the absence of specific provisions of this Agreement, such practices, procedures, regulations and policies as may be implemented by the District are discretionary with the District.

### **ARTICLE 21 – Term of Agreement**

1 2

- A. This Agreement is effective July 1, 2023 through June 30, 2026, contingent upon ratification by CSEA and the Governing Board.
- B. The Parties agree that all new negotiations will be conducted using collaborative based bargaining. If collective bargaining issues arise outside of re-opener and/or successor agreement negotiations, the Parties may mutually agree to discuss those issues during the term of this Agreement. The Parties specifically agree and acknowledge that collective bargaining issues addressed and/or discussed outside of re-opener and/or successor agreement negotiations shall not be subject to statutory impasse procedures, and that this agreement shall constitute a clear and unequivocal waiver of their right to invoke statutory impasse procedures in the event agreement is not reached on those issues.

If the Parties do not reach agreement on these issues, existing contract language remains in full force and effect. Either Party may then open those issues during regular re-opener and/or successor agreement negotiations.

### Re-openers:

2023-24	Salary and Health and Welfare
2024-25	Salary and Health and Welfare
2025-26	Negotiate Successor Agreement

- C. Except as modified herein, all other provisions of the current CSEA Collective Bargaining Agreement (CBA) shall remain in full force and effect. It is the intent of the parties that language in the current CBA which conflicts with the negotiated modifications/additions herein be changed to reflect these changes. It is further agreed that CSEA and the District shall mutually review and approve all such changes prior to posting the 2023-2026 Successor Agreement on the District's website.
- D. This Agreement represents the full and final Agreement between the parties except as noted otherwise herein, <u>and may not be modified except by mutual agreement</u>, <u>in writing, by and between parties</u>.

The parties agree that all other Articles of the current Collective Bargaining Agreement not revised by this agreement shall remain status quo for the new 2023-2026 Collective Bargaining Agreement.

#### SIGNATURE PAGE FOR

### Collective Bargaining Agreement Between Hesperia Unified School District and

The California School Employees Association, Chapter #684 July 1, 2023-June 30, 2026

Having been ratified by CSEA membership on February 1, 2023, and approved by the Governing Board on March 13, 2023 this Agreement shall become effective on July 1, 2023.

MA			
For CSEA!	Date:	For the District:	Date:
Mah	13-14-23	benkery perago	13-14-23
Marylou Cusino Negotiation Team		Karen Kelly-Pelayes Assistant Superintendent, Personnel	Services
74	13-14-23	Me Do	13.14.23
Roman Aguilar, III Negotiation Team		Dr. George Landon Deputy Superintendent, Business Ser	rvices
An al Cax	13/4/23	2080 Klien	14/10/23
Ashley Cook Negotiation Team	1 1	Kortney Grimm Director, Fiscal Services	1.1
Ill Pin	, 3/14/23	( Wife	13/14/23
Jeff Parker Negotiation Team		Chris Manger Director, Personnel Services	, ,
Negotime Train	13/14/23	000	, 3/14/23
Anthony Scott, II Negotiation Team		Danny Polmounter Director, Rersonnel Services	13/14/23
Shadre Johnson	, 4/24/23	2 Th	13/14/23
Shadee Johnson Labor Relations Representative, CS	EA	Fric Land Director, Special Services	
Labor Relations Representative, Co	LA	Del el 3	114 23
		David Carochi Director, Nutrition Services	
		(sae	13-14-23
		Faysel Bell Principal, Hesperia Junior High	
		Chy Elfa	13-14-23
		James Rigan Principal, Cypress School of the Art	ts

# **APPENDIX A**

**Business Forms** 

(Salary Schedule, Grievance, Evaluation, Catastrophic Leave, Reclass)

#### HESPERIA UNIFIED SCHOOL DISTRICT 2022-23 CLASSIFIED SALARY SCHEDULE

RANGE	STEP A	STEP B	STEP C	STEP D	STEP E
	HOURLY RATE				
AA	16.89	16.89	16.89	17.09	18.29
1	18.38	19.71	21.08	22.56	24.12
2	18.80	20.12	21.49	22.98	24.59
3	19.14	20.49	21.91	23.49	25.10
4	19.53	20.90	22.36	23.95	25.61
5	19.92	21.33	22.81	24.42	26.11
6	20.32	21.74	23.29	24.91	26.64
7	20.74	22.21	23.76	25.39	27.17
8	21.13	22.63	24.20	25.93	27.70
9	21.59	23.08	24.72	26.41	28.28
10	21.99	23.54	25.18	26.97	28.85
11	22.42	24.02	25.67	27.48	29.44
12	22.88	24.49	26.20	28.04	30.01
13	23.37	24.98	26.71	28.60	30.62
14	23.83	25.47	27.24	29.19	31.22
15	24.28	26.01	27.85	29.76	31.85
16	24.80	26.51	28.38	30.36	32.49
17	25.25	27.05	28.95	31.00	33.12
18	25.80	27.57	29.52	31.58	33.80
19	26.31	28.15	30.11	32.20	34.48
20	26.82	28.71	30.71	32.84	35.13
21	27.37	29.28	31.30	33.52	35.85
27	30.82	32.98	35.25	37.75	40.36
32	32.49	34.76	37.17	39.80	42.59

#### **Classified Longevity Steps:**

Service Increment I
Service Increment II
Service Increment II
Service Increment III
Service Increment III
Service Increment III
Service Increment IV
Service Increment IV
Service Increment V
Service Increment V
Service Increment VI
Service I

#### Changes reflected on this schedule:

Includes an increase of 7% effective July 1, 2022. Also includes: Per Article 9-B (1) of the CSEA Bargaining Agreement, Range AA on the classified salary schedule is to receive a .25% annual increase until squared up with Range 1. This salary schedule is effective 07/01/2022.

Board Approved: 6/13/2022

### HESPERIA UNIFIED SCHOOL DISTRICT 2022-23 CLASSIFIED CLASSIFICATION FAMILIES

#### **ATHLETIC**

3	Athletic PE Attendant
7	Athletic Equipment Manager
20	Athletic Trainer

#### **BUSINESS**

DUSINE	<u></u>
5	Purchasing Support Specialist
7	Purchasing Specialist
7	Senior Accounting Specialist
8	Delivery Driver
8	Printer's Assistant
10	Student Body Bookkeeper
12	Storekeeper-Warehouse
13	Assistant Buyer
15	Technology Support Specialist
16	Printer
17	Benefit Specialist
18	Graphic Specialist
18	Payroll Specialist
18	Lead Storekeeper
18	Lead Printer
20	Accountant
21	Buyer
21	Data Systems Analyst
21	Facility Planner
21	Information Systems Analyst
21	Risk Mgt Specialist
21	Web Developer
27	Electronic Media & Communications
	Specialist
32	Data Systems Analyst II

#### **CLERICAL**

1	Clerk Typist
2	Student Store Clerk
3	Receptionist
4	Senior Clerk Typist
6	Department Clerical Assistant
6	Guidance & Counseling Clerical Assistant
7	Registrar
7	Attendance Specialist
8	Program Specialist
13	School Secretary
13	Dept./Program Administrative Secretary
15	Police Support Specialist
15	School Secretary II
17	Special Education Data Specialist
17	School Administrative Secretary
21	Executive Secretary I

<sup>\*</sup>Added new position of Department Clerical Assistant REV. 6/2022

#### **FOOD SERVICE**

1	Food Service Worker
5	Lead Food Service Worker
12	Storekeeper-Food Services
15	Food Service Accountant

#### INSTRUCTIONAL

HADING	INSTRUCTIONAL	
2	Instructional Assistant	
2	Library Media Clerk	
2	Preschool Instructional Assistant	
4	Bilingual Assistant	
4	Career Center Clerk	
4	Computer Learning Assistant	
4	Family Resource Specialist	
4	Parent/Community Liaison	
4	Special Education Assistant	
6	Testing Specialist	
6	Career Center Specialist	
6	Instructional Asst. – Medically Fragile	
6	Special Education Assistant II	
8	Bilingual Testing Specialist	
9	Library Media Specialist	
10	Computer Learning Specialist	
10	Preschool Instructor	
15	Translation/Interpretation Specialist	
17	Student Assessment /Data Specialist	

#### MAINTENANCE & OPERATIONS

IVIALINI	ENANCE & OPERATIONS
4	Custodian
4	Groundskeeper
7	Lead Custodian
7	Senior Groundskeeper
13	Sr. Groundskeeper-Equipment Operator
13	Irrigation Technician
16	Maintenance Worker
19	Senior Maintenance Worker
19	Energy Management Technician
19	Mechanic
21	Electrical Systems Analyst

#### **OTHER**

AA	Proctors	
4	Campus Assistant	
6	Program Assistant	
6	Personnel Technician	
7	Substitute System Specialist	
9	Support System Specialist	
19	Licensed Vocational Nurse (LVN)	

#### CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION CHAPTER 684 LEVEL I – ADMINISTRATOR/MANAGEMENT

**Instructions:** If the grievant is not satisfied with the disposition at the informal level, the grievant may, after discussion with the appropriate CSEA representative, within twenty (20) days after the occurrence of the act or omission giving rise to the grievance, present the Level I grievance to the appropriate administrator.

#### **INITIATION OF LEVEL I GRIEVANCE**

Grievant:	Work Location:
Department: Job Title:	Phone Ext
Statement of circumstances giving rise to the grievance	e:
Date of informal conference:	
Union Representative present at informal meeting:	□ Yes Name: □ No
Decision of administrator at informal conference (to b	e completed by grievant):
-	
Remedy sought:	
Grievant Signature:	Date:

#### LEVEL I – ADMINISTRATION/MANAGMENT RESPONSE

Date received by administrator:				
<b>GRIEVANCE RESPONSE STATUS</b>				
□ Grievance was resolved at Level I.				
□ Grievance cannot be resolved at Level I based on the following reasons:				
	<del></del>			
	<del></del>			
Administrator's Cignotum				

#### CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION CHAPTER 684 LEVEL II- SUPERINTENDENT OR DESIGNEE

**Instructions:** If the grievant is not satisfied with the written decision at Level I, the grievant may appeal to the Superintendent or Designee within ten (10) days of receiving the Level I response. (Reference Article 16)

#### **INITIATION OF LEVEL II GRIEVANCE**

Grievant:	Work Loca	ation:	
Department:	Job Title:	Phone Ext	
If not satisfied with the resolut for the following reasons:	tion of Level I grievance, employ	ee hereby appeals the decision	of the administrator
	Attach a copy of Leve	il I response.	
Remedy sought:			
Grievant Signature:		Date:	
<u>Le</u>	VEL II -SUPERINTENDENT	<u>DESIGNEE RESPONSE</u>	
	GRIEVANCE RESPO	NSE STATUS	
☐ Grievance was resolved at L☐ Grievance cannot be resolved	evel II. d at Level II based on the follow	ing reasons:	
Superintendent/Designee Sign	ature:	Date:	

Attach additional pages, if needed, in area of response.

Distribution: Original of Level II appeal to Personnel; one copy each to Grievant, Union, Administrator.

Created: 10/2019

#### CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION CHAPTER 684 <u>LEVEL III -ADVISORY ARBITRATON</u>

Instructions: If the grievant is not satisfied with the resolution at Level II, he/she may appeal, by written notice to the Association, to Level III within 10 working days of receiving the Level II response. (Reference Article 16) The Association, by written notice to the Superintendent, within 10 days after receipt from the aggrieved person, may submit the grievance to advisory arbitration.

#### **INITIATION OF LEVEL III GRIEVANCE**

for their decision as to whether or no	t CSEA will submit this gri	completed by the grievant and forwarded to evance to Advisory Arbitration. Copies of	to CSEA
completed Grievance Forms -Level 1	I and Level II—must be att	ched as supporting evidence.	
Grievant:	Work Loca	tion:	
Department:	Job Title:	Phone Ext.	
The Grievant is hereby requesting th reasons:	at the attached grievance b	e forwarded to advisory arbitration for the	following
Remedy Sought:			
Grievant Signature:		Date:	
CSEA President:		Date:	
Contact Phone Number(s):	-		
TO SUPE	RINTENDENT FOR AD	ISORY ARBITRATION	
Date received by Superintendent or I	Designee:		
Confirmation of Advisory Arbitratio	n:		
Date:			
Time: ]	Location:		
Arbitrator's Name:			
Signature of Superintendent:		Date:	

ALL PROBATIONARY EMPLOYEES SHALL BE EVALUATED AT LEAST FOUR	TIMES
DURING THE PROBATIONARY PERIOD	

ALL PERMANENT EMPLOYEES SHALL BE EVALUATED AT LEAST ONCE EVERY YEAR.

CHECK HERE IF UNS	CHEDULED
REPORT	PART ONE

Hesperia Unified School District

### PERFORMANCE EVALUATION FOR CLASSIFIED EMPLOYEES

LAS	ST NA	ME			FIRST NA	ME		INITIAL	Permanent Probationary(check	box below)
	TE OI		<u>'</u> T		SCHOOL, DEPARTMENT OF	ROFFICE		Unit Member	☐ 2 <sup>nd</sup> Report ☐ 2 <sup>nd</sup> Report ☐ 3 <sup>rd</sup> Report ☐ 4 <sup>th</sup> Report	
	ALUA				PERFORMANCE		ᅵ님	Supv./Mgmt.	Other	
					_			Confidential	Permanent e	mployee in new
					From: To:				produtonal	y position
	ion A						1. <u>UN</u>	ACCEPTABLE PERFORMAI	NCE - Performance is u	nacceptable. If
1	2	3	4_			N/A	em	ployment in this job is to contir	nue, immediate improver	nent is required.
၁၁						g		FICIENT PERFORMANCE – uirements and is below the exp		
Unacceptable Performance	ဗ္ဗ		S			N/A or No Opportunity to Observe		ntified function is required with		
Ę.	ᇤ	Su	tion			1	3. <u>M</u> E	ETS EXPECTATIONS - Perfe	ormance meets the expen	cted level for this
Pe	Deficient Performance	Meets Expectations	Exceeds Expectations	Eas	ton Charle I int	ōd:		and fulfills job requirements.		
able	Pe	Sec	ž		tor Check List.	ر ا آ		ividual job functions are minor	and do not seriously aff	ect overall job
ept	ë	찣	ds E		ate Supervisor Must	ž ų		formance. <u>CEEDS EXPECTATIONS</u> – P	erformance clearly exce	eds the expected
ac	fici	SS	ee	Check 1	Each Factor In The	A o	leve	el. Contribution is above and b	eyond the typical emplo	yee in this job.
5	ے	Ž	Ä	Appr	opriate Column.	žő		ION B - Record job STRENG	THS/SUPERIOR PERF	ORMANCE and
PE	RFO	RMA	NC		TERISTICS		FUTU	IRE GOALS.		_
П				Quality of V						
					Acceptable Work					
				Job Skill Le						
					Organizing					
╚			$\Box$	Meeting De						
Ц	$\sqcup$	Ц	$\sqcup$	Safety Prac						
닏		닏	닏		with Rules	닏ㅣ				
님	님	님	닏	Attendance		片	SECT	ION C - Record PROGRESS	ACHIEVED in attaining	previously set
님	H	H	H		n of Work Hours	片ㅣ	goals	for improved work performanc	e	
H	H	H			Decision Making & Care of Equipment	片ㅣ				
Ħ	H	H	H	Contact wit		H				
Ħ	Ħ	Ħ	H	Contact wit		HI				
		Ħ	Ħ		h Other Employees	ΗI				
百	Ħ	Ħ	$\Box$		of Work Station	ΠI				
					ss in Emergencies					
				Job Knowle						
				Accepts Re	sponsibility		PROB	ATIONARY ONLY:		
				Accepts Di				OMMENDATION OF MANA		CR: IT IS
			$\Box$	Accepts Ch	ange		RECC	MMENDED THAT THIS EM  BE GRANTED PERM		
닏	$\sqcup$	$\sqcup$	H.	Initiative				☐ BE TERMINATED	······································	
Ц	Ш	ш	Ш.	Grooming/	Appearance	ᅵᅵ			EMPLOYEE'S PRIOR	PERMANENT
AD	DITI	ONA	IF	ACTODS E	OR SUPERVISORS/MANA	CEDS		CLASSIFICATION	BATIONARY STATUS	
$\stackrel{\sim}{\sqcap}$					& Coordinating		<u> </u>		DATIONALI STATOS	
Ħ	Ħ	Ħ	Ħ.	Training &		H I	✓			
Ħ	Ħ	Ħ	Fi.		y of Department	H I	Si	gnature of Management Evalua	ator Title	Date
靣					Subordinates			-		
				Leadership			\ <u> \</u> _			
				Operational			Si	gnature of Management Review	wer Title	Date
$\Box$	口				Subordinates					
					must be explained on part two.		\			
		DIS	TRI	SUTION: OR	nay be explained in Section B. IGINAL to Personnel Services;		Si	gnature of Employee		Date
					sor, COPY to Employee.					
igna	tures:	Bot	h the	evaluator, the	reviewer, (if applicable) and t	he employee :	shall sign a	and date the report. The empl	loyee's signature indica	ites that the

employee has seen and discussed the evaluation report, but does not necessarily indicate complete agreement with all factors of the evaluation. If the employee refuses to sign the evaluation, it shall still be placed in the employee's permanent personnel file.

#### **DEFINITIONS - PERFORMANCE CHARACTERISTICS**

- 1. Quality of Work: Degree of excellence of work over the entire rating period. Does employee pay attention to consequences of poor quality work? Is employee's work neat, accurate, thorough and acceptable? Must work be redone, reducing the potential volume? Do employee's errors affect others? Does poor work reflect adversely upon the District?
- 2. Volume of Acceptable Work: Measures the amount of work required to meet job standards. Does employee consistently accomplish a day's work for a day's pay? Does employee produce enough work so that he/she is clearly an asset to the District? Short-term exceptions to the volume standard can sometimes be made.
- 3. Job Skill Level: Mental and/or manual skills for a given position. Does the employee consistently demonstrate the skills prerequisite to the job class? Has he/she made efforts to improve basic skills? Does he/she have potential for developing his/her skills? Should he/she undertake a brush-up or back-to-school program? Has he/she taken advantage of inservice training, or read technical publications related to work?
- 4. Planning and Organizing: Measures the way employee approaches duties, and how successful he/she is in planning and organizing. Does employee plan the steps to carry out tasks, or does he/she attack the job thoughtlessly or with such blind enthusiasm that waste and mistakes result or work deadlines are missed? Does he/she take foreseeable circumstances into account? Is lack of planning or poor organizing reasons for low productions or poor quality work?
- 5. Meeting Deadlines: Were deadlines met? Is employee consistent, reliable, dependable with little or no supervision?
- 6. <u>Safety Practices:</u> Employees must comply with reasonable safety practices, particularly when pupils are involved. These practices may reflect specific directives, or forethought for potential danger and the use of common sense. Does the employee endanger his/her own safety or the safety of others? Does he/she practice good safety procedures?
- 7. Compliance with Instructions, Rules and Regulations: District employees are subject to rules. Does the employee consistently comply with rules and regulations applicable to the job?
- 8. Attendance: Reflects absences from duty for any reason except vacation, holidays and jury duty. Presents an opportunity for counseling regarding an employee's improper or excessive use of leave privileges, especially if attendance is unreliable. If sick leave use is greater than norm, should employee seek medical care? Is there a "Friday-Monday" or "holiday" sick leave pattern? Are continued absences costly to the District or do they harm the morale of co-workers who carry the extra load?
- 9. Observance of Work Hours: Promptness in reporting to or leaving a duty station according to the scheduled work hours, breaks or leaves of absence. Can the employee be relied upon to be on the iob?
- 10. <u>Judgment/Decision Making:</u> Each employee makes decisions, depending upon the degree of their responsibility. Are his/her judgments consistent and reliable? What effect do they have on the quality of work produced?
- 11. Operation and Care of Equipment: Reflects employee's concern for safe, responsible operation of equipment. Is the employee concerned with conservation of equipment and are requests appropriate for maintenance and repair of equipment?
- 12. Contact with Public: All public contact made through personal or telephone conversation, correspondence and day-to-day appearance before the public. For a school secretary, it may be critical; it may have little weight for others. Does employee's exposure to the public reflect credit on the District and promote a good image? Is employee courteous and discreet? Is he/she aware of the necessity to present a consistently good appearance?
- 13. Contact with Pupils: Pupil contacts are extremely significant for employees. Does the employee observe rules of behavior relating to contacts with pupils? Does he/she exercise a good moral and educational influence at all times?
- 14. Contact with Other Employees: Contacts which are a regular part of employee's assigned duties. Not an employee's personal popularity. Does he/she mind his/her own business, but show proper concern for the problems of other employees?
- 15. Appearance of Work Station: Evaluate neatness and efficiency of work areas. Does the appearance of the employee's work station affect the quality of work? Does it contribute to a desirable work atmosphere or a proper public image?
- 16. <u>Effectiveness in Emergencies</u>; Some positions have a demanding pace and pressure. Can employee meet changing deadlines and produce acceptable volume and quality of work in an emergency? Is work generally organized to meet unforeseen contingencies? Consider whether stress is inherent in position or results from failure to plan and organize.
- 17. Job Knowledge: Not to be confused with, or restricted to, technical knowledge required for a specialized job class. Includes understanding pertinent District policies, regulations and procedures relating to his/her assignment. Has the probationary employee acquired an acceptable level of job knowledge? Is the permanent employee keeping up with changed policies, procedures and technological advances?
- 18. Accepts Responsibility: Degree of willingness employee exhibits when given responsibility; the manner in which responsibility is carried out. Does employee readily accept responsibility or avoid it? Does he/she deny responsibility when things go wrong? Is he/she quick to own up to failure? Does he/she consistently act responsibly?
- 19. Accepts Direction: Synonymous with supervision, training and instruction. Does employee demonstrate acceptance of direction by carrying it out to the best of his/her ability? Or does he/she challenge supervision, instruction or orders? Does he/she meekly or passively accept directions he/she thinks are faulty? Is he/she resentful of direction?
- 20. Accepts Change: Evaluates adaptability and flexibility. Does employee accept change willingly, or does he/she slow progress or cause inefficiencies by resistance to change? Does he/she adapt satisfactorily to new work surroundings, equipment, procedures and/or supervisors?
- 21. <u>Initiative:</u> Initiation of action by employee. Initiative shows up in suggestions and constructive criticism. Is most obvious when employee initiates more efficient, productive or economical procedures. Does employee show self-reliance? Does he/she take opportunities to exercise initiative or must he/she be prodded into action? Is he/she alert to efficiency and cost-cutting? Inventive? Offers constructive criticism?
- 22. Grooming/Appearance: Acceptable dress and good grooming are necessary for every position. Does employee meet dress standard for public, employee or pupil contacts? Consistently clean, neat and appropriately dressed?

#### **SUPERVISORS**

- 23. Scheduling and Coordinating: The ability to schedule events, activities and personnel, while coordinating all scheduling in a cohesive, effective manner.
- 24. <u>Training and Instruction</u>: Instructing, guiding, training or directing employees in their assigned functions, motivating them to perform effectively and following up to ensure desired results.
- 25. Productivity of Department: Setting objectives and goals, establishing priorities and anticipating future requirements; meeting established annual goals and objectives.
- 26. Evaluating Subordinates: Effectively sets annual goals and objectives for each subordinate, provides effective assistance, discipline and positive reinforcement. Follows the appropriate procedures and timelines for documentation, discipline and evaluation.
- 27. <u>Leadership:</u> Demonstrates the ability to provide cohesive leadership for his/her respective site/department. Maintains composure under unusually heavy pressures and stress. Relevance and clarity of written and oral expressions and effectiveness in exchanging ideas and information.
- 28. Operational Economy: Effectively plans and utilizes a site budget. Stays within budget allocation. Includes staff in budgeting process.
- 29. Supervising Subordinates: Instructing, guiding or directing subordinates in their assigned functions, motivating them to perform effectively and following up to ensure desired results.

Employee's Name	

#### Hesperia Unified School District

### **CLASSIFIED PERSONNEL EVALUATION FORM**

(PART TWO)

(To be utilized by Supervisors and Managers when an employee receives any "Unacceptable Performance" or "Deficient Performance" ratings on Part One of the Performance Evaluation Reports)

1.	This employee's specific deficiencies are: (from columns 1 and 2 on Part One)
2.	This employee has already received the following assistance:
3.	This employee will receive the following assistance in the future:
4.	This employee is required to meet the following expectations:
<ul><li>5.</li><li>6.</li></ul>	This employee must correct these deficiencies in performance by:  This evaluation conference was held on:
7.	The next evaluation conference shall take place on or about: however, unscheduled evaluations may occur sooner.
Ma	nagement Evaluator Date Management Reviewer Date
Em	ployee's Signature Date
Thi	s signature indicates that the employee has seen and discussed the evaluation report, but does not

This signature indicates that the employee has seen and discussed the evaluation report, but does not necessarily indicate complete agreement with all factors of the evaluation. A copy of this evaluation will be placed in your permanent Personnel file.

Distribution: Personnel Supervisor Employee 08/05 lm

# HESPERIA UNIFIED SCHOOL DISTRICT REQUEST FOR CATASTROPHIC LEAVE

TO:	CSEA			
FROM:				
SITE:		DAILY C	ONTRACTED HOURS_	
POSITION	<b>1:</b>	<del>-</del>		
I am reques	ting Catastrophic Leave f	or the following re	eason:	
				<del></del>
				<del></del>
	o have my catastrophic lea	ave request made a	available only to my assigned	d
☐ In the e			mission for my catastrophic	leave
☐ I wish t		ave for the care of	an immediate family membe	er due
	ttached verification from		an.	
	lisability insurance. es, does the disability insu	Yes No urance provide full	coverage? Yes No	
Date all lea	ve balances will be exhau	isted:		
	WLEDGE THAT ALL U		TIONS WILL BE RETUR	NED
TO DONG	RS IMMEDIATELY U	PON MI REIUI	Initial	
			CSEA APPROVAL:	
Signature				
			(Signature)	(Dat
Date			an Annau Ar	
			HUSD APPROVAL:	

#### HESPERIA UNIFIED SCHOOL DISTRICT VOLUNTARY CATASTROPHIC LEAVE DONATION FORM

Personnel Services		
	DAILY CONTRACT	ED HOURS
Donation Leave for		
<u> </u>	_ hours of my earned, available lea	ave time to the Classified
Number of sick leave	e hours	
Number of vacation	hours	
erstand that in the event		
Donor	Printed	d Name of Donor
ED PAYROLL. Payro	oll will verify that the donor employ	ee has sufficient accrued leave
ation verified by Classif		
	Initials	Date
	Donation Leave for  Intarily donate ed above, as follows:  Number of sick leave  Number of vacation  Intarily donate ed above, as follows:  Number of vacation  Intarily donation  Intarily donation  Interior allowed is five (ating employee must have the donation is irreverstand that in the event on a pro-rata basis.  I understand that my donation the Grievance Article to the Grievance Article donation  Interior donation is irreverse and that my donation donation donation is irreverse and that my donation donation donation donation.	Donation Leave for hours of my earned, available leave above, as follows:  Number of sick leave hours  Number of vacation hours  Onation allowed is five (5) days per incident of sick leave of ating employee must have at least ten (10) days of sick leave that my donation is irrevocable and that my available leave extend that in the event the recipient does not use all the do on a pro-rata basis.  I understand that my donation of leave time and aspects of the to the Grievance Article of the Agreement between the Description.

### HESPERIA UNIFIED SCHOOL DISTRICT/CSEA CHAPTER #684 RECLASSIFICATION REQUEST

STEP ONE: SUPERVISOR NOTIFICATION

UNIT MEMBER'S NAME: _			<u>_</u>	
CLASSIFICATION: _				
WORK LOCATION: _				
Regular job functions that are n	ot part of the Ui	nit Member's job des	cription:	
· · · · · · · · · · · · · · · · · · ·				
Date of meeting with supervisor	r:			
Supervisor's comments/propose	ed remedy(ies):			
		<del></del>		
Signature of Unit Member	Date	Signature of Imp	mediate Supervisor	Date
Supervisor's remedy resolves	the issue	Yes	No	
Upon completion of this form, t request or to forward to Person				se the
CSEA/PERSONNEL ONLY:				
FORWARD TO RECLASS		Yes	No	
Comments:				
CSEA President/Designee	Date	Director of Per	sonnel	Date

Created: 10/2019

### HESPERIA UNIFIED SCHOOL DISTRICT HESPERIA, CALIFORNIA RECLASSIFICATION QUESTIONNAIRE

This form is used to obtain information about your current position and work responsibilities. Be as clear and accurate as possible in describing your duties and responsibilities. Please do not refer to other job descriptions in regards to this questionnaire as it is irrelevant to the reclass process. If you need more space, use a blank sheet of paper. Number your answers to correspond with question numbers and attach to this form. Print or type if possible. Letters of reference are not appropriate and will not be considered by the reclass committee. (Fill in only applicable areas.)

1.	Name 2. Current Position (title)
3.	School or Department
4.	Who is your immediate supervisor?
5.	List below any tasks or duties you're being <u>required</u> to perform that are not included in <u>your job</u> description.
_	
_	
_	
6.	How has the <u>complexity</u> of your job changed? Refer to Definitions, Attachment 3, under <u>Complexity</u> .
_	
_	
_	
	Has the <b>knowledge</b> required to meet the minimum performance standards of the job functions changed? Refer Definitions, Attachment 3, under <u>Knowledge</u> .
_	
_	
_	

. Has the level of <b>responsibility</b> of your job changed? R esponsibilities.	oror to Dominions, retarminent 3, under
9. Have the <u>skills</u> and expertise to perform your job chang inder <u>Skills</u> .	red? Refer to Definitions, Attachment 3,
0. Have there been any changes in your working conditions.	ons? Refer to Definitions, Attachment 3,
<del></del>	
1. Please explain what your expectations are from the rec	classification process:
certify that the answers to all questions, to the best of my	knowledge, are complete and accurate.

# RECLASSIFICATION STANDARDS/DEFINITIONS

#### **COMPLEXITY**

The following factors evaluate the complexity of the job in terms of the number of tasks required to complete the job functions, the extent to which the tasks are standardized, the variables involved in the judgment required to perform the functions.

Diversity: People, Data, Equipment
Coordination: People, Data, Equipment
Flexibility: People, Data, Equipment

• Problem Solving: People, Data, Equipment

#### **KNOWLEDGE**

The following factors evaluate the knowledge required to meet the minimum performance standards of the job functions. Knowledge is usually acquired through formal education but can include experience and self-study.

• Knowledge: Language, Math, Reasoning

• Knowledge: Education

#### **RESPONSIBILITY**

These factors evaluate the overall responsibility of your job. The factors determine the degree to which the job functions require an incumbent to be responsible for people, projects, programs and/or financial resources of the organization. Responsibility addresses both the type and scope of oversight necessary for an incumbent to perform the job functions. The factors also evaluate the impact of the job functions to the organization's ability to provide services.

- Responsibility: Impact on Mission (excludes extraordinary events)
- Responsibility: Scope of Assignment
- Responsibility: Financial Control
- Responsibility: Supervision exercised over others
- Responsibility: Supervision of work functions by others

Attachment 3 (cont.)

# RECLASSIFICATION STANDARDS/DEFINITIONS

#### **SKILLS**

These factors evaluate the skill levels required as a prerequisite to meet minimum performance standards of the job. Usually acquired through a combination of education and experience, the following factors in combination reflect the prerequisite proficiency and expertise to perform the job at a minimum level of performance.

Skills: ExperienceSkills: ExpertiseSkills: Upgrading

#### **WORKING CONDITIONS**

These factors evaluate the conditions under which the job functions are performed. They include both the working conditions, which make a job disagreeable and unpleasant, and the amount of physical effort involved in performing the job. These conditions generally impact the potential risk of injury to self or others.

#### -Environmental

- Atmospheric
- Hazards
- Noise and Vibration
- Temperature and Moisture

#### -Injury Potential

- Exposure to injury
- Impact of injury

#### -Physical Demands

- Body Movement
- Coordination
- Extremity: Upper
- Sensory: Hearing
- Sensory: Talking
- Sensory: Visual
- Strength/Endurance

Rev: 10/2019