



# RETIREE MEDICAL AND/OR DENTAL APPLICATION AND CHANGE FORM

**A copy of your Medicare Parts A & B card must accompany this form if enrolling in Medicomp**

Retiree's Name (First, MI, Last) \_\_\_\_\_ Phone \_\_\_\_\_ Gender  M  F

DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_ Marital Status  Single  Married  Widowed  Divorced/Legally Separated

Address \_\_\_\_\_

Email \_\_\_\_\_

Former Employer Name \_\_\_\_\_

**HealthTrust Office Use ONLY**

Spouse's Name \_\_\_\_\_ Gender  M  F

DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_

Email \_\_\_\_\_

**I. REASON FOR COMPLETING FORM**

<input type="checkbox"/> Retirement	<input type="checkbox"/> Death	<input type="checkbox"/> Benefit Change	<input type="checkbox"/> Other (explain) _____
<input type="checkbox"/> Retiree or Spouse Now Medicare Eligible	<input type="checkbox"/> Divorce	<input type="checkbox"/> Open Enrollment	<input type="checkbox"/> Loss of Other Coverage (explain) _____
<input type="checkbox"/> New Enrollee	<input type="checkbox"/> Marriage	<input type="checkbox"/> COBRA Coverage Election	<input type="checkbox"/> Retirement Due to Disability

Actual Date of Event \_\_\_\_/\_\_\_\_/\_\_\_\_

**II. RETIREE'S TYPE OF COVERAGE AND MEMBERSHIP REQUESTED**

Medical Type	Medical Membership	Dental Type	Dental Membership
<input type="checkbox"/> HMO* <input type="checkbox"/> Access Blue New England* <input type="checkbox"/> Site of Service Access Blue New England* <input type="checkbox"/> POS (BlueChoice)* <input type="checkbox"/> HDHP (Lumenos)	<input type="checkbox"/> Indemnity (JY, JW, or Comp) <input type="checkbox"/> PPO (Preferred Blue) <input type="checkbox"/> Medicare Supplemental (Medicomp) <input type="checkbox"/> With RX <input type="checkbox"/> Without RX - <b>Complete Last Page</b>	<input type="checkbox"/> Single <input type="checkbox"/> Two-Person <input type="checkbox"/> Family	Dental Option # _____ <input type="checkbox"/> Single <input type="checkbox"/> Two-Person <input type="checkbox"/> Family
Benefit String: _____			
*Primary Care Provider (PCP) ID # _____		*PCP Name _____	

**III. SPOUSE'S/DEPENDENT(S)' TYPE OF COVERAGE AND MEMBERSHIP REQUESTED**

Medical Type	Medical Membership	
<input type="checkbox"/> HMO* <input type="checkbox"/> Access Blue New England* <input type="checkbox"/> Site of Service Access Blue New England* <input type="checkbox"/> POS (BlueChoice)* <input type="checkbox"/> HDHP (Lumenos)	<input type="checkbox"/> Indemnity (JY, JW, or Comp) <input type="checkbox"/> PPO (Preferred Blue) <input type="checkbox"/> Medicare Supplemental (Medicomp) <input type="checkbox"/> With RX <input type="checkbox"/> Without RX - <b>Complete Last Page</b>	<b>If you have additional dependent(s) to be included on the membership or you're enrolling in MCNRX, please complete page 2.</b>
Benefit String: _____		
*Primary Care Provider (PCP) ID # _____		*PCP Name _____

**IV. ADDITIONAL COVERAGE INFORMATION**

Are you or any of your dependents eligible for or enrolled in Medicare?  Yes  No

Name _____ Medicare Claim Number _____ Submit a copy of your Medicare Parts A & B card Is coverage due to end-stage renal disease? <input type="checkbox"/> Yes <input type="checkbox"/> No	Name _____ Medicare Claim Number _____ Submit a copy of your Medicare Parts A & B card Is coverage due to end-stage renal disease? <input type="checkbox"/> Yes <input type="checkbox"/> No
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Medical	Dental
Do you currently have medical coverage through another plan (excluding Medicare)? <input type="checkbox"/> Yes <input type="checkbox"/> No Are you transferring coverage from another medical carrier? <input type="checkbox"/> Yes <input type="checkbox"/> No Subscriber Name _____ Medical Insurance Company _____ Effective Date ____/____/____ Termination Date ____/____/____	Do you currently have dental coverage through another plan? <input type="checkbox"/> Yes <input type="checkbox"/> No Are you transferring coverage from another dental carrier? <input type="checkbox"/> Yes <input type="checkbox"/> No Subscriber Name _____ Dental Insurance Company _____ Effective Date ____/____/____ Termination Date ____/____/____

**V. SIGNATURES for Retiree and Spouse, if applicable**

I hereby authorize HealthTrust and my former employer to institute the enrollment(s) indicated on the form. I understand that the effective date of my enrollment will be determined by HealthTrust and my former employer in accordance with the plan rules. I understand that I must sign this form for claims to be processed. By signing this application, I attest to the accuracy and truthfulness and will provide documentation to HealthTrust upon request. I understand that any misrepresentation affecting the above named Retiree's and/or Dependent's eligibility may result in retroactive cancellation of the medical and/or dental coverage and any charges incurred will be my liability. I understand it is my responsibility to notify my former employer immediately when any Dependent no longer meets eligibility requirements of the plan.

Retiree's Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Spouse's Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**VI. EMPLOYER USE ONLY**

Eligibility Organization Name \_\_\_\_\_ Benefits Administrator Signature/Stamp \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Retiree** Medical Group/Carrier Number \_\_\_\_\_ Eff. Date of Coverage \_\_\_\_/\_\_\_\_/\_\_\_\_ **Spouse and/or Dependent** Medical Group/Carrier Number \_\_\_\_\_ Eff. Date of Coverage \_\_\_\_/\_\_\_\_/\_\_\_\_

Dental Group/Carrier Number \_\_\_\_\_ Eff. Date of Coverage \_\_\_\_/\_\_\_\_/\_\_\_\_ Dental Group/Carrier Number \_\_\_\_\_ Eff. Date of Coverage \_\_\_\_/\_\_\_\_/\_\_\_\_

### Additional Dependent(s) Information

Dependent Child Name (First, MI, Last) \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation to Retiree \_\_\_\_\_ Gender  M  F  
 Social Security # \_\_\_\_\_  
 Enroll(ed) in  Medical  Dental \*Primary Care Provider (PCP) ID # \_\_\_\_\_ \*PCP Name \_\_\_\_\_

Dependent Child Name (First, MI, Last) \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation to Retiree \_\_\_\_\_ Gender  M  F  
 Social Security # \_\_\_\_\_  
 Enroll(ed) in  Medical  Dental \*Primary Care Provider (PCP) ID # \_\_\_\_\_ \*PCP Name \_\_\_\_\_

Dependent Child Name (First, MI, Last) \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation to Retiree \_\_\_\_\_ Gender  M  F  
 Social Security # \_\_\_\_\_  
 Enroll(ed) in  Medical  Dental \*Primary Care Provider (PCP) ID # \_\_\_\_\_ \*PCP Name \_\_\_\_\_

### Medicomp Three without Prescription Drug Coverage (MCNRX) Election

Retiree and/or Spouse Name(s) \_\_\_\_\_  
 (MCNRX Enrollee)

I hereby elect to enroll in the Medicomp Three **without** Prescription Drug Coverage (MCNRX) Plan and am indicating below my intent regarding enrolling in Medicare Part D.

\_\_\_\_\_ I understand that I also must now enroll in a Medicare Part D prescription drug plan in order to be eligible for a one-time opportunity to later return to my former employer's prescription drug plan for Retirees through HealthTrust. Provided that I enroll in Medicare Part D, I will have a one-time opportunity to return to my former employer's Medicomp Three **with** Prescription Drug Coverage Plan through HealthTrust within 24 months of this election of the MCNRX plan, but may return only at my former employer's open enrollment or a Medicare open enrollment. **If I do not return within 24 months, I understand that I will forfeit my right to return to prescription drug coverage through my former employer.**

\_\_\_\_\_ I do not intend to also enroll in a Medicare Part D prescription drug plan at this time. **I understand that I am therefore now forfeiting all rights to later return to my former employer's Medicomp Three with Prescription Drug Coverage plan for Retirees through HealthTrust.**

Retiree Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Spouse Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**If payment for medical and/or dental premium will be deducted from the Retiree's NHRS annuity, a *Retirement Annuity Deduction Authorization for Medical and Dental Benefits* form must also be completed and submitted with this *Retiree and/or Dental Application and Change Form*.**

To be completed by Groups that have elected HealthTrust's retiree billing services		
	MEDICAL	DENTAL
	Retiree	Spouse
Group Pays:		
Enrollee Pays:		
TOTAL:		