SCHOOL DISTRICT OF ATHENS

BUDGET HEARING & ANNUAL MEETING

ONE TOWN - ONE TEAM - ONE DREAM



ATHENS HIGH SCHOOL LIBRARY SEPTEMBER 19, 2022 6:00 PM

This report is provided as required by Wisconsin State Statute 65.90 (4) and 120.08 (1). If you have any questions or suggestions, please call the District office at 257-7511, ext. 150.

School District of Athens

601 W. Limits Road | P.O. Box F | Athens, WI 54411

(715) 257-7511 Fax (715) 257-7502

www.athens1.org

Dear Parents and Community Members:

Thank you for your interest in the School District of Athens. This booklet contains a variety of documents and exhibits intended to provide the electors of the district a report on the financial landscape of the school district. The proposed budget demonstrates how the district intends to invest the resources provided by our community to build on our past success as we continue to strive for excellence.

The 2022 -2026 Strategic Plan includes current vision and mission statements, and three pillars each with supportive purpose statements and goals. At this time, action steps are in the developmental phase, and will eventually be included in the final Board approved comprehensive strategic plan later this fall. This plan was created based upon input from the Board of Education, educational leaders, and members of the community, and provides the foundation upon which the budget was developed and resources will be allocated. Throughout this process, the school district has deepened its commitment to academic excellence and honoring its tradition of educating all students.

The Annual Meeting provides members of the electorate a preliminary budget for the 2022 - 2023 school year with estimated school district taxes and tax rates. In October 2022, The Department of Public Instruction and the Department of Revenue will provide certified student enrollment counts, equalized aid numbers, and the equalized land value of the district. The final budget, tax levy, and mill rate will be determined by the Athens School Board at a November 2022 special Board meeting pending the referendum results.

On behalf of the Athens Board of Education, administration, teaching staff, and paraprofessionals, we express our gratitude to the community at large for their ongoing support of our educational endeavors.

Sincerely,

Andrea Sheridan, Superintendent

SCHOOL DISTRICT OF ATHENS

Strategic Plan 2022 -2026 Pillars & Purpose Goal Statements

Vision: Our Athens school community will cultivate and promote a positive, inclusive culture of respect with equity, integrity, and dignity. Students will be empowered to thrive emotionally, socially, and academically within a proactive, compassionate, and nurturing system of support.

Mission: Our mission is to promote a safe, inclusive, engaging learning environment to promote critical thinking, citizenship, and student empowerment through strong school and community relationships.

Pillar: Student and Staff Engagement

Purpose Statements:

- ➤ Provide a rigorous and relevant curriculum delivered by high quality educators who use innovative, research-based strategies to prepare students with the skills necessary to contribute and create value to our ever-changing, diverse world now and in the future.
- > Develop the whole child by providing high quality programming and resources to support the social-emotional well being of all children to ensure that each student is healthy, safe, engaged, supported, and challenged
- ➤ Provide classroom environments where students engage in collaborative, inquiry-based learning, facilitated by educators who are able to use technology to transform knowledge and skills into solutions, new information, and products.
 - Goal 1: Foster and support quality citizens who are college and career ready.
 - Goal 2: Implement a guaranteed and viable curriculum aligned to the standards with a scope and sequence PK-12.
 - Goal 3: Improve academic growth while closing gaps measured by district, state, and classroom assessments.
 - Goal 4: Create and strengthen learning environments that are challenging, engaging, and empowering while being attentive to the needs of every student.
 - Goal 5: Provide a climate and culture that encourages high-quality staff retention and recruitment.

Pillar: Family and Community Engagement

Purpose Statement:

- ➤ We will encourage, facilitate, and communicate meaningful and productive partnerships with our families and the community to support education and citizenship through businesses and organizations in the community.
 - Goal 1: We will provide a clear and consistent system to foster two-way communications to promote ideas, actions, events, and celebrations.
 - Goal 2: We will embrace and support experiences through school and community-based partnerships.

Pillar: Facilities and Operations

Purpose Statement:

- ➤ Provide safe, healthy, and efficiently operated schools to ensure the success of all students and accountability for all stakeholders.
 - Goal 1: We will promote facility use by community members.
 - Goal 2: Create inclusive welcoming spaces.
 - Goal 3: Streamline sustainable building operations.

School District of Athens

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2022-2023 BOARD OF EDUCATION

President: Tim Krueger
Vice President: Steve Janke
Treasurer: Shanon Peel
Clerk: Jessica Frahm
Board Member: Vacancy
Board Member: Thomas Ellenbecker
Board Member: Kristin Winter

2022-2023 ADMINISTRATIVE STAFF

Andrea Sheridan

Superintendent 601 West Limits Road 715-257-7511 X151

Robin Hanson

Maple Grove Principal 135594 County Road L 715-257-2199 X301

Joy Redmann

Elementary Principal 209 Schlegel Street 715-257-7571 X201

Juli Gauerke-Peter

Middle & High School Principal 601 West Limits Road 715-257-7511 X103

Jamey Handschke

Buildings & Grounds Supervisor 601 West Limits Road 715-257-7511 X154

Cheryl Strunk

Executive Assistant to the Superintendent 601 West Limits Road 715-257-7511 X102

Beth Steinke

Business Office Manager 601 West Limits Road 715-257-7511 X150

Mary Dlugopolski

Payroll Specialist 601 West Limits Road 715-257-7511 X101

Heather Krueger

Food Service Supervisor 601 West Limits Road 715-257-7511 X136

Nathan Brost

District Technology Support Specialist 601 West Limits Road 715-257-7511 X153

NOTICE OF BUDGET HEARING AND ANNUAL MEETING

Section 65.90 (4)

Notice is hereby given to the qualified electors of the School District of Athens, that the Budget Hearing will be held in the Athens High School Library, at 601 West Limits Road Athens, WI on the 19th day of September 2022 at 6:00 P.M. The Annual Meeting will follow the Budget Hearing. Detailed copies of the budget are available for inspection in the District Office at 601 West Limits Road Athens, WI.

Date this 6th day of September 2022.

Jessica Frahm, Clerk

SCHOOL DISTRICT OF ATHENS BUDGET HEARING AND ANNUAL MEETING

September 19, 2022, 6:00 P.M. Athens High School Library

BUDGET HEARING

- 1. Call meeting to order Board President (or designee)
- 2. Pledge of Allegiance
- 3. Presentation of Proposed Budget for 2022-2023, Business Office Manager
- 4. Discussion and questions on Proposed Budget, Business Office Manager
- 5. Adjournment

ANNUAL MEETING (to immediately follow budget hearing)

1. Call meeting to ord	der - Board President (or designee)	Time:
2. Call for nomination	ns for Chairperson of Annual Meeting (r	may be a board member)
Chairperson:		
By:		Second:
For:		Against:
Passed:		Defeated:
3. Chair designates C	lerk to record minutes	
Designated Clerk:		
4. Reading of minute	s of last annual meeting held September	20, 2021.
5. District's report of treasurer)	revenues and expenditures for 2021-202	22 (printed report may serve in lieu of reading by
	SO MOVE TO APPROVE THE DIST FOR 2021 - 22 AS PRINTED.	TRICT'S REPORT OF REVENUES AND
By:	Second:	
For:	Against:	
Passed:	Defeated:	
6. Salaries of District	Officers	
ATHENS, THAT TI BOARD OF EDUCA \$125; \$85.00 EACH	HE FOLLOWING SALARIES BE AD ATION: PRESIDENT \$175; VICE PI	ORS OF THE SCHOOL DISTRICT OF COPTED FOR THE MEMBERS OF THE RESIDENT \$100; CLERK \$175; TREASURER AS, ALL BEING IN ACCORDANCE WITH ATUTES.
By:	Second:	
For:	Against:	
Passed:	Defeated:	

7. Authority to issue additional debt to payoff last year's note

Suggested Resolution: BE IT RESOLVED BY THE ELECTORS OF THE SCHOOL DISTRICT OF ATHENS TO APPROVE THE DISTRICT'S ADMINISTRATION TO TEMPORARILY INCUR GENERAL OBLIGATION DEBT ON BEHALF OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED ONE MILLION DOLLARS (\$1,000,000), PURSUANT TO THE FOLLOWING TERMS:

Lender: Forward Ba Term: Nine (9) Mon Maturity Date: May Interest Rate: 4.49%	th Single Payment Note v 15, 2023	
By:	Second:	
For:	Against:	
Passed:	Defeated:	
8. Authority to Secure	Temporary Loans	
ATHENS TO APPROFUNDS ON BEHAL	BE IT RESOLVED BY THE ELECTORS OF TOVE THE DISTRICT'S ADMINISTRATION TO FOR THE DISTRICT IN AN AMOUNT NOT TOWN AT ANY ONE TIME FOR CASH FLOW PURPOSED IN THE PROPERTY OF THE P	O TEMPORARILY BORROW O EXCEED TWO MILLION
Ву:	Second:	
For:	Against:	
Passed:	Defeated:	
9. Approval of Tax Le	evy	
ATHENS TO APPROFUND BUDGET TO THE STATE OF WI	BE IT RESOLVED BY THE ELECTORS OF TOVE A TAX LEVY OF \$1,734,646 IN ACCORD OPERATE THE SCHOOL DISTRICT OF ATE SCONSIN FOR THE 2022-23 SCHOOL YEAR ATH SECTION 120.10(8) WISCONSIN STATUT	ANCE WITH THE GENERAL IENS, MARATHON COUNTY, II AS PRESENTED, ALL BEING II
Ву:	Second:	
For:	Against:	
Passed:	Defeated:	

- 10. Old Business (that which can legally be brought before the electors)
- 11. New Business (that which can legally be brought before the electors)
- 12. Set date and time of next annual meeting (For financial purposes the next annual meeting date would be best if it was held late-September or by mid-October.) Suggested date is September 18, 2023 at 6:00pm.

By:	_ Second:
For:	_ Against:
Passed:	_Defeated:
13. Adjournment <i>Time:</i>	
By:	Second:
For:	_ Against:
Passed:	Defeated:

Key information which impacts the 2022 - 2023 budget estimation:

Full Time

Equivalency (FTE): The projected FTE will be approximately 425 students.

General Aid: The District is positively aided at the tertiary level, and this provides tax relief. It is

important that we spend funds appropriately to capture as much general state aid as

possible. The School District of Athens does receive sparsity and high cost transportation

aid due to student enrollment.

Revenue Limits: A district's revenue limit is the maximum amount of revenue that may be raised through

state general aid and property tax for the General, Non-Referendum Debt, and Capital Expansion Funds, also referred to as Funds 10, 38, and 41 respectively It is driven by resident FTE x the district's maximum revenue / member. The district is seeking an

operational referendum to exceed the revenue limit in 2022-2023.

Fund Balance: Fund balance monies were expended to sustain the budget in 2021 - 2022. The District is

actively working to restore its fund balance.

Equalized

<u>Land Value</u>: The total school based tax levy is distributed across the district's equalized property value

in order to calculate its mill rate.

<u>Debt</u>: The District currently has a short-term note for the purposes of cash flow from

2021-2022. The district will be issuing a taxable general obligation note in order to pay back last year's obligation. Additionally, the District will be issuing another short-term

note for purposes of cash flow borrowing in 2022-2023.

Total School Based

<u>Tax Levy:</u> School district property taxes include the revenue limit levy (funds 10, 38, 41),

referendum approved debt levy (fund 39), community services levy (fund 80), possibly

others.

Fund 46: The District did establish a new fund for long-term capital improvement this past year.

The money in this account will be used for long-term capital improvement projects.

BUDGET HEARING AND ANNUAL MEETING MINUTES

One Town - One Team - One Dream SCHOOL DISTRICT OF ATHENS SEPTEMBER 20, 2021

A. BUDGET HEARING

- 1. President Krueger called the Budget Hearing to order at 6:00 pm in the high school commons.
- 2. The pledge of allegiance was recited.
- 3. Members of the Board and Administration introduced themselves; Jessica Frahm and Steve Janke were excused; all other members were present. Eight community and staff members, Legal Council Tony Renning and reporter Casey Krautkramer were also welcomed.
- 4. Bev Braun and Superintendent Andrea Sheridan presented the proposed 2021-2022 budget.
- 5. No questions or comments were made.
- 6. Kenny Ellenbecker made a motion, second by Shanon Peel, to adjourn the Budget Hearing. Voice vote, motion carried.

B. ANNUAL MEETING

- 1. President Krueger called the Annual Meeting to order immediately following the adjournment of the Budget Hearing.
- 2. Tom Ellenbecker nominated Tim Krueger to serve as chairperson. Tom Ellenbecker made a motion, second by Shanon Peel to close nominations and cast a unanimous ballot for Tim Krueger to serve as chairperson of the Annual meeting. Voice vote, motion carried.
- 3. Tom Ellenbecker made a motion, second by Kenny Ellenbecker, to accept the minutes of the September 21, 2020, Budget Hearing and Annual Meeting as presented. Voice vote, motion carried.
- 4. Tamey Zenner made a motion, second by Shanon Peel, to approve the financial statement for the 2020-2021 school year as presented by Ms. Sheridan and Mrs. Braun. Voice vote, motion carried.
- 5. Tamey Zenner made a motion, second by Tom Ellenbecker to approve Resolution A to levy a tax of \$2,012,489.00 in accordance with the General Fund Budget. Voice vote, motion carried.
- 6. Shanon Peel made a motion, second by Kenny Ellenbecker to approve Resolution B to keep the 2021-2022 Salaries for School Board Members the same as listed. President \$175.00; Vice President \$100; Clerk \$175.00; Treasurer \$125.00 and the per meeting amount at \$85. Voice vote, motion carried.
- 7. Chairman Krueger introduced Tony Renning, Legal Council, who presented information on the site acquisition for Maple Grove Charter School and Related Property, including descriptions of all three parcels. Kenny Ellenbecker made a motion, second by Tamey Zenner to allow the Board to negotiate a deal with Merrill Area Public School to acquire properties, voice vote, motion carried.
- 8. Shanon Peel made a motion, second by Kenny Ellenbecker, to set September 19, 2022 as the date of the Budget Hearing/Annual Meeting beginning at 6:00 pm. Voice vote, motion carried.
- 9. Joy Redmann made a motion, second by Shanon Peel, to adjourn the meeting. The meeting adjourned at 6:24 p.m.

Respectfully submitted, Beverly Braun, Recording Secretary

SCHOOL DISTRICT OF ATHENS NOTICE OF BUDGET HEARING / ANNUAL MEETING SECTION 65.90(4) 120.08 (1)

Notice is hereby given to the qualified electors of the School District of Athens that the Budget Hearing and Annual School District Meeting will be held in the Athens High School Library on the 19th day of September 2022 at 6:00 P.M. The Budget Summary is as follows:

	2020 2021		
	2020-2021	2021-2022	2022-2023
CENEDAL EURO (EURO 10)	Actual	Unaudited	Proposed Budget
GENERAL FUND (FUND 10)	Φ1 444 1 CC	Ф1 271 2 <i>(</i> 2)	Φ150 27 <i>(</i>
Beginning Fund Balance (Acct. 930 000)	\$1,444,166	\$1,371,362	\$152,376
Ending Fund Balance, Reserved (Acct. 931 000)	\$0	\$0	\$0
Ending Fund Balance, Designated (Acct. 932000)	\$0	\$0	\$0
TOTAL ENDING FUND BALANCE	\$1,371,362	\$152,376	\$(842,057)
REVENUES & OTHER FINANCING			
SOURCES			
Operating Transfers-In (Source 100)	\$0	\$0	\$0
Local Sources(Source 200)	\$2,318,792	\$2,429,069	\$1,818,626
Inter-district Payments (Source 300-400)	\$287,301	\$687,790	\$723,364
Intermediate Sources (Source 500)	\$20,411	\$31,645	\$24,734
State Sources (Source 600)	\$3,928,539	\$3,559,633	\$4,054,812
Federal Sources (Source 700)	\$484,199	\$1,309,090	\$1,347,814
Other Revenues (Source 800 + 900)	\$76,104	\$126,192	\$109,000
TOTAL REVENUE & OTHER FINANCING			
SOURCES	\$7,115,346	\$8,143,418	\$8,078,350
EXPENDITURES & OTHER FINANCING			
USES			
Instruction (Function 100 000)	\$3,099,053	\$3,549,740	\$3,441,819
Support Services (Function 200 000)	\$2,833,073	\$4,156,469	\$3,931,468
Non-Program Transactions (Function 400 000)	\$1,256,023	\$1,656,194	\$1,699,496
TOTAL EXPENDITURES & OTHER			
FINANCING USES	\$7,188,149	\$9,362,404	\$9,072,783
SPECIAL PROJECT FUNDS			
(FUND 21 & 27)			
900 000 Beginning Fund Balance	\$0	\$78,630	\$76,571
900 000 Ending Fund Balance	\$78,630	\$76,571	\$76,288
TOTAL REVENUES & OTHER FINANCING			
SOURCES	\$998,874	\$1,090,095	\$1,115,127
TOTAL EXPENDITURES & OTHER			
FINANCING USES	\$920,243	\$1,092,155	\$1,115,410

	2020-2021 Actual	2021-2022 Unaudited	2022-2023 Proposed Budget		
DEBT SERVICE FUND (FUND 30)					
900 000 Beginning Fund Balance	\$0	\$0	\$1,000		
900 000 Ending Fund Balance	\$0	\$1,000	\$1,000		
TOTAL REVENUES & OTHER FINANCING					
SOURCES	\$0	\$1,000	\$1,000		
TOTAL EXPENDITURES & OTHER					
FINANCING USES	\$0	\$0	\$0		
CAPITAL IMPROVEMENT FUND (FUND 46)					
900 000 Beginning Fund Balance	\$0	\$0	\$1,000		
900 000 Ending Fund Balance	\$0	\$1,000	\$1,000		
TOTAL REVENUES & OTHER FINANCING					
SOURCES	\$0	\$1,000	\$1,000		
TOTAL EXPENDITURES & OTHER					
FINANCING USES	\$0	\$0	\$0		
TOOD CEDYNOL TUNID (TUNID #0)					
FOOD SERVICE FUND (FUND 50)	Φ.Ο.	Φ.5. 2.7.0	Ф.4.1. A.CO.		
900 000 Beginning Fund Balance	\$0	\$5,379	\$41,460		
900 000 Ending Fund Balance	\$5,379	\$41,460	\$20,362		
TOTAL REVENUES & OTHER FINANCING SOURCES	\$247.120	\$267.207	¢212.500		
TOTAL EXPENDITURES & OTHER	\$247,120	\$367,297	\$313,590		
FINANCING USES	\$241,741	\$331,216	\$334,688		
FINANCING USES	\$241,741	\$331,210	\$334,000		
COMMUNITY SERVICE FUND (FUND 80)					
900 000 Beginning Fund Balance	\$0	\$0	\$0		
900 000 Ending Fund Balance	\$0	\$0	\$0		
TOTAL REVENUES & OTHER FINANCING	Ψ.	Ψ0	Ψ.		
SOURCES	\$0	\$0	\$0		
TOTAL EXPENDITURES & OTHER					
FINANCING USES	\$0	\$0	\$0		
PACKAGE & COOPERATIVE PROGRAM					
FUND (FUND 90)					
900 000 Beginning Fund Balance	\$0	\$0	\$0		
900 000 Ending Fund Balance	\$0	\$0	\$0		
TOTAL REVENUES & OTHER FINANCING					
SOURCES	\$0	\$0	\$0		
TOTAL EXPENDITURES & OTHER					
FINANCING USES	\$0	\$0	\$0		
PROPOSED PROPERTY TAX LEVY					
General Fund (Fund 10)	\$2,207,086	\$2,298,598	\$1,734,646		
TOTAL SCHOOL LEVY	\$2,207,086	\$2,298,598	\$1,734,646		

KEY DATES TO REMEMBER

September 16, 2022 Third Friday enrollment for revenue limit calculations

September 19, 2022 Annual Meeting for School District of Athens - 6:00 pm

Mid-October, 2022 District land valuation from the Department of Revenue

Mid-October, 2022 Certified equalized aid from the Department of the Public Instruction

> November 8, 2022 General Election

November 2022 Special Meeting TBD Board approval of final budget and levy

							School District of Athens 2022 - 2023 Calendar							
		Ju	ly 20	22				January 2023						
S	М	Т	W	Т	F	S	July	S	M	Т	W	Т	F	S
					1	2	4 - Independence Day	1	2	3	4	5	6	7
3	4	5	6	7	8	9		8	9	10	11	12	13	14
10	11	12	13	14	15	16	August	15	16	17	18		20	21
17	18	19	20	21	22	23	22 - Professional Learning (new staff only)	22	23	24	25	26	27	28
24	25	26	27	28	29	30	23, 24, 25 - Professional Learning	29	30	31				
31			8		8		22,26,29,30,31 - Professional Learning (1 day individual choice)		-					- 8
_		_												
_		70000	ust :				September	-				ry 2023		
S	M	Т	W	Т	F	S	1 - First Day of School	S	М	Т	W	Т	F	S
	1	2	3	4	5	6	5 - Labor Day - No School		_	_	1	2	3	4
7	8	9	10	11	12	13	A. C. Land	5	6	7	8	_	10	11
14	15	16	17	18	19	20	October	12	13	14	15		17	18
21	22	23	24	25	26	27	6 & 11 - Parent Teacher Conferences (4:00 - 8:00 PM)	19	20	21	22	23	24	25
28	29	30	31		_	\vdash	7 - No School	26	27	28		-		
4						- 1	21 - Professional Leaming - No Students	-						- 1
	•	epte	mhe	r 20'	22		November	1	- 1	Marc	h 20	23		
s	м	Т	w	T	F	s	4 - End of First Quarter	s	м	T	w	T	F	S
_	141	•	•••	1	2	3	23, 24, 25 - Thanksgiving Break - No School	-	141	- 3.5	1	2	3	4
4	5	6	7	8	9	10	20, 24, 20 Thanksgiving break to ochoor	5	6	7	8	9	10	11
11	12	13	14	15	16	17	December	12	13	14	15		17	18
18	19	20	21	22	23	24	23 - 30 Winter Break - No School	19	20	21	22	_	24	25
25	26	27	28	29	30	-	20 00 William Broak Tro College	26	27	28		30		
					-		January	20 27 20 20 00 01		-				
						П	2 - Winter Break - No School							
		Octo	ber	2022		_	17 - End of Second Quarter			Apri	202	23		
s	М	Т	W	Т	F	S	20 - Professional Learning - No Students	s	м	Т	w	Т	F	S
-						1				- 82				1
2	3	4	5	6	7	8	February	2	3	4	5	6	7	8
9	10	11	12	13	14	15	3 - Professional Learning - No Students	9	10	11	12	13	14	15
16	17	18	19	20	21	22	23 & 28 - Parent Teacher Conferences (4:00 - 8:00 PM)	16	17	18	19	20	21	22
23	24	25	26	27	28	29		23	24	25	26	27	28	29
30	31						March	30						
							March 3 - No School							
	N	love	mbe	r 202	22		24 - End of third quarter			May	202	3		
S	М	Т	W	Т	F	S		S	М	Т	W	Т	F	S
		1	2	3	4	5	April		1	2	3	4	5	6
6	7	8	9	10	11	12	5 - Professional Leaming - No Students	7	8	9	10		12	13
13	14	15	16	17	18	19	6, 7, 10 - No School	14	15	16	17	_	19	
20	21	22	23	24	25	26		21	22	23	24	25	26	27
27	28	29	30				May	28	29	30	31			
							20 - Athens High School Graduation							
		ece	_	r 202	-		26 - End of fourth quarter AM Classes only early release 12:00 PM			June	_			
S	М	Т	W	Т	F	S	29 Memorial Day - Holiday - No School	S	М	Т	W	Т	F	S
				1	2	3	30 - Professional Leaming - No Students					1	2	3
4	5	6	7	8	9	10		4	5	6	7	8	9	10
11	12	13	14	15	16	17	June	11	12	13	14		16	17
18	19		21	22	23	24	12 - 15, 19 -22, 26 - 29 Summer Learning	18	19	20	21			24
25	26	27	28	29	30	31		25	26	27	28	29	30	