

SET NO: _____

PROJECT MANUAL

Project:

KELSO SCHOOL DISTRICT
KELSO HIGH SCHOOL
BOILER REPLACEMENTS

PROJECT NO. 2018-65

April 12, 2019

4331 REGISTERED
ARCHITECT
CRAIG M. COLLINS
STATE OF WASHINGTON



950 12TH AVE., SUITE 200, LONGVIEW, WA 98632
PHONE (360) 425 0000

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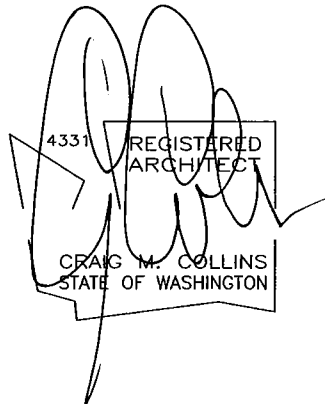
Project Title: Kelso School District
Kelso High School Boiler Replacements

Date: April 12, 2019

Client Agency: Kelso School District No. 458

Architect: Collins Architectural Group, p.s.
950 12th Avenue, Suite 200
Longview, WA 98632
(360) 425-0000
Contact: Craig Collins
e-mail: craigc@collinsarchgroup.com

Mechanical Engineer: MKE & Associates
6915 SW Macadam Ave, Suite 200
Portland, OR 97219-2364
(503) 892 1188
Contact: Allen Crisanaz
e-mail: acrisanaz@mke-inc.com



ADVERTISEMENT FOR BID

Bids will be accepted for the following project:

PROJECT NO.: 2018-65

TITLE: Kelso High School Boiler Replacements

AGENCY: Kelso School District No. 458

ESTIMATED BASE QUOTE COST: **\$810,000 - \$850,000**

ABBREVIATED PROJECT DESCRIPTION: Replace 9 existing boilers in Kelso High School.

SUBMITTAL TIME/DATE/LOCATION: **Prior to 4:00 P.M., May 3rd, 2019** at
The Kelso School District Business Office
601 Crawford Street
Kelso, WA 98626
Bids will be opened at approximately 4:01 p.m.

BY: Kelso School District No. 458

PRE-PROPOSAL WALK-THROUGH: **3:30 P.M., April 25th, 2019**
Meeting at Kelso High School
Main Entrance. **THIS WALKTHROUGH IS
MANDATORY FOR GENERAL
CONTRACTORS**

The School district will make the plans available for contractors to view online without charge at

<http://www.kelso.wednet.edu/district/departments/capital-projects-and-construction/>

If contractors desire a paper copy of the documents they may download the files and have them printed at a printing company of their choice at their expense.

Please direct questions regarding this project to the office of the Consultant, Collins Architectural Group, P.S., 950 12th Avenue, Suite 200, Longview, WA 98632-2508, telephone (360) 425-0000.

No contractor may withdraw his bid after the hour and date set for the submittal thereof, or thereafter, before award of the Contract, unless award is delayed for a period exceeding thirty (30) days from the proposal submittal date.

The Owner reserves the right to accept or reject any or all proposals and to waive informalities.

Published 04/12/19, 04/19/19

AIA[®] Document A701[™] – 2018

Instructions to Bidders

for the following Project:

Kelso High School Boiler Replacements
1904 Allen Street
Kelso, WA 98626

THE OWNER:

Kelso School District No. 458
601 Crawford Street
Kelso, WA 98626

THE ARCHITECT:

Collins Architectural Group, PS
950 12th Avenue, Suite 200
Longview, WA 98632

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ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612[™]-2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.

ARTICLE 1 DEFINITIONS

§ 1.1 Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.

§ 1.2 Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.

§ 1.3 Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.

§ 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.

§ 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.

§ 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.

§ 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.

§ 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.

§ 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

ARTICLE 2 BIDDER'S REPRESENTATIONS

§ 2.1 By submitting a Bid, the Bidder represents that:

- .1 the Bidder has read and understands the Bidding Documents;
- .2 the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being bid concurrently or presently under construction;
- .3 the Bid complies with the Bidding Documents;
- .4 the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents;
- .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
- .6 the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of Agreement between the Owner and Contractor.

ARTICLE 3 BIDDING DOCUMENTS

§ 3.1 Distribution

§ 3.1.1 Bidders may view complete Bidding Documents online without charge at:

<http://www.kelso.wednet.edu/district/departments/capital-projects-and-construction/>

§ 3.1.2 Contractors desiring a paper copy of the documents may download the files from the district website and have them printed at a printing company of their choice at their expense.

§ 3.1.3 Not Used

§ 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.

§ 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

§ 3.2 Modification or Interpretation of Bidding Documents

§ 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.

§ 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids.

(Paragraph deleted)

Requests for clarification or interpretation of the Bidding Documents may be mailed to the architect or sent via e-mail to craigc@collinsarchgroup.com.

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

§ 3.3.2 Substitution Process

§ 3.3.2.1 Written requests for substitutions shall be received by the Architect at least five days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.

§ 3.3.2.2 Bidders shall submit substitution requests on the Substitution Request Form provided in the Bidding Documents.

§ 3.3.2.3 Not Used

§ 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

§ 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

§ 3.4 Addenda

§ 3.4.1 Addenda will be posted on the school district website at:

<http://www.kelso.wednet.edu/district/departments/capital-projects-and-construction/>

§ 3.4.2 Addenda will be available where Bidding Documents are on file.

§ 3.4.3 Addenda will be issued no later than three days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

§ 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

ARTICLE 4 BIDDING PROCEDURES

§ 4.1 Preparation of Bids

§ 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents.

§ 4.1.2 All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.

§ 4.1.3 Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.

§ 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.

§ 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.

§ 4.1.6 Not Used

§ 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.

§ 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

§ 4.2 Bid Security

§ 4.2.1 Each Bid shall be accompanied by the following bid security:

(Paragraph deleted)

A cashier's check or Bid Bond in an amount of not less than five percent of the bid amount.

§ 4.2.2 The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.

§ 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310™, Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning 90 days after the opening of Bids, withdraw its Bid and request the return of its bid security.

§ 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below:

At Kelso School District Administration Building
601 Crawford Street
Kelso, WA 98626

§ 4.3.2 Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.

§ 4.3.3 Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.

§ 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.

§ 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

§ 4.4 Modification or Withdrawal of Bid

§ 4.4.1 Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.

§ 4.4.2 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.

§ 4.4.3 After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be

(Paragraphs deleted)

returned to the bidder. Such bidder will be prohibited from submitting another bid on the project should be project be re-bid.

ARTICLE 5 CONSIDERATION OF BIDS

§ 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

§ 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

§ 5.3 Acceptance of Bid (Award)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.

§ 5.3.2 Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

ARTICLE 6 POST-BID INFORMATION

§ 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305™, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid.

§ 6.2 Not Used

§ 6.3 Submittals

§ 6.3.1 After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:

- .1 a designation of the Work to be performed with the Bidder's own forces;
- .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.

§ 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.

§ 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.

§ 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

§ 7.1 Bond Requirements

§ 7.1.1 The Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.

§ 7.1.2 The cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.

§ 7.1.3 The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract

(Paragraphs deleted)

Sum plus sales tax.

§ 7.2 Time of Delivery and Form of Bonds

§ 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.

§ 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond.

§ 7.2.3 The bonds shall be dated on or after the date of the Contract.

§ 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney.

(Table deleted)(Paragraphs deleted)(Paragraphs deleted)

PROPOSAL: Kelso High School Boiler Replacements
Project No. 2018-65

TO: Kelso School District No. 458
601 Crawford Street
Kelso, WA 98626

FROM: _____

DATE: Friday, May 3rd, 2019
TIME: 4:00 p.m.
PLACE: Kelso School District Business Office
601 Crawford Street
Kelso, WA 98626

The undersigned contractor declares that he has carefully examined the drawings and specifications, that he has made an examination of the site of the proposed work and has made such investigations necessary to determine the character of material and the conditions to be encountered. The undersigned hereby proposes to furnish all material and labor and perform all work to complete the **Kelso High School Boiler Replacements** project in accordance with the drawings and specifications provided by the firm Collins Architectural Group, P.S., Longview, WA 98632, and to be bound by the following documents:

Instructions to Bidders
Proposal Form
General Conditions of the Contract for Construction
Prevailing Wage Rates
Specifications
Drawings

SCOPE OF WORK:

The project includes the following items of work and those items of work indicated on the drawings:
Replacement of 9 existing boilers within the school, located in various locations.

The undersigned contractor hereby proposes to furnish all material and complete the work as shown on the drawings and specifications for the sum of:

BASE BID:

Perform work identified in the documents.

_____ Dollars (\$_____)
(Does not include State and Local Sales Tax)

(Included also in Base Bid)

TIME:

The undersigned contractor agrees that it will substantially complete the project by **September 2, 2019**.

The undersigned contractor agrees to hold this proposal open for twenty (20) days following the opening of bids and to execute the Agreement within five (5) days of the Notice of Intent to Award Contract

Time is of the essence of the contract. Delay in substantial completion will cause the Owner additional general expenses in ways including but not limited to: delay or interruption of the ability to use the facility as required for school functions, and the costs of employees devoting attention to the project.

For each day after the substantial completion date that the Contractor has not achieved substantial completion, the Contractor shall pay as general liquidated damages the sum of Two Hundred and Fifty Dollars (\$250.00).

The Contractor, by submitting his bid, represents that he has reviewed the above-referenced costs and damages and agrees with The Kelso School District that the above stated liquidated sums are reasonable estimates of both the direct costs and damages to The Kelso School District which would be incurred in the event of a failure by the Contractor to achieve substantial completion on or before the date provided in the contract documents for substantial completion.

LABOR RATES:

This project is subject to Washington State Prevailing Wage Rates for the trades utilized in the work. The wage rates are included within this project manual.

CORRECTION PERIOD:

The undersigned contractor understands and agrees that he shall be held responsible for a period of (12) twelve months after the Date of Substantial Completion, guaranteeing to replace at its own expense any defective work due to poor material or poor workmanship. This right shall be in addition to any other right the Owner may have.

The Owner reserves the right to reject any or all bids and waive all informalities and to accept only such bids as may be in the Owner's best interests.

The contractor states below whether it is doing business as an individual, a co-partnership, or as a corporation. If a co-partnership, all partners are named and the person signing on behalf of the co-partnership states his position with the co-partnership. If a corporation, the contractor gives the state of incorporation, whether it is licensed to do business in the State of Washington, and the position of the person signing on behalf of the corporation.

The undersigned contractor hereby represents that his bid is made without connection with any person, firm or corporation making a bid on the same material, and is in all respects fair and without collusion or fraud.

FIRM _____

BUSINESS AS _____

STATE OF INCORPORATION _____

WASHINGTON CONTRACTOR LICENSE NO. _____

PARTNERS _____

BY _____

Signature and Title

ADDRESS _____

ZIP CODE _____

TELEPHONE _____

DATE: _____

I have received Addenda Nos. _____

END OF SECTION

State of Washington
Department of Labor & Industries
Prevailing Wage Section - Telephone 360-902-5335
PO Box 44540, Olympia, WA 98504-4540

Washington State Prevailing Wage

The PREVAILING WAGES listed here include both the hourly wage rate and the hourly rate of fringe benefits. On public works projects, worker's wage and benefit rates must add to not less than this total. A brief description of overtime calculation requirements are provided on the Benefit Code Key.

Journey Level Prevailing Wage Rates for the Effective Date: 05/03/2019

<u>County</u>	<u>Trade</u>	<u>Job Classification</u>	<u>Wage</u>	<u>Holiday</u>	<u>Overtime</u>	<u>Note</u>
Cowlitz	<u>Boilermakers</u>	Journey Level	\$66.54	<u>5N</u>	<u>1C</u>	
Cowlitz	<u>Electrical Fixture Maintenance Workers</u>	Journey Level	\$25.23		<u>1</u>	
Cowlitz	<u>Electricians - Inside</u>	Journey Level	\$69.92	<u>5A</u>	<u>1B</u>	
Cowlitz	<u>Electricians - Inside</u>	Journeyman, Welder	\$74.54	<u>5A</u>	<u>1B</u>	
Cowlitz	<u>Heat & Frost Insulators And Asbestos Workers</u>	Mechanic	\$71.01	<u>5N</u>	<u>1F</u>	
Cowlitz	<u>Heating Equipment Mechanics</u>	Journey Level	\$82.51	<u>7F</u>	<u>1E</u>	
Cowlitz	<u>Insulation Applicators</u>	Journey Level	\$54.47	<u>5A</u>	<u>1B</u>	
Cowlitz	<u>Laborers</u>	Anchor Machines	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Application (including Pot Power Tender For Same), Applying Protective Material By Hand Or Nozzle On Utility Lines Or Storage Tanks On Project	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Asbestos Removal	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Asphalt Plant Laborers	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Asphalt Raker	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Asphalt Spreaders	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Ballast Regulators	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Batch Weighman	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Bit Grinder	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Broomers	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Brush (power Saw)	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Brush Burners And Cutters	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Burners	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Car And Truck Loaders	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Carpenter Tender	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Change-house Man Or Dry Shack Man	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Chipping Guns	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Choker Setters	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Choker Splicer	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>

Cowlitz	<u>Laborers</u>	Chuck Tender	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Clary Power Spreader And Similar Types	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Clean Up Laborers	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Clean-up Nozzleman-green-cutter (concrete Rock, Etc.)	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Concrete Crew, Bull Gang	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Concrete Laborers	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Concrete Nozzlemen	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Concrete Power Buggyman	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Concrete Saw Operator	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Concrete Saw Operator (walls)	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Confined Space / Hole Watch	\$40.75	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Crusher Feeder	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Curing, Concrete	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Demolition And Wrecking Charred Materials	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Demolition, Wrecking And Moving Laborers	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Drill Doctor	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Drill Operators, Air Tracks, Cat Drills, Wagon Drills, Rubber-mounted Drills And Other Similar Types, Including At Crusher Plants	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Dry Pack Machine	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Dumpers, Road Oiling Crew	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Dumpmen (for Grading Crew)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Elevator Feeders	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Erosion Control Specialist	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Fine Graders	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Fire Watch	\$40.75	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Form Strippers (not Swinging Stages)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	General Laborer	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Grade Checker	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Guard Rail, Median Rail, Reference Post Guide Post, Right-of-way Marker	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Gunite Nozzleman	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Gunite Nozzleman Tender	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Gunite Or Sand Blasting Pot Tender	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Hand Placed Sand Blasting (wet)	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Handlers Or Mixers Of All Materials Of An Irritating Nature (including Cement & Lime)	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Hazardous Waste Worker	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	High Scalers, Strippers And Drillers Covers Work In Swinging Stages, Chairs Or Belts, Under	\$45.06	<u>6Z</u>	<u>1M</u>	

		Extreme Conditions Unusual To Blasting, Barring Down, Or S				
Cowlitz	<u>Laborers</u>	Jackhammer	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Laser Beam	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Laser Beam (pipe Laying) - Applicable When Employee Assigned To Move, Set Up, Align	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Laser Beam (tunnel) - Applicable When Employee Assigned To Move, Set Up, Align	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Lead Abatement	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Leverman Or Aggregate Spreaders (flaherty And Similar Types)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Loading Spotters	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Loop Installation	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Manhole Building	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Material Yard Man (including Electrical)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Miner - Tunnel	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Miner - Tunnel	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Mold Remediation Or Removal	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Multiple Tampers	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Nippers And Timbermen	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Nuclear Plant Worker - Lead Shield	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Paving Breakers	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Pipe Doping & Wrapping	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Pipe Layer All Types	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Pittsburgh Chipper Operator Or Similar Types	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Post Hold Digger, Air, Gas Or Electric	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Pot Tender	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Powderman	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Powderman Tender	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Power Jacks	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Power Saw Operators (bucking & Falling)	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Pressure Washer	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Pumpcrete Nozzelman	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Railroad Track Laborers	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Ribbon Setter, Head	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Ribbon Setters (including Steel Forms)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Rip Rap Man (hand Placed)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Rip Rap Man (head)	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Road Pump Tender	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Sand Blasting (dry)	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Scaffold Tender	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>

Cowlitz	<u>Laborers</u>	Sewer Labor	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Sewer Timbermen	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Signalman	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Skipman	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Slopers	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Spraymen	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Stake Chaser	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Stake-setter	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Stockpiler	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Tampers	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Tie Back Shoring	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Timber Faller And Bucker (hand Labor)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Toolroom Man (at Job Site)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Track Liners	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Traffic Control Laborer	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Traffic Control Supervisor	\$44.15	<u>6Z</u>	<u>1M</u>	<u>8S</u>
Cowlitz	<u>Laborers</u>	Tugger Operator	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Tunnel Bullgang (above Ground)	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Tunnel Chuck Tenders	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Tunnel Motorman - Dinky Locomotive	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Tunnel Muckers, Brakemen	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Tunnel Powderman	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Tunnel Shield Operator	\$45.06	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Vibrating Screed	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Vibrators (all Types)	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Water Blaster	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Laborers</u>	Weight-man-crusher (aggregate When Used)	\$43.49	<u>6Z</u>	<u>1M</u>	<u>8T</u>
Cowlitz	<u>Laborers</u>	Welder	\$44.64	<u>6Z</u>	<u>1M</u>	
Cowlitz	<u>Millwright</u>	Journey Level	\$55.00	<u>5A</u>	<u>1B</u>	
Cowlitz	<u>Plumbers & Pipefitters</u>	Journey Level	\$71.42	<u>5A</u>	<u>1G</u>	

Overtime Codes

Overtime calculations are based on the hourly rate actually paid to the worker. On public works projects, the hourly rate must be not less than the prevailing rate of wage minus the hourly rate of the cost of fringe benefits actually provided for the worker.

- I. ALL HOURS WORKED IN EXCESS OF EIGHT (8) HOURS PER DAY OR FORTY (40) HOURS PER WEEK SHALL BE PAID AT ONE AND ONE-HALF TIMES THE HOURLY RATE OF WAGE.
 - B. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - C. The first two (2) hours after eight (8) regular hours Monday through Friday and the first ten (10) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All other overtime hours and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - D. The first two (2) hours before or after a five-eight (8) hour workweek day or a four-ten (10) hour workweek day and the first eight (8) hours worked the next day after either workweek shall be paid at one and one-half times the hourly rate of wage. All additional hours worked and all worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - E. The first two (2) hours after eight (8) regular hours Monday through Friday and the first eight (8) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All other hours worked Monday through Saturday, and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - F. The first two (2) hours after eight (8) regular hours Monday through Friday and the first ten (10) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All other overtime hours worked, except Labor Day, shall be paid at double the hourly rate of wage. All hours worked on Labor Day shall be paid at three times the hourly rate of wage.
 - G. The first ten (10) hours worked on Saturdays and the first ten (10) hours worked on a fifth calendar weekday in a four-ten hour schedule, shall be paid at one and one-half times the hourly rate of wage. All hours worked in excess of ten (10) hours per day Monday through Saturday and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - H. All hours worked on Saturdays (except makeup days if work is lost due to inclement weather conditions or equipment breakdown) shall be paid at one and one-half times the hourly rate of wage. All hours worked Monday through Saturday over twelve (12) hours and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - I. All hours worked on Sundays and holidays shall also be paid at double the hourly rate of wage.
 - J. The first two (2) hours after eight (8) regular hours Monday through Friday and the first ten (10) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked over ten (10) hours Monday through Saturday, Sundays and holidays shall be paid at double the hourly rate of wage.
 - K. All hours worked on Saturdays and Sundays shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays shall be paid at double the hourly rate of wage.
 - M. All hours worked on Saturdays (except makeup days if work is lost due to inclement weather conditions) shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
 - N. All hours worked on Saturdays (except makeup days) shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.

Overtime Codes Continued

- I. O. The first ten (10) hours worked on Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays, holidays and after twelve (12) hours, Monday through Friday and after ten (10) hours on Saturday shall be paid at double the hourly rate of wage.
- P. All hours worked on Saturdays (except makeup days if circumstances warrant) and Sundays shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays shall be paid at double the hourly rate of wage.
- Q. The first two (2) hours after eight (8) regular hours Monday through Friday and up to ten (10) hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked in excess of ten (10) hours per day Monday through Saturday and all hours worked on Sundays and holidays (except Christmas day) shall be paid at double the hourly rate of wage. All hours worked on Christmas day shall be paid at two and one-half times the hourly rate of wage.
- R. All hours worked on Sundays and holidays shall be paid at two times the hourly rate of wage.
- S. The first two (2) hours after eight (8) regular hours Monday through Friday and the first eight (8) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays and all other overtime hours worked, except Labor Day, shall be paid at double the hourly rate of wage. All hours worked on Labor Day shall be paid at three times the hourly rate of wage.
- U. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays and holidays (except Labor Day) shall be paid at two times the hourly rate of wage. All hours worked on Labor Day shall be paid at three times the hourly rate of wage.
- V. All hours worked on Sundays and holidays (except Thanksgiving Day and Christmas day) shall be paid at one and one-half times the hourly rate of wage. All hours worked on Thanksgiving Day and Christmas day shall be paid at double the hourly rate of wage.
- W. All hours worked on Saturdays and Sundays (except make-up days due to conditions beyond the control of the employer)) shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays shall be paid at double the hourly rate of wage.
- X. The first four (4) hours after eight (8) regular hours Monday through Friday and the first twelve (12) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked over twelve (12) hours Monday through Saturday, Sundays and holidays shall be paid at double the hourly rate of wage. When holiday falls on Saturday or Sunday, the day before Saturday, Friday, and the day after Sunday, Monday, shall be considered the holiday and all work performed shall be paid at double the hourly rate of wage.
- Y. All hours worked outside the hours of 5:00 am and 5:00 pm (or such other hours as may be agreed upon by any employer and the employee) and all hours worked in excess of eight (8) hours per day (10 hours per day for a 4 x 10 workweek) and on Saturdays and holidays (except labor day) shall be paid at one and one-half times the hourly rate of wage. (except for employees who are absent from work without prior approval on a scheduled workday during the workweek shall be paid at the straight-time rate until they have worked 8 hours in a day (10 in a 4 x 10 workweek) or 40 hours during that workweek.) All hours worked Monday through Saturday over twelve (12) hours and all hours worked on Sundays and Labor Day shall be paid at double the hourly rate of wage.
- Z. All hours worked on Saturdays and Sundays shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays shall be paid the straight time rate of pay in addition to holiday pay.

Overtime Codes Continued

2. ALL HOURS WORKED IN EXCESS OF EIGHT (8) HOURS PER DAY OR FORTY (40) HOURS PER WEEK SHALL BE PAID AT ONE AND ONE-HALF TIMES THE HOURLY RATE OF WAGE.
- B. All hours worked on holidays shall be paid at one and one-half times the hourly rate of wage.
 - C. All hours worked on Sundays shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays shall be paid at two times the hourly rate of wage.
 - F. The first eight (8) hours worked on holidays shall be paid at the straight hourly rate of wage in addition to the holiday pay. All hours worked in excess of eight (8) hours on holidays shall be paid at double the hourly rate of wage.
 - G. All hours worked on Sunday shall be paid at two times the hourly rate of wage. All hours worked on paid holidays shall be paid at two and one-half times the hourly rate of wage including holiday pay.
 - H. All hours worked on Sunday shall be paid at two times the hourly rate of wage. All hours worked on holidays shall be paid at one and one-half times the hourly rate of wage.
 - O. All hours worked on Sundays and holidays shall be paid at one and one-half times the hourly rate of wage.
 - R. All hours worked on Sundays and holidays and all hours worked over sixty (60) in one week shall be paid at double the hourly rate of wage.
 - U. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked over 12 hours in a day or on Sundays and holidays shall be paid at double the hourly rate of wage.
 - W. The first two (2) hours after eight (8) regular hours Monday through Friday and the first eight (8) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All other hours worked Monday through Saturday, and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage. On a four-day, ten-hour weekly schedule, either Monday thru Thursday or Tuesday thru Friday schedule, all hours worked after ten shall be paid at double the hourly rate of wage. The first eight (8) hours worked on the fifth day shall be paid at one and one-half times the hourly rate of wage. All other hours worked on the fifth, sixth, and seventh days and on holidays shall be paid at double the hourly rate of wage.
3. ALL HOURS WORKED IN EXCESS OF EIGHT (8) HOURS PER DAY OR FORTY (40) HOURS PER WEEK SHALL BE PAID AT ONE AND ONE-HALF TIMES THE HOURLY RATE OF WAGE.
- A. Work performed in excess of eight (8) hours of straight time per day, or ten (10) hours of straight time per day when four ten (10) hour shifts are established, or forty (40) hours of straight time per week, Monday through Friday, or outside the normal shift, and all work on Saturdays shall be paid at time and one-half the straight time rate. Hours worked over twelve hours (12) in a single shift and all work performed after 6:00 pm Saturday to 6:00 am Monday and holidays shall be paid at double the straight time rate of pay. Any shift starting between the hours of 6:00 pm and midnight shall receive an additional one dollar (\$1.00) per hour for all hours worked that shift. The employer shall have the sole discretion to assign overtime work to employees. Primary consideration for overtime work shall be given to employees regularly assigned to the work to be performed on overtime situations. After an employee has worked eight (8) hours at an applicable overtime rate, all additional hours shall be at the applicable overtime rate until such time as the employee has had a break of eight (8) hours or more.
 - C. Work performed in excess of eight (8) hours of straight time per day, or ten (10) hours of straight time per day when four ten (10) hour shifts are established, or forty (40) hours of straight time per week, Monday through Friday, or outside the normal shift, and all work on Saturdays shall be paid at one and one-half times the hourly rate of wage. All work performed after 6:00 pm Saturday to 5:00 am Monday and Holidays shall be paid at double the hourly rate of wage. After an employee has worked eight (8) hours at an applicable overtime rate, all additional hours shall be at the applicable overtime rate until such time as the employee has had a break of eight (8) hours or more.

Overtime Codes Continued

3. E. All hours worked Sundays and holidays shall be paid at double the hourly rate of wage. Each week, once 40 hours of straight time work is achieved, then any hours worked over 10 hours per day Monday through Saturday shall be paid at double the hourly wage rate.
- F. All hours worked on Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sunday shall be paid at two times the hourly rate of wage. All hours worked on paid holidays shall be paid at two and one-half times the hourly rate of wage including holiday pay.
- H. All work performed on Sundays between March 16th and October 14th and all Holidays shall be compensated for at two (2) times the regular rate of pay. Work performed on Sundays between October 15th and March 15th shall be compensated at one and one half (1-1/2) times the regular rate of pay.
- I. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. In the event the job is down due to weather conditions during a five day work week (Monday through Friday,) or a four day-ten hour work week (Tuesday through Friday,) then Saturday may be worked as a voluntary make-up day at the straight time rate. However, Saturday shall not be utilized as a make-up day when a holiday falls on Friday. All hours worked Monday through Saturday over twelve (12) hours and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
- J. All hours worked between the hours of 10:00 pm and 5:00 am, Monday through Friday, and all hours worked on Saturdays shall be paid at a one and one-half times the hourly rate of wage. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
- K. Work performed in excess of eight (8) hours of straight time per day, or ten (10) hours of straight time per day when four ten (10) hour shifts are established, or forty (40) hours of straight time per week, Monday through Friday, or outside the normal 5 am to 6pm shift, and all work on Saturdays shall be paid at one and one-half times the hourly rate of wage. All work performed after 6:00 pm Saturday to 5:00 am Monday and Holidays, and all hours worked in excess of twelve (12) hours in a single shift shall be paid at double the hourly rate of wage.

After an employee has worked eight (8) hours at an applicable overtime rate, all additional hours shall be at the applicable overtime rate until such time as the employee has had a break of eight (8) hours or more. When an employee returns to work without at least eight (8) hours time off since their previous shift, all such time shall be a continuation of shift and paid at the applicable overtime rate until he/she shall have the eight (8) hours rest period.

4. ALL HOURS WORKED IN EXCESS OF EIGHT (8) HOURS PER DAY OR FORTY (40) HOURS PER WEEK SHALL BE PAID AT ONE AND ONE-HALF TIMES THE HOURLY RATE OF WAGE.
- A. All hours worked in excess of eight (8) hours per day or forty (40) hours per week shall be paid at double the hourly rate of wage. All hours worked on Saturdays, Sundays and holidays shall be paid at double the hourly rate of wage.
- B. All hours worked over twelve (12) hours per day and all hours worked on holidays shall be paid at double the hourly rate of wage.
- C. On Monday through Friday, the first four (4) hours of overtime after eight (8) hours of straight time work shall be paid at one and one half (1-1/2) times the straight time rate of pay, unless a four (4) day ten (10) hour workweek has been established. On a four (4) day ten (10) hour workweek scheduled Monday through Thursday, or Tuesday through Friday, the first two (2) hours of overtime after ten (10) hours of straight time work shall be paid at one and one half (1-1/2) times the straight time rate of pay. On Saturday, the first twelve (12) hours of work shall be paid at one and one half (1-1/2) times the straight time rate of pay, except that if the job is down on Monday through Friday due to weather conditions or other conditions outside the control of the employer, the first ten (10) hours on Saturday may be worked at the straight time rate of pay. All hours worked over twelve (12) hours in a day and all hours worked on Sunday and Holidays shall be paid at two (2) times the straight time rate of pay.

Overtime Codes Continued

4. D. All hours worked in excess of eight (8) hours per day or forty (40) hours per week shall be paid at double the hourly rate of wage. All hours worked on Saturday, Sundays and holidays shall be paid at double the hourly rate of pay. Rates include all members of the assigned crew.

EXCEPTION:

On all multipole structures and steel transmission lines, switching stations, regulating, capacitor stations, generating plants, industrial plants, associated installations and substations, except those substations whose primary function is to feed a distribution system, will be paid overtime under the following rates:

The first two (2) hours after eight (8) regular hours Monday through Friday of overtime on a regular workday, shall be paid at one and one-half times the hourly rate of wage. All hours in excess of ten (10) hours will be at two (2) times the hourly rate of wage. The first eight (8) hours worked on Saturday will be paid at one and one-half (1-1/2) times the hourly rate of wage. All hours worked in excess of eight (8) hours on Saturday, and all hours worked on Sundays and holidays will be at the double the hourly rate of wage.

All overtime eligible hours performed on the above described work that is energized, shall be paid at the double the hourly rate of wage.

- E. The first two (2) hours after eight (8) regular hours Monday through Friday and the first eight (8) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All other hours worked Monday through Saturday, and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.

On a four-day, ten-hour weekly schedule, either Monday thru Thursday or Tuesday thru Friday schedule, all hours worked after ten shall be paid at double the hourly rate of wage. The Monday or Friday not utilized in the normal four-day, ten hour work week, and Saturday shall be paid at one and one half (1½) times the regular shift rate for the first eight (8) hours. All other hours worked Monday through Saturday, and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.

- F. All hours worked between the hours of 6:00 pm and 6:00 am, Monday through Saturday, shall be paid at a premium rate of 20% over the hourly rate of wage. All hours worked on Sundays shall be paid at one and one-half times the hourly rate of wage. All hours worked on holidays shall be paid at double the hourly rate of wage.

- G. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked Monday through Saturday over twelve (12) hours and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.

- H. The first two (2) hours after eight (8) regular hours Monday through Friday and the first eight (8) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All other overtime hours worked, except Labor Day, and all hours on Sunday shall be paid at double the hourly rate of wage. All hours worked on Labor Day shall be paid at three times the hourly rate of wage.

- I. The First eight (8) hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked in excess of eight (8) per day on Saturdays shall be paid at double the hourly rate of wage. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.

- J. The first eight (8) hours worked on a Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked in excess of eight (8) hours on a Saturday shall be paid at double the hourly rate of wage. All hours worked over twelve (12) in a day, and all hours worked on Sundays and Holidays shall be paid at double the hourly rate of wage.

- K. All hours worked on a Saturday shall be paid at one and one-half times the hourly rate of wage, so long as Saturday is the sixth consecutive day worked. All hours worked over twelve (12) in a day Monday through Saturday, and all hours worked on Sundays and Holidays shall be paid at double the hourly rate of wage.

Benefit Code Key – Effective 3/3/2019 thru 8/30/2019

4. L. The first twelve (12) hours worked on a Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked on a Saturday in excess of twelve (12) hours shall be paid at double the hourly rate of pay. All hours worked over twelve (12) in a day Monday through Friday, and all hours worked on Sundays shall be paid at double the hourly rate of wage. All hours worked on a holiday shall be paid at one and one-half times the hourly rate of wage, except that all hours worked on Labor Day shall be paid at double the hourly rate of pay.
- M. All hours worked on Sunday and Holidays shall be paid at double the hourly rate. Any employee reporting to work less than nine (9) hours from their previous quitting time shall be paid for such time at time and one-half times the hourly rate.
- N. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays and holidays, and all work performed between the hours of midnight (12:00 AM) and eight AM (8:00 AM) every day shall be paid at double the hourly rate of wage.
- O. All hours worked between midnight Friday to midnight Sunday shall be paid at one and one-half the hourly rate of wage. After an employee has worked in excess of eight (8) continuous hours in any one or more calendar days, all additional hours shall be at the applicable overtime rate until such time as the employee has had a break of six (6) hours or more. All hours worked on Holidays shall be paid at double the hourly rate of wage.
- P. All hours worked on Holidays shall be paid at one and one-half times the hourly rate of wage.
- Q. The first four (4) hours after eight (8) regular hours Monday through Friday and the first eight (8) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. All hours worked over twelve (12) hours Monday through Saturday shall be paid at double the hourly rate. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
- R. All hours worked on Saturdays shall be paid at one and one-half times the hourly rate of wage, so long as Saturday is the sixth consecutive day worked. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.
- S. All hours worked on Saturdays and Holidays shall be paid at one and one-half times the hourly rate of wage. All hours worked on Sundays shall be paid at double the hourly rate of wage.
- T. The first two (2) hours of overtime for hours worked Monday-Friday shall be paid at one and one-half times the hourly rate of wage. All hours worked in excess of ten (10) hours per day shall be paid at double the hourly rate of wage. All hours worked on Sundays and holidays shall be paid at double the hourly rate of wage. For work on Saturday which is scheduled prior to the end of shift on Friday, the first six (6) hours work shall be paid at one and one-half times the hourly rate of wage, and all hours over (6) shall be paid double the hourly rate of wage. For work on Saturday which was assigned following the close of shift on Friday, all work shall be paid at double the hourly rate of wage.
- U. The first four (4) hours after eight (8) regular hours Monday through Friday and the first twelve (12) hours on Saturday shall be paid at one and one-half times the hourly rate of wage. (Except on makeup days if work is lost due to inclement weather, then the first eight (8) hours on Saturday may be paid the regular rate.) All hours worked over twelve (12) hours Monday through Saturday, and all hours worked on Sundays and holidays shall be paid at double the hourly rate of wage.

Holiday Codes

5. A. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, and Christmas Day (7).
- B. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, the day before Christmas, and Christmas Day (8).

Holiday Codes Continued

5. C. Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (8).
- D. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday and Saturday after Thanksgiving Day, And Christmas Day (8).
- H. Holidays: New Year's Day, Memorial Day, Independence Day, Thanksgiving Day, the Day after Thanksgiving Day, And Christmas (6).
- I. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day (6).
- J. Holidays: New Year's Day, Memorial Day, Independence Day, Thanksgiving Day, Friday after Thanksgiving Day, Christmas Eve Day, And Christmas Day (7).
- K. Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday After Thanksgiving Day, The Day Before Christmas, And Christmas Day (9).
- L. Holidays: New Year's Day, Martin Luther King Jr. Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, And Christmas Day (8).
- N. Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Veterans' Day, Thanksgiving Day, The Friday After Thanksgiving Day, And Christmas Day (9).
- P. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday And Saturday After Thanksgiving Day, The Day Before Christmas, And Christmas Day (9). If A Holiday Falls On Sunday, The Following Monday Shall Be Considered As A Holiday.
- Q. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day (6).
- R. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Day After Thanksgiving Day, One-Half Day Before Christmas Day, And Christmas Day. (7 1/2).
- S. Paid Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, And Christmas Day (7).
- T. Paid Holidays: New Year's Day, Washington's Birthday, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, The Friday After Thanksgiving Day, Christmas Day, And The Day Before Or After Christmas (9).
- Z. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Veterans Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (8).
6. A. Paid Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (8).
- E. Paid Holidays: New Year's Day, Day Before Or After New Year's Day, Presidents Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, and a Half-

Day On Christmas Eve Day. (9 1/2).

Holiday Codes Continued

6. G. Paid Holidays: New Year's Day, Martin Luther King Jr. Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Veterans' Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, and Christmas Eve Day (11).
- H. Paid Holidays: New Year's Day, New Year's Eve Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday After Thanksgiving Day, Christmas Day, The Day After Christmas, And A Floating Holiday (10).
- I. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday After Thanksgiving Day, And Christmas Day (7).
6. T. Paid Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, The Friday After Thanksgiving Day, The Last Working Day Before Christmas Day, And Christmas Day (9).
- Z. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, And Christmas Day (7). If a holiday falls on Saturday, the preceding Friday shall be considered as the holiday. If a holiday falls on Sunday, the following Monday shall be considered as the holiday.
7. A. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday and Saturday after Thanksgiving Day, And Christmas Day (8). Any Holiday Which Falls On A Sunday Shall Be Observed As A Holiday On The Following Monday. If any of the listed holidays falls on a Saturday, the preceding Friday shall be a regular work day.
- B. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday and Saturday after Thanksgiving Day, And Christmas Day (8). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- C. Holidays: New Year's Day, Martin Luther King Jr. Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (8). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- D. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Veteran's Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (8). Unpaid Holidays: President's Day. Any paid holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any paid holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- E. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (7). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- F. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, the last working day before Christmas day and Christmas day (8). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- G. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day (6). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday.

Holiday Codes Continued

7. H. Holidays: New Year's Day, Martin Luther King Jr. Day, Independence Day, Memorial Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, the Last Working Day before Christmas Day and Christmas Day (9). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- I. Holidays: New Year's Day, President's Day, Independence Day, Memorial Day, Labor Day, Thanksgiving Day, The Friday After Thanksgiving Day, The Day Before Christmas Day And Christmas Day (9). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- J. Holidays: New Year's Day, Independence Day, Memorial Day, Labor Day, Thanksgiving Day and Christmas Day (6). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- K. Holidays: New Year's Day, Memorial Day, Independence Day, Thanksgiving Day, the Friday and Saturday after Thanksgiving Day, And Christmas Day (8). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- L. Holidays: New Year's Day, Memorial Day, Labor Day, Independence Day, Thanksgiving Day, the Last Work Day before Christmas Day, And Christmas Day (7). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- M. Paid Holidays: New Year's Day, The Day after or before New Year's Day, President's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, And the Day after or before Christmas Day (10). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- N. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, And Christmas Day (7). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. When Christmas falls on a Saturday, the preceding Friday shall be observed as a holiday.
- P. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, And Christmas Day (7). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday.
- Q. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, the Last Working Day before Christmas Day and Christmas Day (8). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. If any of the listed holidays falls on a Saturday, the preceding Friday shall be a regular work day.
- R. Paid Holidays: New Year's Day, the day after or before New Year's Day, President's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, and the day after or before Christmas Day (10). If any of the listed holidays fall on Saturday, the preceding Friday shall be observed as the holiday. If any of the listed holidays falls on a Sunday, the day observed by the Nation shall be considered a holiday and compensated accordingly.
- S. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, Christmas Day, the Day after Christmas, and A Floating Holiday (9). If any of the listed holidays falls on a Sunday, the day observed by the Nation shall be considered a holiday and compensated accordingly.

Holiday Codes Continued

7. T. Paid Holidays: New Year's Day, the Day after or before New Year's Day, President's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, and The Day after or before Christmas Day. (10). If any of the listed holidays falls on a Sunday, the day observed by the Nation shall be considered a holiday and compensated accordingly. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
- V. Holidays: New Year's Day, President's Birthday, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, the day before or after Christmas, and the day before or after New Year's Day. If any of the above listed holidays falls on a Sunday, the day observed by the Nation shall be considered a holiday and compensated accordingly.
- W. Holidays: New Year's Day, Day After New Year's, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Eve Day, Christmas Day, the day after Christmas, the day before New Year's Day, and a Floating Holiday.
- X. Holidays: New Year's Day, Day before or after New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, Christmas Day, and the day before or after Christmas day. If a holiday falls on a Saturday or on a Friday that is the normal day off, then the holiday will be taken on the last normal workday. If the holiday falls on a Monday that is the normal day off or on a Sunday, then the holiday will be taken on the next normal workday.
- Y. Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, and Christmas Day. (8) If the holiday falls on a Sunday, then the day observed by the federal government shall be considered a holiday and compensated accordingly.
- Z. Holidays: New Year's Day, President's Day, Independence Day, Memorial Day, Labor Day, Thanksgiving Day, The Friday After Thanksgiving Day, And Christmas Day (8). Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday. Any holiday which falls on a Saturday shall be observed as a holiday on the preceding Friday.
15. A. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, the day before Christmas Day and Christmas Day. (8) Any holiday which falls on a Sunday shall be observed as a holiday on the following Monday.
- B. Holidays: New Year's Day, Martin Luther King Jr. Day, President's Day, Memorial Day, Independence Day, Labor Day, Veteran's Day, Thanksgiving Day, and Christmas Day. (9)
- C. Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, the Friday after Thanksgiving Day, the day before Christmas Day and Christmas Day. (8)
- D. Holidays: New Year's Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving Day, Christmas Day, and the day after Christmas.

Note Codes

8. D. Workers working with supplied air on hazmat projects receive an additional \$1.00 per hour.
- L. Workers on hazmat projects receive additional hourly premiums as follows -Level A: \$0.75, Level B: \$0.50, And Level C: \$0.25.
- M. Workers on hazmat projects receive additional hourly premiums as follows: Levels A & B: \$1.00, Levels C & D: \$0.50.
- N. Workers on hazmat projects receive additional hourly premiums as follows -Level A: \$1.00, Level B: \$0.75, Level C: \$0.50, And Level D: \$0.25.
- P. Workers on hazmat projects receive additional hourly premiums as follows -Class A Suit: \$2.00, Class B Suit: \$1.50, Class C Suit: \$1.00, And Class D Suit \$0.50.
- Q. The highest pressure registered on the gauge for an accumulated time of more than fifteen (15) minutes during the shift shall be used in determining the scale paid.
- R. Effective August 31, 2012 – A Traffic Control Supervisor shall be present on the project whenever flagging or spotting or other traffic control labor is being utilized. A Traffic Control Laborer performs the setup, maintenance and removal of all temporary traffic control devices and construction signs necessary to control vehicular, bicycle, and pedestrian traffic during construction operations. Flaggers and Spotters shall be posted where shown on approved Traffic Control Plans or where directed by the Engineer. All flaggers and spotters shall possess a current flagging card issued by the State of Washington, Oregon, Montana, or Idaho. These classifications are only effective on or after August 31, 2012.
- S. Effective August 31, 2012 – A Traffic Control Supervisor shall be present on the project whenever flagging or spotting or other traffic control labor is being utilized. Flaggers and Spotters shall be posted where shown on approved Traffic Control Plans or where directed by the Engineer. All flaggers and spotters shall possess a current flagging card issued by the State of Washington, Oregon, Montana, or Idaho. This classification is only effective on or after August 31, 2012.
- T. Effective August 31, 2012 – A Traffic Control Laborer performs the setup, maintenance and removal of all temporary traffic control devices and construction signs necessary to control vehicular, bicycle, and pedestrian traffic during construction operations. Flaggers and Spotters shall be posted where shown on approved Traffic Control Plans or where directed by the Engineer. All flaggers and spotters shall possess a current flagging card issued by the State of Washington, Oregon, Montana, or Idaho. This classification is only effective on or after August 31, 2012.
- U. Workers on hazmat projects receive additional hourly premiums as follows – Class A Suit: \$2.00, Class B Suit: \$1.50, And Class C Suit: \$1.00. Workers performing underground work receive an additional \$0.40 per hour for any and all work performed underground, including operating, servicing and repairing of equipment. The premium for underground work shall be paid for the entire shift worked. Workers who work suspended by a rope or cable receive an additional \$0.50 per hour. The premium for work suspended shall be paid for the entire shift worked. Workers who do “pioneer” work (break open a cut, build road, etc.) more than one hundred fifty (150) feet above grade elevation receive an additional \$0.50 per hour.

Note Codes Continued

8. V. In addition to the hourly wage and fringe benefits, the following depth and enclosure premiums shall be paid. The premiums are to be calculated for the maximum depth and distance into an enclosure that a diver reaches in a day. The premiums are to be paid one time for the day and are not used in calculating overtime pay.

Depth premiums apply to depths of fifty feet or more. Over 50' to 100' - \$2.00 per foot for each foot over 50 feet. Over 101' to 150' - \$3.00 per foot for each foot over 101 feet. Over 151' to 220' - \$4.00 per foot for each foot over 220 feet. Over 221' - \$5.00 per foot for each foot over 221 feet.

Enclosure premiums apply when divers enter enclosures (such as pipes or tunnels) where there is no vertical ascent and is measured by the distance travelled from the entrance. 25' to 300' - \$1.00 per foot from entrance. 300' to 600' - \$1.50 per foot beginning at 300'. Over 600' - \$2.00 per foot beginning at 600'.

- W. Meter Installers work on single phase 120/240V self-contained residential meters. The Lineman/Groundmen rates would apply to meters not fitting this description.

- X. Workers on hazmat projects receive additional hourly premiums as follows - Class A Suit: \$2.00, Class B Suit: \$1.50, Class C Suit: \$1.00, and Class D Suit: \$0.50. Special Shift Premium: Basic hourly rate plus \$2.00 per hour.

When due to conditions beyond the control of the Employer or when an owner (not acting as the contractor), a government agency or the contract specifications requires that work can only be performed outside the normal 5 am to 6pm shift, then the special shift premium will be applied to the basic hourly rate. When an employee works on a special shift, they shall be paid a special shift premium for each hour worked unless they are in OT or Double-time status. (For example, the special shift premium does not waive the overtime requirements for work performed on Saturday or Sunday.)

AIA® Document A201™ – 2017

General Conditions of the Contract for Construction

for the following PROJECT:

Kelso High School Boiler Replacements
1904 Allen Street
Kelso, WA 98626

THE OWNER:

Kelso School District No. 458
601 Crawford Street
Kelso, WA 98626

THE ARCHITECT:

Collins Architectural Group, PS
950 12th Avenue, Suite 200
Longview, WA 98632

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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 Basic Definitions

§ 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements.

§ 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

§ 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

§ 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

§ 1.2 Correlation and Intent of the Contract Documents

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

§ 1.2.1.1 The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

§ 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

§ 1.6 Notice

§ 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.

§ 1.6.2 Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

§ 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203™–2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

§ 1.8 Building Information Models Use and Reliance

Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203™–2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document

Init.

G202™-2013, Project Building Information Modeling Protocol Form, shall be at the using or relying party's sole risk and without liability to the other party and its contractors or consultants, the authors of, or contributors to, the building information model, and each of their agents and employees.

ARTICLE 2 OWNER

§ 2.1 General

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 2.1.2 The Owner shall furnish to the Contractor, within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of, or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

§ 2.2 Not Used

(Paragraphs deleted)

§ 2.3 Information and Services Required of the Owner

§ 2.3.1 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 2.3.3 If the employment of the Architect terminates, the Owner shall employ a successor to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

§ 2.3.4 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

§ 2.3.5 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.3.6 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

§ 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

§ 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or

neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor disagrees with the actions of the Owner or the Architect, or the amounts claimed as costs to the Owner, the Contractor may file a Claim pursuant to Article 15.

ARTICLE 3 CONTRACTOR

§ 3.1 General

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.2 Review of Contract Documents and Field Conditions by Contractor

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.3.4, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.3 Supervision and Construction Procedures

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures. The Architect shall evaluate the proposed alternative solely for conformance with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, sequences, or procedures.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.4 Labor and Materials

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.5 Warranty

§ 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment. A warranty inspection will be conducted one year after the issuance of substantial completion. All items determined to be defective due to installation, or material failure will be noted and corrected by the contractor within 30 days of the inspection.

§ 3.5.2 All material, equipment, or other special warranties required by the Contract Documents shall be issued in the name of the Owner, or shall be transferable to the Owner, and shall commence in accordance with Section 9.8.4.

§ 3.6 Taxes

The Contractor shall pay sales, consumer, use, business and occupation and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.7 Permits, Fees, Notices and Compliance with Laws

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 14 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 Not Used

§ 3.8.1

(Paragraphs deleted)

§ 3.9 Superintendent

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor. The superintendent will ensure all employees of the contractor will abide by all Kelso School District rules and regulations, pertaining to tobacco, alcohol, drug use and firearms.

§ 3.9.1.1 All employees will be required to pass a background check that ensures they are safe to work around children and schools. A list of all workers to be on site shall be provided to the school district prior to the District allowing access to the work site.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.10 Contractor's Construction and Submittal Schedules

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project.

§ 3.10.2 The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.12 Shop Drawings, Product Data and Samples

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.

§ 3.12.4 Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.

§ 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall be entitled to rely upon the adequacy and accuracy of the performance and design criteria provided in the Contract Documents. The Contractor shall cause such services or certifications to be provided by an appropriately licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings, and other submittals prepared by such professional. Shop Drawings, and other submittals related to the Work, designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor the performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review and approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents.

§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

§ 3.13 Use of Site

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.14 Cutting and Patching

§ 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

§ 3.15 Cleaning Up

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

§ 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

§ 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

§ 3.18 Indemnification

§ 3.18.1 To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

ARTICLE 4 ARCHITECT

§ 4.1 General

§ 4.1.1 The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.

§ 4.1.2 Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

§ 4.2 Administration of the Contract

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

§ 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to recommend to the Owner rejection of Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to advise the Owner of the requirement for inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5, and 3.12. The Architect's review shall not constitute approval of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 Definitions

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a Separate Contractor or the subcontractors of a Separate Contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

§ 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

§ 5.2.1.1 All employees of subcontractors will abide by all Kelso School District rules and regulations pertaining to tobacco, alcohol, drug use and firearms. All employees shall pass a background check that ensures they are safe to work around children and schools.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but

rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.3 Subcontractual Relations

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.4 Contingent Assignment of Subcontracts

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

§ 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 Owner's Right to Perform Construction and to Award Separate Contracts

§ 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces or with Separate Contractors, the Owner or its Separate Contractors shall have the same obligations and rights that the Contractor has under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6, and Articles 10, 11, and 12.

§ 6.2 Mutual Responsibility

§ 6.2.1 The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction or operations by the Owner or Separate Contractor that are not apparent.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.

§ 6.2.4 The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

§ 6.2.5 The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 General

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

§ 7.2 Change Orders

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.3 Construction Change Directives

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.4.

§ 7.3.4 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:

- .1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;
- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Costs of supervision and field office personnel directly attributable to the change.

§ 7.3.5 If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.

§ 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits

covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

ARTICLE 8 TIME

§ 8.1 Definitions

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.2 Progress and Completion

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 Delays and Extensions of Time

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by (1) an act or neglect of the Owner or Architect, of an employee of either, or of a Separate Contractor; (2) by changes ordered in the Work; (3) by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions documented in accordance with Section 15.1.6.2, or other causes beyond the Contractor's control; (4) by delay authorized by the Owner pending mediation and binding dispute resolution; or (5) by other causes that the Contractor asserts, and the Architect determines, justify delay, then the Contract Time shall be extended for such reasonable time as the Architect may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 Contract Sum

§ 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 9.2 Schedule of Values

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

§ 9.3 Applications for Payment

§ 9.3.1 At least five days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized draft Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The Architect shall review the draft Application for Payment and shall either advise the contractor of approval as submitted or shall mark up corrections for the Contractor. Based on the Architect's comments, the Contractor shall submit a final signed Application for Payment by the due date. The application shall be notarized, if required, and supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, such as copies of requisitions, and releases and waivers of liens from Subcontractors and suppliers, and shall reflect retainage if provided for in the Contract Documents.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage, and transportation to the site, for such materials and equipment stored off the site.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work.

§ 9.4 Certificates for Payment

§ 9.4.1 Not Used

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 Decisions to Withhold Certification

§ 9.5.1 The Architect may recommend to the Owner withholding a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.3.1 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.3.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims, unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a Separate Contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When either party disputes the Architect's decision regarding a Certificate for Payment under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.

§ 9.5.3 When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

§ 9.6 Progress Payments

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.

§ 9.6.5 The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

§ 9.6.8 Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

§ 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.8 Substantial Completion

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 Partial Occupancy or Use

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 Final Completion and Final Payment

§ 9.10.1 Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance. If a lien, claim, security interest, or encumbrance remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging the lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or
- .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract.

§ 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.

§ 10.2.2 The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss.

§ 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to

the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.3 Hazardous Materials and Substances

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition.

§ 10.3.2 Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable additional costs of shutdown, delay, and start-up.

§ 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss, or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

§ 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

§ 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 Contractor's Insurance and Bonds

§ 11.1.1 The Contractor shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described herein. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, and Architect's consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.

Comprehensive General Liability Insurance – The Contractor shall at all times during the term of this contract, at its cost and expense, carry and maintain general public liability insurance, including contractual liability, against claims for bodily injury, personal injury, death or property damage occurring or arising out of services provided under this contract. This insurance shall cover claims caused by any act, omission, or negligence of the Contractor or its officers, agents, representatives, assigns or servants. The limits of liability insurance, which may be increased as deemed necessary by the contracting parties, shall be:

Each Occurrence	\$1,000,000.00
General Aggregate Limits	\$2,000,000.00
(other than products – commercial operations)	
Products – Commercial Operations Limit	\$2,000,000.00
Personal and Advertising Injury Limit	\$1,000,000.00
Fire Damage Limit (any one fire)	\$ 50,000.00
Medical Expense Limit (any one person)	\$ 5,000.00

If the contract is for underground utility work, then the Contractor shall provide proof of insurance for that above in the form of Explosion, Collapse and Underground (XCU) coverage.

Employers Liability on an occurrence basis in an amount not less than \$1,000,000.00 per occurrence.

§ 11.1.2 The Contractor shall provide surety bonds of the types, for such penal sums, and subject to such terms and conditions as required by the Contract Documents. The Contractor shall purchase and maintain the required bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 11.1.3 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

§ 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance. Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

§ 11.2 Owner's Insurance

§ 11.2.1 The Owner shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Owner shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located.

§ 11.2.2 Failure to Purchase Required Property Insurance. If the Owner fails to purchase and maintain the required property insurance, with all of the coverages and in the amounts described in the Agreement or elsewhere in the Contract Documents, the Owner shall inform the Contractor in writing prior to commencement of the Work. Upon receipt of notice from the Owner, the Contractor may delay commencement of the Work and may obtain insurance that will protect the interests of the Contractor, Subcontractors, and Sub-Subcontractors in the Work. When the failure to provide coverage has been cured or resolved, the Contract Sum and Contract Time shall be equitably adjusted. In the event the Owner fails to procure coverage, the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent the loss to the Owner would have been covered by the insurance to have been procured by the Owner. The cost of the insurance shall be charged to the Owner by a Change Order. If the Owner does not provide written notice, and the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain the required insurance, the Owner shall reimburse the Contractor for all reasonable costs and damages attributable thereto.

§ 11.2.3 Notice of Cancellation or Expiration of Owner's Required Property Insurance. Within three (3) business days of the date the Owner becomes aware of an impending or actual cancellation or expiration of any property insurance required by the Contract Documents, the Owner shall provide notice to the Contractor of such impending or actual cancellation or expiration. Unless the lapse in coverage arises from an act or omission of the Contractor: (1) the Contractor, upon receipt of notice from the Owner, shall have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by either the Owner or the Contractor; (2) the Contract Time and Contract Sum shall be equitably adjusted; and (3) the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent any loss to the Owner would have been covered by the insurance had it not expired or been cancelled. If the Contractor purchases replacement coverage, the cost of the insurance shall be charged to the Owner by an appropriate Change Order. The furnishing of notice by the Owner shall not relieve the Owner of any contractual obligation to provide required insurance.

§ 11.3 Waivers of Subrogation

§ 11.3.1 The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and sub-subcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, (2) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.

§ 11.3.2 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.

§ 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

The Owner, at the Owner's option, may purchase and maintain insurance that will protect the Owner against loss of use of the Owner's property, or the inability to conduct normal operations, due to fire or other causes of loss. The Owner waives all rights of action against the Contractor and Architect for loss of use of the Owner's property, due to fire or other hazards however caused.

§11.5 Adjustment and Settlement of Insured Loss

§ 11.5.1 A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

§ 11.5.2 Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 Uncovering of Work

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the costs of uncovering the Work, and the cost of correction, shall be at the Contractor's expense.

§ 12.2 Correction of Work

§ 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

§ 12.2.2 After Substantial Completion

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

§ 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

§ 13.2 Successors and Assigns

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

§ 13.3 Rights and Remedies

§ 13.3.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.

§ 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

§ 13.4 Tests and Inspections

§ 13.4.1 Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after

bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

§ 13.4.2 If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.

§ 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense.

§ 13.4.4 Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.4.5 If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.4.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.5 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at the rate the parties agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 Termination by the Contractor

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- .2 An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- .4 The Owner has failed to furnish to the Contractor reasonable evidence as required by Section 2.2.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work not executed, and costs incurred by reason of such termination.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents

with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

§ 14.2 Termination by the Owner for Cause

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
- .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

§ 14.2.2 When any of the reasons described in Section 14.2.1 exist, and upon certification by the Architect that sufficient cause exists to justify such action, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

§ 14.3 Suspension by the Owner for Convenience

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay, or interruption under Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- .1 that performance is, was, or would have been, so suspended, delayed, or interrupted, by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 Termination by the Owner for Convenience

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor for Work properly executed; costs incurred by reason of the termination, including costs attributable to termination of

Subcontracts; and the termination fee, if any, set forth in the Agreement.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 Claims

§ 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

§ 15.1.2 Time Limits on Claims

The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract, whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

§ 15.1.3 Notice of Claims

§ 15.1.3.1 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3.2 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

§ 15.1.4 Continuing Contract Performance

§ 15.1.4.1 Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

§ 15.1.4.2 The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

§ 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.6 Claims for Additional Time

§ 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided in Section 15.1.3 shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.6.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

§ 15.1.7 Waiver of Claims for Consequential Damages

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

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- .1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 Initial Decision

§ 15.2.1 Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

§ 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

§ 15.2.6.1 Either party may, within 30 days from the date of receipt of an initial decision, demand in writing that the other party file for mediation. If such a demand is made and the party receiving the demand fails to file for mediation within 30 days after receipt thereof, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 Mediation

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, shall be subject to mediation as a condition precedent to binding dispute resolution.

§ 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 15.3.3 Either party may, within 30 days from the date that mediation has been concluded without resolution of the dispute or 60 days after mediation has been demanded without resolution of the dispute, demand in writing that the other party file for binding dispute resolution. If such a demand is made and the party receiving the demand fails to file for binding dispute resolution within 60 days after receipt thereof, then both parties waive their rights to binding dispute resolution proceedings with respect to the initial decision.

§ 15.3.4 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4 Arbitration

§ 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. The Arbitration shall be conducted in the place where the Project is located, unless another location is mutually agreed upon. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.

§ 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.

§ 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement, shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

§ 15.4.4 Consolidation or Joinder

§ 15.4.4.1 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as those of the Owner and Contractor under this Agreement.

**SECTION 01 1000
SUMMARY**

PART 1 GENERAL

1.01 PROJECT

- A. Project Name: Kelso High School Boiler Replacements
- B. Owner's Name: Kelso School District No. 458.
- C. The Project consists of the replacement of 9 boilers within Kelso High School. The boilers are located in multiple mechanical rooms located throughout the building.

1.02 CONTRACT DESCRIPTION

- A. Contract Type: A single prime contract based on a Stipulated Price.

1.03 DESCRIPTION OF ALTERATIONS WORK

- A. Scope of demolition and removal work is indicated on drawings.
- B. Scope of alterations work is indicated on drawings.
- C. Plumbing: Alter existing system and add new construction, keeping existing in operation.

1.04 OWNER OCCUPANCY

- A. Owner intends to continue to occupy adjacent portions of the existing building for limited summer activities.
- B. Owner intends to occupy the entire facility prior to the completion date for the conduct of normal operations.
- C. Cooperate with Owner to minimize conflict and to facilitate Owner's operations.
- D. Schedule the Work to accommodate Owner occupancy.

1.05 CONTRACTOR USE OF SITE AND PREMISES

- A. Construction Operations: Limited to areas noted on Drawings.
 - 1. Locate and conduct construction activities in ways that will limit disturbance to site.
- B. Arrange use of site and premises to allow:
 - 1. Owner occupancy.
 - 2. Work by Others.
 - 3. Use of site and premises by the public.
- C. A separate project to renovate the autoshop, woodshop, welding shop and culinary arts classroom will be occurring during the summer.
- D. Provide access to and from site as required by law and by Owner:
 - 1. Emergency Building Exits During Construction: Keep all exits required by code open during construction period; provide temporary exit signs if exit routes are temporarily altered.
 - 2. Do not obstruct roadways, sidewalks, or other public ways without permit.
- E. Time Restrictions:
 - 1. Work under this contract may occur in certain areas prior to release of school in June. Contractor to coordinate with the school district.
 - 2. Limit conduct of especially noisy exterior work to the hours of after 4:00 p.m. daily while school is in session..
- F. Utility Outages and Shutdown:
 - 1. Limit disruption of utility services to hours the building is unoccupied.

2. Do not disrupt or shut down life safety systems, including but not limited to fire sprinklers and fire alarm system, without 7 days notice to Owner and authorities having jurisdiction.
3. Prevent accidental disruption of utility services to other facilities.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

END OF SECTION 01 1000

SECTION 01 2000
PRICE AND PAYMENT PROCEDURES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Procedures for preparation and submittal of applications for progress payments.
- B. Documentation of changes in Contract Sum and Contract Time.
- C. Change procedures.
- D. Correlation of Contractor submittals based on changes.
- E. Procedures for preparation and submittal of application for final payment.

1.02 RELATED REQUIREMENTS

- A. General Conditions: : Additional requirements for progress payments, final payment, changes in the Work.

1.03 SCHEDULE OF VALUES

- A. Use Schedule of Values Form: AIA G703, edition stipulated in the Agreement.
- B. Electronic media printout including equivalent information will be considered in lieu of standard form specified; submit draft to Architect for approval.
- C. Forms filled out by hand will not be accepted.
- D. Submit Schedule of Values in duplicate within 15 days after date of Owner-Contractor Agreement.
- E. Include within each line item, a direct proportional amount of Contractor's overhead and profit.
- F. Revise schedule to list approved Change Orders, with each Application For Payment.

1.04 APPLICATIONS FOR PROGRESS PAYMENTS

- A. Payment Period: Not more frequently than once per month.
- B. Use Form AIA G702 and Form AIA G703, edition stipulated in the Agreement.
- C. Electronic media printout including equivalent information will be considered in lieu of standard form specified; submit sample to Architect for approval.
- D. Forms filled out by hand will not be accepted.
- E. For each item, provide a column for listing each of the following:
 - 1. Item Number.
 - 2. Description of work.
 - 3. Scheduled Values.
 - 4. Previous Applications.
 - 5. Work in Place and Stored Materials under this Application.
 - 6. Authorized Change Orders.
 - 7. Total Completed and Stored to Date of Application.
 - 8. Percentage of Completion.
 - 9. Balance to Finish.
 - 10. Retainage.
- F. Execute certification by signature of authorized officer.
- G. Use data from approved Schedule of Values. Provide dollar value in each column for each line item for portion of work performed and for stored products.

- H. List each authorized Change Order as a separate line item, listing Change Order number and dollar amount as for an original item of work.
- I. Submit an electronic copy of each Application for Payment.
- J. Include the following with the application:
 - 1. Transmittal letter as specified for submittals in Section 01 3000.
 - 2. Construction progress schedule, revised and current as specified in Section 01 3000.
- K. When Architect requires substantiating information, submit data justifying dollar amounts in question. Provide one copy of data with cover letter for each copy of submittal. Show application number and date, and line item by number and description.

1.05 MODIFICATION PROCEDURES

- A. For minor changes not involving an adjustment to the Contract Sum or Contract Time, Architect will issue instructions directly to Contractor.
- B. For other required changes, Architect will issue a document signed by Owner instructing Contractor to proceed with the change, for subsequent inclusion in a Change Order.
 - 1. The document will describe the required changes and will designate method of determining any change in Contract Sum or Contract Time.
 - 2. Promptly execute the change.
- C. For changes for which advance pricing is desired, Architect will issue a document that includes a detailed description of a proposed change with supplementary or revised drawings and specifications, a change in Contract Time for executing the change with a stipulation of any overtime work required and the period of time during which the requested price will be considered valid. Contractor shall prepare and submit a fixed price quotation within 5 days.
- D. Contractor may propose a change by submitting a request for change to Architect, describing the proposed change and its full effect on the work, with a statement describing the reason for the change, and the effect on the Contract Sum and Contract Time with full documentation. Document any requested substitutions in accordance with Section 01 6000.
- E. Computation of Change in Contract Amount: As specified in the Agreement and Conditions of the Contract.
 - 1. For change requested by [] for work falling under a fixed price contract, the amount will be based on Contractor's price quotation as approved by the Architect.
 - 2. For change requested by Contractor, the amount will be based on the Contractor's request for a Change Order as approved by Architect.
 - 3. For change ordered by Architect without a quotation from Contractor, the amount will be determined by Architect based on the Contractor's substantiation of costs as specified for Time and Material work.
- F. Substantiation of Costs: Provide full information required for evaluation.
 - 1. On request, provide the following data:
 - a. Quantities of products, labor, and equipment.
 - b. Taxes, insurance, and bonds.
 - c. Overhead and profit.
 - d. Justification for any change in Contract Time.
 - e. Credit for deletions from Contract, similarly documented.
 - 2. Support each claim for additional costs with additional information:
 - a. Origin and date of claim.
 - b. Dates and times work was performed, and by whom.
 - c. Time records and wage rates paid.
 - d. Invoices and receipts for products, equipment, and subcontracts, similarly documented.
 - 3. For Time and Material work, submit itemized account and supporting data after completion of change, within time limits indicated in the Conditions of the Contract.

- G. Execution of Change Orders: Architect will issue Change Orders for signatures of parties as provided in the Conditions of the Contract.
- H. After execution of Change Order, promptly revise Schedule of Values and Application for Payment forms to record each authorized Change Order as a separate line item and adjust the Contract Sum.
- I. Promptly revise progress schedules to reflect any change in Contract Time, revise sub-schedules to adjust times for other items of work affected by the change, and resubmit.

1.06 APPLICATION FOR FINAL PAYMENT

- A. Prepare Application for Final Payment as specified for progress payments, identifying total adjusted Contract Sum, previous payments, and sum remaining due.
- B. Application for Final Payment will not be considered until the following have been accomplished:
 - 1. All closeout procedures specified in Section 01 7000.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

END OF SECTION 01 2000

SECTION 01 2500
SUBSTITUTION PROCEDURES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Procedural requirements for proposed substitutions.

1.02 RELATED REQUIREMENTS

- A. Instructions to Bidders: Restrictions on timing of substitution requests.
- B. Section 01 3000 - Administrative Requirements: Submittal procedures, coordination.
- C. Section 01 6000 - Product Requirements: Fundamental product requirements, product options, delivery, storage, and handling.

1.03 DEFINITIONS

- A. Substitutions: Changes from Contract Documents requirements proposed by Contractor to materials, products, assemblies, and equipment.
 - 1. Substitutions for Cause: Proposed due to changed Project circumstances beyond Contractor's control.
 - 2. Substitutions for Convenience: Proposed due to possibility of offering substantial advantage to the Project.
 - a. Substitution requests offering advantages solely to the Contractor will not be considered.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 GENERAL REQUIREMENTS

- A. A Substitution Request for products, assemblies, materials, and equipment constitutes a representation that the submitter:
 - 1. Has investigated proposed product and determined that it meets or exceeds the quality level of the specified product, equipment, assembly, or system.
 - 2. Agrees to provide the same warranty for the substitution as for the specified product.
 - 3. Agrees to provide same or equivalent maintenance service and source of replacement parts, as applicable.
 - 4. Agrees to coordinate installation and make changes to other work that may be required for the work to be complete, with no additional cost to Owner.
 - 5. Waives claims for additional costs or time extension that may subsequently become apparent.
 - 6. Agrees to reimburse Owner and Architect for review or redesign services associated with re-approval by authorities.
- B. Document each request with complete data substantiating compliance of proposed substitution with Contract Documents. Burden of proof is on proposer.
- C. Content: Include information necessary for tracking the status of each Substitution Request, and information necessary to provide an actionable response.
 - 1. Forms included in the Project Manual are adequate for this purpose, and must be used.
- D. Limit each request to a single proposed substitution item.
 - 1. Submit an electronic document, combining the request form with supporting data into single document.

3.02 SUBSTITUTION PROCEDURES DURING PROCUREMENT

- A. Instructions to Bidders specifies time restrictions for submitting requests for substitutions during the bidding period, and the documents required.
- B. Submittal Form (before award of contract):
 - 1. Submit substitution requests by completing the form attached to this section. See this form for additional information and instructions. Use only this form; other forms of submission are unacceptable.

3.03 SUBSTITUTION PROCEDURES DURING CONSTRUCTION

- A. Submit request for Substitution for Cause within 14 days of discovery of need for substitution, but not later than 14 days prior to time required for review and approval by Architect, in order to stay on approved project schedule.
- B. Submit request for Substitution for Convenience immediately upon discovery of its potential advantage to the project, but not later than 14 days prior to time required for review and approval by Architect, in order to stay on approved project schedule.
 - 1. In addition to meeting general documentation requirements, document how the requested substitution benefits the Owner through cost savings, time savings, greater energy conservation, or in other specific ways.
 - 2. Document means of coordinating of substitution item with other portions of the work, including work by affected subcontractors.
 - 3. Bear the costs engendered by proposed substitution of:
 - a. Owner's compensation to the Architect for any required redesign, time spent processing and evaluating the request.
- C. Substitutions will not be considered under one or more of the following circumstances:
 - 1. When they are indicated or implied on shop drawing or product data submittals, without having received prior approval.
 - 2. Without a separate written request.
 - 3. When acceptance will require revisions to the Contract Documents.

3.04 RESOLUTION

- A. Architect may request additional information and documentation prior to rendering a decision. Provide this data in an expeditious manner.
- B. Architect will notify Contractor in writing of decision to accept or reject request.
 - 1. Architect's decision following review of proposed substitution will be noted on the submitted form.

3.05 ACCEPTANCE

- A. Accepted substitutions change the work of the Project. They will be documented and incorporated into work of the project by Change Order, Construction Change Directive, Architectural Supplementary Instructions, or similar instruments provided for in the Conditions of the Contract.

3.06 ATTACHMENTS

- A. Substitution Request Form included after this Section.

END OF SECTION 01 2500

SRF #:_____

PROJECT NAME: Kelso High School Boiler Replacements **DATE OF REQUEST:** _____
PROJECT #: 2018-65

SPECIFIED ITEM: _____

PROPOSED SUBSTITUTION: _____

SUBSTREQ

SECTION 01 3000
ADMINISTRATIVE REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. General administrative requirements.
- B. Preconstruction meeting.
- C. Progress meetings.
- D. Number of copies of submittals.
- E. Requests for Interpretation (RFI) procedures.
- F. Submittal procedures.

1.02 RELATED REQUIREMENTS

- A. Section 01 3216 - Construction Progress Schedule: Form, content, and administration of schedules.
- B. Section 01 6000 - Product Requirements: General product requirements.
- C. Section 01 7000 - Execution and Closeout Requirements: Additional coordination requirements.

1.03 GENERAL ADMINISTRATIVE REQUIREMENTS

- A. Comply with requirements of Section 01 7000 - Execution and Closeout Requirements for coordination of execution of administrative tasks with timing of construction activities.
- B. Make the following types of submittals to Architect:
 - 1. Requests for Interpretation (RFI).
 - 2. Requests for substitution.
 - 3. Shop drawings, product data, and samples.
 - 4. Test and inspection reports.
 - 5. Design data.
 - 6. Manufacturer's instructions and field reports.
 - 7. Applications for payment and change order requests.
 - 8. Progress schedules.
 - 9. Coordination drawings.
 - 10. Correction Punch List and Final Correction Punch List for Substantial Completion.
 - 11. Closeout submittals.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 PRECONSTRUCTION MEETING

- A. Architect will schedule a meeting after Notice of Award.
- B. Attendance Required:
 - 1. Owner.
 - 2. Architect.
 - 3. Contractor.
 - 4. Owner's Project Manager.
- C. Agenda:
 - 1. Execution of Owner-Contractor Agreement.
 - 2. Submission of executed bonds and insurance certificates.

3. Distribution of Contract Documents.
 4. Submission of list of subcontractors, list of products, schedule of values, and progress schedule.
 5. Designation of personnel representing the parties to Contract and Architect.
 6. Procedures and processing of field decisions, submittals, substitutions, applications for payments, proposal request, Change Orders, and Contract closeout procedures.
 7. Scheduling.
- D. Architect will record minutes and distribute copies electronically within three days after meeting to participants.

3.02 PROGRESS MEETINGS

- A. Architect will make arrangements for meetings, prepare agenda with copies for participants, preside at meetings.
- B. Attendance Required:
1. Contractor.
 2. Owner.
 3. Architect.
 4. Contractor's superintendent.
 5. Major subcontractors.
 6. Owner's Project Manager.
- C. Agenda:
1. Review minutes of previous meetings.
 2. Review of work progress.
 3. Field observations, problems, and decisions.
 4. Identification of problems that impede, or will impede, planned progress.
 5. Review of submittals schedule and status of submittals.
 6. Review of RFIs log and status of responses.
 7. Maintenance of progress schedule.
 8. Corrective measures to regain projected schedules.
 9. Planned progress during succeeding work period.
 10. Maintenance of quality and work standards.
 11. Effect of proposed changes on progress schedule and coordination.
 12. Other business relating to work.
- D. Record minutes and distribute copies within two days after meeting to participants, with two copies to Architect, Owner, participants, and those affected by decisions made.

3.03 CONSTRUCTION PROGRESS SCHEDULE

- A. Within 10 days after date of the Agreement, submit preliminary schedule defining planned operations for the first 60 days of work, with a general outline for remainder of work.
- B. If preliminary schedule requires revision after review, submit revised schedule within 10 days.
- C. Within 20 days after review of preliminary schedule, submit draft of proposed complete schedule for review.
1. Include written certification that major contractors have reviewed and accepted proposed schedule.
- D. Within 10 days after joint review, submit complete schedule.
- E. Submit updated schedule with each Application for Payment.

3.04 REQUESTS FOR INTERPRETATION (RFI)

- A. Definition: A request seeking one of the following:
1. An interpretation, amplification, or clarification of some requirement of Contract Documents arising from inability to determine from them the exact material, process, or

system to be installed; or when the elements of construction are required to occupy the same space (interference); or when an item of work is described differently at more than one place in the Contract Documents.

- B. Whenever possible, request clarifications at the next appropriate project progress meeting, with response entered into meeting minutes, rendering unnecessary the issuance of a formal RFI.
- C. Preparation: Prepare an RFI immediately upon discovery of a need for interpretation of the Contract Documents. Failure to submit a RFI in a timely manner is not a legitimate cause for claiming additional costs or delays in execution of the work.
 - 1. Prepare a separate RFI for each specific item.
 - a. Review, coordinate, and comment on requests originating with subcontractors and/or materials suppliers.
 - b. Do not forward requests which solely require internal coordination between subcontractors.
 - 2. Combine RFI and its attachments into a single electronic file. PDF format is preferred.
- D. Reason for the RFI: Prior to initiation of an RFI, carefully study all Contract Documents to confirm that information sufficient for their interpretation is definitely not included.
 - 1. Include in each request Contractor's signature attesting to good faith effort to determine from the Contract Documents information requiring interpretation.
 - 2. Unacceptable Uses for RFIs: Do not use RFIs to request the following:
 - a. Changes that entail change in Contract Time and Contract Sum (comply with provisions of the Conditions of the Contract).
 - b. Different methods of performing work than those indicated in the Contract Drawings and Specifications (comply with provisions of the Conditions of the Contract).
 - 3. Improper RFIs: Requests not prepared in compliance with requirements of this section, and/or missing key information required to render an actionable response. They will be returned without a response, with an explanatory notation.
 - 4. Frivolous RFIs: Requests regarding information that is clearly indicated on, or reasonably inferable from, the Contract Documents, with no additional input required to clarify the question. They will be returned without a response, with an explanatory notation.
 - a. The Owner reserves the right to assess the Contractor for the costs (on time-and-materials basis) incurred by the Architect, and any of its consultants, due to processing of such RFIs.
- E. Content: Include identifiers necessary for tracking the status of each RFI, and information necessary to provide an actionable response.
 - 1. Official Project name and number, and any additional required identifiers established in Contract Documents.
 - 2. Discrete and consecutive RFI number, and descriptive subject/title.
 - 3. Issue date, and requested reply date.
 - 4. Reference to particular Contract Document(s) requiring additional information/interpretation. Identify pertinent drawing and detail number and/or specification section number, title, and paragraph(s).
 - 5. Contractor's suggested resolution: A written and/or a graphic solution, to scale, is required in cases where clarification of coordination issues is involved, for example; routing, clearances, and/or specific locations of work shown diagrammatically in Contract Documents. If applicable, state the likely impact of the suggested resolution on Contract Time or the Contract Sum.
- F. Attachments: Include sketches, coordination drawings, descriptions, photos, submittals, and other information necessary to substantiate the reason for the request.
- G. RFI Log: Prepare and maintain a tabular log of RFIs for the duration of the project.
 - 1. Indicate current status of every RFI. Update log promptly and on a regular basis.
 - 2. Note dates of when each request is made, and when a response is received.

- H. Review Time: Architect will respond and return RFIs to Contractor within seven calendar days of receipt. For the purpose of establishing the start of the mandated response period, RFIs received after 12:00 noon will be considered as having been received on the following regular working day.
- I. Responses: Content of answered RFIs will not constitute in any manner a directive or authorization to perform extra work or delay the project. If in Contractor's belief it is likely to lead to a change to Contract Sum or Contract Time, promptly issue a notice to this effect, and follow up with an appropriate Change Order request to Owner.
 - 1. Response may include a request for additional information, in which case the original RFI will be deemed as having been answered, and an amended one is to be issued forthwith. Identify the amended RFI with an R suffix to the original number.
 - 2. Do not extend applicability of a response to specific item to encompass other similar conditions, unless specifically so noted in the response.
 - 3. Upon receipt of a response, promptly review and distribute it to all affected parties, and update the RFI Log.

3.05 SUBMITTAL SCHEDULE

- A. Submit to Architect for review a schedule for submittals in tabular format.
 - 1. Coordinate with Contractor's construction schedule and schedule of values.
 - 2. Format schedule to allow tracking of status of submittals throughout duration of construction.
 - 3. Arrange information to include scheduled date for initial submittal, specification number and title, submittal category (for review or for information), description of item of work covered, and role and name of subcontractor.
 - 4. Account for time required for preparation, review, manufacturing, fabrication and delivery when establishing submittal delivery and review deadline dates.

3.06 NUMBER OF COPIES OF SUBMITTALS

- A. Electronic Documents: Submit one electronic copy in PDF format; an electronically-marked up file will be returned. Create PDFs at native size and right-side up; illegible files will be rejected.

3.07 SUBMITTAL REVIEW

- A. Submittals for Review: Architect will review each submittal, and approve, or take other appropriate action.
- B. Submittals for Information: Architect will acknowledge receipt and review. See below for actions to be taken.
- C. Architect's actions will be reflected by marking each returned submittal using virtual stamp on electronic submittals.
- D. Architect's and consultants' actions on items submitted for review:
 - 1. Authorizing purchasing, fabrication, delivery, and installation:
 - a. "Approved", or language with same legal meaning.
 - b. "Approved as Noted, Resubmission not required", or language with same legal meaning.
 - 1) At Contractor's option, submit corrected item, with review notations acknowledged and incorporated.
 - c. "Approved as Noted, Resubmit for Record", or language with same legal meaning.
 - 2. Not Authorizing fabrication, delivery, and installation:
- E. Architect's and consultants' actions on items submitted for information:
 - 1. Items for which no action was taken:
 - a. "Received" - to notify the Contractor that the submittal has been received for record only.
 - 2. Items for which action was taken:

- a. "Reviewed" - no further action is required from Contractor.

END OF SECTION 01 3000

SECTION 01 4000
QUALITY REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Submittals.
- B. Quality assurance.
- C. References and standards.
- D. Control of installation.
- E. Tolerances.
- F. Manufacturers' field services.
- G. Defect Assessment.

1.02 DEFINITIONS

- A. Contractor's Quality Control Plan: Contractor's management plan for executing the Contract for Construction.
- B. Contractor's Professional Design Services: Design of some aspect or portion of the project by party other than the design professional of record. Provide these services as part of the Contract for Construction.
 - 1. Design Services Types Required:
- C. Design Data: Design-related, signed and sealed drawings, calculations, specifications, certifications, shop drawings and other submittals provided by Contractor, and prepared directly by, or under direct supervision of, appropriately licensed design professional.

1.03 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Designer's Qualification Statement: Submit for Architect's knowledge as contract administrator, or for Owner's information.
 - 1. Include information for each individual professional responsible for producing, or supervising production of, design-related professional services provided by Contractor.
 - a. Full name.
 - b. Professional licensure information.
 - c. Statement addressing extent and depth of experience specifically relevant to design of items assigned to Contractor.
- C. Design Data: Submit for Architect's knowledge as contract administrator for the limited purpose of assessing compliance with information given and the design concept expressed in the contract documents, or for Owner's information.
 - 1. Include required product data and shop drawings.
 - 2. Include a statement or certification attesting that design data complies with criteria indicated, such as building codes, loads, functional, and similar engineering requirements.
 - 3. Include signature and seal of design professional responsible for allocated design services on calculations and drawings.
- D. Manufacturer's Instructions: When specified in individual specification sections, submit printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, for the Owner's information. Indicate special procedures, perimeter conditions requiring special attention, and special environmental criteria required for application or installation.

1.04 QUALITY ASSURANCE

- A. Testing Agency Qualifications:
 - 1. Prior to start of work, submit agency name, address, and telephone number, and names of full time registered Engineer and responsible officer.
- B. Designer Qualifications: Where professional engineering design services and design data submittals are specifically required of Contractor by Contract Documents, provide services of a Professional Engineer experienced in design of this type of work and licensed in the State in which the Project is located.

1.05 REFERENCES AND STANDARDS

- A. For products and workmanship specified by reference to a document or documents not included in the Project Manual, also referred to as reference standards, comply with requirements of the standard, except when more rigid requirements are specified or are required by applicable codes.
- B. Comply with reference standard of date of issue current on date of Contract Documents, except where a specific date is established by applicable code.
- C. Obtain copies of standards where required by product specification sections.
- D. Maintain copy at project site during submittals, planning, and progress of the specific work, until Substantial Completion.
- E. Should specified reference standards conflict with Contract Documents, request clarification from Architect before proceeding.
- F. Neither the contractual relationships, duties, or responsibilities of the parties in Contract nor those of Architect shall be altered from the Contract Documents by mention or inference otherwise in any reference document.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 CONTROL OF INSTALLATION

- A. Monitor quality control over suppliers, manufacturers, products, services, site conditions, and workmanship, to produce work of specified quality.
- B. Comply with manufacturers' instructions, including each step in sequence.
- C. Should manufacturers' instructions conflict with Contract Documents, request clarification from Architect before proceeding.
- D. Comply with specified standards as minimum quality for the work except where more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.
- E. Have work performed by persons qualified to produce required and specified quality.
- F. Verify that field measurements are as indicated on shop drawings or as instructed by the manufacturer.
- G. Secure products in place with positive anchorage devices designed and sized to withstand stresses, vibration, physical distortion, and disfigurement.

3.02 TOLERANCES

- A. Monitor fabrication and installation tolerance control of products to produce acceptable Work. Do not permit tolerances to accumulate.

- B. Comply with manufacturers' tolerances. Should manufacturers' tolerances conflict with Contract Documents, request clarification from Architect before proceeding.
- C. Adjust products to appropriate dimensions; position before securing products in place.

3.03 MANUFACTURERS' FIELD SERVICES

- A. When specified in individual specification sections, require material or product suppliers or manufacturers to provide qualified staff personnel to observe site conditions, conditions of surfaces and installation, quality of workmanship, start-up of equipment, test, adjust, and balance equipment, and _____ as applicable, and to initiate instructions when necessary.
- B. Report observations and site decisions or instructions given to applicators or installers that are supplemental or contrary to manufacturers' written instructions.

3.04 DEFECT ASSESSMENT

- A. Replace Work or portions of the Work not complying with specified requirements.
- B. If, in the opinion of Architect, it is not practical to remove and replace the work, Architect will direct an appropriate remedy or adjust payment.

END OF SECTION 01 4000

SECTION 01 5000
TEMPORARY FACILITIES AND CONTROLS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Temporary sanitary facilities.
- B. Vehicular access and parking.

1.02 TEMPORARY UTILITIES

- A. Owner will provide the following:
 - 1. Electrical power and metering, consisting of connection to existing facilities.
 - 2. Water supply, consisting of connection to existing facilities.

1.03 TEMPORARY SANITARY FACILITIES

- A. Provide and maintain required facilities and enclosures. Provide at time of project mobilization.
- B. Use of existing facilities in the building is permitted.

1.04 VEHICULAR ACCESS AND PARKING

- A. Comply with regulations relating to use of streets and sidewalks, access to emergency facilities, and access for emergency vehicles.
- B. Coordinate access and haul routes with governing authorities and Owner.
- C. Provide and maintain access to fire hydrants, free of obstructions.
- D. Designated existing on-site roads may be used for construction traffic.
- E. Owner will designate parking for contractor's use.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

END OF SECTION 01 5000

SECTION 01 6000
PRODUCT REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. General product requirements.
- B. Transportation, handling, storage and protection.
- C. Product option requirements.
- D. Substitution limitations.
- E. Procedures for Owner-supplied products.

1.02 SUBMITTALS

- A. Product Data Submittals: Submit manufacturer's standard published data. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information specific to this Project.
- B. Shop Drawing Submittals: Prepared specifically for this Project; indicate utility and electrical characteristics, utility connection requirements, and location of utility outlets for service for functional equipment and appliances.
- C. Sample Submittals: Illustrate functional and aesthetic characteristics of the product, with integral parts and attachment devices. Coordinate sample submittals for interfacing work.
 - 1. For selection from standard finishes, submit samples of the full range of the manufacturer's standard colors, textures, and patterns.

PART 2 PRODUCTS

2.01 EXISTING PRODUCTS

- A. Existing materials and equipment indicated to be removed, but not to be re-used, relocated, reinstalled, delivered to the Owner, or otherwise indicated as to remain the property of the Owner, become the property of the Contractor; remove from site.

2.02 NEW PRODUCTS

- A. Provide new products unless specifically required or permitted by the Contract Documents.
- B. Use of products having any of the following characteristics is not permitted:
 - 1. Containing lead, cadmium, or asbestos.

2.03 PRODUCT OPTIONS

- A. Products Specified by Reference Standards or by Description Only: Use any product meeting those standards or description.
- B. Products Specified by Naming One or More Manufacturers with a Provision for Substitutions: Submit a request for substitution for any manufacturer not named.

PART 3 EXECUTION

3.01 SUBSTITUTION LIMITATIONS

- A. See Section 01 2500 - Substitution Procedures.

3.02 TRANSPORTATION AND HANDLING

- A. Package products for shipment in manner to prevent damage; for equipment, package to avoid loss of factory calibration.

- B. If special precautions are required, attach instructions prominently and legibly on outside of packaging.
- C. Coordinate schedule of product delivery to designated prepared areas in order to minimize site storage time and potential damage to stored materials.
- D. Transport and handle products in accordance with manufacturer's instructions.
- E. Transport materials in covered trucks to prevent contamination of product and littering of surrounding areas.
- F. Promptly inspect shipments to ensure that products comply with requirements, quantities are correct, and products are undamaged.
- G. Provide equipment and personnel to handle products by methods to prevent soiling, disfigurement, or damage, and to minimize handling.
- H. Arrange for the return of packing materials, such as wood pallets, where economically feasible.

3.03 STORAGE AND PROTECTION

- A. Provide protection of stored materials and products against theft, casualty, or deterioration.
- B. Designate receiving/storage areas for incoming products so that they are delivered according to installation schedule and placed convenient to work area in order to minimize waste due to excessive materials handling and misapplication. See Section 01 7419.
 - 1. Structural Loading Limitations: Handle and store products and materials so as not to exceed static and dynamic load-bearing capacities of project floor areas.
- C. Store and protect products in accordance with manufacturers' instructions.
- D. Store with seals and labels intact and legible.
- E. Arrange storage of materials and products to allow for visual inspection for the purpose of determination of quantities, amounts, and unit counts.
- F. Store sensitive products in weathertight, climate-controlled enclosures in an environment favorable to product.
- G. For exterior storage of fabricated products, place on sloped supports above ground.
- H. Protect products from damage or deterioration due to construction operations, weather, precipitation, humidity, temperature, sunlight and ultraviolet light, dirt, dust, and other contaminants.
- I. Comply with manufacturer's warranty conditions, if any.
- J. Cover products subject to deterioration with impervious sheet covering. Provide ventilation to prevent condensation and degradation of products.
- K. Prevent contact with material that may cause corrosion, discoloration, or staining.
- L. Provide equipment and personnel to store products by methods to prevent soiling, disfigurement, or damage.
- M. Arrange storage of products to permit access for inspection. Periodically inspect to verify products are undamaged and are maintained in acceptable condition.

END OF SECTION 01 6000

SECTION 01 7000
EXECUTION AND CLOSEOUT REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Examination, preparation, and general installation procedures.
- B. Requirements for alterations work, including selective demolition.
- C. Cleaning and protection.
- D. Starting of systems and equipment.
- E. Demonstration and instruction of Owner personnel.
- F. Closeout procedures, including Contractor's Correction Punch List, except payment procedures.

1.02 RELATED REQUIREMENTS

- A. Section 01 1000 - Summary: Limitations on working in existing building; continued occupancy; work sequence; identification of salvaged and relocated materials.

1.03 COORDINATION

- A. Coordinate scheduling, submittals, and work of the various sections of the Project Manual to ensure efficient and orderly sequence of installation of interdependent construction elements, with provisions for accommodating items installed later.
- B. Notify affected utility companies and comply with their requirements.
- C. Verify that utility requirements and characteristics of new operating equipment are compatible with building utilities. Coordinate work of various sections having interdependent responsibilities for installing, connecting to, and placing in service, such equipment.
- D. Coordinate space requirements, supports, and installation of mechanical and electrical work that are indicated diagrammatically on drawings. Follow routing indicated for pipes, ducts, and conduit, as closely as practicable; place runs parallel with lines of building. Utilize spaces efficiently to maximize accessibility for other installations, for maintenance, and for repairs.
- E. In finished areas except as otherwise indicated, conceal pipes, ducts, and wiring within the construction. Coordinate locations of fixtures and outlets with finish elements.
- F. Coordinate completion and clean-up of work of separate sections.
- G. After Owner occupancy of premises, coordinate access to site for correction of defective work and work not in accordance with Contract Documents, to minimize disruption of Owner's activities.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that existing site conditions and substrate surfaces are acceptable for subsequent work. Start of work means acceptance of existing conditions.
- B. Verify that existing substrate is capable of structural support or attachment of new work being applied or attached.
- C. Examine and verify specific conditions described in individual specification sections.
- D. Take field measurements before confirming product orders or beginning fabrication, to minimize waste due to over-ordering or misfabrication.

- E. Verify that utility services are available, of the correct characteristics, and in the correct locations.
- F. Prior to Cutting: Examine existing conditions prior to commencing work, including elements subject to damage or movement during cutting and patching. After uncovering existing work, assess conditions affecting performance of work. Beginning of cutting or patching means acceptance of existing conditions.

3.02 GENERAL INSTALLATION REQUIREMENTS

- A. Install products as specified in individual sections, in accordance with manufacturer's instructions and recommendations, and so as to avoid waste due to necessity for replacement.
- B. Make vertical elements plumb and horizontal elements level, unless otherwise indicated.
- C. Install equipment and fittings plumb and level, neatly aligned with adjacent vertical and horizontal lines, unless otherwise indicated.
- D. Make consistent texture on surfaces, with seamless transitions, unless otherwise indicated.
- E. Make neat transitions between different surfaces, maintaining texture and appearance.

3.03 ALTERATIONS

- A. Drawings showing existing construction and utilities are based on casual field observation and existing record documents only.
 - 1. Verify that construction and utility arrangements are as indicated.
 - 2. Report discrepancies to Architect before disturbing existing installation.
 - 3. Beginning of alterations work constitutes acceptance of existing conditions.
- B. Keep areas in which alterations are being conducted separated from other areas that are still occupied.
 - 1. Provide, erect, and maintain temporary dustproof partitions of construction specified in Section 01 5000 .
- C. Remove existing work as indicated and as required to accomplish new work.
 - 1. Remove items indicated on drawings.
 - 2. Relocate items indicated on drawings.
 - 3. Where new surface finishes are to be applied to existing work, perform removals, patch, and prepare existing surfaces as required to receive new finish; remove existing finish if necessary for successful application of new finish.
 - 4. Where new surface finishes are not specified or indicated, patch holes and damaged surfaces to match adjacent finished surfaces as closely as possible.
- D. Services (Including but not limited to Plumbing): Remove, relocate, and extend existing systems to accommodate new construction.
 - 1. Maintain existing active systems that are to remain in operation; maintain access to equipment and operational components; if necessary, modify installation to allow access or provide access panel.
 - 2. Where existing systems or equipment are not active and Contract Documents require reactivation, put back into operational condition; repair supply, distribution, and equipment as required.
 - 3. Where existing active systems serve occupied facilities but are to be replaced with new services, maintain existing systems in service until new systems are complete and ready for service.
 - a. Disable existing systems only to make switchovers and connections; minimize duration of outages.
 - b. Provide temporary connections as required to maintain existing systems in service.
 - 4. Verify that abandoned services serve only abandoned facilities.
 - 5. Remove abandoned pipe, ducts, conduits, and equipment, including those above accessible ceilings; remove back to source of supply where possible, otherwise cap stub

and tag with identification; patch holes left by removal using materials specified for new construction.

- E. Protect existing work to remain.
 - 1. Prevent movement of structure; provide shoring and bracing if necessary.
 - 2. Perform cutting to accomplish removals neatly and as specified for cutting new work.
 - 3. Repair adjacent construction and finishes damaged during removal work.
- F. Patching: Where the existing surface is not indicated to be refinished, patch to match the surface finish that existed prior to cutting. Where the surface is indicated to be refinished, patch so that the substrate is ready for the new finish.
- G. Refinish existing surfaces as indicated:
 - 1. Where rooms or spaces are indicated to be refinished, refinish all visible existing surfaces to remain to the specified condition for each material, with a neat transition to adjacent finishes.
 - 2. If mechanical or electrical work is exposed accidentally during the work, re-cover and refinish to match.
- H. Clean existing systems and equipment.
- I. Remove demolition debris and abandoned items from alterations areas and dispose of off-site; do not burn or bury.
- J. Do not begin new construction in alterations areas before demolition is complete.
- K. Comply with all other applicable requirements of this section.

3.04 PROGRESS CLEANING

- A. Maintain areas free of waste materials, debris, and rubbish. Maintain site in a clean and orderly condition.
- B. Remove debris and rubbish from pipe chases, plenums, attics, crawl spaces, and other closed or remote spaces, prior to enclosing the space.
- C. Broom and vacuum clean interior areas prior to start of surface finishing, and continue cleaning to eliminate dust.
- D. Collect and remove waste materials, debris, and trash/rubbish from site periodically and dispose off-site; do not burn or bury.

3.05 PROTECTION OF INSTALLED WORK

- A. Protect installed work from damage by construction operations.
- B. Provide special protection where specified in individual specification sections.
- C. Provide temporary and removable protection for installed products. Control activity in immediate work area to prevent damage.
- D. Provide protective coverings at walls, projections, jambs, sills, and soffits of openings.
- E. Protect finished floors and other surfaces from traffic, dirt, wear, damage, or movement of heavy objects, by protecting with durable sheet materials.
- F. Prohibit traffic or storage upon waterproofed or roofed surfaces. If traffic or activity is necessary, obtain recommendations for protection from waterproofing or roofing material manufacturer.
- G. Remove protective coverings when no longer needed; reuse or recycle coverings if possible.

3.06 SYSTEM STARTUP

- A. Coordinate schedule for start-up of various equipment and systems.
- B. Verify that each piece of equipment or system has been checked for proper lubrication, drive rotation, belt tension, control sequence, and for conditions that may cause damage.

- C. Verify tests, meter readings, and specified electrical characteristics agree with those required by the equipment or system manufacturer.
- D. Verify that wiring and support components for equipment are complete and tested.
- E. Execute start-up under supervision of applicable Contractor personnel and manufacturer's representative in accordance with manufacturers' instructions.
- F. Submit a written report that equipment or system has been properly installed and is functioning correctly.

3.07 DEMONSTRATION AND INSTRUCTION

- A. Demonstrate operation and maintenance of products to Owner's personnel two weeks prior to date of Substantial Completion.
- B. Demonstrate start-up, operation, control, adjustment, trouble-shooting, servicing, maintenance, and shutdown of each item of equipment at scheduled time, at equipment location.
- C. For equipment or systems requiring seasonal operation, perform demonstration for other season within six months.
- D. Provide a qualified person who is knowledgeable about the Project to perform demonstration and instruction of Owner's personnel.
- E. Utilize operation and maintenance manuals as basis for instruction. Review contents of manual with Owner's personnel in detail to explain all aspects of operation and maintenance.
- F. Prepare and insert additional data in operations and maintenance manuals when need for additional data becomes apparent during instruction.

3.08 ADJUSTING

- A. Adjust operating products and equipment to ensure smooth and unhindered operation.

3.09 FINAL CLEANING

- A. Execute final cleaning prior to Substantial Completion.
- B. Use cleaning materials that are nonhazardous.
- C. Clean interior and exterior glass, surfaces exposed to view; remove temporary labels, stains and foreign substances, polish transparent and glossy surfaces, vacuum carpeted and soft surfaces.
- D. Remove all labels that are not permanent. Do not paint or otherwise cover fire test labels or nameplates on mechanical and electrical equipment.
- E. Clean equipment and fixtures to a sanitary condition with cleaning materials appropriate to the surface and material being cleaned.
- F. Clean filters of operating equipment.
- G. Clean site; sweep paved areas, rake clean landscaped surfaces.
- H. Remove waste, surplus materials, trash/rubbish, and construction facilities from the site; dispose of in legal manner; do not burn or bury.

3.10 CLOSEOUT PROCEDURES

- A. Make submittals that are required by governing or other authorities.
 - 1. Provide copies to Architect.
- B. Notify Architect when work is considered ready for Architect's Substantial Completion inspection.
- C. Submit written certification containing Contractor's Correction Punch List, that Contract Documents have been reviewed, work has been inspected, and that work is complete in

accordance with Contract Documents and ready for Architect's Substantial Completion inspection.

- D. Conduct Substantial Completion inspection and create Final Correction Punch List containing Architect's and Contractor's comprehensive list of items identified to be completed or corrected and submit to Architect.
- E. Correct items of work listed in Final Correction Punch List and comply with requirements for access to Owner-occupied areas.
- F. Notify Architect when work is considered finally complete and ready for Architect's Substantial Completion final inspection.
- G. Complete items of work determined by Architect listed in executed Certificate of Substantial Completion.

END OF SECTION 01 7000

**SECTION 01 7800
CLOSEOUT SUBMITTALS**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Project Record Documents.
- B. Operation and Maintenance Data.

1.02 RELATED REQUIREMENTS

- A. Section 01 3000 - Administrative Requirements: Submittals procedures, shop drawings, product data, and samples.
- B. Section 01 7000 - Execution and Closeout Requirements: Contract closeout procedures.
- C. Individual Product Sections: Specific requirements for operation and maintenance data.
- D. Individual Product Sections: Warranties required for specific products or Work.

1.03 SUBMITTALS

- A. Project Record Documents: Submit documents to Architect with claim for final Application for Payment.
- B. Operation and Maintenance Data:
 - 1. Submit two copies of preliminary draft or proposed formats and outlines of contents before start of Work. Architect will review draft and return one copy with comments.
 - 2. For equipment, or component parts of equipment put into service during construction and operated by Owner, submit completed documents within ten days after acceptance.
 - 3. Submit one copy of completed documents 15 days prior to final inspection. This copy will be reviewed and returned after final inspection, with Architect comments. Revise content of all document sets as required prior to final submission.
 - 4. Submit one set of revised final documents in final form within 10 days after final inspection. Include a PDF version.
- C. Warranties and Bonds:
 - 1. For equipment or component parts of equipment put into service during construction with Owner's permission, submit documents within 10 days after acceptance.
 - 2. Make other submittals within 10 days after Date of Substantial Completion, prior to final Application for Payment.
 - 3. For items of Work for which acceptance is delayed beyond Date of Substantial Completion, submit within 10 days after acceptance, listing the date of acceptance as the beginning of the warranty period.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 PROJECT RECORD DOCUMENTS

- A. Maintain on site one set of the following record documents; record actual revisions to the Work:
 - 1. Drawings.
 - 2. Specifications.
 - 3. Addenda.
 - 4. Change Orders and other modifications to the Contract.
 - 5. Reviewed shop drawings, product data, and samples.
 - 6. Manufacturer's instruction for assembly, installation, and adjusting.
- B. Ensure entries are complete and accurate, enabling future reference by Owner.

- C. Store record documents separate from documents used for construction.
- D. Record information concurrent with construction progress.
- E. Specifications: Legibly mark and record at each product section description of actual products installed, including the following:
 - 1. Manufacturer's name and product model and number.
 - 2. Product substitutions or alternates utilized.
 - 3. Changes made by Addenda and modifications.
- F. Record Drawings and Shop Drawings: Legibly mark each item to record actual construction including:
 - 1. Measured depths of foundations in relation to finish first floor datum.
 - 2. Measured horizontal and vertical locations of underground utilities and appurtenances, referenced to permanent surface improvements.
 - 3. Field changes of dimension and detail.
 - 4. Details not on original Contract drawings.

3.02 OPERATION AND MAINTENANCE DATA

- A. Source Data: For each product or system, list names, addresses and telephone numbers of Subcontractors and suppliers, including local source of supplies and replacement parts.
- B. Product Data: Mark each sheet to clearly identify specific products and component parts, and data applicable to installation. Delete inapplicable information.
- C. Drawings: Supplement product data to illustrate relations of component parts of equipment and systems, to show control and flow diagrams. Do not use Project Record Documents as maintenance drawings.
- D. Typed Text: As required to supplement product data. Provide logical sequence of instructions for each procedure, incorporating manufacturer's instructions.

3.03 OPERATION AND MAINTENANCE DATA FOR EQUIPMENT AND SYSTEMS

- A. For Each Item of Equipment and Each System:
 - 1. Description of unit or system, and component parts.
 - 2. Identify function, normal operating characteristics, and limiting conditions.
 - 3. Include performance curves, with engineering data and tests.
 - 4. Complete nomenclature and model number of replaceable parts.
- B. Where additional instructions are required, beyond the manufacturer's standard printed instructions, have instructions prepared by personnel experienced in the operation and maintenance of the specific products.
- C. Operating Procedures: Include start-up, break-in, and routine normal operating instructions and sequences. Include regulation, control, stopping, shut-down, and emergency instructions. Include summer, winter, and any special operating instructions.
- D. Maintenance Requirements: Include routine procedures and guide for preventative maintenance and trouble shooting; disassembly, repair, and reassembly instructions; and alignment, adjusting, balancing, and checking instructions.
- E. Provide servicing and lubrication schedule, and list of lubricants required.
- F. Include manufacturer's printed operation and maintenance instructions.
- G. Include sequence of operation by controls manufacturer.
- H. Provide original manufacturer's parts list, illustrations, assembly drawings, and diagrams required for maintenance.
- I. Additional Requirements: As specified in individual product specification sections.

3.04 ASSEMBLY OF OPERATION AND MAINTENANCE MANUALS

- A. Assemble operation and maintenance data into durable manuals for Owner's personnel use, with data arranged in the same sequence as, and identified by, the specification sections.
- B. Where systems involve more than one specification section, provide separate tabbed divider for each system.
- C. Binders: Commercial quality, 8-1/2 by 11 inch three D side ring binders with durable plastic covers; 2 inch maximum ring size. When multiple binders are used, correlate data into related consistent groupings.
- D. Cover: Identify each binder with typed or printed title OPERATION AND MAINTENANCE INSTRUCTIONS; identify title of Project; identify subject matter of contents.
- E. Project Directory: Title and address of Project; names, addresses, and telephone numbers of Architect, Consultants, Contractor and subcontractors, with names of responsible parties.
- F. Tables of Contents: List every item separated by a divider, using the same identification as on the divider tab; where multiple volumes are required, include all volumes Tables of Contents in each volume, with the current volume clearly identified.
- G. Dividers: Provide tabbed dividers for each separate product and system; identify the contents on the divider tab; immediately following the divider tab include a description of product and major component parts of equipment.
- H. Text: Manufacturer's printed data, or typewritten data on 20 pound paper.
- I. Drawings: Provide with reinforced punched binder tab. Bind in with text; fold larger drawings to size of text pages.
- J. Arrangement of Contents: Organize each volume in parts as follows:
 - 1. Project Directory.
 - 2. Table of Contents, of all volumes, and of this volume.
 - 3. Operation and Maintenance Data: Arranged by system, then by product category.
 - a. Source data.
 - b. Operation and maintenance data.
 - c. Field quality control data.
 - d. Photocopies of warranties and bonds.

END OF SECTION 01 7800



4/8/2019



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KELSO HIGH SCHOOL BOILER REPLACEMENT Kelso, WA

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SECTION 23 0000
BASIC HVAC REQUIREMENTS

PART 1 GENERAL

1.01 DESCRIPTION OF WORK

- A. This Section specifies the basic requirements for all Contractor installed equipment. It applies to all sections included in Division 23. The requirements herein are an expansion upon the requirements of Division 1.
- B. Provide all materials, labor and equipment required to install complete and fully operational HVAC systems as indicated by the contract drawings and this specification.
- C. Obtain and pay for all permits, licenses, fees and taxes applicable to this project as required by law.
- D. Cooperate with other trades in furnishing material and information required for installation and operation of mechanical items.
- E. Requirements for the following are included:
 - 1. Related work (other Contract Documents and specification sections) that must be combined with the requirements of this Section.
 - 2. Design performance.
 - 3. Delivery, storage, and handling.
 - 4. Quality assurance and standards.
 - 5. Submittals.
 - 6. Product quality, basic type, and finishes.
 - 7. Equipment identification.
 - 8. Design criteria.
 - 9. Installation.
 - 10. Mounting and shimming.
 - 11. Inspection.
 - 12. Safety considerations.
 - 13. Cleaning, startup, and adjustments.

1.02 RELATED WORK

- A. This general section shall be used in conjunction with the following other specifications and related Contract Documents to establish the total requirements for the project equipment and systems:
 - 1. Division 1 sections included in this Project specifications.
 - 2. The Contract.
 - 3. General and specific mechanical specifications and drawings included in the project.

1.03 DEFINITIONS

- A. "Indicated": Refers to graphic representations, notes or schedules in the Drawings; or to other paragraphs or schedules in Specifications and similar requirements in the Contract Documents.
 - 1. Terms such as "shown", "noted", "scheduled", and "specified", are used to notify or help the user to locate reference. Location is not limited.
- B. "Directed": Terms such as "directed", "Requested", "authorized", "selected", "approved", "required", and "permitted" mean directed by Architect/Engineer, approved by Architect/Engineer and similar phrases.
- C. "Approved": When used in conjunction with Architect/Engineer's action on contract submittals, applications, requests, is limited to Architect/Engineer's duties and responsibilities as stated in the Conditions of the Contract.

- D. "Regulations": Includes laws, ordinances, statutes and lawful orders issued by authorities having jurisdiction, as well as rules, conventions and agreements within the construction industry that control performance of Work.
- E. "Furnish": Means to supply and deliver to the Project site, ready for unloading, unpacking, assembly, installation and similar operations.
- F. "Install": Describes operations at Project site including actual unloading, temporary storage, unpacking, assembling, erecting, placing, anchoring, supporting, isolating, applying, working to dimension, finishing, curing, protecting, cleaning and similar operations.
- G. "Provide": Means to furnish and install.
- H. "Installer": A contractor, or another entity engaged by the contractor, either as an employee, subcontractor, or contractor of a lower tier, to perform a particular construction activity including installation, erection, application or similar operations.
 - 1. Installers are required to be experienced in operations they are engaged to perform.
 - 2. The term "experience" means having successfully completed a minimum of three previous projects similar in scope and size to this Project and within the time frame indicated in the "Quality Assurance" section of the Specifications. In addition, it means being familiar with special requirements indicated and having complied with requirements of authorities having jurisdiction.
- I. "Project Site": Is defined as the space available to the Contractor for performing construction activities, either exclusively or in conjunction with others performing other work as part of Project.

1.04 DESIGN PERFORMANCE

- A. Compliance by the Contractor and/or Vendor with the provisions of this Specification does not relieve him of the responsibilities of furnishing equipment and materials of proper design, mechanically suited to meet operating guarantees at the specified service conditions.

1.05 SUBMITTALS

- A. Product Data: Submit complete sets of manufacturer's product data in a .PDF format for approval. All Submittals to be received in no more than (3) three packages. See Division 1 for further information regarding submittal requirements. Literature submitted shall clearly indicate the model number, capacity, rated operating conditions, noise levels, size, weight, support requirements, rough-in data and dimensions, electrical power requirements, wiring diagrams, utility (fuel, air, cooling water, etc.) requirements, and options furnished. Submittals shall include, but are not necessarily limited to the following:
 - 1. HVAC: Boilers; pumps; piping; valves; supports and anchors controls and the like.
 - 2. Calculations: Provide for sizing of all thermal expansion and seismic restraints; ventilation load calculations and all other calculations consistent with good engineering practice. Include design criteria used and assumptions made.
- B. Operation and Maintenance Data: Submit three complete sets of manufacturer's literature bound in a three ring binder for approval. Data shall include installation, start-up, and maintenance instructions, parts lists, and wiring diagrams. Include all material on a CD-ROM or USB device.
- C. Substitutions: System design was based upon the equipment and materials listed on the drawings and specifications herein. At contractor's option, another manufacturer's equipment of similar quality, capacity and features may be submitted for prior approval per Section 01 6000. Prior permission to substitute does not relieve the contractor of the responsibility of including this information in the bound submittal packages.
- D. Air Balancing Report: Provide .PDF reports stating the design air and hydronic flow requirements per, air inlet and air outlet and the final adjusted airflow volume for the same.

1.06 QUALITY ASSURANCE

- A. Codes and Standards: Comply with the provisions of the following codes, standards and specifications, except where more stringent requirements are shown or specified:
 - 1. State of Washington "IBC".
 - 2. State of Washington "IMC".
 - 3. State of Washington "UPC".
 - 4. State of Washington "IFC".
 - 5. ANSI/ASHRAE 90 - "Energy Efficient Design of New Buildings...."
 - 6. ANSI/ASHRAE 62 - "Ventilation for Acceptable Indoor Air Quality."
 - 7. NEBB - "Procedural Standard for Testing, Adjusting and Balancing of Environmental Systems."
 - 8. ANSI B31.9 "Building Service Piping".
 - 9. SMACNA - "HVAC Duct Construction Standards".
 - 10. NFPA - Section 90B.
- B. Drawings: All drawings are diagrammatic and show general design, arrangement, and extent of the systems. Do not scale drawings for rough-in dimensions, nor use as shop drawings.
- C. Installer Qualifications: Company specializing in performing the work required with a minimum of five years documented experience.
- D. Contractor shall furnish and install all work in accordance with manufacturers' recommendations and instructions.

1.07 DELIVERY, STORAGE AND PROTECTION

- A. Delivery: Deliver to site with manufacturer's labels intact and legible.
- B. Preparation for shipment:
 - 1. Each unit shall be suitably prepared for the shipment specified and for storage in accordance with manufacturer's instructions in a manner requiring no disassembly prior to operation.
 - 2. The Contractor shall be solely responsible for the adequacy of the Preparation for Shipment provisions employed with respect to materials and application.
 - 3. One complete set of Installations, Operating and Maintenance Instructions shall be packed and shipped with the equipment. This set is in addition to the sets that are to be sent directly to the Owner.
- C. Handling: Avoid damage. Comply with manufacturer's installation instruction requirements for rigging, unloading and transporting units.
- D. Storage: Inside protected from weather, dirt and construction dust. Where necessary to store outside, elevate well above grade and enclose with durable, waterproof wrapping. Cap all pipe ends. Taping pipe ends is not adequate or allowable.

1.08 PROJECT CONDITIONS

- A. General: Provide products which are compatible with other portions of the work and provide products with the proper power characteristics and similar adaptations for the project.
- B. Arrangement: Arrange ductwork and piping parallel with primary lines of the building construction and with a minimum 7 feet overhead clearance in unfinished equipment rooms where possible. Conceal all piping and ductwork where possible unless indicated otherwise. Locate operating and control equipment properly to provide easy access for operation and maintenance. Give right-of-way to piping which must be sloped for drainage. Set all equipment level or as recommended by manufacturer.
- C. Coordination: Where several elements of the work must be sequenced and positioned in order to fit the available space, prepare shop drawings showing the actual physical dimensions (at

accurate scale) required for installation and submit prior to purchase/fabrication/installation of any of the elements involved in the coordination.

1.09 STANDARDS

- A. General: Provide all new materials and equipment, identical to apparatus or equipment in successful operation for a minimum of five years. Provide materials of comparable quality omitted here but necessary to complete the work. Maximum allowable variation from stated capacities, minus 5% to plus 10% as approved in each case.
- B. Governing Standards: The following are typical standards generally referenced in these specifications and identified by their acronym. Federal Specifications (FS), American Society for Testing Materials (ASTM), American National Standards Institute (ANSI), Manufacturer's Standardization Society of the Valve and Fitting Industry, Standard Practice (MSS SP-69), Cast Iron Soil Pipe Institute (CISPI), Underwriters Laboratory (UL) numbers are given.

1.10 WARRANTIES

- A. Contractor shall provide a 1 year warranty on all equipment, materials and workmanship for a period of one year from the date of owner's acceptance.
- B. Provide five year warranty on all refrigeration compressors.

PART 2 PRODUCTS (NOT USED)

PART 3 EXECUTION

3.01 LAYOUT AND COORDINATION

- A. Site Examination: Before starting work, carefully examine site and all Contract Drawings. Become thoroughly familiar with conditions governing work on this project. Verify all indicated elevations, building measurements, rough-in dimensions and equipment locations before proceeding with any work.
- B. Utility Locations: The location of all utilities, wires, conduits, pipes, ducts, or other service facilities are shown in a general way only on the drawings and in some instances are taken from existing drawings. Ascertain whether any additional facilities other than those shown on the plans may be present and determine the exact location and elevations of all utilities prior to commencing installation.
- C. Discrepancies: Any error, conflict or discrepancy in Drawings, Specifications and/or existing conditions shall be reported immediately. Do not proceed with any questionable items of work until clarification of same has been made. Should rearrangement or re-routing of piping or ductwork be necessary, provide for approval the simplest layout possible for that particular portion of the work. Under no circumstances shall beams, girders, footings or columns be cut for mechanical items. Casting of pipes into concrete is prohibited unless so shown on Drawings.
- D. The Contractor shall cooperate with others to avoid interferences and delays in the construction work.
- E. Interference as a result of poor coordination or lack of cooperation with other trades shall be corrected at the Contractor's expense.

3.02 CONTINUITY OF EXISTING SERVICES

- A. Existing water, power, heat, ventilation, air conditioning and other services shall remain in service during new construction work. Coordinate any interruption in service during new construction work. Coordinate any interruption of these services with the Owner's representative a minimum of twenty-four (24) hours in advance.
- B. Protect from damage active utilities existing and evident by reasonable inspection of the site whether shown or not on the Drawings. Protect, relocate or abandon utilities encountered in the work which were not shown on the Drawings or evident by inspection of the work as directed by the Architect. Maintain continuity of all utility services to existing buildings.

3.03 CUTTING AND PATCHING

- A. General: Perform cutting and patching in accordance with Division 1.
- B. Protection: During cutting and patching, protect adjacent installations. Provide temporary barriers to prevent the spread of dust and dirt outside of the immediate work area.
- C. Repair: Patch finished surfaces and building components using new materials to match the existing.
- D. Inspection: Upon written direction from the Architect, uncover and restore work to provide for observation of concealed work.

3.04 EQUIPMENT REMOVAL

- A. All removed equipment is the property of the Contractor unless indicated otherwise. Disconnect and remove all such equipment from the property. Cap all piping in walls, below floors, and/or above ceilings in finished rooms.
- B. Where equipment is to be reused, reconnect piping, wiring and/or controls to allow this equipment to function as it had prior to this renovation unless indicated otherwise.

3.05 MECHANICAL EQUIPMENT WIRING

- A. Provide all motor starters, control devices, and wiring complete from power source indicated on Drawings.
- B. Equipment and systems shown on the Drawings and/or specifications, are based upon requirements of specific manufacturers which are intended as somewhat typical of several makes which may be approved. Provide all field wiring and/or devices necessary for a complete and operable system controls for the actual selected equipment/system.

3.06 INSTALLATION

- A. Locating and Positioning Equipment: Observe all Codes and Regulations and good common practice in locating and installing mechanical equipment and material so that completed installation presents the least possible hazard. Maintain recommended clearances for repair and service to all equipment.
- B. Anchorage: Anchor and/or brace all mechanical equipment, piping and ductwork to resist displacement due to seismic action, include snubbers on equipment mounted on spring isolators.
- C. Where mounting heights or locations are not identified, install systems, equipment and materials to provide maximum headroom.
- D. Provide clearance for installation of insulation and access to valves, fittings, damper actuators, etc. on pipe and duct systems.
- E. Install systems, materials and equipment giving right of way to systems required to be installed at a specific slope or operation by gravity.
- F. Provide condensate drain piping to over nearest floor drain for all coils, furnaces, boilers, domestic water heaters and the likes.
- G. Provide all sheaves required for final air balance. Contractor shall not make assumptions or exceptions concerning the number of sheave replacements or adjustments necessary to meet the design requirements. Balance all HVAC systems to provide the amount of air indicated at each diffuser, grille or register.
- H. Do not operate fans for any purpose until ductwork is clean, filters in place, bearings lubricated, and the fan has been test run under observation. Fans shall not be used during construction unless specifically authorized by the Owner and reviewed by the Engineer.
- I. Provide balancing dampers on duct take-off to diffusers, grilles, and registers, regardless of whether dampers are specified as part of the diffuser, grille, or register assembly.

- J. Installation shall be in accordance with the requirements of the equipment manufacturer, including special requirements for seismic restraints.
- K. Equipment Manufacturer's Responsibility and Services:
 - 1. A manufacturer's representative for major equipment and operating systems shall be provided as necessary to assist the Contractor during installation, and to provide written certification that the equipment has been installed as specified and in accordance with the manufacturer's representative.
 - 2. The manufacturer's representative shall provide the initial startup of equipment in the presence of the Owner.
 - a. Provide a pre-start check of all piping, valves, control devices, control panels, and equipment.
 - b. Calibrate and adjust equipment and controls for operation at the specified design and conditions.
 - c. Provide a record of all startup events noting problems and their resolution.
 - d. Provide a record of all set points for operational controls and devices.
 - 3. Upon the completion of the equipment startup, provide instructional time with the Owner's personnel to review the operations and maintenance manuals and perform each step necessary for startup, shutdown, troubleshooting, and routine maintenance. The instructional time shall be scheduled through the Owner.
 - 4. Upon completion of the inspections, startup, testing, and checkout procedures, the equipment manufacturer shall submit written notice to the Owner that the units are ready for use by the Owner. Provide a certificate of calibration for all equipment.

3.07 MOUNTING AND SHIMMING

- A. Mount equipment as shown on the Drawings. Provisions for mounting special equipment on spring isolators, snubbers, and inertia bases are specified in Section 23 0548, Vibration Isolation and Sound and Seismic Controls for HVAC Piping and Equipment.
- B. Level the equipment by means of 304 stainless steel wedges (stainless steel plates and stainless steel shims). Wedge taper shall not be greater than 1/4 inch per foot. Use double wedges to provide a level bearing surface for the equipment. Secure each pair of wedges in their final positions with one tack weld on each side after leveling is complete. Wedging shall be executed in a manner that will prevent a change in level or springing of the Baseplate when the anchor bolts are tightened.
 - 1. Adjust rotating equipment assemblies such that the driving units are properly aligned, plumb and level with the driven units and all interconnecting shafts and couplings.
 - 2. All rotating equipment shall be checked for proper alignment with dial indicators or laser after completion of grouting. The alignment must be within the tolerances required by the equipment manufacturer. The final alignment check shall be witnessed by the Owner.

3.08 INSPECTION

- A. The Contractor shall inspect his work to ensure the installation and workmanship is in accordance with these specifications and acceptable industry standards for the work being done.
- B. All materials, equipment, and workmanship shall be subject to inspection at any time by the Owner. Contractor shall correct any work, materials, or equipment not in accordance with the Contract Documents.

3.09 SAFETY CONSIDERATIONS

- A. All equipment shall be installed with suitable access clearances that satisfy OSHA and code requirements for maintenance or removal of replaceable parts and components, and with necessary unions or flanges to perform the maintenance or removal without removing the connecting appurtenances.

- B. Where equipment requiring periodic maintenance cannot be reached by normal walkways because of interference with ductwork, piping, or other obstructions the Contractor shall notify the Owner and propose an alternate safe means of access. These may include construction of an overhead platform with stairway or ladder ends and safety railings or handholds, or walk-through duct plenums with hinged access doors, or as required to meet OSHA standards for safe maintenance procedures.

3.10 CLEANING, START-UP, AND ADJUSTING

- A. The Contractors shall be responsible for proper operation of all systems, minor subsystems, and services provided under this section. He shall coordinate start-up procedures, calibration, and system checkout with all project managers. Any system operational problems shall be diagnosed; all correctional procedures shall be initiated as required to bring out the system into compliance with the design, and the problem then shall be rechecked to verify that the system operates normally.
- B. Thoroughly clean all parts of the installation at the completion of the work. The Contractor shall clean up and remove from the premises all refuse material, crates, and rubbish arising from his work. Remove, clean, and reinstall all filters. Belt-drive tensions and alignments shall be checked. All motors and bearings shall be lubricated in accordance with the manufacturer's service manuals prior to equipment start-up. Provide a lubrication schedule for every item of equipment furnished under this section. The schedule shall include the type of lubricant and the application frequency.

END OF SECTION 23 0000

SECTION 23 0513

COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Single phase electric motors.
- B. Three phase electric motors.

1.02 RELATED REQUIREMENTS

- A. Division 26 - Electrical.

1.03 REFERENCE STANDARDS

- A. ABMA STD 9 - Load Ratings and Fatigue Life for Ball Bearings; 2015.
- B. IEEE 112 - IEEE Standard Test Procedure for Polyphase Induction Motors and Generators; 2004.
- C. NEMA MG 1 - Motors and Generators; 2014.
- D. NFPA 70 - National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide wiring diagrams with electrical characteristics and connection requirements.
- C. Test Reports: Indicate test results verifying nominal efficiency and power factor for three phase motors larger than 20 horsepower.
- D. Manufacturer's Installation Instructions: Indicate setting, mechanical connections, lubrication, and wiring instructions.
- E. Operation Data: Include instructions for safe operating procedures.
- F. Maintenance Data: Include assembly drawings, bearing data including replacement sizes, and lubrication instructions.

1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacture of electric motors and their accessories, with minimum three years documented product development, testing, and manufacturing experience.
- B. Conform to NFPA 70.
- C. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

1.06 DELIVERY, STORAGE, AND HANDLING

- A. Protect motors stored on site from weather and moisture by maintaining factory covers and suitable weather-proof covering.

1.07 WARRANTY

- A. See Section 01 7800 - Closeout Submittals, for additional warranty requirements.
- B. Provide three year manufacturer warranty for motors larger than 1 horsepower.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. G.E. Model "ECM".
- B. Reliance Electric/Rockwell Automation; Model E-Master: www.reliance.com.
- C. Baldor Model "Super-E".
- D. Marathon Model "XRI".
- E. Substitutions: See Section 01 6000 - Product Requirements.

2.02 GENERAL CONSTRUCTION AND REQUIREMENTS

- A. Electrical Service: Refer to Division 26 for required electrical characteristics.
- B. Nominal Efficiency:
- C. Construction:
 - 1. Open drip-proof type except where specifically noted otherwise.
 - 2. Design for continuous operation in 40 degrees C environment.
 - 3. Design for temperature rise in accordance with NEMA MG 1 limits for insulation class, service factor, and motor enclosure type.
 - 4. Motors with frame sizes 254T and larger: Energy Efficient Type.
- D. Explosion-Proof Motors: UL approved and labelled for hazard classification, with over temperature protection.
- E. Visible Nameplate: Indicating motor horsepower, voltage, phase, cycles, RPM, full load amps, locked rotor amps, frame size, manufacturer's name and model number, service factor, power factor.
- F. Wiring Terminations:
 - 1. Provide terminal lugs to match branch circuit conductor quantities, sizes, and materials indicated. Enclose terminal lugs in terminal box sized to NFPA 70, threaded for conduit.
 - 2. For fractional horsepower motors where connection is made directly, provide threaded conduit connection in end frame.

2.03 APPLICATIONS

- A. Exception: Motors less than 250 watts, for intermittent service may be the equipment manufacturer's standard and need not conform to these specifications.
- B. Single phase motors for shaft mounted fans, oil burners, and centrifugal pumps: Split phase type.
- C. Single phase motors for shaft mounted fans or blowers: Permanent split capacitor type.
- D. Single phase motors for fans, pumps, and blowers: Capacitor start type.
- E. Single phase motors for fans, blowers, and pumps: Capacitor start, capacitor run type.
- F. Motors located in exterior locations, wet air streams downstream of sprayed coil dehumidifiers, draw through cooling towers, air cooled condensers, humidifiers, direct drive axial fans, roll filters, explosion proof environments, and dust collection systems: Totally enclosed type.
- G. Motors located in outdoors, in wet air streams downstream of sprayed coil dehumidifiers, in draw through cooling towers, and in humidifiers: Totally enclosed weatherproof epoxy-treated type.
- H. Motors located outdoors and in draw through cooling towers: Totally enclosed weatherproof epoxy-sealed type.

2.04 SINGLE PHASE POWER - SPLIT PHASE MOTORS

- A. Starting Torque: Less than 150 percent of full load torque.

- B. Starting Current: Up to seven times full load current.
- C. Breakdown Torque: Approximately 200 percent of full load torque.
- D. Drip-proof Enclosure: Class A (50 degrees C temperature rise) insulation, NEMA Service Factor, prelubricated sleeve or ball bearings.
- E. Enclosed Motors: Class A (50 degrees C temperature rise) insulation, 1.0 Service Factor, prelubricated ball bearings.

2.05 SINGLE PHASE POWER - PERMANENT-SPLIT CAPACITOR MOTORS

- A. Starting Torque: Exceeding one fourth of full load torque.
- B. Starting Current: Up to six times full load current.
- C. Multiple Speed: Through tapped windings.
- D. Open Drip-proof or Enclosed Air Over Enclosure: Class A (50 degrees C temperature rise) insulation, minimum 1.0 Service Factor, prelubricated sleeve or ball bearings, automatic reset overload protector.

2.06 SINGLE PHASE POWER - CAPACITOR START MOTORS

- A. Starting Torque: Three times full load torque.
- B. Starting Current: Less than five times full load current.
- C. Pull-up Torque: Up to 350 percent of full load torque.
- D. Breakdown Torque: Approximately 250 percent of full load torque.
- E. Motors: Capacitor in series with starting winding; provide capacitor-start/capacitor-run motors with two capacitors in parallel with run capacitor remaining in circuit at operating speeds.
- F. Drip-proof Enclosure: Class A (50 degrees C temperature rise) insulation, NEMA Service Factor, prelubricated sleeve or ball bearings.
- G. Enclosed Motors: Class A (50 degrees C temperature rise) insulation, 1.0 Service Factor, prelubricated ball bearings.

2.07 THREE PHASE POWER - SQUIRREL CAGE MOTORS

- A. Starting Torque: Between 1 and 1-1/2 times full load torque.
- B. Starting Current: Six times full load current.
- C. Power Output, Locked Rotor Torque, Breakdown or Pull Out Torque: NEMA Design B characteristics.
- D. Design, Construction, Testing, and Performance: Conform to NEMA MG 1 for Design B motors.
- E. Insulation System: NEMA Class B or better.
- F. Testing Procedure: In accordance with IEEE 112. Load test motors to determine free from electrical or mechanical defects in compliance with performance data.
- G. Motor Frames: NEMA Standard T-Frames of steel, aluminum, or cast iron with end brackets of cast iron or aluminum with steel inserts.
- H. Thermistor System (Motor Frame Sizes 254T and Larger): Three PTC thermistors embedded in motor windings and epoxy encapsulated solid state control relay for wiring into motor starter; refer to Section 26 2913.
- I. Bearings: Grease lubricated anti-friction ball bearings with housings equipped with plugged provision for relubrication, rated for minimum ABMA STD 9, L-10 life of 20,000 hours. Calculate bearing load with NEMA minimum V-belt pulley with belt center line at end of NEMA standard shaft extension. Stamp bearing sizes on nameplate.
- J. Sound Power Levels: To NEMA MG 1.

- K. Part Winding Start Above 254T Frame Size: Use part of winding to reduce locked rotor starting current to approximately 60 percent of full winding locked rotor current while providing approximately 50 percent of full winding locked rotor torque.
- L. Weatherproof Epoxy Motors: Epoxy seal windings using vacuum and pressure or coat windings with rotor and starter surfaces protected with epoxy enamel; bearings double shielded with waterproof non-washing grease.
- M. Nominal Efficiency: As scheduled at full load and rated voltage when tested in accordance with IEEE 112.
- N. Nominal Power Factor: As scheduled at full load and rated voltage when tested in accordance with IEEE 112.

PART 3 EXECUTION

3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install securely on firm foundation. Mount ball bearing motors with shaft in any position.
- C. Check line voltage and phase and ensure agreement with nameplate.

3.02 SCHEDULE

- A. NEMA Open Motor Service Factors.
 - 1. 1/6-1/3 hp:
 - a. 3600 rpm: 1.35.
 - b. 1800 rpm: 1.35.
 - c. 1200 rpm: 1.35.
 - d. 900 rpm: 1.35.
 - 2. 1/2 hp:
 - a. 3600 rpm: 1.25.
 - b. 1800 rpm: 1.25.
 - c. 1200 rpm: 1.25.
 - d. 900 rpm: 1.15.
 - 3. 3/4 hp:
 - a. 3600 rpm: 1.25.
 - b. 1800 rpm: 1.25.
 - c. 1200 rpm: 1.15.
 - d. 900 rpm: 1.15.
 - 4. 1 hp:
 - a. 3600 rpm: 1.25.
 - b. 1800 rpm: 1.15.
 - c. 1200 rpm: 1.15.
 - d. 900 rpm: 1.15.
 - 5. 1.5-150 hp:
 - a. 3600 rpm: 1.15.
 - b. 1800 rpm: 1.15.
 - c. 1200 rpm: 1.15.
 - d. 900 rpm: 1.15.
- B. Minimum Motor Efficiencies:
 - 1. Conform with applicable State Energy Code.

END OF SECTION 23 0513

SECTION 23 0519
METERS AND GAGES FOR HVAC PIPING

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Pressure gages and pressure gage taps.
- B. Thermometers and thermometer wells.

1.02 RELATED REQUIREMENTS

- A. Section 23 2113 - Hydronic Piping.
- B. Section 23 0923 - Direct-Digital Control System for HVAC.
- C. Section 23 0993 - Sequence of Operations for HVAC Controls.

1.03 REFERENCE STANDARDS

- A. ASME B40.100 - Pressure Gauges and Gauge Attachments; 2013.
- B. ASTM E1 - Standard Specification for ASTM Liquid-in-Glass Thermometers; 2014.
- C. ASTM E77 - Standard Test Method for Inspection and Verification of Thermometers; 2014.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide list that indicates use, operating range, total range and location for manufactured components.
- C. Project Record Documents: Record actual locations of components and instrumentation.
- D. Operation and Maintenance Data: Section 01 70 00.
- E. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 6000 - Product Requirements. for additional provisions.
 - 2. Supply two bottles of red gage oil for static pressure gages.
 - 3. Supply two pressure gages with pulsation damper and two dial thermometers.

1.05 FIELD CONDITIONS

- A. Do not install instrumentation when areas are under construction, except for required rough-in, taps, supports and test plugs.

PART 2 PRODUCTS

2.01 PRESSURE GAGES

- A. Manufacturers:
 - 1. Weksler.
 - 2. Trerice.
 - 3. Ametek (U.S. Gauge).
 - 4. Other approved manufacturers: Ashcroft, Marshalltown, Weiss.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Pressure Gages: ASME B40.100, drawn steel case, phosphor bronze bourdon tube, rotary brass movement, brass socket, with front recalibration adjustment, black scale on white background.
 - 1. Case: Steel with brass bourdon tube.
 - 2. Size: 4-1/2 inch diameter.
 - 3. Mid-Scale Accuracy: One percent.
 - 4. Scale: Psi and KPa.

2.02 PRESSURE GAGE TAPPINGS

- A. Manufacturers:
 - 1. Weksler: www.weksler-gauges.com.
 - 2. Trerice : www.trerice.com.
 - 3. Ametek (U.S. Gauge): www.ametekusg.com.
 - 4. Other approved manufacturers: Ashcroft, Marshalltown, Weiss.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Gage Cock: Tee or lever handle, brass for maximum 150 psi.
- C. Ball Valve Brass 1/4 inch NPT cock, for 200 psi. Lever handle.
- D. Needle Valve: Brass, 1/4 inch NPT for minimum 150 psi.
- E. Pulsation Damper: Pressure snubber, brass with 1/4 inch connections.
- F. Syphon: Steel, Schedule 40, 1/4 inch angle or straight pattern.

2.03 STEM TYPE THERMOMETERS

- A. Manufacturers:
 - 1. Weksler Glass Thermometer Corp: www.wekslerglass.com.
 - 2. Trerice.
 - 3. Ametek (U.S. Gauge).
 - 4. Other approved manufacturers: Ashcroft, Marshalltown, Weiss.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Thermometers - Fixed Mounting: Red- or blue-appearing non-toxic liquid in glass; ASTM E1; lens front tube, cast aluminum case with enamel finish.
 - 1. Size: 9 inch scale.
 - 2. Window: Clear glass.
 - 3. Stem: 3/4 inch brass.
 - 4. Accuracy: 2 percent, per ASTM E77.
 - 5. Calibration: Degrees F and Degrees C.
- C. Thermometers - Adjustable Angle: Red- or blue-appearing non-toxic liquid in glass; ASTM E1; lens front tube, cast aluminum case with enamel finish, cast aluminum adjustable joint with positive locking device; adjustable 360 degrees in horizontal plane, 180 degrees in vertical plane.
 - 1. Size: 9 inch scale.
 - 2. Window: Clear glass.
 - 3. Stem: 3/4 inch NPT brass.
 - 4. Accuracy: 2 percent, per ASTM E77.
 - 5. Calibration: Degrees F and Degrees C.

2.04 DIAL THERMOMETERS

- A. Manufacturers:
 - 1. Weksler Glass Thermometer Corp: www.wekslerglass.com.
 - 2. Trerice.
 - 3. Ametek (U.S. Gauge).
 - 4. Other approved manufacturers: Ashcroft, Marshalltown, Weiss.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Thermometer: ASTM E1, stainless steel case, adjustable angle with front recalibration, bimetallic helix actuated with silicone fluid damping, white with black markings and black pointer hermetically sealed lens, stainless steel stem.
 - 1. Size: 5 inch diameter dial.
 - 2. Lens: Clear glass.
 - 3. Accuracy: 1 percent.

4. Calibration: Degrees F and Degrees C.

2.05 THERMOMETER SUPPORTS

- A. Socket: Brass separable sockets for thermometer stems with or without extensions as required, and with cap and chain.
- B. Flange: 3 inch outside diameter reversible flange, designed to fasten to sheet metal air ducts, with brass perforated stem.

2.06 TEST PLUGS

- A. Test Plug: 1/4 inch or 1/2 inch brass fitting and cap for receiving 1/8 inch outside diameter pressure or temperature probe with neoprene core for temperatures up to 200 degrees F.

PART 3 EXECUTION

3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide one pressure gage per pump, installing taps before strainers and on suction and discharge of pump. Pipe to gage.
- C. Install pressure gages with pulsation dampers. Provide needle valve to isolate each gage. Provide siphon on gages in steam systems. Extend nipples and siphons to allow clearance from insulation.
- D. Install thermometers in piping systems in sockets in short couplings. Enlarge pipes smaller than 2-1/2 inch for installation of thermometer sockets. Ensure sockets allow clearance from insulation.
- E. Coil and conceal excess capillary on remote element instruments.
- F. Provide instruments with scale ranges selected according to service with largest appropriate scale.
- G. Install gages and thermometers in locations where they are easily read from normal operating level. Install vertical to 45 degrees off vertical.
- H. Adjust gages and thermometers to final angle, clean windows and lenses, and calibrate to zero.
- I. Locate test plugs adjacent to pressure gages and pressure gage taps.

3.02 SCHEDULE

- A. Stem Type Thermometers, Location and Scale Range:
 - 1. Domestic hot water supply and recirculation, 0 to 150 degrees F.
- B. Pressure Gages, Location and Scale Range:
 - 1. Pumps, 0 to 100 psi.

END OF SECTION 23 0519

SECTION 23 0549
HVAC SEISMIC RESTRAINT

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Seismic restraint of equipment, piping and ductwork.

1.02 RELATED SECTIONS

- A. Section 23 0000 - Basic HVAC Requirements.
- B. Section 23 0548 - Vibration Isolation and Sound and Seismic Controls for HVAC Piping and Equipment.
- C. Section 23 0719 - HVAC Piping Insulation.
- D. Section 23 2113 - Hydronic Piping.
- E. Section 23 2123 - Hydronic Pumps.
- F. Section 23 5223 - Condensing Boilers.

1.03 QUALITY ASSURANCE

- A. Seismic Restraints:
 - 1. The Anchorage and/or seismic restraint of permanent equipment and associated systems listed below shall be designed to resist the total design seismic forces prescribed in the latest edition of the International Building Code.
 - a. All floor or roof-mounted equipment weighing 400 lbs. or greater.
 - b. All suspended or wall-mounted equipment weighing 20 lbs. or greater.
 - c. All vibration-isolated equipment weighing 20 lbs. or greater.
 - d. All piping 1 1/4 inches nominal diameter and larger located in boiler, mechanical equipment and refrigeration mechanical rooms.
 - e. All piping 2 1/2" inches nominal diameter and larger.
 - f. All ductwork 6 square feet and larger in cross sectional area.
 - g. All round ductwork 28 inches in diameter and larger.
 - h. Pipes, electrical conduit and ducts supported by a trapeze where none of those elements would individually require bracing, require bracing when the combined operating weight of all elements supported by the trapeze is 10 lbs/ft or greater.
- B. All calculations shall be in accordance with Chapter 16 of the latest edition of the International Building Code.

1.04 SUBMITTALS

- A. Submit the following in accordance with Section 01 3000:
 - 1. All anchorage and seismic restraints shall be designed and stamped by a professional engineer licensed in the state of the project location. Design shall include:
 - a. Number, size and location of anchors for floor or roof-mounted equipment. For curb-mounted equipment, provide design of attachment of both the unit to the curb and the curb to the structure. In addition, provide calculations or test data verifying the curb can accept the seismic loads.
 - b. Number, size and location of seismic restraint devices and anchors for vibration-isolated and suspended equipment. Provide calculations or test data verifying the horizontal and vertical ratings of the seismic restraint devices.
 - c. Number, size and location of braces and anchors for suspended piping and ductwork on shop drawings. In addition:
 - 1) The contractor must select a single seismic restraint system pre-designed to meet the requirements of the latest edition of the International Building Code

- such as the 2011 Mason Industries Seismic Restraint Guidelines for Suspended Piping, Ductwork, Electrical Systems and floor and roof mounted equipment.
- 2) Details or designs from separate seismic restraint guidelines are not acceptable. Installations not addressed by the selected system must be designed, detailed and submitted along with the shop drawings.
 - 3) Maximum seismic loads shall be indicated on drawings at each brace location. Drawings shall bear the stamp and signature of the registered professional engineer licensed in the state of the project location who designed the layout of the braces.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Amber Booth.
- B. Mason Industries, Inc.
- C. Kinetics Corporation.
- D. Vibrex.
- E. Substitutions: Under provisions of Section 01 6000.

2.02 SEISMIC RESTRAINTS

- A. General Requirements:
 1. Seismic restraints shall be provided for all equipment, both supported and suspended, piping and ductwork as listed above.
 2. Bracing of piping and ductwork shall be in accordance with provisions set forth in SMACNA seismic restraint manual.
 3. Structural requirements for restraints, including their attachment to building structure, shall be reviewed and approved by the structural engineer.
 4. Attachments to supported or suspended equipment must be coordinated with the equipment manufacturer.
- B. Supported Equipment Products:
 1. Seismic restraints shall consist of interlocking steel members restrained by shock absorbent neoprene materials compounded to bridge bearing specifications as previously noted in paragraph 1.3. Elastomeric materials shall be replaceable and be a minimum 3/4-inch thick. Snubbers shall be manufactured with an air gap between hard and resilient material of not less than 1/8-inch, nor more than 1/4-inch. Type 1 - Seismic Snubbers: All-directional seismic snubbers shall consist of interlocking steel members restrained by a one-piece molded neoprene bushing of bridge bearing neoprene. Bushing shall be replaceable and a minimum of 1/4 inch thick. A minimum air gap of 1/8 inch shall be incorporated in the snubber design in all directions before contact is made between the rigid and resilient surfaces. Snubber end caps shall be removable to allow inspection of internal clearances. The snubber shall be designed to accept horizontal and vertical seismic loads as defined in Section 1.03.B. Mason Type Z-1225 or Z-1011.
 2. Each snubber shall be capable of restraint in all three mutually orthogonal directions. Type 2 - Seismic Sway Braces - Seismic sway braces shall consist of galvanized steel aircraft cables or steel angles/channels. Cables braces shall be designed to resist seismic tension loads and steel braces shall be designed to resist both tension and compression loads with a minimum safety factor of 2. Brace end connections shall be steel assemblies that swivel to the final installation angle. Do not mix cable and steel braces to brace the same system or equipment. Steel angles, when required, shall be clamped to the threaded hanger rods at the seismic sway brace locations utilizing a minimum of two ductile iron clamps. Sway braces shall be designed to accept horizontal and vertical seismic loads as defined in Section 1.03.B. Mason Type SCB, SSB, SRC and UC.

3. Submittals shall include load versus deflection curves up to 1/2-inch on the x, y and z planes.
 4. Mason Model Z-1011
- C. Bracing of Pipes:
1. Provide seismic bracing of all piping as detailed below. (Exception: Piping suspended by individual hangers 12 inches or less in length, as measured from the top of the pipe to the bottom of the support where the hanger is attached, need not be braced).
 - a. Brace all gas piping.
 - b. Brace all piping located in boiler rooms, mechanical equipment rooms, and refrigeration mechanical rooms that is 1-1/4-inch nominal diameter and larger.
 - c. Brace all pipes 2-1/2-inch nominal diameter and larger.
 2. For all gas piping, as specified in 1(a) the bracing details, schedules, and notes may be used, except that transverse bracing shall be at 20 feet maximum, and longitudinal bracing shall be at 40 feet maximum.
 3. Seismic braces for pipes on trapeze hangers may be used.
 4. Provide flexibility in joints where pipes pass through building seismic joints or expansion joints or where rigidly supported pipes connect to equipment with vibration isolators. For threaded piping, the flexibility may be provided by the installation of swing joints.
 5. Cast iron pipe of all types, glass pipe, and any other pipe jointed with a shield and clamp assembly, where the top of the pipe is 12 inches or more from the supporting structure, shall be braced on each side of a change in direction of 90 degrees or more. Riser joints shall be braced or stabilized between floors.
 6. Vertical risers shall be laterally supported with a riser clamp at each floor. For buildings greater than six stories high, all risers shall be engineered individually.
- D. Bracing of Ductwork:
1. Brace rectangular ducts with cross sectional areas of 6 square feet and larger. Brace flat oval ducts in the same manner as rectangular ducts. Brace round ducts with diameters of 28 inches and larger. Brace flat oval ducts the same as rectangular ducts of the same nominal size (Exception: No bracing is required if the duct is suspended by hangers 12 inches or less in length, as measured from the top of the duct to the bottom of the support where the hanger is attached).
 2. Transverse bracing shall occur at the interval specified in the SMACNA tables or at both ends if the duct run is less than the specified interval. Transverse bracing shall be installed at each duct turn and at each end of a duct run, with a minimum of one brace at each end.
 3. Longitudinal bracing shall occur at the interval specified in the SMACNA tables with at least one brace per duct run. Transverse bracing for one duct section may also act as longitudinal bracing for a duct section connected perpendicular to it if the bracing is installed within four feet of the intersection of the ducts and if the bracing is sized for the larger duct. Duct joints shall conform to SMACNA duct construction standards.
- E. Suspended Equipment and Piping and Ductwork:
1. Cable Method: The seismic restraint shall consist of a combination of stranded steel aircraft cable and the specified vibration isolation hanger with an added nut and neoprene and steel washer. The cable resists lateral and downward motion. The modified vibration hanger resists upward motion.
 2. Cable attachment details, cable size, and the neoprene and steel washers shall be sized by the manufacturer and are to be indicated in the Shop Drawings.
 3. Provide detailed Shop Drawings for approval in sufficient time to allow structural attachment work to be incorporated into the normal work sequence.

PART 3 EXECUTION

3.01 SEISMIC RESTRAINTS

- A. General:

1. Install and adjust seismic restraints so that the equipment, piping, and ductwork supports are not degraded by the restraints.
 2. Restraints must not short circuit vibration isolation systems or transmit objectionable vibration or noise.
- B. Supported Equipment:
1. Each vibration isolation frame for supported equipment shall have a minimum of four seismic snubbers mounted as close as possible to the vibration isolators and/or the frame extremities.
 2. Care must be taken so that a minimum 1/8-inch air gap in the seismic restraint snubber is preserved on all sides in order that the vibration isolation potential of the isolator is not compromised. This requires that the final snubber adjustment be completed after the vibration isolators are properly installed and the installation approved.
- C. Bracing of Pipes:
1. Branch lines may not be used to brace main lines.
 2. Transverse bracing shall be at 40 feet maximum except where a lesser spacing is indicated in the SMACNA tables for bracing of pipes.
 3. Longitudinal bracing shall be at 80 feet maximum except where a lesser spacing is indicated in the tables. In pipes where thermal expansion is a consideration, an anchor point may be used as the specified longitudinal brace provided that it has a capacity equal to or greater than a longitudinal brace. The longitudinal braces and connections must be capable of resisting the additional force induced by expansion and contraction.
 4. A rigid piping system shall not be braced to dissimilar parts of the building or to two dissimilar building systems that may respond differently during an earthquake.
 5. Transverse bracing for one pipe section may also act as longitudinal bracing for a pipe section of the same size connected perpendicular to it if the bracing is installed within 24 inches of the elbow or tee.
- D. Bracing of Ductwork:
1. Hangers must be positively attached to the duct within 2 inches of the top of the duct with a minimum of two #10 sheet metal screws.
 2. Group of ducts may be combined in larger frame so that the combined weights and dimensions of the ducts are less than or equal to the maximum weight and dimensions of the duct for which bracing details are selected.
 3. Walls, including gypsum board nonbearing partitions, which have ducts running through them, may replace a typical transverse brace. Provide solid blocking around duct penetrations at stud wall construction.
 4. Unbraced ducts shall be installed with a 6-inch minimum clearance to vertical ceiling hanger wires.
- E. Suspended Equipment, Piping, and Ductwork Cable Method:
1. Cables shall be adjusted to a degree of slackness approved by the Structural Engineer.
 2. Uplift and downward restraint nuts and washers for the Type HST hangers shall be adjusted so that there is a minimum 1/4-inch clearance.

END OF SECTION 23 0549

SECTION 23 0553
IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Nameplates.
- B. Tags.
- C. Pipe Markers.
- D. Labels.
- E. Lockout devices.

1.02 RELATED REQUIREMENTS

- A. Section 09 9000 - Painting and Coating: Identification painting.

1.03 REFERENCE STANDARDS

- A. ASME A13.1 - Scheme for the Identification of Piping Systems; 2007.
- B. ASTM D709 - Standard Specification for Laminated Thermosetting Materials; 2013.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. List: Submit list of wording, symbols, letter size, and color coding for mechanical identification.
- C. Chart and Schedule: Submit valve chart and schedule, including valve tag number, location, function, and valve manufacturer's name and model number.
- D. Product Data: Provide manufacturers catalog literature for each product required.
- E. Manufacturer's Installation Instructions: Indicate special procedures, and installation.
- F. Project Record Documents: Record actual locations of tagged valves.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Brady Corporation: www.bradycorp.com.
- B. Safety Sign Company: www.safetysignco.com.
- C. Seton Identification Products: www.seton.com/aec.
- D. Substitutions: Not permitted.

2.02 NAMEPLATES

- A. Description: Laminated three-layer plastic with engraved letters.
 - 1. Letter Color: Black.
 - 2. Letter Height: 1/2 inch.
 - 3. Background Color: Yellow.
 - 4. Plastic: Conform to ASTM D709.

2.03 TAGS

- A. Plastic Tags: Laminated three-layer plastic with engraved black letters on light contrasting background color. Tag size minimum 1-1/2 inch diameter.
- B. Metal Tags: Brass with stamped letters; tag size minimum 1-1/2 inch diameter with smooth edges.
- C. Valve Tag Chart: Typewritten letter size list in anodized aluminum frame.

2.04 PIPE MARKERS

- A. Color: Conform to ASME A13.1.
- B. Plastic Pipe Markers: Factory fabricated, flexible, semi-rigid plastic, preformed to fit around pipe or pipe covering; minimum information indicating flow direction arrow and identification of fluid being conveyed.
- C. Plastic Tape Pipe Markers: Flexible, vinyl film tape with pressure sensitive adhesive backing and printed markings.
- D. Underground Plastic Pipe Markers: Bright colored continuously printed plastic ribbon tape, minimum 6 inches wide by 4 mil thick, manufactured for direct burial service.

2.05 LABELS

- A. Description: Aluminum, size 1.9 x 0.75 inches, adhesive backed with printed identification.

2.06 LOCKOUT DEVICES

- A. Lockout Hasps:
 - 1. Manufacturers:
 - a. Anodized aluminum or Reinforced nylon hasp with erasable label surface; size minimum 7-1/4 x 3 inches.
- B. Valve Lockout Devices:
 - 1. Steel device preventing access to valve operator, accepting lock shackle.

PART 3 EXECUTION

3.01 PREPARATION

- A. Degrease and clean surfaces to receive adhesive for identification materials.
- B. Prepare surfaces in accordance with Section 09 9000 for stencil painting.

3.02 INSTALLATION

- A. Install nameplates with corrosive-resistant mechanical fasteners, or adhesive. Apply with sufficient adhesive to ensure permanent adhesion and seal with clear lacquer.
- B. Install tags with corrosion resistant chain.
- C. Install plastic pipe markers in accordance with manufacturer's instructions.
- D. Install plastic tape pipe markers complete around pipe in accordance with manufacturer's instructions.
- E. Install underground plastic pipe markers 6 to 8 inches below finished grade, directly above buried pipe.
- F. Identify air handling units, pumps, heat transfer equipment, tanks, and water treatment devices with 8 x 4 inch plastic nameplates. Small devices, such as in-line pumps, may be identified with tags.
- G. Identify control panels and major control components outside panels with plastic nameplates.
- H. Tag automatic controls, instruments, and relays. Key to control schematic.
- I. Identify piping, concealed or exposed, with plastic pipe markers, plastic tape pipe markers. Use tags on piping 3/4 inch diameter and smaller. Identify service, flow direction, and pressure. Install in clear view and align with axis of piping. Locate identification not to exceed 20 feet on straight runs including risers and drops, adjacent to each valve and Tee, at each side of penetration of structure or enclosure, and at each obstruction.

- J. Install ductwork with plastic nameplates. Identify with air handling unit identification number and area served. Locate identification at air handling unit, at each side of penetration of structure or enclosure, and at each obstruction.

END OF SECTION 23 0553

SECTION 23 0593

TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Testing, adjustment, and balancing of hydronic systems.
- B. Measurement of final operating condition of HVAC systems.
- C. Sound measurement of equipment operating conditions.
- D. Vibration measurement of equipment operating conditions.

1.02 REFERENCE STANDARDS

- A. AABC MN-1 - AABC National Standards for Total System Balance; Associated Air Balance Council; 2002.
- B. ASHRAE Std 111 - Measurement, Testing, Adjusting, and Balancing of Building HVAC Systems; 2008.

1.03 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Qualifications: Submit name of adjusting and balancing agency and TAB supervisor for approval within 30 days after award of Contract.
- C. TAB Plan: Submit a written plan indicating the testing, adjusting, and balancing standard to be followed and the specific approach for each system and component.
 - 1. Submit to Architect.
 - 2. Submit to the Commissioning Authority, Construction Manager, and HVAC controls contractor.
 - 3. Submit six weeks prior to starting the testing, adjusting, and balancing work.
 - 4. Include certification that the plan developer has reviewed the contract documents, the equipment and systems, and the control system with the Architect and other installers to sufficiently understand the design intent for each system.
 - 5. Include at least the following in the plan:
 - a. Preface: An explanation of the intended use of the control system.
 - b. List of all water flow, sound level, system capacity and efficiency measurements to be performed and a description of specific test procedures, parameters, formulas to be used.
 - c. Copy of field checkout sheets and logs to be used, listing each piece of equipment to be tested, adjusted and balanced with the data cells to be gathered for each.
 - d. Identification and types of measurement instruments to be used and their most recent calibration date.
 - e. Discussion of what notations and markings will be made on the duct and piping drawings during the process.
 - f. Final test report forms to be used.
 - g. Detailed step-by-step procedures for TAB work for each system and issue, including:
 - 1) Terminal flow calibration (for each terminal type).
 - 2) Diffuser proportioning.
 - 3) Branch/submain proportioning.
 - 4) Total flow calculations.
 - 5) Rechecking.
 - 6) Diversity issues.
 - h. Expected problems and solutions, etc.
 - i. Criteria for using air flow straighteners or relocating flow stations and sensors; analogous explanations for the water side.

- j. Details of how TOTAL flow will be determined; for example:
 - 1) Air: Sum of terminal flows via control system calibrated readings or via hood readings of all terminals, supply (SA) and return air (RA) pitot traverse, SA or RA flow stations.
 - 2) Water: Pump curves, circuit setter, flow station, ultrasonic, etc.
 - k. Specific procedures that will ensure that both air and water side are operating at the lowest possible pressures and methods to verify this.
 - l. Confirmation of understanding of the outside air ventilation criteria under all conditions.
 - m. Method of verifying and setting minimum outside air flow rate will be verified and set and for what level (total building, zone, etc.).
 - n. Method of checking building static and exhaust fan and/or relief damper capacity.
 - o. Proposed selection points for sound measurements and sound measurement methods.
 - p. Methods for making coil or other system plant capacity measurements, if specified.
 - q. Time schedule for TAB work to be done in phases (by floor, etc.).
 - r. Description of TAB work for areas to be built out later, if any.
 - s. Time schedule for deferred or seasonal TAB work, if specified.
 - t. False loading of systems to complete TAB work, if specified.
 - u. Exhaust fan balancing and capacity verifications, including any required room pressure differentials.
 - v. Interstitial cavity differential pressure measurements and calculations, if specified.
 - w. Procedures for field technician logs of discrepancies, deficient or uncompleted work by others, contract interpretation requests and lists of completed tests (scope and frequency).
 - x. Procedures for formal progress reports, including scope and frequency.
 - y. Procedures for formal deficiency reports, including scope, frequency and distribution.
- D. Field Logs: Submit at least once a week to Commissioning Authority and Construction Manager.
- E. Control System Coordination Reports: Communicate in writing to the controls installer all setpoint and parameter changes made or problems and discrepancies identified during TAB that affect, or could affect, the control system setup and operation.
- F. Progress Reports.
- G. Final Report: Indicate deficiencies in systems that would prevent proper testing, adjusting, and balancing of systems and equipment to achieve specified performance.
- 1. Submit to the Commissioning Authority, Construction Manager, and HVAC controls contractor within two weeks after completion of testing, adjusting, and balancing.
 - 2. Revise TAB plan to reflect actual procedures and submit as part of final report.
 - 3. Submit draft copies of report for review prior to final acceptance of Project. Provide final copies for Architect and for inclusion in operating and maintenance manuals.
 - 4. Provide reports in 3-ring binder manuals, complete with index page and indexing tabs, with cover identification at front and side. Include set of reduced drawings with air outlets and equipment identified to correspond with data sheets, and indicating thermostat locations.
 - 5. Include actual instrument list, with manufacturer name, serial number, and date of calibration.
 - 6. Form of Test Reports: Where the TAB standard being followed recommends a report format use that; otherwise, follow ASHRAE Std 111.
 - 7. Units of Measure: Report data in I-P (inch-pound) units only.
 - 8. Include the following on the title page of each report:
 - a. Name of Testing, Adjusting, and Balancing Agency.
 - b. Address of Testing, Adjusting, and Balancing Agency.
 - c. Telephone number of Testing, Adjusting, and Balancing Agency.
 - d. Project name.
 - e. Project location.

- f. Project Architect.
- g. Project Engineer.
- h. Project Contractor.
- i. Project altitude.
- j. Report date.

- H. Project Record Documents: Record actual locations of flow measuring stations and balancing valves and rough setting.

PART 2 PRODUCTS (NOT USED)

PART 3 EXECUTION

3.01 GENERAL REQUIREMENTS

- A. Perform total system balance in accordance with one of the following:
 - 1. AABC MN-1, AABC National Standards for Total System Balance.
 - 2. ASHRAE Std 111, Practices for Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation, Air-Conditioning, and Refrigeration Systems.
- B. Begin work after completion of systems to be tested, adjusted, or balanced and complete work prior to Substantial Completion of the project.
- C. Where HVAC systems and/or components interface with life safety systems, including fire and smoke detection, alarm, and control, coordinate scheduling and testing and inspection procedures with the authorities having jurisdiction.
- D. TAB Agency Qualifications:
 - 1. Company specializing in the testing, adjusting, and balancing of systems specified in this section.
 - 2. Having minimum of three years documented experience.
- E. TAB Supervisor and Technician Qualifications: Certified by same organization as TAB agency.
- F. Pre-Qualified TAB Agencies:
 - 1. Northwest Engineering Service, Inc.
 - 2. Air Balancing Specialty.
 - 3. Pacific Air Coast Balancing.
 - 4. Substitutions: See Section 01 6000 - Product Requirements.

3.02 EXAMINATION

- A. Verify that systems are complete and operable before commencing work. Ensure the following conditions:
 - 1. Systems are started and operating in a safe and normal condition.
 - 2. Temperature control systems are installed complete and operable.
 - 3. Proper thermal overload protection is in place for electrical equipment.
 - 4. Air coil fins are cleaned and combed.
 - 5. Access doors are closed and duct end caps are in place.
 - 6. Hydronic systems are flushed, filled, and vented.
 - 7. Pumps are rotating correctly.
 - 8. Proper strainer baskets are clean and in place.
 - 9. Service and balance valves are open.
- B. Submit field reports. Report defects and deficiencies that will or could prevent proper system balance.
- C. Beginning of work means acceptance of existing conditions.

3.03 PREPARATION

- A. Hold a pre-balancing meeting at least one week prior to starting TAB work.
 - 1. Require attendance by all installers whose work will be tested, adjusted, or balanced.

- B. Provide instruments required for testing, adjusting, and balancing operations. Make instruments available to Architect to facilitate spot checks during testing.
- C. Provide additional balancing devices as required.

3.04 ADJUSTMENT TOLERANCES

- A. Hydronic Systems: Adjust to within plus or minus 10 percent of design.

3.05 RECORDING AND ADJUSTING

- A. Field Logs: Maintain written logs including:
 - 1. Running log of events and issues.
 - 2. Discrepancies, deficient or uncompleted work by others.
 - 3. Contract interpretation requests.
 - 4. Lists of completed tests.
- B. Ensure recorded data represents actual measured or observed conditions.
- C. Permanently mark settings of valves, dampers, and other adjustment devices allowing settings to be restored. Set and lock memory stops.
- D. Mark on drawings the locations where traverse and other critical measurements were taken and cross reference the location in the final report.
- E. After adjustment, take measurements to verify balance has not been disrupted or that such disruption has been rectified.
- F. Leave systems in proper working order, replacing belt guards, closing access doors, closing doors to electrical switch boxes, and restoring thermostats to specified settings.
- G. At final inspection, recheck random selections of data recorded in report. Recheck points or areas as selected and witnessed by the Owner.
- H. Check and adjust systems approximately six months after final acceptance and submit report.

3.06 WATER SYSTEM PROCEDURE

- A. Adjust water systems to provide required or design quantities.
- B. Use calibrated Venturi tubes, orifices, or other metered fittings and pressure gauges to determine flow rates for system balance. Where flow metering devices are not installed, base flow balance on temperature difference across various heat transfer elements in the system.
- C. Adjust systems to provide specified pressure drops and flows through heat transfer elements prior to thermal testing. Perform balancing by measurement of temperature differential in conjunction with air balancing.
- D. Effect system balance with automatic control valves fully open to heat transfer elements.
- E. Effect adjustment of water distribution systems by means of balancing cocks, valves, and fittings. Do not use service or shut-off valves for balancing unless indexed for balance point.
- F. Where available pump capacity is less than total flow requirements or individual system parts, full flow in one part may be simulated by temporary restriction of flow to other parts.

3.07 SCOPE

- A. Test, adjust, and balance the following:
 - 1. HVAC Pumps
 - 2. Boilers

3.08 MINIMUM DATA TO BE REPORTED

- A. Electric Motors:
 - 1. Manufacturer
 - 2. Model/Frame

3. HP/BHP
 4. Phase, voltage, amperage; nameplate, actual, no load
 5. RPM
 6. Service factor
 7. Starter size, rating, heater elements
 8. Sheave Make/Size/Bore
- B. Pumps:
1. Identification/number
 2. Manufacturer
 3. Size/model
 4. Impeller
 5. Service
 6. Design flow rate, pressure drop, BHP
 7. Actual flow rate, pressure drop, BHP
 8. Discharge pressure
 9. Suction pressure
 10. Total operating head pressure
 11. Shut off, discharge and suction pressures
 12. Shut off, total head pressure
- C. Combustion Equipment:
1. Boiler manufacturer
 2. Model number
 3. Serial number
 4. Firing rate
 5. Overfire draft
 6. Gas meter timing dial size
 7. Gas meter time per revolution
 8. Gas pressure at meter outlet
 9. Gas flow rate
 10. Heat input
 11. Burner manifold gas pressure
 12. Percent carbon monoxide (CO)
 13. Percent carbon dioxide (CO₂)
 14. Percent oxygen (O₂)
 15. Percent excess air
 16. Flue gas temperature at outlet
 17. Ambient temperature
 18. Net stack temperature
 19. Percent stack loss
 20. Percent combustion efficiency
 21. Heat output
- D. Heat Exchangers:
1. Identification/number
 2. Location
 3. Service
 4. Manufacturer
 5. Model number
 6. Serial number
 7. Steam pressure, design and actual
 8. Primary water entering temperature, design and actual
 9. Primary water leaving temperature, design and actual
 10. Primary water flow, design and actual

11. Primary water pressure drop, design and actual
 12. Secondary water leaving temperature, design and actual
 13. Secondary water leaving temperature, design and actual
 14. Secondary water flow, design and actual
 15. Secondary water pressure drop, design and actual
- E. Sound Level Reports:
1. Location
 2. Octave bands - equipment off
 3. Octave bands - equipment on
- F. Vibration Tests:
1. Location of points:
 - a. Fan bearing, drive end
 - b. Fan bearing, opposite end
 - c. Motor bearing, center (if applicable)
 - d. Motor bearing, drive end
 - e. Motor bearing, opposite end
 - f. Casing (bottom or top)
 - g. Casing (side)
 - h. Duct after flexible connection (discharge)
 - i. Duct after flexible connection (suction)
 2. Test readings:
 - a. Horizontal, velocity and displacement
 - b. Vertical, velocity and displacement
 - c. Axial, velocity and displacement
 3. Normally acceptable readings, velocity and acceleration
 4. Unusual conditions at time of test
 5. Vibration source (if non-complying)

END OF SECTION 23 0593

SECTION 23 0719
HVAC PIPING INSULATION

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Piping insulation.
- B. Jackets and accessories.

1.02 RELATED REQUIREMENTS

- A. Section 07 8400 - Firestopping.
- B. Section 09 9000 - Painting and Coating: Painting insulation jacket.
- C. Section 23 2113 - Hydronic Piping: Placement of hangers and hanger inserts.

1.03 REFERENCE STANDARDS

- A. ASTM A 167 - Standard Specification for Stainless and Heat-Resisting Chromium-Nickel Steel Plate, Sheet, and Strip; 2004.
- B. ASTM B209 - Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate; 2014.
- C. ASTM B209M - Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate [Metric]; 2014.
- D. ASTM E84 - Standard Test Method for Surface Burning Characteristics of Building Materials; 2015a.
- E. ASTM E96/E96M - Standard Test Methods for Water Vapor Transmission of Materials; 2014.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.
- C. Manufacturer's Instructions: Indicate installation procedures that ensure acceptable workmanship and installation standards will be achieved.

1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with not less than three years of documented experience.
- B. Applicator Qualifications: Company specializing in performing the type of work specified in this section with minimum three years of documented experience.

1.06 DELIVERY, STORAGE, AND HANDLING

- A. Accept materials on site, labeled with manufacturer's identification, product density, and thickness.

1.07 FIELD CONDITIONS

- A. Maintain ambient conditions required by manufacturers of each product.
- B. Maintain temperature before, during, and after installation for minimum of 24 hours.

PART 2 PRODUCTS

2.01 REQUIREMENTS FOR ALL PRODUCTS OF THIS SECTION

- A. Surface Burning Characteristics: Flame spread/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84.

2.02 GLASS FIBER

- A. Manufacturers:
 - 1. Knauf Insulation; Model "Pipe Insulation ASJ-SSL": www.knaufusa.com.
 - 2. Johns Manville Corporation; Model "Micro-Lok": www.jm.com.
 - 3. Owens Corning Corp: www.owenscorning.com.
 - 4. CertainTeed Corporation: www.certainteed.com.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Insulation: ASTM C 547; rigid molded, noncombustible.
 - 1. 'K' value: ASTM C 177, 0.24 at 75 degrees F.
 - 2. Maximum service temperature: 850 degrees F.
 - 3. Maximum moisture absorption: 0.2 percent by volume.
- C. Insulation: ASTM C 547; semi-rigid, noncombustible, end grain adhered to jacket.
 - 1. 'K' value: ASTM C 177, 0.24 at 75 degrees F.
 - 2. Maximum service temperature: 650 degrees F.
 - 3. Maximum moisture absorption: 0.2 percent by volume.
- D. Vapor Barrier Jacket: White kraft paper with glass fiber yarn, bonded to aluminized film; moisture vapor transmission when tested in accordance with ASTM E 96/E 96M of 0.02 perm-inches.
- E. Tie Wire: 0.048 inch stainless steel with twisted ends on maximum 12 inch centers. F. Vapor Barrier Lap Adhesive:
 - 1. Compatible with insulation.
- F. Insulating Cement/Mastic:
 - 1. ASTM C 195; hydraulic setting on mineral wool.
- G. Indoor Vapor Barrier Finish:
 - 1. Cloth: Untreated; 9 oz/sq yd weight.
- H. Vinyl emulsion type acrylic, compatible with insulation, black color.
- I. Outdoor Vapor Barrier Mastic:
 - 1. Vinyl emulsion type acrylic or mastic, compatible with insulation, black color.
- J. Outdoor Breather Mastic:
 - 1. Vinyl emulsion type acrylic or mastic, compatible with insulation, black color.
- K. Insulating Cement:
 - 1. ASTM C 449/C 449M.

2.03 JACKETS

- A. PVC Plastic.
 - 1. Manufacturers:
 - a. Johns Manville Corporation; Model "Zeston 2000": www.jm.com.
 - b. Substitutions: See Section 01 6000 - Product Requirements.
 - 2. Jacket: One piece molded type fitting covers and sheet material, off-white color.
 - a. Minimum Service Temperature: 0 degrees F.
 - b. Maximum Service Temperature: 150 degrees F.
 - c. Moisture Vapor Permeability: 0.002 perm inch, maximum, when tested in accordance with ASTM E96/E96M.
 - d. Thickness: 20 mil.
 - e. Connections: Brush on welding adhesive.
 - 3. Covering Adhesive Mastic:
 - a. Compatible with insulation.

- B. Canvas Jacket: UL listed 6 oz/sq yd plain weave cotton fabric treated with dilute fire retardant lagging adhesive.
 - 1. Lagging Adhesive:
 - a. Compatible with insulation.
- C. Aluminum Jacket: ASTM B209 (ASTM B209M) formed aluminum sheet.
 - 1. Manufacturers:
 - a. Childers Products Co.: www.fosterproducts.com.
 - b. Substitutions: See Section 01 6000 - Product Requirements.
 - 2. Thickness: 0.016 inch sheet.
 - 3. Finish: Embossed.
 - 4. Joining: Longitudinal slip joints and 2 inch laps.
 - 5. Fittings: 0.016 inch thick die shaped fitting covers with factory attached protective liner.
 - 6. Metal Jacket Bands: 3/8 inch wide; 0.02 inch thick aluminum.
- D. Stainless Steel Jacket: ASTM A666, Type 304 stainless steel.
 - 1. Thickness: 0.010 inch.
 - 2. Finish: Smooth.
 - 3. Metal Jacket Bands: 3/8 inch wide; 0.015 inch thick stainless steel.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that piping has been tested before applying insulation materials.
- B. Verify that surfaces are clean and dry, with foreign material removed.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install in accordance with NAIMA National Insulation Standards.
- C. Exposed Piping: Locate insulation and cover seams in least visible locations.
- D. Insulated pipes conveying fluids below ambient temperature: Insulate entire system including fittings, valves, unions, flanges, strainers, flexible connections, pump bodies, and expansion joints.
- E. Glass fiber insulated pipes conveying fluids below ambient temperature:
 - 1. Provide vapor barrier jackets, factory-applied or field-applied. Secure with self-sealing longitudinal laps and butt strips with pressure sensitive adhesive. Secure with outward clinch expanding staples and vapor barrier mastic.
 - 2. Insulate fittings, joints, and valves with molded insulation of like material and thickness as adjacent pipe. Finish with glass cloth and vapor barrier adhesive or PVC fitting covers.
- F. For hot piping conveying fluids 140 degrees F or less, do not insulate flanges and unions at equipment, but bevel and seal ends of insulation.
- G. For hot piping conveying fluids over 140 degrees F, insulate flanges and unions at equipment.
- H. Glass fiber insulated pipes conveying fluids above ambient temperature:
 - 1. Provide standard jackets, with or without vapor barrier, factory-applied or field-applied. Secure with self-sealing longitudinal laps and butt strips with pressure sensitive adhesive. Secure with outward clinch expanding staples.
 - 2. Insulate fittings, joints, and valves with insulation of like material and thickness as adjoining pipe. Finish with glass cloth and adhesive or PVC fitting covers.
- I. Inserts and Shields:
 - 1. Application: Piping 1-1/2 inches diameter or larger.
 - 2. Shields: Galvanized steel between pipe hangers or pipe hanger rolls and inserts.
 - 3. Insert location: Between support shield and piping and under the finish jacket.

4. Insert configuration: Minimum 6 inches long, of same thickness and contour as adjoining insulation; may be factory fabricated.
5. Insert material: Hydrous calcium silicate insulation or other heavy density insulating material suitable for the planned temperature range.
- J. Continue insulation through walls, sleeves, pipe hangers, and other pipe penetrations. Finish at supports, protrusions, and interruptions. At fire separations, refer to Section 07 8400.
- K. Pipe Exposed in Mechanical Equipment Rooms or Finished Spaces (less than 10 feet above finished floor): Finish with PVC jacket and fitting covers.

3.03 **SCHEDULE**

- A. Heating Systems:
 1. Heating Water Supply and Return:
 - a. Glass Fiber, Rigid, Insulation:
 - 1) Pipe Size Range: 4 inch and under.
 - 2) Thickness: 1-1/2 inch.
 - 3) Pipe Size Range: Over 4 inch.
 - 4) Thickness: 2 inch.

END OF SECTION 23 0719

SECTION 23 0913
INSTRUMENTATION AND CONTROL DEVICES FOR HVAC

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Sensors.
- B. Transmitters.
- C. Humidistats.
- D. Time clocks.

1.02 RELATED REQUIREMENTS

- A. Section 23 0519 - Meters and Gages for HVAC Piping: Thermometer sockets, gage taps.
- B. Section 23 0548 - Vibration and Seismic Controls for HVAC Piping and Equipment.
- C. Section 23 0923 - Direct-Digital Control System for HVAC.
- D. Section 23 0993 - Sequence of Operations for HVAC Controls.
- E. Section 23 2113 - Hydronic Piping: Installation of control valves, flow switches, temperature sensor sockets, gage taps.
- F. Section 26 2717 - Equipment Wiring: Electrical characteristics and wiring connections.
- G. Division 26: Elevation of exposed components and electrical characteristics and wiring connections.

1.03 REFERENCE STANDARDS

1.04 ADMINISTRATIVE REQUIREMENTS

- A. Preinstallation Meeting: Conduct a preinstallation meeting one week before starting work of this section; require attendance by all affected installers.

1.05 SUMMARY

- A. Basic System and Scope:
 - 1. Furnish and install a complete DDC system that includes, but is not limited to; sensors, actuators, relays, electrical power, transformers, control panels, control wiring for all boiler plants and related equipment as shown on the plans and specified in this section.
 - 2. The control system shall be fully integrated and installed as a complete package of controls and instruments.
 - 3. The system shall include all computer software and hardware, control unit hardware and software, operator input/output devices, sensors, control devices and the like required for complete operation and future modifications. Documentation for all software and hardware devices shall be provided. Two copies of the programming code (graphical or line code) shall be provided.
 - 4. Provide engineering, installation, calibration, pre-commissioning, acceptance test overview, software programming and checkout for a complete and fully operational DDC control system.

1.06 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide description and engineering data for each control system component. Include sizing as requested. Provide data for each system component and software module.
- C. Shop Drawings: Indicate complete operating data, system drawings, wiring diagrams, and written detailed operational description of sequences. Submit schedule of valves indicating

size, flow, and pressure drop for each valve. For automatic dampers indicate arrangement, velocities, and static pressure drops for each system.

- D. Design Data: Provide design data for sizing and selection of compressor.
- E. Manufacturer's Instructions: Provide for all manufactured components.
- F. Project Record Documents: Record actual locations of control components, including panels, thermostats, and sensors. Accurately record actual location of control components, including panels, thermostats, and sensors.
 - 1. Revise shop drawings to reflect actual installation and operating sequences.
- G. Operation and Maintenance Data: Include inspection period, cleaning methods, recommended cleaning materials, and calibration tolerances.
- H. Warranty: Submit manufacturers warranty and ensure forms have been filled out in Owner's name and registered with manufacturer.
- I. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 6000 - Product Requirements, for additional provisions.
 - 2. Extra Thermostats and Other Exposed Sensors: Two of each type.

1.07 QUALITY ASSURANCE

- A. Designer Qualifications: Design system under direct supervision of a Professional Engineer experienced in design of this work and licensed at Washington.
- B. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.
- C. Installer Qualifications: Company specializing in performing the work of this section with minimum three years experience approved by manufacturer.
- D. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc., as suitable for the purpose specified and indicated.

1.08 WARRANTY

- A. See Section 01 7800 - Closeout Submittals, for additional warranty requirements.

PART 2 PRODUCTS

2.01 EQUIPMENT - GENERAL

- A. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc., as suitable for the purpose specified and indicated.

2.02 INPUT/OUTPUT SENSORS

- A. Temperature Sensors:
 - 1. Thermister temperature detectors.
 - 2. Measuring current maximum 5 mA with maximum self-heat of 0.031 degrees F/mW in fluids and 0.014 degrees F/mW in air.
 - 3. Provide 3 lead wires and shield for input bridge circuit.
 - 4. Use insertion elements in ducts not affected by temperature stratification or smaller than one square meter. Use averaging elements where larger or prone to stratification sensor length 8 feet or 16 feet as required.
 - 5. Insertion elements for liquids shall be with brass socket with minimum insertion length of 2-1/2 inches.

2.03 TRANSMITTERS

- A. Temperature Transmitters:
 - 1. One pipe, directly proportional output signal to measured variable, linearity within plus or minus 1/2 percent of range for 200 degree F span and plus or minus 1 percent for 50

degree F span, with 50 or 100 degrees F temperature range, compensated bulb, averaging capillary, or rod and tube operation on 20 psig input pressure and 3 to 15 psig output.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify existing conditions before starting work.
- B. Verify that systems are ready to receive work.
- C. Beginning of installation means installer accepts existing conditions.
- D. Sequence work to ensure installation of components is complementary to installation of similar components in other systems.
- E. Coordinate installation of system components with installation of mechanical systems equipment such as air handling units and air terminal units.
- F. Ensure installation of components is complementary to installation of similar components.
- G. Coordinate installation of system components with installation of mechanical systems equipment such as air handling units and air terminal units.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Mount freeze protection thermostats using flanges and element holders.
- C. Mount outdoor reset thermostats and outdoor sensors indoors, with sensing elements outdoors with sun shield.
- D. Provide separable sockets for liquids and flanges for air bulb elements.
- E. Provide conduit and electrical wiring in accordance with Section 26 2717. Electrical material and installation shall be in accordance with appropriate requirements of Division 26.

3.03 MAINTENANCE

- A. After the Date of Substantial Completion, furnish two complete inspections per year of 8 hours duration, one in each season, to inspect, calibrate, and adjust controls. Repair or replace parts in accordance with manufacturer's operating and maintenance data. Use parts produced by manufacturer of original equipment. Submit written report after each inspection.
- B. Include systematic examination, adjustment, and lubrication of unit, and controls checkout and adjustments.
- C. Perform work without removing units from service during building normal occupied hours.
- D. Provide emergency call back service at all hours for this maintenance period.
- E. Maintain locally, near Place of the Work, adequate stock of parts for replacement or emergency purposes. Have personnel available to ensure fulfillment of this maintenance service, without unreasonable loss of time.
- F. Perform maintenance work using competent and qualified personnel under supervision and in direct employ of manufacturer or original installer.
- G. Do not assign or transfer maintenance service to agent or subcontractor without prior written consent of the Owner.

3.04 FIELD QUALITY CONTROL

- A. After completion of installation, test and adjust control equipment. Submit data showing set points and final adjustments of controls.

3.05 DEMONSTRATION AND TRAINING

- A. Demonstrate complete operation of systems, including sequence of operation prior to Date of Substantial Completion.
- B. Demonstrate complete and operating system to Owner.

END OF SECTION 23 0913

SECTION 23 0923
DIRECT-DIGITAL CONTROL SYSTEM FOR HVAC

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. System Description
- B. Controllers
- C. Power Supplies and Line Filtering
- D. System Software
- E. Controller Software
- F. HVAC Control Programs

1.02 RELATED REQUIREMENTS

- A. Section 23 0993 - Sequence of Operations for HVAC Controls.
- B. Division 26 - Electrical characteristics and wiring connections.

1.03 REFERENCE STANDARDS

- A. ASHRAE Std 135 - BACnet - A Data Communication Protocol for Building Automation and Control Networks; 2012.
- B. NFPA 70 - National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data for each system component and software module.
- C. Shop Drawings:
 - 1. Indicate trunk cable schematic showing programmable control unit locations, and trunk data conductors.
 - 2. List connected data points, including connected control unit and input device.
 - 3. Indicate system graphics indicating monitored systems, data (connected and calculated) point addresses, and operator notations.
 - 4. Show system configuration with peripheral devices, batteries, power supplies, diagrams, modems, and interconnections.
 - 5. Indicate description and sequence of operation of operating, user, and application software.
- D. Manufacturer's Instructions: Indicate manufacturer's installation instructions for all manufactured components.
- E. Project Record Documents: Record actual locations of control components, including control units, thermostats, and sensors.
 - 1. Revise shop drawings to reflect actual installation and operating sequences.
 - 2. Include submittals data in final "Record Documents" form.
- F. Operation and Maintenance Data:
 - 1. Include interconnection wiring diagrams complete field installed systems with identified and numbered, system components and devices.
 - 2. Include keyboard illustrations and step-by-step procedures indexed for each operator function.
 - 3. Include inspection period, cleaning methods, cleaning materials recommended, and calibration tolerances.

- G. Warranty: Submit manufacturer's warranty and ensure forms have been filled out in Owner's name and registered with manufacturer.
- H. Maintenance Materials:
 - 1. See Section 01 6000 - Product Requirements, for additional provisions.
 - 2. Extra Stock Materials: Two printer ribbons or printer ink cartridges and two cartons of printer paper.

1.05 QUALITY ASSURANCE

- A. Perform work in accordance with NFPA 70.
- B. Design system software under direct supervision of a Professional Engineer experienced in design of this Work and licensed at Washington.
- C. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.
- D. Installer Qualifications: Company specializing in performing the work of this section documented experience approved by manufacturer.
- E. Products Requiring Electrical Connection: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

1.06 WARRANTY

- A. See Section 01 7800 - Closeout Submittals, for additional warranty requirements.
- B. Correct defective Work within a five year period after Substantial Completion.
- C. Provide five year manufacturer's warranty for field programmable micro-processor based units.

1.07 PROTECTION OF SOFTWARE RIGHTS

- A. Prior to delivery of software, the Owner and the party providing the software will enter into a software license agreement with provisions for the following:
 - 1. Limiting use of software to equipment provided under these specifications.
 - 2. Limiting copying.
 - 3. Preserving confidentiality.
 - 4. Prohibiting transfer to a third party.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Alerton.
- B. Substitutions: Not Permitted.

2.02 OPERATOR INTERFACE

- A. PC Based Work Station:
 - 1. Workstation is existing.
- B. Workstation, controllers, and control backbone to communicate using BACnet protocol and addressing.
- C. BACnet protocol to comply with ASHRAE Std 135.

2.03 CONTROLLERS

- A. BUILDING CONTROLLERS
 - 1. General:
 - a. Manage global strategies by one or more, independent, standalone, microprocessor based controllers.

- b. Provide sufficient memory to support controller's operating system, database, and programming requirements.
 - c. Share data between networked controllers.
 - d. Controller operating system manages input and output communication signals allowing distributed controllers to share real and virtual object information and allowing for central monitoring and alarms.
 - e. Utilize real-time clock for scheduling.
 - f. Continuously check processor status and memory circuits for abnormal operation.
 - g. Controller to assume predetermined failure mode and generate alarm notification upon detection of abnormal operation.
 - h. Communication with other network devices to be based on assigned protocol.
 - 2. Communication:
 - a. Controller to reside on a BACnet network using ISO 8802-3 (ETHERNET) Data Link/Physical layer protocol.
 - b. Perform routing when connected to a network of custom application and application specific controllers.
 - c. Provide service communication port for connection to a portable operator's terminal or hand held device with compatible protocol.
 - 3. Anticipated Environmental Ambient Conditions:
 - a. Outdoors and/or in Wet Ambient Conditions:
 - 1) Mount within waterproof enclosures.
 - 2) Rated for operation at 40 to 150 degrees F.
 - b. Conditioned Space:
 - 1) Mount within dustproof enclosures.
 - 2) Rated for operation at 32 to 120 degrees F.
 - 4. Local Keypad and Display for each Controller:
 - a. Use for interrogating and editing data.
 - b. System security password prevents unauthorized use.
 - 5. Provisions for Serviceability:
 - a. Diagnostic LEDs for power, communication, and processor.
 - b. Make all wiring connections to field removable, modular terminal strips, or to a termination card connected by a ribbon cable.
 - 6. Memory: In the event of a power loss, maintain all BIOS and programming information for a minimum of 72 hours.
 - 7. Power and Noise Immunity:
 - a. Maintain operation at 90 to 110 percent of nominal voltage rating.
 - b. Perform orderly shutdown below 80 percent of nominal voltage.
 - c. Operation protected against electrical noise of 5 to 120 Hz and from keyed radios up to 5 W. at 3 feet.
- B. CUSTOM APPLICATION CONTROLLERS
- 1. General:
 - a. Provide sufficient memory to support controller's operating system, database, and programming requirements.
 - b. Share data between networked, microprocessor based controllers.
 - c. Controller operating system manages input and output communication signals allowing distributed controllers to share real and virtual object information and allowing for central monitoring and alarms.
 - d. Utilize real-time clock for scheduling.
 - e. Continuously check processor status and memory circuits for abnormal operation.
 - f. Controller to assume predetermined failure mode and generate alarm notification upon detection of abnormal operation.
 - g. Communication with other network devices to be based on assigned protocol.
 - 2. Communication:

- a. Controller to reside on a BACnet network using MS/TP Data Link/Physical layer protocol.
 - b. Provide service communication port for connection to a portable operator's terminal or hand held device with compatible protocol.
 3. Anticipated Environmental Ambient Conditions:
 - a. Outdoors and/or in Wet Ambient Conditions:
 - 1) Mount within waterproof enclosures.
 - 2) Rated for operation at 40 to 150 degrees F.
 - b. Conditioned Space:
 - 1) Mount within dustproof enclosures.
 - 2) Rated for operation at 32 to 120 degrees F.
 4. Local Keypad and Display for each Controller:
 - a. Use for interrogating and editing data.
 - b. System security password prevents unauthorized use.
 5. Provisions for Serviceability:
 - a. Diagnostic LEDs for power, communication, and processor.
 - b. Make all wiring connections to field removable, modular terminal strips, or to a termination card connected by a ribbon cable.
 6. Memory: In the event of a power loss, maintain all BIOS and programming information for a minimum of 72 hours.
 7. Power and Noise Immunity:
 - a. Maintain operation at 90 to 110 percent of nominal voltage rating.
 - b. Perform orderly shutdown below 80 percent of nominal voltage.
 - c. Operation protected against electrical noise of 5 to 120 Hz and from keyed radios up to 5 W. at 3 feet.
- C. APPLICATION SPECIFIC CONTROLLERS
1. General:
 - a. Not fully user programmable, microprocessor based controllers dedicated to control specific equipment.
 - b. Customized for operation within the confines of equipment served.
 - c. Communication with other network devices to be based on assigned protocol.
 2. Communication:
 - a. Controller to reside on a BACnet network using MS/TP Data Link/Physical layer protocol.
 - b. Provide service communication port for connection to a portable operator's terminal or hand held device with compatible protocol.
 3. Anticipated Environmental Ambient Conditions:
 - a. Outdoors and/or in Wet Ambient Conditions:
 - 1) Mount within waterproof enclosures.
 - 2) Rated for operation at 40 to 150 degrees F.
 - b. Conditioned Space:
 - 1) Mount within dustproof enclosures.
 - 2) Rated for operation at 32 to 120 degrees F.
 4. Local Keypad and Display for each Controller:
 - a. Use for interrogating and editing data.
 - b. System security password prevents unauthorized use.
 5. Provisions for Serviceability:
 - a. Diagnostic LEDs for power, communication, and processor.
 - b. Make all wiring connections to field removable, modular terminal strips, or to a termination card connected by a ribbon cable.
 6. Memory: In the event of a power loss, maintain all BIOS and programming information for a minimum of 72 hours.
 7. Power and Noise Immunity:

- a. Maintain operation at 90 to 110 percent of nominal voltage rating.
- b. Perform orderly shutdown below 80 percent of nominal voltage.
- c. Operation protected against electrical noise of 5 to 120 Hz and from keyed radios up to 5 W. at 3 feet.

D. INPUT/OUTPUT INTERFACE

- 1. Hardwired inputs and outputs tie into the DDC system through building, custom application, or application specific controllers.
- 2. All Input/Output Points:
 - a. Protect controller from damage resulting from any point short-circuiting or grounding and from voltage up to 24 volts of any duration.
 - b. Provide universal type for building and custom application controllers where input or output is software designated as either binary or analog type with appropriate properties.
- 3. Binary Inputs:
 - a. Allow monitoring of On/Off signals from remote devices.
 - b. Provide wetting current of 12 mA minimum, compatible with commonly available control devices and protected against the effects of contact bounce and noise.
 - c. Sense dry contact closure with power provided only by the controller.
- 4. Pulse Accumulation Input Objects: Conform to all requirements of binary input objects and accept up to 10 pulses per second.
- 5. Analog Inputs:
 - a. Allow for monitoring of low voltage 0 to 10 VDC, 4 to 20 mA current, or resistance signals (thermistor, RTD).
 - b. Compatible with and field configurable to commonly available sensing devices.
- 6. Binary Outputs:
 - a. Used for On/Off operation or a pulsed low-voltage signal for pulse width modulation control.
 - b. Outputs provided with three position (On/Off/Auto) override switches.
 - c. Status lights for building and custom application controllers to be selectable for normally open or normally closed operation.
- 7. Analog Outputs:
 - a. Monitoring signal provides a 0 to 10 VDC or a 4 to 20 mA output signal for end device control.
 - b. Provide status lights and two position (AUTO/MANUAL) switch for building and custom application controllers with manually adjustable potentiometer for manual override on building and custom application controllers.
 - c. Drift to not exceed 0.4 percent of range per year.
- 8. Tri State Outputs:
 - a. Coordinate two binary outputs to control three point, floating type, electronic actuators without feedback.
 - b. Limit the use of three point, floating devices to the following zone and terminal unit control applications:
 - 1) VAV terminal units.
 - 2) Duct mounted heating coils.
 - 3) Zone dampers.
 - 4) Radiation.
 - c. Control algorithms run the zone actuator to one end of its stroke once every 24 hours for verification of operator tracking.
- 9. System Object Capacity:
 - a. System size to be expandable to twice the number of input output objects required by providing additional controllers, including associated devices and wiring.
 - b. Hardware additions or software revisions for the installed operator interfaces are not to be required for future, system expansions.

2.04 POWER SUPPLIES AND LINE FILTERING

- A. Power Supplies:
 - 1. Provide UL listed control transformers with Class 2 current limiting type or over-current protection in both primary and secondary circuits for Class 2 service as required by the NEC.
 - 2. Limit connected loads to 80 percent of rated capacity.
 - 3. Match DC power supply to current output and voltage requirements.
 - 4. Unit to be full wave rectifier type with output ripple of 5.0 mV maximum peak to peak.
 - 5. Regulation to be 1 percent combined line and load with 100 microsecond response time for 50 percent load changes.
 - 6. Provide over-voltage and over-current protection to withstand a 150 percent current overload for 3 seconds minimum without trip-out or failure.
 - 7. Operational Ambient Conditions: 32 to 120 degrees F.
 - 8. EM/RF meets FCC Class B and VDE 0871 for Class B and MIL-STD 810 for shock and vibration.
 - 9. Line voltage units UL recognized and CSA approved.
- B. Power Line Filtering:
 - 1. Provide external or internal transient voltage and surge suppression component for all workstations and controllers.
 - 2. Minimum surge protection attributes:
 - a. Dielectric strength of 1000 volts minimum.
 - b. Response time of 10 nanoseconds or less.
 - c. Transverse mode noise attenuation of 65 dB or greater.
 - d. Common mode noise attenuation of 150 dB or greater at 40 to 100 Hz.

2.05 LOCAL AREA NETWORK (LAN)

- A. Provide communication between control units over local area network (LAN).
- B. LAN Capacity: Not less than 60 stations or nodes.
- C. Break in Communication Path: Alarm and automatically initiate LAN reconfiguration.
- D. LAN Data Speed: Minimum 19.2 Kb.
- E. Communication Techniques: Allow interface into network by multiple operation stations and by auto-answer/auto-dial modems. Support communication over telephone lines utilizing modems.
- F. Transmission Median: Fiber optic or single pair of solid 24 gauge twisted, shielded copper cable.
- G. Network Support: Time for global point to be received by any station, shall be less than 3 seconds. Provide automatic reconfiguration if any station is added or lost. If transmission cable is cut, reconfigure two sections with no disruption to system's operation, without operator intervention.

PART 3 EXECUTION

3.01 SEE SECTION 01 7000 FOR ADDITIONAL REQUIREMENTS.

3.02 EXAMINATION

- A. Verify existing conditions before starting work.
- B. Verify that conditioned power supply is available to the control units and to the operator work station. Verify that field end devices, wiring, and pneumatic tubing is installed prior to installation proceeding.

3.03 INSTALLATION

- A. Install control units and other hardware in position on permanent walls where not subject to excessive vibration.
- B. Install software in control units and in operator work station. Implement all features of programs to specified requirements and appropriate to sequence of operation. Refer to Section 23 0993.
- C. Provide with 120v AC, 15 amp dedicated power circuit to each programmable control unit.
- D. Provide conduit and electrical wiring in accordance with Division 26. Electrical material and installation shall be in accordance with appropriate requirements of Division 26.

3.04 MANUFACTURER'S FIELD SERVICES

- A. Start and commission systems. Allow sufficient time for start-up and commissioning prior to placing control systems in permanent operation.
- B. Provide service engineer to instruct Owner's representative in operation of systems plant and equipment for 3 day period.
- C. Provide basic operator training for two people on data display, alarm and status descriptors, requesting data, execution of commands and request of logs. Include a minimum of 4 hours dedicated instructor time. Provide training on site.

3.05 DEMONSTRATION AND INSTRUCTIONS

- A. Demonstrate complete and operating system to Owner.

3.06 MAINTENANCE SERVICE

- A. Provide two complete inspections per year, one in each season, to inspect, calibrate, and adjust controls as required, and submit written reports.
- B. Include systematic examination, adjustment, and lubrication of unit, and controls checkout and adjustments.
- C. Perform work without removing units from service during building normal occupied hours.
- D. Provide emergency call back service at all hours for this maintenance period.
- E. Maintain locally, near Place of the Work, adequate stock of parts for replacement or emergency purposes. Have personnel available to ensure fulfillment of this maintenance service, without unreasonable loss of time.
- F. Perform maintenance work using competent and qualified personnel under supervision and in direct employ of manufacturer or original installer.
- G. Do not assign or transfer maintenance service to agent or subcontractor without prior written consent of the Owner.

END OF SECTION 23 0923

SECTION 23 0993
SEQUENCE OF OPERATIONS FOR HVAC CONTROLS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. This section defines the manner and method by which controls function. Requirements for each type of control system operation are specified. Equipment, devices, and system components required for control systems are specified in other sections.
- B. Sequence of operation for:
 - 1. Boilers

1.02 RELATED SECTIONS

- A. Section 23 0923 - Direct-Digital Control System for HVAC.
- B. Section 23 0913 - Instrumentation and Control Devices for HVAC.
- C. Division 26: Electrical characteristics and wiring connections.

1.03 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Sequence of Operation Documentation: Submit written sequence of operation for entire HVAC system and each piece of equipment.
 - 1. Preface: 1 or 2 paragraph overview narrative of the system describing its purpose, components and function.
 - 2. State each sequence in small segments and give each segment a unique number for referencing in Functional Test procedures; provide a complete description regardless of the completeness and clarity of the sequences specified in the contract documents.
 - 3. Include at least the following sequences:
 - a. Start-up.
 - b. Warm-up mode.
 - c. Normal operating mode.
 - d. Unoccupied mode.
 - e. Shutdown.
 - f. Capacity control sequences and equipment staging.
 - g. Temperature and pressure control, such as setbacks, setups, resets, etc.
 - h. Detailed sequences for all control strategies, such as economizer control, optimum start/stop, staging, optimization, demand limiting, etc.
 - i. Effects of power or equipment failure with all standby component functions.
 - j. Sequences for all alarms and emergency shut downs.
 - k. Seasonal operational differences and recommendations.
 - l. Interactions and interlocks with other systems.
 - 4. Include initial and recommended values for all adjustable settings, setpoints and parameters that are typically set or adjusted by operating staff; and any other control settings or fixed values, delays, etc. that will be useful during testing and operating the equipment.
 - 5. For packaged controlled equipment, include manufacturer's furnished sequence of operation amplified as required to describe the relationship between the packaged controls and the control system, indicating which points are adjustable control points and which points are only monitored.
 - 6. Include schedules, if known.
- C. Control System Diagrams: Submit graphic schematic of the control system showing each control component and each component controlled, monitored, or enabled.
 - 1. Label with settings, adjustable range of control and limits.

2. Include flow diagrams for each control system, graphically depicting control logic.
 3. Include the system and component layout of all equipment that the control system monitors, enables or controls, even if the equipment is primarily controlled by packaged or integral controls.
 4. Include draft copies of graphic displays indicating mechanical system components, control system components, and controlled function status and value.
 5. Include all monitoring, control and virtual points specified in elsewhere.
 6. Include a key to all abbreviations.
- D. Points List: Submit list of all control points indicating at least the following for each point.
1. Name of controlled system.
 2. Point abbreviation.
 3. Point description; such as dry bulb temperature, airflow, etc.
 4. Display unit.
 5. Control point or setpoint (Yes / No); i.e. a point that controls equipment and can have its setpoint changed.
 6. Monitoring point (Yes / No); i.e. a point that does not control or contribute to the control of equipment but is used for operation, maintenance, or performance verification.
 7. Intermediate point (Yes / No); i.e. a point whose value is used to make a calculation which then controls equipment, such as space temperatures that are averaged to a virtual point to control reset.
 8. Calculated point (Yes / No); i.e. a "virtual" point generated from calculations of other point values.
- E. Project Record Documents: Record actual locations of components and setpoints of controls, including changes to sequences made after submission of shop drawings.

1.04 QUALITY ASSURANCE

- A. Design system under direct supervision of a Professional Engineer experienced in design of this Work and licensed in Washington.

PART 2 PRODUCTS (NOT USED)

PART 3 EXECUTION

3.01 DUAL TEMPERATURE AUTOMATIC CHANGE-OVER CONTROL

- A. Boilers: On outdoor temperatures below 62 degrees F (adjustable), boilers are enabled and under control of boiler control panel.
- B. Boiler Circulating pumps are interlocked to start with boiler(s).
- C. Energize building circulation pump to start.
- D. Boiler control will step fire boilers as required to maintain setpoint. Building loop temperature to be reset based on following schedule (adjustable):

<u>OSA Temp. (Degrees F)</u>	<u>Heating Water Supply Temp. (Degrees F)</u>
10	140
62	70

- E. On outside temperatures above 62 degrees F, de-energize heating pumps and suppress alarm.
- F. Display:
1. System graphic.
 2. System supply temperature.
 3. System supply control point adjustment.
 4. System return temperature.
 5. Pump on/off indication.
 6. Pump on/off switch.

7. Boiler lead lag switch.
8. General alarm condition from boiler control panel.

END OF SECTION 23 0993

SECTION 23 1005
FUEL PIPING

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Pipe, pipe fittings, valves, and connections for piping systems.
 - 1. Gas.

1.02 RELATED REQUIREMENTS

- A. Section 09 9000 - Painting and Coating.
- B. Section 23 0549 - HVAC Seismic Restraint.
- C. Section 23 0553 - Identification for HVAC Piping and Equipment.
- D. Section 26: Electrical characteristics and wiring connections.

1.03 REFERENCE STANDARDS

- A. ASME B16.3 - Malleable Iron Threaded Fittings; The American Society of Mechanical Engineers; 2013.
- B. ASME B31.1 - Power Piping; The American Society of Mechanical Engineers; 2013 (ANSI/ASME B31.1).
- C. ASME B31.9 - Building Services Piping; The American Society of Mechanical Engineers; 2013 (ANSI/ASME B31.9).
- D. ASME (BPV IX) - Boiler and Pressure Vessel Code, Section IX - Welding and Brazing Qualifications; The American Society of Mechanical Engineers; 2013.
- E. ASTM A53/A53M - Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless; 2013.
- F. ASTM A234/A234M - Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service; 2013.
- G. ICC-ES AC01 - Acceptance Criteria for Expansion Anchors in Masonry Elements; 2009.
- H. ICC-ES AC106 - Acceptance Criteria for Predrilled Fasteners (Screw Anchors) in Masonry Elements; 2006.
- I. ICC-ES AC193 - Acceptance Criteria for Mechanical Anchors in Concrete Elements; 2010.
- J. ICC-ES AC308 - Acceptance Criteria for Post-Installed Adhesive Anchors in Concrete Elements; 2009.
- K. MSS SP-89 - Pipe Hangers and Supports - Fabrication and Installation Practices; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 2003.
- L. NFPA 54 - National Fuel Gas Code; National Fire Protection Association; 2012.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data on pipe materials, pipe fittings, valves, and accessories. Provide manufacturers catalog information. Indicate valve data and ratings.
- C. Project Record Documents: Record actual locations of valves.
- D. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 6000 - Product Requirements, for additional provisions.
 - 2. Valve Repacking Kits: Two for each type and size of valve.

1.05 QUALITY ASSURANCE

- A. Perform work in accordance with all applicable local codes and standards.
- B. Valves: Manufacturer's name and pressure rating marked on valve body.
- C. Welding Materials and Procedures: Conform to ASME (BPV IX) .
- D. Welder Qualifications: Certified in accordance with ASME (BPV IX).
- E. Identify pipe with marking including size, ASTM material classification, ASTM specification, water pressure rating.

1.06 REGULATORY REQUIREMENTS

- A. Perform Work in accordance with applicable plumbing code.
- B. Conform to applicable code for installation of backflow prevention devices.
- C. Provide certificate of compliance from authority having jurisdiction indicating approval of installation of backflow prevention devices.

1.07 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary protective coating on cast iron and steel valves.
- C. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- D. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system. Store pipe on sleepers, a minimum of 4 inches above surrounding grade, at all times.

1.08 FIELD CONDITIONS

- A. Do not install underground piping when bedding is wet or frozen.

PART 2 PRODUCTS

2.01 NATURAL GAS PIPING, ABOVE GRADE

- A. Steel Pipe: ASTM A 53/A 53M Schedule 40 black.
 - 1. Fittings: ASME B16.3, malleable iron, or ASTM A 234/A 234M, wrought steel welding type.
 - 2. Joints: NFPA 54, threaded or welded to ASME B31.1.

2.02 FLANGES, UNIONS, AND COUPLINGS

- A. Unions for Pipe Sizes 3 Inches and Under:
 - 1. Ferrous pipe: Class 150 malleable iron threaded unions.
 - 2. Copper tube and pipe: Class 150 bronze unions with soldered joints.
- B. Flanges for Pipe Size Over 1 Inch:
 - 1. Ferrous pipe: Class 150 malleable iron threaded or forged steel slip-on flanges; preformed neoprene gaskets.
 - 2. Copper tube and pipe: Class 150 slip-on bronze flanges; preformed neoprene gaskets.
- C. Dielectric Connections: Bronze threaded nipple, minimum 3 inches long, with impervious isolation liner. Victaulic "Clearflow".

2.03 PIPE HANGERS AND SUPPORTS

- A. Manufacturers:
 - 1. Tolco Inc.
 - 2. Anvil.
 - 3. Hubbard Enterprises/Holdrite.

4. Michigan Hanger Company, Inc.
 5. PHD Manufacturing Co.
 6. Superstrut.
 7. Unistrut.
 8. Substitutions: See Section 01 6000 - Product Requirements.
- B. Fuel Piping:
1. Conform to ASME B31.9.
 2. Hangers for Pipe Sizes 1/2 Inch to 1-1/2 Inches: Malleable iron, adjustable swivel, split ring.
 3. Hangers for Pipe Sizes 2 Inches and Over: Carbon steel, adjustable, clevis.
 4. Multiple or Trapeze Hangers: Steel channels with welded supports or spacers and hanger rods.
 5. Wall Support for Pipe Sizes to 3 Inches: Cast iron hook.
 6. Wall Support for Pipe Sizes 4 Inches and Over: Welded steel bracket and wrought steel clamp.
 7. Vertical Support: Steel riser clamp.
 - a. Isolate riser clamp from structure by use of Hubbard Enterprises/Holdrite #274 or #278 riser pad or Owner-approved equivalent.
 8. Floor Support: Cast iron adjustable pipe saddle, lock nut, nipple, floor flange, and concrete pier or steel support.
 9. Copper Pipe Support: Carbon steel ring, adjustable, copper plated.
 10. Use non-metallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
 11. For vertical midspan support of piping 4 inches and under, use Hubbard Enterprises/Holdrite Stout Bracket in conjunction with Hubbard Enterprises/Holdrite Stout Clamp or industry standard two-hole pipe clamp (MSS Type 26).
 12. Secondary Pipe Positioning and Supports:
 - a. Makeshift, field-devised methods of plumbing pipe support, such as the use of scrap framing materials, are not allowed. Support and positioning of piping shall be by means of engineered methods that comply with IAPMO PS 42-96. These are to be Hubbard Enterprises/Holdrite support systems or approved equal.
- C. Hanger Fasteners: Attach hangers to structure using appropriate fasteners, as follows:
1. Concrete Wedge Expansion Anchors: Complying with ICC-ES AC193.
 2. Masonry Wedge Expansion Anchors: Complying with ICC-ES AC01.
 3. Concrete Screw Type Anchors: Complying with ICC-ES AC193.
 4. Masonry Screw Type Anchors: Complying with ICC-ES AC106.
 5. Concrete Adhesive Type Anchors: Complying with ICC-ES AC308.
 6. Other Types: As required.
 7. Manufacturers:
 - a. Powers Fasteners, Inc.: www.powers.com.
 - b. Substitutions: See Section 01 6000 - Product Requirements.

2.04 ACCESSORIES

- A. Hanger Rods: Mild steel, threaded both ends, threaded on one end, or continuous threaded.

2.05 INSERTS

- A. Manufacturers:
1. Anvil Fig. 281.
 2. PHD Fig 951.
 3. Michigan Hanger Model 355EG.
 4. Substitutions: See Section 01 6000 - Product Requirements.

- B. Inserts: Carbon steel case of galvanized steel shell and expander plug for threaded connection with lateral adjustment, top slot for reinforcing rods, lugs for attaching to forms; size inserts to suit threaded hanger rods.

2.06 FLASHING

- A. Metal Flashing: 26 gage thick galvanized steel.
- B. Metal Counterflashing: 22 gage thick galvanized steel.
- C. Lead Flashing:
 - 1. Waterproofing: 5 lb./sq.ft. sheet lead
 - 2. Soundproofing: 1 lb./sq.ft. sheet lead.
- D. Flexible Flashing: 1.85 inch thick sheet butyl; compatible with roofing.
- E. Caps: Steel, 22 gage minimum; 16 gage at fire resistant elements.

2.07 SLEEVES

- A. Sleeves for Pipes Through Non-fire Rated Floors: 18 gage thick galvanized steel.
- B. Sleeves for Pipes Through Non-fire Rated Beams, Walls, Footings, and Potentially Wet Floors: Steel pipe or 18 gage thick galvanized steel.
- C. Sleeves for Round Ductwork: Galvanized steel.
- D. Sleeves for Rectangular Ductwork: Galvanized steel or wood.
- E. Sealant: Acrylic; refer to Section 07 9005.

2.08 MECHANICAL SLEEVE SEALS

- A. Manufacturers:
 - 1. Thunderline Link-Seal, Inc. Model Series LS.
 - 2. NMP Corporation.
 - 3. Substitutions: See Section 01 6000 - Product Requirements.
- B. Product Description: Modular mechanical type, consisting of interlocking synthetic rubber links shaped to continuously fill annular space between object and sleeve, connected with bolts and pressure plates causing rubber sealing elements to expand when tightened, providing watertight seal and electrical insulation.

2.09 FORMED STEEL CHANNEL

- A. Manufacturers:
 - 1. Unistrut Model Series P1000.
 - 2. Superstrut Model Series 1200.
 - 3. Michigan Hanger "O-Strut" Model A-12.
 - 4. Substitutions: See Section 01 6000 - Product Requirements.
- B. Product Description: Galvanized 12 gage thick steel. With holes 1-1/2 inches on center.

2.10 FIRESTOPPING

- A. Manufacturers:
 - 1. Specified Technology Inc. (STI) Model SpecSeal Series 100.
 - 2. Dow Corning Corp.
 - 3. Hilti Corp.
 - 4. International Protective Coating Corp.
 - 5. 3M fire Protection Products.
 - 6. Metacaulk Fire Stopping: www.rectorseal.com.
 - 7. Substitutions: See Section 01 6000 - Product Requirements.

- B. Product Description: Different types of products by multiple manufacturers are acceptable as required to meet specified system description and performance requirements; provide only one type for each similar application.
 - 1. Silicone Firestopping Elastomeric Firestopping: Single or multiple component silicone elastomeric compound and compatible silicone sealant.
 - 2. Foam Firestopping Compounds: Single or Multiple component foam compound.
 - 3. Formulated Firestopping Compound of Incombustible Fibers: Formulated compound mixed with incombustible non-asbestos fibers.
 - 4. Fiber Stuffing and Sealant Firestopping: Composite of mineral or ceramic fiber stuffing insulation with silicone elastomer for smoke stopping.
 - 5. Mechanical Firestopping Device with Fillers: Mechanical device with incombustible fillers and silicone elastomer, covered with sheet stainless steel jacket, joined with collars, penetration sealed with flanged stops.
 - 6. Intumescent Firestopping: Intumescent putty compound which expands on exposure to surface heat gain.
 - 7. Firestop Pillows: Formed mineral fiber pillows.
- C. Color: As selected from manufacturer's full range of colors.

2.11 FIRESTOPPING ACCESSORIES

- A. Primer: Type recommended by firestopping manufacturer for specific substrate surfaces and suitable for required fire ratings.
- B. Dam Material: Permanent:
 - 1. Mineral fiberboard.
 - 2. Mineral fiber matting.
 - 3. Sheet metal.
 - 4. Plywood or particle board.
 - 5. Alumina silicate fire board.
- C. Installation Accessories: Provide clips, collars, fasteners, temporary stops or dams, and other devices required to position and retain materials in place.
- D. General:
 - 1. Furnish UL listed products.
 - 2. Select products with rating not less than rating of wall or floor being penetrated.
- E. Non-Rated Surfaces:
 - 1. Stamped steel, chrome plated, hinged, split ring escutcheons or floor plates or ceiling plates for covering openings in occupied areas where piping is exposed.
 - 2. For exterior wall openings below grade, furnish mechanical sealing device to continuously fill annular space between piping and cored opening or water-stop type wall sleeve.

2.12 BALL VALVES

- A. Manufacturers:
 - 1. Hammond Valve Co.; Model 8901: www.hammondvalve.com.
 - 2. Nibco, Inc.; Model T-585-70: www.nibco.com.
 - 3. Watts; Model B-6000: www.watts.com.
 - 4. Stockham; Model S216-BR-R-T: www.stockham.com.
 - 5. Apollo Valves; Model 94A: www.apollovalves.com.
 - 6. Milwaukee Valve Company; Model BA-125/BA-100: www.milwaukeevalve.com.
 - 7. Substitutions: See Section 01 6000 - Product Requirements.
- B. Up to and including 3 inches:
 - 1. MSS SP 110, Class 150, 600 WOG, bronze, two piece body, chrome plated brass ball, full port, teflon seats and stuffing box ring, blow-out proof stem, lever handle solder or threaded ends.

2.13 STRAINERS

- A. Manufacturers:
 - 1. Watts Regulator Company: www.wattsregulator.com.
 - 2. Hammond Valve: www.hammondvalve.com.
 - 3. Apollo: www.apollovalves.com.
 - 4. Stockham: www.stockham.com.
 - 5. Nibco, Inc.: www.nibco.com.
 - 6. Substitutions: See Section 01 6000 - Product Requirements.
- B. Size 2 inch and Under:
 - 1. Threaded brass body for 175 psi CWP, Y pattern with 1/32 inch stainless steel perforated screen.
 - 2. Class 150, threaded bronze body 300 psi CWP, Y pattern with 1/32 inch stainless steel perforated screen.
- C. Size 1-1/2 inch to 4 inch:
 - 1. Class 125, flanged iron body, Y pattern with 1/16 inch stainless steel perforated screen.

PART 3 EXECUTION

3.01 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Remove scale and dirt, on inside and outside, before assembly.
- C. Prepare piping connections to equipment with flanges or unions.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide non-conducting dielectric connections wherever jointing dissimilar metals.
- C. Route piping in orderly manner and maintain gradient. Route parallel and perpendicular to walls.
- D. Install piping to maintain headroom, conserve space, and not interfere with use of space.
- E. Group piping whenever practical at common elevations.
- F. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment.
- G. Provide access where valves and fittings are not exposed.
- H. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
- I. Prepare exposed, unfinished pipe, fittings, supports, and accessories ready for finish painting. Refer to Section 09 9000.
- J. Install valves with stems upright or horizontal, not inverted.
- K. Pipe vents from gas pressure reducing valves to outdoors and terminate in weather proof hood.
- L. Sleeve pipes passing through partitions, walls and floors.
- M. Inserts:
 - 1. Provide inserts for placement in concrete formwork.
 - 2. Provide inserts for suspending hangers from reinforced concrete slabs and sides of reinforced concrete beams.
 - 3. Provide hooked rod to concrete reinforcement section for inserts carrying pipe over 4 inches.
 - 4. Where concrete slabs form finished ceiling, locate inserts flush with slab surface.

5. For pipe runs of 1 inch or less and ran high and tight to the structure, use Hubbard Enterprises/Holdrite #121 or #125 Series Brackets in conjunction with Hubbard Enterprises/Holdrite #260 or #400 Series Inserts or approved equal.
 6. Where inserts are omitted, drill through concrete slab from below and provide through-bolt with recessed square steel plate and nut recessed into and grouted flush with slab.
- N. Pipe Hangers and Supports:
1. Install in accordance with ASME B31.9 and MSS SP-89.
 2. Support horizontal piping as scheduled.
 3. Install hangers to provide minimum 1/2 inch space between finished covering and adjacent work.
 4. Place hangers within 12 inches of each horizontal elbow.
 5. Use hangers with 1-1/2 inch minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.
 6. Support vertical piping at every other floor. Support riser piping independently of connected horizontal piping.
 7. Where several pipes can be installed in parallel and at same elevation, provide multiple or trapeze hangers.
 8. Provide copper plated hangers and supports for copper piping or sheet lead packing between hanger or support and piping.
 9. Prime coat exposed steel hangers and supports. Refer to Section 09 9000. Hangers and supports located in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.
 10. Provide hangers adjacent to motor driven equipment with vibration isolation; refer to Section 23 0548.
 11. Support of pipe tubing and equipment is to be accomplished by means of engineered products specific to each application. Makeshift field devised methods will not be allowed.

3.03 APPLICATION

- A. Install unions downstream of valves and at equipment or apparatus connections.
- B. Install brass male adapters each side of valves in copper piped system. Solder adapters to pipe.
- C. Install ball valves for shut-off and to isolate equipment, part of systems, or vertical risers.
- D. Install ball valves for throttling, bypass, or manual flow control services.

END OF SECTION 23 1005

SECTION 23 2113
HYDRONIC PIPING

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Pipe and pipe fittings for:
 - 1. Equipment drains and overflows.
- B. Valves:
 - 1. Gate valves.
 - 2. Ball valves.
 - 3. Butterfly valves.
 - 4. Check valves.

1.02 RELATED REQUIREMENTS

- A. Section 23 0553 - Identification for HVAC Piping and Equipment.
- B. Section 23 0719 - HVAC Piping Insulation.
- C. Section 23 2114 - Hydronic Specialties.
- D. Section 23 2500 - HVAC Water Treatment: Pipe cleaning.
- E. Division 26: Electrical characteristics and wiring connections.

1.03 REFERENCE STANDARDS

- A. ASME (BPV IX) - Boiler and Pressure Vessel Code, Section IX - Welding and Brazing Qualifications; The American Society of Mechanical Engineers; 2010.
- B. ASME B16.18 - Cast Copper Alloy Solder Joint Pressure Fittings; The American Society of Mechanical Engineers; 2001 (R2005) (ANSI B16.18).
- C. ASME B16.22 - Wrought Copper and Copper Alloy Solder Joint Pressure Fittings; The American Society of Mechanical Engineers; 2001 (R2005).
- D. ASME B31.5 - Refrigeration Piping and Heat Transfer Components; The American Society of Mechanical Engineers; 2006.
- E. ASME B31.9 - Building Services Piping; The American Society of Mechanical Engineers; 2008 (ANSI/ASME B31.9).
- F. ASTM A53/A53M - Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless; 2010.
- G. ASTM A123/A123M - Standard Specification for Zinc (Hot-Dip Galvanized) Coatings on Iron and Steel Products; 2009.
- H. ASTM A234/A234M - Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service; 2011.
- I. ASTM B32 - Standard Specification for Solder Metal; 2008.
- J. ASTM B88 - Standard Specification for Seamless Copper Water Tube; 2009.
- K. ASTM B88M - Standard Specification for Seamless Copper Water Tube (Metric); 2005.
- L. ASTM D1785 - Standard Specification for Poly(Vinyl Chloride) (PVC) Plastic Pipe, Schedules 40, 80, and 120; 2006.
- M. ASTM D2241 - Standard Specification for Poly (Vinyl Chloride) (PVC) Pressure-Rated Pipe (SDR Series); 2009.
- N. ASTM D2466 - Standard Specification for Poly(Vinyl Chloride) (PVC) Plastic Pipe Fittings, Schedule 40; 2006.

- O. ASTM D2467 - Standard Specification for Poly(Vinyl Chloride) (PVC) Plastic Pipe Fittings, Schedule 80; 2006.
- P. ASTM D2855 - Standard Practice for Making Solvent-Cemented Joints with Poly(Vinyl Chloride) (PVC) Pipe and Fittings; 1996 (Reapproved 2010).
- Q. AWS A5.8/A5.8M - Specification for Filler Metals for Brazing and Braze Welding; American Welding Society; 2004 and errata.
- R. AWS D1.1/D1.1M - Structural Welding Code - Steel; 2010.
- S. AWWA C606 - Standard Specification for Grooved and Shouldered Joints; American Water Works Association; 2006.
- T. MSS SP-58 - Pipe Hangers and Supports - Materials, Design and Manufacture, Selection, Application, and Installation; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 2009.
- U. MSS SP-67 - Butterfly Valves; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 2002a.
- V. MSS SP-71 - Gray Iron Swing Check Valves, Flanged and Threaded Ends; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 2005.
- W. MSS SP-80 - Bronze Gate, Globe, Angle and Check Valves; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 2008.
- X. MSS SP-110 - Ball Valves Threaded, Socket-Welding, Solder Joint, Grooved and Flared Ends; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 1996.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Include data on pipe materials, pipe fittings, valves, and accessories. Provide manufacturers catalogue information. Indicate valve data and ratings.
- C. Welders Certificate: Include welders certification of compliance with ASME (BPV IX).
- D. Manufacturer's Installation Instructions: Indicate hanging and support methods, joining procedures.
- E. Project Record Documents: Record actual locations of valves.
- F. Maintenance Data: Include installation instructions, spare parts lists, exploded assembly views.
- G. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 6000 - Product Requirements, for additional provisions.
 - 2. Valve Repacking Kits: Two for each type and size of valve.

1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing products of the type specified in this section, with minimum three years of documented experience.
- B. Installer Qualifications: Company specializing in performing work of the type specified in this section, with minimum three years of documented experience.
- C. Welder Qualifications: Certify in accordance with ASME (BPV IX).
 - 1. Provide certificate of compliance from authority having jurisdiction, indicating approval of welders.

1.06 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary protective coating on cast iron and steel valves.

- C. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- D. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

1.07 FIELD CONDITIONS

- A. Do not install underground piping when bedding is wet or frozen.

PART 2 PRODUCTS

2.01 HYDRONIC SYSTEM REQUIREMENTS

- A. Comply with ASME B31.9 and applicable federal, state, and local regulations.
- B. Piping: Provide piping, fittings, hangers and supports as required, as indicated, and as follows:
 - 1. Where more than one piping system material is specified, provide joining fittings that are compatible with piping materials and ensure that the integrity of the system is not jeopardized.
 - 2. Use non-conducting dielectric connections whenever jointing dissimilar metals.
 - 3. Provide pipe hangers and supports in accordance with ASME B31.9 unless indicated otherwise.
- C. Pipe-to-Valve and Pipe-to-Equipment Connections: Use flanges, unions, or grooved couplings to allow disconnection of components for servicing; do not use direct welded, soldered, or threaded connections.
 - 1. Where grooved joints are used in piping, provide grooved valve/equipment connections if available; if not available, provide flanged ends and grooved flange adapters.
- D. Valves: Provide valves where indicated and as follows:
 - 1. Provide drain valves where indicated, and if not indicated provide at least at main shut-off, low points of piping, bases of vertical risers, and at equipment. Use 3/4 inch gate or ball valves with cap; pipe to nearest floor drain.
 - 2. On discharge of condenser water pumps, use spring loaded check valves.
 - 3. Isolate equipment using butterfly valves with lug end flanges or grooved mechanical couplings.
 - 4. For throttling, bypass, or manual flow control services, use globe, ball, or butterfly valves.
 - 5. For throttling and isolation service in chilled and condenser water systems, use only butterfly valves.
 - 6. In heating water, chilled water, or condenser water systems, butterfly valves may be used interchangeably with gate and globe valves.
 - 7. For shut-off and to isolate parts of systems or vertical risers, use gate, ball, or butterfly valves.
 - 8. For throttling service, use plug cocks. Use non-lubricated plug cocks only when shut-off or isolating valves are also provided.
- E. Welding Materials and Procedures: Conform to ASME (BPV IX).

2.02 HEATING AND CHILLED WATER PIPING, ABOVE GRADE

- A. Steel Pipe: ASTM A53/A53M, Schedule 40, black, using one of the following joint types:
 - 1. Welded Joints: ASTM A234/A234M, wrought steel welding type fittings; AWS D1.1 welded.
 - 2. Threaded Joints: ASME B16.3, malleable iron fittings.
 - 3. Grooved Joints: AWWA C606 grooved pipe, fittings of same material, and mechanical couplings.
- B. Copper Tube: ASTM B88 (ASTM B88M), Type L, drawn, using one of the following joint types:
 - 1. Solder Joints: ASME B16.18 cast brass/bronze or ASME B16.22 solder wrought copper fittings.

- a. Solder: ASTM B 32 lead-free solder, HB alloy (95-5 tin-antimony) or tin and silver, with melting range 430 to 535 degrees F.
- b. Braze: AWS A5.8/A5.8M BCuP copper/silver alloy.

2.03 EQUIPMENT DRAINS AND OVERFLOWS

- A. Copper Tube: ASTM B88 (ASTM B88M), Type M (C), drawn; using one of the following joint types:
 - 1. Solder Joints: ASME B16.18 cast brass/bronze or ASME B16.22 solder wrought copper fittings; ASTM B32 lead-free solder, HB alloy (95-5 tin-antimony) or tin and silver.
 - 2. Grooved Joints: AWWA C606 grooved pipe, fittings of same material, and mechanical couplings.
- B. PVC Pipe: ASTM D1785, Schedule 40, or ASTM D2241, SDR 21 or 26.
 - 1. Fittings: ASTM D2466 or D2467, PVC.

2.04 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
 - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
- B. Hangers for Pipe Sizes 1/2 to 1-1/2 Inch: Malleable iron or carbon steel, adjustable swivel, split ring.
- C. Hangers for Cold Pipe Sizes 2 Inches and Over: Carbon steel, adjustable, clevis.
- D. Hangers for Hot Pipe Sizes 2 to 4 Inches: Carbon steel, adjustable, clevis.
- E. Multiple or Trapeze Hangers: Steel channels with welded spacers and hanger rods.
- F. Multiple or Trapeze Hangers for Hot Pipe Sizes 6 Inches and Over: Steel channels with welded spacers and hanger rods, cast iron roll.
- G. Wall Support for Pipe Sizes to 3 Inches: Cast iron hook.
- H. Wall Support for Pipe Sizes 4 Inches and Over: Welded steel bracket and wrought steel clamp.
- I. Vertical Support: Steel riser clamp.
- J. Floor Support for Cold Pipe: Cast iron adjustable pipe saddle, lock nut, nipple, floor flange, and concrete pier or steel support.
- K. Floor Support for Hot Pipe Sizes to 4 Inches: Cast iron adjustable pipe saddle, lock nut, nipple, floor flange, and concrete pier or steel support.
- L. Copper Pipe Support: Carbon steel ring, adjustable, copper plated.
- M. Hanger Rods: Mild steel threaded both ends, threaded one end, or continuous threaded.
- N. Inserts: Malleable iron case of galvanized steel shell and expander plug for threaded connection with lateral adjustment, top slot for reinforcing rods, lugs for attaching to forms; size inserts to suit threaded hanger rods.
- O. Rooftop Supports for Low-Slope Roofs: Steel pedestals with bases that rest on top of roofing membrane, not requiring any attachment to the roof structure and not penetrating the roofing assembly, with support fixtures as specified; and as follows:
 - 1. Bases: High density polypropylene.
 - 2. Base Sizes: As required to distribute load sufficiently to prevent indentation of roofing assembly.
 - 3. Steel Components: Stainless steel, or carbon steel hot-dip galvanized after fabrication in accordance with ASTM A123/A123M.
 - 4. Attachment/Support Fixtures: As recommended by manufacturer, same type as indicated for equivalent indoor hangers and supports; corrosion resistant material.
 - 5. Height: Provide minimum clearance of 6 inches under pipe to top of roofing.
 - 6. Manufacturers:

- a. PHP Systems/Design; PHP Pipe Supports: www.phpsd.com.
- b. Substitutions: See Section 01 6000 - Product Requirements.

2.05 UNIONS, FLANGES, AND COUPLINGS

- A. Unions for Pipe 2 Inches and Under:
 - 1. Ferrous Piping: 150 psig malleable iron, threaded.
 - 2. Copper Pipe: Bronze, soldered joints.
- B. Flanges for Pipe Over 2 Inches:
 - 1. Ferrous Piping: 150 psig forged steel, slip-on.
 - 2. Copper Piping: Bronze.
 - 3. Gaskets: 1/16 inch thick preformed neoprene.
- C. Mechanical Couplings for Grooved and Shouldered Joints: Two or more curved housing segments with continuous key to engage pipe groove, circular C-profile gasket, and bolts to secure and compress gasket.
 - 1. Dimensions and Testing: In accordance with AWWA C606.
 - 2. Housing Material: Malleable iron or ductile iron, galvanized.
 - 3. Gasket Material: EPDM suitable for operating temperature range from -30 degrees F to 230 degrees F.
 - 4. Gasket Material: Nitrile rubber suitable for operating temperature range from -20 degrees F to 180 degrees F.
 - 5. Bolts and Nuts: Hot dipped galvanized or zinc-electroplated steel.
 - 6. When pipe is field grooved, provide coupling manufacturer's grooving tools.
 - 7. Manufacturers:
 - a. Victaulic Company: www.victaulic.com.
 - b. Substitutions: See Section 01 6000 - Product Requirements.
- D. Dielectric Connections: Union or waterway fitting with water impervious isolation barrier and one galvanized or plated steel end and one copper tube end, end types to match pipe joint types used.

2.06 GATE VALVES

- A. Manufacturers:
 - 1. Hammond Valve Corp.; Model IB641: www.hammondvalve.com.
 - 2. Nibco, Inc.; Model T-131: www.nibco.com.
 - 3. Milwaukee Valve Company; Model 1150: www.milwaukeevalve.com.
 - 4. Stockham; Model B-122.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. 3 Inches and Smaller: MSS SP-80, Class 150, bronze body, bronze trim, rising stem, threaded bonnet, hand-wheel, inside screw, solid wedge disc, solder or threaded ends.
- C. Manufacturers:
 - 1. Hammond Valve Corp.; Model CS1550: www.hammondvalve.com.
 - 2. Stockham; Model 1822V.
 - 3. Substitutions: See Section 01 6000 - Product Requirements.
- D. 4 Inches and Larger: Cast steel body, steel trim, bolted bonnet, rising stem, hand-wheel, outside screw and yoke, solid wedge disc with bronze seat rings, flanged ends.

2.07 GLOBE OR ANGLE VALVES

- A. Manufacturers:
 - 1. Hammond Valve Corp.; Model IB413T: www.hammondvalve.com.
 - 2. Nibco, Inc.; Model T-235-Y: www.nibco.com.
 - 3. Milwaukee Valve Company; Model 590T: www.milwaukeevalve.com.
 - 4. Stockham; Model B-22T.

5. Apollo Valves; Model 122T: www.apollovalves.com.
 6. Substitutions: See Section 01 6000 - Product Requirements.
- B. 3 Inches and Smaller: MSS SP-80, Type 2, bronze body, bronze trim, union bonnet, rising stem and hand-wheel, inside screw, renewable Teflon disc and bronze seat, solder or threaded ends.

2.08 BALL VALVES

- A. Manufacturers:
1. Hammond Valve Corp.; Model 8901: www.hammondvalve.com.
 2. Nibco, Inc.; Model T-FP600: www.nibco.com.
 3. Watts; Model FBV-1: www.watts.com.
 4. Milwaukee Valve Company; Model BA-125: www.milwaukeevalve.com.
 5. Apollo Valves; Model 94A: www.apollovalves.com.
 6. Substitutions: See Section 01 6000 - Product Requirements.
- B. 3 Inches and Smaller: MSS SP-110, Class 150, 600 WOG, bronze, two piece body, chrome plated brass ball, full port, teflon seats and stuffing box ring, blow-out proof stem, lever handle solder or threaded ends.

2.09 BUTTERFLY VALVES

- A. Manufacturers:
1. Hammond Valve; Model 6200: www.hammondvalve.com.
 2. Nibco, Inc.; Model LD-3110: www.nibco.com.
 3. Watts; Model BF-03: www.watts.com.
 4. Stockham; Model LG-712.
 5. Milwaukee Valve Company; Model C Series: www.milwaukeevalve.com.
 6. Apollo Valves; Model LD141: www.apollovalves.com.
 7. Substitutions: See Section 01 6000 - Product Requirements.
- B. 3 Inches and Larger: MSS SP-67, 200 psi CWP, cast or ductile iron body. Aluminum bronze disc, resilient replaceable EPDM seat, lug ends, extended neck, 10 position lever handle. Furnish gear operators for valves 8 inches and larger, and chain-wheel operators for valves mounted over 8 feet above floor.

2.10 SWING CHECK VALVES

- A. Manufacturers:
1. Hammond Valve; Model IB940: www.hammondvalve.com.
 2. Nibco, Inc.; Model T-413: www.nibco.com.
 3. Stockham; Model B-320.
 4. Apollo Valves; Model 161T: www.apollovalves.com.
 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. 3 Inches and Smaller: MSS SP-80, Class 125, bronze body and cap, bronze swing disc with rubber seat, solder or threaded ends.
- C. Manufacturers:
1. Hammond Valve; Model IR1124: www.hammondvalve.com.
 2. Nibco, Inc.; Model F918-B: www.nibco.com.
 3. Stockham; Model G-931.
 4. Milwaukee Valve Company; Model F-2974: www.milwaukeevalve.com.
 5. Apollo Valves; Model 910F: www.apollovalves.com.
 6. Substitutions: See Section 01 6000 - Product Requirements.
- D. 3 Inches and Larger: MSS SP-71, Class 125, iron body, bronze fitted, renewable disc seal and seat, flanged ends.

2.11 SPRING LOADED CHECK VALVES

- A. Manufacturers:
 - 1. Hammond Valve; Model IR9354: www.hammondvalve.com.
 - 2. Nibco, Inc.; Model F-910: www.nibco.com.
 - 3. Milwaukee Valve Company; Model 1800: www.milwaukeevalve.com.
 - 4. Apollo Valves; Model 910WB: www.apollovalves.com.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Class 125, globe style, iron body, bronze trim, stainless steel springs, bronze disc, seals, lug style ends.

2.12 FLOW CONTROLS

- A. Manufacturers:
 - 1. ITT Bell & Gossett; Model Circuit Setter: www.bellgossett.com.
 - 2. Armstrong International; Model CBV: www.armstronginternational.com.
 - 3. Taco, Inc.; Model Accu-Flow: www.taco-hvac.com.
 - 4. Watts; Model CSM-61: www.watts.com.
 - 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Construction: Class 125, Brass or bronze body with union on inlet, temperature and pressure test plug on inlet and outlet .
- C. Calibration: Control flow within 5 percent of selected rating, over operating pressure range of 10 times minimum pressure required for control, maximum minimum pressure 3.5 psi.

PART 3 EXECUTION

3.01 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Prepare pipe for grooved mechanical joints as required by coupling manufacturer.
- C. Remove scale and dirt on inside and outside before assembly.
- D. Prepare piping connections to equipment using jointing system specified.
- E. Keep open ends of pipe free from scale and dirt. Protect open ends with temporary plugs or caps.
- F. After completion, fill, clean, and treat systems. Refer to Section 23 2500 for additional requirements.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install heating water, glycol, chilled water, condenser water, and engine exhaust piping to ASME B31.9 requirements. Install chilled water piping to ASME B31.5 requirements.
- C. PVC Pipe: Make solvent-welded joints in accordance with ASTM D2855.
- D. Route piping in orderly manner, parallel to building structure, and maintain gradient.
- E. Install piping to conserve building space and to avoid interfere with use of space.
- F. Group piping whenever practical at common elevations.
- G. Sleeve pipe passing through partitions, walls and floors.
- H. Slope piping and arrange to drain at low points.
- I. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment. Refer to Section 23 0516.
- J. Inserts:

1. Provide inserts for placement in concrete formwork.
 2. Provide inserts for suspending hangers from reinforced concrete slabs and sides of reinforced concrete beams.
 3. Provide hooked rod to concrete reinforcement section for inserts carrying pipe over 4 inches.
 4. Where concrete slabs form finished ceiling, locate inserts flush with slab surface.
 5. Where inserts are omitted, drill through concrete slab from below and provide through-bolt with recessed square steel plate and nut recessed into and grouted flush with slab.
- K. Pipe Hangers and Supports:
1. Install in accordance with ASME B31.9.
 2. Support horizontal piping as scheduled.
 3. Install hangers to provide minimum 1/2 inch space between finished covering and adjacent work.
 4. Place hangers within 12 inches of each horizontal elbow.
 5. Use hangers with 1-1/2 inch minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.
 6. Support vertical piping at every floor. Support riser piping independently of connected horizontal piping.
 7. Where several pipes can be installed in parallel and at same elevation, provide multiple or trapeze hangers.
 8. Provide copper plated hangers and supports for copper piping.
 9. Prime coat exposed steel hangers and supports. Hangers and supports located in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.
- L. Provide clearance in hangers and from structure and other equipment for installation of insulation and access to valves and fittings. Refer to Section 23 0719.
- M. Provide access where valves and fittings are not exposed. Coordinate size and location of access doors with Section 08 3100.
- N. Use eccentric reducers to maintain top of pipe level.
- O. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welds.
- P. Prepare unfinished pipe, fittings, supports, and accessories, ready for finish painting. Refer to Section 09 9000.
- Q. Install valves with stems upright or horizontal, not inverted.

3.03 **SCHEDULES**

- A. Hanger Spacing for Copper Tubing.
1. 1/2 inch and 3/4 inch: Maximum span, 5 feet; minimum rod size, 1/4 inch.
 2. 1 inch: Maximum span, 6 feet; minimum rod size, 1/4 inch.
 3. 1-1/2 inch and 2 inch: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 4. 2-1/2 inch: Maximum span, 9 feet; minimum rod size, 3/8 inch.
 5. 3 inch: Maximum span, 10 feet; minimum rod size, 3/8 inch.
 6. 4 inch: Maximum span, 12 feet; minimum rod size, 1/2 inch.
- B. Hanger Spacing for Steel Piping.
1. 1/2 inch, 3/4 inch, and 1 inch: Maximum span, 7 feet; minimum rod size, 1/4 inch.
 2. 1-1/4 inches: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 3. 1-1/2 inches: Maximum span, 9 feet; minimum rod size, 3/8 inch.
 4. 2 inches: Maximum span, 10 feet; minimum rod size, 3/8 inch.
 5. 2-1/2 inches: Maximum span, 11 feet; minimum rod size, 3/8 inch.
 6. 3 inches: Maximum span, 12 feet; minimum rod size, 3/8 inch.
 7. 4 inches: Maximum span, 14 feet; minimum rod size, 1/2 inch.
- C. Hanger Spacing for Plastic Piping.

1. 1/2 inch: Maximum span, 42 inches; minimum rod size, 1/4 inch.
2. 3/4 inch: Maximum span, 45 inches; minimum rod size, 1/4 inch.
3. 1 inch: Maximum span, 51 inches; minimum rod size, 1/4 inch.
4. 1-1/4 inches: Maximum span, 57 inches; minimum rod size, 3/8 inch.
5. 1-1/2 inches: Maximum span, 63 inches; minimum rod size, 3/8 inch.

END OF SECTION 23 2113

SECTION 23 2114
HYDRONIC SPECIALTIES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Air vents.
- B. Strainers.
- C. Combination fittings.
- D. Flow indicators, controls, meters.
- E. Relief valves.

1.02 RELATED REQUIREMENTS

- A. Section 23 2113 - Hydronic Piping.
- B. Section 23 2500 - HVAC Water Treatment: Pipe Cleaning.

1.03 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product data for manufactured products and assemblies required for this project. Include component sizes, rough-in requirements, service sizes, and finishes. Include product description, model and dimensions.
- C. Certificates: Inspection certificates for pressure vessels from authority having jurisdiction.
- D. Manufacturer's Installation Instructions: Indicate hanging and support methods, joining procedures.
- E. Maintenance Contract.
- F. Project Record Documents: Record actual locations of flow controls, flow meters, and instrumentation.
- G. Maintenance Data: Include installation instructions, assembly views, lubrication instructions, and replacement parts list.
- H. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. Furnish two pressure gages with pulsation damper and two dial thermometers.

1.04 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.

1.05 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary protective coating on cast iron and steel valves.
- C. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- D. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

PART 2 PRODUCTS

2.01 AIR VENTS

- A. Manufacturers:
 - 1. Armstrong International, Inc.: www.armstronginternational.com.

2. ITT Bell & Gossett; Model 107A: www.bellgossett.com.
 3. Taco, Inc.; Model Hyvent: www.taco-hvac.com.
 4. Amtrol Inc.; Model 70: www.amtrol.com.
 5. Spirotherm; Model Spirotop: www.spirotherm.com.
 6. Substitutions: See Section 01 6000 - Product Requirements.
- B. Manual Type: Short vertical sections of 2 inch diameter pipe to form air chamber, with 1/8 inch brass needle valve at top of chamber.
- C. Float Type:
1. Brass or semi-steel body, copper, polypropylene, or solid non-metallic float, stainless steel valve and valve seat; suitable for system operating temperature and pressure; with isolating valve.
 2. Cast iron body and cover, float, bronze pilot valve mechanism suitable for system operating temperature and pressure; with isolating valve.
- D. Washer Type:
1. Brass with hygroscopic fiber discs, vent ports, adjustable cap for manual shut-off, and integral spring loaded ball check valve.

2.02 STRAINERS

- A. Manufacturers:
1. Hammond; Model 3030: www.hammondvalve.com.
 2. Watts; Model 77F: www.watts.com.
 3. Mueller Steam Specialty; Model 758: www.muellersteam.com.
 4. Wheatley; Model YF: www.wheatleyhvac.com.
 5. Metraflex; Model TF: www.metralflex.com.
 6. Apollo Valves; Model 59-300: www.apollovalves.com.
 7. Substitutions: See Section 01 6000 - Product Requirements.
- B. Size 2 inch and Under:
1. Screwed brass or iron body for 175 psi working pressure, Y pattern with 1/32 inch stainless steel perforated screen.
- C. Size 2-1/2 inch to 4 inch:
1. Flanged iron body for 175 psi working pressure, Y pattern with 3/64 inch stainless steel perforated screen.
- D. Size 5 inch and Larger:
1. Flanged iron body for 175 psi working pressure, basket pattern with 1/8 inch stainless steel perforated screen.

2.03 COMBINATION PUMP DISCHARGE VALVES (TRIPLE DUTY VALVES)

- A. Manufacturers:
1. ITT Bell & Gossett; Model TDV: www.bellgossett.com.
 2. Armstrong International, Inc.; Model FTV "Flo-Trex": www.armstronginternational.com.
 3. Taco, Inc.; Model MPV "PlusOne": www.taco-hvac.com.
 4. Amtrol Inc.; Model TD: www.amtrol.com.
 5. Wheatley; Model TDV: www.wheatleyhvac.com.
- B. Valves: Straight or angle pattern, flanged cast-iron valve body with bolt-on bonnet for 175 psi operating pressure, non-slam check valve with spring-loaded bronze disc and seat, stainless steel stem, and calibrated adjustment permitting flow regulation.

2.04 FLOW METERS/BALANCING VALVES

- A. Manufacturers:
1. ITT Bell & Gossett; Model RF: www.bellgossett.com.
 2. Taco, Inc.; Model ACUF "Accu-Flo": www.taco-hvac.com.

- 3. Wheatley; Model BV "Circuit Balancer": www.wheatleyhvac.com.
- B. Valves: Straight or angle pattern, flanged cast-iron valve body with bolt-on bonnet for 175 psi operating pressure, non-slam check valve with spring-loaded bronze disc and seat, stainless steel stem, and calibrated adjustment permitting flow regulation.
- C. Calibrated, plug/ball type balance valve with precision-machined orifice, readout valves equipped with integral check valves and gasketed caps, calibrated nameplate and indicating pointer.

2.05 RELIEF VALVES

- A. Manufacturers:
 - 1. Armstrong International, Inc.: www.armstronginternational.com.
 - 2. ITT Bell & Gossett: www.bellgossett.com.
 - 3. Watts: www.watts.com.
- B. Bronze body, teflon seat, stainless steel stem and springs, automatic, direct pressure actuated, capacities ASME certified and labelled.

PART 3 EXECUTION

3.01 INSTALLATION

- A. Install specialties in accordance with manufacturer's instructions.
- B. Where large air quantities can accumulate, provide enlarged air collection standpipes.
- C. Provide manual air vents at system high points and as indicated.
- D. For automatic air vents in ceiling spaces or other concealed locations, provide vent tubing to nearest drain.
- E. Provide valved drain and hose connection on strainer blow down connection.
- F. Support pump fittings with floor mounted pipe and flange supports.
- G. Provide relief valves on pressure tanks, low pressure side of reducing valves, heat exchangers, and expansion tanks.
- H. Select system relief valve capacity so that it is greater than make-up pressure reducing valve capacity. Select equipment relief valve capacity to exceed rating of connected equipment.
- I. Pipe relief valve outlet to nearest floor drain.
- J. Where one line vents several relief valves, make cross sectional area equal to sum of individual vent areas.

END OF SECTION 23 2114

SECTION 23 2123
HYDRONIC PUMPS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Vertical in-line pumps.

1.02 RELATED REQUIREMENTS

- A. Section 23 05 49 - HVAC Seismic Restraint.
- B. Section 23 0719 - HVAC Piping Insulation.
- C. Section 23 2113 - Hydronic Piping.
- D. Section 23 2114 - Hydronic Specialties.
- E. Division 26: Electrical characteristics and wiring connections.

1.03 REFERENCE STANDARDS

- A. NEMA MG 1 - Motors and Generators; 2014.
- B. NFPA 70 - National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- C. UL 778 - Standard for Motor-Operated Water Pumps; Current Edition, Including All Revisions.

1.04 SUBMITTALS

- A. Product Data: Provide certified pump curves showing performance characteristics with pump and system operating point plotted. Include NPSH curve when applicable. Include electrical characteristics and connection requirements.
- B. Manufacturer's Installation Instructions: Indicate hanging and support requirements and recommendations.
- C. Millwright's Certificate: Certify that base mounted pumps have been aligned.
- D. Operation and Maintenance Data: Include installation instructions, assembly views, lubrication instructions, and replacement parts list.
- E. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 6000 - Product Requirements, for additional provisions.
 - 2. Extra Pump Seals: One set for each type and size of pump.
 - 3. Extra Cartridges for Side-Stream Filters: One set for each filter.

1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacture, assembly, and field performance of pumps, with minimum three years of documented experience.
- B. Section 01 7000 - Execution and Closeout Requirements: Testing, adjusting, and balancing.

PART 2 PRODUCTS

2.01 HVAC PUMPS - GENERAL

- A. Provide pumps that operate at specified system fluid temperatures without vapor binding and cavitation, are non-overloading in parallel or individual operation, and operate within 25 percent of midpoint of published maximum efficiency curve.
- B. Minimum Quality Standard: UL 778.
- C. Base Mounted Pumps: Aligned by qualified millwright.

- D. Products Requiring Electrical Connection: Listed and classified by UL or testing agency acceptable to authority having jurisdiction as suitable for the purpose specified and indicated.

2.02 VERTICAL IN-LINE PUMPS

- A. Manufacturers:
1. ITT Bell & Gossett; Model Series 90: www.bellgossett.com.
 2. Armstrong Pumps, Inc.; Model 4380: www.armstrongpumps.com.
 3. Taco, Inc.; Model Series VI: www.taco-hvac.com.
 4. Thrush Co., Inc.; Model Series HTV: www.thrushco.com.
 5. Substitutions: See Section 01 6000 - Product Requirements.
- B. Type: Vertical, single stage, close coupled, radially split casing, for in-line mounting, for 175 psi working pressure.
- C. Casing: Cast iron, with suction and discharge gage port, casing wear ring, seal flush connection, drain plug, flanged suction and discharge.
- D. Impeller: Bronze, fully enclosed, keyed directly to motor shaft or extension.
- E. Shaft: Alloy with stainless steel impeller cap screw or nut.
- F. Seal: Carbon rotating against a stationary ceramic seat, 225 degrees F maximum continuous operating temperature.
- G. Performance:
1. As indicated on the drawing schedule.
- H. Electrical Characteristics:
1. In accordance with Division 26.
 2. Motor: 1750 rpm unless specified otherwise; refer to Section 23 0513.
 3. Wiring Terminations: Provide terminal lugs to match branch circuit conductor quantities, sizes, and materials indicated. Enclose terminal lugs in terminal box sized to NFPA 70.

PART 3 EXECUTION

3.01 PREPARATION

- A. Verify that electric power is available and of the correct characteristics.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide access space around pumps for service. Provide no less than minimum space recommended by manufacturer.
- C. Decrease from line size with long radius reducing elbows or reducers. Support piping adjacent to pump such that no weight is carried on pump casings. For close coupled or base mounted pumps, provide supports under elbows on pump suction and discharge line sizes 4 inches and over.
- D. Provide line sized shut-off valve and strainer on pump suction, and line sized soft seat check valve and balancing valve on pump discharge.
- E. Provide air cock and drain connection on horizontal pump casings.
- F. Provide drains for bases and seals, piped to and discharging into floor drains.
- G. Lubricate pumps before start-up.

END OF SECTION 23 2123

SECTION 23 2500
HVAC WATER TREATMENT

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Cleaning of piping systems.
- B. Chemical treatment.

1.02 RELATED REQUIREMENTS

- A. Section 23 2113 - Hydronic Piping.
- B. Section 23 2114 - Hydronic Specialties.
- C. Section 23 0913 - Instrumentation and Control Devices for HVAC.
- D. Division 26 - Equipment Wiring: Electrical characteristics and wiring connections.

1.03 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide chemical treatment materials, chemicals, and equipment including electrical characteristics and connection requirements.
- C. Shop Drawings: Indicate system schematic, equipment locations, and controls schematics, electrical characteristics and connection requirements.
- D. Manufacturer's Installation Instructions: Indicate placement of equipment in systems, piping configuration, and connection requirements.
- E. Manufacturer's Field Reports: Indicate start-up of treatment systems when completed and operating properly. Indicate analysis of system water after cleaning and after treatment.
- F. Certificate: Submit certificate of compliance from authority having jurisdiction indicating approval of chemicals and their proposed disposal.
- G. Project Record Documents: Record actual locations of equipment and piping, including sampling points and location of chemical injectors.
- H. Operation and Maintenance Data: Include data on chemical feed pumps, agitators, and other equipment including spare parts lists, procedures, and treatment programs. Include step by step instructions on test procedures including target concentrations.
- I. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 6000 - Product Requirements, for additional provisions.
 - 2. Sufficient chemicals for treatment and testing during required maintenance period.

1.04 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum ten years of documented experience. Company shall have local representatives with water analysis laboratories and full time service personnel.
- B. Installer Qualifications: Company specializing in performing the type of work specified in this section, with minimum five years of documented experience and approved by manufacturer.

1.05 REGULATORY REQUIREMENTS

- A. Conform to applicable code for addition of non-potable chemicals to building mechanical systems and to public sewage systems.
- B. Products Requiring Electrical Connection: Listed and classified by UL as suitable for the purpose specified and indicated.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Mt. Hood Solutions: www.mthoodchem.com.
- B. Water Care: www.watercare.com.
- C. Wellons: www.wellonsusa.com/wwt.
- D. Chemcoa.
- E. Substitutions: See Section 01 6000 - Product Requirements.

2.02 MATERIALS

- A. System Cleaner:
 - 1. Liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products; sodium tripoly phosphate and sodium molybdate.
 - 2. Biocide chlorine release agents such as sodium hypochlorite or calcium hypochlorite, microbiocides such as quarternary ammonia compounds, tributyl tin oxide, methylene bis (thiocyanate), or isothiazolones.
- B. Closed System Treatment (Water):
 - 1. Sequestering agent to reduce deposits and adjust pH; polyphosphate.
 - 2. Corrosion inhibitors; boron-nitrite, sodium nitrite and borax, sodium totyltriazole, low molecular weight polymers, phosphonates, sodium molybdate, or sulphites.
 - 3. Conductivity enhancers; phosphates or phosphonates.

PART 3 EXECUTION

3.01 PREPARATION

- A. Systems shall be operational, filled, started, and vented prior to cleaning. Use water meter to record capacity in each system.
- B. Place terminal control valves in open position during cleaning.
- C. Verify that electric power is available and of the correct characteristics.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.

3.03 CLOSED HOT WATER BOILER HEATING WATER LOOP

- A. The closed loop water immediately after pressure testing shall be flushed and chemically cleaned, passivated, and treated. The cleaning and inhibiting procedures should begin immediately after hydrating the loop to prevent the corrosion process from starting.
- B. Flushing: Using fresh water, begin a running flush of the system. Open a low point drain that will not exceed makeup rate of the loop and flush for 24 hours or until water appears clean of construction dirt and debris. After the initial flush, the strainers if present, will be cleaned by the piping contractor.
- C. The contractor shall provide estimated system volume or a construction list of lengths and diameters of piping used and of volume of any vessels within the system to the water treatment provider. Manufacturer's recommended cleaner shall be added, via pot feeder or pump at a rate of 1 gallon per 1000 gallons systems water. The cleaning agent shall be circulated for no less than 24 and no more than 72 hours. The system water should be tested to ensure pH of the loop water meets local parameters for discharged to sanitary.
- D. A low point drain will be used to discharge 100% of the systems water. The contractor will clean all existing strainers. The loop shall be refilled and discharged as a rinse flush. The loop will then be refilled. A velocity flush begins discharging while making up water, 2.5 ft./sec.

discharge rate minimum. Continue velocity flush for a period of not less than 8 hours insuring adequate make up water is available to avoid pump cavitation. At the end of the velocity flush period, the end points and dead heads shall be manually cleaned and blown out of debris and all strainers cleaned.

- E. The loop will then be charged with manufacturer's recommended cleaner to achieve 50 ppm of sodium Molybdate to ensure proper passivation. The loop will be circulated for a period of 4 to 24 hours with the cleaner. The loop will then be discharged from a low point drain by the contractor and strainers will be cleaned and the loop refilled.
- F. With no delay, the loop will then be charged with manufacturer's recommended cleaner to achieve 800 to 1200 ppm of Borate Nitrite solution. Once balanced and certified by the chemical vendor, if the loop requires glycol, use Propylene glycol only at specified percentage to prohibit freeze exposure. Minimum 30% and may require higher.

3.04 CLOSEOUT ACTIVITIES

- A. Training: Train Owner's personnel on operation and maintenance of chemical treatment system.
 - 1. Provide minimum of two hours of instruction for two people.
 - 2. Have operation and maintenance data prepared and available for review during training.
 - 3. Conduct training using actual equipment after treated system has been put into full operation.

3.05 MAINTENANCE

- A. See Section 01 7000 - Execution Requirements, for additional requirements relating to maintenance service.
- B. Provide a separate maintenance contract for specified maintenance service.
- C. Perform maintenance work using competent and qualified personnel in the direct employ of the equipment manufacturer or original installer.
- D. Maintenance service shall not be assigned or transferred to any agent or subcontractor without prior written consent of Owner.
- E. Provide service and maintenance of treatment systems for one year from Date of Substantial Completion.
- F. Provide monthly technical service visits to perform field inspections and make water analysis on site. Detail findings in writing on proper practices, chemical treating requirements, and corrective actions needed. Submit two copies of field service report after each visit.
- G. Provide laboratory and technical assistance services during this maintenance period.
- H. Provide on site inspections of equipment during scheduled or emergency shutdown to properly evaluate success of water treatment program, and make recommendations in writing based upon these inspections.

END OF SECTION 23 2500

SECTION 23 5100
BREECHINGS, CHIMNEYS, AND STACKS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Manufactured chimneys for gas fired equipment.

1.02 RELATED REQUIREMENTS

- A. Section 07 8400 - Firestopping.
- B. Section 03 1000 - Concrete Forms and Accessories: Execution requirements for inserts specified by this section.
- C. Section 23 5239.13 - Condensing Fire-Tube Boilers: Boilers using breeching, chimneys, and stacks.

1.03 REFERENCE STANDARDS

- A. ASTM A653/A653M - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2015.
- B. ASTM A1011/A1011M - Standard Specification for Steel, Sheet and Strip, Hot-Rolled, Carbon, Structural, High-Strength Low-Alloy, High-Strength Low-Alloy with Improved Formability, and Ultra-High Strength; 2014.
- C. NFPA 31 - Standard for the Installation of Oil Burning Equipment; 2011.
- D. NFPA 54 - National Fuel Gas Code; 2015.
- E. NFPA 211 - Guide for Smoke and Heat Venting; 2013, Including All Amendments.
- F. UL 127 - Standard for Factory-Built Fireplaces; Current Edition, Including All Revisions.
- G. UL 641 - Type L Low Temperature Venting Systems; Current Edition, Including All Revisions.

1.04 DEFINITIONS

- A. Breeching: Vent Connector.
- B. Chimney: Primarily vertical shaft enclosing at least one vent for conducting flue gases outdoors.
- C. Smoke Pipe: Round, single wall vent connector.
- D. Vent: That portion of a venting system designed to convey flue gases directly outdoors from a vent connector or from an appliance when a vent connector is not used.
- E. Vent Connector: That part of a venting system that conducts the flue gases from the flue collar of an appliance to a chimney or vent, and may include a draft control device.

1.05 DESIGN REQUIREMENTS

- A. Factory built vents and chimneys used for venting natural draft appliances shall comply with NFPA 211 and be UL listed and labeled.
- B. Design refractory lined metal stacks for wind loading of 110 mph and seismic loads for Zone 3.

1.06 SUBMITTALS

- A. See Section 01 3100 - Electrical Document Management; 01 3323 - Shop Drawings, Product Data, & Samples; 01 3120 - Digital Data Transmission, for submittal procedures.
- B. Product Data: Provide data indicating factory built chimneys, including dimensional details of components and flue caps, dimensions and weights, electrical characteristics and connection requirements.

- C. Shop Drawings: Indicate general construction, dimensions, weights, support and layout of breechings. Submit layout drawings indicating plan view and elevations where factory built units are used.
- D. Manufacturer's Instructions: Include installation instructions, and indicate assembly, support details, and connection requirements.
- E. Manufacturer's Certificate: Certify that refractory lined metal stacks meet or exceed specified requirements.

1.07 QUALITY ASSURANCE

- A. Designer Qualifications: Design stacks under direct supervision of a Professional Structural Engineer experienced in design of the type of work specified and licensed in Washington.
- B. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.
- C. Installer Qualifications: Company specializing in performing the type of work specified in this section with minimum three years of documented experience .

1.08 REGULATORY REQUIREMENTS

- A. Conform to applicable code for installation of natural gas burning appliances and equipment.
- B. Conform to applicable code for installation of oil burning appliances and equipment.
- C. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

PART 2 PRODUCTS

2.01 DOUBLE WALL GAS VENTS (CONDENSING, POSITIVE PRESSURE)

- A. Manufacturers:
 - 1. Heat-Fab; Model Saf-T Vent: www.heat-fab.com.
 - 2. ProTech Systems, Inc.; Model FasNSeal W2: www.protechinfo.com.
 - 3. Substitutions: See Section 01 2513 - Product Substitutions.
- B. Fabrication: Inner pipe of AL-29 4C stainless steel, and outer pipe of aluminized sheet steel, tested in compliance with UL 441.

PART 3 EXECUTION

3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install in accordance with NFPA 54.
- C. Install breechings with minimum of joints. Align accurately at connections, with internal surfaces smooth.
- D. For Type B double wall gas vents, maintain UL listed minimum clearances from combustibles. Assemble pipe and accessories as required for complete installation.
- E. Install vent dampers, locating close to draft hood collar, and secured to breeching.
- F. Clean breechings, chimneys, and stacks during installation, removing dust and debris.
- G. At appliances, provide slip joints permitting removal of appliances without removal or dismantling of breechings, breeching insulation, chimneys, or stacks.
- H. Provide minimum length of breeching to connect appliance to chimney. Provide Type B chimney continuously from appliances.

END OF SECTION 23 5100

SECTION 23 5239
CONDENSING BOILERS

PART 1 GENERAL

1.01 SUMMARY

- A. Section includes:
 - 1. Cast iron boilers.
 - 2. Boiler control panel.
 - 3. Natural gas fired burner.

1.02 RELATED SECTIONS:

- A. Section 23 0548 – Vibration and Seismic Controls for HVAC Piping and Equipment.
- B. Section 23 2113 – Hydronic Piping: Execution requirements for hot water and steam piping for piping connections to boilers.
- C. Section 23 5100 – Breeching, Chimneys, and Stacks: Execution requirements for breeching, chimney, and stack connections to boilers.
- D. Division 26 – Equipment Wiring Connections: Execution requirements for electric connections to boilers.

1.03 REFERENCES

- A. AGA (American Gas Association) - Directory of Certified Appliances and Accessories.
- B. AGA Z21.13 (American Gas Association) - Gas-Fired Low-Pressure Steam and Hot Water Boilers.
- C. ASME Section IV (American Society of Mechanical Engineers) - Boiler and Pressure Vessel Code - Rules for Construction of Heating Boilers.
- D. HI (Hydronics Institute) - Testing and Rating Standard for Cast Iron and Steel Heating Boilers.
- E. NEMA 250 (National Electrical Manufacturers Association) - Enclosures for Electrical Equipment (1000 Volts Maximum).
- F. NFPA 54 (National Fire Protection Association) - National Fuel Gas Code.

1.04 SUBMITTALS

- A. See Section 01 3000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Submit capacities and accessories included with boiler. Include general layout, dimensions, size and location of water, fuel, electric and vent connections, electrical characteristics, weight and mounting loads.
- C. Test Reports: Indicate boilers meet or exceed specified performance and efficiency. Submit results of combustion test.
- D. Manufacturer's Installation Instructions: Submit assembly, support details, connection requirements, and include start-up instructions.
- E. Manufacturer's Certificate: Certify products meet or exceed specified requirements.
- F. Manufacturers Field Reports: Indicate condition of equipment after start-up including control settings and performance chart of control system.

1.05 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: Submit manufacturer's descriptive literature, operating instructions, cleaning procedures, replacement parts list, and maintenance and repair data.

1.06 QUALITY ASSURANCE

- A. Conform to ASME Section IV and AGA Z21.13 Code for construction of boilers. Provide boilers registered with National Board of Boiler and Pressure Vessel Inspectors.
- B. Gas Train and Safety Controls: Conform to requirements of Factory Mutual (FM).
- C. Unit Certification: AGA certified.
- D. Conform to applicable code for internal wiring of factory wired equipment.
- E. Products Requiring Electrical Connection: Listed and classified by Underwriters' Laboratories, Inc., as suitable for purpose specified and indicated.
- F. Perform Work in accordance with all applicable codes.

1.07 QUALIFICATIONS

- A. Manufacturer: Company specializing in manufacturing products specified in this section with minimum three years documented experience, and with service facilities within 100 miles of Project.
- B. Installer: Company specializing in performing Work of this section with minimum three years documented experience.

1.08 DELIVERY, STORAGE, AND HANDLING

- A. Accept boilers and accessories on site in factory shipping packaging. Inspect for damage.
- B. Protect boilers from damage by leaving packing in place until installation.

1.09 FIELD MEASUREMENTS

- A. Verify field measurements prior to fabrication.

1.10 MAINTENANCE MATERIALS

- A. Furnish wire brush and handle for fire-tube boiler cleaning.

PART 2 - PRODUCTS

2.01 CONDENSING CAST IRON BOILERS

- A. Manufacturers:
 - 1. Hydrotherm Model KN.
 - 2. Systems designed and manufactured by other manufacturers will be considered by Owner under the terms described for substitutions with the following exceptions:
 - a. Substitution requests will be considered only if received at least 10 days prior to the bid date.
 - b. Substitution requests will be considered only if required submittal data is complete; see article SUBMITTALS above.
 - c. Contractor (not equipment supplier) shall certify that the use of the substitute system and equipment will not require changes to other work or re-design by Engineer.
 - d. Contractor shall certify that the substitute system will achieve the performance specified.
 - e. Do not assume substitution has been accepted until formal written notice has been issued by Owner/Engineer.
- B. Design: Boilers shall be CSA design certified as a condensing boiler. Boilers shall be designed for a minimum of 5:1 continuous turn down with constant CO₂ over the turndown range. The boiler shall operate with natural gas and have a CSA International certified input rating as noted on the drawings, and a thermal efficiency rating up to 99% at minimum input. The boiler shall be symmetrically air-fuel coupled such that changes in combustion air flow or flue flows affect the BTUH input without affecting combustion quality. The boiler will automatically adjust input

for altitude and temperature induced changes in air density. The boiler will use a proven pilot interrupted spark ignition system. The boiler shall use a UL approved flame safeguard ignition control system using UV detection flame sensing. The UV detector shall be air cooled to prevent condensate formation and so designed as to prevent misalignment. The design shall provide for silent burner ignition and operation. The boiler shall be down fired counter flow such that formed condensate always moves toward a cooler zone to prevent re-evaporation. An aluminum corrosion resistant condensate drain designed to prevent pooling and accessible condensate trap shall be provided. Boiler shall be able to vent a horizontal distance of 80 equivalent feet with a vent diameter equivalent to the combustion chamber outlet diameter.

- C. Service Access: The boilers shall be provided with access covers for easily accessing all serviceable components. The boilers shall not be manufactured with large enclosures, which are difficult to remove and reinstall. All accesses must seal completely as not to disrupt the sealed combustion process. All components must be accessible and able to adjust with the removal of a single cover or cabinet component.
- D. Indicating Lights: Each boiler shall include a diagnostic control panel with a full text display indicating the condition of all interlocks and the BTUH input percentage. Access to the controls shall be through a completely removable cover leaving diagnostic panel intact and not disrupted.

2.02 COMPONENTS

- A. Combustion Chamber: The combustion chamber shall be constructed of cast-iron. It shall be a down-fired design utilizing light weight refractory around the burner housing.
- B. Heat Exchanger: Boilers shall be a cast iron sectional unit designed for pressure firing and shall be constructed and tested for 100 P.S.I. water working pressure, in accordance with the A.S.M.E. Section IV Rules for the Construction of Heating Boilers. Individual sections will have been subjected to a hydrostatic pressure test of 250 PSIG at the factory before shipment and they shall be marked, stamped or cast with the A.S.M.E. Code symbol. Boilers with less than 250-psi pressure test will not be acceptable for this project. The sections shall be of a down fired counter flow single-pass design. Water ports will be sealed with graphite port connectors. The sections will be fully machined for metal to metal sealing of the gas side surfaces. The design will provide for equal temperature rise through all sections. The heat exchanger shall be designed to prevent fluid boiling. The iron shall have a minimum thickness of $\frac{1}{4}$ ". The heat exchanger design should have no limitations on temperature rise or restrictions to inlet water temperature and a Cv of 60 (KN-6), 100 (KN-10), and 190 (KN-20).
- C. Jackets: Stainless Steel.
- D. Gas Burner: The burner shall be metal fiber mesh construction, allowing high turndown of the fuel-air mixture. The burner flame shall burn horizontally and be of the pre-mix type with a forced draft fan. Burner shall fire to provide equal distribution of heat throughout the entire heat exchanger. The burner shall be easily removed for maintenance without the disruption of any other major component of the boiler. A window view port shall be provided for visual inspection of the boiler during firing. The gas distribution components and burner shall be enclosed with a cast-aluminum housing.
- E. Ignition Components: The ignition hardware shall consist of Alumina ceramic insulated ignition electrodes and UV sensing tube permanently arranged to ensure proper ignition electrode and UV alignment.
- F. Rated Capacity: The boiler shall be capable of operating at rated capacity with pressures as low as 2" W.C. at the inlet to the burner pressure regulator.
- G. The burner shall be capable of 99% efficiency without exceeding a Nox reading above 11ppm.
- H. The burner and gas train shall be provided with the following trim and features:
 - 1. Burner Firing: Full modulation with 5:1 turndown @ Continuous CO2.
 - 2. Burner Ignition: Intermittent spark

3. Safety Controls: Energize ignition, limit time for establishing flame, prevent opening of gas valve until pilot flame is proven, stop gas flow on ignition failure, and allow gas valve to open.
4. Flue-Gas Collector: Enclosed combustion chamber with integral combustion-air-blower and single venting connection.
5. Gas Train: Manual gas valves (2), main gas valve (solenoid), manual test and check valves, pilot gas pressure regulator, and automatic pilot gas valve. All components to be factory mounted and CSD-1 compliant.
6. Safety Devices: Low gas pressure switch, air-flow switch, and blocked flue detection switch, low water cutoff (manual reset), high temperature manual reset. All safeties to be factory mounted.
7. Individual gas regulator provide by factory, shipped loose for field installation, one per boiler.

2.03 BOILER TRIM

- A. Controls: The boiler control package shall be a MTI Heat-Net or equivalent, integrated boiler management system. The control system must be integral to each boiler, creating a control network that eliminates the need for a "wall mount" stand-alone boiler system control. Additional standalone control panels, independent of a Building Management System (BMS), shall not be allowed to operate the boiler network.
 1. The Heat-Net control shall be capable of operating in the following ways:
 2. As a stand alone boiler control system using the Heat-Net protocol, with one "Master" and multiple "Member" units.
 3. As a boiler network, enabled by a Building Management System (BMS), using the Heat-Net protocol, with one "Master" and multiple "Member" units.
 4. As "Member" boilers to a Building Management System (BMS) with multiple input control methods.
 5. MASTER: A Boiler becomes a Master when a resistance type 10K sensor is connected to the J10 "SYS/DHW HEADER" terminals. The sensor shall be auto detected. The Master senses and controls the header/loop temperature utilizing a system setpoint. It uses any boilers it finds "Heat-Net Members" or those defined in the control setup menus to accomplish this. The "Master" shall also have the option of monitoring Outside Air Temperature "OA" to provide full outdoor air reset functionality. Only one master shall be allowed in the boiler network.
 6. When operating as a "Master", the Heat-net control provides a stand alone method using a PID algorithm to regulate water temperature. The algorithm allows a single boiler "Master" or multiple "Master + Member" boilers in a network of up to 16 total boilers.
 7. The control algorithm is based upon a control band, at the center of which is the setpoint. While below the control band, boilers are staged on and modulated up until the control band is entered. Once in a the control band, modulation is used to maintain setpoint. Optimized system efficiency is always accomplished by setting the Modulation Maximum "Mod-Max" setting to exploit each boiler in the network's inverse efficiency curve. The control shall operate so that the maximum number of boilers required, operate at their lowest inputs until all boilers are firing. Once all boilers are firing, the modulation clamp is removed and all boilers are allowed to fire above this clamped percentage up to 100%. This "boiler efficiency" clamp is defaulted to 80% and thus limits all the boilers individual outputs to 80% until the last boiler fires. The 80% default must be field adjustable for varying operating conditions. All boilers modulate up and down together always at the same modulation rate. Boilers are shut down only when the top of the band is breached, or before the top of the band, if the control anticipates that there is a light load. Timers shall also be included in each control in the network to prevent any boiler from short cycling.
 8. MEMBER: Additional boilers in the network always default to the role of member. The lack of sensors connected to the J10 terminals "SYS/DHW Header" on each additional boiler shall ensure this

9. Each "Member" shall sense its supply outlet water temperature and modulate based on signals from a Building Management System (BMS) or "Master" boiler. When operating as a member, starting, stopping, and firing rate shall also be controlled by the "BMS" or "Master" boiler.
10. When using the Heat-Net protocol, the system setpoint shall be sent from the "Master", along with the modulation value to control firing rate. It also receives its command to start or stop over the Heat-Net cable. Each "Member" will continuously monitor its supply outlet temperature against its operating limit. If the supply temperature approaches the operating limit temperature (adjustable), the boiler's input control rate is limited and its modulation value decreases to minimize short cycling. If the operating limit is exceeded, the boiler shall shut off.
11. Each Heat-Net control in the boiler network shall have the following standard features:
12. Digital Communications Control:
 - a. Boiler to Boiler: Heat-Net
 - b. Building Management System (BMS): MODBUS standard protocol.
 - c. Building Management System (BMS): BACnet and LonWorks optional protocols.
13. Analog 4:20 and 0-10vdc also supported.
14. Distributed control using Heat-Net protocol for up to 16 total boilers.
15. System/Boiler operating status in English text display.
16. Interlock, Event, and System logging with a time stamp.
17. Advanced PID algorithm optimized for specific boilers (KN-Series).
18. Four dedicated temperature sensor inputs for: Outside Air Temperature, Supply (Outlet) Temperature, Return Temperature (Inlet), and Header Temperature.
20. Automatically detects the optional temperature sensors on start up.
21. Menu driven calibration and setup menus with a bright 4-line Vacuum Fluorescent Display.
22. (8) Dedicated 24vac interlock monitors and 8 dedicated 120vac system monitors used for diagnostics and providing feedback of faults and system status.
23. Multiple boiler pump or motorized boiler valve control modes.
24. Combustion Air Damper control with proof time.
25. Optional USB/RS485 network plug-in to allow firmware updates or custom configurations.
26. Optional BACNet and LonWorks interface.
27. Alarm contacts.
28. Runtime hours.
29. Outdoor Air Reset with programmable ratio.
30. Time of Day clock to provide up to four (4) night setback temperatures.
31. Failsafe mode when a Building Management System (BMS) is controlling setpoint. If communications is lost, the boiler/system shall run off the Local Setpoint.
- B. Safety-Relief Valve: ASME rated, factory set to protect boiler and piping as per schedule/drawings. 100 psi maximum allowable working pressure.
- C. Gauge: Combination water pressure and temperature shipped factory installed. LCD outlet temperature readout to be an integral part of the front boiler control panel display to allow for consistent easy monitoring of temperatures factory mounted and wired.
- D. Burner Controls: Boiler shall be provided with a Honeywell RM7800 series digital flame safe guard with UV rectification. The flame safe guard shall be capable of both pre and post purge cycles.
- E. High Limit: Temperature control with manual-reset limits boiler water temperature in series with the operating control. High Limit shall be factory mounted and sense the outlet temperature of the boiler through a dry well.
- F. Provide the following standard time:
 1. Aluminum Condensate Receiver Pan
 2. Low Air Pressure Switch
 3. Blocked Flue Detection Switch

4. Modulation Control
 5. Temperature/Pressure Gauge
 6. Manual Reset High Limit
 7. Low Gas Pressure Safety Switch
 8. Low Water Cutoff with Manual Reset (CSD-1)
 9. Gas Pressure Regulator to provide 4" Incoming Pressure to Main Gas Valve – Shipped Loose for Field Installation.
 10. Air Inlet Filter
 11. Supply Outlet Temperature Display
 12. Full Digital Text Display for all Boiler Series of Operation and Failures
 13. Air Inlet Filter
 14. Variable Frequency Drive and Combustion Air Fan with Safety Interlock
 15. Condensate Drain
- G. Provide the following job specific trim and features:
1. High Gas Pressure Switch and Valve Proving Switch for IRI Compliant Gas Train.

2.04 MOTORS

- A. Boiler Blower Motor: Blower motor shall be externally mounted for ease of service. There shall be no requirement to remove covers or gas train components to remove the blower motor. The KN-6 Blower shall be .5 HP and FLA not to exceed 5 Amps. The KN-10 Blower shall be 5. HP and FLA not to exceed 8 Amps. The KN-20 Blower shall be 1 HP and FLA not to exceed 11 Amps.
- B. 11 Amps.

2.05 SOURCE QUALITY CONTROL

- A. Test and inspect boilers according to the ASME Boiler and Pressure Vessel Code, Section IV. Boilers shall be test fired in the factory with a report attached permanently to the exterior cabinet of the boiler for field reference.

2.06 ELECTRICAL CHARACTERISTICS AND COMPONENTS

- A. Division 26 - Wiring Connections: Requirements for electrical characteristics.
- B. Disconnect Switch: Refer to Division 26.

2.07 SOURCE QUALITY CONTROL

- A. Section 01 4000 - Quality Requirements: Testing, inspection, and analysis requirements.
- B. Make completed fire-tube boilers available for inspection at manufacturer's factory prior to packaging for shipment. Notify Owner at least seven days before inspection time.
- C. Allow witnessing of factory inspections and tests at manufacturers test facility. Notify Owner at least seven days before inspections and tests are scheduled.

PART 3 - EXECUTION

3.01 INSTALLATION

- A. Install boilers plumb and level, to plus or minus 1/16 inch over boiler base.
- B. Maintain manufacturer's recommended clearances around and over boilers.
- C. Install boiler on concrete housekeeping pad, minimum 3-1/2 inches high and 6 inches larger than boiler base on each side.
- D. Install boiler on vibration isolators in accordance with Section 23 0548.
- E. Connect natural gas piping in accordance with NFPA 54.
- F. Connect natural gas piping to boiler, full size of boiler gas train inlet. Arrange piping with clearances for burner removal and service.

- G. Connect steam and condensate piping to supply and return boiler connections.
- H. Install the following piping accessories. Refer to Section 23 2113.
 - 1. On supply:
 - a. Thermometer well for temperature controller.
 - b. Thermometer well and thermometer.
 - c. Well for control system temperature sensor.
 - d. Strainer.
 - e. Nipple and flow switch.
 - f. Pressure gage.
 - g. Shutoff valve.
 - 2. On return:
 - a. Thermometer well and thermometer.
 - b. Well for control system temperature sensor.
 - c. Pressure gage.
 - d. Shutoff valve.
 - e. Balancing valve.
- I. Install the following piping accessories on natural gas piping connections.
 - 1. Strainer.
 - 2. Pressure gage.
 - 3. Shutoff valve.
 - 4. Check valve.
 - 5. Pressure reducing valve.
- J. Install discharge piping from relief valves and drain valves to nearest floor drain.
- K. Install boiler trim and accessories furnished loose for field mounting.
- L. Install electrical devices furnished loose for field mounting.
- M. Install control wiring between boiler control panel and field mounted control devices.
- N. Connect flue to boiler outlet, full size of outlet.
- O. Install Work in accordance with all applicable codes and standards.

3.02 FIELD QUALITY CONTROL

- A. Perform combustion test including boiler firing rate, over fire draft, gas flow rate, heat input, burner manifold gas pressure, percent carbon monoxide, percent oxygen, percent excess air, flue gas temperature at outlet, ambient temperature, net stack temperature, percent stack loss, percent combustion efficiency, and heat output. Perform test at minimum and high fire.
- B. Arrange with local authorities having jurisdiction for inspection of boiler, piping, and for certificate of operation.

3.03 MANUFACTURER'S FIELD SERVICES

- A. Section 01 4000 - Quality Requirements: Requirements for manufacturer's field services.
- B. Start-up boilers according to manufacturer's start-up instructions and in presence of boiler manufacturer's representative. Test controls and demonstrate compliance with requirements. Adjust burner for maximum burning efficiency. Replace damaged or malfunctioning controls and equipment.

3.04 CLEANING

- A. Section 01 7800 - Closeout Procedures: Requirements for cleaning.
- B. Flush and clean boilers upon completion of installation, in accordance with manufacturer's start-up instructions.

3.05 DEMONSTRATION

- A. Section 01 7800 - Closeout Procedures: Requirements for demonstration and training.
- B. Demonstrate operation and maintenance procedures.
- C. Furnish services for manufacturer's technical representative for one 8-hour day to instruct Owner's personnel in operation and maintenance of boilers. Schedule training with Owner, provide at least 7 days notice to Architect/Engineer of training date.

END OF SECTION 23 5239