

# Parents Reference Guide to the New Family Online Enrollment Portal

This portal is ONLY for families that are NEW to the district. The family does not have a Skyward Family Access account with a previous student or a current student.

Nippersink Middle School 10006 Main Street Richmond, IL 60071 (815) 678-7129 Fax: (815) 678-7210

Richmond Grade School 5815 Broadway Richmond, IL 60071 815-678-4717 Fax: 815-678-2279

Spring Grove Elementary 2018 Main Street Spring Grove, IL 60081 (815) 678-6750 Fax: (815) 678-6760

## **New Student Enrollment Portal: Account Request**

| S K Y W A R D  | Select Language V Online Enrollment Access  |
|--|---|
| New Student Enrol  | Iment: Account Request  |
| This form is the first step to enrolling<br>Complete required fields to request an | g your new student online. Complete it to request an account that you will use to log in to a secure Online Enrollment system.<br>In account to enroll your students. |
| Enter the name of the legal parent/g   | uardian of the student you want to enroll   |
| * Enter Legal First Name:  | Samantha  |
| * Enter Legal Last Name:   | Jonescr   |
| Enter Legal Middle Name:   | Marie   |
| Enter Legal Name Prefix:   | Enter Legal Name Suffix:  |
| Enter contact information  |   |
|  | I don't have an email   |
| * Enter Email Address:   | sjonescr@email.net  |
| * Re-type Email Address:   | sjonescr@email.net  |
| Enter Primary Phone Number:  |   |
|  |   |
|  |   |
| Asterisk (*) denotes a required field  |   |
| Click here to submit Online Enrollment   | Account Request   |

This is the Portal Account Request page.

If the **Google Translator** was turned on in the Enrollment Portal Configuration, it will appear in the top right corner of the page. Click the drop down and select the language to translate the page into. There will then be a button to display the site in the original language.

In the blue box spanning the width of the page, you can see the information typed into one of the text areas in the Enrollment Portal Configuration screen.

**\*\*Enter Legal First Name:** This is the legal first name of the person requesting a Portal Account to enroll new students.

**\*\*Enter Legal Last Name:** This is the legal last name of the person requesting a Portal Account to enroll new students.

**Enter Legal Middle Name:** This is the legal middle name of the person requesting a Portal Account to enroll new students.

**Enter Legal Name Prefix:** The user can select the appropriate legal prefix for their name.

**Enter Legal Name Suffix:** The user can select the appropriate legal suffix for their name.

**I don't have an email:** This option will be available if the system is configured to not require an email address for guardian registration. The user can indicate they do not have an email address to receive their account information at. It is important to enter an email address for concordance purposes inside the enrollment form.

| Enter contact information |                         |
|---------------------------|-------------------------|
|                           | ✓ I don't have an email |
| * Enter Login:            | sjonescr                |
| * Re-type Login:          | sjonescr                |

Once the I don't have an email option is selected, the Email Address fields change to the Login fields.

**\*\*Enter Login:** Enter a desired login to use to access the NSOE Portal, where a student application can be completed. You will be notified if the login is already in use upon submitting.

**\*\*Retype Login:** Reenter the desired login to use to access the NSOE Portal.

**\*\*Enter Email Address:** The guardian needs to enter a valid email to have their account information sent to. This will also be their login name for the Portal.

**\*\*Re-type Email Address:** The Email entered above must be reentered here as an exact match. If it does not match, the Account Request will not be processed. They will receive an error when trying to submit the request.

**Enter Primary Phone Number:** The guardian should enter their primary phone number, which will also become the primary phone number of the first family of the students they submit Enrollment Applications for. This field may be marked as required depend on the districts configuration.

**Click here to Submit Online Enrollment Account Request:** Once the form is filled out, click the button to complete the Account Request.

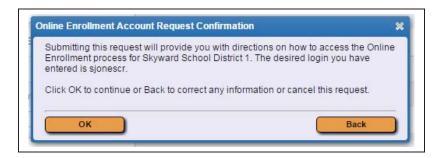
If a required field is missing, an error will display and the request will not be completed.



If the Email entered is linked to an existing guardian with an active Family Access account, they will receive the above message after clicking the button. This will not happen for Family Access users whose accounts are inactive.

|   | il |
|---|----|
| Click OK to continue or Back to correct any information or cancel this request. |    |

Above is an example message when an email address is entered.

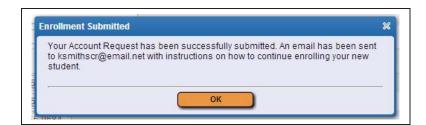


Above is an example when no email adress is entered, but a login is.

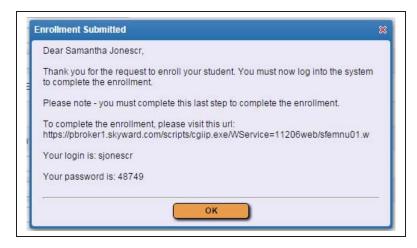
If the form was filled out completely and there were no issues with matching data, one of the above messages will appear. Click **OK** to complete the Account Request, or **Back** to make changes to the information entered.

As indicated in the first of the two messages above, an email will be sent to the email address entered with directions on how to complete the Student Applications.

Functionality described here may vary in availability depending upon your district/entity configuration. \*\* Denotes Required Field to save screen.



Above is an example message when an email address was entered.



Above is an example when no email address was entered, but a login was. This message is based on the same email that is sent to those entering an email address.

After clicking OK, one of the above confirmation messages appears. Click **OK** on this screen to refresh your page. The regular Login page for the Portal will then load. This is the same URL that will be included in the email sent to the guardian or the on-screen message displayed.

| New | Student | Enrollment | <b>Portal:</b> | Login |
|-----|---------|------------|----------------|-------|
|-----|---------|------------|----------------|-------|

| Skyward School District         CSIT)Customer Service TX Reference - Student         Login ID:       ksmthscr@email.net         Password: |                       |
|---|-----------------------|
|   |                       |
| Login Area: Enrollment Access   |                       |
| © 2013 Skyward, Inc. All rights reserved.   | Windows 7 / Chrome 26 |

This is the New Student Online Enrollment Portal Login page. This page can also be accessed with a slight change to the regular URL for the database, replacing "**seplog01.w**" with "**sfemnu01.w**". Users can use their emailed credentials to access the NSOE Portal through the district's main login page (All Areas), or the Enrollment Access one. A Family Access user will not be able to use their account info to log into the Enrollment Access area.

**\*\*Login ID:** This is the guardian's email address used when they requested their account.

**\*\*Password:** This is the Password provided in the Account Information email that the user received.

**Sign In:** Click this once the account information has been entered to access the NSOE Portal.

**Forgot your Login/Password?:** This will allow the user to request a new Account Information email to be sent if they forgot their password.



After clicking the Forgot your Login/Password link, this screen will appear. The user's email they used when requesting their account will have to be entered. If they do not remember which email address they used, they will have to contact the district.

### **New Student Enrollment Portal: Overview**

| SKYWARD Online Enrollmen   | t Access                    |                   | Krystal Smithscr     Exit       Select Language     V |
|--|-----------------------------|-------------------|---|
| S K Y W A R D°<br>New Student Enrollmen  | t: Application Form         |                   |   |
| Save and Continue to Fill Out Application  | Save and go to Summary Page | Print Application | Leave WITHOUT Saving                                  |
| Instructions for completing the student applic<br>Answer the questions to progress through the a<br>Click 'Save and Continue to Fill Out Application'<br>Click 'Save and Come Back Later to save your<br>Click 'Leave WIHTOUT Saving' to return to the s<br>Asterisk (*) denotes a required field Please |                             |                   |   |
| Step 1: Student Information Edit   |                             | Collapse Step     |   |
| * Last Name:   | * First Name:               | Middle Name:      |   |
| Name Suffix: 💌 * G   | ender:                      |                   |   |
| * Date of Birth:   | Birth City:                 | Birth State:      |   |
| Birth Country:   | Birth County:               |                   |   |

The first time a guardian logs into the Portal, they will be taken directly to the Application Form. This is the form to be filled out with the new student's information. If a guardian logs in for the first time after a previous application has been denied and they have no other pending applications, they will see this page with a red message in the upper left corner notifying them of the denied application.

In the upper right corner, the name of the guardian logged in is shown next to the **Exit** button.

Below that, the Google Language Translator is available. Selecting a different language from there will translate all buttons and text into that language.

| Google translate Translated to: French 🖲 Show original   |   | Options <b>V</b>         |
|--|---|--------------------------|
| SKYWARD Inscription en ligne Accès   |   | Krystal Smithscr Quitter |
| S K Y W A R D°<br>Nouvelle inscription de l'étudiant: Formulaire d   | e demande                                       |                          |
| Enregistrer et continuer à remplir à la demande Sauvegardez et allez à la page Sommaire  | Imprimer Demande                                | congé sans enregistrer   |
| Instructions pour remplir la demande de l'étudiant<br>Répondez aux questions pour progresser dans le formulaire de demande.<br>Cliquez sur 'Enregistrer et continuer à remplir à la demande »pour sauvegarder votre progressio<br>Cliquez sur 'Enregistrer et revenir pius tard' pour sauvegarder votre progression et revenir à la p<br>Cliquez «Laissez WIHTOUT Saving 'pour revenir à la page de résumé sans sauvegarder. | n et de rester sur cet écran.<br>age de résumé. |                          |
| Astérisque (* ) indique un champ obligatoire S'il vous plaît Note: Une seule étape peut être édité<br>Étape 1: Informations étudiants Modifier afficher uniquement Enregistr   |   | e                        |
| * Prénom: * Prénom:  | Second prénor                                   |                          |

When the page is translated, there is a bar at the top with a button to return the page back to its original language.

In the above example, the Skyward image displayed directly above the phrase "New Student Enrollment: Application Form" is the image that was uploaded in the setup.

**Save and Continue to Fill Out Application:** This button will save the data filled in so far, and keep the screen open to allow the guardian to complete it.

**Save and go to Summary Page:** This button will save the data filled in so far and take the user back to the Portal's main page.

**Print Application:** This button will send the page to the guardian's printer. Note: This will not run a process to a print queue and generate the form in a .PDF. It functions just like clicking print from the browser.

**Leave WITHOUT Saving:** This button will take the user back to the Portal's main page and not save any data entered into the form before doing so.

These buttons will also display at the very bottom of the form.

The area below the buttons displays part of the text that was entered during the setup. The display properties (font size, color, and background color) of this area and the others were set up in the Configuration. This should display instructions for the guardians, and give them any necessary reminders.

## **Creating and Submitting a New Student Enrollment Application**

As previously noted, the first time a user logs into the Portal, they will be taken directly to the Application Form. A guardian who has at least started an Enrollment Application and is logging into the Portal to start a new one will have to click on the **Click to Enroll Additional Student** button from the "New Student Enrollment Applications: Summary Page."

The information at the top of the Application Form was discussed in the "New Student Enrollment: Overview" section of this document.

With the Application Form split into the different steps, it is important to know that guardians will only be able to have one step expanded and available for editing at a time. The currently active step will have the **Save** and **Save and Collapse Step** buttons active at the top of the section. If no step/section is in Edit mode, then the **Edit** and **View Only** buttons will be active. When one step/section is in Edit mode, the other sections will have the **View Only** button active so a guardian can review those sections while editing another.

| Asterisk (*) denotes a required fie                          | eld Please Note: Only one step may be edited at a time                            |
|--|---|
| Step 1: Student Informati                                    | on Edit View Only Save Save and Collapse Step                                     |
| * Last Name:   | Smithscr * First Name: Benjamin Middle Name: A                                    |
| Name Suffix:   | ▼ *Gender: Male ▼   |
| * Date of Birth:   | 04/06/2008 📖 Birth City: Birth State:   |
| Birth Country:   | Birth County:   |
|  | Does student live within this school district?                                    |
| Social Security Number:                                      | State ID:   |
|  | Is Student Hispanic/Latino?   |
| * Federal Race:<br>(select all that apply)                   | American Indian or Alaskan Native   |
|  | Black or African American   |
|  | White White   |
| Ancestry:  |   |
| * Language Spoken Most:                                      | ENGLISH 💌 *Language Spoken at Home:   |
| *Language District should use:                               |   |
|  | Image: Has student attended a state school?                                       |
| Previous School District:                                    | Jefferson ISD School in the District Student Previously Attended:                 |
| * Expected Date of Enrollment:                               | 08/02/2013 📖 *Expected Grade Level: 💽 *Expected School to Enroll into: Don't Know |
| Additional Information:<br>(on the Student for the District) | He prefers to go by Ben.  |
|  | Maximum characters: 5000, Remaining characters: 4976                              |

#### **Step 1: Student Information**

The next area is where the guardian begins entering the data for the student. The fields available, and those marked as required, will vary from district to district since they are based on options set in the Configuration.

At the bottom of this section, some fields that will make up the student's Entry record can be found. A guardian also has space in the **Additional Information** field to leave a note for the office to see as they process a student's application.

Functionality described here may vary in availability depending upon your district/entity configuration. \*\* Denotes Required Field to save screen.

A guardian will then have to click the **Complete Step 1 and move to Step 2: Family/Guardian Information** to move on to adding the Family details. If the guardian does not wish to move on to the next step, they can click the **Complete Step 1 Only** button. Both buttons will scan through the fields for Step 1 and verify that all required data has been entered.

Complete Step 1 and move to Step 2: Family/Guardian Information Complete Step 1 Only

| Ancestry:   |  |
|---|--|
| *Language Spoken Most: ENGLISH 💌 *Language Spoken at Home:                            | •  |
| * Language District should use:   | Application Not Submitted                  |
| 🗷 Has student attended a state school? 🛛 Has st                                       | Please review the following:               |
| Previous School District: Jefferson ISD School in the District Studen                 | t F Student Home Lang is a required field. |
| * Expected Date of Enrollment: 08/02/2013 📖 * Expected Grade Level:                   | Correspondence Lang is a required field.   |
| Additional Information:<br>(on the Student for the District) He prefers to go by Ben. |  |
| Maximum characters: 5000, Remaining characters: 4976                                  | ОК   |
|   |  |
| Complete Step 1 and move to Step 2: Family/Guard                                      | ian Information Complete Step 1 Only       |
|   |  |

If something was missed, a screen listing the missed fields will display, and the field(s) will be highlighted with a red box. Click **OK** to close the box and fill in the missing data. Then click one of the Complete Step 1 buttons.

| Asterisk (*) denotes a required field | Please Note: Only one step may be edited at a time |                            |
|---------------------------------------|--|----------------------------|
| Step 1: Student Information           | Edit View Only                                     | Date Completed: 07/16/2013 |

As a step is completed, a Date Completed will show to the right of the collapsed step. If the guardian clicks the **Edit** button for that step, the Date Completed will go away until they click one of the complete buttons again.

| Enter Information                                       | for the Primary Gu  | ardian and the     | Family this        | Student lives with                                 |                                    |             |  |
|---|---------------------|--------------------|--------------------|--|------------------------------------|-------------|--|
| Enter Information                                       | for the Family this | s Student live     | s with             |  |                                    |             |  |
| Primary Phone:  | (555) 555-9684      | Should the Di      | strict keep this r | umber confidential?                                |                                    |             |  |
| Family Home Language:                                   | ENGLISH -           |                    |                    |  |                                    |             |  |
| Home Address:   | House #: 6546       | Direction: E       | Street Name:       | Main St  | Apartment:                         |             |  |
|   | P.O. Box            | Address 2:         |                    | City: Pleasant Ridge                               | State: TX Zip                      | Code: 78323 |  |
| Name Suffix:<br>* Relationship to Child:<br>Cell Phone: | Name Prefit         | Marital Status:    | Married 💌          |  | Gender: Female ksmithscr@email.net |             |  |
| Language:   | Emp                 | loyer: Stay-at-hor | ne mother          |  |                                    |             |  |
| Work Hours:   |                     |                    |                    |  |                                    |             |  |
|   |                     |                    |                    | uardians who live at<br>Legal Guardian who lives a |                                    |             |  |

#### Step 2: Family/Guardian Information

Some of the fields will be filled in for this guardian since it pulls the data from the form the guardian filled out when requesting the Portal account. Everything except the email can be updated from here.

Upon clicking the check box to add the guardian as an emergency contact, this guardian's information will show in that portion of the application form.

If a guardian is creating an additional Enrollment Application form, meaning they have already submitted one and have started a new one, the first family information will merge into the Family and Guardian fields; however the fields can be updated after they have merged in. There are a couple of fields that may have to be updated such as Relationship to Child.

If a guardian has submitted multiple Enrollment Applications and is now creating another one, the family information that will merge is based on the first Enrollment Application that is submitted, not the most recent.

If there are other guardians within this family (at this same address), click the **Yes, I want to Add another Legal Guardian who lives at this address** button at the bottom of the section. Notice the slightly thicker blue box around the guardians in this first family.

If there are additional Families that need to be attached to the student, click the **Yes**, **I want to Add a Legal Guardian who lives at a Different Address** button in the bottom left corner of the Family/Guardian Information Section. By clicking this button, the guardian will then be able to fill in the new family's information.

| otop zn. Enter hire              | rmation for the Fa              | amily and a Gu    | ardian that li     | ves at a different ad | dress    |                      |           |  |
|----------------------------------|---------------------------------|-------------------|--------------------|-----------------------|----------|----------------------|-----------|--|
| Enter Information                | for the Family that             | at lives at a dif | ferent addre       | SS Remove this Family | )        |                      |           |  |
| Primary Phone:                   | (555) 555-5163                  | 🔲 Should the Di   | strict keep this r | umber confidential?   |          |                      |           |  |
| Family Home Language:            | ENGLISH 💌                       |                   |                    |                       |          |                      |           |  |
| Home Address:                    | House #: 5466                   | Direction: W      | Street Name:       | ELM ST                |          | Apartment            | :         |  |
|                                  | P.O. Box:                       | Address 2:        |                    | City:                 | 5        | State:               | Zip Code: |  |
| * Last Name: [<br>Name Suffix: ] | Smithscr<br>Name Prefi          | 1                 | First Name: Jo     | hn                    | Middle N | lame:<br>ender: Male | •         |  |
| * Relationship to Child:         | Father 💽<br>Should this guardia | Marital Status:   | red an Emerger     | cy Contact?           |          |                      |           |  |
| Cell Phone:                      |                                 | Work Phone:       |                    | Contact Email Address | 8.:      |                      |           |  |
| Language:                        | ▼ Emp                           | oloyer:           |                    |                       |          |                      |           |  |
|                                  |                                 |                   |                    |                       |          |                      |           |  |

Step 2A is to fill in the fields for the new family. This can be repeated to add as many families as needed for the student. Notice at the top of the screen, the blue box that is around the first family can be seen, and a new purple box is around this new family. Each different family added will have a new color around the guardians to help keep them visually separated.

If the new family was added in error, click the **Remove this Family** button to delete the record. Just like with the Primary family/guardian, additional family members can be added by clicking the **Yes, I want to Add another Legal Guardian who lives at this address** button at the bottom of Step 2A.





The above confirmation screen will display after clicking the **Remove this Guardian** and the **Remove this Family** buttons respectively.

A **Remove this Guardian** button will display above all guardians in a family with more than one guardian in it.

Functionality described here may vary in availability depending upon your district/entity configuration. \*\* Denotes Required Field to save screen.

Once all the Family/Guardian Information has been entered, the guardian completing the application needs to click either the **No, Complete Step 2 and move to Step 3: Medical/Dental Information** button or the **No, Complete Step 2 Only** button to complete the step.

#### Step 3: Medical/Dental Information

| Allergy/Medical Condition: |                |                                |                  |                        |
|----------------------------|----------------|--------------------------------|------------------|------------------------|
| Physician Last Name:       |                | Physician First Name:          |                  | Physician Middle Name: |
| Name Suffix:               | Name Prefix:   | Physician                      | Phone:           |                        |
| Dentist Last Name:         |                | Dentist First Name:            |                  | Dentist Middle Name:   |
| Name Suffix:               | ▼ Name Prefix: | <ul> <li>Dentist Ph</li> </ul> | ione:            |                        |
| Insurance:                 |                |                                | Insurance Phone: |                        |
| nsurance Policy Number:    |                |                                |                  |                        |

For this step, any fields that would show on the Emergency Info tab for the student will be available for the guardian to fill out depending on how the district set up their fields in the Enrollment Portal Configuration. If the district had none of these fields selected to be displayed, this whole section is ignored, and Step 3 would show as Emergency Contact Information.

Functionality described here may vary in availability depending upon your district/entity configuration. \*\* Denotes Required Field to save screen.

| Step 4: | Emergency | Contact | Information |
|---------|-----------|---------|-------------|
|---------|-----------|---------|-------------|

| Enter the internation  | ion for Emergency Contact #1 | Remove this Emergency Contact  |
|------------------------|------------------------------|--|
| * Last Name:           | Jonescr                      | * First Name: Samantha Middle Name: Marie  |
| Name Suffix:           | ▼ Name Prefix: ▼             | ✓ Is this contact allowed to pick up the student from school?                    |
| Gender:                | Female   Date of Birth:      | Marital Status:   Language:  |
| ontact Email Address:  |                              | Primary Phone: (555) 555-9641 Should the District keep this number confidential? |
| Cell Phone:            | Work Phone:                  | Fax:   |
| Relationship to Child: | Mother   Relationship        | o Comment:   |
| Employer:              | [                            | Occupation:  |

Any Guardians that had the checkbox marked to add them as an Emergency Contact during Step 2 will show automatically in this section and their contact information cannot be updated here. It will have to be updated in the Guardian portion of the form.

If contacts other than a guardian need to be entered, click the **Yes, I want to Add another Emergency Contact Record** button in the bottom left corner of the section. This will add another set of Emergency Contact fields to be filled in.

If an Emergency Contact record is added in error, the **Remove this Emergency Contact** button can be used.

| Confirm                                 | ×.                |
|---|-------------------|
| Are you sure you wish to remove this Er | mergency Contact? |
| Yes                                     | No                |

Upon clicking the button, the above confirmation box will display. Click **Yes** to remove the Emergency Contact, or **No** to cancel the request.

After clicking either the **No, Complete Step 4 and move to Step 5...** button or the **No, Complete Step 4 Only** button the next step will become available (as long as Steps 1 through 3 are also marked complete).

Note: The **No, Complete Step 4 and move to Step 5...** button will not be available if no other steps were configured for use in the application.

### **Step 6: Requested Documents**

| nstructions for com  | pleting the Requested Documents  |
|----------------------|--|
| Use the Browse butto | ons to locate a file to upload that corresponds to the description on the same line. |
| Attachments:         | Choose File No file chosen   |
| Birth Certificate:   | Document3.pdf Remove File  |
| Proof of Residency:  | Choose File No file chosen   |
| Student Transcripts: | Choose File No file chosen   |

If any Attachment Types were flagged to Allow Online Submission, they will display here. Guardians can select the **Choose File** button where they will be prompted to browse to a location on their computer to select a file. Once the file is selected, the file name will display as a link to open the file, and the **Remove File** button is available if one was uploaded in error.

Notice that no Attachment Types are indicated as required since the Required Document option, if selected during the setup, only applies to staff processing a submitted application. Also notice that only one file can be attached for each Attachment Type.

Once all of the Requested documents have been attached, the guardian completing the application needs to click either the **Complete Step 6 and move to Step 7...** button or the **Complete Step 6 Only** button to complete the step.

*Note: The* **No, Complete Step 6 and move to Step 7...** *button will not be available if no other steps were configured for use in the application.* 

#### **Step 7: Additional District Forms**

| Step 7: Additional Distric                      | t Forms        | Edit          | View Only       | Save            | Save and Collapse Step            |
|---|----------------|---------------|-----------------|-----------------|-----------------------------------|
| Instructions for completing th                  | e Additional D | District Form | 15              |                 |                                   |
| The buttons below each link to                  | an additional  | form that mu  | ust be complete | ed to be able t | o submit the student application. |
|   |                |               |                 |                 |                                   |
| Asterisk (*) denotes a require                  | d form         |               |                 |                 |                                   |
| Asterisk (*) denotes a require * Required Form: | d form         | AUP           |                 | This            | form has not been completed       |
|   | d form         | AUP           |                 | This            | form has not been completed       |

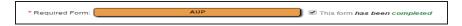
In this optional step (it depends on how the district set up the configuration), the user can click on a Form button to fill in the data on the form. In the example above, clicking the **AUP** button will open a screen for the user to access the form.

Notice that a form may be flagged as required. When this is done, a guardian must open the form and complete it before completing this step.

Functionality described here may vary in availability depending upon your district/entity configuration. \*\* Denotes Required Field to save screen.

|  | 8  | Select Language 🔻 |
|--|--|-------------------|
|  |  | Save              |
| Name: Lila   | a Mae Jonescr Gender: Female                                     | Save and<br>Print |
|  |  | Back              |
| Acceptab   | le Use Policy  |                   |
| I allow 🔻 access for my student Lila Mae Jonescr   | to the district's network. This includes access to school email, |                   |
| internet, and other pieces of computer software. I acknowledge the abd<br>district's Acceptable Use Policy found here, and they know that they n |  |                   |
| *Electronic Signature: Smantha Jonescr   | Date: 04/27/2015   |                   |

The guardian can then fill out the form and click the **Save** button.



The step will then be marked as completed. If it was not filled out and the guardian plans to come back to it, they can uncheck the box showing it as completed.

Note: If multiple forms are setup, they do not have to be completed in the order they are listed on screen.



If the **Complete Step 7** button is selected without all the forms being marked as completed beforehand, the above error message will display.

After all of the Additional District Forms have been marked as completed, the guardian can mark Step 7 complete.

#### Submitting the Application

| Asterisk (*) denotes a required field Please Note: Only one step may be edited at a time |                            |
|--|----------------------------|
| Step 1: Student Information Edit View Only   | Date Completed: 04/27/2015 |
|  |                            |
| Step 2: Family/Guardian Information Edit View Only                                       | Date Completed: 04/27/2015 |
|  |                            |
| Step 3: Medical/Dental Information Edit View Only  | Date Completed: 04/27/2015 |
|  |                            |
| Step 4: Emergency Contact Information Edit View Only                                     | Date Completed: 04/27/2015 |
|  |                            |
| Step 5: Immunization Information Edit View Only  | Date Completed: 04/27/2015 |
| <u> </u>   |                            |
| Step 6: Requested Documents Edit View Only   | Date Completed: 04/27/2015 |
|  |                            |
| Step 7: Additional District Forms Edit View Only   | Date Completed: 04/27/2015 |
|  |                            |
| Submit Application to the District   |                            |
| * All steps must be Completed before an Application can be Submitted *                   |                            |

When all steps are complete and are showing a Date Completed, the **Submit Application to the District** button will be active at the bottom of the screen.

Before submitting, guardians should review all parts to make sure the information is correct. Once the application is submitted, they cannot make any changes to its content. They would have to contact the district to notify them of the inaccurate information.

|                                      | ool District to review and process this<br>II only be able to view this application and will<br>inges. |
|--------------------------------------|--|
| Are you sure you want to submit this | s application to Skyward School District?  |

The above confirmation screen will display after clicking the Submit Application to the District button. Click **Submit Application** to complete the process, or **Cancel and Keep Screen Open** to still have the ability to review and update the application.



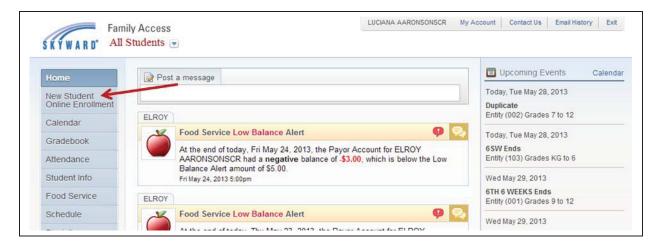
The above screen will display after clicking Submit Application. This information can be customized by the district in the configuration.

## Using NSOE through Family Access

Accessing NSOE from Family Access Creating and Submitting a New Student Enrollment Application

### **Accessing NSOE from Family Access**

The NSOE Application area can be used by <u>existing guardians</u> while they are in Family Access. The option in the Enrollment Portal Configuration must be checked as well for guardians to see it.



Once in Family Access, users will have a link on the left side to access **New Family Online Enrollment**. Clicking there will open the Portal screen discussed previously.

|   | ABBY ADUSCR Go To Family Access Exit |
|---|--------------------------------------|
| SKYWARD <sup>®</sup> Online Enrollment Access   | District Links                       |
| S K Y W A R D°<br>New Student Enrollment: Application Form  |                                      |
| Save and Continue to Fill Out Application Save and go to Summary Page Print Application   | Leave WITHOUT Saving                 |
| Instructions for completing the student application<br>Answer the questions to progress through the application form.<br>For Step 2, check to see if the guardian info can be populated from someone already in the system before filling out the int<br>Click 'Save and Continue to Fill Out Application' to save your progress and stay on this screen.<br>Click 'Save and Come Back Later' to save your progress and return to the summary page.<br>Click 'Leave WIHTOUT Saving' to return to the summary page without saving. | fo manually.                         |
| Asterisk (*) denotes a required field Please Note: Only one step may be edited at a time  |                                      |
| Step 1: Student Information Edit View Only Save Save and Collapse Step  |                                      |
| * Last Name: * First Name: Middl  | le Name:                             |
| Name Suffix: 🗨 * Gender:  |                                      |
| * Date of Birth: Birth City: Birth State:   |                                      |
| Birth Country: Birth Country:   | ] [                                  |
| 🔲 Dasa atudant lius within this school district?  |                                      |

Upon clicking the link to open the NSOE area from Family Access, guardians will be taken to one of two pages.

If they have not begun any applications before, they will be taken to the Application Form to begin filling out as shown above.

If they have begun an application, they will be taken to the Summary Page.

Once in the NSOE area, they can get back into Family Access by clicking the **Go to Family Access** button in the upper right corner.

## **Creating and Submitting a New Student Enrollment Application**

The process of filling out the application is very similar to that of guardians using the Portal only to complete one. The main difference comes in when entering the Primary Family information.

| Your Family inform   | nation has | s been imp           | orted ont   | o the applica      | ation.                   |                 |                       |           |               |
|--|------------|----------------------|---|--------------------|--------------------------|-----------------|-----------------------|-----------|---------------|
| All the fields not   | specific t | o the stude          | ent have l  | been pre-pop       | pulated. Any changes     | s needed,       | will be con           | ducted by | the Registrar |
| Primary Phone:   | (555) 13   | 35-8435              | Should th   | e District keep th | his number confidential? |                 |                       |           |               |
| amily Home Language:   | SPANISH    | + 👻                  |   |                    |                          |                 |                       |           |               |
| Home Address:  | House #:   | 1254                 | Direction:  | E Street Nar       | me: MAPLE ST             |                 | Apartment             |           |               |
|  | P.O. Box:  |                      | Address 2   | :                  | City: AUSTIN             |                 | State: TX             | Zip Code: | 55555         |
| Name Suffix:<br>Relationship to Child:   |            |                      | Marital Statu   |                    | Date of Birth:           | Middle I<br>* G | Name:<br>Gender: Fema | le 👻      |               |
| Name Suffix:<br>Relationship to Child:<br>Cell Phone:  | •          | his guardian a       | also be cons<br>ork Phone: [  | JS:                |                          | *0              | Gender: Fema          |           |               |
| Name Suffix:<br>Relationship to Child:<br>Cell Phone:<br>Language:                                   | •          | this guardian :      | also be cons<br>ork Phone: [  | JS:                | Date of Birth:           | *0              | Gender: Fema          |           |               |
| Name Suffix:<br>Relationship to Child:<br>Cell Phone:<br>Language:<br>Work Hours:                    | Should t   | this guardian a<br>W | also be cons<br>/ork Phone: [<br>nyer: [                              | videred an Emer    | Date of Birth:           | *0              | Gender: Fema          |           |               |
| Name Suffix:<br>Relationship to Child:<br>Cell Phone:<br>Language:<br>Work Hours:                    | Should t   | this guardian a<br>W | also be cons<br>/ork Phone: [<br>nyer: [                              | videred an Emer    | Date of Birth:           | *0              | Sender: Fema          |           |               |
| Name Suffix<br>Relationship to Child:<br>Cell Phone:<br>Language:<br>Work Hours:<br>For the guardian | Should t   | this guardian a<br>W | also be cons<br>/ork Phone: [<br>//////////////////////////////////// | sidered an Emer    | Date of Birth:           | ess: abby@      | Sender: Fema          |           |               |

All fields for the Primary Family will be locked from editing. Only the options to change the relationship and mark the guardian as an Emergency Contact will be available to guardians.

If any of the information is incorrect, it will need to be changed through Family Access Pseudo Family Changes (if available), or by contacting the school/district directly. The reason for this is because a guardian's information should always be current in Skyward, and the portal is not intended to be used as a means to have it updated.

Additional families can still be added as needed by clicking the **Yes; I want to Add a Legal Guardian who lives at a Different Address** button in the lower left corner of the section.

The other parts of the application are accessed and submitted to the district the same as previously described in Creating and Submitting a New Student Enrollment Application.

## Accessing Existing Enrollment Requests

| SKYWARD' Onlin                  | ne Enrollment Access   |  |  |  |
|---------------------------------|--|--|--|--|
| S K Y W A R D°<br>New Student E | nrollment Applications: Summary Page   |  |  |  |
|                                 | Your Un-submitted Enrollment Applications  |  |  |  |
| Student Name                    | Appliction Status/Options Click to Enroll Additional Students                                    |  |  |  |
| Lilyann Marie Smithscr          | All Steps have been completed, please select one of the following options:                       |  |  |  |
|                                 | Submit Application to the District Review/Update the Application Cancel this Application         |  |  |  |
| Bethany Joy Smithscr            | All Steps have NOT been completed, please select one of the following options:                   |  |  |  |
|                                 | Review/Update the Application Cancel this Application  |  |  |  |
|                                 |  |  |  |  |
|                                 | Your Submitted Enrollment Applications   |  |  |  |
| Student Name                    | Applicant Status/Options   |  |  |  |
| Benjamin A Smithscr             | The district is currently reviewing the application, please select one of the following options: |  |  |  |
|                                 | View the Submitted Application   |  |  |  |

If a user has started an application and exited out of the Portal or Family Access, the next time they log in or access the NSOE area, they will be brought to the Summary Page as seen above. If a user had an application denied, and this is their first time logging in since then, they will see a red message in the upper left portion of the screen notifying them of this.

From here, the guardian can click the **Click to Enroll Additional Students** button to start a new Enrollment Application.

In the table where Un-submitted Enrollment Applications are found, the options available will depend upon how far they have gotten in the application process. If all parts are complete, they will have all three buttons seen in the example above for Lilyann. If some parts are not complete, the red message displays, and only the two buttons will be available seen in the example above for Bethany.

**Submit Application to the District:** This button will submit the completed Enrollment Application to the district for processing.

**Review/Update the Application:** This button will open the Enrollment Application screen (Student, Guardian/Family, Health, and Emergency Contact Information) so the guardian can modify or complete it.

**Review/Update Additional Forms:** This button will open the Additional Forms screen (the district specified Custom Forms) so the guardian can update those other forms.

**Cancel this Application:** This button will void and delete the existing application. There will be no way to get it back. The guardian would need to start a new application.

In the table where Submitted Applications are found, the guardian will be able to see any applications that have **not** been approved, denied, or canceled by the district staff. A user

will only be able to **View the Submitted Application**. They will not have the ability to make changes to the submitted information, except by directly contacting the district and having the changes made from the Student Management side of the software.

## Completing Enrollment through Online Registration

After an application has been processed by the district staff and approved, they can open up Online Registration for the students/guardians added through the NSOE module.

For this to work, a few things must be set up. First and foremost, Online Registration must have been set up, and must still be enabled. The registration window does not need to be open. Second, in the Enrollment Portal Configuration, the option to keep Online Registration for entities using it open a number of days must be activated. Lastly, the New Family Access must be activated for the entity.

The guardian will have to log into the system using their Family Access account information. They cannot use their Portal email login and password.



When the guardian logs in, they go to the New Family Access. Once they are in there, they will have at least one alert message that Online Registration is now open. In the case above, they have a message for the 2015-16 Online Registration and another for the 2016-17 Online Registration. Also, since two students were added for this guardian, they have to complete registration for both of them.

|   | amily Access<br>Il Students 💌                              | Crystal Fleescr Exampl   | es   My Ad  | ccount   Contact Us   Email History   Exit |
|---|--|--|---|--|
| Home<br>New Student                         | Online Registration is no                                  | ow open at Entity (103) Grades KG to 6 until 04/30/2012<br>granted an extended amount of time to complete Online |   | Upcoming Events Calenda<br>Sat Jun 1, 2013 |
| Online Enrollment<br>Online<br>Registration | Registration for Lucy and E<br>Entity (103) Grades KG to 6 | ucy  | Last Day of School<br>Entity (103) Grades KG to 6 |  |
| Calendar                                    | Benjamin<br>2012-2013                                      | Benjamin   | 0   |  |
| Gradebook                                   | Lucy<br>2012-2013  | open at Entity (103) Grades KG to 6 until 04/30/2013   |   |  |
| Attendance                                  | Benjamin<br>2013-2014                                      | nted an extended amount of time to complete Online<br>jamin.   |   |  |
| Student Info                                | Lucy<br>2013-2014  | -ucy   |   |  |
| Food Service                                | View History   View Unread Denia                           | Benjamin<br>als  |   |  |

They can also click on the Online Registration button to see the registration options.

Functionality described here may vary in availability depending upon your district/entity configuration. \*\* Denotes Required Field to save screen.