



Government Consultants, Inc.

A Municipal Advisor (or "MA") serves as a consultant advising the governing authority when issuing debt and on matters relating to the following:

- Financial feasibility of projects
- Total cost analysis of financing alternatives
- Review of capital improvement financing programs
- Advice on the structuring and marketing of debt securities
- The MA is an integral member of the governing authority's management team, providing independent advice and analysis to assist in financial decision-making.
- On most bond transactions, the MA is the **ONLY** professional that has a **FIDUCIARY DUTY** to the issuer.

WE WORK FOR YOU!

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Bond Work Made Simple!

We help inform and advise you on all bond work

Government Consultants, Inc. is a MSRB registered consulting and municipal advisory firm specializing in serving the financing needs of economic development and governmental clients in the states of Louisiana and Mississippi. All of our municipal advisors are Series 50 registered advisors. The partners of the firm have a combined experience of nearly 200 years in the financing of public infrastructure, economic development projects and service needs. In addition, the firm has substantial management and technical expertise in public management.

Specializing in Bond Issues and Financing

Debt Issuance and Analysis

Once a project and/or capital budget is approved, the MA performs analysis consisting of the following:

- General obligation bond capacity
- Debt service by year
- Maturity of outstanding debt
- Features of outstanding issues

The debt option must be structured to ensure the governing authority's financial flexibility and provide the lowest cost of funds. It is important to analyze which type of debt is appropriate to fund a project:

- General Obligation Bonds
- Revenue Bonds
- Special Assessment Bonds
- Lease Financing
- Short Term Bank Notes
- Tax Increment Financing
- Conduit Issuers

SERVING LOUISIANA AND MISSISSPPI FOR OVER 25 YEARS