

Bequest Language For Estate Planning Documents



Outright Bequest (Unrestricted)

An outright bequest, in which you leave USD 108 Endowment Association, Inc. a specified dollar amount or specified assets, such as securities, real estate or tangible property is considered unrestricted if the gift is intended for general support of USD 108 Endowment Association, Inc. at the discretion of the Board of Directors.

The following language may be used when you create your will, trust, or add a codicil to your existing will:

“I give, devise, and bequeath to USD 108 Endowment Association, Inc., 101 West College Street, Washington, Kansas 66968, Employer Identification Number: 76-0727312”

- a. the sum of \$_____;
- b. ___% of my estate;
- c. the following securities, real estate or tangible property_____;
- d. or, _____% of the remainder of my estate after specific amounts are bequeathed to other beneficiaries and estate-related expenses are paid.

You may visit with any USD 108 Endowment board member about your giving wishes but it is recommended that you consult your attorney to assure your bequest is properly created in your will, trust or codicil.