

Gifts to the Foundation

Donors have many creative options available to give to the Calamus-Wheatland Community School District Foundation. The following describe types of gifts the Foundation can receive.

Cash

Direct gifts of cash, in lump sum or pledged over a period of years, are a convenient and immediately satisfying way of establishing a fund.

Memorial Gifts

The Foundation's memorial giving program offers a way to pay tribute to a living individual or honor the memory of a loved one, at the same time leaving a lasting legacy to the school.

Appreciated Securities or Real Estate

Gifts of appreciated securities or real estate must be made prior to their sale, avoiding capital gains and providing a charitable deduction of their full market value.

Gifts by Will

Donors' deferred gifts by will may be in the form of a specified amount, a percentage of the donors' estate, or specific assets.

Life Insurance

By naming the Foundation as owner/beneficiary of the proceeds of a new or existing life insurance policy, the donor may deduct subsequent premiums paid on it or the amount of the policy's present value.

Charitable Remainder Trusts

Deferred gifts may be made in the form of life income arrangements, including annuity trusts and unitrusts.

Gifts of Real Estate with Lifetime Occupancy

Donors also have the possibility of gifting to the Foundation a primary residence or vacation property, receiving an immediate tax deduction, continuing to occupy or use the property during their lifetime, and knowing that upon their death such property will be used to establish a permanent fund in their family name.

Calamus-Wheatland Education Foundation

Wall of Support
Calamus-Wheatland Foundation Committee
P.O. Box 279
Wheatland, Iowa 52777

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