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## Jody Detillier, Lori D. Martin and Ruston Matherne

## **Financial Literacy Introduction:**

- Introduction video to Detillier Financial Advisors and our new Educational Initiative
  - Financial Literacy Introduction (8:28)

## **Video Topics for All Employees**

- ❖ General Information About Your State Retirement Plan/Pension
  - Basics of TRSL (10:42)
- Optional Retirement Plans Offered Through Your District
  - What is a 403(b)? (8:33)
  - What is a 457(b)? (6:14)
  - 403(b) vs 457(b) (5:30)
- ❖ Different Ways You Can Contribute to Optional Retirement Plans
  - Pre-Taxed vs Roth Contributions (6:52)
- Miscellaneous Videos
  - Benefits of Starting to Save Early (5:02)
  - Common Investment Mistakes (8:13)
  - Investing Your Pay Raise (4:27)
  - Options with Your Old 401(k) (10:26)

## <u>Video Topics for Employees Nearing Retirement</u>

- ❖ Optional Programs Offered Through Your State Retirement Plan
  - What is DROP? (6:12)
  - What is ILSB? (5:57)
  - DROP vs ILSB (4:12)
  - Things to Consider When You Enter DROP (6:01)
  - Things to Consider When You Finish DROP (13:32)
- Miscellaneous Videos
  - Test Drive Your Retirement (6:02)
  - How TRSL Can Affect Social Security (17:30)

To view these videos, go to our website, <u>www.detillierfa.com</u>
Password: Videos123