## West Feliciana Parish Schools Wednesday August, 33st- Thursday September, 1st Ruston Matherne Detillier Financial Advisors

Helping you plan for a more successful Retirement! We can answer questions about:

TRSL( Teachers Retirement) -When might be the best time to retire. What your retirement income might look like.
-What set of rules do you fall under and when are you elgible for a pension?

DROP -What is Drop and how does it work?

-Is the DROP program right for me? (Its not right for everyone)

Social Security Planning -If you or your spouse has a work record, lets talk about how SS will be affected by your pension -How might claiming differently put more money in your pocket over the long term

403(b)/ 457 -How retirment accounts can benefit you not only on taxes but also by making your money make money for you -Why its important to contribute to a retirment account if youre not already

- If you have retirement accounts elsewhere(previous jobs/ other providers), we can go over them to make sure they are invested properly.



Everyone's situation is different so let us help you get on track for a successful retirement because teachers' retirement alone may not be enough...

You can also visit <u>detillierfa.com</u> to watch videos about FAQ's

