



UNTAXED INCOME FORM – 2023-2024

RETURN THIS FORM TO THE FINANCIAL AID OFFICE

VERIFICATION

DID YOU OR YOUR SPOUSE HAVE ANY OF THE FOLLOWING ITEMS IN 2021? CHECK ALL THAT APPLY.

- Additional Financial Information
Amount
American Opportunity, Hope or Lifetime Learning tax credits
Child support paid
Taxable earnings from work-study, assistantships or fellowships
Taxable grant and scholarship aid reported to the IRS
Combat pay or special combat pay
Cooperative education program earnings

- Untaxed Income
Amount
Payments to tax-deferred pension and savings plans (from W-2 boxes 12a through 12d, codes D, E,F,G,H, or S)
Child support received
IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
Tax exempt interest income
Untaxed portions of IRA distributions and pension or annuity payments
Untaxed portions of pension distributions
Housing, food and other living allowances (i.e. members of the military or clergy)
Veterans non-education benefits
Other untaxed income not reported, such as workers' compensation or disability
Money received or paid on your behalf

DID YOUR PARENTS HAVE ANY OF THE FOLLOWING ITEMS IN 2021? CHECK ALL THAT APPLY.

- Additional Financial Information
Amount
American Opportunity, Hope or Lifetime Learning tax credits
Child support paid
Taxable earnings from work-study, assistantships or fellowships
Taxable grant and scholarship aid reported to the IRS
Combat pay or special combat pay
Cooperative education program earnings

- Untaxed Income
Amount
Payments to tax-deferred pension and savings plans (from W-2 boxes 12a through 12d, codes D,E,F,G,H, or S)
Child support received
IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
Tax exempt interest income
Untaxed portions of IRA distributions and pension or annuity payments
Untaxed portions of pension distributions
Housing, food and other living allowances (i.e. members of the military or clergy)
Veterans non-education benefits
Other untaxed income not reported, such as workers' compensation or disability

STUDENT'S PRINTED NAME

Date

PARENT'S PRINTED NAME

Date

Pontotoc Technology Centers believes in the worth of all individuals and is committed to equal opportunity for each employee, student or any person visiting the campus. Pontotoc Technology Centers does not discriminate on the basis of race, color, national origin, sex/gender, age, marital or veteran status, religion, pregnancy, or genetic information or disability in recruitment, hiring, placement, assignment to work tasks, hours of employment, levels of responsibility, and pay.

INSTRUCTION PAGE

If you have documents that you want to submit to us, please save these documents to your device and upload to our Secure Upload site here: **Upload** This is the most secure and fastest way to get documents to the Financial Aid Office.

You may also email documents that have NO PERSONAL INFORMATION such as SS#, Tax info, Birth-dates, etc to financialaid@pontototech.edu or you can mail to:

***Pontotoc Technology Center
Financial Aid Specialist
601 W 33rd Street
Ada OK 74820***