



Reporting Students with Disabilities

**34th Annual Committee on Special Education
Chairpersons' Conference, Lake Placid**

State Aid & Financial Planning Service

March 2018

Reporting for Public Excess High Cost Aid

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Definition:

Aid for resident students with disabilities served in a public school or BOCES program, for whom the annualized cost exceeds 3 times the district's AOE/TAPU (PUB output report)

Formula:

Annual program cost - (3 x AOE/TAPU) x FTE x Aid Ratio

Aid Claim Process:

- ❑ File for all district operated, BOCES and other public school programs that exceed High Cost threshold
- ❑ Always Report Annualized Cost on STAC form
- ❑ Check detailed PUB Report for all submissions
- ❑ Enrollment dates and tuitions must be verified online by specified due date
- ❑ Aid is paid year following student's enrollment

Reporting Public Placements Steps

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Identify Student & Program/Provider



File Appropriate STAC



Verify Online



Receive Aid

Public Excess High Cost Aid Output Report

PUBLIC EXCESS HIGH COST AID AND SUPPLEMENTAL PUBLIC EXCESS COST AID AND 2013-14 PUBLIC EXCESS COST AID SETASIDE (PUB)

[Glossary](#)

PART I: CALCULATION OF HIGH COST PUBLIC EXCESS COST AID

Tuition	75,000
-Threshold	<u>37,185</u>
Excess	37,815
x Aid Ratio	<u>0.694</u>
	26,243.61
X FTE	<u>1.0</u>
PUB HC Aid	26,243.61

1	2011-12 APPROVED OPERATING EXPENSE (AOE)	(2012-13 AOE ENT 53)	68,053,468
2	2011-12 TOTAL AIDABLE PUPIL UNITS (TAPU) FOR EXPENSE	(2012-13 ATT ENT 134)	5,490
3	2011-12 AOE PER TAPU	(ENT 1 / ENT 2)	12,395
4	PUBLIC EXCESS COST AID RATIO	(GREATER OF [1.000 LESS (.510 * CWR) OR .250)	0.694 Aid Ratio
5	DEDUCTION = 3 * AOE/TAPU	(ENT 3 * 3)	37,185 Threshold
6	ELIGIBILITY LEVEL	(LESSER OF \$10,000 OR (4 * ENT 3))	10,000
7	AIDABLE HIGH COST	(STAC)	1,484,080
8	HIGH COST APPORTIONMENT	(ENT 7 * ENT 4)	1,029,952

PART II: CALCULATION OF SUPPLEMENTAL PUBLIC EXCESS COST AID

Public Placements (District Operated)

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Items to include:

Direct services to the child that are listed on the I.E.P:

- ▣ Salaries and benefits of special education teachers and aides/assistants
- ▣ Itinerant services
- ▣ Related services
- ▣ Special equipment (in the year of purchase)
 - Braille reader, special chair etc.

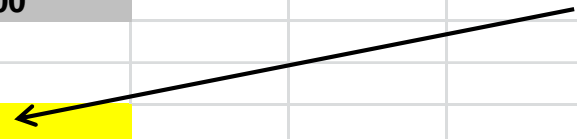
Do not include:

- ▣ Supplies and materials
- ▣ Salary benefits for district staff paid out of a grant
- ▣ Operations and maintenance
- ▣ Evaluation costs
- ▣ Transportation (only include on STACs for summer)

Calculating Cost for In-District Placements

Cost Detail for Special Education Classrooms			
Used for determining cost of the following:			= input fields
6:1:1			= calculated fields
12:1:1			
Consultant Teacher			
Resource Room			
Other			
Type of Class:	6:1:1		
Location:	Middle School		
Teacher:	Mrs. Smith		
Assistant:	Miss Johnson		
Classroom teacher salary +		\$70,000	
benefits +		\$24,000	
Teaching Assistant salary +		\$20,000	
benefits =		\$18,000	
Total salary & benefits		\$132,000	
Divided by:			
Classroom enrollment =		4	
Special Education Classroom Cost per Pupil		\$33,000	

Use actual enrollment in class



Reporting Students for Private Excess Cost Aid

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Definition:

Aid for students with disabilities placed in approved in-state and out-of-state private schools

- Residential and Non Residential
- Rome and Batavia
- Special Act Union Free School Districts
- Out-of-State Placements

Formula:

(Approved tuition – basic contribution) x FTE x Aid Ratio

Tuition is set by SED

Aid Claim Process for Private Placements

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- Private Placement Pre-Approval must be entered via STAC on-line
- District must file STAC forms in order to generate aid
- Aid is paid the year following students enrollment
- 38.424% of maintenance costs for CSE residential placements will be paid by district
 - No aid generated on district share

Private Placement Process Steps

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Identify Student & Placement/Provider



File DCERT



File Appropriate STAC



Verify Online



Receive Aid

Private Placement Certification (DCERT) Requirements

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- 10-Month School Age Private Placements only
- Annual basis
 - Day In-State
 - Day Out-of-State
 - Residential In-State
 - Residential Out-of-State
- Required for the following instances:
 - Student changes placement type
 - (day to residential or in-state to out-of-state)
 - Student changes district
 - (change in CSE)
 - Student goes from preschool to school age

DCERT Screen

15

Date 05/06/16
Time 11:10

New York State Education Department

Go to
Menu

PRIVATE PLACEMENT CERTIFICATION

STAC ID Z12348	Name SMITH JOHN	Date of Birth 02/05/94	Mode Inquiry
School Year 1516	CSE District 010101010	APPLE CSD	
Placement Type Day/In-State	Certification Date	User	CSE Meeting Date (MM/DD/YY) <input type="text"/>

Required for Inquiry

(Please Check ALL that apply)

Certification (For all Private Placements):
Upon submission of this form, the school district representative of the Committee on Special Education (CSE) or his/her designee hereby certifies that all of the information on this form is true and accurate. All information is subject to verification by the New York State Education Department.

Certification (For all placements of students in an in-state or out-of-state approved private school):

- The CSE has provided a current individual evaluation or reevaluation of the student.
- The student has a current individualized education program (IEP).
- The student is of school-age and has a disability or combination of disabilities such that appropriate public facilities for instruction are not available.
- The CSE has documentation of its efforts to place the student in a public facility and the outcomes of those efforts, and/or of CSE findings regarding the lack of suitability of each currently available and geographically accessible public placement.
- The CSE has documentation of all efforts to enable the student to benefit from instruction in less restrictive settings using support services and supplementary aids and special education services, and/or for those services not used, a statement of reasons why such services were not recommended.
- The CSE has detailed evidence of the student's lack of progress in previous less restrictive programs and placements or a statement of reasons that such evidence is not available.
- In the case of a reapplication for reimbursement, the CSE has documentation of the continuing need for placement of the student in a private school.
- For NYC only: Initial Year Nickerson Day Placements** - The CSE is not able to make one or more of the above assurances because the student has an IEP recommendation for a public day program and the student was placed in a private school by the parent pursuant to a Nickerson Letter for the first time this school year.

CSE Meeting Date

– Must be before or equal to certification date

DCERT Screen *(continued)*

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Additional Certification required for all Residential Placements - (in-state or out-of-state):

The CSE recommends placement of a student in a residential program.

- Documentation is on record that residential services are necessary to meet the student's educational needs as identified in the student's IEP.
- Documentation is on record that includes a proposed plan and timetable for enabling the student to return to a less restrictive environment or a statement of reasons why such a plan is not currently appropriate.
- For **out-of-state** placement recommendations, documentation is on record that demonstrates that there are no appropriate public or private facilities for instruction available within this State.

Additional Certification (For all initial placements in residential care):

- Documentation is on record that, upon determination that the student was first at risk of residential placement, the district sought parental consent (or consent of the student if age 18 or older) to invite county or State agency representatives to the CSE meeting to make recommendations concerning the appropriateness of residential placement and other programs and placement alternatives. For students in a foster care placement, the local social services district was notified when the student was determined to be at risk of residential placement.
- Parental (or student) consent was obtained and other agency representative(s) were invited to the CSE meeting.

Invited county or State agency representative attended the CSE meeting.

Choose One Yes No

NOTE: In order to obtain a timely determination of approval of State reimbursement, the certification must be received by the Department prior to requesting reimbursement. If the district fails to submit a certification, requests for State reimbursement for ten-month private placements will not be processed.

Date Transferred Into District

Inquire

Add

DQCER Screen

17

Date 05/06/16
Time 11:35

New York State Education Department

Go to

Private Placement Certification List

School Year: 1516 District: 010101010 APPLE CSD

Record Count: 22

Last Name/First Name	STAC ID	Day/Res	In/Out of State	Certification Date/Time	CSE Meeting Date	User
JONES SARAH	Z12345	DAY	IN-STATE	06/29/15 12:34 PM	05/01/15	ABCDEFGH
SCOTT ALEX	Z12346	DAY	IN-STATE	06/29/15 12:43 PM	05/03/15	ABCDEFGH
SHORE KIM	Z12347	RES	IN-STATE	06/30/15 09:34 AM	05/15/15	ABCDEFGH
SHORE KIM	Z12347	DAY	IN-STATE	06/29/15 12:37 PM	05/15/15	ABCDEFGH

Private Excess Cost Aid Output Report

PRIVATE EXCESS COST AID OUTPUT REPORT (PRI)

[Glossary](#)

PART I: COMPUTATION OF BASIC CONTRIBUTION AND PRIVATE EXCESS COST AID RATIO

1	2012-13 PROPERTY TAXES PLUS STAR REIMBURSEMENT	(ST-3 SCH A3 [A1001 + A1085] ENTS (1 + 6))	32,917,559
2	2012-13 TOTAL NON-PROPERTY TAXES	(ST-3 SCH A3 [AT1199] ENT 12)	1,401,060
3	TOTAL TAXES FOR SCHOOL PURPOSES	(ENT 1 + ENT 2)	34,318,619
4	FALL 2012 RESIDENT PUBLIC ENROLLMENT INCLUDING CHARTER SCHOOLS	(FALL 2012 BEDS)	4,500
5	SCHOOL DISTRICT BASIC CONTRIBUTION	(ENT 3 / ENT 4)	7,626.35
6	COMBINED WEALTH RATIO	(GEN ENT 52)	0.60100
7	COMBINED WEALTH RATIO * 0.15	(ENT 6 * .15)	0.090
8	PRIVATE EXCESS COST AID RATIO	(1.000 - ENT 7, MIN = .500)	0.910

7,626.35 Basic Contribution

0.910 Aid Ratio

PART II: REPORT OF FULL TIME EQUIVALENT (FTE) ENROLLMENT AS VERIFIED TO STAC ON AN AUTOMATED VERIFICATION LISTING (AVL)

9	2012-13 PRIVATE SCHOOL FTE'S	(STAC)	36.47
10	2012-13 ROME AND/OR BATAVIA FTE'S	(STAC)	0.00
11	TOTAL FTES FOR AID	(ENT 9 + ENT 10)	36.47

FTE's

PART III: REGULAR PRIVATE EXCESS COST AID

12	TOTAL AIDABLE EXCESS COST	(STAC)	1,209,996.53
13	2013-14 REGULAR PRIVATE EXCESS COST AID	(ENT 8 * ENT 12)	1,101,097

Tuition	75,000.00
- Basic Cont.	<u>7,626.35</u>
Excess	67,373.65
x Aid Ratio	<u>0.910</u>
PRI EC Aid	61,310.02

Reporting Students for Summer School Aid

Also called Section 4408 aid

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Definition:

School-age students (public and private) with disabilities educated during July and August

Formula:

Reimbursed at 80% of the approved cost of education, transportation and maintenance

- Exception: Chapters 47, 66 and 721 reimbursed at 100% of the approved cost

Summer School Aid Claim Process

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Verification:

- ❑ After summer school is complete
- ❑ Verify education then transportation (separately)
 - Transportation: Contracted or Districted Operated
- ❑ Statute of Limitations, 3 years

Payments:

- ❑ Initial payment based on prospective rates
- ❑ Adjustments made in future payments

Reporting Students for Homeless Aid

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- Only non-resident homeless students from another district in New York State who have designated your district as their educating district are eligible for state aid reimbursement through the STAC online system
- Applies to regular education students or students with disabilities who are homeless

DQHOM: Homeless Eligibility Report

22

Date 09/03/15
Time 03:16

New York State Education Department
Homeless Eligibility List

Go to
Menu

School Year: 1415 District: 010101010 Designated District of Attendance: APPLE CSD

Record Count: 41

Last Name/ First Name	STAC ID	REC	District of Attendance Before Becoming Homeless	Eligible Date Begin	End	W D W
JONES SARAH	Z12345	01	PEAR CSD	04/28/14-10/14/14		N
SCOTT ALEX	Z12346	01	GRAPE CSD	04/28/14-10/14/14		N
SHORE KIM	Z12347	01	GRAPE CSD	03/28/14-		N
SMITH JOHN	Z12348	01	PEAR CSD	09/10/14-		N

The Homeless Eligibility List is programmed to place the STAC-202 in the school year according to the start date on the form, then continue for one additional school year.

Toggle between 'School Year' selections to obtain a complete listing of your districts homeless eligibility list that may be suitable for homeless reimbursement.

Reporting Students for Homeless Aid

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- No minimum expense is required
 - ▣ No threshold

- Aid is paid at 100% of approved tuition cost
 - ▣ Based on NRT rate or out of district program costs

- Transportation costs are reported on the ST-3 along with other 10-month transportation you are claiming

- District of Origin is responsible for the basic contribution which is deducted from state aid
 - ▣ Last residence before the student became homeless

Reporting Students for Homeless Aid

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- District must submit STAC 202 (paper form) to determine eligibility
- **After STAC 202 has been processed by STAC Unit, they will post student name and STAC ID on Eligibility Report (online)**
- The district is responsible to add the STAC based on enrollment dates and complete verification
 - Verify AVL when school year ends
 - 2016-17 school year verification due 6/30/18

Local Share Deduction

25

GENERAL FORMULA AID OUTPUT REPORT (GEN)

PART V: CALCULATION OF DEDUCT FOR LOCAL SHARE OF EDUCATIONAL COSTS FOR CERTAIN STUDENTS

63	BASIC CONTRIBUTION	(PRI ENT 5)	7,626.35
	THE FOLLOWING CHILDREN ARE FROM THE STAC FILE:		
64	NOT USED		
65	FTE - CHAPTER 47, LAWS OF 1977	(STAC)	
66	FTE - CHAPTER 66, LAWS OF 1978	(STAC)	
67	FTE - CHAPTER 721, LAWS OF 1979 + CRP	(STAC)	0.000
68	FTE - CHAPTER 563, LAWS OF 1980	(STAC)	2.000
69	FTE - CHAPTER 947, LAWS OF 1981 (OMH)	(STAC)	1.000
70	FTE - CHAPTER 947, LAWS OF 1991	(STAC)	
71	FTE - INCARCERATED YOUTH * 1.2	(STAC)	6.229
72	FTE - HOMELESS YOUTH	(STAC)	5.737
73	TOTAL PUPILS	(SUM OF ENTS 65 THROUGH 72)	14.96
74	LOCAL SHARE OF CERTAIN RESIDENT PUPIL COSTS	(ENT 63 * ENT 73, ROUND)	114,091

Best Practice: STAC ID

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- One STAC ID per child
 - Multiple STAC IDs tied to same student causes confusion
- Before entering new student STAC ID
 - Use Find a STAC ID
 - Search using first and last name and DOB
- Watch for misspelled first and last names
- Incorrect DOB
- Middle Initials
- Incorrect ethnicity/gender

Best Practice: End Dates

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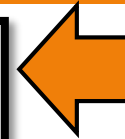
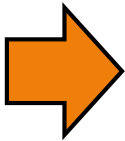
- If a student exits your district, be sure to end date STAC
 - This will allow new district to enter STAC timely
 - STAC Error Message: *overlapping service dates with “x” district*

Amendments

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Date 09/28/11
Time 12:50
New York State Education Department
Go to
School Age Summer Placement (4408)

STAC ID	Name	Date of Birth	Mode					
<input type="text" value="B15681"/>	<input type="text" value="GODFREY KIMBERLY"/>	<input type="text" value="06/05/89"/>	<input type="text" value="Inquiry"/>					
School Year	Record Number	Disability						
<input type="text" value="0809"/>	<input type="text" value="01 01"/> <input type="button" value="Inquire"/>	<input type="text" value="Learning Disabled"/>						
CSE District	<input type="text" value="480102060000 CARMEL CSD"/>							
District of Residence	<input type="text" value="CARMEL CSD"/>	County of Residence	<input type="text" value="PUTNAM"/>					
Agency to be Paid	<input type="text" value="CARMEL CSD"/>							
Education	Provider <input type="text" value="DELAW-CHENANGO-MADISON-OTSEGO BOCES 129000000000"/>							
Get ED Programs	<input type="text" value="9000A 05-21 07/07/08-08/15/08 DAY"/>							
Add/Change	Start Date	End Date	Half	FTE	Rate	Aide	Cost	Education Verified
<input type="checkbox"/>	<input type="text" value="07/07/08"/>	<input type="text" value="08/15/08"/>	<input type="checkbox"/>	<input type="text" value="1.000"/>	<input type="text" value="0"/>	<input type="checkbox"/>	<input type="text" value="0"/>	
Maintenance	Provider <input type="text"/>							
Get MA Programs	<input type="text"/>							
Add/Change	Start Date	End Date	FTE	Rate	Aide	Cost		
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="checkbox"/>	<input type="text" value="0"/>		
Transportation Cost	<input type="text" value="2500.00"/>		TOTAL COST 2500.00					
Variance	<input type="checkbox"/> 1 Year <input type="checkbox"/>	OSES Appr DT <input type="text"/>	Enter 07/23/08	STAC Upd 11/24/08	STAC User CWHITNE1			
Required for Inquiry			<input type="button" value="Inquire"/>	<input type="button" value="Add"/>	<input type="button" value="Change"/>	<input type="button" value="Reapp"/>		



Aide Enhancement

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Education		Provider <input type="text"/>							
Get ED Programs		<input type="text"/>							
		Aide							
Change	Start Date	End Date	Full	Half	Educ Rate	Aide Rate	DA Rate	Total Rate	
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>				0	
1/2 Placement (SED use only)						Total Rate	X	FTE =	Total Cost:
<input type="checkbox"/>						0		0	0

Reapplications

Date 09/21/16
Time 02:11
New York State Education Department
Go to
Private Excess Cost Reapplications (10-Month)

School Year: 1617
CSE District: 010101010 APPLE CSD

Education Provider: SCHOOL OF THE HOLY CHILDHOOD
Provider Code: 261701167030
Number of Records: 00003

First 4 Letters of Last Name (Optional)

STAC ID	Reapply	----- Name -----		Education	Maintenance
Z12345	<input type="checkbox"/>	JONES	SARAH	9000 I	01
Z12348	<input type="checkbox"/>	SMITH	JOHN	9000 I	02

Online Verification Process:

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□ Online

- 10-month Public
- 10-month Private
- 10-month 4201
- 4201 Schools
- Summer 4408 (Education & Transportation)
 - 9015 A-D Program (Education & Transportation)
- Homeless
- Incarcerated Youth

DVPUB Online Verifications – High Cost Public Placements

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Date 02/08/16
Time 03:40
New York State Education Department
Go to
Section (3602.19) High Cost-Public Verification Screen

School Year: 1415
CSE District: 010101010 APPLE CSD
Selection Type:
 Unverified 3
 Verified and Not Reviewed by SED 0
 - Stopped Records Only* 0
 Reviewed and Locked by SED** 0
 All Records 3
 Record Counts:

Get Providers: APPLE CSD 010101010
First 4 Letters of Last Name (Optional)

CSE District Threshold: 33,250
CSE District Public Excess Cost Ratio: .725
*STOP PAYMENT flag is set if the current or a prior Verified Cost Exceeds \$105,000.00
** Districts have [view only rights](#) for "Reviewed and Locked by SED" Records

Education Provider Program Dates - 09/03/14 - 06/24/15
INTERNAL USE ONLY
Sort by Approved Cost Descending

Last and First Names	From	To	Current Appr	10-Month Annualized Cost Prev Verified	Verified	Verify	Reviewed and Locked by SED
Education Provider Name and Code STAC ID Rec DOB	Half	FTE	Date Rec Entered	Stop Payment and Date	Verified Date	Date Locked	
JONES SARAH APPLE CSD 010101010 Z12345 02 01/21/98	09/03/14	06/24/15	38,906.64	0	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCOTT ALEX APPLE CSD 010101010 Z12346 02 05/10/02	09/03/14	06/24/15	45,741.79	0	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
SMITH JOHN APPLE CSD 010101010 Z12348 02 02/05/94	09/03/14	02/25/15	44,361.45	0	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

4201 State-Supported Schools

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- Districts responsible for reapplication & verification

- State-supported schools:
 - Cleary School for the Deaf
 - Henry Viscardi School
 - Lavelle School for the Blind
 - Lexington School for the Deaf
 - Mill Neck Manor School for Deaf
 - NY Institute for Special Education
 - New York School for the Deaf
 - Rochester School for the Deaf
 - St. Francis de Sales School for the Deaf
 - St. Joseph's School for the Deaf
 - St. Mary's School for the Deaf

NYSED STAC Online System

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Date 04/14/17 GO TO

	DMNUM	Special Education Main Menu
	Choice	Description
<input type="checkbox"/>	DMQRY	STAC SCHOOL AGE INQUIRY SCREENS
<input type="checkbox"/>	DMNUS	ADD/WITHDRAW REIMBURSEMENT APPROVALS
<input type="checkbox"/>	DMNUR	PROCESS A REAPPLICATION
<input type="checkbox"/>	DMNUV	ONLINE AVL VERIFY,PAYMENTS & CHARGEBACKS
<input type="checkbox"/>	DMNUP	PRESCHOOL MAIN MENU
<input type="checkbox"/>	DCERT	ADD A PRIVATE PLACEMENT CERTIFICATION
<input type="checkbox"/>	DSRWD	SERVICE APPROVAL WITHDRAWAL
<input type="checkbox"/>	DCHSR	FIND A STAC ID FOR A STUDENT
<input type="checkbox"/>	DQCLD	VIEW/AMEND CHILD SERVICE APPROVALS
<input type="checkbox"/>	DQAPP	APPROVAL LISTS
<input type="checkbox"/>	DQPRG	PROVIDER/PROGRAM SEARCH
<input type="checkbox"/>	DQSBO	APPROVAL/VERIFICATION SUMMARY (3 YEAR)
<input type="checkbox"/>	DQSUM	4408/4201 SUMMER DISTRICT SUMMARY REPORT
<input type="checkbox"/>	DDATE	PROGRAM DATE CHANGES
<input type="checkbox"/>	BYE	SIGN OFF THE SYSTEM

DQSBO – 3 Year Summary

35

3 Year Summary Report of STACs Filed by Service Type

Date: 05/12/15
Time: 02:35
New York State Education Department
Special Education Approval Summary
GO to:

School Year: 1415
District Code Search:
District Name Search:
Get Districts

APPLE CSD 010101010
(DSUMR) School Age Summer Placement
Get Summary Data

Choose One: 1 Year selected * Year selected and prior 2 years

Education Data		2012-13	% change	2013-14	% change	2014-15
Approval Data	Number	22	5+	24	4+	25
	FTE	22,000	5+	24,000	4+	25,000
	Educ. Cost	132,832	6+	146,279	2+	142,651
Verified Data	Number	22	5+	24	4+	25
	% Verified	100	0	100	0	100
	FTE	22,000	5+	24,000	4+	25,000
	% Verified	100	0	100	0	100
	Educ. Cost	132,832	6+	141,317	5-	135,574+
	% Verified	100	1+	101	0-	93
Unverified Data *	Number	0	0	0	0	0
	% Unverified	0	0	0	0	0
Rate Changes *	FTE	0	0	0	0	0
	Educ. Cost	0	999+	1,030+	871+	10,077+
% Unverified	FTE	0	995+	1+	600+	7+
	Educ. Cost	0	995+	1+	600+	7+
Maintenance Data						
Approval Data	Number	3	33+	4	25-	3
	Maint. Cost	76,191	27+	96,500	19-	78,633
Verified Data	Number	0	0	0	0	0
	Maint. Cost	0	0	0	0	0
	% Verified	0	0	0	0	0
Unverified Data +	Number	3	33+	4	25-	3
	Maint. Cost	76,191+	27+	96,550+	19-	78,633+
Rate Changes *	% Unverified	100+	0	100+	0	100+
	% Unverified	100+	0	100+	0	100+
Transportation Data Transportation applies only to 2-mth programs and 60-mth Chapter 721						
Approval Data	Number	19	26+	24	17-	20
	Trans. Cost	50,651	5+	53,168	5+	55,582
Verified Data	Number	19	26+	24	17-	20
	Trans. Cost	50,651	5+	53,168	5+	55,582
	% Verified	100	0	100	0	100
Unverified Data	Number	0	0	0	0	0
	Trans. Cost	0	0	0	0	0
	% Unverified	0	0	0	0	0

* "Unverified Data + Rate Changes" includes rate changes for verified Educ + Maint not yet paid on an APR.
Note: %change "999+" indicates 1,000 or greater, or an increase from prior year value of 0. All %s are rounded.

DQPAY – Approved Payment Report

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Date 01/20/16 New York State Education Department Go to
 Time 09:59 **School Age APR View** Menu

School Year	District	Fund	PAY Num	Service	Gross Amt	97,602.27+
1415	010101010	Summer	01	<input checked="" type="radio"/> Educ <input type="radio"/> Tran	Adjust Amt	
<input type="button" value="Inquire"/> APPLE CSD					APR Issue Date	Net Amt
					03/11/15	97,602.27+

STAC ID	Last Name/First Name	Provider	Start Date	End Date	Service	Amt this APR	Total to Date
Z12345 02	JONES SARAH	PARSONS CHILD A	07/07	08/15	EDUC	2550.15	4725.60
Z12346 02	SCOTT ALEX	PARSONS CHILD A	07/07	08/15	EDUC	2550.15	4725.60
Z12347 01	SHORE KIM	ST CATHERINE'S	07/07	08/15	EDUC	2335.50	4152.00
Z12348 01	SMITH JOHN	CENTER FOR DISA	07/07	08/15	EDUC	3185.55	5663.20

EFH 670 – Summary Report

37

Date 04/14/17
Time 10:02

New York State Education Department
4408 and 4201 District Summary Report (2-mo)

Go to
Menu

School Year: 1516
District Code: 010101010 APPLE CSD

Based on EFH670
Run on 03/01/17

Inquire

SUMMARY OF STAC 4408 AND 4201 (TRAN) APPROVAL AND ON-LINE VERIFIED COST AND STATE AID PAID

SUMMARY OF COSTS - CSE DISTRICT		SERV	STAC	ON-LINE	AID
010101010 APPLE CSD		TYPE	APPROVED COST	VERIFIED COST	PAID**
		EDUC	490,470.00	490,470.00	390,398.00
		RELS			
		MAIN	20,290.00	20,290.00	16,232.00
		TRAN	80,824.00	80,624.00	64,499.00
		TOTAL \$	591,384.00 \$	591,384.00 \$	471,129.00

ESTIMATED RECEIVABLES

MAXIMUM AID RECEIVABLE = \$ 1,978.00
= (\$ 591,384.00 TOTAL APPROVED COST * 80%) - \$ 471,129.00 TOTAL AID PAID

CURRENT AID RECEIVABLE = \$ 1,978.00
= (\$ 591,384.00 TOTAL VERIFIED COST * 80%) - \$ 471,129.00 TOTAL AID PAID

NOTE: THE "MAXIMUM AID RECEIVABLE AND CURRENT AID RECEIVABLE" TOTALS INCLUDE TRANSPORTATION (TRAN) COSTS FROM STOPPED STACS. TO GET FULL TRAN AID, YOU NEED TO PROVIDE STAC WITH TRAN COST BACKUP, SO STAC CAN REMOVE YOUR TRAN STOPS. REFER TO THE DSTPD (PAYMENT STOPS BY DISTRICT) SCREEN TO GET A REAL-TIME LIST OF YOUR TRANSPORTATION STOPS.

** AID PAID AMOUNTS ARE BASED ON A MAXIMUM 80% AID RATIO. THE ACTUAL TOTAL OF YOUR DISTRICT PAYMENTS RECEIVED MAY BE LESS THAN THE AMOUNT SHOWN DUE TO NEGATIVE BALANCE ADJUSTMENTS FROM OTHER YEARS.

DQCDI - Chargeback

38

Date 01/20/16
Time 10:48
New York State Education Department
Go to
10 Month Chargeback Information Page

School Year	Chargeback District	Type of Placement	Total Records
1415	010101010	DSHOM - Homeless	4
<input type="button" value="Inquire"/>	APPLE CSD	Chargeback run Date 01/07/16	Total FTE 1.816

Last Name/First Name	STAC ID /Num Rec	Type Placement /Chapter	Facility/CSE District	Provider	FTE
JONES SARAH	Z12345 01	DSHOM	PEAR CSD	PEAR CSD	0.666
SCOTT ALEX	Z12346 01	DSHOM	WATERMELON CSD	WATERMELON	0.800
SHORE KIM	Z12347 01	DSHOM	PEAR CSD	PEAR CSD	0.175
SMITH JOHN	Z12348 01	DSHOM	GRAPE CSD	GRAPE CSD	0.175

DQAPP – Agency Approval List

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School Year DISTRICT

1415 010101010 APPLE CSD

Get Providers All Providers

Placement Type DSPUB Public High Cost - 10-Mo.

Record Count 12

Agency Type (Internal use only) DISTRICT

All
 Verified
 Unverified

Get Records

Required for Inquiry

NAME	STAC ID	REC	Provider	ISPEC	PRO -GRAM	SERVICE DATES BEGIN END	FTE/ UNITS	1/1 50%	RATE	COST	VERSTP ET ET DR DR	A W U D D W
JONES SARAH	Z12345	01	QUESTAR III	(R-	DSPUB 8000I	090414 062515	1.000		65765	65765		N
SCOTT ALEX	Z12346	01	QUESTAR III	(R-	DSPUB 8000I	090414 062515	1.000		55932	55932		N
SHORE KIM	Z12347	01	QUESTAR III	(R-	DSPUB 8000I	090414 062515	1.000		61762	61762		N
SMITH JOHN	Z12348	01	QUESTAR III	(R-	DSPUB 8000I	090414 062515	1.000		48667	48667		N
TURNER DAN	Z12349	01	QUESTAR III	(R-	DSPUB 8000I	090414 110414	0.179		77865	13937		N

NYSED's Gold Star Report

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- Online Report Displaying Verifications
 - ▣ Enrollment Period, Online Verification Reports and Online Verification Instructions
- Updated on a monthly basis
 - ▣ http://www.oms.nysed.gov/stac/schoolage/avl-payment_reports_and_chargebacks/online_verification_status.html
- Changes to an approval may require re-verification
 - ▣ Monitor the Gold Star reports
- **Only displays STACS entered**

NYSED's Gold Star Report

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STAC

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Other Resources

NYSED / STAC / Home

Welcome to the STAC Unit

STAC, within the NYS Education Department's STAC and Medicaid Unit, is responsible for processing requests for Commissioner's approval for reimbursement. This includes reimbursement approval for the costs of providing services to preschool and school-age students placed in special education programs. It also includes reimbursement approval for students who have been determined to be homeless or runaway youth and for education services provided to incarcerated youth.

Latest News

05-04-2015
[Gold Star - Online Verification Status Report](#)
(Updated May 4, 2015 -- Next Update June 2, 2015)

NYSED's Gold Star Report

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Enrollment Period	Online Verification Reports	Online Verification Instructions
9/1/11 - 6/30/12	2011-12 School Year Private Section 4405 Program 38 kb	DVPRV -10 Month Private Placements
9/1/12 - 6/30/13	2012-13 School Year Private Section 4405 Program 36 kb	
7/1/10 - 8/31/10	2010 Summer Section 4408 Related Services (9015 Program) Educ (DVSRL) 40 kb Trans (DVST2) 25 kb	DVSRL-Summer Related Services DVST2-Summer Related Services Transportation
7/1/11 - 8/31/11	2011 Summer Section 4408 Related Services (9015 Program) Educ (DVSRL) 39 kb Trans (DVST2) 24 kb	
7/1/12 - 8/31/12	2012 Summer Section 4408 Related Services (9015 Program) Educ (DVSRL) 39 kb Trans (DVST2) 23 kb	
7/1/13 - 8/31/13	2013 Summer Section 4408 Related Services (9015 Program) Educ (DVSRL) 32 kb Trans (DVST2) 17 kb	
7/1/10 - 8/31/10	2010 Summer Section 4408 Program Educ & Main (DVSUM) 53 kb Trans (DVSTR) 47 kb	DVSUM-Summer Placements DVSTR-Summer Transportation
7/1/11 - 8/31/11	2011 Summer Section 4408 Program Educ & Main (DVSUM) 52 kb Trans (DVSTR) 46 kb	
7/1/12 - 8/31/12	2012 Summer Section 4408 Program Educ & Main (DVSUM) 53 kb Trans (DVSTR) 46 kb	

7/1/13 - 8/31/13	2013 Summer Section 4408 Program Educ & Main (DVSUM) 42 kb Trans (DVSTR) 35 kb	
7/1/10 - 8/31/10	2010 Summer Chapter 47, 66, and 721 Education 20 kb Trans (DVSTC) 15 kb	DVCSM - Chapter Summer
7/1/11 - 8/31/11	2011 Summer Chapter 47, 66, and 721 Education 20 kb Trans (DVSTC) 15 kb	
7/1/12 - 8/31/12	2012 Summer Chapter 47, 66, and 721 Education 16 kb Trans (DVSTC) 15 kb	
7/1/13 - 8/31/13	2013 Summer Chapter 47, 66, and 721 Education 14 kb Trans (DVSTC) 12 kb	DVSTC - Chapter Summer Transportation
7/1/10 - 8/31/10	2010 Summer Section 4201 Program Transportation (DVST3) 20 kb	DVST3 -Summer 4201 Transportation
7/1/11 - 8/31/11	2011 Summer Section 4201 Program Transportation (DVST3) 20 kb	
7/1/12 - 8/31/12	2012 Summer Section 4201 Program Transportation (DVST3) 19 kb	
7/1/13 - 8/31/13	2013 Summer Section 4201 Program Transportation (DVST3) 18 kb	
9/1/11 - 6/30/12	2011-12 School Year Nonresident Homeless Program 23 kb	DVHDM -Homeless Placements
9/1/12 - 6/30/13	2012-13 School Year Nonresident Homeless Program 23 kb	
7/1/11 - 6/30/12	2011-12 Incarcerated Youth 12-Month Program 16 kb	DVINC -Incarcerated Youth Placements
7/1/12 - 6/30/13	2012-13 Incarcerated Youth 12-Month Program 16 kb	

http://www.oms.nysed.gov/stac/schoolage/avlpayment_reports_and_chargebacks/online_verification_status.html

NYSED's Gold Star Report

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Updated: 5/3/2016		Statewide		
		Total Count	Total Verified	Total Not Verified
	3-May	47,575	46,145	1,430
	1-Apr	47,440	45,950	1,490
	1-Mar	47,034	44,706	2,328
	1-Feb	40,624	19,990	20,634
	5-Jan	25,855	15,286	10,569
Summer 4408 2015-16				
SED Code	School District	Total Count	Total Verified	Total Not Verified
010100010000	ALBANY CITY SD	401	401	*
010201040000	BERNE-KNOX-WESTERLO CSD	29	29	*
010306060000	BETHLEHEM CSD	95	95	*
010402060000	RAVENA-COEYMANS-SELKIRK CSD	51	51	*
010500010000	COHOES CITY SD	49	48	1
010601060000	SOUTH COLONIE CSD	101	101	*
010615020000	MENANDS UFSD	3	0	3
010623060000	NORTH COLONIE CSD	81	81	*
010701030000	GREEN ISLAND UFSD	3	0	3
010802060000	GUILDERLAND CSD	89	49	40
011003060000	VOORHEESVILLE CSD	12	12	*
011200010000	WATERVLIET CITY SD	52	52	*
020702040000	GENESEE VALLEY CSD	9	9	*
020801040000	BELFAST CSD	3	3	*
021601040000	FRIENDSHIP CSD	4	4	*
022001040000	FILLMORE CSD	12	12	*
022302040000	CUBA-RUSHFORD CSD	8	8	*

Common Errors

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- If a change is made after verification, re-verify placement
- Shared Aide, Half-time Aide, LPN, RN, or Interpreter (not BOCES) need supplemental form completed
- Cannot add additional related services to private placements – rate set by SED

Tips for Success

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- Be familiar with the NYSED STAC on-line system
- Utilize screens to determine completion of STAC process
- Effective communication between Special Education/CSE and the Business Office
- Submit STACs information timely
- Utilize Calendars
- Record keeping
- Reference/Print output reports

Contact Information

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Castleton, NY 12033

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Fax (518) 477-4284

<http://sap.questar.org>
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