

November 10, 2020

Via online submission to: [www.EMMA.MSRB.org](http://www.EMMA.MSRB.org)

Re: Continuing Disclosure Undertaking of McCall–Donnelly Joint School District No. 421, Valley and Adams Counties, Idaho

To Whom It May Concern:

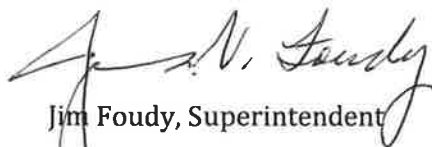
In accordance with the provisions of paragraph (b) (5) (i) (A) of Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the "Rule"), McCall–Donnelly Joint School District No. 421 (the "District") (sometimes referred to herein as the "Issuer"), hereby files with you the enclosed (i) the Basic Financial Statements and Required Supplementary Information of the District for the Fiscal Year Ended June 30, 2020 (the "BFS"); and (ii) the Supplemental Continuing Disclosure Memorandum of the District dated December 27, 2020 (the "SCDM"). This letter, the BFS, and the SCDM constitute the annual financial information and operating data concerning the District to be filed in compliance with the Issuer's obligation under that certain agreement entered into in connection with the offering of the following securities described in the following Official Statements:

Securities	Official Statement
CUSIP: 919278 CK5; CL3; CM1; CN9; CP4; CQ2	\$19,540,000 McCall–Donnelly Joint School District No. 421 Valley and Adams Counties, Idaho General Obligation Refunding Bonds Series 2012, dated November 20, 2012

*No event described in paragraph (b) (5) (i) (c) of the Rule has occurred that is required to be disclosed with respect to any of the above-described securities.*

Sincerely,

McCall–Donnelly Joint School District No. 421, Idaho



Jim Foudy, Superintendent

c: Zions Public Finance, Salt Lake City, Utah

Barbara R Morgan Elementary School Donnelly Elementary School Payette Lakes Middle School

Heartland High School McCall-Donnelly High School