

Terrell Independent School District

**Debt Transparency Report
as of August 31, 2022**

Type of Entity	School District	<u>Issuer Credit Ratings</u>	
Address	700 N. Catherine Street	S&P	A+
City	Terrell	Moody's	Aa3
Zip	75160		
County	Kaufman and Hunt		
Telephone	972-563-7504		
Contact	Tonya Tillman		
Title	Deputy Superintendent of Business and Operations		
Email	tonya.tillman@terrellisd.org		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
			Outstanding	Interest To Maturity			Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Limited Tax Refunding Bonds, Series 2021A	Yes	\$ 2,045,000	\$ 1,785,000	\$ 166,244	\$ 1,951,244	08/01/2034	N/A	N/A	N/A	Refunding of the Series 2018 Maintenance Tax Notes
Limited Tax Refunding Bonds, Tax. Series 2021B	Yes	6,635,000	6,475,000	692,867	7,167,867	08/01/2032	N/A	N/A	N/A	Refunding of the Series 2014 Maintenance Tax Notes
Unlimited Tax School Building Bonds, Series 2016	Yes	40,660,000	33,665,000	21,903,050	55,568,050	08/01/2045	\$ 45,000,000	\$ 45,000,000	\$ -	Construction, acquisition and equipment of school facilities
Maintenance Tax Notes, Series 2014	Yes	8,560,000	555,000	16,650	571,650	08/01/2023	8,830,000	8,830,000	-	Paying maintenance expenses of the District
Unlimited Tax School Building and Refunding Bonds, Series 2001	Yes	39,078,681	7,344,910	24,320,090	31,665,000	08/01/2031	39,998,834	39,998,834	-	Construction, acquisition and equipment of school facilities; refunding of debt
Total - All Debt Issues		\$ 96,978,681	\$ 49,824,910	\$ 47,098,901	\$ 96,923,811		\$ 93,828,834	\$ 93,828,834	\$ -	
Total - Secured by Ad Valorem Tax			\$ 49,824,910	\$ 47,098,901	\$ 96,923,811					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal		Total Principal & Interest to Maturity	
	Outstanding	Interest To Maturity	Outstanding	Interest to Maturity
Ad Valorem Tax *	\$ 49,824,910	\$ 47,098,901	\$ 49,824,910	\$ 47,098,901
Total - Secured by Ad Valorem Tax	\$ 49,824,910	\$ 47,098,901	\$ 49,824,910	\$ 47,098,901

Per Capita: Secured by Ad Valorem Tax

Population: 28,260 Source: 2020 Census Data

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Limited Tax Refunding Bonds, Series 2021A	\$ 63	\$ 6	\$ 69
Limited Tax Refunding Bonds, Tax. Series 2021B	229	25	254
Unlimited Tax School Building Bonds, Series 2016	1,191	775	1,966
Maintenance Tax Notes, Series 2014	20	1	20
Unlimited Tax School Building and Refunding Bonds, Series 2001	260	861	1,120
	\$ 1,763.09	\$ 1,666.63	\$ 3,429.72

Notes: