

Durham Unified School District Citizens Oversight Committee Report



Bond Measure X Annual Report

Fiscal Year Ending June 30, 2022

Purpose:

Annual Report, required by the California Constitution governing the Measure X Bond Funds, is an overview of the oversight provided by the Citizens Oversight Committee. This report will provide a brief overview of the committee's objectives and areas of focus for the fiscal year July 1, 2021 – June 30, 2022, as well as potential areas of focus for the future fiscal year. Additional information about the Measure X Bond progress can be found on the DUSD website <http://durhamunified.org/bond/> including monthly meeting minutes and the annual audit completed by a 3rd party auditor.

Objective:

The Citizen's Oversight Committee's (COC) primary responsibility is the review of expenditures of Measure X Bond funds to ensure they are being made in accordance with the Bond Language and the subsequent reporting to the citizens of Durham. These funds are for repairing and replacing deteriorating electrical, plumbing and sewer systems; upgrading agricultural and vocational teaching facilities; repairing leaky roofs; and renovating classrooms, restrooms and school facilities. The COC provides a valuable service for the residents of Durham in providing insight and assurance that the funds are being spent properly.

District Progress and Oversight Committee Activities:

The report of the Citizens' Oversight Committee (COC) represents the Measure X bond activity for the 2021-2022 fiscal year. The report is designed to correlate with the timelines of the voters' approved Measure X granting DUSD 19.7 million dollars of bond expenditure authority. A summary of key District and COC activities related to the fiscal year ending June 30, 2022 is as follows.

Measure X Values

Voter Approved Bond Amount	\$19,700,000.00
General Obligation Bond Sale July 2019	\$7,000,000.00
General Obligation Bond Sale January 2021	\$9,000,000.00
General Obligation Bond Sale March 2022	\$3,700,000.00

Bond Project Summary Expenses

<i>Project</i>	2019	2020	2021	2022	Total
<i>Boiler Room</i>	-	-	78,093.00	-	78,093.00
<i>Bond Cost</i>	145,000.00	-	169,750.00	140,000.00	454,750.00
<i>CTEIG Building</i>	-	-	139,001.01	-	139,001.01
<i>DSA</i>	-	4,688.75	15,362.50	8,500.00	28,551.25
<i>Engineering/ Testing</i>	-	477.00	19,198.82	-	19,675.82
<i>Facilities Planning/ DSA</i>	-	41,410.00	1,920.00	-	43,330.00
<i>Fire Alarm</i>	-	-	26,791.05	-	26,791.05
<i>HVAC & Roof</i>	-	587,932.23	3,743,194.97	1,731,732.67	6,062,859.87
<i>Kitchen</i>	-	2,980.33	201,434.27	478,656.37	683,070.97
<i>Legal</i>	-	6,267.50	3,867.50	-	10,135.00
<i>Other</i>	-	475.01	12,868.92	14,971.59	28,315.52
<i>Portables</i>	-	423,760.00	-	-	423,760.00
<i>WiFi</i>	-	-	2,649.48	4,890.00	7,539.48
<i>DIS Project</i>	-	-	11,539.12	26,620.00	38,159.12
<i>Cabling Project</i>	-	-	-	245,554.13	245,554.13
<i>Walk-In Freezers</i>	-	-	-	56,118.59	56,118.59
	145,000.00	1,067,990.82	4,425,670.64	2,707,043.35	8,345,704.81
<i>Total Expenses to Date</i>	<i>8,345,704.81</i>				

Bond Oversight Committee Meeting Schedule and Summary:

Meeting Date:

September 29, 2021

Summary:

Review and vote on the members of the oversight committee, review the purpose of the oversight committee, and expectations. DUSD Bond Measure X Project Update given by Superintendent Bohannon and Assistant Superintendent Belev. Scheduling of new bond sale.

February 23, 2022

DUSD Bond Measure X Project Update given by Superintendent Bohannon and expenditures were presented by Assistant Superintendent Belev. Bond sale briefing with the final sale of Measure X Series C. Discussed Cabling Project and reviewed the final stages of HVAC, Kitchen and Freezer Projects.

May 18, 2022

Presentation of the Oversight Committee Annual Report, review of expenditures, Bond project updates. Review of 2020-2021 Bond Audit.

Independent Auditors Audit Report:

The Measure X General Obligation Board of Compliance and Performance Audit for the 2020-2021 was presented to the Durham Unified School District Board for review and approval at the April 14, 2022 regular board meeting. It was reviewed by the Measure X Citizens Bond Oversight Committee on May 18, 2022.

Measure X Bond- Citizens Committee Members:

Jolie Webb	Parent Representative	Chairperson
Larry Rhinehart	Member at Large	Committee Member
Jen Leonard	Senior Representative	Committee Member
Cami Pyner	Parent	Committee Member
Carol Bertagna	Business Owner Representative	Committee Member
Kort Carlsen	Tax Payers Association	Committee Member
Becky Watner	Parent	Committee Member

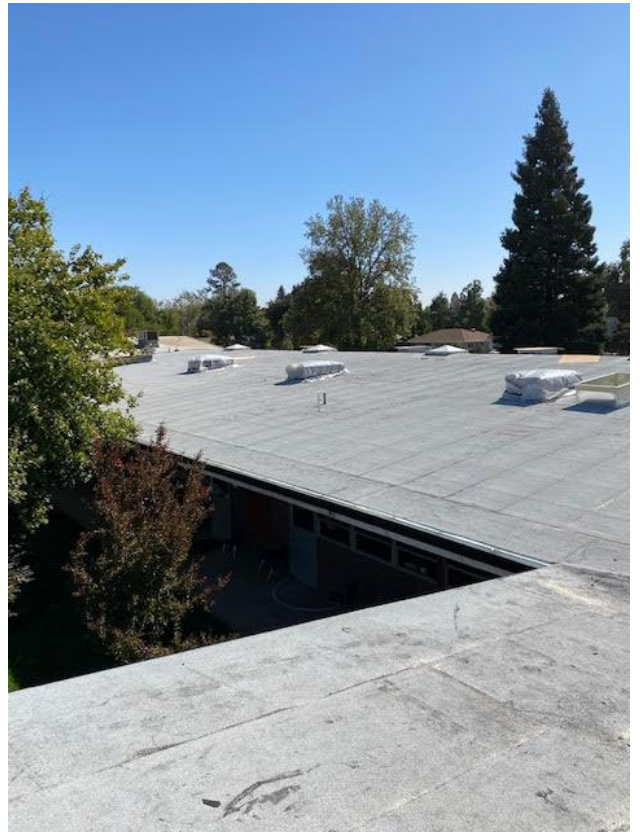
Completed Projects:

- Purchase of Portable Classrooms from Paradise Unified School District



Durham Elementary School Projects:

- HVAC
- Re-Roofing for Main Building (Not Including Portable Classrooms)



Durham Intermediate School Projects:

- HVAC for Permanent Classroom Building
- Re-Roofing the Durham Intermediate Gym and HVAC for Locker Room



Durham High School Projects:

- Re-Roofing and HVAC for all Permanent Buildings except Building 300 (Gym/ Cafeteria)
- HVAC and Wall Repair in CTE Building
- Upgrades to Boiler Room in Building 300



2021-2022 Projects:

- Full Kitchen Remodel at Durham Elementary School
- Full Kitchen Remodel at Durham High School
- Purchase and Install New Freezers for Durham Elementary Kitchen, Durham High School Kitchen and Warehouse
- New HVAC and Re-Roofing for Building 300 at Durham High School
- A Complete Traffic Study



Projects in the Planning/Implementation Phases:

- Data Line Upgrades, VOIP and Intercom Upgrades (Implementation)
- A-Line Construction Management and Eagle Architects are working on plans for the Durham Intermediate Project which include
 - Replacing the current Portables with permanent buildings
 - Upgrades to the Current Permanent Building

The citizen's Oversight Committee, based on the review of the annual financial and performance audit reports and information received at the Bond Oversight committee meetings, certifies that the bond proceeds for the fiscal year ended June 30, 2021 were expended only for the purposes set forth in the ballot measure and that no bond proceeds were expended for any teacher or administrator salaries or other operating expenditures.

Respectfully submitted:

Jolie Webb, Chairperson
Durham Unified School District
Citizen's Oversight Committee

Date