

# ENROLLMENT APPLICATION/CHANGE FORM



Dearborn National

|           |   |   |   |   |   |
|-----------|---|---|---|---|---|
|           |   |   |   |   |   |
| Group #   |   |   |   |   |   |
| 9         | 9 | 7 | 5 | 3 | 2 |
| Account # |   |   |   |   |   |

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|           |  |  |  |
| Section # |  |  |  |

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|                   |  |  |  |  |  |  |  |  |  |
| Social Security # |  |  |  |  |  |  |  |  |  |

Category \_\_\_\_\_

|   |  |  |  |
|---|--|--|--|
| <b>SECTION 1 — ENROLLMENT EVENTS</b>  |  | PLEASE CHECK ALL THAT APPLY — IF YOU ARE DECLINING COVERAGE, COMPLETE SECTIONS 2, 8 AND 9 ONLY   |  |
| <input type="checkbox"/> New Enrollee <input type="checkbox"/> Add Dependent <input type="checkbox"/> Open Enrollment <input type="checkbox"/> Other Changes<br>Are you applying as a result of a Special Enrollment Event?<br><input type="checkbox"/> No <input type="checkbox"/> Yes, Event Date: ____/____/____<br>Event: <input type="checkbox"/> New Hire <input type="checkbox"/> Marriage* <input type="checkbox"/> Birth<br><input type="checkbox"/> Adoption, Placement for Adoption or Suit for Adoption (provide legal documents)<br><input type="checkbox"/> Court Order (provide court order or decree)<br><input type="checkbox"/> Loss of Other Coverage<br><input type="checkbox"/> Other (explain): _____<br>Effective Date of Benefits: ____/____/____ <input type="checkbox"/> Completion of Other Eligibility Requirements |  | <input type="checkbox"/> Cancel Enrollee <input type="checkbox"/> Cancel Dependent<br>Cancel Coverage: <input type="checkbox"/> Health <input type="checkbox"/> Dental<br><input type="checkbox"/> Term Life <input type="checkbox"/> Dependent Life<br><input type="checkbox"/> Short-Term Disability <input type="checkbox"/> Long-Term Disability<br>List names of those canceling in Section 4 below<br>Event: <input type="checkbox"/> Divorce** <input type="checkbox"/> Death<br><input type="checkbox"/> Terminated Employment <input type="checkbox"/> Other<br>Indicate Event Date: ____/____/____ |  |

|  |  |            |  |  |                   |                              |       |   |  |
|--|--|------------|--|--|-------------------|------------------------------|-------|---|--|
| <b>SECTION 2 — PLEASE TELL US ABOUT YOURSELF</b>   |  |            |  | COMPLETE EVEN IF DECLINING COVERAGE                              |                   |                              |       |   |  |
| Last Name  |  | First Name |  | MI (opt)   | Suffix            | Birth Date (MM/DD/YYYY)      |       | Social Security #   |  |
| Mailing Address - Street - Apt #   |  |            |  | City   |                   |                              | State | ZIP code  |  |
| Email Address  |  |            |  | <input type="checkbox"/> Male<br><input type="checkbox"/> Female | Home/Cell Phone # |                              |       |   |  |
| Name of Employer<br>New Berlin CUSD #16  |  | Job Title  |  | Business Phone #   |                   | Employment Date (MM/DD/YYYY) |       | On average, how many hours a week do you work? (required) |  |
| Eligibility Status: <input type="checkbox"/> Active Employee <input type="checkbox"/> Retired Employee - Date of Retirement: _____ <input type="checkbox"/> COBRA Coverage Start Date _____   Projected End Date _____ |  |            |  |  |                   |                              |       |   |  |
| <input type="checkbox"/> Illinois Continuation (insured plans only) Start Date _____   Projected End Date _____  |  |            |  |  |                   |                              |       |   |  |

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|--|--|---|--|
| <b>SECTION 3 — SELECT YOUR COVERAGE</b>  |  | PLEASE CHECK ALL THAT APPLY   |  |
| <b>Small Group Plans (1-50 Employees)</b>  |  |   |  |
| <b>Affordable Care Act Plans</b><br><input type="checkbox"/> PPO <input type="checkbox"/> Other _____<br><input type="checkbox"/> Blue Choice Preferred PPO <sup>SM</sup><br><input type="checkbox"/> Blue Options <sup>SM</sup><br><input type="checkbox"/> Blue Precision HMO <sup>SM</sup><br><input type="checkbox"/> BlueCare Direct <sup>SM</sup><br>Plan # (required) _____ |  | <b>Grandfathered and Grandmothered/Transitional Plans</b><br><input type="checkbox"/> Blue Advantage Entrepreneur PPO <sup>SM</sup> <input type="checkbox"/> Blue Advantage HMO <sup>SM</sup><br><input type="checkbox"/> Blue Choice Select PPO <sup>SM</sup> <input type="checkbox"/> Blue Advantage HMO Value Choice <sup>SM</sup><br><input type="checkbox"/> BlueEdge Select HSA <sup>SM</sup> <input type="checkbox"/> Community Participation Organization (CPO)<br><input type="checkbox"/> BlueEdge HSA <sup>SM</sup> <input type="checkbox"/> CPO Value Choice<br><input type="checkbox"/> BlueEdge HCA Direct <sup>SM</sup> <input type="checkbox"/> Other _____<br><input type="checkbox"/> PPO Value Choice <input type="checkbox"/> Plan # (required) _____ |  |

|   |  |   |  |
|---|--|---|--|
| <b>Mid-Market and Large Group Standard Plans (51+ Employees)</b>  |  | <b>Previous BCBSIL or HMO Membership</b>                      |  |
| <b>Mid-Market &amp; Large Group Standard Plans 51+</b><br><input type="checkbox"/> HMO – B97532<br><input type="checkbox"/> PPO – P76441<br><input type="checkbox"/> H.S.A – P97581 |  | Group #: _____<br>Section #: _____<br>Identification #: _____ |  |

|   |   |   |
|---|---|---|
| <b>Large Group Custom Plans (151+ Employees)</b>          |   |   |
| <input type="checkbox"/> Traditional                      | <input type="checkbox"/> Blue Advantage HMO <sup>SM</sup> w/HCA | <input type="checkbox"/> BlueEdge Select HSA <sup>SM</sup>        |
| <input type="checkbox"/> PPO                              | <input type="checkbox"/> Blue Choice Options <sup>SM</sup>      | <input type="checkbox"/> BlueEdge Select HCA Direct <sup>SM</sup> |
| <input type="checkbox"/> CPO                              | <input type="checkbox"/> Blue Choice Select PPO <sup>SM</sup>   | <input type="checkbox"/> Vision                                   |
| <input type="checkbox"/> CPO Value Choice                 | <input type="checkbox"/> BlueEdge HCA <sup>SM</sup>             | <input type="checkbox"/> Hearing                                  |
| <input type="checkbox"/> HMO Illinois <sup>SM</sup>       | <input type="checkbox"/> BlueEdge HSA <sup>SM</sup>             | <input type="checkbox"/> Medicare Supplement                      |
| <input type="checkbox"/> HMO Illinois <sup>SM</sup> w/HCA | <input type="checkbox"/> BlueEdge HCA Direct <sup>SM</sup>      | <input type="checkbox"/> Other _____                              |
| <input type="checkbox"/> Blue Advantage HMO <sup>SM</sup> | <input type="checkbox"/> BlueEdge Select HCA <sup>SM</sup>      |   |

|  |  |  |
|--|--|--|
| <b>Dental</b>  |  |  |
| <input type="checkbox"/> BlueCare Dental PPO <sup>SM</sup>                         | <input type="checkbox"/> Employee and Party to a Civil Union or Domestic Partner | <input type="checkbox"/> Individual/Employee |
| <input type="checkbox"/> BlueCare Dental HMO <sup>SM</sup>                         | Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female            | <input type="checkbox"/> Employee/Children   |
| <input type="checkbox"/> Dental Group # (if different than Medical Group policy #) |  | <input type="checkbox"/> Employee/Spouse     |
|  |  | <input type="checkbox"/> Family              |

Primary Language: \_\_\_\_\_

|  |   |
|--|---|
| <b>Group Term Life, Accidental Death and Dismemberment (AD&amp;D) and Disability Insurance through Dearborn National<sup>®</sup> ^</b> |   |
| <input type="checkbox"/> I am not applying for Group Term Life, AD&D or Disability Insurance coverage                                  |   |
| Employee Occupation/Job Title: _____   | Wage Rate \$ _____ per <input type="checkbox"/> hour <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year |
| Group Basic Term Life and AD&D   | <input type="checkbox"/> I do not apply <input type="checkbox"/> I do apply   Amount \$ _____   |
| Group Dependents' Life   | <input type="checkbox"/> I do not apply <input type="checkbox"/> I do apply   |
| Group Supplemental Life  | <input type="checkbox"/> I do not apply <input type="checkbox"/> I do apply   |
| Employee Election: \$ _____  | Spouse Election: \$ _____   Child Election: \$ _____  |
| Short Term Disability  | <input type="checkbox"/> I do not apply <input type="checkbox"/> I do apply   |
| Long Term Disability   | <input type="checkbox"/> I do not apply <input type="checkbox"/> I do apply   |
| Primary Beneficiary  | First Name   Initial   Last Name   Relationship   Birth Date (MM/DD/YYYY)   Social Security # _____   |
| Contingent Beneficiary   | First Name   Initial   Last Name   Relationship   Birth Date (MM/DD/YYYY)   Social Security # _____   |

Based on the application (unless indicated otherwise). These terms may be used in a different way in other documents.  
 \* The term "marriage" includes legal marriage and the establishment of a civil union or domestic partnership (coverage subject to your employer's plan).  
 \*\* The term "divorce" includes legal divorce and the comparable termination of a civil union or domestic partnership (coverage subject to your employer's plan).  
 \*\*\* The term "spouse" includes a legal spouse and party to a civil union or domestic partnership (coverage subject to your employer's plan).  
 ^ Products and services marketed under the Dearborn National<sup>®</sup> brand and the star logo are underwritten and/or provided by Dearborn National<sup>®</sup> Life Insurance Company (Downers Grove, Illinois) in all states (excluding New York), the District of Columbia, the United States Virgin Islands, the British Virgin Islands, Guam and Puerto Rico. Dearborn National<sup>®</sup> Life Insurance Company does not provide Blue Cross and Blue Shield of Illinois products and services, and is a separate company.

Last Name:

Social Security #:

— —

Group #

**SECTION 4 — COVERAGE OPTIONS**

**PLEASE COMPLETE ALL AREAS THAT APPLY**  
(If you are adding an eligible military personnel dependent who is over the age limit of your employer's plan, completion of a Defense Department Form 214 (DD 214) is required in addition to this application.)

|   |   |  |   |  |
|---|---|--|---|--|
| Employee/Enrollee's Name  |   | PCP Name<br>PCP #                                      | IPA Name<br>IPA #   |  |
| WPHCP Name<br>WPHCP #   | New Patient?<br><input type="checkbox"/> Y <input type="checkbox"/> N | HMO OB/GYN Name (optional)                             |   | HMO OB/GYN #   |
| Dependent's Name<br><input type="checkbox"/> Husband <input type="checkbox"/> Wife<br><input type="checkbox"/> Domestic Partner <input type="checkbox"/> Party to a Civil Union |   | Dependent's PCP Name                                   |   | PCP #<br>New Patient?<br><input type="checkbox"/> Y <input type="checkbox"/> N   |
| IPA Name<br>IPA #   |   | WPHCP Name<br>WPHCP #                                  |   | HMO OB/GYN Name (optional)<br>HMO OB/GYN #   |
| Dependent's Social Security #   | Birth Date (MM/DD/YYYY)   | Home Address (if different) Street/City/State/ZIP code |   |  |
| Dependent's Name<br><input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other Eligible Dependent  |   | Dependent's PCP Name                                   |   | PCP #<br>New Patient?<br><input type="checkbox"/> Y <input type="checkbox"/> N   |
| Birth Date (MM/DD/YYYY)   | Home Address (if different) Street/City/State/ZIP code                |  | Is this dependent a natural child, stepchild, foster child, adopted child or a child in suit for adoption?<br><input type="checkbox"/> Y <input type="checkbox"/> N | If not your eligible natural child, stepchild, foster child, adopted child or child in suit for adoption, are you (or your spouse) responsible for this dependent? <input type="checkbox"/> Y <input type="checkbox"/> N |
| Dependent's Social Security #   |   | IPA Name<br>IPA #                                      |   | HMO OB/GYN Name (optional)<br>HMO OB/GYN #   |
| Dependent's Name<br><input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other Eligible Dependent  |   | Dependent's PCP Name                                   |   | PCP #<br>New Patient?<br><input type="checkbox"/> Y <input type="checkbox"/> N   |
| Birth Date (MM/DD/YYYY)   | Home Address (if different) Street/City/State/ZIP code                |  | Is this dependent a natural child, stepchild, foster child, adopted child or a child in suit for adoption?<br><input type="checkbox"/> Y <input type="checkbox"/> N | If not your eligible natural child, stepchild, foster child, adopted child or child in suit for adoption, are you (or your spouse) responsible for this dependent? <input type="checkbox"/> Y <input type="checkbox"/> N |
| Dependent's Social Security #   |   | IPA Name<br>IPA #                                      |   | HMO OB/GYN Name (optional)<br>HMO OB/GYN #   |
| Dependent's Name<br><input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other Eligible Dependent  |   | Dependent's PCP Name                                   |   | PCP #<br>New Patient?<br><input type="checkbox"/> Y <input type="checkbox"/> N   |
| Birth Date (MM/DD/YYYY)   | Home Address (if different) Street/City/State/ZIP code                |  | Is this dependent a natural child, stepchild, foster child, adopted child or a child in suit for adoption?<br><input type="checkbox"/> Y <input type="checkbox"/> N | If not your eligible natural child, stepchild, foster child, adopted child or child in suit for adoption, are you (or your spouse) responsible for this dependent? <input type="checkbox"/> Y <input type="checkbox"/> N |
| Dependent's Social Security #   |   | IPA Name<br>IPA #                                      |   | HMO OB/GYN Name (optional)<br>HMO OB/GYN #   |
| Dependent's Name<br><input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Other Eligible Dependent  |   | Dependent's PCP Name                                   |   | PCP #<br>New Patient?<br><input type="checkbox"/> Y <input type="checkbox"/> N   |
| Birth Date (MM/DD/YYYY)   | Home Address (if different) Street/City/State/ZIP code                |  | Is this dependent a natural child, stepchild, foster child, adopted child or a child in suit for adoption?<br><input type="checkbox"/> Y <input type="checkbox"/> N | If not your eligible natural child, stepchild, foster child, adopted child or child in suit for adoption, are you (or your spouse) responsible for this dependent? <input type="checkbox"/> Y <input type="checkbox"/> N |
| Dependent's Social Security #   |   | IPA Name<br>IPA #                                      |   | HMO OB/GYN Name (optional)<br>HMO OB/GYN #   |

**SECTION 5 — DISABLED DEPENDENT**

**PLEASE COMPLETE IF APPLICABLE**

|                            |                      |
|----------------------------|----------------------|
| Name of Disabled Dependent | Nature of Disability |
| Name of Disabled Dependent | Nature of Disability |

If disabled child is over the dependent age limit of your employer's plan, please attach a completed Disabled Dependent Certification and the Disabled Dependent Physician Certification document.

**SECTION 6 — OTHER COVERAGE INFORMATION**

**PLEASE COMPLETE ALL AREAS THAT APPLY**

Complete this section only if you or any of your dependents have other health and/or dental coverage **that will not be canceled** when the coverage under this application becomes effective. **List names of each individual covered:**

|  |   |   |  |   |             |
|--|---|---|--|---|-------------|
| Group Coverage<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Individual Coverage<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Name and Address of Other Insurance Carrier | Effective Date (MM/DD/YYYY)                                      | Type of Policy<br><input type="checkbox"/> Employee Only <input type="checkbox"/> Employee/Spouse<br><input type="checkbox"/> Employee/Child(ren) <input type="checkbox"/> Family |             |
| Name of Policyholder   |   | Birth Date (MM/DD/YYYY)                     | <input type="checkbox"/> Male<br><input type="checkbox"/> Female | Relationship to Applicant<br><input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent   |             |
| Employer's Name  | Employment Date (MM/DD/YYYY)  | Health Group #                              | Health ID #  | Dental Group #  | Dental ID # |

**SECTION 7 — MEDICARE COVERAGE INFORMATION**

**PLEASE COMPLETE IF APPLICABLE**

|  |  |                                     |
|--|--|-------------------------------------|
| Name of person covered:  | Medicare A (Hospital) Effective Date: _____ End Date: __ Medicare B (Medical) Effective Date: _____ End Date: __ Medicare D (Drug) Effective Date: _____ End Date: __ Medicare D (Drug) Carrier: _____ | Medicare HIC # (From Medicare Card) |
| Please indicate reason for Medicare Eligibility: <input type="checkbox"/> Entitled Age <input type="checkbox"/> Entitled Disability <input type="checkbox"/> End-Stage Renal Disease <input type="checkbox"/> Disability and Current Renal Disease |  |                                     |
| Name of person covered:  | Medicare A (Hospital) Effective Date: _____ End Date: __ Medicare B (Medical) Effective Date: _____ End Date: __ Medicare D (Drug) Effective Date: _____ End Date: __ Medicare D (Drug) Carrier: _____ | Medicare HIC # (From Medicare Card) |
| Please indicate reason for Medicare Eligibility: <input type="checkbox"/> Entitled Age <input type="checkbox"/> Entitled Disability <input type="checkbox"/> End-Stage Renal Disease <input type="checkbox"/> Disability and Current Renal Disease |  |                                     |



SECTION 8 — DECLINATION OF COVERAGE

PLEASE COMPLETE IF YOU ARE DECLINING COVERAGE

This is to certify the available coverage has been explained to me. I have been given the opportunity to apply for the coverage offered to me and my eligible dependents and have voluntarily elected to decline the coverage as indicated below. If I desire to apply for coverage at a later date, I understand there may be a delay in the effective date of the coverage.

Name  Employee Reason for declining Health:  Other Group Health Coverage – Carrier: \_\_\_\_\_  Medicare  Medicaid  Other Individual Health Coverage – Carrier: \_\_\_\_\_  Other (explain) \_\_\_\_\_  I am not enrolled in any health insurance plan, but do not want this coverage

Name  Employee Reason for declining Dental:  Other Group Dental Coverage  Medicaid  Individual Dental Coverage  Other (explain) \_\_\_\_\_  I am not enrolled in any dental insurance plan, but do not want this coverage

Name  Spouse Reason for declining:  Other Group Health Coverage  Medicare  Medicaid  Other Individual Health Coverage  Other (explain) \_\_\_\_\_  I am not enrolled in any health insurance plan, but do not want this coverage

Name  Dependent Reason for declining:  Other Group Health Coverage  Medicare  Medicaid  Other Individual Health Coverage  Other (explain) \_\_\_\_\_  I am not enrolled in any health insurance plan, but do not want this coverage

Name  Dependent Reason for declining:  Other Group Health Coverage  Medicare  Medicaid  Other Individual Health Coverage  Other (explain) \_\_\_\_\_  I am not enrolled in any health insurance plan, but do not want this coverage

SECTION 9 — COVERAGE CONDITIONS

- I am an employee or a retiree of the employer named in this enrollment application. I am eligible to participate in the coverage(s) afforded by my employer's plan, which is either underwritten or administered by Blue Cross and Blue Shield of Illinois or Dearborn National Life Insurance Company. On behalf of myself and any dependents listed on this enrollment application, I apply for those coverage(s) for which I am eligible. I state that the information given on this enrollment application is true and correct. I understand and agree that any intentional misrepresentation of a material fact made by me will invalidate my coverage(s).
Only those coverage(s) and amounts for which I am eligible will be available to me. I understand that if this enrollment application is accepted, the coverage(s) will become effective in accordance with the provisions of the Contract(s)/Plan(s).
I agree that my employer acts as my agent. I authorize necessary payroll deduction by my employer, if any, to cover the cost of my coverage(s).
I understand that my participation in the coverage(s) is subject to any future amendment. I also understand that all notices given to my employer are applicable to me.

ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_

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Health care coverage is important for everyone.

We provide free communication aids and services for anyone with a disability or who needs language assistance. We do not discriminate on the basis of race, color, national origin, sex, gender identity, age or disability.

To receive language or communication assistance free of charge, please call us at 855-710-6984.

If you believe we have failed to provide a service, or think we have discriminated in another way, contact us to file a grievance.

Office of Civil Rights Coordinator Phone: 855-664-7270 (voicemail)
300 E. Randolph St. TTY/TDD: 855-661-6965
35th Floor Fax: 855-661-6960
Chicago, Illinois 60601 Email: CivilRightsCoordinator@hcsc.net

You may file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, at:

U.S. Dept. of Health & Human Services Phone: 800-368-1019
200 Independence Avenue SW TTY/TDD: 800-537-7697
Room 509F, HHH Building 1019 Complaint Portal: https://ocrportal.hhs.gov/ocr/portal/lobby.jsf
Washington, DC 20201 Complaint Forms: http://www.hhs.gov/ocr/office/file/index.html