

SHANDON JOINT UNIFIED SCHOOL DISTRICT
Board Meeting Agenda
Monday, November 7, 2022

Time: 6:30 PM. Open Session followed by Closed Session
7:00 PM.- Open Session

Location: Shandon High School Library- In-Person. **NO ZOOM LINK**

All persons desiring to address the Board at anytime tonight should complete a "Request to Address the Board of Trustees" card located at the entrance to the board room and provide it to the Board Recording Secretary prior to the start of the meeting.

1.0 OPEN SESSION

- 1.1 Call to Order and Roll Call
Marlene Thomason, President
Nataly Ramirez, Clerk
Jesse Cuellar
Jennifer Moe
Flint Speer

1.2 Public Comment Limited to Closed Session Items

The opportunity is provided to allow the public to comment for a period of up to three (3) minutes prior to the Board's consideration of any closed session agenda item. An additional opportunity is provided later in the agenda for comment on open session agenda items or items not on the agenda. [G.C. § 54954.3]

2.0 CLOSED SESSION

- 2.1 Conference with Labor Negotiators (G.C. 54957.6)- Negotiator: Kristina Benson,
Organization: STA/CTA/NEA, CSEA, and Management /Confidential Employees Unrepresented
2.2 Personnel: Review and Possible Action on Appointment, Employment, Discipline, Resignation, and
Dismissal of District Employee(s)
(Pursuant to Government Code section 54957, Public Employment)

3.0 RECONVENE SESSION / PLEDGE OF ALLEGIANCE TO THE FLAG

4.0 REPORT ON ACTION FROM CLOSED SESSION

5.0 ADOPTION OF AGENDA

6.0 PUBLIC COMMENT

6.1 PUBLIC COMMENT

Comments from the public are limited to items both within the Board's jurisdiction, as well as not on the agenda. The Board may limit public comments to not more than three (3) minutes per person or a total of 20 minutes per topic at the discretion of the Board President. Public comment will also be allowed on each specific agenda item prior to Board action thereon. [G.C. § 54954.2, .EC. § 35145.5, BB 9323]

7.0 BOARD CANDIDATE INTERVIEWS

8.0 BOARD DISCUSSION, DELIBERATION, AND POSSIBLE VOTE

9.0 OATH OF OFFICE (TENTATIVE)

10.0 REPORTS FROM SCHOOL RELATED GROUPS (oral)

- 10.1 Student Body Reports
10.2 Staff Reports
10.3 Bargaining Representative Reports
10.4 Board Report

11.0 INFORMATION/PRESENTATION ITEM

- 11.1 SJUSD Nursing Protocol: Naloxone Hydrochloride or Another Opioid Antagonist
- 11.2 CAASPP Report
- 11.3 SJUSD enrollment report
- 11.4 Special Education Report
- 11.5 Cafeteria Report
- 11.6 Shandon Elementary School Report
- 11.7 Superintendent's Report
- 11.8 2020 Bond Overview Report

12.0 APPROVAL OF CONSENT AGENDA

(Unless the Board pulls an item for separate action, the items listed below are approved without discussion.)

- 12.1 Approval of the Minutes of Regular Board Meeting of October 10, 2022
- 12.2 Approval of the Minutes of Special Board Meeting of October 24, 2022
- 12.3 Approval of the Student Body Funds
- 12.4 Approval of the Warrants and Payroll for October 2022
- 12.5 Approval of the Budget Report
- 12.6 Approval of the Personnel Action Report
- 12.7 Approval of Administrative Designees for IEP Meetings
- 12.8 Approval of District Evaluators

13.0 DISCUSSION/ACTION ITEM

- 13.1 **Discussion and Approval of Quarterly Interest Funds**
-Provided for your review is the quarterly accrued for funds 01, 13, 21 and 25 through September 30, 2022.
- 13.2 **Resolution 2022-23-03 Development Fee Report and the Five-Year Development Fee Summary**
- 13.3 **Interdistrict Transfer Student 2022-23-16**
- 13.4 **Interdistrict Transfer Student 2022-23-17**

14.0 FUTURE AGENDA ITEM REQUESTS

15.0 ANNOUNCEMENTS

The next regular meeting of the Board of Trustees is scheduled for December 12, 2022 at
Shandon High School Library, Closed Session at 6:30 PM, Open/Regular Session at 7:00 PM

16.0 ADJOURNMENT

"Due to public health directives relating to the COVID-19 pandemic, any materials required by law to be made available to the public prior to or during a meeting of the Board of Trustees of the District can be accessed on the District's website: www.shandonschools.org
In compliance with the Americans with Disabilities Act, if you need special assistance to access or participate in a meeting of the Board of Trustees, including auxiliary aids or services, please contact the District Office at 805-238-0286. Notification of at least 48 hours prior to the meeting will assist the staff in assuring that reasonable accommodations may be made.

OFFICIAL AGENDA POSTED AT THE DISTRICT OFFICE/SHANDON HIGH SCHOOL

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

7.0

AGENDA ITEM TITLE:

Board Candidate Interviews

PREPARED BY:

Dr. Benson

AGENDA SECTION:

☐ Reports ☐ Consent ☒ Discussion/Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

The Board will interview the candidates to select a member to fill the Board vacancy. This will be a group interview with a series of probing and direct questions for each candidate. Interview questions will be asked in rotation in order of first and last.

RECOMMENDED ACTION:

Approval

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

8.0

AGENDA ITEM TITLE:

Board discussion, deliberation, and possible vote

PREPARED BY:

Dr. Benson

AGENDA SECTION:

☐ Reports ☐ Consent ☒ Discussion/Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

-The Board will discuss and deliberate the candidates' qualifications to determine who will be selected to fill the Board vacancy, and depending on the outcome of the discussion, may take formal action on their selection. Note: Once an official appointment has been made, the District is required by law to notify the County Superintendent and post a Notice of Appointment in a local newspaper and three public places within 10 days. If there are no petitions filed with the County Superintendent objecting the appointment within 30 days, the appointment becomes final. The appointee will serve until the 2026 General Election.

RECOMMENDED ACTION:

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

9.0

AGENDA ITEM TITLE:

Oath of Office (Tentative)

PREPARED BY:

Dr. Benson

AGENDA SECTION:

☐ Reports ☐ Consent ☒ Discussion/Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

-Should the Board take formal action on a selection to fill the Board vacancy by provisional appointment, the successful candidate will be sworn into office by Superintendent Dr. Benson and will confer all powers and duties of a Governing Board member immediately following the appointment.

RECOMMENDED ACTION:

Approval

CERTIFICATE OF APPOINTMENT OF GOVERNING BOARD MEMBER

THIS CERTIFIES that the undersigned, being the remaining members of the governing board of the Shandon Joint Unified School District of San Luis Obispo County, California, on the date entered below have appointed _____ to the office of Member of the Governing Board of the above named district to replace _____ and to hold the office until the next governing board election of said district OR for the completion of the term expiring _____, whichever date comes first.

Dated: _____

Signature of remaining Board Members

OATH OF OFFICE

State of California)
) ss.
County of San Luis Obispo)

I, _____, do solemnly affirm that I will support and defend the Constitution of the United States and the Constitution of the State of California against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.

Governing Board Member of Shandon Joint Unified School District

(Candidate Signature)

Subscribed and affirmed before me, this 7th day of November, 2022.

(Signature of person administering oath)

(Title)

Before taking office, each member must take and subscribe this Oath of Office before a governing board member, other school officer, state or county officer, judicial officer, or notary public. Send the **ORIGINAL** to the County Clerk and a copy to the County Superintendent of Schools immediately after completion.

11.1

Shandon Joint Unified School
District Nursing Protocol:

Naloxone Hydrochloride
or Another Opioid
Antagonist



I. Introduction and Summary of Laws

California Education Code (EC) 49414.3, effective September 24, 2016, allows school districts, county offices of education, and charter schools to provide emergency naloxone hydrochloride or another opioid antagonist to school nurses and trained volunteer personnel to provide emergency medical aid to a person suffering, or reasonably believed to be suffering, from an opioid overdose.

EC Section 49414.3(c) allows each public and private elementary and secondary school in the state to voluntarily determine whether to make emergency naloxone hydrochloride or another opioid antagonist and trained personnel available at its school. In making this determination, a school shall evaluate the emergency medical response time to the school and determine whether initiating emergency medical services is an acceptable alternative to administering naloxone hydrochloride or another opioid antagonist by onsite and trained personnel.

EC Section 49413.3 (c)(1) requires the Superintendent to establish minimum standards of training for the administration of naloxone hydrochloride or another opioid antagonist. Every five years, or sooner as deemed necessary by the Superintendent, the Superintendent shall review minimum standards for personnel training in the administration of naloxone hydrochloride or other opioid antagonists that satisfies the requirements.

Under EC 49414.3, the following terms have the following meanings:

“Qualified supervisor of health” may include, but is not limited to, a school nurse.

“Volunteer” or “trained personnel” means an employee who has volunteered to administer naloxone hydrochloride or another opioid antagonist to a person if the person is suffering or reasonably believed to be suffering, from an opioid overdose, has been designated by a school, and has received training.

II. Program Assurance

As a condition of receiving the prescription for naloxone hydrochloride or another opioid antagonist for a person suffering, or reasonably believed to be suffering from an opioid overdose, the supervisor of health, either a school nurse or administrator, is responsible to ensure Program Assurance compliance. Submission of the form, Program Assurance form is required annually and is to be submitted with each Prescription Request.

Program Assurance responsibilities include:

- Training of staff
- Monitoring the supply of medication
- Completion and submission of annual documentation to San Luis Obispo County Office of Education (SLOCOE)
- Assuming all cost associated with naloxone hydrochloride or another opioid antagonist
- Ensuring proper disposal of all expired medication
- Retention of records for three years.

SLOCOE will maintain all received records for three years, this includes Prescription Requests, Training Logs, Program Assurance, and Disposition forms will also be submitted to SLO County Public Health at 2191 Johnson Avenue, San Luis Obispo, CA 93401 Attn: Health Officer.

III. Training Guidelines

A school nurse or trained personnel may administer naloxone hydrochloride or another opioid antagonist to a person exhibiting potentially life-threatening symptoms of an opioid overdose at school. Each public and private elementary and secondary school may designate one or more volunteers to receive initial and annual refresher training, regarding the storage and emergency use of naloxone hydrochloride or another opioid antagonist. A benefit shall not be granted to or withheld from any individual based on his or her offer to volunteer and there shall be no retaliation against any individual for rescinding his or her offer to volunteer, even if individual has received previous training to administer treatment. Any school district, county office of education, or charter school shall provide the training for the volunteers at no cost to the volunteer and during the volunteer’s regular working hours. Training and supervision shall be done by a school nurse, public health nurse, physician or surgeon. The school nurse or administrator will ensure that training will be in alignment with current guidelines and medication recommendations.

Volunteer personnel may administer naloxone hydrochloride or another opioid antagonist by nasal spray or by auto-injector.

The training shall include the following information:

- Techniques for recognizing symptoms of opioid overdose.
- Standards and procedures for use of storage, restocking, and emergency use of naloxone hydrochloride or another opioid antagonist.
- Basic emergency follow-up procedures, including but not limited to, calling emergency 911 and to contact the pupil's parent or guardian.
- Recommendation for instruction and certification in cardiopulmonary resuscitation
- Written training materials, training logs and documentation.

All training will be consistent with the most recent guidelines for medication administration issued by the Department of Education. The volunteer Defense and Indemnification Acknowledgement shall be provided to the volunteer personnel in writing and retained in the volunteer's personnel file by the employee's local educational agency (LEA), which would be the school district, county office of education, or charter school.

IV. Obtaining a Prescription

1. A qualified supervisor of health at a school district, county office of education, or charter school electing to utilize naloxone hydrochloride or another opioid antagonist for emergency medical aid shall obtain from an authorizing physician and surgeon a prescription for each school for naloxone hydrochloride or another opioid antagonist. If a school district, county office of education, or charter school does not have a qualified supervisor of health, an administrator at the school district, county office of education, or charter school shall carry out these duties.
2. The qualified supervisor of health or administrator if a supervisor of health is not available, shall be responsible for stocking the naloxone hydrochloride or another opioid antagonist and restocking it if it is used.
3. A qualified supervisor of health or administrator will obtain the annual standing order or replacement prescription for naloxone hydrochloride or another opioid antagonist from an authorizing physician and/or surgeon for each school. Prescription requests to be filled by SLO County Public Health can be submitted to:

San Luis Obispo County Office of Education
Comprehensive Health and Prevention Services
3350 Education Drive
San Luis Obispo, CA 93444
Email: hlynch@slococ.org
FAX: 805-546-0646
Phone: 805-305-8694

The request will need to include the following documents:

- Program Assurances
 - Standing Order Prescription for Naloxone Hydrochloride or Another Opioid Antagonist
 - Disposition and Destruction if requesting a refill or replacement
 - Report of Naloxone Hydrochloride Administration (redact name and DOB)
4. The prescription can be filled by local or mail order pharmacies for naloxone hydrochloride or another opioid antagonist.
 5. The district/school is able to accept gifts, grants, and donations from any source for the support of the public schools carrying out these provisions.

The naloxone hydrochloride or another opioid antagonist is furnished exclusively for use at a school site. A physician will provide a written order that specifies the quantity of naloxone hydrochloride or another opioid antagonist to be furnished. An authorizing physician shall not be subject to professional review, be liable in a civil

action, or be subject to criminal prosecution for the issuance of a prescription, unless the physician issuance of the prescription or order constitutes gross negligence or willful or malicious conduct.

V. Steps in the Emergency Use of Naloxone Hydrochloride or Another Opioid Antagonist

The qualified supervisor of health shall ensure training for naloxone hydrochloride or another opioid antagonist is aligned with current manufacturer's recommendation for administration. Naloxone hydrochloride nasal spray and auto-injector is indicated for the emergency treatment of a person suffering, or reasonably believed to be suffering, from an opioid overdose that is manifested by respiratory and/or central nervous system depression. The steps for naloxone hydrochloride or other opioid antagonists include: **Recognize, Respond, Reverse, and Refer.**

RECOGNIZE:

Observe individual for signs and symptoms of opioid overdose

Suspected or confirmed opioid overdose consists of:

- Respiratory depression evidenced by slow respirations or no breathing (apnea)
- Unresponsiveness to stimuli (such as calling name, shaking, sternal rub)

Suspicion of opioid overdose can be based on:

- Presenting symptoms
- History
- Report from bystanders
- School nurse or staff prior knowledge of person
- Possession of or in close proximity of medications, illicit drugs or drug paraphernalia

Opioid High vs. Opioid Overdose

Opioid High	Opioid Overdose
Relaxed muscles	Pale, clammy skin
Speech slowed, slurred, breathing	Speech infrequent, not breathing, very shallow breathing
Appears sleepy, nodding off	Deep snorting or gurgling
Responds to stimuli	Unresponsive to stimuli (calling name, shaking, sternal rub)
Normal heart beat/pulse	Slowed heart beat/pulse
Normal skin color	Cyanotic skin coloration (blue lips, fingertips)
	Pinpoint pupils

(Adapted from Massachusetts Department of Public Health Opioid Overdose Education and Naloxone Hydrochloride Distribution)

RESPOND:

Immediately call for help

- Call for help- Dial 911. Request advanced life support. If certified, perform CPR.
- If not CPR certified, assess breathing: Perform rescue breathing if needed.
 - Place the person on their back.
 - Tilt their chin up to open the airway.
 - Check to see if there is anything in their mouth blocking their airway, such as gum, toothpick, undissolved pills, syringe cap, cheeked Fentanyl patch.
 - If present, remove it.
 - Place and hold mask over mouth and nose.
 - Give 2 even, regular-sized breaths.
 - Blow enough air into their lungs to make their chest rise. Watch for chest rise out of corner of eye.
 - If you don't see their chest rise, tilt the head back more and make sure the seal around the mouth and nose is secure.
 - Breathe again.
 - Give one breath every 5 seconds.

REVERSE: Administration of nasal naloxone hydrochloride

Via Intra-Nasal naloxone hydrochloride:

Do not remove naloxone hydrochloride spray until ready to use. Each naloxone hydrochloride spray has only one dose and cannot be reused.

Do not prime the nasal spray.

Remove NARCAN Nasal Spray from the box.

Peel back the tab with the circle to open the NARCAN Nasal Spray.



Hold the NARCAN nasal spray with your thumb on the bottom of the plunger and your first and middle fingers on either side of the nozzle.



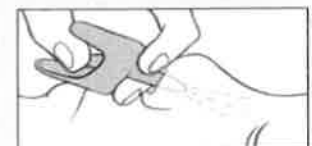
Gently insert the tip of the nozzle into either nostril.

- Tilt the person's head back and provide support under the neck with your hand. Gently insert the tip of the nozzle into **one nostril**, until your fingers on either side of the nozzle are against the bottom of the person's nose.



Press the plunger firmly to give the dose of NARCAN Nasal Spray.

- Remove the NARCAN Nasal Spray from the nostril after giving the dose.



(Graphic credit: ADAPT Pharma, 2015)

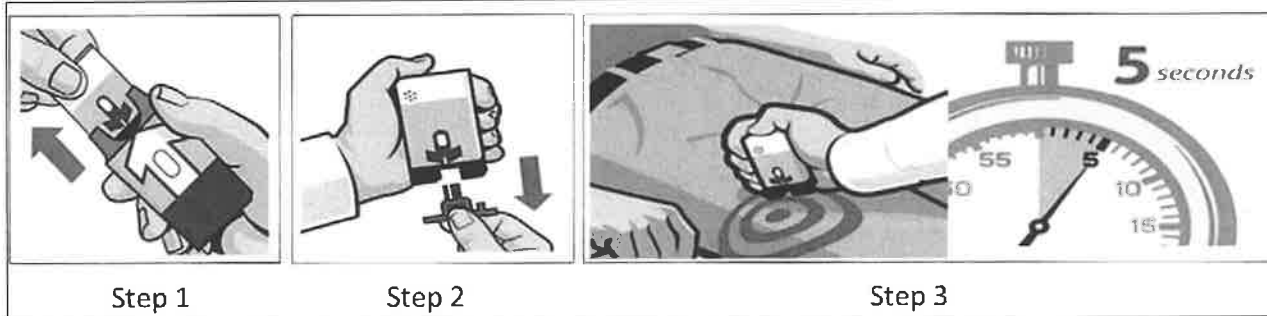
- Call 911 (if not already done).
- Place person in recovery position (lying on their side).
- Stay with the person until help arrives.
- Seize any illegal and/or non-prescribed opioid narcotics found on victim and process in accordance with school district protocols.

REVERSE: Administer of auto-injector naloxone hydrochloride

Via IM auto injectable (Evzio):

Remove red safety guard when ready to use. Place the black end against the middle of the patient's outer thigh,

through clothing (pants, jeans, etc) if necessary, then press firmly and hold in place for 5 seconds. After use, place the auto-injector back into its outer case. Do not replace the **red safety guard**.



(Graphic credit: kaleo, 2016)

- Call 911 (if not already done).
- Place person in recovery position (lying on their side).
- Stay with the person until help arrives.
- Seize any illegal and/or non-prescribed opioid narcotics found on victim and process in accordance with school district protocols.

Note: Using naloxone hydrochloride in patients who are opioid dependent may result in severe opioid withdrawal symptoms such as restlessness or irritability, body aches, diarrhea, increased heart rate (tachycardia), fever, runny nose, sneezing, goose bumps (piloerection), sweating, yawning, nausea or vomiting, nervousness, shivering or trembling, abdominal cramps, weakness, and increased blood pressure. **Risk of adverse reaction should not be a deterrent to administration of naloxone hydrochloride.**

REFER:

- Have the individual transported to nearest medical facility, even if symptoms seem to get better.
- Contact parent/guardian, school nurse, and administrator.
- Complete Report of Naloxone Hydrochloride Administration.
- Complete Report of Personal Accident and submit to a person at the district office responsible for risk management. Do NOT keep a copy of the completed form.
- Follow up with treatment referral recommendations.

VI. Pharmacology of Naloxone Hydrochloride or Another Opioid Antagonist

Naloxone hydrochlorides is an opioid antagonist that upsets opioid effects by competing for the same receptor sites. Naloxone hydrochloride reverses the effects of opioids, including respiratory depression, sedation, and hypotension. Reversal of respiratory depression caused by partial agonists or mixed agonist/antagonist may be incomplete and may require a higher dose of naloxone hydrochloride. Use of naloxone hydrochloride may precipitate opioid withdraw.

VII. Storage and Handling: Verify specific manufacture's recommendation for storage and handling.

- Naloxone hydrochloride or another opioid antagonist should be stored in a secure, but accessible, well-marked, location for the school nurse and trained volunteer personnel, according to school district policy.
- Keep naloxone hydrochloride in its box until ready to use. Protect from light.
- Note the expiration date and dispose of unit properly if expired. Replace prior to expiration.

- **Store naloxone hydrochloride nasal spray** at room temperature between 59°F to 77°F. It may be stored for short periods between 39°F to 104°F. Do not expose to extreme heat, such as in the glove compartment or trunk of a car during the summer. Do not freeze.
- **Store naloxone hydrochloride auto-injector** in the outer case provided at controlled room temperature between 59°F to 77°F. It may be stored for short excursions permitted between 39°F and 104°F. Before using, check to make sure the solution in the auto-injector is not discolored. Replace if the solution is discolored or contains a precipitate. Do not freeze.

It is recommended that if naloxone hydrochloride or another opioid antagonist is used, it shall be restocked as soon as reasonably possible, but no later than two weeks after it is used. Naloxone hydrochloride or another opioid antagonist shall be restocked before their expiration date. The school nurse or trained personnel will assure the destruction of expired auto-injectors or nasal spray. Volunteer staff should contact the qualified supervisor of health or administrator if their naloxone hydrochloride or another opioid antagonist has expired.

LOCATION OF NALOXONE HYDROCHLORIDE AT SCHOOL:

Shandon Elementary School: Front Office at 301 South First Street/ Shandon, CA 93461 (with AED)
 Parkfield Elementary School: Classroom at 70585 Parkfield-Coalinga Rd, San Miguel, CA 93451 (with AED)
 Shandon High School: Front Office at 101 South First Street/ Shandon, CA 93461

VIII. Written Materials and Documentation

Records regarding the acquisition and disposition of naloxone hydrochloride or another opioid antagonist shall be maintained by the local education agency (LEA) for no less than a period of three years from the date the records were created. The LEA will be responsible for monitoring the supply of naloxone hydrochloride or another opioid antagonist and ensuring the destruction of expired naloxone hydrochloride or another opioid antagonist. Records should be maintained according to district procedure, unless specifically indicated.

Written materials and documentation, such as:

- SJUSD Nursing Protocol for Naloxone Hydrochloride or Another Opioid Antagonist
- Training logs
- Report of Naloxone Hydrochloride Administration
- Prescription requests and Program Assurance
- Disposition and destruction forms
- Defense and Indemnification form, provided and signed by volunteer and kept in their personnel file
- Report of Personal Accident, submitted to Risk Manager. Do NOT keep a copy of the completed form in the event medication is given

IX. Annual Notice-Volunteer Request

Any school district, county office of education, or charter school electing to utilize naloxone hydrochloride or another opioid antagonist for emergency medical aid to a person suffering, or reasonably believed to be suffering, from an opioid overdose, shall distribute a notice at least once per school year to all staff. Each school may designate one or more volunteers to receive initial and annual refresher training. The trained volunteer would be able to use naloxone hydrochloride or another opioid antagonist to provide emergency aid to persons suffering, or reasonably believed to be suffering, from an opioid overdose.

The request shall include the following (everything in bold print):

This is a request for volunteers to be trained to administer naloxone hydrochloride or another opioid antagonist by nasal spray or auto-injector to a person suffering, or reasonably believed to be suffering from an opioid overdose. Training and supervision will be provided by the school nurse, public health nurse, or physician. A volunteer has the right to rescind his or her offer at any time. No benefit or compensation will be granted to or withheld from any individual based on his or her ability to volunteer or provide emergency aid in the administration of naloxone hydrochloride or another opioid antagonist and that there

will be no retaliation against any individual for rescinding his or her offer to volunteer. Training shall be offered at no cost to the volunteer and during the volunteer's regular working hours.

The training will include:

- **Techniques for recognizing symptoms of opioid overdose**
- **Standards and procedures for the storage, restocking, and emergency use naloxone hydrochloride or another opioid antagonist**
- **Emergency follow-up procedures, including calling emergency 911 and parent or guardian**
- **Recommendation for instruction and certification in cardiopulmonary resuscitation**
- **Written materials, training logs and documentation**
- **Defense and Indemnification Acknowledgement form**

X. Forms

The following forms are provided:

- Naloxone Hydrochloride or Another Opioid Antagonist Program Assurance
- Prescription for Naloxone Hydrochloride or Another Opioid Antagonist Standing Order
- Report of Naloxone Hydrochloride Administration
- Disposition and Destruction of Naloxone Hydrochloride or Another Opioid Antagonist
- Naloxone Hydrochloride or Another Opioid Antagonist Volunteer Request
- Defense and Indemnification Acknowledgment
- Training Log: Administration Naloxone Hydrochloride or Another Opioid Antagonist

XI. Follow-Up

In the event of an opioid overdose and administration of naloxone hydrochloride or another opioid antagonist on campus, the supervisor of health, school nurse, or administrator shall follow up with the parent/guardian. Follow up discussion with parent/guardian shall include a recommendation for assessment and treatment for drug-related problems. Referral can be made to SLO County Behavioral Health Youth Services (805) 781-4275.

The school nurse or administrator shall complete the Report of Naloxone Hydrochloride Administration form and return with form with the Disposition and Destruction form to SLOCOE.

References

ADAPT Pharma. (2016). Helpful Resources. Available at: <http://www.narcannasalspray.com/helpful-resources/>
Centers for Disease Control and Prevention. (2012).
NASN (2016). naloxone administration protocol.

Created by: Dawn Anderson, MA, BSN, RN Ventura County Office of Education

Disposition and Destruction for Naloxone Hydrochloride or Another Opioid Antagonist

Disposition and Destruction Form is to be completed and sent to SLOCOE annually and upon request for replacement of used, expired, or lost naloxone hydrochloride or another opioid antagonist. School must complete and include the Report of Naloxone Administration if medication was administered for a suspected overdose.

District: _____

District Contact Person: _____
Name
Title

Contact Phone: _____ Contact Email: _____

Number of school sites which received naloxone hydrochloride or another opioid antagonist _____

Disposition:

Medication	Route	Dose	Naloxone hydrochloride used for suspected overdose (number)	Number of Expired Naloxone	Lost-Unknown (number)
Naloxone hydrochloride nasal spray	Intranasal	4 mg			
Naloxone hydrochloride	Auto-injector	0.4 mg			

Tracking:

School Name	Nasal Spray	Auto-injector	Expiration Date	Lot number

District will ensure proper disposal of all expired medication.

Form completed by: _____

Date: _____

Print Name: _____

Title: _____

School district to maintain record for three years.



SHANDON JOINT UNIFIED SCHOOL DISTRICT

101 South First Street Box 79, Shandon, CA 93461

Dr. Kristina Benson, Superintendent/Principal TELEPHONE: (805) 238-0286 FAX: (805) 238-0777

October 24, 2022

To: Student Programs & Services Staff

From: Dr. Kristina Benson, Superintendent

Regarding: Naloxone Hydrochloride or Another Opioid Antagonist by Nasal Spray or Auto-injector for Opioid Overdose

California Education Code (EC) 49414.3, effective September 24, 2016, allows school districts, county office of education, and charter schools to provide emergency naloxone hydrochloride or another opioid antagonist to school nurses and trained volunteer personnel to provide emergency medical aid to a person suffering, or reasonably believed to be suffering, from an opioid overdose.

Naloxone hydrochloride is indicated for the emergency treatment of a person suffering, or reasonably believed to be suffering, from an opioid overdose that is manifested by respiratory and/or central nervous system depression. The steps for naloxone hydrochloride or other opioid antagonists include: Recognize, Respond, Reverse, and Refer.

This is a request for volunteers to be trained to administer naloxone hydrochloride by nasal spray to a person suffering, or reasonably believed to be suffering from an opioid overdose. Training and supervision will be provided by the School Nurse.

The training will include:

- Techniques for recognizing symptoms of opioid overdose
- Standards and procedures for the storage, restocking, and emergency use of naloxone hydrochloride or another opioid antagonist
- Emergency follow-up procedures, including calling emergency 911 and the parent or guardian
- Recommendation for instruction and certification in cardiopulmonary resuscitation
- Written materials, training logs and documentation

All designated staff who are trained to administer Naloxone Hydrochloride must have current cardiopulmonary resuscitation (CPR) certification.

Please review the attached SJUSD "Naloxone Hydrochloride Nasal Spray Treatment Procedure/Protocols." If you do not wish to be considered a "designated volunteer," please provide declination in writing. Otherwise, your CPR certification and training status will need to be kept current and you will be considered a volunteer.

Sincerely,

Date: _____

Training Log
Naloxone hydrochloride and another opioid antagonist

Volunteers may administer naloxone hydrochloride or another opioid antagonist by nasal spray or auto-injector. The training shall include:

- Techniques for recognizing symptoms of opioid overdose.
- Standards and procedures for use of storage, restocking, and emergency use of naloxone hydrochloride or another opioid antagonist.
- Basic emergency follow-up procedures, including but not limited to, calling emergency 911 and to contact the pupil's parent or guardian.
- Recommendation for instruction and certification in cardiopulmonary resuscitation
- Written training materials, training logs and documentation.
- Medication type: _____

All training will be consistent with the most recent guidelines for medication administration issued by the Department of Education. The volunteer defense and indemnification by the school district, county office of education, or charter school shall be provided in writing, provided to the volunteer, and retained in the volunteer's personnel file.

My signature below indicates that I have volunteered to be trained in the administration of emergency naloxone hydrochloride or another opioid antagonist to provide emergency medical aid to a person suffering, or reasonably believed to be suffering from, an opioid overdose. I understand I am to follow district guidelines as trained by the school nurse, public health nurse, physician or surgeon. If I have any questions or difficulties performing this procedure, I will immediately contact a school nurse and/or administrator. For a life-threatening emergency, I will call 911 and notify the principal, school nurse, and parent/guardian.

Print Name	Signature	School Site	CPR expiration date

I have conducted the training in accordance with school district procedure guidelines. The employee(s) have demonstrated skills, knowledge and understanding of the administration of naloxone hydrochloride or another opioid antagonist via nasal spray or auto-injector.

Trainer (print name)	Title	Signature	Date
-----------------------------	--------------	------------------	-------------

Trainer should attach all written training materials to this training log and keep for a minimum of three years.



Follow-up Date (MM/DD/YY): ____/____/____

Name of staff person following-up on overdose event: _____ Contact number: _____

School name: _____ School district: _____

NALOXONE ADMINISTRATION FORM – SCHOOL USE

If you used naloxone at a school or school-related event, please answer the following questions.

12. Demographic information of person who overdosed

Name of person who overdosed: _____ Person's Date of Birth (MM/DD/YY): ____/____/____

Type of person:

☐ Student Grade level: _____ ☐ Staff ☐ Visitor ☐ Volunteer

☐ Other (specify): _____

13. Follow-up done with:

☐ Parent/guardian

☐ Extended family member (specify relation): _____

☐ Outside agency contact (specify agency): _____

☐ Other contact (specify relation): _____

14. Name and contact information of follow-up person:

Follow-up person's name: _____ Contact number: _____

15. Was the person who overdosed present during the follow-up? ☐ Yes ☐ No

16. Notes (please include the recommendation provided for assessment and treatment for drug-related problems, if applicable):

Signature of Qualified Supervisor of Health/Administrator: _____ Date: _____

Scan and send front and back of form to:

Credentialed School Nurse

Email: hlynch@slococoe.org | Fax: 805-546-0646 | Phone: 805-305-8694

SHANDON JOINT UNIFIED SCHOOL DISTRICT
Monthly Enrollment
2022-2023

11.3

School	Grade or Class	Female	Male	November ENROLLMENT	October Enrollment
Parkfield Elem.	Kdgn.	2	0	2	2
	1 st	1	0	1	1
	2 nd	1	1	2	2
	3 rd	0	1	1	1
	4 th	1	1	2	2
	5 th	0	2	2	1
	6 th	0	0	0	1
Parkfield Total		5	5	10	10
Shandon Elem.	Transitional K	3	4	7	7
	Kindergarten	14	9	23	23
	1 st Grade	9	7	16	16
	2 nd Grade	5	9	14	14
	3 rd Grade	7	5	12	12
	4 th Grade	8	9	17	15
	5 th Grade	10	12	22	22
	6 th Grade	13	11	24	22
	7 th Grade	10	9	19	19
	8 th Grade	13	12	25	26
SES Total		92	87	179	176
Home Hospital	4th Grade	0	0	0	1
Shandon High					
	9 th	8	15	23	23
	10 th	11	12	23	22
	11 th	10	11	21	22
	12 th	13	4	17	18
SHS Total		42	42	84	85
Ind Stu (11-12)		0	0	0	0
Home Hospital		1	0	1	1
TOTAL ENROLLMENT		140	134	274	272



11.4

Report to School Board of Shandon Joint Unified School District Special Education Department- October-November 2nd 2022

Current students receiving special education services: 66

With 1 pending: 0 preschool; 1 elementary; 0 middle school

- TK-8th grade: 25 students with IEPs (Katie Herndon)
- K-8 SDC 9students with IEPs (Jill Smith)
- 9th- 12th grade: 21 IEPs (Lindsey Melendy)
- IEP students receiving Speech Language services: 37 Eligible; 4 Pending (Tracy White- contracted through SLOCOE)
- IEP students receiving OT services : 8 (Shantal Gonzalez- Thursdays, contracted through Templeton USD)

Students of residence being served outside of Shandon School District: 4

Paraeducators partially or fully supporting special education: 10

- 9-12th grades: Enrique Ramirez, Gabriela Barriga.
- TK -8th grades: Jenni Valdez, Martha Soto, Michele Felder, Maria Uzeta, Dee Schragl, Missy Miller, Amanda Searcy.
- Substitutes and serving Parkfield: Sheryl Easterbrook

Service Specialists providing special education services: 8

- Occupational Therapist: Shantal Gonzales (1 day/week)
- Speech Pathologist: Tracy White (3 days/week: Mo, Wed, Thurs.)
- School Psychologist: Miguel Arellano (4 days/week) - serves the district- & Parkfield on Thursdays through student assessment and facilitating IEP meetings.
- SELPA Mental Health Counselor- Ben Campos (1x/week-Thursdays)
- Terry Lassiter- High School counselor (1x/week- Tuesdays)
- Laura Dawley - K-5th Counselor (1x/week- Tuesday)
- New PEI Middle School Counselor: Joseph Salazar (2-3x/week every other



week)

- Casemis Operator: Karri Graves- SELPA

Prepared and Submitted by: Miguel Arellano, Special Education Coordinator

Food Service Report November 2022

Harvest of the Month

We are excited to bring back the San Luis Obispo County Department of Public Health to use local fruits and vegetables in a Harvest of the Month nutrition education program at SES. In September we taste tested Kelpful seaweed sprinkles on cucumber and a majority of the students really liked the sprinkles. In October we served Red Beets from Bautista Farms. They had mixed results. This month we will be taste testing passion fruit from Shanley Farms in Morro Bay.



Farm to School

We have been very fortunate to be able to procure some amazing fresh, local produce for this school year with our Farm 2 School grant. We have purchased strawberries, broccoli, oranges and romaine lettuce from Cal Poly. Zucchini, cucumbers, salad mix, snap peas, green beans and beets from Bautista Farms. Asian Pears from Rancho San Miguel Hills. Cotton candy and Mango flavored grapes from Valencia Farms. Plums, summer squash, grapes and tomatoes from Windrose farm.



Our Wheat program will be featured this spring in the CA Farm Bureau's magazine, California Bountiful. Gelene did a photo shoot with one of their photographers in October. We will update everyone when the article is published.

Board Report for November 2022

11.6

Harvest Carnival

The Harvest Carnival generated \$1,940 to use for replacement of carnival games and decor, cotton candy machine, storage bins and parent engagement.

Elementary Leadership

Students came up with the idea to sell Boo Grams which were delivered on 10/31. Students and parents had the opportunity to send a positive message to their friends and children. The BOO Grams generated \$63 which will be used for student behavior incentives.

Thanksgiving Feast

Shandon Elementary is collaborating with Colt's Café to offer a special Thanksgiving themed meal to all PES and SES students on Friday, November 18th. The planned menu will consist of turkey, mashed potatoes, gravy, vegetables and dessert.

Holiday Events

On Thursday, December 15th, Shandon Elementary and Middle School students will be performing the musical theater "The Great Elf Rebellion". Doors Open at 5:30pm and the performance will begin at 6:00pm. Tacos will be available for purchase at 4:30pm.

Prices:

3 tacos and a drink for \$10

1 taco for \$3

Sodas \$2 each

On Tuesday, December 13th, Parkfield Elementary will be hosting their annual Holiday Showcase at 6:00pm in the Parkfield Community Hall. This year's event will feature a community dinner and a special rendition of A Charlie Brown Christmas.

Middle School Academics for 1st Quarter

Honor Roll

Grade	Students
6 th	Reyna Lopez, Ayleen 4.00
	Alcaraz Gomez, Camila 3.86
	Mendoza, Jose 3.86
	Hernandez, Emely 3.57
	Roberts, Jack 3.57
	Becerra, Carissa 3.43
	Hernandez, Marilyn 3.43
	Paramo, Brianna 3.43
	Garcia Lopez, Betsaida 3.29

	Ramirez, Jadiel	3.29
	Avila, Xavier	3.00
7 th	Jimenez Ramirez, Yovanni	4.00
	Gutierrez, Abraham	3.86
	Hernandez, Miguel	3.86
	Cordova, Ivy	3.57
	Rangel, Ayleen	3.43
	Vasquez Rodriguez, Cesar	3.43
	Howard, Saige	3.29
	Silva, Elizabeth	3.29
	Zavala, Zahira	3.29
	Schragl, Emily	3.14
8 th	Najera-Flores, Mia	3.31
	Lynch, Cristina	3.14
	Legorreta, Jesus Miguel	3.00
	Uzeta, Fabiola	3.00

Number of students with at least one F - 25

Upcoming Events

- 11/10 Trimester Awards Assembly
- 11/10 End of Trimester for TK-5
- 11/14 Middle School Progress Reports Mailed Home
- 11/15 Good Attendance Party

Prepared and Submitted by Shannon Kepins

Superintendent's Report

November 7, 2022

117.

- I. Solar Flats Update
 - A. Senator Laird's Office
 - B. Appeal Date - November 7, 2022
 - C. Attendees of the Appeal
- II. High School Basketball Schedule (Included in Packet)
- III. Free Flu and COVID Booster Shot Clinic - Nov 9 from 1:20 - 6:30 pm
- IV. Feast Planning and Festivities
- V. Statewide Assessment Scores



SHANDON JOINT UNIFIED SCHOOL DISTRICT

101 South First Street Box 79, Shandon, CA 93461

TELEPHONE: (805) 238-0286 FAX: (805) 238-0777

Shandon High School Boys/Girls Basketball 2022-2023 Game Schedule

Day	Date	Opponent	Site	Dismissal	Depart	Girls	Boys
Mon	11/14	Tranquility	Shandon			5:00	6:30
	11/19 - 11/27	Thanksgiving Break	-	-	-	5:00	6:30
Tues	11/29	Alpaugh	Shandon	-	-	5:00	6:30
Wed	11/30	Tranquility	Tranquility	-	2:15-	5:00	6:30
Tues	12/06	Maricopa	Maricopa		2:30	5:00	6:30
Fri	12/09	VCA	Santa Maria		2:30	5:00	6:30
Tues	12/13	Coastal Christian	Shandon			5:00	6:30
	12/17 - 01/02	Winter Break	-	-	-	5:00	6:30
Tues	01/03	Cuyama	Shandon	-	-	5:00	6:30
Fri	01/06	Laton	Shandon	-	-	5:00	6:30
Tues	01/10	SLO Classical	SLO		3:00	5:00	6:30
Fri	01/13	Maricopa	Shandon	-	-	5:00	6:30
Tues	01/17	VCA	Shandon	-	-	5:00	6:30
Fri	01/20	Coastal Christian	Arroyo Grande	-	2:45-	5:00	6:30
Tues	01/24	Coast Union	Cambria		3:00	5:00	6:30
Thurs.	01/26	Coast Union	Shandon			5:00	6:30
Fri	01/27	Cuyama	Cuyama		2:00	5:00	6:30
Tues	01/31	BYE	BYE	-	-	-	-
Wed	02/01	Laton	Laton	-	2:30	5:00	6:30
Fri	02/03	*SLO Classical	Shandon	-	-	5:00	6:30

*Senior Night

Home games highlighted in gray, Away games in white.

Schedule subject to change. Check the District Calendar for updates.

Coach: S. Florek, M. Humphrey

Athletic Director: Dayna Sciocchetti

Revised: 10/19/22

SHANDON JOINT UNIFIED SCHOOL DISTRICT
Board Meeting Minutes
Monday, October 10, 2022

12.1

Time: 6:00 PM. Open Session followed by Closed Session
7:00 PM.- Open Session

Location: **Shandon High School Library- In-Person. NO ZOOM LINK**

All persons desiring to address the Board at anytime tonight should complete a "Request to Address the Board of Trustees" card located at the entrance to the board room and provide it to the Board Recording Secretary prior to the start of the meeting.

1.0 OPEN SESSION

1.1 Board President Thomason called the meeting to order at 6:06PM roll call

Members Present: Marlene Thomason, President; Nataly Ramirez, Clerk; Jesse Cuellar; Flint Speer

Members Absent: Jennifer Moe

Staff Present: Dr. Kristina Benson, Superintendent; Shannon Kepins, SES/PES Principal

1.2 Public Comment Limited to Closed Session Items- no requests were made

The opportunity is provided to allow the public to comment for a period of up to three (3) minutes prior to the Board's consideration of any closed session agenda item. An additional opportunity is provided later in the agenda for comment on open session agenda items or items not on the agenda. [G.C. § 54954.3]

Board President Thomason adjourned the meeting to closed session at 6:17PM

2.0 CLOSED SESSION

-Paulina Verduzco and Jose Francisco joined the meeting.

2.1 Student Discipline 2022-23-01

-Paulina Verduzco and Jose Francisco left the meeting.

2.2 Conference with Labor Negotiators (G.C. 54957.6)- Negotiator: Kristina Benson,

Organization: STA/CTA/NEA, CSEA, and Management /Confidential Employees Unrepresented

2.3 Personnel: Review and Possible Action on Appointment, Employment, Discipline, Resignation, and Dismissal of District Employee(s)

(Pursuant to Government Code section 54957, Public Employment)

Board President Thomason adjourned closed session at 7:30PM

3.0 RECONVENE SESSION / PLEDGE OF ALLEGIANCE TO THE FLAG

Board President Thomason reconvened the meeting to open session at 7:33PM and Board member Speer led the Pledge of Allegiance.

4.0 REPORT ON ACTION FROM CLOSED SESSION

Board President Thomason reported that the Board will go back to closed session after open session for further discussion.

5.0 ADOPTION OF AGENDA

A motion passed to adopt the agenda and pull Action Item 10.1 Discussion and Possible Approval of Collective Bargaining Agreement July 1, 2021-June 30, 2024 and AB 1200 for CSEA (Cuellar/Ramirez) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.

6.0 PUBLIC COMMENT

6.1 PUBLIC COMMENT- no requests were made

Comments from the public are limited to items both within the Board's jurisdiction, as well as not on the agenda. The Board may limit public comments to not more than three (3) minutes per person or a total of 20 minutes per topic at the discretion of the Board President. Public comment will also be allowed on each specific agenda item prior to Board action thereon. [G.C. § 54954.2, .EC. § 35145.5, BB 9323]

7.0 REPORTS FROM SCHOOL RELATED GROUPS (oral)

7.1 Student Body Reports- no reports were made

7.2 Staff Reports- no reports were made

7.3 Bargaining Representative Reports- no reports were made

7.4 Board Report- no reports were made

8.0 INFORMATION/PRESENTATION ITEM

8.1 SJUSD enrollment report- provided in the board packet

- 8.2 Shandon Elementary School Report – provided in the board packet
- 8.3 Superintendent's Report- attached to the minutes is the updated report
- 8.4 2020 Bond Overview Report- provided in the board packet

9.0 APPROVAL OF CONSENT AGENDA

A motion passed to approve the consent agenda (Cuellar/Ramirez) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent .

10.0 DISCUSSION/ACTION ITEM

- 10.1 *Discussion and Possible Approval of Collective Bargaining Agreement July 1, 2021-June 30, 2024 and AB 1200 for CSEA (The board pulled the action item from agenda)*
- 10.2 *A motion passed to approve the 2022-2023 Spring Data Collection of the Consolidated Programs Application (Cuellar/Ramirez) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.*
- 10.3 *A motion passed to approve the quote from A&T Arborist & Vegetation Management Inc. for tree service (Speer/Cuellar) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.*
- 10.4 *A motion passed to deny the Interdistrict Transfer Student 2022-23-11 (Cuellar/Ramirez) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.*
- 10.5 *A motion passed to deny Intradistrict Transfer Student 2022-23-01 (Thomason/Speer) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.*

11.0 FUTURE AGENDA ITEM REQUESTS

- **Appoint a new BOE member**

12.0 ANNOUNCEMENTS

The next regular meeting of the Board of Trustees is scheduled for November 7, 2022 at Shandon High School Library, Closed Session at 6:30 PM, Open/Regular Session at 7:00 PM

A motion passed to adjourn open session at 8:36PM (Cuellar/Ramirez) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.

Board President Thomason adjourned the meeting back to closed session at 8:37PM

Board President Thomason adjourned closed session at 8:47PM

Board President Thomason adjourned the meeting to open session at 8:48PM and reported that a motion was passed to expel student discipline 2022-23-01 and the board gave directions to Dr. Benson to proceed with the expulsion notification (Cuellar/Speer) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.

13.0 ADJOURNMENT

A motion passed to adjourned the meeting at 8:50PM (Cuellar/Speer) (4/0/1) Speer, Thomason, Ramirez, and Cuellar voted aye. Board member Moe was absent.

Marlene Thomason, Board President

Or

Kristina Benson, Board Secretary

Superintendent's Report

October 10, 2022

- I. School Safety and Recent Events
 - A. Collaboration with the Sheriff's Department
 - B. Safety Plans use both physical and mental resources
 - C. School Safety Plans are available at each school office for public viewing and on the web page. (Red Binder)
(MOST)
- II. Master Schedules for middle and high school
 - A. Middle School Schedule
 - 1. Full complement of electives at every grade level
 - 2. Introduction to Agriculture at the 7th and 8th grade level
 - 3. 8th grade gets a double dose of math and English (Areas of Concern)
 - 4. For second year, Teachers working without a prep period
 - a) Full recruitment was done, no suitable candidates
 - b) \$10,000 per teacher
 - B. High School Schedule
 - 1. Tosa/CTE Manager (Same as AD Prep Period)
 - 2. Three Periods of ELD preparation and push-in
 - 3. Two paraeducators not three
 - 4. Teacher working without a prep period
- III. Health and Sexual Health Parent Night Recap
 - A. Topics for Study (Letter Available)
 - B. The "Opt-Out" procedure
 - C. Presenters (Both staff and non-staff)
 - D. Grades 7, 8, 9 and 11
 - E. PPt slides available now at SHS office for viewing
- IV. Shandon Wellness Center (Drawing)
 - A. Social-Emotional Resources
 - B. Existing Classroom
 - C. Collaboration with County Resources
 - D. Open to Shandon Families
 - E. Telehealth Options

F. Conference Center

V. Follow-Up on Shandon and Parkfield Community Meetings, Parent Meeting and Community Forum

- A. Senator John Laird and Monterey Co Supervisor Chris Lopez
- B. Lunch at the Parkfield Cafe! (Web Page)
- C. Followed up with Seator Laird about Solar Flats \$\$

VI. Follow Up on Gym and Weight Room Usage

- A. Worked out with PE Teachers
- B. Weight Room has been open all Fall
- C. Gym has been on "limited duty"

VII. Mandatory Wednesdays

- A. Begin at SHS
- B. For Students in danger of not passing a class.
- C. Study Hall/Tutorial between 1:30 and 3:10
- D. Does not interfere with Athletics
- E. Goals:
 - 1. 100% Graduation Rate
 - 2. Increase "All Classes Passed" Percentage and Decrease the number of classes which are not passed.
- F. Parents May Opt-Out
- G. Like to Start ASAP
- H. Supervision will rotate with all HS Teachers.

Late Bns

VIII. Brown Bag Lunches

- A. Voluntary
- B. Weekly at HS/MS
- C. Monthly at SES
- D. Been very Helpful

IX. Currently Recruiting

- A. FT Counselor at HS
- B. 6 Hr Custodian
- C. SpEd Paraeducator
- D. HS Bilingual Clerk
- E. Subs: Para, Cafe, Custodian
- F. MS Basketball Coaches

SHANDON JOINT UNIFIED SCHOOL DISTRICT
Special Board Meeting Minutes
Monday, October 24, 2022

12.2

Time: 7:00 PM.- Open Session

Location: Shandon High School Library- In-Person. NO ZOOM LINK

All persons desiring to address the Board at anytime tonight should complete a "Request to Address the Board of Trustees" card located at the entrance to the board room and provide it to the Board Recording Secretary prior to the start of the meeting.

1.0 OPEN SESSION

- 1.1 Board President Thomason called the meeting to order at 7:07PM, roll call
Members Present: Marlene Thomason, President; Jesse Cuellar; Jennifer Moe; Flint Speer
Members Absent: Nataly Ramirez, Clerk
Staff Present: Dr. Kristina Benson, Superintendent

2.0 PLEDGE OF ALLEGIANCE TO THE FLAG

Board member Speer led the Pledge of Allegiance.

3.0 ADOPTION OF AGENDA

A motion passed to adopt the agenda (Moe/Cuellar) (4/0/1) Moe, Speer, Thomason, and Cuellar voted aye.
Board member Ramirez was absent.

4.0 PUBLIC COMMENT

4.1 PUBLIC COMMENT- no comments were request

Comments from the public are limited to items both within the Board's jurisdiction, as well as not on the agenda. The Board may limit public comments to not more than three (3) minutes per person or a total of 20 minutes per topic at the discretion of the Board President. Public comment will also be allowed on each specific agenda item prior to Board action thereon. [G.C. § 54954.2, .EC. § 35145.5, BB 9323]

5.0 DISCUSSION/ACTION ITEM

5.1 A motion passed to approve the Collective Bargaining Agreement July 1, 2021-June 30, 2024, AB 1200 and Salary Schedule for CSEA (Moe/Cuellar) (4/0/1) Moe, Speer, Thomason, and Cuellar voted aye. Board member Ramirez was absent.

Board member Ramirez joined the meeting at 7:19PM

5.2 A motion passed to approve the Application to Fill a Vacancy on the Board of Trustees (Speer/Moe) (4/0/1) Moe, Speer, Thomason, and Cuellar voted aye. Board member Ramirez abstained due to being part of the interviews.

6.0 FUTURE AGENDA ITEM REQUESTS

7.0 ANNOUNCEMENTS

The next regular meeting of the Board of Trustees is scheduled for November 7, 2022 at
Shandon High School Library, Closed Session at 6:00 PM, Open/Regular Session at 7:00 PM

8.0 ADJOURNMENT

A motion passed to adjourn the meeting at 7:28PM (Moe/Cuellar) (5/0) Moe, Speer, Thomason, Ramirez, and Cuellar voted aye.

Marlene Thomason, Board President

Or

Kristina Benson, Board Secretary

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

12.3

AGENDA ITEM TITLE:

Approval of the Student Body Funds

PREPARED BY:

Sadie Howard

AGENDA SECTION:

☐ Reports ☒ Consent ☐ Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

Attached for your review and approval are the Student Body Funds for Shandon Elementary School and Shandon High School for the month of September 2022.

RECOMMENDED ACTION:

Approve the Student Body Funds.

SHANDON UNIFIED SCHOOL DISTRICT
SHANDON HIGH SCHOOL STATEMENT OF STUDENT BODY FUNDS

September-2022

CLASSES	Authorized	ENDING BAL.	BALANCE	WITHDRAWALS	DEPOSITS	ENDING BAL.
CLUBS	Advisor	8/31/2022	FORWARD			9/30/2022
High General	D.Sciocchetti	\$ 762.44	\$ 762.44			1,276.02
Seniors	Sciocchetti/Morton	\$ 2,313.14	\$ 2,313.14	290.52	804.10	2,313.14
Junior	Hurley/Voorhies	\$ 3,483.56	\$ 3,483.56			3,483.56
Sophomore	Meldendy/Yesenia	\$ 1,886.33	\$ 1,886.33	75.17	607.00	2,418.16
Freshman	Sciocchetti/Florek	\$ -	\$ -			0.00
Thanksgiving feast	D.Sciocchetti	\$ 289.43	\$ 289.43			289.43
FNL	D.Sciocchetti	\$ 24.33	\$ 24.33			24.33
Gate/Officials	Sciocchetti/Bus.Off.	\$ 217.00	\$ 217.00	1,152.00	1,104.00	169.00
Ag Mechanics Class	Florek	\$ 899.41	\$ 899.41			899.41
F.F.A. General	Morton/Florek	\$ 11,491.57	\$ 11,491.57	200.00		11,291.57
F.F.A. Revolving	Morton/Florek	\$ 3,398.37	\$ 3,398.37			3,398.37
YearBook Class	D.Sciocchetti	\$ 470.40	\$ 470.40			470.40
BLOCK-S	D.Sciocchetti	\$ 1,260.91	\$ 1,260.91			1,260.91
*Football	D.Sciocchetti	\$ -	\$ -			0.00
*H.S. Volleyball	D.Sciocchetti	\$ 100.48	\$ 100.48			100.48
*Basketball	D.Sciocchetti	\$ -	\$ -			0.00
*Softball	D.Sciocchetti	\$ 242.08	\$ 242.08			242.08
*Baseball	D.Sciocchetti	\$ 159.28	\$ 159.28			159.28
						0.00
TOTAL in Fund Balances/Ties to Bank Balance		\$ 26,998.73	\$ 26,998.73	\$ 1,717.69	\$ 2,515.10	\$ 27,796.14



Shandon Elementary School ASB Pacific Premier Bank
September 1, 2022

CLASSES/CLUBS	BALANCE FORWARD 8/31/2022	WITHDRAWALS	DEPOSIT	ENDING BALANCE 9/30/2022
SES ABS General	\$ 12,141.96	\$ 868.55	\$ 228.73	\$ 11,502.14
SES ASB Middle School	\$ 1,279.22			\$ 1,279.22
8th Grade	\$ 3,064.19	\$ 2,178.98		\$ 885.21
Library	\$ 154.85			\$ 154.85
Parkfield	\$ 1,376.37			\$ 1,376.37
Gate	\$ 820.50			\$ 820.50
Cross County	\$ 0.41			\$ 0.41
Kindergarten	\$ 184.92	\$ 189.76	\$ 4.84	\$ -
Stabley PGE Funds	\$ 1.97			\$ 1.97
Drone Program	\$ 298.97			\$ 298.97
TOTAL	\$ 19,323.36	\$ 3,237.29	\$ 233.57	\$ 16,319.64

Shandon

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

12.4

AGENDA ITEM TITLE:

Approval of Warrants and Payroll for October 2022

PREPARED BY:

Sadie Howard

AGENDA SECTION:

☐ Reports ☒ Consent ☐ Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

Warrant Approvals:

Below is the warrant approval listing for the Board's approval. The single grand total provided in the report is broken into individual fund subtotals below:

Batch #11-14

General Fund (01)	\$130,535.38
Food Service/Cafeteria Fund (13)	\$11,311.49
Bond (21)	\$24,912.50

TOTAL WARRANT APPROVALS

\$166,759.37

Payroll Warrant Approval:

Payroll warrants are issued to district employees on the tenth and last day of each month. The total shown below includes the actual end-of-month and/or mid-month payroll for the current month.

Oct. 10 th	\$19,943.90
Oct. 31 st	\$211,241.69

TOTAL

\$231,185.59

RECOMMENDED ACTION:

Approve Accounts Payable and Payroll warrants

VENDOR NAME	FUND : 01 DESCRIPTION	GENERAL FUND EXTENDED DESCRIPTION	AMOUNT	INVOICE DATE
A&T ARBORISTIS & VEGETATION	INV#2669,TREATIN		3,528.00	10/13/2022
ARAMARK	INV#25800087423, 2022/23	CUSTOD.TOWELS	188.89	10/27/2022
ARAMARK	INV#2580080688,T 2022/23	CUSTOD.TOWELS	188.89	10/13/2022
ARELLANO, MIGUEL	MILEAGE,PLEAST.V		104.32	10/20/2022
AT&T	BAN#9391001883, 2022/23	PHONE BILLS	305.50	10/27/2022
BOYS & GIRLS CLUBS OF MID	INV#2022-09A,SEP 2022/23	BOYS AND GIRLS CLUB	3,600.00	10/13/2022
BREZDEN PEST CONTROL	INV#452257,ELEM 2022/23	PEST CONTROL	456.00	10/27/2022
BUS WEST	INV#XA400064097:		191.56	10/05/2022
COUNTY TAX COLLECTOR	ASSESSMENT#017-31		32.00	10/05/2022
COUNTY TAX COLLECTOR	ASSESSMENT#017-31		32.00	10/05/2022
COUNTY TAX COLLECTOR	ASSESSMENT#017-18		32.00	10/05/2022
COUNTY TAX COLLECTOR	ASSESSMENT#017-31		32.00	10/05/2022
COUNTY TAX COLLECTOR	ASSESSMENT#017-18		32.00	10/05/2022
DALE SCOTT & CO. INC.	INV#202739,ANNUA		1,131.40	10/13/2022
DAVIS, MICHAEL LEE	INV#760,BUS#1,BR 2022/23	BUS MAINT.	398.00	10/20/2022
DAWLEY, LAURA	REIMB.COUNSLEING		52.28	10/27/2022
DEMCO INC.	INV#7200563,SPIN	PAPER SPINE LABELS	51.07	10/20/2022
DIAZ, STEPHANIE	REIMB.FOOD CONF.		100.00	10/27/2022
ESSER, LORI	REIMB.FOOD,CONF.		100.00	10/27/2022
FRONTIER COMMUNICATIONS	ACC#805463233105 2022/23	PRKFLD PHONE BILL	100.78	10/27/2022
GAVILANES, GABRIELA	REIMB.AFLAC,PREM		11.49	10/27/2022
GOLD STAR FOODS INC.	INV#5450220,SNAC		578.10	10/20/2022
HEARTLAND SCHOOL SOLUTIONS	INV#1719082,CAFE	CAFE POS TABLETS	3,535.63	10/27/2022
HEINEMANN	INV#7478567,JOYF	READING SUPPLIES	123.87	10/20/2022
HOWARD, SADIE	REIMB.MILEAGE WO		37.50	10/13/2022
HUMPHREY, MORGAN	REIMB.MEALS,COLC		88.00	10/13/2022
J.B.DEWAR INC.	INV#221921, 2022/23	FUEL/GAS	2,397.90	10/13/2022
J.B.DEWAR INC.	INV#223294 2022/23	FUEL/GAS	582.48	10/20/2022
J.B.DEWAR INC.	INV#222699 2022/23	FUEL/GAS	2,052.47	10/20/2022
LIEBER, MICHELLE	REIMB.FOOD,TEACH		100.00	10/27/2022
LOWE'S BUSINESS ACCT/GEMB	ACC#6675,SPEC.ED		211.08	10/05/2022
LOWE'S BUSINESS ACCT/GEMB	ACC#6675,RENTAL		885.01	10/05/2022
LOWE'S BUSINESS ACCT/GEMB	ACC#6675,AG SUPP		95.46	10/05/2022
LOZANO SMITH LLP	INV#2173395,CERT 2022/23	BOND LEGAL FEES	335.00	10/20/2022
LOZANO SMITH LLP	INV#2173394,NEGO 2022/23	BOND LEGAL FEES	870.00	10/20/2022
LUMEN	INV#612182529,PH 2022/23	PHONE BILLS	223.70	10/05/2022
MORTON, DEANNA	REIMB.MILEAGE,HO		167.50	10/13/2022
MOSS LEVY & HARTZHEIM	INV#33314,AUDIT 2022/2023	AUDIT FEES	1,000.00	10/13/2022
OFFICE DEPOT	INV#266544329001 2022/23	H.S.OFFICE SUPPLIES	151.23	10/13/2022
OFFICE DEPOT	INV#266907487001 2022/23	H.S.OFFICE SUPPLIES	27.43	10/13/2022
OFFICE DEPOT	INV#266911196001 2022/23	H.S.OFFICE SUPPLIES	39.67	10/13/2022
OFFICE DEPOT	INV#267165034001 2022/23	H.S.OFFICE SUPPLIES	60.10	10/13/2022
OFFICE DEPOT	INV#269348280001 2022/23	H.S.OFFICE SUPPLIES	102.27	10/27/2022
OFFICE DEPOT	INV#271125868001 2022/23	PAPER	230.53	10/20/2022
OFFICE DEPOT	INV#27118772001, 2022/23	H.S.OFFICE SUPPLIES	66.74	10/20/2022
OFFICE DEPOT	INV#262866995001	ELEM OFFICE SUPPLIES	40.76	10/05/2022
OFFICE DEPOT	INV#262877976001	ELEM OFFICE SUPPLIES	15.52	10/05/2022
OFFICE DEPOT	INV#267107189001 2022/23	H.S.OFFICE SUPPLIES	141.64	10/05/2022

VENDOR NAME	FUND : 01 DESCRIPTION	GENERAL FUND EXTENDED DESCRIPTION	AMOUNT	INVOICE DATE
OFFICE DEPOT	INV#267675413001	2022/23 H.S.OFFICE SUPPLIES	4.72	10/05/2022
OFFICE DEPOT	INV#267675905001	2022/23 H.S.OFFICE SUPPLIES	187.68	10/05/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#3644187859-6	2022/23 PG&E	123.44	10/27/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#1779527540-7	2022/23 PG&E	84.12	10/27/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#6978927856-6	2022/23 PG&E	71.66	10/27/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#5762161390-0	2022/23 PG&E	13,313.46	10/13/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#5762161390-0	2022/23 PG&E	298.32	10/13/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#0028511953-3	2022/23 PG&E	13.94	10/20/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#6230961798-3	2022/23 PG&E	411.62	10/27/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#4062261376-4	2022/23 PG&E	57.72	10/27/2022
PACIFIC GAS & ELECTRIC COMPANY	ACC#27793195317,	2022/23 PG&E	672.30	10/05/2022
PEARSON EDUCATION	INV#19883350,SPE	SPEC.ED.AGE RECORD FORMS	157.12	10/13/2022
PEARSON EDUCATION	INV#19883353,SPE	SPEC.ED.SUPPLIES	270.91	10/13/2022
POSTMASTER	20 ROLLS OF STAM	2022/23 POSTAGE FEES	1,200.00	10/05/2022
RAMIREZ, ENRIQUE	REIMB.MEALS,COLC		88.00	10/13/2022
RANCH WIFI	INV#146563,PRELD	2022/23 PARKFIELD INTERNET	135.00	10/05/2022
SAN LUIS OBISPO COUNTY OFFICE	INV#230168,NURSE		4,272.00	10/20/2022
SAN LUIS OBISPO COUNTY OFFICE	INV#230177,FINGE		80.00	10/20/2022
SAN LUIS OBISPO COUNTY OFFICE	INV#230168,SPE.L		730.00	10/20/2022
SAN MIGUEL GRABAGE	ACC#318244,OCT.2	2022/23 TRASH BILLS	1,151.88	10/13/2022
SELF INSURED SCHOOLS OF CA.	ID#68833,OCT.22		51,598.55	10/05/2022
SHI	INV#B15891080,AD	ADOBE CLOUD 2022/23	735.00	10/05/2022
SOFTCHOICE CORPORATION	INV#90792644,LIC	MICROSOFT LICENSE	2,603.71	10/27/2022
SOLIS, MAYRA	SOLIS CLASSROOM		109.84	10/05/2022
SOLIS, MAYRA	SOLIS CLASSROOM		100.00	10/05/2022
SPURR	INV#125622	2022/23 NATURAL GAS	356.71	10/20/2022
STANLEY, SHELBI	REISUSSE CHECK,L		146.99	10/27/2022
STANLEY, SHELBI	REISUSSE CHECK,L		100.00	10/27/2022
STANLEY, SHELBI	REISUSSE CHECK,L		488.00	10/27/2022
STATE OF CALIFORNIA	ACC#94248135,3RD		3,000.67	10/20/2022
STATE OF CALIFORNIA	ACC#54415407,3RD		58.31	10/05/2022
TEACHER SYNERGY LLC	INV#ZINV00015330	2022/23 1 YEAR LICENSES	2,400.00	10/13/2022
TECH TIME COMMUNICATIONS	INV#SLO-3378,FIR	2022/23 ORTLY MONIT.OF BELLS	360.00	10/13/2022
TECH TIME COMMUNICATIONS	INV#24216,QRTLY	2022/23 ORTLY MONIT.OF BELLS	201.00	10/05/2022
TEMPLETON UNIFIED SCHOOL DIST.	INV#230021,JLY-S	2022/23 OCCUP.THERAP.	2,381.11	10/13/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON,SCHOOL FL		159.98	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON,ELEM VISI		127.51	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	VALENCIA,MOT SUP		760.23	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	RENDON,MOT SUPPL		364.18	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	RENDON,BROKEN WI		120.54	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON,H.S.STUDE		159.62	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	SCIOCCHETTI,UNIC		400.00	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	SCIOCCHETTI,ASB		1,402.49	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON,NURSE SUP		358.80	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	KEPINS,ELEM ASB		1,772.41	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	KEPINS,LAMINATIN		264.34	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	RENDON,CUSTOD.SU		140.47	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	RENDON,RENTAL GR		156.12	10/05/2022

VENDOR NAME	FUND : 01 DESCRIPTION	GENERAL FUND EXTENDED DESCRIPTION	AMOUNT	INVOICE DATE
U.S. BANK CORPORATE PMT SYSTEM	BENSON, POSTAGE		9.05	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	KEPINS, POSTAGE		0.84	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	RENDON, 2011 VAN		1,971.00	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	RENDON, VEHICLE S		263.19	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON, VOORHEIRS		177.16	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	KEPINS, ADOBE PRO		239.88	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	FLOREK, CLASSROOM		99.04	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON, STANLEY P		182.31	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	BENSON, COUNSELIN		98.64	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	MORTON, FFA SUPPL		961.72	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	MORTON, FFA CREDI		1,041.06	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	KEPINS, SPEC. ED. I		73.92	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	MORTON, FFA SUPPL		4,212.36	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	FLOREK, FFA SUPPL		1,015.33	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	FLOREK FFA SUPPL		83.43	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	MORTON, FFA SUPPL		980.04	10/05/2022
U.S. BANK EQUIPMENT FINANCE	INV#483210811, CO 2022/23 MONTHLY COPIER		1,710.59	10/05/2022
WASTE MANAGEMENT	INV#982078705279 2022/23 PRKFLD TRASH		184.38	10/05/2022
WESTERN JANITOR SUPPLY INC	INV#198981, CUSTO CUSTOD. SUPPLIES		94.01	10/13/2022
WESTERN PSYCHOLOGICAL SERVICES	INV#441322, SPEC.		241.31	10/05/2022

TOTAL FUND 01

130,535.38

VENDOR NAME	FUND : 13 DESCRIPTION	CAFETERIA FUND EXTENDED DESCRIPTION	AMOUNT	INVOICE DATE
ARAMARK	INV#2580087423,C	2022/23 CUSTOD.TOWELS	40.00	10/27/2022
ARAMARK	INV#2580080688,C	2022/23 CUSTOD.TOWELS	40.00	10/13/2022
BAUTISTA FAMILY FARMS	INV#2334,CAFE FO		127.50	10/13/2022
CRUZ, ERICA D	INV#009,GRAPES		400.00	10/05/2022
CRYSTAL CREAMERY	INV#105277212,CA	2022/23 CAFE MILK	369.21	10/05/2022
CRYSTAL CREAMERY	INV#105284214,CA	2022/23 CAFE MILK	452.85	10/13/2022
CRYSTAL CREAMERY	INV#106291213,CA	2022/23 CAFE MILK	431.72	10/20/2022
EDNA'S BAKERY	INV#1240481,CAFE	2022/2023 CAFE FOOD	423.60	10/27/2022
EDNA'S BAKERY	INV#126298,CAFE	2022/2023 CAFE FOOD	556.60	10/05/2022
GOLD STAR FOODS INC.	INV#5408738,CAFE	2022/23 CAFE FOOD	1,832.16	10/27/2022
GOLD STAR FOODS INC.	INV#5355026,CAFE	2022/23 CAFE FOOD	733.00	10/13/2022
GOLD STAR FOODS INC.	INV#5457606,CAFE	2022/23 CAFE FOOD	381.88	10/20/2022
KELPFUL	INV#000243,CAFE		116.00	10/05/2022
P & R PAPER SUPPLY COMPANY	INV#25169,CAFE S		1,506.23	10/05/2022
P & R PAPER SUPPLY COMPANY	CREDIT#1111056-0		360.28	10/05/2022
SYSCO	INV#279973229,CA	2022/23 CAFE FOOD	556.35	10/20/2022
SYSCO	INV#279967851,C	2022/23 CAFE FOOD	44.12	10/20/2022
SYSCO	INV#279958794,CA	2022/23 CAFE FOOD	722.61	10/05/2022
SYSCO	INV#279965972,CA	2022/23 CAFE FOOD	938.48	10/13/2022
THE BERRY MAN INC.	INV#10925993,CAF	2022/23 CAFE FOOD	443.80	10/27/2022
THE BERRY MAN INC.	INV#10926665,CAF	2022/23 CAFE FOOD	227.55	10/27/2022
THE BERRY MAN INC.	INV#10922510,CAF	2022/23 CAFE FOOD	270.35	10/13/2022
U.S. BANK CORPORATE PMT SYSTEM	COELHO,CAFE SUPP		1,001.94	10/05/2022
U.S. BANK CORPORATE PMT SYSTEM	COELHO,CAFE FOOD		55.82	10/05/2022

TOTAL FUND 13

11,311.49

VENDOR NAME	FUND : 21 DESCRIPTION	BUILDING FUND - BOND PROCEEDS EXTENDED DESCRIPTION	AMOUNT	INVOICE DATE
A&T ARBORISTIS & VEGETATION	INV#2704,OAK TRE	TREE TRIMMING	20,900.00	10/27/2022
NINETEEN SIX ARCHITECTS	INV#6,WINDOWS,SE	WINDOWS	2,425.00	10/13/2022
NINETEEN SIX ARCHITECTS	INV#5,TK ROOM,SE	ELEM TK CLASSROOM	1,587.50	10/13/2022
TOTAL FUND 21			24,912.50	
TOTAL DISTRICT			166,759.37	

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

12.5

AGENDA ITEM TITLE:

Approval of the Budget Report

PREPARED BY:

Sadie Howard

AGENDA SECTION:

☐ Reports ☒ Consent ☐ Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

Attached is the Budget Report through June 30, 2023 for approval.

RECOMMENDED ACTION:

Approve the Budget Report.

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUE DETAIL							
REVENUE LIMIT SOURCES :							
8011	REV LIMIT STATE AID-CURR YEAR	1,488,510.00		1,488,510.00	1,197,024.00	291,486.00	80.41
8012	Rev Limit State Aid EPA	50,032.00		50,032.00	13,595.00	36,437.00	27.17
8021	HOME OWNERS EXEMPTION	10,564.00		10,564.00	.00	10,564.00	0.00
8041	SECURED TAX ROLLS	2,135,501.00		2,135,501.00	88,828.58	2,046,672.42	4.15
8042	UNSECURED ROLL TAXES	72,969.00		72,969.00	54,373.38	18,595.62	74.51
8043	PRIOR YEARS TAXES	31,952.00		31,952.00	188.50-	32,140.50	0.00
8044	SUPPLEMENTAL TAXES	7,000.00		7,000.00	13,591.91	6,591.91-	194.17
8045	EDUC REV AUGMENTATION FUND	149,688.00		149,688.00	.00	149,688.00	0.00
8097	PROPERTY TAXES TRANSFERS	115,777.00		115,777.00	.00	115,777.00	0.00
TOTAL REVENUE LIMIT SOURCES :		4,061,993.00	.00	4,061,993.00	1,367,224.37	2,694,768.63	33.65
FEDERAL REVENUES :							
8181	SP ED ENTITLEMENT PER UDC	51,284.00		51,284.00	2,331.00	48,953.00	4.54
8290	ALL OTHER FEDERAL REVENUES	178,824.00		178,824.00	428,082.00	249,258.00-	239.38
TOTAL FEDERAL REVENUES :		230,108.00	.00	230,108.00	430,413.00	200,305.00-	187.04
OTHER STATE REVENUES :							
8550	MANDATED COST REIMBURSEMENT	11,356.00		11,356.00	.00	11,356.00	0.00
8560	STATE LOTTERY REVENUE	57,555.00		57,555.00	17,691.79	39,863.21	30.73
8590	ALL OTHER STATE REVENUES	210,845.00	12,225.00	223,070.00	323,451.86	100,381.86-	145.00
TOTAL OTHER STATE REVENUES :		279,756.00	12,225.00	291,981.00	341,143.65	49,162.65-	116.83
OTHER LOCAL REVENUES :							
8650	LEASES & RENTALS	22,500.00		22,500.00	6,800.00	15,700.00	30.22
8660	INTEREST	18,000.00		18,000.00	10,012.46	7,987.54	55.62
8662	GAINS OR LOSSES ON INVESTMENTS	.00		.00	144,242.00	144,242.00-	NO BDGT
8677	INTERAGENCY SERV BETWN LEA'S	4,000.00		4,000.00	.00	4,000.00	0.00
8698	STALE-DATED WTS/PRIOR YR WTS	.00		.00	198.91	198.91-	NO BDGT
8699	ALL OTHER LOCAL REVENUES	21,168.00		21,168.00	26,264.15	5,096.15-	124.07
8792	TF OF APPORT FROM COE	152,101.00		152,101.00	25,547.00	126,554.00	16.79
TOTAL OTHER LOCAL REVENUES :		217,769.00	.00	217,769.00	213,064.52	4,704.48	97.83
* TOTAL YEAR TO DATE REVENUES		* 4,789,626.00 *	12,225.00 *	4,801,851.00 *	2,351,845.54 *	2,450,005.46 *	48.97

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
EXPENDITURE DETAIL							
CERTIFICATED SALARIES :							
1000	CERTIFICATED PERSONNEL	.00		.00	6.00	6.00-	NO BDGT
1100	CERTIFICATED TEACHER	1,228,960.00		1,228,960.00	338,737.05	890,222.95	27.56
1150	CERTIFICATED TCHER EXTRA DUTY	8,681.00		8,681.00	637.81	8,043.19	7.34
1160	CERTIFICATED TEACHER SUBSTITUT	43,000.00		43,000.00	22,270.00	20,730.00	51.79
1190	CERTIFICATED TEACHER OTH ASSIG	45,448.00		45,448.00	40,008.45	5,439.55	88.03
1200	CERT PUPIL SUPPORT SALARY	207,305.00		207,305.00	32,462.65	174,842.35	15.65
1300	CERTIFICATED SUPERV & ADM SAL	51,075.00		51,075.00	14,508.32	36,566.68	28.40
1340	SCHOOL ADMINISTRATORS	210,064.00		210,064.00	70,371.36	139,692.64	33.49
TOTAL CERTIFICATED SALARIES :		1,794,533.00	.00	1,794,533.00	519,001.64	1,275,531.36	28.92
CLASSIFIED SALARIES :							
2100	INSTRUCTIONAL AIDE SALARIES	264,158.00		264,158.00	61,029.00	203,129.00	23.10
2130	INSTRUCTIONAL AIDE HOURLY	890.00		890.00	.00	890.00	0.00
2150	INSTRUCTIONAL AIDE EXTRA DUTY	.00		.00	56.88	56.88-	NO BDGT
2160	INSTRUCTIONAL AIDE SUBSTITUTE	13,000.00		13,000.00	1,020.00	11,980.00	7.84
2190	INSTRUCTIONAL AIDE STUDENTS	28,276.00		28,276.00	11,745.00	16,531.00	41.53
2200	CLASSIFIED SUPPORT SALARIES	312,596.00		312,596.00	81,296.05	231,299.95	26.00
2250	CLASSIFIED SUPPORT EXTRA DUTY	.00		.00	2,036.13	2,036.13-	NO BDGT
2260	CLASSIFIED SUPPORT SUBSTITUTE	3,000.00		3,000.00	624.90	2,375.10	20.83
2270	CLASSIFIED SUPPORT OVERTIME	8,500.00		8,500.00	2,317.46	6,182.54	27.26
2290	CLASSIFIED SUPPORT OTH ASSIGN	.00		.00	4,712.17	4,712.17-	NO BDGT
2400	CLERICAL/TECHNICAL/OFFICE SAL	214,578.00		214,578.00	56,361.99	158,216.01	26.26
2450	CLERICAL AND OFFICE EXTRA DUTY	.00		.00	4,547.15	4,547.15-	NO BDGT
2460	CLERICAL & OFFICE SUBSTITUTE	3,000.00		3,000.00	.00	3,000.00	0.00
2470	CLERICAL & OFFICE OVERTIME	5,000.00		5,000.00	1,697.26	3,302.74	33.94
2900	OTHER CLASSIFIED SALARIES	21,205.00		21,205.00	2,650.21	18,554.79	12.49
TOTAL CLASSIFIED SALARIES :		874,203.00	.00	874,203.00	230,094.20	644,108.80	26.32
EMPLOYEE BENEFITS :							
3101	STRS CERTIFICATED	519,766.00		519,766.00	92,091.56	427,674.44	17.71
3201	PERS CERTIFICATED	12,531.00		12,531.00	7,133.99	5,397.01	56.93
3202	PERS CLASSIFIED	205,627.00		205,627.00	54,253.03	151,373.97	26.38
3300	SOCIAL SECURITY	.00		.00	116.32	116.32-	NO BDGT
3301	SOCIAL SECURITY CERTIFICATED	3,682.00		3,682.00	1,729.31	1,952.69	46.96
3302	SOCIAL SECURITY CLASSIFIED	51,250.00		51,250.00	13,609.36	37,640.64	26.55
3310	MEDICARE	.00		.00	27.14	27.14-	NO BDGT
3311	MEDICARE - CERTIFICATED	23,371.00		23,371.00	7,286.75	16,084.25	31.17
3312	MEDICARE - CLASSIFIED	13,869.00		13,869.00	3,182.84	10,686.16	22.94
3401	HEALTH & WELFARE CERTIFICATED	242,521.00		242,521.00	48,634.64	193,886.36	20.05
3402	HEALTH & WELFARE CLASSIFIED	128,532.00		128,532.00	28,399.96	100,132.04	22.09
3420	HEALTH & WELFARE BOARD	8,835.00		8,835.00	.00	8,835.00	0.00

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
EXPENDITURE DETAIL							
EMPLOYEE BENEFITS :							
3501	UNEMPLOYMENT - CERTIFICATED	8,043.00		8,043.00	2,486.54	5,556.46	30.91
3502	UNEMPLOYMENT - CLASSIFIED	4,198.00		4,198.00	1,097.49	3,100.51	26.14
3601	WORKERS COMP - CERTIFICATED	38,017.00		38,017.00	11,769.97	26,247.03	30.95
3602	WORKERS COMP - CLASSIFIED	19,498.00		19,498.00	5,155.19	14,342.81	26.43
3702	RETIREE BENEFITS CLASSIFIED	.00		.00	1,325.54	1,325.54-	NO BDGT
TOTAL EMPLOYEE BENEFITS :		1,279,740.00	.00	1,279,740.00	278,299.63	1,001,440.37	21.74
BOOKS AND SUPPLIES :							
4100	APPRVD TEXTBKS/CORE CURRICULA	60,320.00		60,320.00	4,844.22	55,475.78	8.03
4200	BOOKS AND REFERENCE MATERIALS	1,250.00		1,250.00	.00	1,250.00	0.00
4300	MATERIALS AND SUPPLIES	71,707.00	5,455.00	77,162.00	34,396.27	42,765.73	44.57
4310	FUEL GAS	40,500.00		40,500.00	15,256.31	25,243.69	37.66
4318	COPIER USAGE	25,000.00		25,000.00	6,842.36	18,157.64	27.36
4319	TIRES AND TUBES	5,000.00		5,000.00	.00	5,000.00	0.00
4320	GREASE & OIL	1,500.00		1,500.00	69.31	1,430.69	4.62
4321	CUSTODIAL SUPPLIES	12,000.00		12,000.00	10,242.01	1,757.99	85.35
4325	TOOLS	1,000.00		1,000.00	71.28	928.72	7.12
4328	TESTING MATERIALS	700.00		700.00	.00	700.00	0.00
4339	REPAIR PARTS	8,100.00		8,100.00	204.57	7,895.43	2.52
4355	SOFTWARE	6,600.00		6,600.00	8,479.22	1,879.22-	128.47
4380	PAPER	3,000.00		3,000.00	1,383.18	1,616.82	46.10
4398	FUEL TAX	500.00		500.00	98.26	401.74	19.65
4400	NON-CAPITALIZED EQUIPMENT	14,835.00		14,835.00	19,862.74	5,027.74-	133.89
4700	FOOD	1,800.00		1,800.00	1,124.07	675.93	62.44
TOTAL BOOKS AND SUPPLIES :		253,812.00	5,455.00	259,267.00	102,873.80	156,393.20	39.67
SERVICES, OTHER OPER. EXPENSE:							
5200	TRAVEL & CONFERENCE	16,638.00	6,770.00	23,408.00	11,136.89	12,271.11	47.57
5222	TRAINING	500.00		500.00	2,599.00	2,099.00-	519.80
5230	MILEAGE	2,000.00		2,000.00	201.82	1,798.18	10.09
5300	DUES & MEMBERSHIPS	8,850.00		8,850.00	8,447.44	402.56	95.45
5400	INSURANCE	59,600.00		59,600.00	58,447.46	1,152.54	98.06
5510	WATER	10,000.00		10,000.00	3,236.88	6,763.12	32.36
5520	GAS	20,000.00		20,000.00	1,245.31	18,754.69	6.22
5530	ELECTRICITY	85,000.00		85,000.00	54,323.37	30,676.63	63.90
5550	DISPOSAL/GARBAGE REMOVAL	15,000.00		15,000.00	5,345.04	9,654.96	35.63
5600	RENTALS, LEASES, REPAIRS, IMPROVM	7,100.00		7,100.00	156.12	6,943.88	2.19
5635	Repairs/Maint-Grounds	.00		.00	3,528.00	3,528.00-	NO BDGT
5640	REPAIRS/MAINT OF EQUIPMENT	10,600.00		10,600.00	2,348.00	8,252.00	22.15
5650	REPAIRS/MAIN - VEHICLES	4,500.00		4,500.00	3,918.36	581.64	87.07
5800	PROFES'L/CONSULTG SVCS/OP EXP	126,970.00		126,970.00	45,015.77	81,954.23	35.45

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
EXPENDITURE DETAIL							
SERVICES, OTHER OPER. EXPENSE:							
5810	SERVICES PROVIDED BY SLOCOE	132,816.20		132,816.20	4,272.00	128,544.20	3.21
5811	SERVICES PROVIDED BY DISTRICTS	31,000.00		31,000.00	.00	31,000.00	0.00
5822	MAINTENANCE AGREEMENTS	10,000.00		10,000.00	4,029.20	5,970.80	40.29
5823	INTERNET BASED PUBLICATIONS	630.00		630.00	7,813.50	7,183.50-	1240.23
5830	HAZARDOUS WASTE DISPOSAL	2,000.00		2,000.00	.00	2,000.00	0.00
5840	PHYSICAL EXAMS-FINGERPRINTING	1,500.00		1,500.00	348.00	1,152.00	23.20
5841	PHYSICAL EXAMS-IMMUNIZATION	500.00		500.00	.00	500.00	0.00
5845	RANDOM DRUG/ALCOHOL TESTING	1,000.00		1,000.00	66.00	934.00	6.60
5855	OUTSIDE PRINTING	1,500.00		1,500.00	.00	1,500.00	0.00
5872	LEGAL FEES	47,500.00		47,500.00	4,194.50	43,305.50	8.83
5874	AUDIT FEES	8,000.00		8,000.00	5,000.00	3,000.00	62.50
5881	SOFTWARE LICENSING	7,100.00		7,100.00	41,076.38	33,976.38-	578.54
5882	TUITION SCHOOL STAFF	.00		.00	5,000.00	5,000.00-	NO BDGT
5894	LICENSES AND PERMITS	1,500.00		1,500.00	1,249.00	251.00	83.26
5896	FEES	15.00		15.00	.00	15.00	0.00
5899	CATEGORICAL HOLDING ACCOUNT	25,015.00		25,015.00	.00	25,015.00	0.00
5922	COMMUNICATION - TELEPHONE SVCS	9,600.00		9,600.00	3,336.18	6,263.82	34.75
5930	COMMUNICATION - POSTAGE/METER	4,000.00		4,000.00	1,366.62	2,633.38	34.16
TOTAL SERVICES, OTHER OPER. EXPENSE:		650,434.20	6,770.00	657,204.20	277,700.84	379,503.36	42.25
CAPITAL OUTLAY :							
6400	EQUIPMENT	.00		.00	16,183.93	16,183.93-	NO BDGT
TOTAL CAPITAL OUTLAY :		.00	.00	.00	16,183.93	16,183.93-	NO BDGT
OTHER OUTGOING :							
7141	OTH TUIT,EXC CST PMT TO DIST	156,685.00		156,685.00	4,307.83	152,377.17	2.74
7142	OTH TUIT,EXC CST PMT TO COE	87,503.00		87,503.00	3,111.11	84,391.89	3.55
TOTAL OTHER OUTGOING :		244,188.00	.00	244,188.00	7,418.94	236,769.06	3.03
DIRECT SUPPORT/INDIRECT COSTS:							
TOTAL DIRECT SUPPORT/INDIRECT COSTS:		.00	.00	.00	.00	.00	NO BDGT
* TOTAL YEAR TO DATE EXPENDITURES * *		5,096,910.20 *	12,225.00 *	5,109,135.20 *	1,431,572.98 *	3,677,562.22 *	28.01

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
OTHER FINANCING SOURCES (USES)							
INTERFUND TRANSFERS - OUT :							
7616	INT-FD TF FR GENERAL TO CAFE	42,263.00-		42,263.00-	.00	42,263.00-	0.00
TOTAL INTERFUND TRANSFERS - OUT :		42,263.00-	.00	42,263.00-	.00	42,263.00-	0.00
CONTRIB.- RESTRICTED PROGRAMS:							
TOTAL CONTRIB.- RESTRICTED PROGRAMS:		.00	.00	.00	.00	.00	NO BDGT
* TOTAL YEAR TO DATE OTHER FINANCING *		42,263.00-*	.00 *	42,263.00-*	.00 *	42,263.00-*	0.00

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	BEGINNING BALANCE	YEAR TO DATE ACTIVITY	ENDING BALANCE
FUND RECONCILIATION				
ASSETS AND LIABILITIES :				
9110	CASH IN COUNTY TREASURY	4,530,392.30	429,153.16	4,959,545.46
9111	FAIR VALUE ADJ TO CASH CO TREA	144,242.00-	144,242.00	.00
9130	REVOLVING CASH ACCOUNT	1,500.00	.00	1,500.00
9210	ACCOUNTS RECEIVABLE PRIOR YEAR	1,274,605.87	15,370.15-	1,259,235.72
9310	DUE FROM OTHER FUNDS	15,507.49	15,507.49-	.00
9508	SALES TAX PAYABLE	1,049.86-	.00	1,049.86-
9510	ACCOUNTS PAYABLE (CURRENT LIAB)	3,781,078.16-	246,258.15	3,534,820.01-
9515	UNEMPLOYMENT	3,563.41-	2,457.30	1,106.11-
9516	W/COMP PASS THROUGH		19,219.73-	19,219.73-
9521	MEDICAL	127,391.11-	55,987.46	71,403.65-
9550	PAYROLL HAND WARRANTS	34.00-	.00	34.00-
9650	DEFERRED REVENUE	124,568.93-	92,271.86	32,297.07-
* NET YEAR TO DATE FUND BALANCE * *		1,640,078.19 *	920,272.56 *	2,560,350.75 *
9791	FUND BAL-BEGINNING BALANCE	1,640,078.19-	.00	1,640,078.19-
* EXCESS REVENUES (EXPENDITURES) * *		.00 *	920,272.56 *	920,272.56 *

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE							
A.	REVENUES	4,789,626.00	12,225.00	4,801,851.00	2,351,845.54	2,450,005.46	48.97
B.	EXPENDITURES	5,096,910.20	12,225.00	5,109,135.20	1,431,572.98	3,677,562.22	28.01
C.	EXCESS REVENUES (EXPENDITURES)	307,284.20-	.00	307,284.20-	920,272.56	1,227,556.76-	0.00
D.	OTHER FINANCING SOURCES (USES)	42,263.00-	.00	42,263.00-	.00	42,263.00-	0.00
E.	NET CHANGE IN FUND BALANCE	349,547.20-	.00	349,547.20-	920,272.56	1,269,819.76-	0.00
F.	FUND BALANCE :						
	BEGINNING BALANCE (9791)	1,640,078.19	.00	1,640,078.19	1,640,078.19	.00	100.00
	AUDIT ADJUSTMENTS (9793)	.00	.00	.00	.00	.00	NO BDGT
	OTHER RESTATEMENTS (9795)	.00	.00	.00	.00	.00	NO BDGT
	ADJUSTED BEGINNING BALANCE	1,640,078.19	.00	1,640,078.19	1,640,078.19	.00	100.00
G.	ENDING BALANCE	1,290,530.99	.00	1,290,530.99	2,560,350.75	1,269,819.76-	198.39

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	BEGINNING BALANCE	YEAR TO DATE ACTIVITY	ENDING BALANCE
FUND RECONCILIATION				
ASSETS AND LIABILITIES :				
9120	CASH IN BANK	31,558.41	.00	31,558.41
* NET YEAR TO DATE FUND BALANCE	* *	31,558.41 *	.00 *	31,558.41 *
9791	FUND BAL-BEGINNING BALANCE	31,558.41-	.00	31,558.41-
* EXCESS REVENUES (EXPENDITURES)	* *	.00 *	.00 *	.00 *

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE							
A.	REVENUES	.00	.00	.00	.00	.00	NO BDGT
B.	EXPENDITURES	.00	.00	.00	.00	.00	NO BDGT
C.	EXCESS REVENUES (EXPENDITURES)	.00	.00	.00	.00	.00	NO BDGT
D.	OTHER FINANCING SOURCES (USES)	.00	.00	.00	.00	.00	NO BDGT
E.	NET CHANGE IN FUND BALANCE	.00	.00	.00	.00	.00	NO BDGT
F.	FUND BALANCE :						
	BEGINNING BALANCE (9791)	31,558.41	.00	31,558.41	31,558.41	.00	100.00
	AUDIT ADJUSTMENTS (9793)	.00	.00	.00	.00	.00	NO BDGT
	OTHER RESTATEMENTS (9795)	.00	.00	.00	.00	.00	NO BDGT
	ADJUSTED BEGINNING BALANCE	31,558.41	.00	31,558.41	31,558.41	.00	100.00
G.	ENDING BALANCE	31,558.41	.00	31,558.41	31,558.41	.00	100.00

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUE DETAIL							
FEDERAL REVENUES :							
8220	CHILD NUTRITION PROGRAMS	190,000.00		190,000.00	15,193.99	174,806.01	7.99
TOTAL FEDERAL REVENUES :		190,000.00	.00	190,000.00	15,193.99	174,806.01	7.99
OTHER STATE REVENUES :							
8520	CHILD NUTRITION	15,000.00		15,000.00	1,286.91	13,713.09	8.57
8590	ALL OTHER STATE REVENUES	.00		.00	572.00	572.00-	NO BDGT
TOTAL OTHER STATE REVENUES :		15,000.00	.00	15,000.00	1,858.91	13,141.09	12.39
OTHER LOCAL REVENUES :							
8660	INTEREST	.00		.00	14.40	14.40-	NO BDGT
TOTAL OTHER LOCAL REVENUES :		.00	.00	.00	14.40	14.40-	NO BDGT
* TOTAL YEAR TO DATE REVENUES		205,000.00 *	.00 *	205,000.00 *	17,067.30 *	187,932.70 *	8.32
EXPENDITURE DETAIL							
CLASSIFIED SALARIES :							
2200	CLASSIFIED SUPPORT SALARIES	42,515.00		42,515.00	8,631.15	33,883.85	20.30
2260	CLASSIFIED SUPPORT SUBSTITUTE	2,414.00		2,414.00	60.00	2,354.00	2.48
2300	CLASSIFIED SUPERV & ADMIN SAL	54,417.00		54,417.00	16,252.32	38,164.68	29.86
TOTAL CLASSIFIED SALARIES :		99,346.00	.00	99,346.00	24,943.47	74,402.53	25.10
EMPLOYEE BENEFITS :							
3202	PERS CLASSIFIED	25,201.00		25,201.00	6,096.44	19,104.56	24.19
3302	SOCIAL SECURITY CLASSIFIED	6,160.00		6,160.00	1,438.31	4,721.69	23.34
3312	MEDICARE - CLASSIFIED	1,441.00		1,441.00	336.39	1,104.61	23.34
3402	HEALTH & WELFARE CLASSIFIED	27,570.00		27,570.00	4,317.98	23,252.02	15.66
3502	UNEMPLOYMENT - CLASSIFIED	521.00		521.00	115.99	405.01	22.26
3602	WORKERS COMP - CLASSIFIED	2,449.00		2,449.00	545.17	1,903.83	22.26
TOTAL EMPLOYEE BENEFITS :		63,342.00	.00	63,342.00	12,850.28	50,491.72	20.28
BOOKS AND SUPPLIES :							
4300	MATERIALS AND SUPPLIES	7,175.00		7,175.00	5,644.19	1,530.81	78.66
4700	FOOD	70,000.00		70,000.00	20,449.78	49,550.22	29.21
TOTAL BOOKS AND SUPPLIES :		77,175.00	.00	77,175.00	26,093.97	51,081.03	33.81

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
EXPENDITURE DETAIL							
SERVICES, OTHER OPER. EXPENSE:							
5200	TRAVEL & CONFERENCE	60.00		60.00	.00	60.00	0.00
5800	PROFES'L/CONSULTG SVCS/OP EXP	6,671.00		6,671.00	610.00	6,061.00	9.14
5894	LICENSES AND PERMITS	669.00		669.00	685.00	16.00-	102.39
TOTAL SERVICES, OTHER OPER. EXPENSE:		7,400.00	.00	7,400.00	1,295.00	6,105.00	17.50
* TOTAL YEAR TO DATE EXPENDITURES * *		247,263.00 *	.00 *	247,263.00 *	65,182.72 *	182,080.28 *	26.36
OTHER FINANCING SOURCES (USES)							
INTERFUND TRANSFERS - IN :							
8916	INTFD TF TO CAFETERIA FR GEN	42,263.00		42,263.00	.00	42,263.00	0.00
TOTAL INTERFUND TRANSFERS - IN :		42,263.00	.00	42,263.00	.00	42,263.00	0.00
* TOTAL YEAR TO DATE OTHER FINANCING *		42,263.00 *	.00 *	42,263.00 *	.00 *	42,263.00 *	0.00

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	BEGINNING BALANCE	YEAR TO DATE ACTIVITY	ENDING BALANCE
FUND RECONCILIATION				
ASSETS AND LIABILITIES :				
9110	CASH IN COUNTY TREASURY		27,476.63-	27,476.63-
9210	ACCOUNTS RECEIVABLE PRIOR YEAR	44,121.03	36,146.28-	7,974.75
9508	SALES TAX PAYABLE	37.42-	.00	37.42-
9610	DUE TO OTHER FUNDS	15,507.49-	15,507.49	.00
9650	DEFERRED REVENUE	410.04-	.00	410.04-
* NET YEAR TO DATE FUND BALANCE * *		28,166.08 *	48,115.42-*	19,949.34-*
9791	FUND BAL-BEGINNING BALANCE	28,166.08-	.00	28,166.08-
* EXCESS REVENUES (EXPENDITURES) * *		.00 *	48,115.42-*	48,115.42-*

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE							
A.	REVENUES	205,000.00	.00	205,000.00	17,067.30	187,932.70	8.32
B.	EXPENDITURES	247,263.00	.00	247,263.00	65,182.72	182,080.28	26.36
C.	EXCESS REVENUES (EXPENDITURES)	42,263.00-	.00	42,263.00-	48,115.42-	5,852.42	113.84
D.	OTHER FINANCING SOURCES (USES)	42,263.00	.00	42,263.00	.00	42,263.00	0.00
E.	NET CHANGE IN FUND BALANCE	.00	.00	.00	48,115.42-	48,115.42	NO BDGT
F.	FUND BALANCE :						
	BEGINNING BALANCE (9791)	28,166.08	.00	28,166.08	28,166.08	.00	100.00
	AUDIT ADJUSTMENTS (9793)	.00	.00	.00	.00	.00	NO BDGT
	OTHER RESTATEMENTS (9795)	.00	.00	.00	.00	.00	NO BDGT
	ADJUSTED BEGINNING BALANCE	28,166.08	.00	28,166.08	28,166.08	.00	100.00
G.	ENDING BALANCE	28,166.08	.00	28,166.08	19,949.34-	48,115.42	0.00

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUE DETAIL							
OTHER LOCAL REVENUES :							
8660	INTEREST	.00		.00	4,092.45	4,092.45-	NO BDGT
8662	GAINS OR LOSSES ON INVESTMENTS	.00		.00	58,640.00	58,640.00-	NO BDGT
TOTAL OTHER LOCAL REVENUES :		.00	.00	.00	62,732.45	62,732.45-	NO BDGT
* TOTAL YEAR TO DATE REVENUES		.00 *	.00 *	.00 *	62,732.45 *	62,732.45-*	NO BDGT
EXPENDITURE DETAIL							
BOOKS AND SUPPLIES :							
4400	NON-CAPITALIZED EQUIPMENT	.00		.00	3,014.80	3,014.80-	NO BDGT
TOTAL BOOKS AND SUPPLIES :		.00	.00	.00	3,014.80	3,014.80-	NO BDGT
SERVICES, OTHER OPER. EXPENSE:							
5800	PROFES'L/CONSULTG SVCS/OP EXP	.00		.00	20,900.00	20,900.00-	NO BDGT
TOTAL SERVICES, OTHER OPER. EXPENSE:		.00	.00	.00	20,900.00	20,900.00-	NO BDGT
CAPITAL OUTLAY :							
6220	ARCHITECT FEES	.00		.00	59,425.00	59,425.00-	NO BDGT
6221	DSA PLAN CHECK FEES	.00		.00	12,097.47	12,097.47-	NO BDGT
6400	EQUIPMENT	.00		.00	7,590.63	7,590.63-	NO BDGT
TOTAL CAPITAL OUTLAY :		.00	.00	.00	79,113.10	79,113.10-	NO BDGT
* TOTAL YEAR TO DATE EXPENDITURES		.00 *	.00 *	.00 *	103,027.90 *	103,027.90-*	NO BDGT

UNRESTRICTED/RESTRICTED COMBINED

OBJECT NUMBER	DESCRIPTION	BEGINNING BALANCE	YEAR TO DATE ACTIVITY	ENDING BALANCE
FUND RECONCILIATION				
ASSETS AND LIABILITIES :				
9110	CASH IN COUNTY TREASURY	1,841,770.62	118,650.45-	1,723,120.17
9111	FAIR VALUE ADJ TO CASH CO TREA	58,640.00-	58,640.00	.00
9510	ACCOUNTS PAYABLE(CURRENT LIAB)	19,715.00-	19,715.00	.00
* NET YEAR TO DATE FUND BALANCE	* *	1,763,415.62 *	40,295.45-*	1,723,120.17 *
9791	FUND BAL-BEGINNING BALANCE	1,763,415.62-	.00	1,763,415.62-
* EXCESS REVENUES (EXPENDITURES)	* *	.00 *	40,295.45-*	40,295.45-*

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE							
A.	REVENUES	.00	.00	.00	62,732.45	62,732.45-	NO BDGT
B.	EXPENDITURES	.00	.00	.00	103,027.90	103,027.90-	NO BDGT
C.	EXCESS REVENUES (EXPENDITURES)	.00	.00	.00	40,295.45-	40,295.45	NO BDGT
D.	OTHER FINANCING SOURCES (USES)	.00	.00	.00	.00	.00	NO BDGT
E.	NET CHANGE IN FUND BALANCE	.00	.00	.00	40,295.45-	40,295.45	NO BDGT
F.	FUND BALANCE :						
	BEGINNING BALANCE (9791)	1,763,415.62	.00	1,763,415.62	1,763,415.62	.00	100.00
	AUDIT ADJUSTMENTS (9793)	.00	.00	.00	.00	.00	NO BDGT
	OTHER RESTATEMENTS (9795)	.00	.00	.00	.00	.00	NO BDGT
	ADJUSTED BEGINNING BALANCE	1,763,415.62	.00	1,763,415.62	1,763,415.62	.00	100.00
G.	ENDING BALANCE	1,763,415.62	.00	1,763,415.62	1,723,120.17	40,295.45	97.71

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUE DETAIL							
OTHER LOCAL REVENUES :							
8660	INTEREST	.00		.00	359.32	359.32-	NO BDGT
8662	GAINS OR LOSSES ON INVESTMENTS	.00		.00	4,990.00	4,990.00-	NO BDGT
8681	MITIGATION/DEVELOPER FEES	.00		.00	4,286.49	4,286.49-	NO BDGT
TOTAL OTHER LOCAL REVENUES :		.00	.00	.00	9,635.81	9,635.81-	NO BDGT
* TOTAL YEAR TO DATE REVENUES		.00 *	.00 *	.00 *	9,635.81 *	9,635.81-*	NO BDGT

OBJECT NUMBER	DESCRIPTION	BEGINNING BALANCE	YEAR TO DATE ACTIVITY	ENDING BALANCE
FUND RECONCILIATION				
ASSETS AND LIABILITIES :				
9110	CASH IN COUNTY TREASURY	156,731.96	4,645.81	161,377.77
9111	FAIR VALUE ADJ TO CASH CO TREA	4,990.00-	4,990.00	.00
* NET YEAR TO DATE FUND BALANCE * *		151,741.96 *	9,635.81 *	161,377.77 *
9791	FUND BAL-BEGINNING BALANCE	151,741.96-	.00	151,741.96-
* EXCESS REVENUES (EXPENDITURES) * *		.00 *	9,635.81 *	9,635.81 *

OBJECT NUMBER	DESCRIPTION	ADOPTED BUDGET	BUDGET ADJUSTMENTS	CURRENT BUDGET	INCOME/ EXPENSE	BUDGET BALANCE	BUDGET % USED
REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE							
A.	REVENUES	.00	.00	.00	9,635.81	9,635.81-	NO BDGT
B.	EXPENDITURES	.00	.00	.00	.00	.00	NO BDGT
C.	EXCESS REVENUES (EXPENDITURES)	.00	.00	.00	9,635.81	9,635.81-	NO BDGT
D.	OTHER FINANCING SOURCES (USES)	.00	.00	.00	.00	.00	NO BDGT
E.	NET CHANGE IN FUND BALANCE	.00	.00	.00	9,635.81	9,635.81-	NO BDGT
F.	FUND BALANCE :						
	BEGINNING BALANCE (9791)	151,741.96	.00	151,741.96	151,741.96	.00	100.00
	AUDIT ADJUSTMENTS (9793)	.00	.00	.00	.00	.00	NO BDGT
	OTHER RESTATEMENTS (9795)	.00	.00	.00	.00	.00	NO BDGT
	ADJUSTED BEGINNING BALANCE	151,741.96	.00	151,741.96	151,741.96	.00	100.00
G.	ENDING BALANCE	151,741.96	.00	151,741.96	161,377.77	9,635.81-	106.35

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

12.6

AGENDA ITEM TITLE:

Ratification of the Personnel Action Report

PREPARED BY:

Sadie Howard

AGENDA SECTION:

☐ Reports ☒ Consent ☐ Action ☐ First Reading ☐ Information ☐ Resolution

PERSONNEL ACTION REPORT

NEW HIRES

SPORT COACHES

Savhanna Florek
Morgan Humphrey

RESIGNATIONS

Gabriela Barriga

CLASSIFICATION

H.S. Boys/Girls Basketball Coach
H.S. Boys/Girls Basketball Coach

High School Para Educator

EFFECTIVE DATE

10/24/2022
10/24/2022

11/02/2022

RECOMMENDED ACTION:

Approval of the Personnel Action Report

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2022

12.7

AGENDA ITEM TITLE:

Approval of Administrative Designees for IEP Meetings

PREPARED BY:

Dr. Benson

AGENDA SECTION:

☐ Reports ☒ Consent ☐ Discussion/Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

SJUSD serves students from ages 3-22 who have been identified as having a disability that substantially impacts students' educational performance and requires special education services. IEP meetings must be held at least annually, for initial IEP meetings or within 30 days of receiving a written request by either parent, teacher or other member of the Team. The law requires an administrator or designee from the LEA, the general education teacher, special education specialist and parent to be in attendance, unless parent excuses a team member.

CURRENT CONSIDERATIONS

Due to the large number of IEP meetings held on any given day, at times we must utilize an administrator designee to lead the meetings.

It is respectfully requested that the following list of individuals be approved as Administrator Designees for IEP meetings.

RECOMMENDED ACTION:

Approval

Special Education Administrator Designee

12.8

2022-2023 School Year

1. Miguel Arellano, School Psychologist.
2. Shannon Kepins, Shandon Elementary School /Parkfield Elementary School Principal
3. Kristina Benson, Ed. D., Superintendent and Shandon High School Principal

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 07, 2022

13.1

AGENDA ITEM TITLE:

Approval of the Quarterly Interest Accrued Funds

PREPARED BY:

Maria Ruelas

AGENDA SECTION:

☐ Reports ☒ Consent ☐ Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

Quarterly Interest Accrued for Funds 01, 13, 21 and 25 through September 30, 2022.

RECOMMENDED ACTION:

Approval of the Quarterly Interest Accrued Funds

18 SHANDON UNIFIED Interest Allocation Based on ADB of Cash Accounts J14171 GLIA10 L.00.00 10/14/22
2/23 1ST QTR INT 0.9070% MR Date Range: 07/01/2022 to 09/30/2022 Interest Amount: 14,497.36

Begin Date: 07/01/2022
End Date: 09/30/2022
Total Days in Period: 92

Total Interest to be Allocated: 14,497.36

Transaction Description: 22/23 1ST QTR INT 0.9070% MR
Transaction Post Date: 10/14/2022

Break by Fund: N

Lines per Transaction: 500

Target Acctclass Mask: ??-????-?-????-????-????-????-????

Update Mode: Y

18 SHANDON UNIFIED
2/23 1ST QTR INT 0.9070% MR

Interest Allocation Based on ADB of Cash Accounts J14171
Date Range: 07/01/2022 to 09/30/2022

GLIA10 L.00.00 10/14/22
Interest Amount: 14,497.36

RES C Y OBJT GOAL FUNC SCH DISC DIS2	Ending Cash	Average Daily Balance	Percent Allocated	Interest Allocated
L-0000-0-9110-0000-0000-000-0000-0000	4,250,255.73	4,007,753.20	62.7793	9,101.36
L-0001-0-9110-0000-0000-000-0000-0000	51,538.65	51,538.65	0.8073	117.04
L-0001-5-9110-0000-0000-000-0000-0000	-99.00	-99.00	-0.0016	-0.23
L-0001-6-9110-0000-0000-000-0000-0000	-1,150.15	-1,150.15	-0.0180	-2.61
L-0001-7-9110-0000-0000-000-0000-0000	-732.04	-732.04	-0.0115	-1.67
L-0093-0-9110-0000-0000-000-0000-0000	18,084.74	16,520.93	0.2588	37.52
L-0620-0-9110-0000-0000-000-0000-0000	8,638.00	8,638.00	0.1353	19.61
L-0709-0-9110-0000-0000-000-0000-0000	-52,609.32	40,538.71	0.6350	92.06
L-0723-0-9110-0000-0000-000-0000-0000	-44,736.53	-17,714.49	-0.2775	-40.23
L-0900-0-9110-0000-0000-000-0000-0000	-149.46	-1.62	0.0000	0.00
L-1100-0-9110-0000-0000-000-0000-0000	22,454.82	18,971.64	0.2972	43.09
L-1400-0-9110-0000-0000-000-0000-0000	4,238.20	-779.19	-0.0122	-1.77
L-2600-0-9110-0000-0000-000-0000-0000	258,741.56	184,139.06	2.8845	418.18
L-3010-0-9110-0000-0000-000-0000-0000	-9,724.41	-14,993.48	-0.2349	-34.05
L-3212-0-9110-0000-0000-000-0000-0000	-42,150.06	-97,057.06	-1.5204	-220.42
L-3213-0-9110-0000-0000-000-0000-0000	-156,555.92	-109,268.40	-1.7116	-248.14
L-3214-0-9110-0000-0000-000-0000-0000	-16,982.58	-14,098.39	-0.2208	-32.01
L-3216-0-9110-0000-0000-000-0000-0000	0.00	-33,274.04	-0.5212	-75.56
L-3217-0-9110-0000-0000-000-0000-0000	0.00	-8,273.09	-0.1296	-18.79
L-3218-0-9110-0000-0000-000-0000-0000	0.00	-17,817.75	-0.2791	-40.46
L-3219-0-9110-0000-0000-000-0000-0000	13,650.64	-23,220.99	-0.3637	-52.73
L-3310-0-9110-0000-0000-000-0000-0000	-30,774.00	-29,407.77	-0.4607	-66.79
L-4035-0-9110-0000-0000-000-0000-0000	-1,683.78	-291.49	-0.0046	-0.67
L-4127-0-9110-0000-0000-000-0000-0000	-10,000.00	-10,000.00	-0.1566	-22.70
L-4203-0-9110-0000-0000-000-0000-0000	-3,702.09	-1,238.82	-0.0194	-2.81
L-5634-0-9110-0000-0000-000-0000-0000	3,052.00	3,052.00	0.0478	6.93
L-6053-0-9110-0000-0000-000-0000-0000	28,096.00	28,055.52	0.4395	63.72
L-6266-0-9110-0000-0000-000-0000-0000	101,318.83	81,989.33	1.2843	186.19
L-6300-0-9110-0000-0000-000-0000-0000	30,777.53	21,662.77	0.3393	49.19
L-6387-0-9110-0000-0000-000-0000-0000	65,056.83	73,421.87	1.1501	166.73
L-6500-0-9110-0000-0000-000-0000-0000	-90,483.69	8,536.36	0.1337	19.38
L-6536-0-9110-0000-0000-000-0000-0000	4,716.00	4,716.00	0.0739	10.71
L-6537-0-9110-0000-0000-000-0000-0000	26,525.00	26,525.00	0.4155	60.24
L-6547-0-9110-0000-0000-000-0000-0000	29,888.00	24,006.48	0.3761	54.52
L-7010-0-9110-0000-0000-000-0000-0000	798.20	9,228.78	0.1446	20.96
L-7028-0-9110-0000-0000-000-0000-0000	6,564.85	9,120.86	0.1429	20.72
L-7029-0-9110-0000-0000-000-0000-0000	2,291.00	4,138.09	0.0648	9.39
L-7311-0-9110-0000-0000-000-0000-0000	1,566.45	1,566.45	0.0245	3.55
L-7412-0-9110-0000-0000-000-0000-0000	75,000.00	58,288.04	0.9131	132.38
L-7413-0-9110-0000-0000-000-0000-0000	75,000.00	58,288.04	0.9131	132.38
L-7422-0-9110-0000-0000-000-0000-0000	0.00	138.34	0.0022	0.32
L-7426-0-9110-0000-0000-000-0000-0000	23,447.47	23,449.45	0.3673	53.25
L-7510-0-9110-0000-0000-000-0000-0000	764.00	764.00	0.0120	1.74
L-7810-0-9110-0000-0000-000-0000-0000	2,250.00	1,907.61	0.0299	4.33
L-9010-0-9110-0000-0000-000-0000-0000	2,700.00	2,700.00	0.0423	6.13
L-9018-0-9110-0000-0000-000-0000-0000	-1,500.00	-1,500.00	-0.0235	-3.41
L-9055-0-9110-0000-0000-000-0000-0000	1,443.96	2,455.06	0.0385	5.58
L-9069-0-9110-0000-0000-000-0000-0000	16,271.93	16,271.93	0.2549	36.95
L-9580-0-9110-0000-0000-000-0000-0000	9,728.16	9,728.16	0.1524	22.09
3-5310-0-9110-0000-0000-000-0000-0000	-30,743.15	-1,374.88	-0.0215	-3.12
3-5380-0-9110-0000-0000-000-0000-0000	-181.57	-181.57	-0.0028	-0.41
3-5466-0-9110-0000-0000-000-0000-0000	11,320.10	7,382.67	0.1156	16.76
3-7810-0-9110-0000-0000-000-0000-0000	-1,015.39	515.12	0.0081	1.17

18 SHANDON UNIFIED
 2/23 1ST QTR INT 0.9070% MR

Interest Allocation Based on ADB of Cash Accounts J14171 GLIA10 L.00.00 10/14/22
 Date Range: 07/01/2022 to 09/30/2022 Interest Amount: 14,497.36

								Ending	Average	Percent	Interest	
Y	RESC	Y	OBJT	GOAL	FUNC	SCH	DISC	DIS2	Cash	Daily Balance	Allocated	Allocated
<hr/>												
L	0000	0	9110	0000	0000	000	0000	0000	1,743,940.22	1,802,085.70	28.2289	4,092.45
S	9250	0	9110	0000	0000	000	0000	0000	161,018.45	158,222.91	2.4785	359.32
									6,556,164.18	6,383,842.51	100.0000	14,497.36

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: ~~10/18/22~~ 11/7/22

13.2

AGENDA ITEM TITLE:

Approval of Resolution ~~2022-23-03~~ Development Fee Report and the Five-Year Development Fee Summary

PREPARED BY:

Jennie Doherty

AGENDA SECTION:

☐ Reports ☐ Consent ☐ Action ☐ First Reading ☐ Information ☒ Resolution

SUMMARY:

Government Code sections 66001 and 66006 impose certain requirements on public agencies that levy development fees. Districts collecting development fees must make an annual accounting of those fees available to the public. The Board must pass a resolution regarding the annual accounting of these Development Fees. The resolution and attachments have been on display in the District Office since 11/01/2022.

In addition, Government Code section 66001(d) requires that for the fifth fiscal year following the first deposit into each account or fund, and every five years thereafter, the District must make an accounting summary of funds received and funds expended. For the current year, please see Attachment #2 which describes funds received for the 2021-22 fiscal year. Attachment #3 is the five-year summary of funds from 2016-2021 required by Government Code section 66001(d).

RECOMMENDED ACTION:

Approval of Resolution ~~2022-23-03~~
Development Fee Summary

Development Fee Report and the Five-Year

ANNUAL REPORT OF DEVELOPER FEES

School District Name: Shandon Joint Unified School District

Reporting Period: July 1, 2021 - June 30, 2022

Date Report Made Available to the Public: November 1, 2022

Date Report Presented to the Board: November 8, 2022

DESCRIPTION OF THE TYPE AND AMOUNT OF THE FEE

This district has levied school facilities fees pursuant to various resolutions, the most recent of which is dated 1/28/18. These resolutions were adopted under the authority of Government Code Section 53080 for the purpose of funding the construction or reconstruction of school facilities.

The amount collected by this district is \$3.79 per square foot of assessable space of residential construction; and \$.61 per square foot of covered and enclosed space of commercial/industrial construction; but subject to the district's determination that a particular project is exempt from all or part of these fees.

**ANNUAL DEVELOPER FEE REPORT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
FOR THE YEAR ENDED JUNE 30, 2022**

DESCRIPTION	ACCOUNT CODE	TOTALS
<i>BEGINNING BALANCE</i>		133,520.70
REVENUE		
Mitigation/Developer Fees (Schedule A)	8681	22,361.00
Interest Income	8660	817.00
Gains or Losses on Investments	8662	(4,957.00)
TOTAL REVENUE		18,221.00
EXPENDITURES		
Salaries & Benefits	1000-3999	-
Adminstration		-
Equipment	4000-4999	-
Services, Other Operating Expenses*	5000-5999	-
Travel & Conference		-
Rentals, Leases and Repairs		-
Other Services & Operating Expenses		-
Capital Outlay	6000-6599	-
Sites & Improvements of Sites*		-
Buildings & Improvements		-
TOTAL EXPENDITURES		-
OTHER FINANCING SOURCES/USES		
Transfers Out	7610-7629	-
Uses*	7438-7439	-
TOTAL OTHER SOURCES/USES		-
<i>ENDING BALANCE</i>		<u>\$ 151,741.74</u>

*Expenditures

OBJT	Beg. Balance/ Adjusted Budget	Current Activity	Year to date Activity	Encumbrances	Balance	%used
Beginning balance						
9110 CASH IN COUNTY TREASURY	133,553.77	23,178.19	23,178.19	0.00	156,731.96	
9111 FAIR VALUE ADJ TO CASH CO TREA	33.00-	4,957.00-	4,957.00-	0.00	4,990.00-	
TOTAL Beginning balance	133,520.77	18,221.19	18,221.19	0.00	151,741.96	
Current year revenue						
8660 INTEREST	817.00	817.19	817.19	0.00	0.19-	100.0
8662 GAINS OR LOSSES ON INVESTMENTS	4,957.00-	4,957.00-	4,957.00-	0.00	0.00	N/A
8681 MITIGATION/DEVELOPER FEES	22,361.00	22,361.00	22,361.00	0.00	0.00	100.0
TOTAL Current year revenue	18,221.00	18,221.19	18,221.19	0.00	0.19-	
*TOTAL Beginning balance + Revenue	151,741.77	151,741.96	151,741.96			*
Ending balance						
9790 FUND BAL-UNDESIG/UNAPPROP	0.00	12,818.00-	12,818.00-	0.00	12,818.00-	
9791 FUND BAL-BEGINNING BALANCE	133,520.77-	0.00	0.00	0.00	133,520.77-	
TOTAL Ending balance	133,520.77-	12,818.00-	12,818.00-	0.00	146,338.77-	
**Fund balance	151,741.77	151,741.96	151,741.96			**

**SHANDON JOINT UNIFIED SCHOOL DISTRICT
DEVELOPER FEE
SUMMARY OF LAST FIVE YEARS (2016-2021)
REVENUES/EXPENSES**

	<u>REVENUES</u>	<u>EXPENSES</u>
2014-15 Beginning Balance	\$10,254.18	
2014-15	\$35.49	
2015-16	\$4,502.52	
2016-17	\$12,764.12	\$0.00
2017-18	\$2,985.49	\$0.00
2018-19	\$26,490.12	\$2,212.96
2019-20	\$22,804.96	\$20,000.00
2020-21	\$75,896.85	\$0.00
2021-22	\$18,221.19	
Totals	\$173,954.92	\$22,212.96
Balance as of 6/30/22		<u><u>\$151,742.00</u></u>
(Beg Bal + Revenue - Expenses)		

**RESOLUTION ~~2022-23-~~ 03 OF THE GOVERNING BOARD OF THE
SHANDON JOINT UNIFIED SCHOOL DISTRICT REGARDING
ANNUAL ACCOUNTING OF DEVELOPMENT FEES
FOR 21-22 FISCAL YEAR
IN THE FOLLOWING FUND OR ACCOUNT:
Capital Facilities Fund 25
(Government Code sections 66001(d) & 66006(b))**

1. Authority and Reasons for Adopting this Resolution.

- A. This District has levied school facilities fees pursuant to various resolutions, the most recent of which is dated 6/05/18, and is referred to herein as the "School Facilities Fee Resolution" and is hereby incorporated by reference into this Resolution. These resolutions were adopted under the authority of Education Code section 17620. These fees have been deposited in the following fund or account:

Capital Facilities fund 25 (the "Fund");

- B. Government Code sections 66001(d) and 66006(b) require this District to make an annual accounting of the Fund and to make additional findings every five years if there are any funds remaining in the Fund at the end of the prior fiscal year;

- C. Government Code sections 66001(d) and 66006(b) further require that the annual accounting of the Fund and those findings be made available to the public no later than December 28, 2019, that this information be reviewed by this Board at its next regularly scheduled board meeting held no earlier than 15 days after they become available to the public, and that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) be mailed at least 15 days prior to this meeting to anyone who has requested it;

- D. The Superintendent has informed this Board that a draft copy of this Resolution (along with Exhibits A and B which are hereby incorporated by reference into this Resolution) was made available to the public on November 01, 2022. The Superintendent has further informed this Board that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) was mailed at least 15 days prior to this meeting to anyone who had requested it;

- E. The Superintendent has also informed this Board that there is no new information which would adversely affect the validity of any of the findings made by this Board in its School Facilities Fee Resolution.

2. What This Resolution Does.

This Resolution makes various findings and takes various actions regarding the Fund as required by and in accordance with Government Code sections 66001(d) and 66006(b).

3. Findings Regarding the Fund.

Based on all findings and evidence contained in, referred to, or incorporated into this Resolution, as well as the evidence presented to this Board at this meeting, the Board finds each of the following with respect to the Fund for the 2021-2022 Fiscal Year:

A. In reference to Government Code section 66006(b)(2), the information identified in section 1 above is correct;

B. In further reference to Government Code section 66006(b)(2), this Board has reviewed the annual accounting for the Fund as contained in Exhibit A and determined that it meets the requirements set forth in Government Code section 66006(b)(1);

C. In reference to Government Code section 66001(d)(1), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-22 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified in Exhibit B;

D. In reference to Government Code section 66001(d)(2), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-22 Fiscal Year, the findings and evidence referenced above demonstrate that there is a reasonable relationship between the fee and the purpose for which it is charged;

E. In reference to Government Code section 66001(d)(3), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-22 Fiscal Year, all of the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified as the use to which the fees are to be put are identified in Exhibit B;

F. In reference to Government Code section 66001(d)(4), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-22 Fiscal Year, the approximate dates on which the funding referred to in paragraph E above is expected to be deposited into the appropriate account or fund is designated in Exhibit B; and

G. In reference to the last sentence of Government Code section 66001(d), because all of the findings required by that subdivision have been made in connection with the fees that were levied in paragraphs C-F above, the District is not required to refund any moneys in the Fund as provided in Government Code section 66001(e).

4. **Superintendent Authorized to Take Necessary and Appropriate Action.**

The Board further directs and authorizes the Superintendent to take on its behalf such further action as may be necessary and appropriate to effectuate this Resolution.

5. **Certificate of Resolution.**

I, Marlene Thomason, President of the Governing Board of the Shandon Joint Unified School District of San Luis Obispo County, State of California, certify that this Resolution proposed by _____, seconded by _____, was duly passed and adopted by the Board, at an official and public meeting this 8th day of November 2022, by the following vote:

AYES:

NOES:

ABSENT:

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Marlene Thomason, President of the Board

Clerk of the Board

EXHIBIT A

**TO RESOLUTION REGARDING
ANNUAL ACCOUNTING OF DEVELOPMENT FEES
FOR FISCAL YEAR 2021-2022
FOR THE FOLLOWING FUND OR ACCOUNT:**

Capital Facilities Fund 25 (the "Fund")

Per Government Code section 66006(b) (1) (A-H) as indicated:

- A. A brief description of the type of fee in the Fund:

Statutory school facilities fees.

- B. The amount of the fee.

**\$3.79 per square foot of assessable space of residential construction; and
\$0.61 per square foot of covered and enclosed space of commercial/industrial
construction; but subject to the district's determination that a particular project is exempt
from all or part of these fees.**

- C. The beginning and ending balance of the Fund.

See Attachment 1.

- D. The amount of the fees collected and the interest earned.

See Attachment 1.

- E. An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.

Not applicable.

- F. An identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) subdivision (a) of section 66001, and the public improvement remains incomplete:

Not applicable.

- G. A description of each interfund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, and, in the case of an interfund loan, the date on which the loan will be repaid and the rate of interest that the account or fund will receive on the loan:

The District has not made any such interfund transfers or loans.

- H. The amount of refunds made pursuant to subdivision (e) of section 66001 and any allocations pursuant to subdivision (f) of section 66001:

No refunds or allocations were made pursuant to subdivision (e) or (f) of section 66001.

EXHIBIT B

**TO RESOLUTION REGARDING
ANNUAL ACCOUNTING OF DEVELOPMENT FEES
FOR FISCAL YEAR 2021-22
FOR THE FOLLOWING FUND OR ACCOUNT:**

Capital Facilities Fund 25 (the "Fund")

Per Government Code section 66001 (d)(1)-(4) as indicated:

- A. With respect to only that portion of the Fund remaining unexpended at the end of the 2019-20 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified as follows:
 - 1. Completion of Sports Field
 - 2. Completion of ongoing reconstruction projects as funds are available
- B. See section 3.D of the Resolution.
- C. With respect to only that portion of the Fund remaining unexpended at the end of the 2019-20 Fiscal Year, the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified in paragraph A above are as follows:
 - 1. Sports Field – no funds available at this time
 - 2. Reconstruction and upgrades cost not known at this time
- D. With respect to only that portion of the Fund remaining unexpended at the end of the 2019-20 Fiscal Year, the following are the approximate dates on which the funding referred to in paragraph C above is expected to be deposited into the appropriate account or fund: July 1, 2019.
 - 1. Unknown at this time

SHANDON JOINT UNIFIED SCHOOL DISTRICT

13.3

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2021

AGENDA ITEM TITLE:

Interdistrict Transfer Student 2022-23-16

PREPARED BY:

Gabriela Gavilanes

AGENDA SECTION:

☐ Reports ☐ Consent ☒ Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

Provided for your consideration is Interdistrict Transfer Student 2022-23-16. The interdistrict transfer committee met and recommends denial.

RECOMMENDED ACTION:

Denial

SHANDON JOINT UNIFIED SCHOOL DISTRICT

Regular Meeting of the Board of Trustees

MEETING DATE: November 7, 2021

13.4

AGENDA ITEM TITLE:

~~Intradistrict~~ Transfer Student 2022-23-17

PREPARED BY:

Gabriela Gavilanes

AGENDA SECTION:

☐ Reports ☐ Consent ☒ Action ☐ First Reading ☐ Information ☐ Resolution

SUMMARY:

Provided for your consideration is Interdistrict Transfer Student 2022-23-17. The interdistrict transfer committee met and recommends *approval*.

RECOMMENDED ACTION:

Approval