

San Bruno Park School District (SBPSD)  
Measure X General Obligation Bond

Citizens Bond Oversight Committee (CBOC)  
Fourth Annual Report (FY 2021-2022)

December 14, 2022

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**Measure X Background:** On November 6, 2018, the voters of the San Bruno Park School District (SBPSD) authorized Measure X for the sale of \$79,000,000 in General Obligation Bonds. The proceeds of the Bonds are intended to be used to upgrade classrooms, science labs, technology, and school facilities to support student achievement and college readiness, improve student and school safety/security and repair deteriorating roofs, plumbing and electrical systems. Measure X received a favorable vote of approximately 70% with high voter turnout.

**Citizens' Bond Oversight Committee Membership:**

CITIZEN	REPRESENTING
Wilma Lee, Chair	Parent/Guardian & PTA Member
Jeff Fornesi, Vice Chair	Parent/Guardian of Enrolled Child
Brent Pliskow	Community at Large
George Peponis	Community at Large
John Marty	Community at Large
Wendy Al-Mukdad	Taxpayer's Association
Stephen Seymour ( <b>Vacant 1/1/22</b> )	Senior Citizen's Organization
<b>Vacant</b>	Business Organization in District

Ms. Al-Mukdad completed her first three-year term on 12/31/21 and was approved by the Board to continue on her second three-year term beginning 1/1/22. Mr. Seymour completed his three-year term on 12/31/21 and did not request to continue for a second term.

Hence, we have two three-year term vacancies as of 1/1/2022:

1. One (1) Active in a business organization representing the business community located in the District.
2. One (1) Active in a senior citizen's organization.

**Citizens’ Bond Oversight Committee Purpose & Duties:** The Citizens’ Bond Oversight Committee (CBOC)’s purpose and duties are to inform the public concerning the District’s expenditures of Measure X bond proceeds; review Measure X expenditures to ensure bond proceeds were expended only for the purposes set forth in Measure X; and present to the Board of Trustees, in public session, an annual compliance report.

**Completed Proceedings & Activities:** The Citizens’ Bond Oversight Committee had six (6) committee meetings during this Fiscal Year (FY) 2021-22 annual report period, to receive, inquire, discuss and review information pertaining to the bond expenditures and projects, to conduct site visits and discuss and approve the previous fiscal year’s annual report. The table below shows the meeting dates and summary of each meeting.

MEETING DATES	SUMMARY
September 14, 2021	Committee approved minutes from June 17, 2021 meeting. District’s Program Manager provided Project Update. District’s Consultant provided Bond Expenditures to date. District provided Unaudited Actual Balances for FY 20-21. Committee discussed CBOC Roles, created Annual Report Subcommittee, scheduled Allen Site Visit and discussed future meeting topics.
October 20, 2021	Allen Site Visit
November 30, 2021	Special Meeting. Committee discussed and approved 2020-2021 Annual Report.
December 9, 2021	Committee approved September 14, 2021, October 20, 2021 and November 30, 2021 Meeting Minutes. District’s Project Manager provided project update. District’s Consultant provided Bond Expenditures to Date. Committee discussed CBOC Reorganization and reelected Ms. Lee as Chair and Mr. Fornesi as Vice Chair. Committee established 2022 Meeting Dates, discussed Robert’s Rules of Order, CBOC Roles and Future Topics.
March 10, 2022	Committee approved December 9, 2021 Meeting Minutes. District’s Project Manager provided project update. District’s Consultant provided Bond Expenditures to Date. District provided 2 <sup>nd</sup> Interim Reporting Update. Agenda item on funding for the Facilities Manager was tabled for next meeting. Committee discussed Term Renewal of Ms. Al-Mukdad, Mr. Seymour’s completed term, and future topics.
March 23, 2022	Allen Site Visit

In compliance with the Ralph M. Brown Act, each meeting has been open to the public and formally scheduled with agenda duly posted and noticed. Meeting minutes have been taken, approved, and posted on the District’s webpage, [Meeting Agendas | San Bruno Park School District \(sbpsd.org\)](http://Meeting Agendas | San Bruno Park School District (sbpsd.org))

**Measure X Bond Expenditures:** From July 1, 2021 through June 30, 2022 (i.e., Fiscal Year 2021/22), Measure X bond expenditures were \$27,414,317.47. Table 1 shows a summary report of Measure X expenditures by project. Table 2 shows a summary report of Measure X expenditures by expense type.

**Table 1**

**MEASURE X SUMMARY REPORT OF EXPENDITURES BY PROJECTS FY 2021/22**

<b>PROJECT</b>	<b>EXPENDITURES</b>
000-0000 - Project Planning & Support Costs	\$ 65,186.07
001-6000 - Allen - New Construction	\$ 27,297,106.70
061-0000 - Maint. & Operation – Bond Program Support	\$ 52,024.70
<b>Grand Total:</b>	<b>\$27,414,317.47</b>

**Table 2**

**MEASURE X SUMMARY REPORT OF EXPENDITURES BY EXPENSE TYPE FY 2021/22**

<b>OBJECT CODE</b>	<b>DESCRIPTION</b>	<b>EXPENDITURES</b>
4300	Materials & Supplies	\$29,529.43
4400	Non-capitalized Equipment	\$2,900.30
5800	Professional/Consulting Serv., Operating Exp.	\$46,275.00
5820	Legal Fees	\$3,065.00
5860	Outside Services	\$9,276.00
6210	Architect Fees	\$501,228.00
6218	Engineering Fees	\$88,200.07
6226	Other Planning Costs	\$94,268.12
6237	Moving, Rental, Storage	\$15,640.00
6270	Building Contractor	\$25,299,841.49
6271	Project/Program Management	\$545,367.31
6281	Inspector Of Record	\$338,000.00
6285	Other Construction Cost	\$93,084.91
6286	Survey	\$953.00
6288	Construction Testing	\$233,623.57
6410	Technology Capitalized Equipment	\$42,332.17
1000-3999	District Project Support	\$70,670.05
	<b>Grand Total:</b>	<b>\$27,414,317.47</b>

**Allen Elementary School Project**

In August 2022, Phase 1 of the Allen Elementary School project was complete including the Multi-Use Room, Kindergarten, 2-story Classroom and the Administration building. School began on August 25, 2022 utilizing the newly constructed facilities. Figures 1 and 2 show the front and back of the 2-story Classroom. Figure 2 also shows part of the Multi-Use Room.



**Figure 1**



**Figure 2**



**For More Information:**

About CBOC, including 2023 Meeting Dates, <https://www.sbpsd.org/page/citizens-bond-oversight-committee>

About Measure X and Decima Allen Project, go to SBPSD Facilities Modernization weblink at: <https://www.sbpsd.org/browse/245402>

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