

Austwell-Tivoli Independent School District
Debt Transparency Information
August 31, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2015	Yes	\$ 9,255,000	08/31/2022	\$ 7,480,000	\$ 2,434,056	\$ 9,914,056	02/15/2040
U/L Tax Sch Bldg Bds Ser 2016	Yes	6,290,000	08/31/2022	5,340,000	1,536,644	6,876,644	02/15/2041
				<u>\$ 12,820,000</u>	<u>\$ 3,970,700</u>	<u>\$ 16,790,700</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2015	NR	A	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	NR	A	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2015	School Building
U/L Tax Sch Bldg Bds Ser 2016	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2015	\$ 9,500,000	\$ 9,500,000	\$ -
U/L Tax Sch Bldg Bds Ser 2016	6,500,000	6,500,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 15,545,000	\$ 12,820,000	\$ 16,790,700
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 12,820,000	\$ 16,790,700
Total authorized debt secured by Ad Valorem Taxation:	\$ 15,545,000		
Total outstanding Ad Valorem debt obligations:		\$ 12,820,000	\$ 16,790,700
Total authorized Ad Valorem debt per capita:	\$ 21,590		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 17,806	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 23,320
2023 Estimated Population ^(a) :	<u>Population</u>		
	720		

^(a) Source: The Texas Municipal Advisory Council of Texas.