



EZSchoolPay 'How To' Guide

Visit http://ezschoolpay.com and Log-in using your Email and Password. Is this your first time visiting our site? Register for a free account to get started! Once logged in, you will be directed to your HOME page.

From the HOME screen, to the left in the blue box is the menu:



MY ACCOUNT:

- UPDATE PERSONAL INFORMATION
- CHANGE SECURITY QUESTION
- CHANGE PASSWORD
- CLOSE MY ACCOUNT (terminates account)



MY STUDENTS:

- the <u>PENCIL GRAPHIC</u> (access student screen)
- CONTACT SCHOOL (send Manager an e-mail)
- LINK STUDENT (link another student to your account)
- The <u>CLIPBOARD GRAPHIC</u> (view previous 30 days transaction history)
- STORE/PAY ONLINE (add funds to your student's account)



Within the STUDENT SCREEN Parents can:

- Set a LOW BALANCE EMAIL REMINDER
 - CLICK on box to SEND REMINDERS







Within the STUDENT SCREEN Parents can:

- Click on VIEW TRANSACTIONS
 - Previous 30 day Transaction History will be displayed (see graphic to the left)



From the MY STUDENTS screen, to CONTACT SCHOOL (send an e-mail)

- Click on CONTACT SCHOOL
- From the School Search Screen, click on the CLIPBOARD
- Type your question for the Manager of the School and SEND EMAIL



From the MY STUDENTS screen, to LINK STUDENT (link another student to your account)

- Click on LINK STUDENT
- Enter in Student ID number or if available, enter date of birth (varies by district)
- Designated student to link to account will appear, click SAVE.
- To add multiple students, repeat this process.





BILLING SETUP (from blue box on left)

ADD CREDIT CARD(S)

*This feature is for convenience, not a requirement. You may SAVE credit card information for one or more cards on our secure site so you will not have to enter payment/billing information every time you add money your student's account.















CREDIT HISTORY

 Search and view receipts for payments made to your EZSchoolPay account for the last 6 months

Recurring Payments

- Select frequency preference or low balance option you would like
- Apply start date and end date
- Apply to your student(s)
- Set a dollar amount

STORE/PAY ONLINE

Select VIEW ITEM

- In the AMOUNT box, enter the dollar amount you would like to add to your student's account.
- Click ADD TO CART
- You may continue to add additional items to your cart.
 Once you are finished, you will may PROCEED TO CHECKOUT

CHECKOUT/PAYMENT

- You may enter your credit card/billing information for a one-time payment or use your stored card(s).
- Click SUBMIT ORDER