



# Sag Harbor UFSD

2015-2016

**Budget Hearing and Final Efficiency Plan  
Presentation**

May 5, 2015

---

# *2015-16 Proposed Budget*

## **Adopted Budget - \$37,552,566:**

- Budget to Budget Increase – 1.85%
  - Property Tax Levy Limit – 2.5335%
  - Projected Tax Levy Increase – 2.4864%  
or **\$826,082**
-



## Business

- Cafeteria Program
- District Finance Information
  - Auditor's Reports
  - Budget Information
    - **2015-2016 School Year Budget Information**
    - 2014-2015 School Year Budget Information
    - 2013-2014 Budget Information
  - Capital Projects
- Transportation

Google™ Translate

Select Language | ▼

**Sag Harbor Schools**  
200 Jermain Avenue  
Sag Harbor, New York  
11963-3549  
(631) 725-5300

DISTRICT HOME

[Business](#) > [District Finance Information](#) > [Budget Information](#) > [2015-2016 School Year Budget Information](#)

### 2015-2016 School Year Budget Information



#### RELATED FILES

- [Budget Workshop - B&G and Athletics](#) (PDF - 2.05 MB)
- [Budget Workshop - Support Services](#) (PDF - 1.14 MB)
- [Budget Workshop - Technology, Transportation, Debt Service & Employee Benefits](#) (PDF - 981 KB)
- [2015-2016 Budget Draft #1 - Summary](#) (PDF - 37 KB)
- [2015-2016 Budget Draft #1 - Detail](#) (PDF - 629 KB)
- [Budget Workshop - Special Education, Instruction, and BOCES](#) (PDF - 1.08 MB)
- [Budget Workshop - Budget Draft #1, Projected Revenue, Tax Rate, and Fund Balance.pdf](#) (PDF - 3.06 MB)
- [Budget Workshop - Budget Draft #2 and Preliminary Efficiency Plan](#) (PDF - 1.27 MB)  
[Budget Workshop - Budget Draft #2 and Preliminary Efficiency Plan](#)
- [2015-2016 Budget Draft #2 - Summary](#) (PDF - 37 KB)  
[2015-2016 Budget Draft #2 - Summary](#)
- [2015-2016 Budget Draft #2 - Detail](#) (PDF - 692 KB)  
[2015-2016 Budget Draft #2 - Detail](#)
- [Budget Workshop - Adoption of the 2015-2016 Budget](#) (PDF - 2.42 MB)  
[Budget Workshop - Adoption of the 2015-2016 Budget](#)
- [Budget Workshop - Adopted Budget and Budget Notice](#) (PDF - 1.03 MB)  
[Budget Workshop - Adopted Budget and Budget Notice](#)
- [2015-2016 Sag Harbor UFSD Budget Statement](#) (PDF - 1.73 MB)  
[2015-2016 Sag Harbor UFSD Budget Statement](#)
- [Budget Workshop Calendar 2015-2016](#) (PDF - 19 KB)



**Sag Harbor UFSD  
2015-2016**

**Budget Statement**

## BUDGET STATEMENT and REQUIRED ATTACHMENTS

The Budget Statement and required attachments must be made available to the public (upon request) at each school building in the district, the district office, any public or free association library located within the district and on the school district's internet website, if one exists at least 7 days before the Budget Hearing date and not less than 14 days before the Annual Budget Vote.

Required documents include:

1. Proposed budget in three-part format separated into three components (administrative, program and capital), prepared in plain language
2. Property Tax Report Card
3. School Academic Report Cards
4. District's Fiscal Accountability Summary
5. Administrative Compensation Disclosure Notice
6. Exemption Report for Taxing Jurisdictions - Chapter 258 of the Laws of 2008 added Section 495 to the Real Property Tax Law requiring counties, cities, towns, villages and school districts to attach to their tentative/preliminary budgets an exemption report.



# *Propositions on the Ballot*

## **Proposition 1 – Approval of the 2015-2016 Budget**

Resolved that the Board of Education of the Sag Harbor Union Free School District, Sag Harbor, New York, be and is hereby authorized to expend the sums set forth in the proposed budget for the 2015-2016 school year in the total amount of \$37,552,566 and to levy the necessary tax therefor.

## **Proposition 2 – Establishment of a Repair Reserve Fund**

Shall the Board of Education be authorized pursuant to Section 6-d of the General Municipal Law to fund the Repair Reserve Fund established by the Board of Education on April 27, 2015, the purpose of the reserve fund being for such repairs to be of a type not recurring annually or at shorter intervals, or to be appropriated to a reserve fund established pursuant to Section 3651 of the Education Law, in an amount not to exceed \$2,500,000 dollars **from the unassigned fund balance and appropriations remaining from the 2014-2015 school year or any subsequent school year**, and that the reserve fund shall be funded in an amount not to exceed \$750,000 dollars in any school year.

---



# Historical Budget Vote Results

| SAG HARBOR UFSD BUDGET VOTE RESULTS                         |              |       |       |       |            |        |                   |
|---|--------------|-------|-------|-------|------------|--------|-------------------|
| School Year   | Date of Vote | YES   | NO    | Total | Difference | %Pass  | Tax Levy Increase |
| 2004/05   | May 18, 2004 | 735   | 674   | 1,409 | 61         | 52.16% | 8.00%             |
| 2005/06   | May 17, 2005 | 765   | 545   | 1,310 | 220        | 58.40% | 6.90%             |
| 2006/07   | May 16, 2006 | 727   | 719   | 1,446 | 8          | 50.28% | 1.05%             |
| 2007/08   | May 15, 2007 | 909   | 733   | 1,642 | 176        | 55.36% | 1.89%             |
| 2008/09   | May 20, 2008 | 893   | 424   | 1,317 | 469        | 67.81% | 1.83%             |
| 2009/10   | May 19, 2009 | 1,211 | 599   | 1,810 | 612        | 66.91% | 3.86%             |
| 2010/11   | May 18, 2010 | 1,051 | 1,020 | 2,071 | 31         | 50.75% | 11.58%            |
| 2011/12   | May 17, 2011 | 917   | 698   | 1,615 | 219        | 56.78% | 4.69%             |
| 2012/13   | May 15, 2012 | 892   | 420   | 1,312 | 472        | 67.99% | 1.94%             |
| 2013/14   | May 21, 2013 | 825   | 377   | 1,202 | 448        | 68.64% | 3.78%             |
| 2014/15   | May 20, 2014 | 578   | 222   | 800   | 356        | 72.25% | *1.48%            |
| 2015/16   | May 19, 2015 |       |       | 5,436 |            |        | *2.49%            |
| 11 Year Average - Voter Approval & 12 Year Average Tax Levy |              |       |       |       |            | 60.66% | 4.55%             |

\* Property Tax Freeze Credit in Effect.

There are currently 5,436 registered voters in the Sag Harbor School District.

---

## *Enhancing the Sag Harbor Experience Within the Tax Cap*



# VOTE

TUESDAY, MAY 19, 2015

7 a.m.-9 p.m.

Pierson High School Gym

Projected Tax Levy Increase

## 2.49%



*“By remaining below the tax levy limit and submitting a Government Efficiency Plan in accordance with the law homeowners, who meet the requirements for the STAR property tax exemption, are eligible to receive a tax credit equal to the actual increase in their property tax bill.”*



# Sag Harbor UFSD Final Efficiency Plan

Efficiency Plan Target - 1% of \$33,223,918 = \$332,239.18

| # | Action  | Implementation Date | Savings              |                      |                      |
|---|---|---------------------|----------------------|----------------------|----------------------|
|   |   |                     | 2015/2016            | 2016/2017            | 2017/2018            |
|   | <b>Target Savings Needed to Meet Efficiency Plan:</b>             |                     | <b>\$ 332,239.18</b> | <b>\$ 332,239.18</b> | <b>\$ 332,239.18</b> |
| 1 | Reduced Daily Rate for Subs                                       | 7/1/2012            | 9,800.19             | 9,800.19             | 9,800.19             |
| 2 | Bifurcated Custodial Salary Schedule                              | 1/13/2014           | \$ 8,533.89          | \$ 8,533.89          | \$ 8,533.89          |
| 3 | Teacher Incentive - Not Replaced                                  | 3/1/2014            | \$ 346,818.65        | \$ 346,818.65        | \$ 346,818.65        |
|   | Teacher Incentive - Replaced With a New Teacher at a Lower Salary | 3/1/2014            | \$ 446,493.18        | \$ 446,493.18        | \$ 446,493.18        |
| 4 | Replacement of Director of Physical Education - New Model         | 6/30/2014           | \$ 54,099.93         | \$ 54,099.93         | \$ 54,099.93         |
| 5 | Director of Facilities - Not Replaced                             | 3/22/2015           | \$ 122,263.34        | \$ 122,263.34        | \$ 122,263.34        |
|   | <b>Total Projected Savings:</b>                                   |                     | <b>\$ 988,009.17</b> | <b>\$ 988,009.17</b> | <b>\$ 988,009.17</b> |
|   | <b>Difference:</b>  |                     | <b>\$ 655,769.99</b> | <b>\$ 655,769.99</b> | <b>\$ 655,769.99</b> |

# *2015-16 Budget Workshop Calendar*

- **May 19, 2015** Annual Budget Vote and Election
    - Site: Pierson High School Gym
    - Start Time: 7:00 AM
    - End Time: 9:00 PM
-