



# 2023-2024 FAFSA/TASFA Checklist

Before you get started on the 2023-2024 FAFSA or TASFA, gather the items on this checklist.

## Parent(s)

- **Only a parent or stepparent** can be listed on your FAFSA even if someone else claims you on their tax return.
- **Most students will use parent information** unless you have an extenuating circumstance that could classify you as independent.
- If your parents are divorced, use **ONLY** the parent you lived with **most of the time**.

- ☐ **2021 Tax Return**
- ☐ **All 2021 W-2/1099 Forms**
- ☐ **Balances for bank accounts/investments**
- ☐ **Social Security Number(s)\***

Parent 1: \_\_\_\_\_

Parent 2: \_\_\_\_\_

\*Note: If your parent uses an ITIN or does not have a SSN, use 000-00-0000.

- ☐ **Date of Birth (MM/DD/YYYY)**

Parent 1: \_\_\_\_\_

Parent 2: \_\_\_\_\_

- ☐ **Date your parents were either:  
Married/Divorced/Separated/Widowed  
MM/YYYY: \_\_\_\_\_**

- ☐ **Parent Federal Student Aid ID (FSA ID)\*:**

Username: \_\_\_\_\_

Password: \_\_\_\_\_

## Student

- ☐ **2021 Tax Return\***

\*Note: Only required if the student worked AND filed his/her taxes.

- ☐ **All 2021 W-2/1099 Forms**

\*Note: Only required if the student worked EVEN if he/she did NOT file taxes.

- ☐ **Social Security Number\***

\_\_\_\_\_  
\*Note: If your parents do not have a SSN, but you do, you ARE eligible to apply for FAFSA; however, if you are a DACA student, have a work only SSN or do not have a SSN, you will fill out the TASFA, available at [collegeforalltexas.com](http://collegeforalltexas.com).

- ☐ **Date of Birth (MM/DD/YYYY)**

\_\_\_\_\_

- ☐ **Student Federal Student Aid ID (FSA ID)\*:**

Username: \_\_\_\_\_

Password: \_\_\_\_\_

\*Note: Go to [studentaid.gov/fsa-id](http://studentaid.gov/fsa-id) to create an account.

\*Note: If you don't have a SSN and/or will be submitting a TASFA, neither you nor your parents need to create an FSA ID.