

Submitted:
Thursday, October 27, 2016
3:46:24PM
CDIAC #: 2014-0686

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Schools Infrastructure Financing Agency

B. Name/ Title/ Series of Bond Issue 2014 Special Tax Ref Bonds

Senior Issue Yes ☐ No ☒ Subordinate Issue Yes ☐ No ☒

C. Project Name

D. Date of Bond Issue 6/17/2014

E. Original Principal Amount of Bonds \$24,040,000.00

F. Reserve Fund Minimum Balance Required Yes ☐ Amount \$0.00 No ☒

G. Total Issuance Costs \$0.00
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2016

A. Principal Amount of Bonds Outstanding \$23,230,000.00

B. Total Bond Reserve Fund \$0.00

Bond Reserve Cash \$0.00 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
TAX CON	\$11,823.00
AUD	\$8,060.00
TRST	\$4,125.00
LEGAL	\$216.98
ARB	\$0.00

(Attach additional sheets if necessary.)

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
Schools Infrastructure Financing Authority CFD No. 1994-1	BP	\$9,565,000.00	\$10,253.33
Schools Infrastructure Financing Authority CFD No. 1997-1	BP	\$9,005,000.00	\$7,310.08
Schools Infrastructure Financing Authority CFD No. 1998-1	BP	\$5,470,000.00	\$6,661.57

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C. Investment Contracts

1. Terms of Investment Contracts

- a. Final Maturity
- b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan?

Yes ☐

No ☒

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.

(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Bavender

Title Sr Associate

Firm/ Agency Goodwin Consulting Group Inc

Address 555 UNIVERSITY AVE Suite 280

City/ State/ Zip SACRAMENTO, CA 95825

Phone Number (916) 561-0890

E-Mail andrew@goodwinconsultinggroup.net

Date of Report 10/27/2016

VI. COMMENTS:

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Local Obligor (continued)

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