

# Durham Unified School District Citizens Oversight Committee Report



## Bond Measure X Annual Report

Fiscal Year Ending June 30, 2021

## **Purpose:**

This report required annually by the California Constitution governing the Measure X Bond Funds, is an overview of the oversight provided by the Citizens Oversight Committee. This report will provide a brief overview of the committee's objectives and areas of focus for the fiscal year July 1, 2020 – June 30, 2021, as well as potential areas of focus for the future fiscal year. Additional information about the Measure X Bond progress can be found on the DUSD website <http://durhamunified.org/bond/> including monthly meeting minutes and the annual audit completed by a 3rd party auditor.

## **Objective:**

The Citizen's Oversight Committee's (COC) primary responsibility is the review of expenditures of Measure X Bond funds to ensure they are being made in accordance with the Bond Language and the subsequent reporting to the citizens of Durham. These funds are "for repairing and replacing deteriorating electrical, plumbing and sewer systems; upgrading agricultural and vocational teaching facilities; repairing leaky roofs; and renovating classrooms, restrooms and school facilities. The COC provides a valuable service for the residents of Durham in providing insight and assurance that the funds are being spent properly.

## **District Progress and Oversight Committee Activities:**

The report of the Citizens' Oversight Committee (COC) represents the Measure X bond activity for the 2020-2021 fiscal year. The report is designed to correlate with the timelines of the voters' approved Measure X granting DUSD 19.7 million dollars of bond expenditure authority. A summary of key District and COC activities related to the fiscal year ending June 30, 2021 is as follows.

### **Measure X Values**

Voter Approved Bond Amount	\$19,700,000.00
General Obligation Bond Sale July 2019	\$7,000,000.00
General Obligation Bond Sale January 2021	\$9,000,000.00

## **Bond Project Summary Expenses**

<i>Project</i>	2019	2020	2021	Total
<i>Boiler Room</i>	-	-	78,093.00	78,093.00
<i>Bond Cost</i>	145,000.00	-	24,750.00	169,750.00
<i>CTEIG Building</i>	-	-	139,001.01	139,001.01
<i>DSA</i>	-	4,688.75	15,362.50	20,051.25
<i>Engineering/ Testing</i>	-	477.00	19,198.82	19,675.82
<i>Facilities Planning/ DSA</i>	-	41,410.00	1,920.00	43,330.00
<i>Fire Alarm</i>	-	-	26,791.05	26,791.05
<i>HVAC &amp; Roof</i>	-	587,932.23	3,704,157.27	4,292,089.50
<i>Kitchen</i>	-	2,980.33	21,527.54	24,507.87
<i>Legal</i>	-	6,267.50	3,867.50	10,135.00
<i>Other</i>	-	475.01	2,868.92	3,343.93
<i>Portables</i>	-	423,760.00	-	423,760.00
<i>WiFi</i>	-	-	2,649.48	2,649.48
DIS Project	-	-	2,450.00	2,450.00
	145,000.00	1,067,990.82	4,042,637.09	5,255,627.91

**Total Expenses to Date 5,255,627.91**

## **Bond Oversight Committee Meeting Schedule and Summary:**

### **Meeting Date:**

### **Summary:**

September 30, 2019

Meredith Johnson, Bond Counsel, gave a short presentation regarding the committee's purpose, role and responsibility. Appointment of Committee Chair: Jolie Webb was appointed to Chair the Durham Citizen's Bond Committee. Jolie Webb asked the committee for establishing meeting dates. It was decided that the committee would meet twice a year, unless circumstances made it necessary for additional meeting. The committee determined to meet in the Spring of 2020. Robert Anderson, Assistant Superintendent to Business and Operations, gave a summary pertaining to the Series A Bond Sale.

November 18, 2020

Review and vote on the members of the oversight committee, review the purpose of the oversight committee, and expectations. DUSD Bond Measure X Project Update given by Superintendent Bohannon and Assistant Superintendent Belev. Scheduling of new bond sale.

March 10, 2021

Presentation by Meredith Johnson of DWK regarding the purpose of the oversight committee and its responsibilities. Review of bond project expenditures, Bond Measure X project update, and an update of the new Bond sale rate was given.

May 27, 2021

Presentation of the Oversight Committee Annual Report, review of expenditures, Bond project updates. Review of 2019-2020 Bond Audit.

## **Independent Auditors Audit Report:**

The Measure X General Obligation Board of Compliance and Performance Audit for the 2020-2021 was presented to the Durham Unified School District Board for review and approval at the April 21, 2021 regular board meeting. It was reviewed by the Measure X Citizens Bond Oversight Committee on May 27, 2021.

## **Measure X Bond- Citizens Committee Members:**

Jolie Webb	Parent Representative	Chairperson
Larry Rhinehart	Member at Large	Committee Member
Gloria Rose	Senior Representative	Committee Member
Kim Thorpe	Member at Large	Committee Member
Carol Bertagna	Business Owner Representative	Committee Member
Kort Carlsen	Tax Payers Association	Committee Member
Becky Watner	PTS Representative	Committee Member

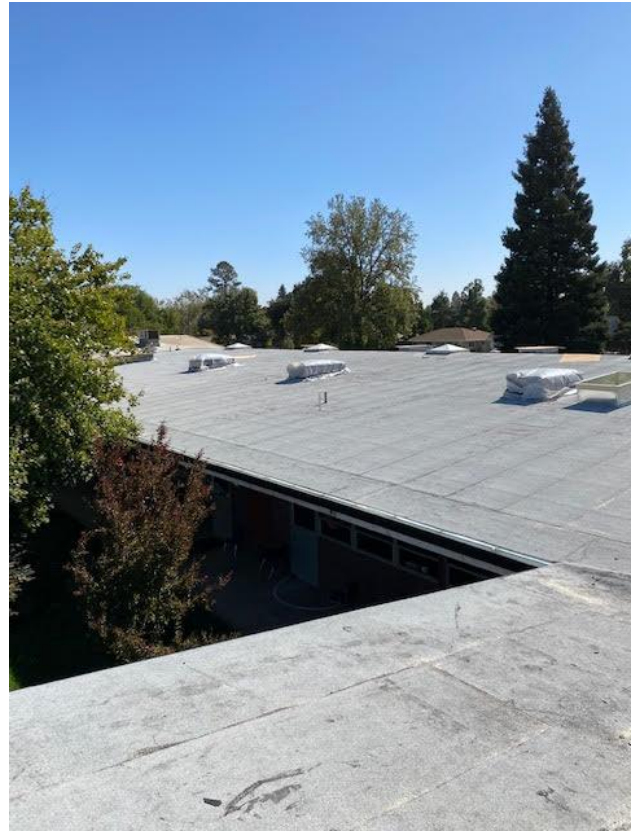
## **Completed Projects:**

- Purchase of Portable Classrooms from Paradise Unified School District



## **Durham Elementary School Projects:**

- HVAC
- Re-Roofing for Main Building (Not Including Portable Classrooms)



## **Durham Intermediate School Projects:**

- HVAC for Permanent Classroom Building
- Re-Roofing and HVAC for Durham Intermediate Gym and Locker Room



## **Durham High School Projects:**

- Re-Roofing and HVAC for all Permanent Buildings except Building 300 (Gym/ Cafeteria)
- HVAC and Wall Repair in CTE Building
- Upgrades to Boiler Room in Building 300



## **Summer 2021 Projects:**

- Full Kitchen Remodel at Durham Elementary School
- Full Kitchen Remodel at Durham High School
- Purchase and Install New Freezers for Durham Elementary Kitchen, Durham High School Kitchen and Warehouse
- New HVAC and Re-Roofing for Building 300 at Durham High School

## **Projects in the Planning Phase:**

- A-Line Construction Management and Eagle Architects are working on plans for the Durham Intermediate Project which include
  - Replacing the current Portables with permanent buildings
  - Upgrades to the Current Permanent Building
- A Complete Traffic Study
- Data Line Upgrades, VOIP and Intercom Upgrades

The citizen's Oversight Committee, based on the review of the annual financial and performance audit reports and information received at the Bond Oversight committee meetings, certifies that the bond proceeds for the fiscal year ended June 30, 2021 were expended only for the purposes set forth in the ballot measure and that no bond proceeds were expended for any teacher or administrator salaries or other operating expenditures.

Respectfully submitted:

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Jolie Webb, Chairperson  
Durham Unified School District  
Citizen's Oversight Committee

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Date