Vega Independent School District Debt Transparency Report as of August 31, 2019

 Type of Entity
 School District

 Address
 PO Box 190

 City
 Vega

 Zip
 79092

 County
 Oldham

 Telephone
 806-267-2123

 Contact
 Jody Johnson

 Title
 Superintendent

 Email
 jody Johnson@region 16. net

 Issuer Credit Ratings
 Underlying

 Moody's
 NR

 Filtch
 NR

 S&P
 AA

Outstanding Debt Obligations

| <u>Title</u> | Secured by Ad Valorem Tax (Yes/No) | Original Par Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | Final Maturity Date | New Project Proceeds Received from Issue | Proceeds Spent | Proceeds Unspent | Purpose |
|---|--|---------------------|--------------------------|----------------------|---|------------------------|--|----------------|------------------|--|
| Qualified Sch Constn Mtc Tax Notes Taxable Ser 2010 | yes | \$ 800,000 \$ | 800,000 | \$ 390,000 | \$ 1,190,000 | 02/15/2027 | \$ 800,000 | \$ 800,000 | \$ - | Construction, renovation and equipment of school buildings in the District, including renovations to existing facilities and technology infrastructure and equiment |
| U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 | yes | 3,200,000 | 3,200,000 | 1,440,000 | 4,640,000 | 02/15/2027 | 3,200,000 | 3,200,000 | - | Construction, renovation and equipment of school buildings in the District, including renovations to existing facilities and technology infrastructure and equiment |
| U/L Tax Sch Bldg Bds Ser 2015 | yes | 17,165,000 | 13,380,000 | 3,818,075 | 17,198,075 - - | 02/15/2035 | 17,165,000 | 17,165,000 | - | construction, acquisition, renovation and equipment of school buildings in the district, and purchase of new school buses |
| | | | | | - | | | | | |
| | | | | | - | | | | | |
| | | | | | - | | | | | |
| | | | | | - | | | | | |
| | | | | | - | | | | | |
| | | | | | - | | | | | |
| Total - All Debt Issues | | \$ | 17,380,000 | \$ 5,648,075 | \$ 23,028,075 | | \$ 21,165,000 | • | \$ - | _ |

Authorized But Unissued Debt

| Purpose | Date Authorized | Amount Authorized | | Amount Issued | | Unissued Balance | |
|----------------------------|-----------------|-------------------|------------|---------------|------------|------------------|---------|
| School Buildings and Buses | May 09, 2015 | \$ | 18,140,000 | \$ | 17,165,000 | \$ | 975,000 |
| | • | \$ | 18,140,000 | \$ | 17,165,000 | \$ | 975,000 |

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 1,549 Source: Municipal Adviosry Council

| Title | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | |
|---|--------------------------|----------------------|---|--|
| Qualified Sch Constn Mtc Tax Notes Taxable Ser 2010 | \$ 516 | \$ 252 | \$ 768 | |
| U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 | 2,066 | 930 | 2,995 | |
| U/L Tax Sch Bldg Bds Ser 2015 | 8,638 | 2,465 | 11,103 | |
| | - | - | | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | \$ 11,220 | \$ 3,646 | \$ 14,866 | |