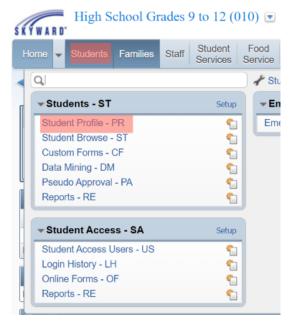
New User Guide - Student Profile

This Guide will go over the Individual Student Profile, including important tabs and areas to remember.

**If you do not see some of the options in this guide, you may not have the permissions to view/edit.

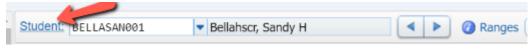


Student Name: Available in all Tabs

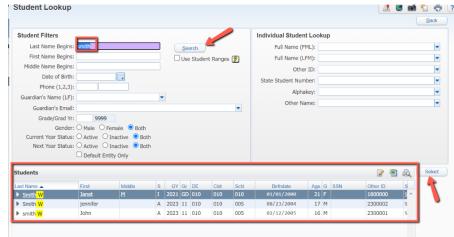
1. You can search for students in the area highlighted below:



- This is the alphakey or namekey for a student. To search you will use the first 5 letters of the Last name and first 3 letters of the First Name. The three digits are the tie breaker.
 - o Example: you have 2 students with the name John Smith, their alphakey would be as follows:
 - SMITHJOH000
 - SMITHJOH001
- 2. Anything highlighted in blue, means this is a link to another area.
 - a. Clicking the underlined Student, will allow you to search:



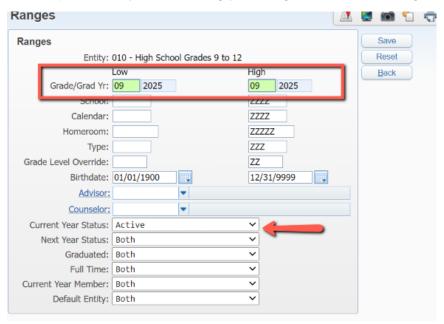
- There are several search options, enter a filter or look up and matches will show in the Student Section
- Click Select to go to the student's profile



b. The Ranges button allows you to change the students that will be available to view in the student profile



• In the example below, you are setting your ranges to be Active 9th graders only:



Student Profile Tabs:

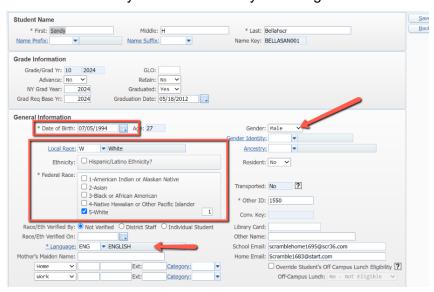
There are several tabs available for individual students. All tabs are on the left hand side of the screen. If you see the Arrow/Carrot you can expand to see more under each area:



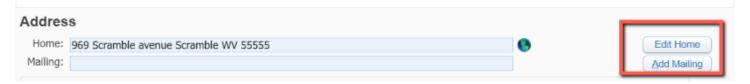
1. General Tab has several tabs under it, those reviewed in this guide are Profile, Address and Web Access.



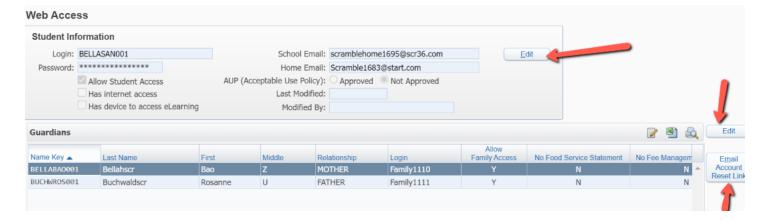
- Profile is used to view a student's grade & grad year (these can only be changed in the Entry record).
 This tab also includes Date of Birth, Gender, Race and Language.
 - Click Edit to make changes to these areas...always be sure to save your changes.



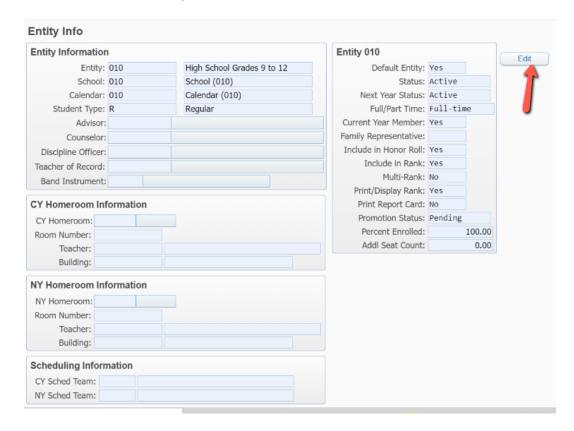
Address –Student's Home and Mailing Address. You can edit or add address for student here.



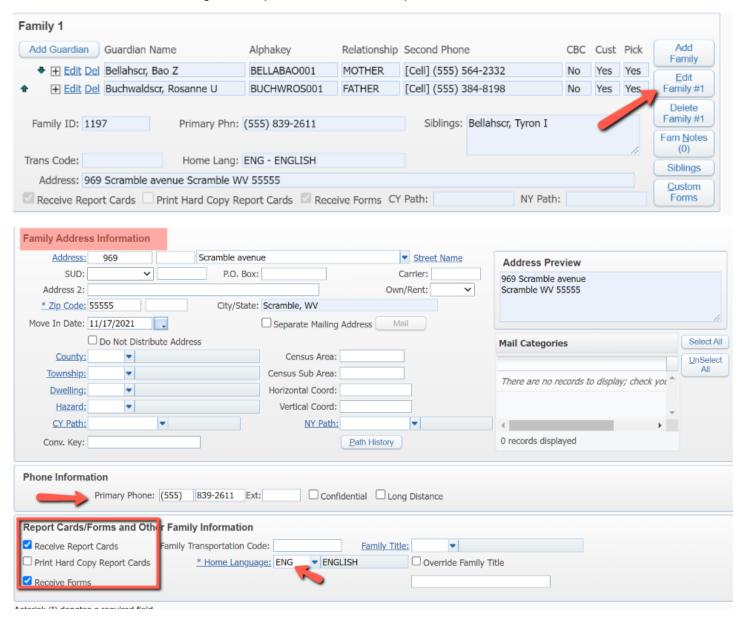
• Web Access shows the Student Access Login and Password, Student email. This area also includes Guardians and Family Access Information. You can send email reset links from this tab as needed.



- 2. Entity Info Tab list the student's current Entity, School, and Calendar. You can also view CY Homeroom and Student Status.
 - Click Edit to make changes to these areas



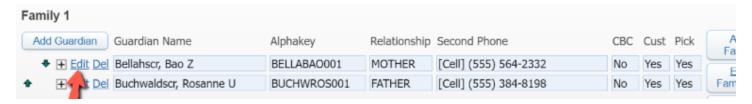
- 3. Family Tab allows you to input multiple families, i.e. Split household where mom and dad live in separate homes.
 - You can add additional families in this screen and edit Family Information.
 - Edit family option allows you to change the family Address, Home Language and Primary Phone Number. Along with Report Card and Form options.



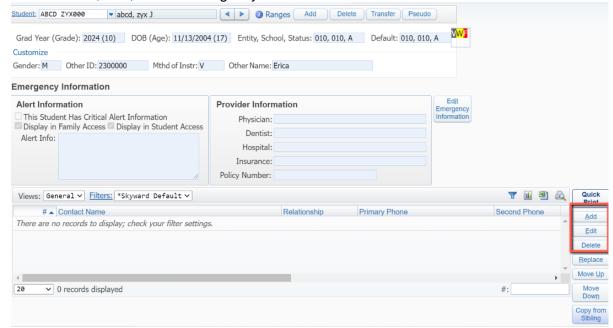
 To "link" siblings, they must have at least one family the same, in the example below Tyron would also have Family ID 1197 in his family tab.



- You can also edit individual Guardian information in this screen.
 - This allows you to change all phone numbers for a specific guardian, update Family Access information and add/edit email address.



- 4. Emergency Info Tab is a list of all emergency contact for a student. Also a place for Emergency information including Alert and/or Critical Alert Information
 - Add, Edit, Delete Emergency Contacts for a student:



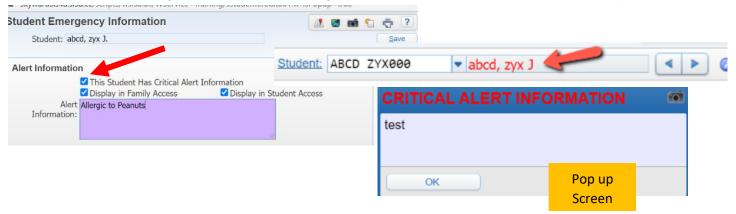
 Copy from Sibling. Siblings must have at least one common family (see tab discussed in #3), but do not have to have the same emergency contacts. If you have siblings that have the same emergency contacts (i.e. Grandma and Grandpa) then you can copy from one sibling to the next:



• You can also add Emergency Information in this screen, including critical alert information, i.e. Allergic to peanuts.

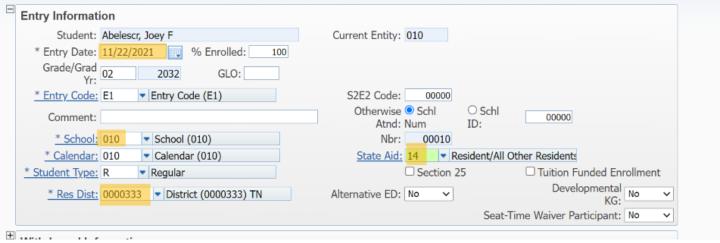


• Adding a critical alert will change the students name to red and add a Pop-up screen.

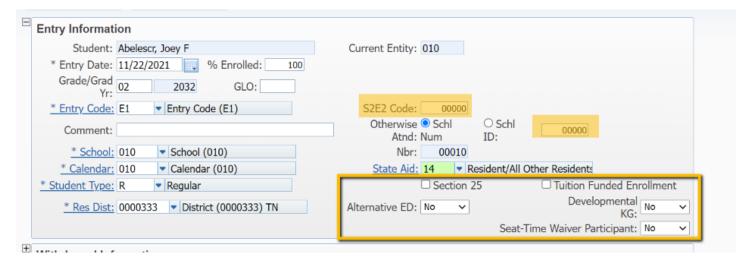


5. Entry/Withdraw

- Used to Add, withdraw or create a status change for a student.
 - Important <u>state reporting</u> fields in the Entry screen include Date, School, Resident District and State Aid:



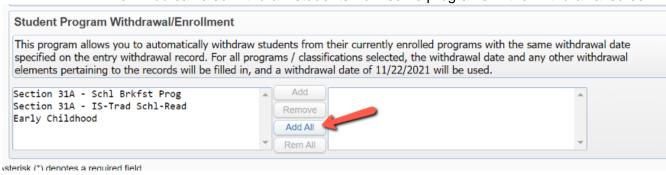
 Other areas to note, S2E2 Code, Otherwise Attending, Section 25, Developmental Kindergarten, Alternative Ed, Seat Time Waiver, Seat Time Waiver Participant. All are state reportable fields and need to be completed as needed:



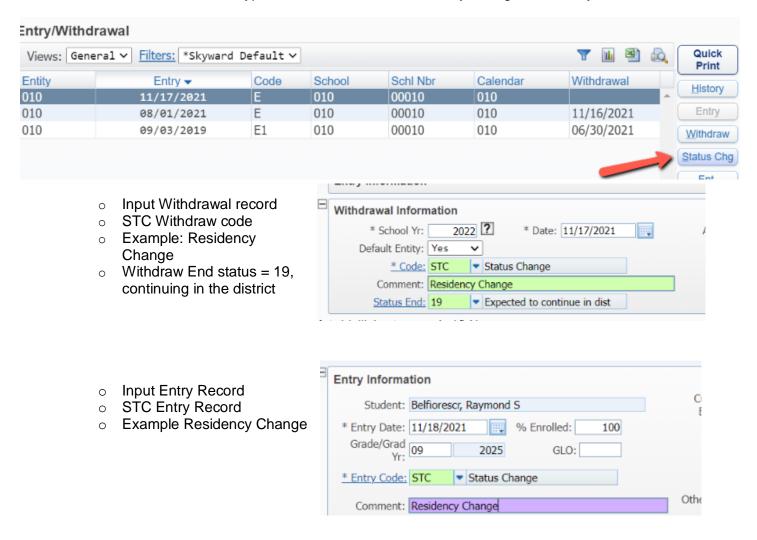
 Important <u>state reporting</u> fields in the Withdrawal screen include Date and Status End Code:



o You can also withdraw students from some programs in the Withdrawal screen:

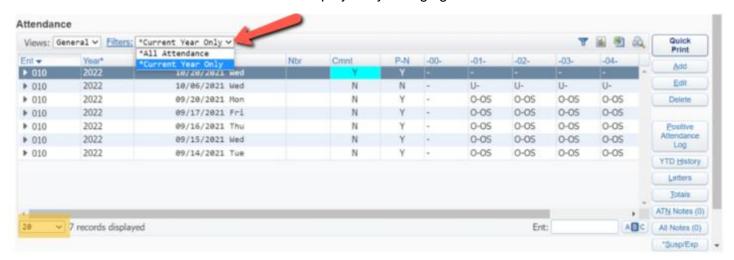


 Status Change should be used when changing a student's grade, % enrollment, student type, school, calendar or residency during the school year.

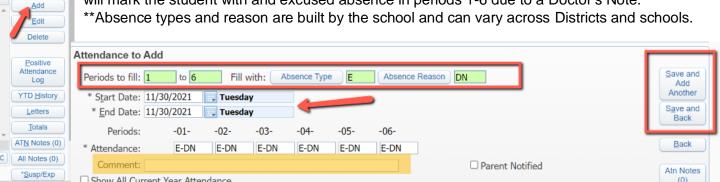


6. Attendance

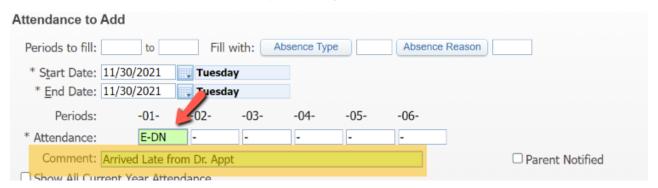
- Used to view attendance history, add, change or delete attendance records and print individual attendance reports for a student.
 - When viewing attendance, there is a filter to allow for Current Year or All Attendance, based on what you select in this filter will determine what records are displayed. You can also change the number of attendance records displayed by changing the number on the bottom left:



To Add Attendance click the "Add" button. Then add the periods to fill and fill with absence type (type is required) and absence reason (reason is not required). Then select the date range and comment if needed. Click Save and Add Another or Save and Back. The example below will mark the student with and excused absence in periods 1-6 due to a Doctor's Note.



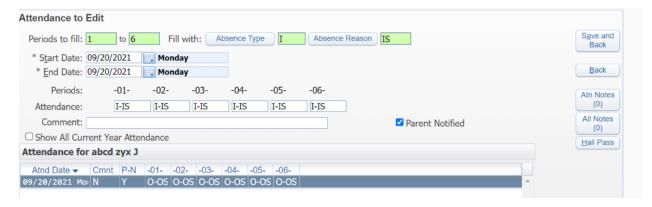
 Or you can input absence type and reason directly into the period. This Student was marked with an excused absence in 1st period only with a doctor's note.



To Edit a specific date, highlight the date and click "Edit."



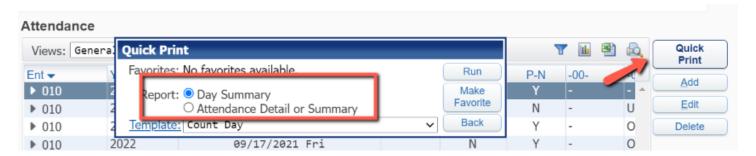
 Make changes as needed, in the example below I am changing an out of school suspension to in school suspension.



 To Delete an attendance record, highlight the date and click "Delete." You will need to confirm that you want to delete the record:



Quick Print allows you to print Day Summary and Attendance Detail or Summary reports.
 **You can edit the report templates in this area but all attendance reports and setup for attendance reports can also be found in Office -> Attendance -> Reports.

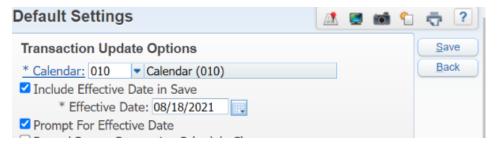


7. Scheduling

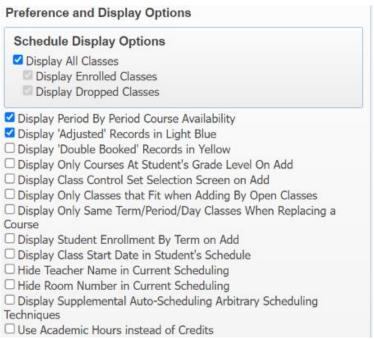
- Current Scheduling allows you to view a student's schedule, Add and Drop Courses, Change Course Section, and Print reports
 - First set-up your scheduling options, by clicking the "Options" button:

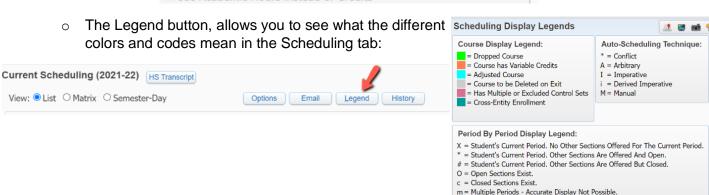


- It is recommended to select "Include Effective Date in Save" and "Prompt for Effective Date."
 (The only time you may want to turn off the prompt for effective date is at the beginning of the school year when you are scheduling multiple students, but be sure that your effective date is accurate in the include effective date option)
- This will allow you to track scheduling transactions and helpful for troubleshooting:

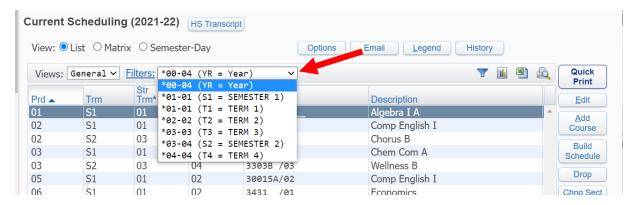


 You can also select options such as displaying Dropped/Enrolled classes, adjusted records or even hide specific details about a course:

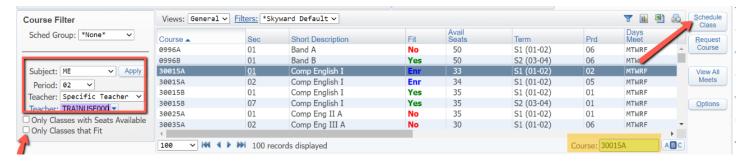




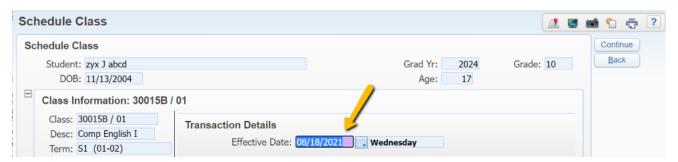
 When viewing the schedule, you can change the filter to view a specific term/semester or the entire school year:



- To Add a Course click the "Add Course" button
- There are several options to find the course you wish to add. 1. Search by Course ID, 2. Filter by subject, period and/or teacher, or 3. Select only classes with seats available or that fit.
- o Once you find the course you wish to schedule, click Schedule Class.



o If you have the prompt for effective date option selected you will need to confirm date:



To Drop/Delete the course, highlight the course and click "Drop."



 You will be given the option to Delete, Drop or Cancel. It will only allow you to delete if there are no attendance or grades present. It will also prompt you for an effective date if this option is selected.

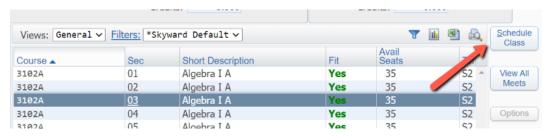




 To move a student from one section of a course to another (i.e. same course different teacher or different period). Highlight the course and click Change Section:



 Find the section you wish to move this student to and click Schedule Class. You should be prompted for an effective date if this option is selected.



You can also print several Scheduling reports in this tab by clicking Quick Print.

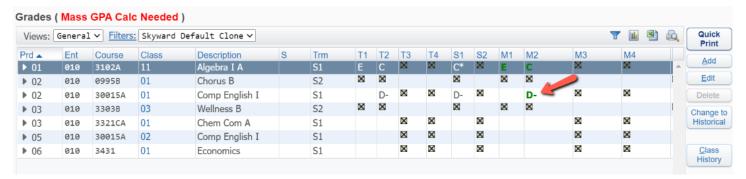
**You can edit the report templates in this area but all scheduling reports and setup for scheduling reports can also be found in Office -> Current Scheduling -> Reports, Office -> Current Scheduling -> Build Course Master -> Reports or Office -> Current Scheduling -> Student Schedule Generation -> Reports.



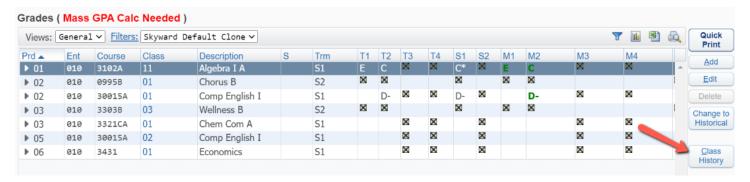
• Future Scheduling allows you to the same tasks as current scheduling (if setup), but is for the next school year.

8. Grades

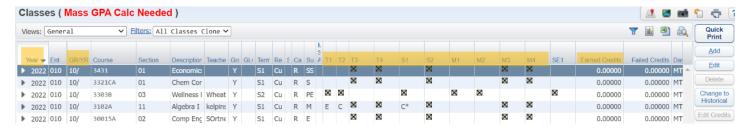
You can view current year courses and grades for each marking period, term or semester. Grades
that are green are current grades from the gradebook and have not been posted. (You will only
see gradebook grades if this feature is turned on for you school/district).



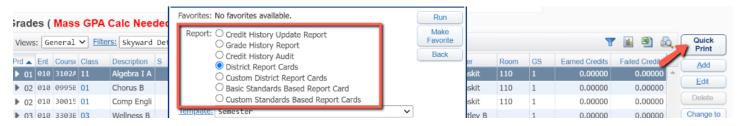
You can also view historical classes and grades by clicking the Class History button:



 The Class History will show several important aspects of each class, including the Year and Grade taken, Marking Period, Term and Semester grades and earned credits

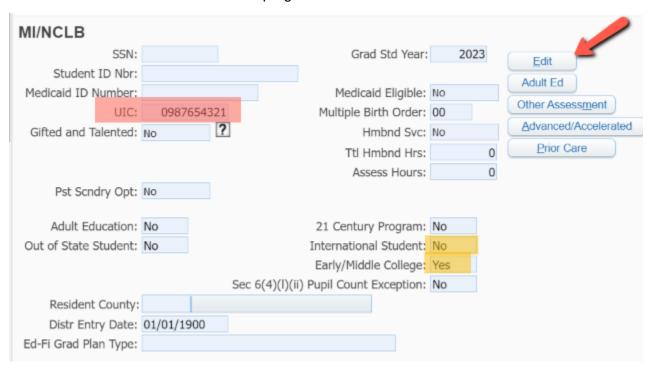


- You can edit course grades and earned credits by highlighting the class and clicking edit.
- You can add new courses with grades and earned credits by clicking add (i.e. Transfer courses from another district).
- You also have the ability to print several individual grading reports for a student by clicking Quick Print, including a copy of their report card:



9. MI/NCLB

- There are important fields in the MI/NCLB tab, a lot of which is required for state reporting. Click Edit to change/update these fields.
 - UIC Unique Identification Code, Student's State ID in Michigan. All students in Michigan must have a UIC for State Reporting.
 - Early/Middle College Yes/No, when yes the student will be reported to CEPI/MSDS with the associated program code.
 - International Student Yes/No, when yes the student will be reported to CEPI/MSDS with the associated program code.



10. Special Programs

▼ Special Prgms
Imm Status

 The different special programs tabs allows you to keep track of programs/services that a student is receiving. Some of the programs that are important for state reporting during your Fall, Spring and General collection include (but not limited to):

 Homeless, Ltd Eng Prof, Section 31A, Migrant, Foster Care, Reading Deficiency and 3rd Grade Retention.

