

Somerville Independent School District

Debt Transparency Information

August 31, 2021

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Fitch Rating
Maintenance Tax Notes, Series 2007	Yes	\$ 430,000	08/31/2021	\$ 40,000	\$ 882	\$ 40,882	02/15/2022	NR	NR	NR
ULT School Building Bonds, Series 2016	Yes	8,860,000	08/31/2021	7,655,000	2,572,575	10,227,575	02/15/2041	A+	NR	NR
ULT School Building Bonds, Series 2017	Yes	3,080,000	08/31/2021	2,790,000	1,028,031	3,818,031	02/15/2041	A+	NR	NR
Maintenance Tax Notes, Series 2020	Yes	1,546,000	08/31/2021	1,463,000	243,504	1,706,504	10/01/2034	NR	NR	NR
ULT Refunding Bonds, Series 2020	Yes	1,190,000	08/31/2021	1,000,000	36,763	1,036,763	02/15/2026	A+	NR	NR
Totals		\$ 15,106,000		\$ 12,948,000	\$ 3,881,754	\$ 16,829,754				

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
Maintenance Tax Notes, Series 2007	\$ 430,000	\$ 430,000	\$ -	\$ 40,000	\$ 40,882	Maintenance Expenses	\$ 104	\$ 10	\$ 10
ULT School Building Bonds, Series 2016	9,500,000	9,500,000	-	7,655,000	10,227,575	School Building	2,144	1,852	2,475
ULT School Building Bonds, Series 2017	3,100,000	3,100,000	-	2,790,000	3,818,031	School Building	745	675	924
Maintenance Tax Notes, Series 2020	1,546,000	1,546,000	-	1,463,000	1,706,504	Maintenance Expenses	374	354	413
ULT Refunding Bonds, Series 2020	-	-	-	1,000,000	1,036,763	Refunding for Savings	288	242	251
Totals				\$ 12,948,000	\$ 16,829,754		\$ 3,655	\$ 3,133	\$ 4,072

Key:

Source: Municipal Advisory Council of Texas and the Issuer
Population from MAC on the filing date is 4,133