

FAFSA COMPLETION CHECKLIST

WHAT YOU'LL NEED TO BRING WITH YOU TO COMPLETE THE 2022-2023 FAFSA

FSA ID user name and password (*complete at least 3 days before FAFSA completion*)

- one for student
- one for a parent listed on FAFSA*
- created at fsaid.ed.gov
- each user needs a separate email
 - recommend that student NOT use high school email

Legal name, date of birth, and social security number or alien registration number

- needed for student and each parent listed on FAFSA*
- student will also need their driver's license number

2020 Income Tax Return, 2020 W-2s, any other 2020 tax documents

- for student and each parent listed on FAFSA*

2020 Untaxed Income

- for student and each parent listed on FAFSA*

Current cash, savings, and checking account balances

- for student and each parent listed on FAFSA*

Current value of investments

- for student and each parent listed on FAFSA*
- value of primary residence NOT included

*this video will help determine which parent(s)' data is needed: <https://youtu.be/EAMtYDowXJg>