

SMITH COUNTY SCHOOLS
126 Smith County Middle School Lane
Carthage, Tennessee 37030

Barry H. Smith, Director of Schools
(615) 735-9625
(615) 735-8271 Fax

Approved 403b Vendors

Vendor	Representative	Phone Number	Web Address/email
Ameriprise	David Stacey	615-844-6125	www.ameriprise.com david.h.stacey@ampf.com
Waypoint Financial: AXA Advisors Equitable	Tracey Hay Drew Kaelin	615-444-6548	traceyhay@waypointfinancialpartners.com andrew.kaelin@equitable.com
Raymond James Aspire Oppenheimer	Matt Brown	931-520-0778	Matthew.Brown@raymondjames.com
Horace Mann	Tyler Lawrence	615-452-2349 802-730-7804	Tyler.Lawrence@horacemann.com
Reliastar/ING	Gary Grandstaff	615-735-1919	retirerich@bellsouth.net
Valic, Variable Annuity Life AIG	Jake Stout	248-606-1998	www.valic.com jacob.stout@aig.com