

San Bruno Park School District (SBPSD)  
Measure X General Obligation Bond

Citizens Bond Oversight Committee (CBOC)  
Second Annual Report (FY 2019-2020)

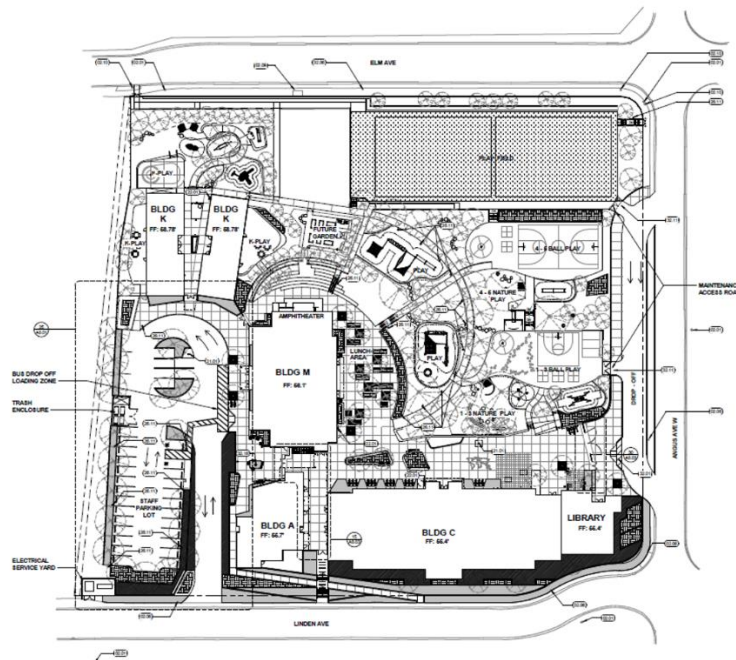
February 10, 2021

**Measure X Background:** On November 6, 2018, the voters of the San Bruno Park School District (SBPSD) authorized Measure X for the sale of \$79,000,000 in General Obligation Bonds. The proceeds of the Bonds are intended to be used to upgrade classrooms, science labs, technology, and school facilities to support student achievement and college readiness, improve student and school safety/security and repair deteriorating roofs, plumbing and electrical systems. Measure X received a favorable vote of approximately 70% with high voter turnout.

**Measure X Bond Expenditures:** From July 1, 2019 through June 30, 2020, Measure X bond expenditures were \$1,542,160.26 as shown in **Table 1** on the next page. As can be seen, 87% of the expenditures were for site surveys, planning and construction project/program management for the Decima Allen Elementary School Replacement Project.

**Allen Elementary School Project:** On September 16, 2020, Todd Lee, who is also the Construction Manager for the Allen Elementary School Project, informed us that the Allen Elementary School Replacement estimate was \$59,720,819. He also informed us that the Board Approved Budget was \$59,013,368. At the July 29<sup>th</sup> Board meeting, the Board of Trustees approved filing of the Administrative Draft Environmental Impact Report (ADEIR) with the County Recorder and State Clearinghouse. The State Clearinghouse posted the ADEIR for a 45-day public comment period on August 10, 2020, concluding September 24, 2020. The 100% Construction Documents were projected for completion on September 2, 2020, with Department of State Architect (DSA) Submittal planned for September 25, 2020. **Figure 1** shows the proposed site plan as of September 16<sup>th</sup>.

FIGURE 1



**TABLE 1**  
**Program Overall Summary Report**  
**San Bruno Park Elementary School District**  
**Expenditures**  
**7/1/2019 to 6/30/2020**  
**Fund 21 - 9097 (Measure X Bond Series A) 2018**

PROJECT	EXPENDITURES
<b>000-0000 - Project Planning &amp; Support Costs</b>	
Legal Fees	\$ 5,397.50
Professional/Consulting Services, Operating Expense	\$ 110,800.00
Project/Program Management	\$ 1,369.04
	<b>\$ 117,566.54</b>
<b>001-6000 - Allen - New Construction</b>	
Site – Survey	\$ 77,738.60
Site - Topographic Survey	\$ 19,940.00
Planning - Architect Fees	\$ 962,973.00
Planning – Blueprint	\$ 274.17
Planning - Legal Fees	\$ 12,207.72
Planning - Professional/Consulting Services, Operating Expense	\$ 1,000.00
Construction - Construction Testing	\$ 40,782.00
Construction - Other Construction Costs	\$ 2,500.00
Construction - Project/Program Management	\$ 224,453.23
	<b>\$ 1,341,868.72</b>
<b>005-6310 - John Muir - Portable Repairs</b>	
Planning - Professional/Consulting Services, Operating Expense	\$ 7,500.00
Construction - Buildings and Improvements of Buildings	\$ 68,918.30
Construction - Project/Program Management	\$ 5,953.70
	<b>\$ 82,372.00</b>
<b>005-9092 - John Muir - Bond Construction</b>	
Planning - Rentals, Leases & Repairs	\$ 353.00
<b>Grand Total</b>	<b>\$ 1,542,160.26</b>

**CBOC Purpose & Duties (from Revised and Amended Bylaws):** The Citizens Bond Oversight Committee (CBOC)’s purpose and duties are to review Measure X expenditures to ensure bond proceeds were expended only for the purposes set forth in Measure X; that the public is informed of these expenditures, and annual compliance reports are promptly submitted to the Board of Trustees.

**Completed Activities:** The CBOC had four quarterly committee meetings in the 2020 calendar year on February 26th, May 20th, September 16th, and December 16th. At each committee meeting, Key Analytics reported bond expenditures and Greystone West provided project updates. Additionally, in the second quarterly meeting, Chavan and Associates provided an SBPSD Measure X Bonds Audit Report for Fiscal Year ending June 30, 2019. In September 2020, at the Chairperson’s request, DWK presented a refresher on the permissible uses of bond proceeds to the Committee. The CBOC also had a Special CBOC meeting on January 21, 2021, in order to inquire more about the FY 2019-20 bond expenditures.

**CBOC Membership:** After the passage of Measure X, the SBPSD Board of Trustees appointed eight (8) members to the Measure X Citizen’s Bond Oversight Committee at the January 16, 2019 board meeting. On November 20, 2019, Nyla Ibrahim resigned, due to moving out of state, and was replaced by Wilma Lee at the June 24, 2020 board meeting. On August 5, 2020, Andrew Lipscomb, also resigned due to moving out of state, and was replaced by Brent Pliskow at the December 14, 2020 board meeting. See **Table 2** for Members.

**TABLE 2**

CBOC MEMBERS (as of 12/16/20)		
CITIZEN	REPRESENTING	TERMS (Years)
Wendy AlMukdad, Chair	Taxpayer's Association	3
George Peponis, Vice-Chair	Community at Large	3
Jeff Fornesi	Parent/Guardian of Enrolled Child	2
Raul Gomez	Community at Large	2
Nyla Ibrahim *resigned	Parent/Guardian & PTA member	3
Andrew Lipscomb *resigned	Community at Large	3
Jim Ruane	Business Organization in District	2
Stephen Seymour	Senior Citizen's Organization	3
Wilma Lee	Parent/Guardian & PTA member	3
Brent Pliskow	Community at Large	3

**Performance Audit:** Chavan and Associates performed an annual audit for Measure X Bond Program signed April 27, 2020. In their opinion, the financial statements presented fairly, in all material respects, the financial position of the Measure X Bonds of the SBPSD, as of June 30, 2019, and the changes in financial position thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

**For More Information:**

About CBOC, including 2020 Meeting Dates, <https://www.sbpsd.org/Page/3545>

About Measure X and Decima Allen Project, go to SBPSD Facilities Modernization weblink at: <https://www.sbpsd.org/Page/3538>