

INCOME AND BUDGET/EXPENSE STATEMENT

To be completed for the school period for which the scholarship is requested.

Note: Please attach additional sheet, if needed.

MONTHLY INCOME (deduct taxes only)

Amount

Salary: Applicant	\$
Spouse/Partner	\$
Financial Aid received/month	\$
Confirmed 2022-2023 Scholarships/Grants/Loans (specify)	\$
	\$
	\$
Financial support from parents/family:	\$
Child Support/Alimony:	\$
State/Federal Government Assistance, including Food Stamps/SNAP (specify):	\$
	\$
Monthly Income from Savings/Interest/Dividends:	\$
Other sources of Income (identify):	\$
	\$
	\$
	\$
1. TOTAL MONTHLY INCOME	\$

MONTHLY LIVING BUDGET/EXPENSE

Amount

Rent/school room & board:	\$
Mortgage Payment:	\$
Food/Groceries (include Food Stamps):	\$
Clothing:	\$
Utilities:	\$
Communication Services (internet/phone...):	\$
Medical/Dental (Expenses/month):	\$
Automobile:	
Payment	\$
Maintenance	\$
Fuel	\$
Insurance	\$
Insurance (medical/dental, life, renter's/home):	\$
Loan/Credit Card Payments (specify):	\$
	\$
	\$
Childcare (not related to education):	\$
Other (specify):	\$
	\$
	\$
	\$
A. TOTAL MONTHLY LIVING EXPENSES	\$

ADDITIONAL INFORMATION, IF APPLICABLE

Total in Savings Accounts	\$
Total in Investments Available for Education	\$
Past Educational Loan Debt (include those you are not yet paying off, but using to pay for current schooling)	\$
Spouse/Partner Past Educational Loan Debt	\$
TOTAL Balance of other indebtedness (ex: mortgage, credit cards, vehicle loans...)	\$
Anticipated 2022-2023 Scholarships/Grants/Loans (specify)	\$

A. TOTAL MONTHLY LIVING EXPENSES

EDUCATIONAL EXPENSES PER TERM

Tuition & Fees:	\$
Books/Educational Supplies:	\$
Childcare (related to education):	\$
Transportation (gas, parking, bus fare...):	\$
Other (specify):	\$

B. TOTAL EDUCATION EXPENSES PER TERM

\$

For the calculation below, if your school uses 3-month terms, divide by 3; if your school uses 4.5-month semesters, divide by 4.5

NUMBER OF MONTHS PER TERM or SEMESTER

DIVIDE

B. TOTAL EDUCATION EXPENSES BY 3 OR 4.5 =

TOTAL EDUCATION EXPENSES/MONTH =

\$

ADD

A. TOTAL MONTHLY LIVING EXPENSES +

B. TOTAL MONTHLY EDUC EXPENSES =

2. TOTAL MONTHLY EXPENSES

\$

SUBTRACT

1. TOTAL MONTHLY INCOME -

2. TOTAL MONTHLY EXPENSES =

DIFFERENCE BETWEEN MONTHLY INCOME & EXPENSES = ***

\$

APPLICANT'S PRINTED NAME

DATE

APPLICANT'S SIGNATURE

*** THIS DIFFERENCE MAY BE A NEGATIVE NUMBER; IF SO, INCLUDE A BRIEF EXPLANATION OF HOW YOU PLAN TO MANAGE THE DIFFERENCE BETWEEN YOUR MONTHLY INCOME AND MONTHLY EXPENSES.