# SECRETARY 1 (M)

Description: This course will cover an overview of Campus, student information and attendance processing.

Time: 4 hours



Campus Overview (30 minutes)	<ul> <li>Learn to navigate the Campus application</li> <li>Learn to use the help options</li> <li>Learn search procedures</li> <li>User Communication- learn to create a user notice</li> </ul>
Student Information > General (1 hour 30 minutes)	Understand and learn how to enter all applicable information available in Student Information > General tabs  • Summary – view information  • Enrollment – enter data  • Schedule – use Walk-in Scheduler  • Attendance – view information  • Programs – create flags only  • Grades – view information  • Transcript – enter data  • Credit Summary – view information  • Assessment – view information  • Behavior – enter data  • Transportation – enter data  • Fees – enter data  • Ad Hoc Reports – view information  • Graduation - view information  Learn to generate relevant Student Information Reports
Attendance Processing (1 hour 30 minutes)	View all attendance functions including
Review (30 minutes)	<ul> <li>Discuss key words</li> <li>Complete review questions and activities</li> <li>Complete training survey</li> </ul>

#### **Review Questions**

- 1. Should a class ever be deleted from a student's schedule? Explain.
- 2. What is the difference between Load, Unload, End and Restore in the Walk-in Scheduler?
- 3. Is it possible to track both positive and negative behaviors in Campus?



4. Why would you want to us "add a student" to a fighting event instead of creating separate behavior events for each student?

## **Campus Key Words**

Load/unload

5. What is the best way to bring up all students who have been marked absent by teachers who have not been processed by the attendance secretary for period 1?

End/Restore

6. How is it possible to mark all students in fifth grade absent exempt for a week long class trip?

Get Sched Regs

7. Name 5 things you can learn from the classroom monitor.

Behavior Event

8. Describe 3 places where the attendance secretary can edit attendance information.

# Behavior Admin Staff

## **Behavior Activity**

- Search for a student.
- Add a behavior event to that student's record.

Behavior Referral Staff

- Add a role.
- Add an additional student to this behavior event.
- Add a resolution to both students.

#### **Behavior Resolution**

# **Walk In Scheduler Activity**

Variable Fee

Search for a 10th grade student. This student's parent has had personality conflicts with all the child's teachers (except for one) and wants to totally re-schedule their child for second semester; except for one class.

Exempt Fee

Before loading schedule requests into the student's schedule,

- Lock one course into the student's schedule in second semester.
- Lock the first semester's courses.
- Unload the student's schedule, then reload.

### Overwrite Existing Marks

## **Attendance Activity**

**Append Comments** 

- Mark all students in the third grade out for 3 days for state testing.
- Mark 6 students out for illness on a selected date.
- Check In/Check Out
- Edit 2 students attendance marks.
- Mark out an entire family for a week long vacation.
- Check a student in from a doctor's appointment at 9:30 AM.

Batch/Batch Edit

# LOGGING IN & NAVIGATION

#### Overview

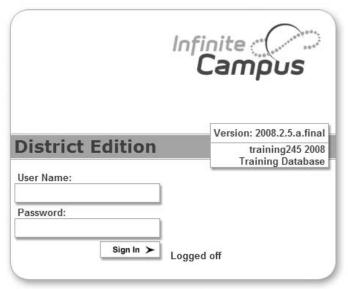
In this lesson, you will be introduced to the Infinite Campus system.

# Infinite Campus University

#### **OBJECTIVES**

At the conclusion of this lesson, you should be able to:

- Log into Campus.
- Know and accurately describe the three tabs in your outline.
- Know and accurately describe the three areas of the window.
- Log out of Campus.



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## **Access & Logging In**

Each district's data is stored in a different location on the Internet and is accessed through a Web browser such as Internet Explorer, Firefox or Safari. The web address used in training will be different than the address you will use in your everyday use of your school's Campus application.

- Launch a web browser such as Internet Explorer, Firefox or Camino on your computer.
- 2. Enter the web address (URL) provided by your trainer in the location bar of your browser.
- 3. When the page loads, your screen should display the login screen for Infinite Campus.
- 4. Enter the user name and password provided by your trainer.
- 5. Click OK.

Training Site:	
User Name:	
Password:	



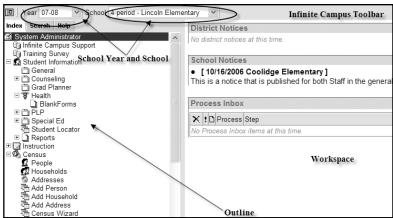
Since Campus is a web-based product, it is accessible anywhere in the world. Since it is accessible

anywhere, the data within the system is protected with passwords and security measures. In many districts Campus passwords are "strong passwords." A strong password is at least eight characters long with a combination of letters, numbers, or special characters.

In all districts, if your password is entered incorrectly five times, the account will be disabled. You will then need to contact a designated individual in your school or district office to have your password reset.



## **Logging In & Navigation**



**Navigation** 

Once you have logged into the Campus application, you will notice your screen is divided into three main areas.

- The gray header Infinite Campus Toolbar contains dropdown menus to select which year, school, calendar, schedule structure, and if you are a teacher, which section you are working with. Your account's rights will determine which schools and what years' data you can access.
- 2. The space to the lower left contains three tabs.
  - The first tab, the Index tab, contains all your tools in Campus. The tools you have rights to will vary from user to user. The tools are collected into groups called modules. To open a module, click on either the plus sign or the name of the module. When the tools are completely open, it reveals the user's complete Outline.
  - The second tab, the Search tab, allows you to quickly find particular pieces of information, such as student information, course information, and help topics.
  - The third tab is context-sensitive help. As you are working with certain tools in Campus, related help articles can be found by switching to the Help tab. As an example, if a question arises during taking attendance, clicking the Help tab will pull up an article describing how to take attendance in Campus. In addition, related topics will be linked at the bottom of the help article.
- 3. The space on the right is your main Workspace. The tools that you select on the Index tab will load into this space. When you first start Campus, you will see announcements and reminders posted by your district or building. This space may include notices about Campus updates and/or other announcements that have been posted by your school. At the bottom of your workspace is an item called the Process Inbox—your "to do" list in Campus today. Depending on your role and tools, different items will appear in this area to remind you to complete particular tasks in Campus.

Calendar- a data element in Campus that defines the terms, periods, instructional days and grade levels at a school for a year. State reporting data is extracted and aggregated out of a particular calendar.

Schedule Structure- a subdivision of a calendar for the purposes of setting up a group of students on a different scheduling pattern, such as different terms, periods or set of instructional days.

## **Logging In & Navigation**





### **Managing the Process Inbox**

Infinite Campus allows users to search for messages and processes in the Process Inbox.

#### Searching for items in the Process Inbox

Enter a date
 range that
 Campus
 should search
 within.



- 2. Campus will look for items
  - that have a posted date which fall within the entered date range.
- 3. Select the Process(es)/Messages from the Display dropdown list.
- 4. Click Find Messages. Processes/Messages that match the search criteria will be displayed.

#### **Deleting Items in the Process Inbox**

- 1. If needed, enter a date range and select the type of processes to search for. Click Find Messages.
- Click the box in front of the Process/Message to delete. All messages may be selected by clicking the box in the Process Inbox toolbar.
- 3. Click Delete Selected Messages. The selected messages will be deleted.

#### **Logging Out of Campus**

When finished with your Campus session, or when you will be away from your computer for an extended amount of time, you should end your Campus session by clicking on log off. Your session will close and you will then be back at the login screen. You may then close your browser.

# **Logging In & Navigation**

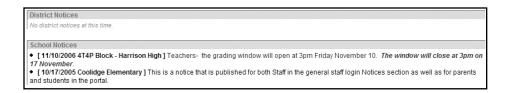


# User Communication

#### Overview

User notices are messages that can be placed on the Portal login screen, the Campus home page for staff members, or both. These messages are created using the User Notices tool found in User Communication.





#### **OBJECTIVES**

- Create and modify User Notices.
- · Learn best practices for using User Notices.
- · Learn how to modify the Infinite Campus banner.

#### **Creating a User Notice for a School**

A school user notice can be viewed by people with rights to that school. Rights are determined for staff members by calendar



rights, and for parents or students by the enrollment in the school for that year.

To create a user notice:

 Select the appropriate school from the School dropdown list in the Campus toolbar.



2. In the Index Outline, expand User Communication and select User Notices.

- 3. On the User Notice tab, click the New icon.
- Enter a Start and End Date for the notice. The notice will appear at midnight on the start date and will disappear at 11:59 PM on the end date. If no end date is entered, the message will display until it is deleted.
- 5. Select if the notice will be published to Campus (where it will be viewed by staff members) only, to the Portal (where it will be viewed by parents and students) or to both.
- Enter the text of the notice in the Text field. The WYSIWYG editor
  may be used to format the user notice for color and layout options.
  In addition, web links, tables or images may be inserted into the
  user notice.
- 7. Click Save when finished.

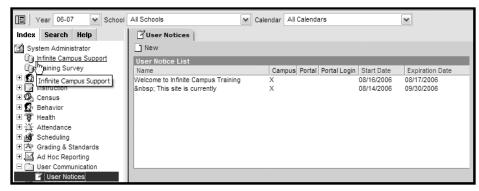
**WYSIWYG-** "what you see is what you get". A type of editor that shows how the final result will look as it is edited.



#### **User Communications**

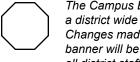
#### **Editing an Existing Notice**

- 1. Select the appropriate school from the School dropdown list in the Campus toolbar.
- 2. In the Index Outline, expand User Communication and select User Notices.
- 3. The User Notice List will contain all notices for the selected school. To edit a particular message, select it in the list.
- Make changes as needed, such as changing the end date or changing the content.
- 5. Click Save when finished.



#### **Creating District Notices**

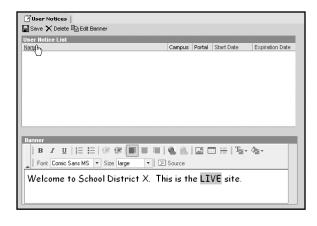
The process of creating or changing district notices is the same as creating school notices. The key difference is to change the school selection to all schools. Any notices created with all schools selected will be seen by Campus as a district notice.



The Campus Banner is a district wide setting. Changes made to the banner will be seen by all district staff.

## **Editing the Campus Banner**

Districts may change the Campus banner as needed or desired. For example, if a district has a staging server of Campus for testing, editing the banner to indicate the user is in the sandbox/staging site will help users verify they are in the right site and identify issues



before editing or deleting data.

- 1. To edit the banner, click the Edit Banner button.
- 2. The WYSIWYG editor will then show the web page for the banner. This page may be edited as needed.
- 3. When finished editing, click Save.
- 4. Changes to the banner will be seen by users logging in from that point forward.



# STUDENT INFORMATION

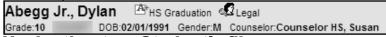


Data in Student Information>General is based on being enrolled in a specific school for a year. Much of the data, such as schedules, attendance, and grades are for the year selected in the grey menu bar at the top of the screen. To access information from prior years, select the relevant year and school combination in the dropdown menus at the top.

# Infinite Campus University

#### **OBJECTIVES**

- Navigate to the tabs for specific student information
- View particular information



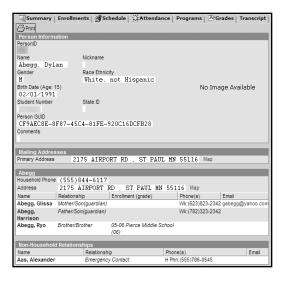
#### Navigating to a Student's file

- 1. In the Index outline on the left side of the window, expand Student Information.
- 2. Select General.
- 3. Search for a student.
- 4. Select a student.
  - The Student Information > General file is subdivided into separate tabs for commonly used information.
  - The name of the student that is begin worked with will show above the tabs. Next to the student name there may be an icon. This icon is known as a program in Campus and is designed to call attention to an issue or concern about this child. Hovering over the icon with the cursor will open a pop-up with more information about the child.
  - The team and counselor for the student may also appear next to in the header if that information is being tracked in Campus.

#### **Summary Tab**

The Summary tab is a readonly view of the data that was created for the student in the Census module.

- The top section will be personal identification information for that student.
- The mailing addresses for the student will show below the student's information.
- The households that a student is a member of will display below the mailing addresses. All
  - members of the household and their relationship to the selected student will display in this area.
- Relationships that are made to people outside of the household, such as emergency contacts will display in the "non-household relationships" area below the household.



There are two print options on the Student Summary tab: Print and Print with Picture. Print With Picture is a separate distinct user right. Depending on your rights, you may not have the right to print the summary with picture in your district's live site.



State Reporting and Special Education fields are used in preparing extracts for the state and will vary in each state. Your training site will have a state-neutral set of data elements rather than the state reporting fields for your state.

## **Student Information (Read Only)**

#### **Enrollment Tab**

The Enrollment tab will list all enrollments for the child that have been created in Campus. Many pieces of data used for state reporting are stored here and are tied to an enrollment. To view this data, click on the enrollment in the Enrollment Editor.

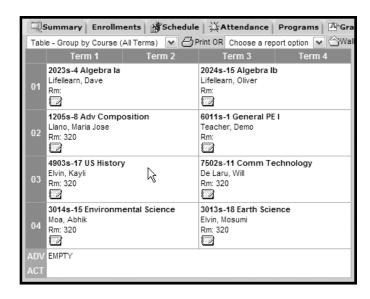
Enrollmen		story New Notice of Change in Enro		•
Edit Grad		pe Calendar	Start Date	End Date
~ 10	P	06-07 Harrison High School	07/10/2006	
Start State	ıs: 00 Las	st year, public school, same district		
End Statu	s:			
7 09	P	05-06 Harrison High School	09/02/2005	
Start State	ıs: 00 Las	st year, public school, same district		
End Statu				
08	Р	04-05 Pierce Middle School	08/09/2004	05/27/2005
Start State	ıs: C			
End Statu	S:			
07	P	03-04 Pierce Middle School	08/11/2003	05/28/2004
Start State				
End Statu				
06	P	02-03 Pierce Middle School	08/12/2002	05/30/2003
Start State				
End Statu				
05	P	01-02 Lincoln Elementary	08/06/2001	05/31/2002
Start State				
End Statu				
04	P	00-01 Lincoln Elementary	08/21/2000	06/01/2001
Start State				
End Statu	S.			

- The General Enrollment Information area determines what school and grade the child is in and also records their enrollment dates and status for state reporting.
- The State Reporting Fields area is the primary source of student information that is reported in extracts.

#### **Schedule Tab**

The Schedule tab will show the courses that the student is taking. The terms (divisions of the year) will be across the top and the periods (divisions of the day) will be down the left side.

 To switch to a different view of the schedule, choose a dif-



ferent option in the left dropdown menu.

- To print the student's schedule in the on-screen layout, click Print.
  The district may also have created a template that will be available
  in the Choose a Report Option dropdown. Campus will then create
  an Adobe PDF version of the schedule that can be printed, saved to
  a local drive, or emailed as needed.
- Depending on user rights, users may see a red grade book icon on each entry in the schedule. If the teacher is using Campus grade book, clicking this icon will take a user to a read-only summary of the student's assignments and progress in that course.

#### **Attendance Tab**

The Attendance tab will show the student's attendance history in the selected year.

- The left side of the attendance tab will show a summarized view of the student attendance, showing attendance history by term at the top and a history by course at the bottom.
- On the right side will be a line-by
  - line record of the student's attendance for a year. The events are color-coded according to the key at the top of the tab. The codes are school defined elements.

0126 Grammar

0306 Coll Pren Chem

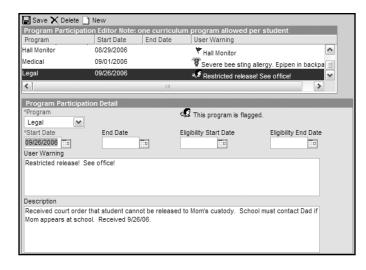
5758 Advanced Foods

0883 Strength Train Ath. 2

To find out more information about a particular attendance event, hover over the cell with the code. A pop-up will display the type of attendance event, the status (excused, unexcused, unknown, or exempt), any comments that were made when the event was created, and the user who entered the attendance event.

#### **Programs Tab**

The Programs tab is where more information can be found out about the warning flag that is seen next to the student's name above the tabs. Users may or may not have access to this tab depending on district policy and procedure.



To find out more information about a particular warning program, select the program in the editor list. The details will open on screen and provide more information about the concern.



When hovering over an attendance code, the name of the teacher who entered the attendance will display.



#### Color-Coded Key

AE AE AE AE AE AE

99:24:2007 Mon 99:24:2007 Mon 99:29:2007 Thu 99:15:2007 Tue 99:17:2007 Mon 99:13:2007 Thu

09/11/2007 Tue

#### Yellow - unknown

Teacher attendance records that have not been verified.

White - excused Attendance records that have a code applied that is mapped to a status of excused.

#### Red – unexcused

Attendance records that have a code applied that is mapped to a status of unexcused.

#### Green – exempt

Attendance records that have a code applied that is mapped to a status of exempt.



#### **Grades Tab**

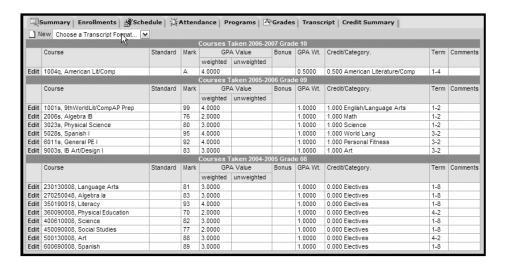
The Grades tab will display all grades that have been submitted for a student for the year. This will include report card grades and/or standards and may also include midterm progress marks and weekly eligibility grades.

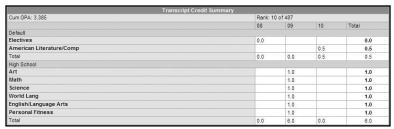
Summary Enrollments	Schedule Att	endance	Programs	A+Grades	Transcrip
Choose a Report Card Format	~				
Class	√ Task	Terms 1	Terms 2		Terms 4
1205s-8 Adv Composition Llano, Maria Jose	Mid Term Progress	D			
	Trimester Grade	В	B-		
2023s-4 Algebra la Lifellearn, Dave	Quarter Grade	B+	B-		
	Semester		В		
2024s-15 Algebra lb	Quarter Grade				
Lifellearn, Oliver	Mid Term Progress				
	Semester Exam				
	Semester				
	Term GPA	3.33	2.67		
	Rolling Cumulative GPA	3.332571	3.24975	3.24975	3.24975
Grades shown in Gray do not cor	tribute to a Term GPA				

- The Report Card Format dropdown allows the user to select a defined template and generate a report card for one student if needed.
- Down the left side will be the courses a student is in and the grading tasks the teacher was expected to turn in. Across the top will be the terms. A white cell in the table indicates that this particular grade was expected to be submitted at that point in time. The grade in the white cell is the grade submitted by the teacher.
- To view a student's overall progress in a course, click the red grade book icon below the course name. If the teacher is using the Campus grade book, the student's individual scores on assignments in that class can be seen.
- At the bottom of the grades tab will be the students term GPA for that term. Term GPA is the value used in many Campus schools for their term honor roll.

#### **Transcript Tab**

The Transcript tab holds the permanent academic record for the student. The grading system in Campus is set up by the district to indicate which grading tasks are posted to the transcript. A user with proper rights can also manually add or adjust grades to the student transcript if needed. A printed version of the transcript may be generated by choosing a format type in the dropdown. A PDF version of the transcript will then display in a new window and can be printed or saved as needed.







#### **Credit Summary Tab**

The Credit Summary tab will show the total amount of credits that are listed on the student's transcripts based upon the credit groups that are associated with the school. Clicking the student total for a credit group will show the courses that a student has taken in that area, while clicking on the credit group name will show where credit could be earned in the selected school and calendar.

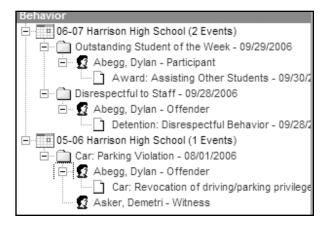
#### **Assessment Tab**

The student Assessment tab will show the scores a student has earned on district, state, or national standardized tests. A test may have subtests that are organized beneath the top level test. To see scores on these subtests, click on the plus sign to the left of the assessment name.



#### **Behavior Tab**

The Behavior tab can be used to track student behavioral events, the student's role in the event, and the resolution that occurred as a result of the event. Behaviors may be positive or negative events. Events will be organized by the school



and year they occurred in—depending on user rights, you may be able to see previous years' events.

The Event Name, Event Date and Event Time are mandatory fields. The Demerits field is 4-digit alpha-numeric.

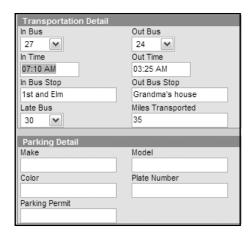


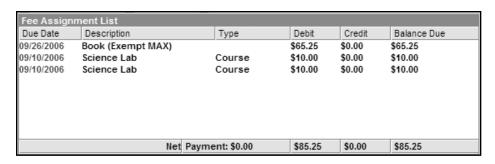
#### **Transportation Tab**

The Transportation tab can be used to store and organize both bus information and parking information, including parking permit and vehicle information.

#### **Fees Tab**

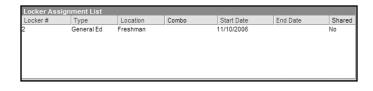
The Fees tab will show all fees that have been assessed to a student, the payments that have been made and their current balance. The Print icon will generate a billing statement for the student.





#### **Lockers Tab**

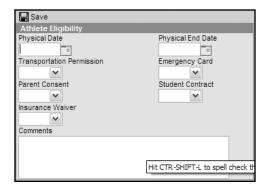
The Lockers tab will show all lockers that the student has been assigned



to. Campus supports multiple types of lockers, such as academic and gym, and multiple locations for those lockers, such as the senior hall-way.

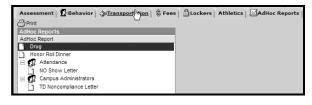
#### **Athletics Tab**

The Athletics tab holds basic information about the student's athletic eligibility. School's may add additional fields or areas to the Athletics tab to track specific sports or participation as needed.



#### **Ad Hoc Reports Tab**

An ad hoc report is a form letter generated in Campus using a tool available in the Ad Hoc Reporting module. The Ad Hoc Reports tab allows one of these created form letters to





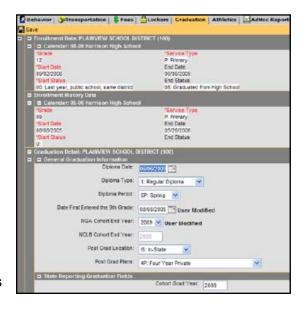
be generated for one particular student.

#### **Graduation Tab**

Student graduation data is used for both state and federal reporting. This tab includes read only historical data and editors to enter relevant graduation information.

The editors available on the graduation tab include:

Enrollment Data displays ninth grade
 enrollment data if the
 student has not gradu ated and twelfth grade
 data if the student has
 a graduated end status
 selected on the enroll ment tab.



- Enrollment History Data displays ninth grade enrollment data if the student has a graduated end status selected on the enrollment tab.
- General Graduation Information displays and allows a user to edit graduation data, with proper rights, including the student's Diploma Date, Diploma Type, Diploma Period, Date First Entered the 9th Grade, NGA Cohort End Year, NCLB Cohort End Year, Post Grad Location, and Post Grad Plans, and/or Transition Status.
- State Reporting Graduation Fields displays and allows a user to edit, with proper rights, graduation data required by an individual state for reporting.

The enrollment end batch tool will allow a user, with proper rights, to populate the general graduation information. State Reporting graduation fields will need to be manually entered on this tab for each student.



# WALK-IN SCHEDULER (M)

#### Overview

The Walk-in Scheduler allows a counselor or secretary to build a schedule for a student or make changes to an existing schedule. The moment changes are made in the Walk-In Scheduler, the change is made to the teacher's roster and in the teacher's grade book, thus minimizing the amount of time spent in duplicate data entry.

#### **OBJECTIVES**

At the end of this lesson the learner will be able to:

- Create a full schedule for a student to include the required courses and "electives" to fill the time slots.
- Change a student's schedule for a current term in the proper way preserving all grading and attendance data from the old section and the dates of the change.
- Change a student's schedule for a future term in the proper way.
- Fill an empty period with a course that is available at that given time.
- Restore a student's schedule to put them back into their sections.

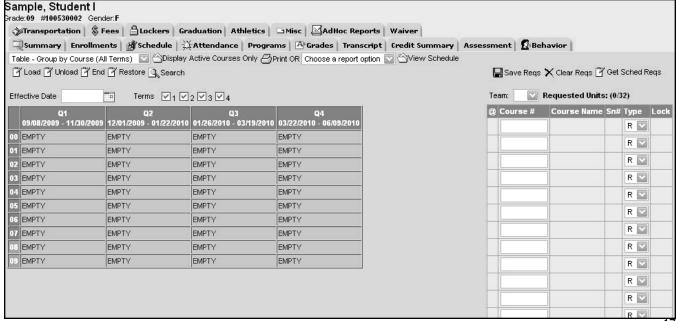
#### Accessing the Walk-In Scheduler

- 1. Expand Student Information.
- 2. Select General.
- 3. The Student Information for the last student whose data you worked with will display. If this is the correct student, skip to step four. If the incorrect student displays, click the Search tab. Select Student as the search type and search for the student using part of their last name [comma] first name (e.g. A, Dylan).
- Click the Schedule tab to bring up the current schedule for the student.
- 5. On the Schedule tab, click Walk-in Scheduler.

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University

Scheduling a student into a course which has course fees (such as a lab or materials fee) will automatically assess the fee to the student.

Period numbers/names that are shaded in light grey are **Non-Instructional** periods and may be used as a placeholder (activity periods, etc.)





Request is a piece of data in Campus that is used by the system when scheduling students based on how well they can be met based on the master schedule created by the school scheduler. These requests may be fulfilled (or loaded) into the student schedule by the Schedule Wizard for an entire school population or for one student at a time via the Walk-in Scheduler.

Requested Units will show the number of units of time the student has requested over the possible number that can be scheduled. The total number of possible units is based upon the school's calendar, specifically the product of the number of terms multiplied by the number of period schedules times the number of periods on the longest day. For example, in a four-by-four block schedule, the number of units possible to be scheduled is 16, while in a trimester based, 2 day rotation, 8 period day, the number of units possible is 48 (3\*2\*8)

**Load -** This will load the requests from the right side of the screen into the schedule.

#### Walk-In Scheduler

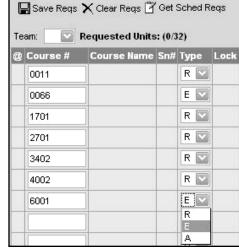
# Building a Schedule from Scratch for a New Student

There are two methods to find courses for a student.

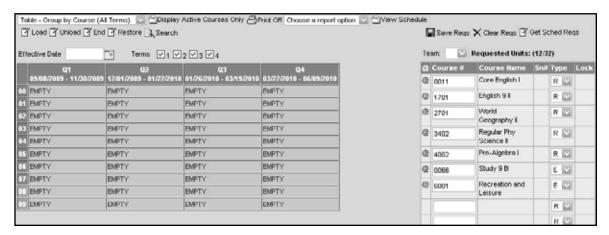
#### Method 1: Request Based

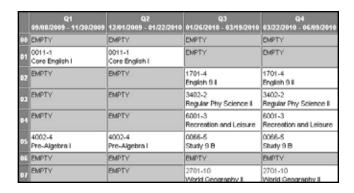
- Enter the course numbers for the courses the student needs to take in the fields in the Walk-In Scheduler.
- The Sn# (Section Number) will fill in once the requests are loaded into the schedule.
- 3. The type indicates the source of the request. There are three types of requests:
  - A Required Request

     (R) is a request
     entered by a school
     staff member through
     Campus. These
    - requests will be fulfilled by Campus.



- An Elective Request (E) is a request that is entered by the parent or the student from the Portal for on-line registration. These requests will be fulfilled by Campus.
- An Alternate Request (A) is a request that will NOT be fulfilled by Campus automatically, but it can be scheduled by hand as needed.
- Click Save Reqs. Campus will look up the course numbers and if a match is found it will display the course name. It will also total the number of units requested based on the terms, schedules and periods defined on the course.
- 5. If the school is divided into teams and the student should be placed on a particular team, select the relevant team from the Team dropdown list above the requests.
- 6. To load requests for a student into a particular part of the year (as in a student who enrolled at midyear) uncheck the boxes for the terms that should not be scheduled and select Load at the top of the student's schedule grid.
- 7. To load all requests for a student, select Load at the top of the student's schedule grid.





The @ sign next to the course number may be used to find when a course is offered if the scheduler wishes to build the student schedule manually or find sections of a course that were not placed. When using the @ sign functionality, the student schedule grid may show one of three colors:

- Red-shows a section exists during that time on the schedule, but is at capacity.
- Green-shows a section exists during that time and has open seats. Open sections also have a triangle in the lower right corner that when hovered on will indicate that the section is open.
- Yellow-the student is currently scheduled into the course at that time.

Hovering on a section number in the schedule grid will display the teacher and number of students with active IEPs assigned to that section.

To place a student in a section using this method, click the cell in the term and period for which you wish to add the course to the student's schedule.



**Unload** - This will remove all courses from the student's schedule. This option should not be used after the student has attended any course on his/her schedule.



A particular user right exists to be able to overload full sections in the walk-in scheduler. Depending on user rights, you may be able to click on a

section and overload the course or you will get an error message if you do not have the rights for this.

Get Schedule Requests - If a schedule was manually completed, the Get Sched Reqs will keep a record of the courses into which the student was originally scheduled.

**Lock** - If checked, this will not allow the section to be removed for any reason from the student's schedule.

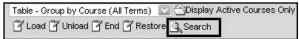




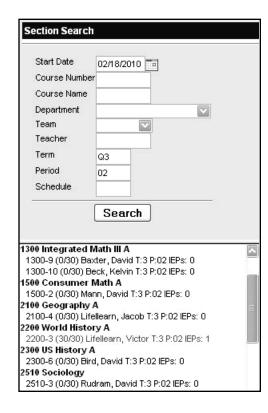
#### Method 2: Search Mode

The second method uses a course search functionality to add courses to the schedule.

1. Click Search at the top of the student Schedule tab.

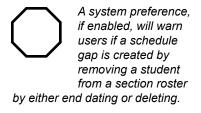


- Any one of the fields provided or combination of fields may be used for searching. The Start Date field at the top of the Section Search will be used as the start date the student will begin attending that section. It will also trigger the teacher's roster to include that student on that date.
- 3. Search results will appear below the section search.
- 4. The search results will show course number, section number, current student count/maximum, teacher, term, period and the number of students currently in that section with a locked (active) IEP. Courses in red have



reached capacity and may not be added to a student's schedule unless the right to overload sections has been granted.

5. To add a course, select the section in the search results.



**Start Date -** This is the date the student will begin attending the course.

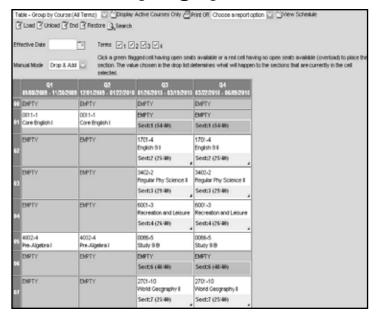
**End Date -** The date the student will stop attending the course.

#### **Changing a Course for a Student in the Current Term**

If a student has attended the class even once, it is critically important to preserve any and all data associated with that roster entry, such as grades in the teacher grade book and attendance data. Preserving this information will be done if a drop date is added to the section the student is dropping and a start date is put on the course they will be attending. The two ways to accomplish this are explained below.

# Infinite Campus University

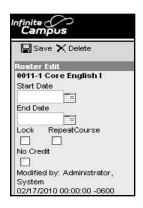
#### Drop and Add mode Using the @ Sign



- 1. Select the course to be added to the student's schedule from the requests list.
- 2. Change the Manual Mode to Drop & Add.
- 3. Select the available section in the schedule grid.
- 4. Enter an Effective Date when prompted.
- 5. The course that was in that period will be dropped as of the day before the entered Effective Date, indicating their last day of attendance in that section.

#### **Manual Drop Dates**

To manually add an end date for a student for a section, click the section number in the student's schedule. This will open a new window where these dates can be entered. When finished, save the date by clicking Save.



Repeat Course - If marked, it will indicate that this is a repeated course for the student on the transcript when credit is awarded

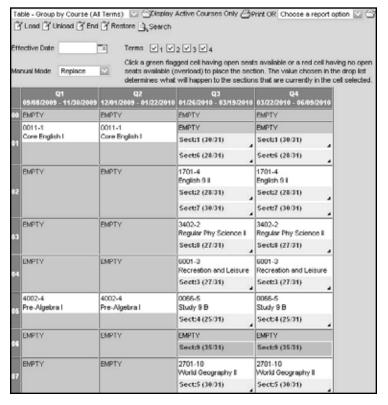
**End -** This will end the student's enrollment in all course sections on the schedule.



#### **Changing a Course for a Student in a Future Term**

If a student has NEVER attended a course and there are no grades or attendance data, a course may be deleted off the student's schedule. The two ways to accomplish this are explained below.

#### Replace Mode Using the @ Sign



- To automatically drop a student and add them to a new section, select the section to be added to the schedule from the request list.
- 2. Change the Manual Mode to Replace.
- 3. Select the available section in the schedule grid. When a schedule change is made, the course that was in that time will be deleted.

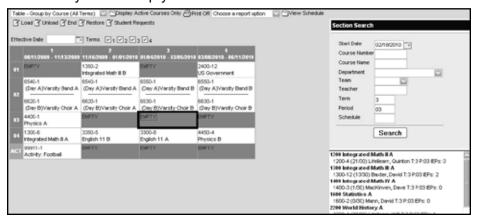
#### **Manual Delete**

To manually delete a section from the schedule, click the section number in the student's schedule. This will open a new window where the roster entry can be deleted. When the delete option is selected, a warning will appear stating all grades in the teacher's grade book will be deleted. Click OK to continue with the deletion.



#### Filling an Empty Hole in the Schedule

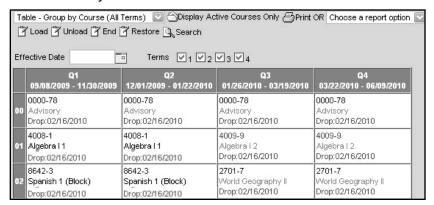
When scheduling students in either of the previously described methods, it may not be possible to fulfill all requests. This results in the need to manually fill the empty holes in the schedule.



- Select the period for which to add sections by clicking on the hyperlinked word Empty.
- When this is done, the right-hand side of the screen will provide a search screen. The term and period search fields will be entered by default, and matching course sections will appear in the search results area.
- 3. Select the desired section from the search results. The selected section will appear in the student's schedule grid.

#### Restoring a Schedule for a Re-enrolled Student

If a student has left the school and an end date was put on their enrollment, the schedule will automatically be ended. If the student returns to school, their schedule can be restored once a new enrollment in the same school and year is created.



- Enter an Effective Date.
- 2. Click Restore.







# ATTENDANCE WIZARD

#### Overview & Objectives

The Attendance Wizard tool allows the attendance office to quickly create or change attendance data for a group of students using a variety of modes. During this lesson, the learner will learn how to

- Create attendance events for a given day using a variety of modes.
- Edit existing attendance data using the wizard in a variety of modes.

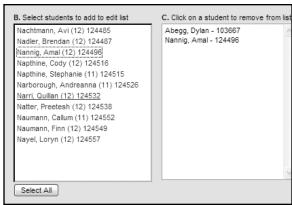
#### **Navigating to the Attendance Wizard**

- 1. In the index outline, expand the Attendance module.
- 2. Select Attendance Wizard.
- The current date will automatically be entered into the date field.
   The attendance wizard date can be changed to create or edit attendance events for any attendance date.

1. Attendance	Date:	11/10/2006
2. Mode:	O Daily	Period Batch Edit Batch Edit Check In Check Out

#### **Using the Daily Mode**

- 1. Once the date is selected, choose the Daily mode.
- 2. Search for the students that you need to mark absent. You may search by name, grade level, attendance code, student number, course and section number, or use an existing ad hoc filter.
- 3. Search results
  will appear in the
  column labeled B.
  To create an attendance event for that
  child on that day,
  click on the student's name. This
  will move their name
  into Column C. You
  may click Select All
  to move all students
  into Column C.



4. To remove a student's name from the list, click on their name in column C.

 After the students have been moved to Column C, select the correct attendance code for the situation.



- 6. Enter any additional information in the Comments field.
- 7. Select the comment handling option. Append comments will leave any existing comments on the record and add the user-entered comments at the end of the field.
- 8. Click Save Attendance.



DAILY MODE. Marks selected students as absent for the entire day. Most common use of this mode is entering attendance data into Campus as the result of parent phone calls to a preexcused voice mail account.



Period Mode. Marks selected students as absent for a selected period. This mode is commonly used when excusing an entire group from the last period of the day.



The Overwrite Existing Data check box will erase any exist-

ing attendance data for that date or period and replace it with the code and comments entered in the Wizard. (The default is to overwrite.) This box may be unchecked or left checked depending on the workflow of the attendance office. For example, if a group of students is on a field trip and this data was entered into Campus earlier, the box would be checked when entering students who will be absent all day as the result of a parent phone call. This will remove the indication that the student is on a field trip and replace it with the indication of an all-day excused absence. Conversely, if the all-day absences have been entered first and the field trip list comes in later, the box would be unchecked when the field trip list is entered into the system to preserve any records of students who were absent for an entire day.

BATCH MODE. Marks selected students as absent for a range of days. This mode is commonly used when a student or group of students is going on a week long trip.

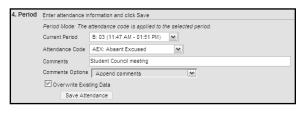
#### **Attendance Wizard**

#### **Using the Period Mode**

- 1. Once the date is selected, choose the period mode for marking the students absent.
- Search for the students that you need to mark absent. You may search by name, grade level, attendance code, student number, course and section number, or use an existing ad hoc filter.
- Search results will appear in the column labeled B. To create an attendance event for that child on that day, click on the hyperlink of a particular student's name. This will move his name into Column C. Alternatively, you may use Select All.
- 4. To remove a student's name from the list, click on their name in column C and it will

be moved back to Column B.

 After the students have been moved to Column C, select the period to create an attendance record

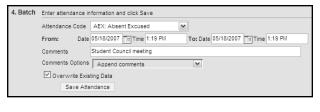


for and the correct attendance code for the situation. Enter any information in the Comments field.

6. Click Save Attendance.

### **Using the Batch Mode**

- 1. Once the date is selected, choose the Batch mode for marking the students absent.
- 2. Search for the students that you need to mark absent. You may search by name, grade level, attendance code, student number, course and section number, or use an existing ad hoc filter.
- 3. Search results will appear in the column labeled B. Select the student(s) who will need to have attendance events created.
- 4. Select the correct attendance code for the situation
- 5. Enter the date (and time if needed) for when to start applying the absence code in the From area and the last date



(and time if needed) for that code in the To: section.

- 6. Enter any additional information in the Comments field.
- Click Save Attendance.

#### **Attendance Wizard**

1. Attendance Date: 11/15/2006

3. Students: A. Search for Students

First Name

Grade

Att Code

Ad Hoc Filter

Fill Down Clear

2. Mode:

O Daily O Period O Batch O Edit O Batch Edit O Check In O Check Out

B. Select students to add to edit list

Gelff, Darby (10) 113772 Gellenberg, Bibi (10) 113776

Serides, Evan (10) 113861 Serndt, Milly (10) 113918 Serold, Gordon (10) 113938

esse, Marius (10) 113974

Select All

# Using the Edit Mode

- 1. To edit attendance from previous entries, select the date you wish to edit and then select the Edit Mode.
- 2. Students that have an attendance event for that day will appear in Column B.
- To make changes to one particular student, select the student in Column B.
- Make the attendance changes for
  - the particular student and select Save Attendance.
- 5. If the change should be applied to all subsequent periods of the day, click Fill Down.
- 6. Click Save Attendance.
- To do mass change, search for the students who have the common attendance event, such as students marked absent unknown from first period.

#### **Using the Batch Edit Mode**

- Choose the Batch Edit mode.
- Search for the students that you need to mark absent. You may search by name, grade level, attendance code, student number,



- course and section number, or use an existing ad hoc filter.
- 3. Search results will appear in the column labeled B. Select the student(s) who will need to have attendance events created.
- 4. Select the correct Attendance Code for the situation.
- 5. Enter the date range and choose which periods the students will have an attendance event.
- 6. Enter any additional information in the Comments field.
- Select the option desired for comments-- Append (add to existing), Overwrite (replace existing), or Leave Existing Comments Unchanged.
- 8. Click Save Attendance.



EDIT MODE is used to edit existing attendance marks, as in taking all unknown absences from first period and changing them to unexcused.

BATCH EDIT creates attendance events for a group of students over a range of days from a particular period. As an example, batch edit could be used to create absences for a group of students who will be gone from third period every day for a week.



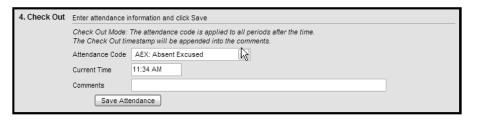
#### **Attendance Wizard**



CHECK IN MODE is designed to change existing attendance marks to a user-specified code up to the timestamp. Any attendance records for periods that happen after that timestamp are cleared. The student will show as present from that point on.

#### **Using the Check In Mode**

- 1. Select the Check In mode.
- 2. Search for the student(s) who need to be checked in.
- 3. Select the student if needed in Column B to place their name in Column C.
- 4. Select the Attendance Code to update the absences recorded up to the check in time.
- 5. Enter any Comments as needed.
- 6. Click Save Attendance.



CHECK OUT MODE is designed to mark a student with a particular attendance code for all periods after the timestamp. This mode is commonly used when a student leaves early and needs to be marked as absent for the rest of the day.

#### **Using the Check Out Mode**

- 1. Choose the Check Out mode.
- 2. Search for the student who is checking out. You may search by name or grade level.
- 3. Select the student if needed in Column B to place their name in Column C.
- 4. Select the Attendance Code to be applied to attendance after the timestamp.
- 5. Enter any Comments as needed.
- 6. Click Save Attendance.

# ATTENDANCE WIZARD ACTIVITIES

# Use the Attendance Wizard to enter the following known absences.

- 10 students will be out ill today.
- 5 have doctor/dentist appointments missing periods at the end or beginning of the day.
- 1 teacher is taking all his classes on a field trip for the entire day.
- An entire grade level is taking a standardized test during the morning periods.

# CLASSROOM MONITOR

#### Overview

The Classroom Monitor will show attendance from the point of view of the teacher including if the teachers have taken attendance for the courses they are assigned to teach. In addition, the Classroom Monitor allows the user to rapidly enter attendance for substitute teachers, provided a roster or other list is submitted to the attendance office.



#### **OBJECTIVES**

At the conclusion of this lesson, learners will be able to:

- Monitor teacher attendance process compliance.
- Monitor individual classroom attendance trends.
- Take attendance for substitute teachers.

### **Opening the Classroom Monitor**

- 1. Expand the Attendance module.
- Select Classroom Monitor.
- 3. The Classroom Monitor will open for the current date based on the server clock
- 4. To change the date, enter the date in the Date field or use the calendar tool to select the date.
- Click Refresh to reload the Classroom Monitor for that particular date.
- 6. The Classroom Monitor will show attendance from the point of view of the courses, including if the teachers have taken attendance for the courses they are assigned to teach.
- 7. Any section highlighted green with the number of students present out of the total number of students in parenthesis indicates that attendance has been taken for that section; a pink background without a number of the students present in parenthesis indicates that attendance has not been taken for that section.



#### **Contact Options for a Teacher**

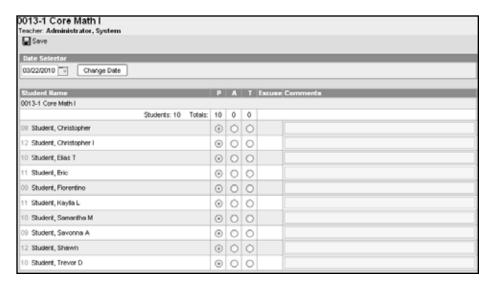
The e-mail address and work phone number for a teacher as entered on their Census > Person demographics may be obtained by hovering over the icons in the contact column next to their name. Clicking the e-mail icon will open a new message in your e-mail program if you have Microsoft Outlook, Mozilla Thunderbird, Qualcomm Eudora or Apple Mail installed.



#### **Classroom Monitor**

#### **Viewing Attendance Data for a Particular Course**

- The numbers on the schedule grid indicate the course and section the teacher is assigned to teach and the number of students present on that given day over the number of students scheduled into that section.
- 2. Hovering over the section will display the name of the course.
- Selecting the section will open the attendance tool for that particular section showing specific students and their attendance status for that period on that day.



#### **Taking Attendance for a Substitute Teacher**

If a teacher is gone and has a substitute, in most circumstances the sub will not take attendance in Campus. It is recommended that a roster or seating chart be provided for the sub to take attendance with and then return that form to the office. The attendance office may then enter the attendance by clicking on the section in the Classroom Monitor and entering the data as needed from the teacher attendance tool. When finished, clicking Save will mark attendance as taken in that period for the teacher. Their entry on the Classroom Monitor will now show as green.

# Daily Attendance

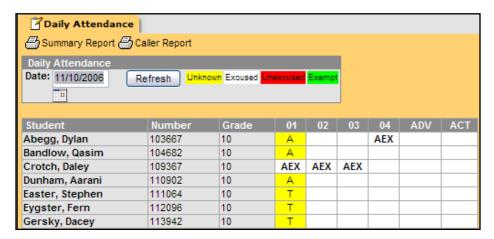


The Daily Attendance tool allows a user to see at a glance all students who have an attendance event (absence or tardy) for a selected day. From here, a user with proper rights may also edit or process individual student attendance events.

# Infinite Campus University

#### **OBJECTIVES**

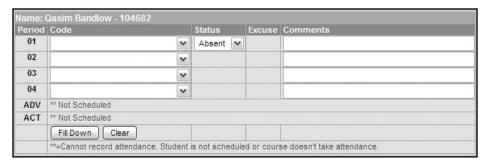
- Navigate through the screen and understand the different onscreen colors and options.
- Edit individual student attendance.
- View individual student attendance history.



#### **Using the Daily Attendance Tool**

- 1. Expand the Attendance module.
- 2. Select the Daily Attendance tool from the Index outline.
- 3. The tool will automatically load today's attendance data based on the server's timestamp.
- 4. To change the date, either enter the desired date in the Date field or use the calendar tool to select the date and click Refresh.
- 5. To view attendance data from another school or from another year, change the options selected in the gray toolbar at the top of the Campus session.
- 6. Events that have been created by the Attendance Wizard or by manual edits on the student's Attendance tab (in Student Information > General) will show the code and a color-coded status.
- 7. Any attendance that has been entered by a teacher will show just the attendance type of Absent or Tardy with a yellow background, meaning that these attendance events are of an unknown type and have yet to be processed by the attendance office. In the example above, Dylan Abegg's 4th period absence has been excused, but his first period absence has not been processed by the attendance office.
- 8. Hovering over an attendance event will cause a pop-up window to display, showing the meaning of the code, the person who entered the event, and any comments that were entered regarding that particular attendance event.

### **Daily Attendance**

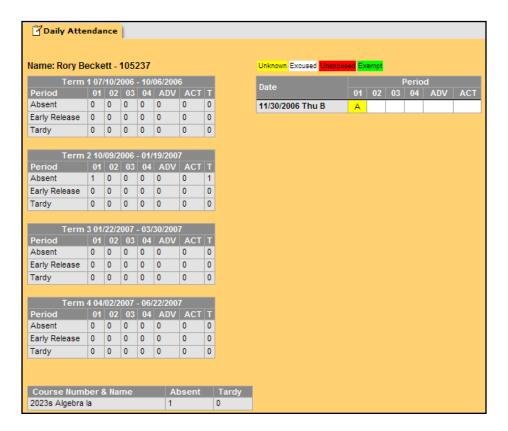


#### **Processing an Attendance Event for a Student**

- 1. Select the event that needs to be edited by clicking on the absence/ tardy code.
- 2. In the Code dropdown list, select the relevant attendance code. The blank option at the top of the dropdown will mark the student as present for that period.
- 3. Enter in any new comments in the Comments field.
- 4. If the change should be applied to all subsequent periods (as in a parent phone call excusing an entire day), select Fill Down.
- 5. If the entire day needs to be marked as present (as in the case of clerical error), click Clear.
- 6. When finished, click Save.

#### Viewing a Student's Attendance History

- 1. Select the student's name. Their attendance history in that particular school and year will then display on screen.
- 2. To return to the Daily Attendance tool, click the Daily Attendance tab at the top of the screen.



# ATTENDANCE DIALER



The Attendance Dialer can be used to send out emails and/or phone calls to a parent or other designated person if a child meets or exceeds set criteria for attendance events on a day. The attendance dialer tool allows a user to set the criteria and create the text of the message, which can become the template for a mass e-mail or the "script" for the text-to-speech engine that will deliver the message over the phone.

# Infinite Campus University

#### **OBJECTIVES**

At the conclusion of this lesson, the learner should be able to

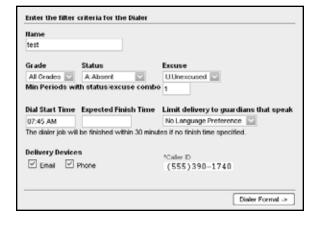
- Create an attendance dialer message threshold criteria and message template.
- · Send or schedule an attendance message manually.
- Set up a recurring attendance dialer stored procedure.

#### **Navigating to the Attendance Dialer**

- 1. Expand the Attendance module.
- 2. Select Attendance Dialer.

#### **Creating a New Dialer Template**

- 1. Select New Template.
- 2. Enter a Name for the template.
- 3. Choose the grade level that this message applies to.
- 4. Select the desired Status and Excuse combination.
- Enter the Minimum Number of Periods that the student would have this combination for to receive the message.

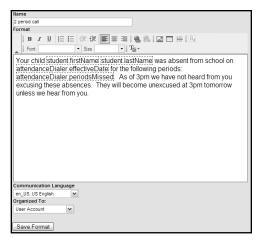


- 6. If the district sends out messages in multiple languages, select the proper language for this message. If sending messages in languages other than English, the message template will then be written in that language for e-mail, but will NOT be spoken by the text to speech editor. A WAV file will need to be created and uploaded to be used in place of the text entered into the template.
- 7. Choose the Delivery Device(s) that this message will go to.
- 8. The dialer template may be saved to the user's account by selecting User Account in the Organized to dropdown or it may be shared it with a user group by selecting the group name in the dropdown.
- 9. Click Dialer Format.



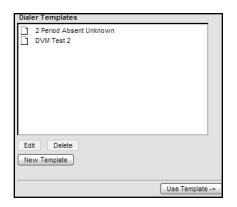
#### **Attendance Dialer**

- 10. Enter the text of the message. Elements from the Campus database may be added to the message (to create a "mail merge") by opening the Campus Field selection window (the last button in the top row of icons).
- 11. When finished click save format.



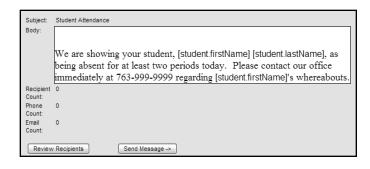
#### **Using an Existing Template**

- 1. Select the Attendance Dialer tool from the index outline.
- Select the template in the Saved Templates list.
- 3. Click Use Template.
- 4. The template-defined parameters may be changed for a one-time exception (as an example, a dialer with a triggering criteria of one could be changed to a criteria of two in the case of traffic issues getting to school).
- To make a test call and hear the results, click test message. Enter a Destination Phone Number and Email address and sample values for the Campus Fields that were included in the template.





- To run the query and generate the message list, click Preview Notices.
- 7. The Recipient Count shows how many individuals should be contacted, while the Phone and Email Count will show



how many of those individuals have opted to have attendance calls delivered in that particular format.

8. To review specific recipients, click Review Recipients. Individual recipients may then be removed from the list as circumstances war-

#### **Attendance Dialer**

rant. If any changes are made, click save recipients.

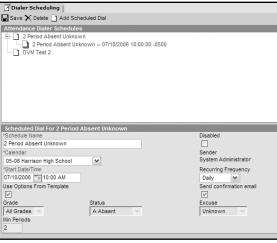
Clicking send message will place it into the queue for the Messenger to deliver based on the settings of the Messenger tool from System Administration.



#### **Setting an Automatic Dialer**

The attendance dialer can be set to automatically run the query and send out messages if desired.

- 1. Select the Dialer Scheduling tool from the Index outline.
- 2. Select the template to automate from the list of templates.
- 3. Select the Calendar that will be queried.
- 4. Enter a Start Date and Time for the automated process to begin.
- Select a Recurrence Frequency to determine how often the procedure will run.
- 6. If needed, the scheduled task can be
  turned off temporarily
  by checking the Disabled checkbox.
- 7. Click Save when finished.



If the dialer is scheduled to go out every hour, a parent will not receive multiple calls for a child on a particular day. Once the criteria have been reached for a student for a day, no further calls will be generated. However, if a person is listed as the Messenger contact for multiple children, they will receive a call for each child when the trigger criteria are met.

# **Attendance Dialer**



# ATTENDANCE LETTERS

#### Overview

The attendance letter tool may be used to generate letters notifying guardians of attendance and truancy issues about their children. Official letter templates in line with local policy or state law may be provided by district administration for users to generate at their schools.



#### **OBJECTIVES**

At the conclusion of this lesson, learners will be able to

- Set the trigger criteria for an attendance letter.
- Create a letter format.
- Generate letters for a particular effective date.

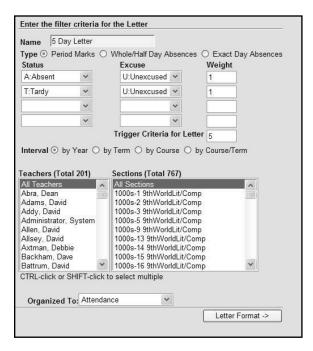
#### **Navigating to Attendance Letters**

- Expand the Attendance module by clicking the name or the plus sign.
- 2. Select Attendance Letters.



#### **Creating a New Attendance Letter Template**

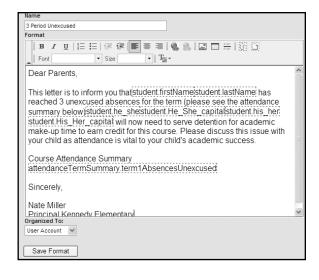
- 1. Select New Letter.
- 2. Enter a template Name.
- Select what Type of attendance marks this letter should be based upon.
- Choose the Status and Excuse combination(s) and the weight that each particular attendance event carries.
- 5. Enter the Trigger Criteria for a Letter to be generated.
- Choose the Interval to determine how far back the query should count.
- 7. If the letter should be ran for a particular group of teachers or sections, select the relevant groups.
- 8. Click Letter Format.





#### **Attendance Letters**

9. Enter the text of the letter using the editor. To insert a data element from Campus (such as guardian name or other data) to complete a mail merge, select the Campus Field icon at the top right of the editor. To insert a preformatted table of information (such as an attendance summary), select the



Campus Sub-Report icon at the top right of the editor.

10. When finished, click Save Format. A letter may be saved to your user account only (by having user account selected in the organized to) or shared with a user group.

NOTE: The attendance letters are designed to look at the criteria as a target. In the previous example, a student with a total of five tardies, unexcused and unknown absences for the term would meet the criteria; but a student with six unexcused absences from one course would not. Attendance letters should be run for each day to ensure all students who are meeting the criteria have a letter generated

for them.

#### **Generating an Attendance Letter**

- 1. Select Attendance letters from the Index outline.
- 2. Select the template from the list of saved letters.
- 3. Enter an Effective Date.
- 4. Choose a Sort
  Option for how the generated letters should be sorted.
- Click Print Letters. The query will run at this point. If any students match the criteria set, a letter will be generated and will be included in an Adobe PDF that may be saved and printed as needed.

