

**Oakridge Board of Directors
July 12, 2021
Virtual Meeting
6:00 p.m.**

Regular School Board Meeting

- Click the link to join the Zoom Webinar
<https://us02web.zoom.us/j/88646155688?pwd=MGNHUGNWb09va05NQ0taNDI1NDduUT09>
- Listen by phone: +1 346 248 7799 Webinar ID: 886 4615 5688 Passcode: 711169

The Board values community engagement and recognizes the importance of public input. Community members are required to sign up for public comment and are encouraged to submit written public comment by noon the day of the scheduled meeting.

Please follow this link to sign up for public comment <https://forms.gle/5Fot1fQEYAWJcwHy5>.

Please submit your public comment to osdcomments@ohswarriors.net.

AGENDA

1. Call Meeting to Order
2. Changes or additions to the Agenda
3. New Board Members "Oath of Office"
4. Board of Directors Organization (Policy BC/BCA)
 - A. Election of Board Chair
 - B. Election of Vice Chair
 - C. Provision for a Time and Place for Regular Meeting
5. Action Items
 - A. Consent Agenda (Action)
6. Announcements/Correspondence
 - A. OSBA Virtual Summer Conferences Jayme Martin
 - Friday July 23 - Board Leadership and Administrative Professionals Workshop
 - Saturday July 24 - Raising the Equity Question
7. Information/Reports
 - A. Superintendent Report Superintendent Doland
 - B. Pension Obligation Bond Peggy Mahla
 - C. Summer Learning Report Tina Maher
8. Unfinished Business
 - A. Policy Update (2nd Reading/Possible Action)
 1. BDDG – Minutes
 2. GBEB – Communicable Diseases – Staff
 3. JHCC – Communicable Diseases – Students
9. New Business
 - A. Board-Superintendent Operating Agreements (Draft, 1st Read)
 - B. Policy (1st Read)
 1. JEC – Admissions
 2. JHH – Student Suicide Prevention
 3. CBA – Qualifications and Duties of the Superintendent
 4. JGA – Corporal Punishment
 5. JHCA/JHCB – Immunization, Physical Examination, Vision, Screening/Eye Examination and Dental Screening

6. KL – Public Complaints

C. Resolutions (Action)

- 1. 22-01 Designations / Authorization**
- 2. 22-02 Food Products and Non-Food Supplies RFP Award**
- 3. 22-03 Summer Learning, Enrichment and Child Care Grant**

10. Executive Session Pursuant to ORS 192.660

Members of the media may request access to the Executive Session link in accordance with ORS 192.660(4) and ORS 332.061(2) by noon the day of the scheduled meeting by sending an email to osdboard@ohswarriors.net.

11. Next Meetings

- Regular Board Meeting, August 9, 2021 6:00 p.m.
- Work Session August 10, 2021 5:30pm

12. Public Comment

(Personnel complaints will not be heard at Regular Board Meetings. Individuals with concerns regarding personnel should follow the Complaint Procedure Policy. Complaint information is available on the District website.)

13. Adjourn

The Board of Director meetings of Oakridge School District are held in accordance with Open Meeting Laws and with accessibility requirements. If an individual with a disability needs assistance in order to attend or participate in a meeting or discuss a matter with the superintendent, please call the district office at 782-2813.

Posted 7/6/2021

Oakridge School District 76

Code: BBBB
Adopted: 6/15/98
Revised/Readopted: 8/12/19
Orig. Code: 111.1

Board Member Oath of Office

Board members must qualify by taking the oath of office before assuming the duties of office.

I, _____, do solemnly swear (or affirm) that I will support the Constitution of the United States, the Constitution of the state of Oregon and the laws thereof, and the policies of the Oakridge School District. During my term, I will faithfully and impartially discharge the responsibilities of the Office of School Board Member to the best of my ability.

END OF POLICY

Legal Reference(s):

ORS 332.005

Oakridge School District 76

Code: BC/BCA
Adopted: 6/15/98
Revised/Readopted: 8/12/19
Orig. Code: 112.1

Organization

The annual organizational meeting will be the regular July Board meeting. The clerk, deputy clerk, insurance agent of record, school attorney, and auditor in addition to the depositories of district funds will be appointed at this meeting. The clerk and deputy clerk shall be bonded before handling any school district finances.

The organizational meeting will consist of, but not be limited to, the following actions:

1. Election of a Board chair;
2. Election of a vice chair;
3. Provision for a time and place for regular meetings;
4. Other organizational actions prescribed by law or by Board practice.

The incumbent Board chair will preside until a successor is elected, whereupon the successor will assume the chair. In the event no incumbent chair or vice chair remains on the Board, or neither is able to continue to serve as an officer, the Board will select a temporary chair to conduct the election.

END OF POLICY

Legal Reference(s):

ORS 255.335

ORS 332.040 to -332.045

ORS 332.057

Cross Reference(s):

BCB - Board Officers

Start of Consent Agenda

July 12, 2021

1. Meeting Minutes

- Regular Session
 - June 14, 2021
- Work Session
 - June 01, 2021
 - June 29, 2021

2. May Expenditures

3. Food Service Report

End of Consent Agenda

June

Board
Minutes

Review of Expenditures for May 2021

Our total operating budget for 2020-2021 is \$15,885,262

We spent \$949,773 to operate the month of May. That is 5.98% of the total District operating budget. This total includes all expenditures including payroll.

Through May 31, we have encumbered and expended \$5,895,333 from a General Fund budget of \$8,216,130. This represents 71.75% of the General Fund budget.*


Through May 31, we have expended only a total of \$4,991,227 from the General Fund, which represents 60.75%

*Although we are 11 months into the fiscal year, as of May 2021 we have encumbered and expended 71.75% of the General Fund. However, it is important to remember that encumbrances include financial obligations. This primarily involves purchase orders awaiting delivery and unexpended salary through June 30 for licensed staff, i.e. summer checks.





(Source of Information is the Summary Expenditure Status Report)

CHECK	TOTAL	VENDOR
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48177	\$ 175.00	THE BANK OF NEW YORK MELLON TRUST
48178	\$ 2,680.00	BRIDGEWAY HOUSE
48179	\$ 38,034.24	FIRST STUDENT, INC.
48180	\$ 658.56	TINAMARIE MATHIS-STANDLEY
48181	\$ 563.77	OAKRIDGE HARDWARE
48182	\$ 989.90	OAKRIDGE SANI-HAUL
48183	\$ 152.02	OFFICE DEPOT
48184	\$ 60.00	OREGON DEPARTMENT OF EDUCATION
48185	\$ 508.00	RESOURCES FOR EDUCATORS
48186	\$ 3,628.50	SCHOLASTIC INC
48187	\$ 55.82	ACCESS INFORMATION HOLDINGS, LLC
48188	\$ 733.13	BEAR.COM
48189	\$ 315.11	CIT
48190	\$ 4,949.14	DELL MARKETING, LLP
48191	\$ 2,403.10	FERRELLGAS
48192	\$ 33,785.82	FIRST STUDENT, INC.
48193	\$ 10,076.00	FM SHEET METAL, INC.
48194	\$ 9,699.92	HOME DEPOT PRO
48195	\$ 1,352.08	HUNGERFORD LAW FIRM
48196	\$ -	LANE ELECTRIC CO-OP
48197	\$ 12,867.89	LANE ELECTRIC CO-OP
48198	\$ 2,679.52	LOWELL SCHOOL DISTRICT 71
48199	\$ 45,985.00	MCKENZIE COMMERCIAL CONTRACTORS
48200	\$ 151,671.00	MCKENZIE COMMERCIAL CONTRACTORS
48201	\$ 1,501.55	CITY OF OAKRIDGE
48202	\$ 353.30	OFFICE DEPOT
48203	\$ 15.00	OREGON DEPARTMENT OF EDUCATION
48204	\$ 188.22	PACIFIC OFFICE AUTOMATION
48205	\$ 5,909.70	PIVOT ARCHITECTURE
48206	\$ 14,305.00	PIVOT ARCHITECTURE
48207	\$ 23,291.19	STATE OF OREGON
48208	\$ 170.84	TIAA BANK
48209	\$ 80.06	VERIZON WIRELESS
48210	\$ 80.00	ALICIA HOWERY
48211	\$ 228.00	CASCADE PLUMBING & SUPPLY INC
48212	\$ 55.00	CASH
48213	\$ 1,244.52	CENTURYLINK
48214	\$ 1,032.00	CENTURYLINK ACCESS
48215	\$ 45.00	OREGON DEPARTMENT OF EDUCATION
48216	\$ 116.00	OREGON WATER SERVICES INC
48217	\$ 95.57	PACIFIC OFFICE AUTOMATION
48218	\$ 208.00	PACIFIC OFFICE AUTOMATION
48219	\$ 123.02	REGISTER GUARD
48220	\$ 450.60	VERIZON WIRELESS
48221	\$ 1,522.47	AMERICAN FIDELITY
48222	\$ 4,711.34	AMERICAN FIDELITY
48223	\$ 300.00	HEALTH SERVICES ADMINISTRATION
48224	\$ 1,334.00	AMERIPRISE FINANCIAL, INC.
48225	\$ 1,083.10	MATRIX TRUST COMPANY
48226	\$ 1,850.00	HORACE MANN INSURANCE CO

CHECK	TOTAL	VENDOR
48227	\$ 894.00	MASA
48228	\$ 377.00	OAKRIDGE TEACHERS ASSOCIATION
48229	\$ 2,252.69	OEA
48230	\$ 200.00	OREGON SAVINGS GROWTH PLAN
48231	\$ 902.32	OSEA
48232	\$ 52.00	OSEA/OAKRIDGE CHAPTER 46
48233	\$ 175.00	THRIVENT FINANCIAL FOR LUTHERANS
48234	\$ 1,450.00	VALIC
48235	\$ -	AMAZON
48236	\$ 1,518.47	AMAZON
48237	\$ 1,107.48	ADT SECURITY SYSTEMS
48238	\$ 305.03	AMAZON
48239	\$ 648.39	COOLSYS
48240	\$ 537.59	HOME DEPOT PRO
48241	\$ 2,499.82	JOHNSON CONTROLS SECURITY SOLUTIONS
48242	\$ 36,685.00	MCKENZIE GLASS
48243	\$ 1,807.82	MYERS-STEVENS & TOOHEY & CO.
48244	\$ 20,000.00	CYNTHIA NEACE
48245	\$ 2,008.60	PBS ENGINEERING, INC.
48245	\$ (2,008.60)	PBS ENGINEERING, INC.
48246	\$ 1,020.00	UPLAY DISC GOLF
48247	\$ 4,187.75	WORK POINTE
48247	\$ (4,187.75)	WORK POINTE
48248	\$ 52.80	CENTURYLINK
48249	\$ 292.61	CHEVRON AND TEXACO CARD SERVICES
48250	\$ 4,187.75	DIVERSIFICATION, INC
48251	\$ 6,875.00	EDUCATIONAL EXCELLENCE LLC
48252	\$ 20.00	OREGON DEPARTMENT OF EDUCATION
48253	\$ 218.40	PACIFIC OFFICE AUTOMATION
48254	\$ 4,371.20	PBS
48255	\$ 95.83	SIERRA SPRINGS
48270	\$ 4,472.00	FUEL EDUCATION
88019	\$ 2,096.32	████████████████████
88020	\$ 327.32	██████  █████  █████
88021	\$ 1,272.76	████████████████████
88022	\$ 1,833.13	████████████████████
88023	\$ 697.16	████████████████
88024	\$ 2,619.23	████████████████████
88025	\$ 1,157.67	████████████████████
88026	\$ 1,930.80	████████████████████
88027	\$ 635.80	████████████████
88028	\$ 166.50	████████████████
V16471	\$ 4,325.21	████████████████
V16472	\$ 1,033.80	████████████████
V16473	\$ 2,579.99	████████████████
V16474	\$ 2,198.69	████████████████
V16475	\$ 1,298.89	████████████████
V16476	\$ 755.83	████████████████

CHECK	TOTAL	VENDOR
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V16477	\$ 826.91	XXXXXXXXXXXXXXXXXX
V16478	\$ 6,410.79	XXXXXXXXXXXXXXXXXX
V16479	\$ 1,383.58	XXXXXXXXXXXXXXXXXX
V16480	\$ 1,036.43	XXXXXXXXXXXXXXXXXX
V16481	\$ 4,372.66	XXXXXXXXXXXXXXXXXX
V16482	\$ 1,253.24	XXXXXXXXXXXXXXXXXX
V16483	\$ 6,838.35	XXXXXXXXXXXXXX
V16484	\$ 2,571.88	XXXXXXXXXXXXXX
V16485	\$ 3,869.12	XXXXXXXXXXXXXX
V16486	\$ 1,101.76	XXXXXXXXXXXXXX
V16487	\$ 1,395.91	XXXXXXXXXXXXXXXXXXXXXX
V16488	\$ 3,565.67	XXXXXXXXXXXXXXXXXX
V16489	\$ 3,038.17	XXXXXXXX  XXXXX
V16490	\$ 2,150.75	XXXXXXXXXXXXXX
V16491	\$ 3,852.33	XXXXXXXXXXXXXX
V16492	\$ 4,488.01	XXXXXXXXXXXXXX
V16493	\$ 2,843.71	XXXXXXXXXXXXXX
V16494	\$ 1,930.80	XXXXXXXXXXXXXX
V16495	\$ 49.52	XXXXXXXXXXXXXX
V16496	\$ 3,834.52	XXXXXXXXXXXXXX
V16497	\$ 182.64	XXXXXXXXXXXXXX
V16498	\$ 2,580.81	XXXXXXXXXXXXXXXXXXXXXX
V16499	\$ 1,167.42	XXXXXXXXXXXXXXXXXXXXXX
V16500	\$ 3,917.28	XX  XXXXXXXXXXXXX
V16501	\$ 3,237.09	XXXXXXXXXXXXXXXXXXXXXX
V16502	\$ 5,133.31	XXXXXXXXXXXXXX
V16503	\$ 1,392.98	XXXXXXXXXXXXXX
V16504	\$ 5,230.42	XXXXXXXXXXXXXXXXXXXXXX
V16505	\$ 1,193.35	XXXXXXXXXXXXXXXXXXXXXX
V16506	\$ 1,629.03	XXXXXXXXXXXXXXXXXXXXXX
V16507	\$ 854.70	XXXXXXXXXXXXXXXXXXXXXX
V16508	\$ 1,355.80	XXXXXXXXXXXXXX
V16509	\$ 1,390.63	XX  XXXXXXXXXXXXX 
V16510	\$ 3,936.26	XXXXXXXXXXXXXX
V16511	\$ 4,547.92	XXXXXXXXXXXXXX
V16512	\$ 1,203.58	XXXXXXXXXXXXXXXXXXXXXX
V16513	\$ 1,083.39	XXXXXXXXXXXXXXXXXXXXXX
V16514	\$ 3,131.04	XXXXXXXXXXXXXX
V16515	\$ 2,850.27	XXXXXXXXXXXXXXXXXXXXXX
V16516	\$ 1,978.91	XXXXXXXXXXXXXXXXXXXXXX
V16517	\$ 3,550.55	XXXXXXXXXXXXXXXXXXXXXX
V16518	\$ 768.60	XXXXXXXXXXXXXX
V16519	\$ 2,603.37	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
V16520	\$ 4,559.01	XXXXXXXXXXXXXX
V16521	\$ 2,755.27	XXXXXXXXXXXXXXXXXXXXXX
V16522	\$ 1,427.57	XXXXXXXXXXXXXX

CHECK	TOTAL	VENDOR
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V16523	\$ 1,157.68	XXXXXXXXXXXX 0000
V16524	\$ 1,170.93	XXXXXXXXXXXX
V16525	\$ 1,334.94	XXXXXXXXXXXXXXXXXXXX
V16526	\$ 3,686.74	XXXXXXXXXXXX
V16527	\$ 3,307.66	XXXXXXXXXXXX
V16528	\$ 2,513.26	XXXXXXXXXXXX
V16529	\$ 1,113.56	XXXXXXXX 0000
V16530	\$ 3,478.72	XXXXXXXXXXXX
V16531	\$ 1,932.93	XXXXXXXXXXXX
V16532	\$ 176.53	XXXXXXXXXXXXXXXXXXXX
V16533	\$ 909.51	XXXXXXXXXXXX
V16534	\$ 3,792.57	XXXXXXXXXXXXXXXXXXXX
V16535	\$ 83.59	00 0000000000
V16536	\$ 1,320.69	XXXXXXXXXXXX
V16537	\$ 2,968.33	XXXXXXXXXXXX
V16538	\$ 89.44	XXXXXXXXXXXXXXXXXXXX
V16539	\$ 3,204.10	XXXXXXXXXXXXXXXXXXXX
V16540	\$ 3,050.51	XXXXXXXXXXXX
V16541	\$ 3,165.58	XXXXXXXXXXXX
V16542	\$ 2,774.77	XXXXXXXXXXXXXXXXXXXX
V16543	\$ 1,282.81	XXXXXXXXXXXXXXXXXXXX
V16544	\$ 1,337.80	XXXXXXXXXXXXXXXXXXXX
V16545	\$ 3,894.06	XXXXXXXXXXXX
V16546	\$ 1,179.54	XXXXXXXXXXXX
V16547	\$ 3,866.27	XXXXXXXX 0000000000
V16548	\$ 4,862.39	XXXXXXXX 0000000000
V16549	\$ 1,117.49	XXXXXXXXXXXX
V16550	\$ 3,013.58	XXXXXXXXXXXX
V16551	\$ 3,555.57	XXXXXXXXXXXX
V16552	\$ 3,835.79	00000000000000
V16553	\$ 566.45	00000000000000
V16554	\$ 1,392.98	00000000000000
V16555	\$ 2,667.36	00000000000000
V16556	\$ 1,116.01	00000000000000
V16557	\$ 1,404.65	00000000000000
V16558	\$ 4,042.39	00000000000000

\$ 703,106.79

SUNGARD PENTAMATION
DATE: 07/07/2021
TIME: 09:45:10

SELECTION CRITERIA: orgn.fund='100'
ACCOUNTING PERIOD: 11/21

OAKRIDGE SCHOOL DISTRICT 76
SUMMARY EXPENDITURE STATUS REPORT

PAGE NUMBER: 1
EXPSTALL

FUND - 100 - GENERAL FUND

FUNCTION	TITLE	BUDGET	PERIOD EXPENDITURES	ENCUMBRANCES OUTSTANDING	YEAR TO DATE EXP	AVAILABLE BALANCE	YTD/ BUD
1111	PRIMARY, K-3	1,466,045.00	116,480.01	1,153.82	1,033,739.85	431,151.33	70.59
1112	INTERMEDIATE PROGRAMS	.00	.00	.00	.00	.00	.00
1121	MIDDLE/JR. HIGH PROGRAMS	432,650.00	23,733.98	.01	280,301.04	152,348.95	64.79
1131	HIGH SCHOOL PROGRAMS	1,054,227.00	67,395.12	152,177.23	795,119.63	106,930.14	89.86
1132	HIGH SCHOOL EXTRACURR.	254,768.00	34,822.29	16,849.23	140,736.21	97,182.56	61.85
1140	PRE-KINDERGARTEN PROGRAM	36,085.00	.00	.00	.00	36,085.00	.00
1141	PRE-K	.00	.00	.00	.00	.00	.00
1210	TALENTED AND GIFTED	500.00	.00	384.00	.00	116.00	76.80
1221	LEARN CENTERS/STRUC&INTE	966,164.00	63,224.56	194,962.34	403,325.14	367,876.52	61.92
1250	LESS RESTRICT.W/DISABILI	.00	.00	.00	.00	.00	.00
1260	EARLY INTERVENTION	3,000.00	.00	.00	.00	3,000.00	.00
1271	REMEDIATION	13,864.00	.00	.00	.00	13,864.00	.00
1272	EDUCATIONALLY DISADVANTA	.00	.00	.00	.00	.00	.00
1280	ALTERNATIVE EDUCATION	180,076.00	6,917.07	.02	62,004.84	118,071.14	34.43
1291	ENGLISH LANGUAGE LEARNER	1,815.00	.00	.00	.00	1,815.00	.00
1299	OTHER PROGRAMS	.00	.00	.00	.00	.00	.00
1460	SPECIAL PROG. SUMMER SCH	11,272.00	.00	.00	2,888.47	8,383.53	25.63
2112	ATTENDANCE SERVICES	146,539.00	7,243.65	3,817.96	104,261.59	38,459.45	73.75
2115	STUDENT SAFETY	15,000.00	.00	.00	.00	15,000.00	.00
2120	GUIDANCE SERVICES	161,607.00	11,031.04	.06	103,620.48	57,986.46	64.12
2130	HEALTH SERVICES	1,015.00	.00	.00	171.70	843.30	16.92
2150	SPEECH PATHOLOGY/AUDIO	109,129.00	7,764.09	.00	70,322.96	38,806.04	64.44
2160	OTHER STUDENT TREATMT SV	.00	.00	.00	.00	.00	.00
2190	SERV.DIRECTION-STUD.SUPP	.00	.00	.00	.00	.00	.00
2213	CURRICULUM DEVELOPMENT	.00	.00	.00	.00	.00	.00
2222	LIBRARY/MEDIA CENTER	55,973.00	4,869.87	31.85	44,007.72	11,933.43	78.68

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OAKRIDGE SCHOOL DISTRICT 76
SUMMARY EXPENDITURE STATUS REPORT

PAGE NUMBER: 2
EXPSTAIL

FUND - 100 - GENERAL FUND

FUNCTION	TITLE	BUDGET	PERIOD EXPENDITURES	ENCUMBRANCES OUTSTANDING	YEAR TO DATE EXP	AVAILABLE BALANCE	YTD/ BUD
2223	MULTIMEDIA SERVICES	.00	.00	.00	.00	.00	.00
2230	ASSESSMENT AND TESTING	.00	.00	.00	.00	.00	.00
2240	INSTRUCTIONAL STAFF DEVE	18,000.00	.00	.00	.00	18,000.00	.00
2310	BOARD OF ED SERVICES	43,091.00	1,475.10	18,150.80	36,325.03	-11,384.83	126.42
2321	OFFICE OF SUPERINTENDENT	359,236.00	23,168.02	4,760.81	281,473.38	73,001.81	79.68
2329	OTHER EXECUTIVE ADMIN	124,867.00	1,807.82	.00	102,915.62	21,951.38	82.42
2410	OFFICE OF PRINCIPAL SERV	422,820.00	29,604.64	105,028.51	297,070.03	20,721.46	95.10
2520	FISCAL SERVICES	153,859.00	12,399.51	123.01	134,565.73	19,170.26	87.54
2541	SERVICE AREA DIRECTION	.00	.00	.00	.00	.00	.00
2542	CARE,UPKEEP OF BLDGS SVC	855,881.00	65,569.15	152,245.92	611,510.45	92,124.63	89.24
2543	CARE,UPKEEP OF GROUNDS	43,429.00	2,988.58	402.44	36,001.56	7,025.00	83.82
2551	SERVICE AREA DIRECTION	47,288.00	3,541.33	5,297.55	40,414.34	1,576.11	96.67
2552	VEHICLE OPERATION SERVIC	228,794.00	53,566.07	187,519.06	199,565.81	-158,290.87	169.18
2553	REIMBURSABLE FIELD TRIPS	14,249.00	.00	17,749.00	.00	-3,500.00	124.56
2554	NON-REIMBURSABLE TRIPS	42,272.00	5,600.34	36,671.66	5,600.34	.00	100.00
2558	SPECIAL ED TRANSPORT SVC	155,699.00	10,611.89	.00	22,004.95	133,694.05	14.13
2660	TECHNOLOGY SERVICES	209,728.00	16,640.12	3,532.19	181,749.40	24,446.41	88.34
2700	SUPP. RETIREMENT PROGRAM	.00	.00	.00	.00	.00	.00
3360	WELFARE SERVICES	2,743.00	170.06	85.29	1,530.64	1,127.07	58.91
3361	WELFARE ACTIVITIES	45,000.00	.00	.00	.00	45,000.00	.00
3390	COMMUNITY SAFETY NET	.00	.00	.00	.00	.00	.00
4000	FACILITIES	10.00	.00	.00	.00	10.00	.00
5110	LONG-TERM DEBT	3,163.00	.00	3,162.88	.00	.12	100.00
5215	BUS REPLACEMENT TRANSFER	137,430.00	.00	.00	.00	137,430.00	.00
5220	FOOD SERVICE TRANSFER	.00	.00	.00	.00	.00	.00

SUNGARD PENTAMATION
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OAKRIDGE SCHOOL DISTRICT 76
SUMMARY EXPENDITURE STATUS REPORT

PAGE NUMBER: 3
EXPSTAIL

FUND - 100 - GENERAL FUND

FUNCTION	- - - - TITLE - - - -	BUDGET	PERIOD EXPENDITURES	ENCUMBRANCES OUTSTANDING	YEAR TO DATE EXP	AVAILABLE BALANCE	YTD/ BUD
6110	OPERATING CONTINGENCY	398,842.00	.00	.00	.00	398,842.00	.00
7000	UNAPPROP END FUND BALANC	.00	.00	.00	.00	.00	.00
TOTAL	GENERAL FUND	8,216,130.00	570,624.31	904,105.64	4,991,226.91	2,320,797.45	71.75
TOTAL REPORT		8,216,130.00	570,624.31	904,105.64	4,991,226.91	2,320,797.45	71.75

2018 BOND Oakridge School District		Projects/Activities						
							Bond Proceeds	\$ 6,568,115.73
							OSCIM Grant	\$ 4,000,000.00
							Additional Funds	\$ 242,754.41
							USDA Grant	\$ 600,000.00
Date paid	Vendor	Invoice	Interest	Closing Costs	Advertising	A/E Services	Construction	Misc Owner Expense
11/21/2017	Daily Journal	743526386			\$ (259.90)			\$ (259.90)
11/21/2017	Daily Journal	743527547			\$ (561.20)			\$ (561.20)
1/10/2018	Dead Mt. Echo				\$ (66.00)			\$ (66.00)
1/24/2018	State of Oregon	Prepay		\$ (200.00)				\$ (200.00)
2/27/2018	Guard Publishing				\$ (130.00)			\$ (130.00)
3/7/2018	Zions Bank	6637551-1		\$ (8,050.00)				\$ (8,050.00)
3/7/2018	Guard Publishing	7184285			\$ (425.00)			\$ (425.00)
3/7/2018	Daily Journal	743635444			\$ (115.00)			\$ (115.00)
3/7/2018	Daily Journal	743659173			\$ (400.20)			\$ (400.20)
3/7/2018	Pivot	00001				\$ (7,438.28)		\$ (7,438.28)
3/22/2018	Moody's	266392		\$ (15,000.00)				\$ (15,000.00)
3/31/2018	LGIP	March 2018	\$ 8,763.37					\$ 8,763.37
4/30/2018	Pivot	00003				\$ (24,243.46)		\$ (24,243.46)
4/30/2018	LGIP	April 2018	\$ 11,602.23					\$ 11,602.23
5/17/2018	Pivot	00002				\$ (24,347.84)		\$ (24,347.84)
5/31/2018	LGIP	May 2018	\$ 11,682.59					\$ 11,682.59
6/26/2018	Amazon							\$ (65.00)
6/6/2018	Pivot	00004				\$ (30,523.34)		\$ (30,523.34)
6/26/2018	Pivot	00005				\$ (17,209.84)		\$ (17,209.84)
6/30/2018	LGIP	June 2018	\$ 12,588.26					\$ 12,588.26
6/30/2018	Pivot	00006				\$ (31,803.37)		\$ (31,803.37)
7/31/2018	LGIP	Jul-18	\$ 12,463.70					\$ 12,463.70
8/20/2018	McKenzie Commercial	2				\$ (14,443.00)		\$ (14,443.00)
8/31/2018	LGIP	Aug-18	\$ 12,049.77					\$ 12,049.77
9/30/2018	LGIP	Sep-18	\$ 12,351.99					\$ 12,351.99
9/30/2018	Pivot	00007				\$ (13,479.30)		\$ (13,479.30)
9/30/2018	Pivot	00008				\$ (43,501.98)		\$ (43,501.98)
10/8/2018	Brothers plumbing	5106				\$ (775.00)		\$ (775.00)
10/13/2018	McKenzie Commercial					\$ (13,672.00)		\$ (13,672.00)
10/22/2018	Pivot	00007B				\$ (54,714.75)		\$ (54,714.75)
10/30/2018	Pivot	00009				\$ (36,750.62)		\$ (36,750.62)
10/31/2008	LGIP	Oct-18	\$ 13,891.96					\$ 13,891.96
11/16/2018	Pivot	00010				\$ (69,961.62)		\$ (69,961.62)
11/30/2018	LGIP	Nov-18	\$ 13,459.38					\$ 13,459.38
12/31/2018	LGIP	Dec-18	\$ 13,437.15					\$ 13,437.15
12/11/2018	Cascade Plumbing	20642				\$ (98.00)		\$ (98.00)
12/19/2018	Pivot	00011				\$ (99,800.56)		\$ (99,800.56)
1/31/2019	LGIP	Jan-19	\$ 16,592.92					\$ 16,592.92
1/31/2019	McKenzie Commercial	3				\$ (2,285.00)		\$ (2,285.00)
1/31/2019	Pivot	00012				\$ (68,456.45)		\$ (68,456.45)
2/28/2019	LGIP	Feb-19	\$ 13,087.78					\$ 13,087.78
2/14/2019	Pivot	00013				\$ (69,354.01)		\$ (69,354.01)

2018 BOND Oakridge School District		Projects/Activities									
											Bond Proceeds \$ 6,568,115.73 OSCIM Grant \$ 4,000,000.00 Additional Funds \$ 242,754.41 USDA Grant \$ 600,000.00
Date paid	Vendor	Invoice	Interest	Closing Costs	Advertising	A/E Services	Construction	Misc Owner Expense	\$ 11,410,870.14		
2/28/2019	Oakridge, City						\$ (1,620.71)		\$ (1,620.71)		
2/28/2019	Oakridge, City						\$ (38,241.16)		\$ (38,241.16)		
2/28/2019	Oakridge, City						\$ (57,698.97)		\$ (57,698.97)		
3/25/2019	Pivot	00014				\$ (16,281.87)			\$ (16,281.87)		
3/31/2019	LGIP		\$ 13,852.69						\$ 13,852.69		
4/5/2019	Oakridge, City						\$ (5.48)		\$ (5.48)		
4/17/2019	McKenzie Commercial						\$ (62,148.00)		\$ (62,148.00)		
4/1/2019	ODE							\$ (420.00)	\$ (420.00)		
4/26/2019	Pivot	00015				\$ (31,237.47)			\$ (31,237.47)		
4/30/2019	LGIP		\$ 13,496.68						\$ 13,496.68		
5/31/2019	LGIP		\$ 13,949.36						\$ 13,949.36		
5/31/2019	ODE							\$ (325.00)	\$ (325.00)		
5/20/2019	PIVOT	00016				\$ (15,162.35)			\$ (15,162.35)		
6/30/2019	LGIP		\$ 13,605.95						\$ 13,605.95		
6/7/2019	McKenzie Commercial						\$ (82,539.00)		\$ (82,539.00)		
6/7/2019	Amazon							\$ (1,020.17)	\$ (1,020.17)		
6/10/2019	Banner Bank							\$ (3,898.01)	\$ (3,898.01)		
6/17/2019	Pivot					\$ (20,712.44)		\$ (215.00)	\$ (20,927.44)		
6/30/2019	McKenzie Commercial						\$ (622,376.00)		\$ (622,376.00)		
6/30/2019	McKenzie Commercial							\$ (3,292.00)	\$ (3,292.00)		
6/30/2019	Pivot					\$ (22,460.85)			\$ (22,460.85)		
6/30/2019	Western Mobile							\$ (1,050.00)	\$ (1,050.00)		
7/31/2019	LGIP		\$ 11,048.01						\$ 11,048.01		
7/24/2019	Crim Info Services							\$ (317.00)	\$ (317.00)		
8/20/2019	FEI							\$ (5,118.50)	\$ (5,118.50)		
8/20/2019	Crim Info Services							\$ (182.00)	\$ (182.00)		
8/20/2019	Office Depot							\$ (8.70)	\$ (8.70)		
8/27/2019	McKenzie Commercial						\$ (1,093,147.00)		\$ (1,093,147.00)		
8/27/2019	Pivot					\$ (22,482.74)			\$ (22,482.74)		
8/27/2019	PACE							\$ (17,018.00)	\$ (17,018.00)		
8/31/2019	ODE							\$ 40.00	\$ 40.00		
8/31/2019	LGIP INT		\$ 12,981.70						\$ 12,981.70		
9/23/2019	McKenzie Commercial						\$ (2,778,199.00)		\$ (2,778,199.00)		
9/12/2019	Crim Info Services							\$ (50.00)	\$ (50.00)		
9/16/2019	Pivot					\$ (33,323.61)			\$ (33,323.61)		
9/30/2019	FEI							\$ (88.00)	\$ (88.00)		
9/30/2019	Home Depot							\$ (1,142.85)	\$ (1,142.85)		
9/30/2019	LGIP		\$ 6,308.83						\$ 6,308.83		
10/31/2019	LGIP		\$ 7,708.33						\$ 7,708.33		
10/11/2019	Work Pointe							\$ (29,339.92)	\$ (29,339.92)		
10/11/2019	Crim Info Services							\$ (26.00)	\$ (26.00)		
10/11/2019	McKenzie Commercial						\$ (605,852.00)		\$ (605,852.00)		

2018 BOND Oakridge School District		Projects/Activities						
							Bond Proceeds	\$ 6,568,115.73
							OSCIM Grant	\$ 4,000,000.00
							Additional Funds	\$ 242,754.41
							USDA Grant	\$ 600,000.00
Date paid	Vendor	Invoice	Interest	Closing Costs	Advertising	A/E Services	Construction	Misc Owner Expense
10/21/2019	Pivot					\$ (21,252.80)		\$ (21,252.80)
10/31/2019	ODE							\$ (15.00)
11/30/2019	LGIP		\$ 7,319.01					\$ 7,319.01
11/18/2019	Pivot					\$ (11,524.43)		\$ (11,524.43)
11/18/2019	McKenzie Commercial						\$ (316,215.00)	\$ (316,215.00)
12/17/2019	McKenzie Commercial						\$ (216,541.00)	\$ (216,541.00)
12/31/2019	LGIP		\$ 6,914.04					\$ 6,914.04
1/9/2020	Pivot					\$ (14,620.01)		\$ (14,620.01)
1/12/2020	Banner Bank							\$ (156.50)
1/16/2020	Budget Blinds							\$ (1,415.20)
1/30/2020	Pivot					\$ (4,305.13)		\$ (4,305.13)
1/30/2020	McKenzie Commercial						\$ (38,475.00)	\$ (38,475.00)
1/31/2020	LGIP		\$ 7,237.67					\$ 7,237.67
2/10/2020	McKenzie Commercial						\$ (24,752.00)	\$ (24,752.00)
2/21/2020	Pivot					\$ (3,351.25)		\$ (3,351.25)
2/29/2020	LGIP		\$ 6,885.57					\$ 6,885.57
3/11/2020	BOLI							\$ (7,500.00)
3/16/2020	McKenzie Commercial						\$ (248,277.00)	\$ (248,277.00)
3/24/2020	Pivot					\$ (3,712.50)		\$ (3,712.50)
3/24/2020	School Speciality							\$ (8,548.90)
3/24/2020	McKenzie Commercial							\$ (4,969.00)
3/31/2020	LGIP		\$ 6,326.57					\$ 6,326.57
4/24/2020	Integrated Electronics							\$ (294.00)
4/24/2020	Pivot					\$ (8,659.25)		\$ (8,659.25)
4/24/2020	McKenzie Commercial							\$ (472.00)
4/30/2020	LGIP		\$ 4,942.89					\$ 4,942.89
5/12/2020	McKenzie Commercial						\$ (130,288.00)	\$ (130,288.00)
5/19/2020	McKenzie Commercial						\$ (117,293.00)	\$ (117,293.00)
5/31/2020	LGIP		\$ 3,562.16					\$ 3,562.16
6/4/2020	Pivot					\$ (25,505.50)		\$ (25,505.50)
6/4/2020	School Speciality							\$ (5,615.40)
6/11/2020	McKenzie Commercial						\$ (912,783.00)	\$ (912,783.00)
6/17/2020	Pivot					\$ (16,554.50)		\$ (16,554.50)
6/30/2020	LGIP		\$ 2,917.00					\$ 2,917.00
6/30/2020	Oakridge PR							\$ (707.77)
6/30/2020	Amazon							\$ (1,187.04)
6/30/2020	Pacific Plumbing							\$ (585.00)
6/30/2020	McKenzie Commercial						\$ (259,835.00)	\$ (259,835.00)
6/30/2020	PIVOT					\$ (26,067.72)		\$ (26,067.72)
7/31/2020	LGIP		\$ 2,386.04					\$ 2,386.04
7/31/2020	McKenzie Commercial						\$ (175,206.00)	\$ (175,206.00)
8/27/2020	PIVOT					\$ (15,027.00)		\$ (15,027.00)

2018 BOND Oakridge School District		Projects/Activities									
											Bond Proceeds \$ 6,568,115.73 OSCIM Grant \$ 4,000,000.00 Additional Funds \$ 242,754.41 USDA Grant \$ 600,000.00
Date paid	Vendor	Invoice	Interest	Closing Costs	Advertising	A/E Services	Construction	Misc Owner Expense			
8/31/2020	LGIP		\$ 1,772.94							\$ 1,772.94	
9/14/2020	McKenzie Commercial						\$ (533,322.00)			\$ (533,322.00)	
9/14/2020	Banner Bank							\$ (1,519.98)		\$ (1,519.98)	
9/24/2020	PIVOT					\$ (17,646.98)				\$ (17,646.98)	
9/24/2020	Gray Bar Electrical							\$ (453.12)		\$ (453.12)	
9/30/2020	LGIP		\$ 1,405.38							\$ 1,405.38	
10/7/2020	City, Oakridge							\$ (11,441.04)		\$ (11,441.04)	
10/10/2020	PNW Security							\$ (1,491.75)		\$ (1,491.75)	
10/10/2020	McKenzie Commercial						\$ (191,641.00)			\$ (191,641.00)	
10/23/2020	PIVOT					\$ (13,684.40)				\$ (13,684.40)	
10/31/2020	McKenzie Commercial						\$ (129,027.00)			\$ (129,027.00)	
10/31/2020	LGIP		\$ 1,276.81							\$ 1,276.81	
11/30/2020	Pivot					\$ (7,716.88)				\$ (7,716.88)	
11/30/2020	LGIP		\$ 708.81							\$ 708.81	
12/10/2020	McKenzie Commercial						\$ (192,198.00)			\$ (192,198.00)	
12/31/2020	Pivot					\$ (6,196.50)				\$ (6,196.50)	
12/31/2020	LGIP		\$ 553.93							\$ 553.93	
1/21/2021	Pivot					\$ (4,656.25)				\$ (4,656.25)	
1/21/2021	McKenzie Commercial						\$ (243,819.00)			\$ (243,819.00)	
1/31/2021	LGIP		\$ 418.12							\$ 418.12	
2/10/2021	McKenzie Commercial						\$ (261,883.00)			\$ (261,883.00)	
2/28/2021	LGIP		\$ 405.93							\$ 405.93	
3/9/2021	Vimasoft							\$ (5,790.00)		\$ (5,790.00)	
3/18/2021	Pivot					\$ (7,070.00)				\$ (7,070.00)	
3/18/2021	Home Depot							\$ (173.36)		\$ (173.36)	
3/31/2021	McKenzie Commercial						\$ (58,122.00)			\$ (58,122.00)	
3/31/2021	LGIP		\$ 337.31							\$ 337.31	
4/18/2021	Pivot					\$ (6,084.25)				\$ (6,084.25)	
4/22/2021	McKenzie Commercial						\$ (97,882.00)			\$ (97,882.00)	
4/30/2021	Pivot					\$ (4,685.75)				\$ (4,685.75)	
4/30/2021	LGIP		\$ 315.79							\$ 315.79	
4/30/2021	ODE							\$ (240.00)		\$ (240.00)	
5/14/2021	Pivot					\$ (5,909.70)				\$ (5,909.70)	
5/14/2021	McKenzie Commercial						\$ (16,578.00)			\$ (16,578.00)	
5/14/2021	McKenzie Commercial						\$ (29,407.00)			\$ (29,407.00)	
5/21/2021	ODE							\$ (40.00)		\$ (40.00)	
5/26/2021	Work Pointe							\$ (4,187.75)		\$ (4,187.75)	
5/27/2021	ODE							\$ (15.00)		\$ (15.00)	
5/31/2021	LGIP		\$ 18.92							\$ 18.92	
6/16/2021	Pivot					\$ (14,871.00)				\$ (14,871.00)	
6/16/2021	Criminal Information							\$ (347.00)		\$ (347.00)	
6/30/2021	McKenzie Commercial						\$ (11,781.00)			\$ (11,781.00)	

Oakridge School District No. 76
SCHOOL LUNCH/BREAKFAST PROGRAM
School Year 2020-21
Oakridge Elementary School

REVENUE	July	August	September	October	November	December	January	February
Beginning Cash Balance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CACFP Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest/Bank Account	\$ 0.050	\$ 0.040	\$ 0.040	\$ 0.04	\$ 0.04	\$ 0.04	\$ 0.04	\$ 0.04
School Match/other	\$ -	\$ -	\$ -	\$ -	\$ 1,389.43	\$ -	\$ -	\$ -
REVENUE TOTALS	\$ 0.05	\$ 0.04	\$ 0.04	\$ 0.04	\$ 1,389.47	\$ 0.04	\$ 0.04	\$ 0.04

EXPENSES	September	October	November	December	January	February
Salaries/100's	\$ 3,335.45	\$ 2,645.66	\$ 2,806.89	\$ 3,316.33	\$ 3,134.98	\$ 3,480.52
Employee Benefits/200's	\$ 1,656.51	\$ 1,747.52	\$ 970.60	\$ 968.19	\$ 974.39	\$ 1,007.44
Other Purchases/300's	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76
Materials/Supplies/400's	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 713.18
Food/450	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,202.22
Commodities/416	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dues/640	\$ 787.00	\$ -	\$ -	\$ -	\$ -	\$ -
EXPENSE TOTALS	\$ 2,018.09	\$ 2,816.25	\$ 5,117.25	\$ 5,624.28	\$ 5,449.13	\$ 10,743.12

Ending Balance	\$ (2,018.04)	\$ (2,816.21)	\$ (6,331.68)	\$ (5,732.90)	\$ (3,727.78)	\$ (5,624.24)	\$ (5,449.09)	\$ (10,743.08)
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Beginning Fund Balance (estimated)
Current Month Program Balance
Fund Balance for current month
Spend Down Plan Expenses

	\$ 172,960.74
	\$98,674.34
	\$271,635.08
OJSH	0
OES	\$0.00
OJSH	\$0.00
OES	\$0.00
OES	\$0.00
OJSH	\$0.00
	\$271,635.08

OES Program Balance
OES Last Year

-\$6,272.08
-\$8,952.36

Balance All Schools
Last year at this time

\$98,674.34
\$75,748.62

Oakridge School District No. 76
SCHOOL LUNCH/BREAKFAST PROGRAM
Oakridge Elementary School

REVENUE	March	April	May	June	Total
Beginning Cash Balance	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Sales	\$ 19.05	\$ -	\$ -	\$ -	\$ 19.05
State Reimbursement	\$ 23,275.74	\$ 27,352.31	\$ 24,224.94	\$ 16,118.94	\$ 90,971.93
CACFP Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -
Interest/Bank Account	\$ 0.04	\$ 0.03	\$ 0.03	\$ -	\$ 0.43
School Match/other	\$ -	\$ -	\$ 1,389.43	\$ -	\$ 2,778.86
REVENUE TOTALS	\$ 23,294.83	\$ 27,352.34	\$ 25,614.40	\$ 16,118.94	\$ 93,770.27

EXPENSES	March	April	May	June	Total
Salaries/100's	\$ 3,521.99	\$ 3,266.70	\$ 4,793.23	\$ 8,169.99	\$ 39,235.30
Employee Benefits/200's	\$ 995.56	\$ 1,177.72	\$ 1,803.76	\$ 2,494.37	\$ 14,400.32
Other Purchases/300's	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 16,077.12
Materials/Supplies/400's	\$ 251.13	\$ 241.46	\$ 345.32	\$ 2,832.57	\$ 4,383.66
Food/450	\$ 4,077.70	\$ 7,009.99	\$ 6,239.09	\$ 3,629.95	\$ 25,158.95
Commodities/416	\$ -	\$ -	\$ -	\$ -	\$ -
Dues/640	\$ -	\$ -	\$ -	\$ -	\$ 787.00
EXPENSE TOTALS	\$ 10,186.14	\$ 13,035.63	\$ 14,521.16	\$ 18,466.64	\$ 100,042.35

Ending Balance	\$ 13,108.69	\$ 14,316.71	\$ 11,093.24	\$ (2,347.70)	\$ (6,272.08)
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Beginning Fund Balance (0
Current Month Program B:
Fund Balance for current r
Spend Down Plan Expense

Oakridge School District No. 76
SCHOOL LUNCH/BREAKFAST PROGRAM
School Year 2020-21
Oakridge High School/Oakridge Junior High School

REVENUE	July	August	September	October	November	December	January	February
Beginning Cash Balance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State Reimbursement	\$ -	\$ 34,817.69	\$ 14,419.25	\$ 41,547.54	\$ 28,486.01	\$ 25,098.24	\$ 33,561.00	\$ 34,042.38
CACFP Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest/Bank Account	\$ 0.040	\$ 0.040	\$ 0.050	\$ 0.04	\$ 0.05	\$ 0.04	\$ 0.05	\$ 0.04
School Match/SFSP	\$ 40,150.65	\$ -	\$ -	\$ -	\$ 1,389.43	\$ -	\$ -	\$ -
REVENUE TOTALS	\$ 40,150.690	\$ 34,817.730	\$ 14,419.300	\$ 41,547.58	\$ 29,875.49	\$ 25,098.28	\$ 33,561.05	\$ 34,042.42

EXPENSES	July	August	September	October	November	December	January	February
Salaries/100's	\$ 1,554.03	\$ 6,854.97	\$ 5,214.94	\$ 3,252.97	\$ 2,970.34	\$ 3,311.44	\$ 3,116.45	\$ 3,177.96
Employee Benefits/200's	\$ 9,117.80	\$ 4,168.09	\$ 2,398.15	\$ 834.90	\$ 684.47	\$ 667.80	\$ 641.56	\$ 667.55
Other Purchases/300's	\$ 13,446.92	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76
Materials/Supplies/400's	\$ 486.74	\$ 106.97	\$ 276.10	\$ 770.84	\$ 519.91	\$ 176.66	\$ 1,294.21	\$ 1,153.84
Food/450	\$ 12,907.49	\$ 10,209.04	\$ 11,031.49	\$ 16,150.12	\$ 7,807.11	\$ 5,941.68	\$ 11,236.34	\$ 8,285.16
Commodities/416	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dues/640	\$ -	\$ 387.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
EXPENSE TOTALS	\$ 37,512.98	\$ 23,066.33	\$ 20,260.440	\$ 22,348.59	\$ 13,321.59	\$ 11,437.34	\$ 17,628.32	\$ 14,624.27

Ending Balance	\$ 2,637.71	\$ 11,751.40	\$ (5,841.140)	\$ 19,198.99	\$ 16,553.90	\$ 13,660.94	\$ 15,932.73	\$ 19,418.15
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OHS/OJHS Program Balance \$104,946.42
OHS/OJHS Last Year \$107,121.00

Oakridge School District No. 76
SCHOOL LUNCH/BREAKFAST PROGRAM
Oakridge High School/Oakridge Junior High School

REVENUE	March	April	May	June	Total
Beginning Cash Balance	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -
State Reimbursement	\$ 13,051.50	\$ 13,524.31	\$ 12,149.76	\$ 9,620.82	\$ 260,318.50
CACFP Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -
Interest/Bank Account	\$ 0.03	\$ 0.02	\$ 0.03	\$ -	\$ 0.43
School Match/SFSP	\$ -	\$ -	\$ 1,389.43	\$ -	\$ 42,929.51
REVENUE TOTALS	\$ 13,051.53	\$ 13,524.33	\$ 13,539.22	\$ 9,620.82	\$ 303,248.44

EXPENSES	March	April	May	June	Total
Salaries/100's	\$ 3,139.88	\$ 3,112.62	\$ 2,849.29	\$ 8,708.03	\$ 47,262.92
Employee Benefits/200's	\$ 642.33	\$ 859.07	\$ 738.77	\$ 2,327.03	\$ 23,747.52
Other Purchases/300's	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 1,339.76	\$ 28,184.28
Materials/Supplies/400's	\$ 149.27	\$ 20.72	\$ -	\$ 190.00	\$ 5,145.26
Food/450	\$ 1,458.23	\$ 1,730.84	\$ 1,944.29	\$ 4,872.75	\$ 93,574.54
Commodities/416	\$ -	\$ -	\$ -	\$ -	\$ -
Dues/640	\$ -	\$ -	\$ -	\$ -	\$ 387.50
EXPENSE TOTALS	\$ 6,729.47	\$ 7,063.01	\$ 6,872.11	\$ 17,437.57	\$ 198,302.02

Ending Balance	\$ 6,322.06	\$ 6,461.32	\$ 6,667.11	\$ (7,816.75)	\$ 104,946.42
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Oakridge School District No. 76
SCHOOL LUNCH/BREAKFAST PROGRAM
SCHOOL Year 2020-21

REVENUE	July	August	September	October	November	December	January	February
Beginning Cash Balance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State Reimbursement	\$ -	\$ 34,817.69	\$ 14,419.25	\$ 41,547.54	\$ 28,486.01	\$ 25,098.24	\$ 33,561.00	\$ 34,042.38
CACFP Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest/Bank Account	\$ 0.09	\$ 0.08	\$ 0.09	\$ 0.08	\$ 0.09	\$ 0.08	\$ 0.09	\$ 0.08
School Match	\$ 40,150.65	\$ -	\$ -	\$ -	\$ 2,778.86	\$ -	\$ -	\$ -
REVENUE TOTALS	\$ 40,150.74	\$ 34,817.77	\$ 14,419.34	\$ 41,547.62	\$ 31,264.96	\$ 25,098.32	\$ 33,561.09	\$ 34,042.46

EXPENSES	September	October	November	December	January	February
Salaries/100's	\$ 1,932.06	\$ 7,240.50	\$ 8,550.39	\$ 5,898.63	\$ 5,777.23	\$ 6,251.43
Employee Benefits/200's	\$ 9,418.10	\$ 4,472.05	\$ 4,054.66	\$ 2,582.42	\$ 1,655.07	\$ 1,615.95
Other Purchases/300's	\$ 14,786.68	\$ 2,679.52	\$ 2,679.52	\$ 2,679.52	\$ 2,679.52	\$ 2,679.52
Materials/Supplies/400's	\$ 486.74	\$ 106.97	\$ 276.10	\$ 770.84	\$ 519.91	\$ 1,294.21
Food/450	\$ 12,907.49	\$ 10,209.04	\$ 11,031.49	\$ 16,150.12	\$ 7,807.11	\$ 11,236.34
Commodities/416	\$ -	\$ -	\$ -	\$ -	\$ 95.70	\$ 264.80
Dues/640	\$ -	\$ 1,174.50	\$ -	\$ -	\$ -	\$ -
EXPENSE TOTALS	\$ 39,531.07	\$ 25,882.58	\$ 26,592.16	\$ 28,081.53	\$ 18,534.54	\$ 23,077.45
ENDING BALANCE	\$ 619.67	\$ 8,935.19	\$ (12,172.82)	\$ 13,466.09	\$ 12,730.42	\$ 10,483.64
						\$ 8,675.07

Oakridge School District No. 76
SCHOOL LUNCH/BREAKFAST PROGRAM
SCHOOL Year 2020-21

REVENUE	March	April	May	June	Total
Beginning Cash Balance	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Sales	\$ 19.05	\$ -	\$ -	\$ -	\$ 19.05
State Reimbursement	\$ 36,327.24	\$ 40,876.62	\$ 36,374.70	\$ 25,709.76	\$ 351,260.43
CACFP Reimbursement	\$ -	\$ -	\$ -	\$ -	\$ -
Interest/Bank Account	\$ 0.07	\$ -	\$ 0.06	\$ -	\$ 0.81
School Match	\$ -	\$ -	\$ 2,778.86	\$ -	\$ 45,708.37
REVENUE TOTALS	\$ 36,346.36	\$ 40,876.62	\$ 39,153.62	\$ 25,709.76	\$ 396,988.66

EXPENSES	March	April	May	June	Total
Salaries/100's	\$ 6,661.87	\$ 6,379.32	\$ 7,642.52	\$ 7,642.52	\$ 77,262.72
Employee Benefits/200's	\$ 1,637.89	\$ 2,036.79	\$ 2,542.53	\$ 2,542.48	\$ 35,868.92
Other Purchases/300's	\$ 2,679.52	\$ 2,679.52	\$ 2,679.52	\$ 2,679.52	\$ 44,261.40
Materials/Supplies/400's	\$ 400.40	\$ 262.18	\$ 345.32	\$ 3,022.57	\$ 9,528.92
Food/450	\$ 5,535.93	\$ 8,740.83	\$ 8,183.38	\$ 8,502.70	\$ 118,733.49
Commodities/416	\$ 210.73	\$ -	\$ -	\$ -	\$ 571.23
Dues/640	\$ -	\$ -	\$ -	\$ -	\$ 1,174.50
EXPENSE TOTALS	\$ 17,126.34	\$ 20,098.64	\$ 21,393.27	\$ 24,389.79	\$ 287,401.18
ENDING BALANCE	\$ 19,220.02	\$ 20,777.98	\$ 17,760.35	\$ 1,319.97	\$ 109,587.48

Oakridge School District 76

Code: BDDG
Adopted: 6/15/98
Revised/Readopted: 8/12/19
Orig. Code: 121.7

Minutes

The Board secretary will take written minutes of all Board meetings. The written minutes will be a true reflection of the matters discussed at the meeting and the views of the participants. The minutes will include, but not be limited to, the following information:

1. All members of the Board who were present;
2. All motions, proposals, resolutions, orders and measures proposed and their disposition;
3. The results of all votes and the vote of each member by name;
4. The substance of any discussion on any matter;
5. Any other information required by law.

Official minutes shall be kept and maintained in a permanent and safe condition. All official minutes shall be signed by the chairperson of the Board and clerk or designee.

It shall be the policy of the Oakridge School Board to dispense with the reading of the minutes at the meeting and that the minutes be adopted as printed with corrections, if necessary.

All minutes shall be available to the public within a reasonable time. The public and patrons of the district may receive, upon request, copies of minutes from the administration office. A copy of the minutes of each regular and special Board meeting as they are drafted for approval will be distributed after such meeting to each Board member and administrator.

The district will maintain a hard copy¹ of the meeting minutes and make them available to staff and other interested patrons.

Minutes of executive sessions will be kept in accordance with the requirements of Oregon's Public Meetings Law with essentially the same level of detail as for public sessions. If disclosure of material in the executive session minutes would be inconsistent with the purpose for which executive session was held under Oregon Revised Statute (ORS) 192.660, the material may be withheld from disclosure.

If an executive session is held pursuant to ORS 332.061, the following shall not be made public: the name of the minor student; the issue, including a student's confidential medical records and that student's educational program; the discussion; and each Board member's vote on the issue.

END OF POLICY

Legal Reference(s):

ORS 192.610 - 192.710

ORS 332.061

House Bill 2514 (2019)

¹ Oregon Administrative Rule 166-400-0010(9)

Letter Opinion, Office of the OR Attorney General (Nov. 20, 1970).

Oakridge School District 76

Code: GBEB
Adopted: 9/21/98
Revised/Readopted: 11/04/19
Orig. Code: 342

Communicable Diseases - Staff

The district shall provide reasonable protection against the risk of exposure to communicable disease for employees while engaged in the performance of their duties. Reasonable protection from communicable disease is generally attained through immunization, exclusion or other measures as provided by Oregon law, by the local health department or in the *communicable Disease Guidance* published by the Oregon Department of Education (ODE) and the Oregon Health Authority (OHA).

An employee who knows that he or she has or has been exposed to any restrictable disease, may not attend work unless authorized by Oregon law. While in a communicable stage of a restrictable disease or ~~When an administrator has reason to suspect that any the employee has or has been exposed to any restrictable disease and for which exclusion is required, the administrator shall send the employee home in accordance with law and per administrative regulation GBEB-AR - Communicable Diseases - Staff.~~ If the disease is a reportable disease, the administrator will report the occurrence to the local health department.

Employees shall comply with all other measures adopted by the district and with all rules adopted by OHA, Public Health Division and the local health department.

Employees shall provide services to students as required by law. In cases when a restrictable or reportable disease is diagnosed and confirmed, the administration shall inform the appropriate employees with legitimate educational interest so as to protect against the risk of exposure.

~~Employees who have the responsibility to work with or to provide services to persons other than students, shall provide the services to all such persons as required by law.~~

The district shall protect the confidentiality of an employee's health condition and record to the extent possible and consistent with federal and state law.

The district will include, as part of its emergency plan, a description of the actions to be taken by district staff in the case of a declared public health emergency or other catastrophe that disrupts district operations.

The superintendent will develop administrative regulations necessary to implement this policy.

END OF POLICY

Legal Reference(s):

ORS 332.107
ORS 431.150 - 431.157
ORS 433.001 - 433.526

OAR 333-018
OAR 333-019-0010
OAR 333-019-0014
OAR 333-019-1000

OAR 437-002-0360
OAR 437-002-0377
OAR 581-022-2220

OREGON DEPARTMENT OF EDUCATION and OREGON HEALTH AUTHORITY, *Communicable Disease Guidance* (2020).
Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232g (2018); Family Educational Rights and Privacy, 34 C.F.R. Part 99 (2019).
Health Insurance Portability and Accountability Act of 1996, 42 U.S.C. §§ 1320d to -1320d-8 (2018); 45 C.F.R. Parts 160, 164 (2019).

HR9/28/17 | PH

Communicable Diseases – Staff – GBEB

Oakridge School District 76

Code: JHCC
Adopted: 2/07/20

Communicable Diseases – Students

The district shall provide reasonable protection against the risk of exposure to communicable disease for students. Reasonable protection from communicable disease is generally attained through immunization, exclusion or other measures as provided by Oregon law, by the local health department or in the *Communicable Disease Guidance* published by the Oregon Department of Education (ODE) and the Oregon Health Authority (OHA). Services will be provided to students as required by law.

~~A student will not attend school while in a communicable stage of a restrictable disease or~~ When an administrator has reason to suspect that any susceptible student has or has been exposed to any restrictable disease for which the student is required to be excluded in accordance with law, the administrator involved shall exclude the student from school and per administrative regulation JHCC-AR - Communicable Diseases - Students, and if the disease is a reportable disease, the administrator will report the occurrence to the local health department. The administrator will also take whatever reasonable steps it considers necessary to organize and operate its programs in a way which both furthers the education and protects the health of students and others.

~~In cases when a restrictable or reportable disease is diagnosed and confirmed for a student, the administrator shall inform the appropriate employees with a legitimate educational interest to protect against the risk of exposure.~~

The district may, for the protection of both the student who has a restrictable disease and the exposed student, provide an educational program in an alternative setting.

The district will include, as a part of its emergency plan, a description of the actions to be taken by district personnel in the case of a declared public health emergency or other catastrophe that disrupts district operations.

The district shall protect the confidentiality of each student's health condition and record to the extent possible and consistent with federal and state law. ~~In cases when a restrictable or reportable disease is diagnosed and confirmed for a student, the administrator shall inform the appropriate employees with a legitimate educational interest to protect against the risk of exposure.~~

The superintendent will develop administrative regulations necessary to implement this policy.

END OF POLICY

Legal Reference(s):

ORS 431.150 - 431.157
ORS 433.001 - 433.526

OAR 333-019-0010
OAR 333-019-0014
OAR 333-019-1000
OAR 437-002-0360

OAR 437-002-0377
OAR 581-022-2220

OREGON DEPARTMENT OF EDUCATION and OREGON HEALTH AUTHORITY, *Communicable Disease Guidance* (2020).
Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232g (2018); Family Educational Rights and Privacy, 34 C.F.R. Part 99 (2019).

Cross Reference(s):

EBC/EBCA - Emergency Evacuation

Board- Superintendent
Operating Agreements
(Receiving from OSBA)

OSBA Model Sample Policy

Code: JEC
Adopted:

Admissions**

The Board is committed to providing an educational program for all students living in the district. The Board believes all students living in the district who have not completed 12 years of education should regularly attend a public full-time school and be included in the available educational programs.

A child is considered to be six years of age if the sixth birthday of the child occurred on or before September 1 immediately preceding the beginning of the current school term.

All new students must register in the office. Students enrolled in the district shall comply with Oregon laws related to age, residence, health, attendance, and immunization.

Students located in the district shall not be excluded from admission solely because the student does not have a fixed, regular and adequate nighttime residence or solely because the student is not under the supervision of a parent.

Students located in the district shall not be excluded from admission where they are otherwise eligible, not receiving special education, and they have not yet attained the age of 19 prior to the beginning of the current school year.

The district may admit an otherwise eligible person who is not receiving special education and who has not yet attained 21 years of age prior to the beginning of the current school year if the person is shown to be in need of additional education to receive a high school diploma or a modified diploma.

Students who attend a district school on an interdistrict transfer or were admitted prior to 2019 through open enrollment are considered residents of the district.

Students living in the district who have attained the age of majority are considered residents of the district unless the student has transferred to another district via interdistrict transfer or open enrollment.

Minor students living with a parent or guardian who resides in the district are considered residents of the district unless the student has transferred to another district via interdistrict transfer or open enrollment.

Students who are in foster care¹ and who are placed in the district are residents of the district of origin, unless the court determines that attending in the district of residence is in the best interest of the student.

¹ "Foster care" does not mean care for children whose parent or guardian voluntarily placed the child outside the child's home with a public or private agency and for whom the child's parent or guardian retains legal guardianship.

Students who are military children² are considered resident of the district, if the district is the district of military residence³ for the military child. Parents of military students must provide proof of residency within 10 days after the date of military transfer or pending transfer indicated on the official military orders.

Students whose parent or guardian voluntarily placed the child outside the child's home with a public or private agency and who is living in a licensed, certified or approved substitute care program, and whose residency is established pursuant to Oregon Revised Statute (ORS) 339.134.

END OF POLICY

Legal Reference(s):

ORS 327.006

ORS 336.092

ORS 339.010

ORS 339.115

ORS 339.125

ORS 339.133

ORS 339.134

ORS 433.267

OAR 581-022-2220

Senate Bill 802 (2019)

Senate Bill 905 (2019)

Illegal Immigration and Immigration Reform Act of 1996, 8 U.S.C. §§ 1101, 1221, 1252, 1324, 1363, 1367 (2012⁴).

McKinney-Vento Homeless Assistance Act, Subtitle VII-B, reauthorized by Title IX-A of the Every Student Succeeds Act (ESSA), 42 U.S.C. §§ 11431, 11434a (2012).

² "Military child" means a child who is in a military family covered by the Interstate Compact on Educational Opportunity for Military Children, as determined under rules adopted by the State Board of Education.

³ "School district of military residence" means the school district in which 1) the family of a military child intends to reside as the result of a military transfer; or 2) if the school district in which the family intends to reside is unknown, the school district in which the military installation identified in the official military order is located.

OSBA Model Sample Policy

Code: JHH
Adopted:

Student Suicide Prevention**

[new required policy]

The district shall develop a comprehensive student suicide prevention plan for students in kindergarten through grade 12.

[The district may consult with state or national suicide prevention organizations, the Oregon Department of Education (ODE), school-based mental health professionals, parents, guardians, employees, students, administrators and school boards associations when developing the required plan.]

The plan shall include, at a minimum:

1. Procedures relating to suicide prevention, intervention and activities that reduce risk and promote healing after a suicide;
2. Identification of the school officials responsible for responding to reports of suicidal risk;
3. A procedure by which a person may request the district to review the actions of a school in responding to suicidal risk;
4. Methods to address the needs of high-risk groups, including:
 - a. Youth bereaved by suicide;
 - b. Youth with disabilities, mental illness or substance abuse disorders;
 - c. Youth experiencing homelessness or out of home settings, such as foster care; and
 - d. Lesbian, gay, bisexual, transgender, queer and other minority gender identity and sexual orientation, Native American, Black, Latinx, and Asian students.
5. A description of, and materials for, any training to be provided to employees as part of the plan, which must include:
 - a. When and how to refer youth and their families to appropriate mental health services; and
 - b. Programs that can be completed through self-review of suitable suicide prevention materials.
6. Supports that are culturally and linguistically responsive;
7. Procedures for reentry into a school environment following a hospitalization or behavioral health crisis¹; and

¹ “Behavioral health crisis” as defined by Oregon Administrative Rule (OAR) 581-022-2510, means a disruption in an individual’s mental or emotional stability or functioning resulting in an urgent need for immediate treatment to prevent a serious deterioration in the individual’s mental or physical health.

8. A process for designating staff to be trained in an evidence-based suicide prevention program.²

The plan must be written to ensure that a district employee acts only within the authorization and scope of the employee's credentials or licenses.

The plan must be available annually to the community of the district, including district students, their parents and guardians, and employees and volunteers of the district, and readily available at the district office and on the district website.

END OF POLICY

Legal Reference(s):

ORS 332.107

ORS 339.343

OAR 581-022-2510

² ODE will provide a list of available programs.

Oakridge School District 76

Code: CBA
Adopted: 8/12/19

Qualifications and Duties of the Superintendent

[Braced guidance to be removed prior to adoption.]

OSBA has reduced the number of samples of this policy from four to one. Each of the four current versions outline the qualifications for a superintendent, followed by lists of expectations and responsibilities. Districts do not need to delete their current version simply because it does not match this policy, rather OSBA recommends that boards review their current policy and this sample to determine what works best for the district. While many of the provisions in this policy are rooted in law, they are not required to be included in this policy; the district has discretion of what to include here. OSBA recommends the board review the superintendent's contract and evaluation materials to ensure there are no inconsistencies or contradictions.]

The Board requires the superintendent be a strong educational leader who has the following professional experience and training:

1. A current Oregon administrative license ~~that qualifies the individual to serve as with an authorization for all levels, a superintendent's endorsement or a transitional superintendent of the district~~ license;
2. A master's or doctorate degree ~~or higher~~ in the field of education, preferably in educational administration;
3. Successful teaching experience at the elementary or secondary school level;
4. Service as a superintendent or administrative experience in the central administration of a school system.

In lieu of the experience and training requirements above, the Board may consider as a candidate for its superintendent's position an individual who meets ~~alternative transitional administrator or exceptional administrator~~ licensure requirements. The Board may ~~take steps to assist an~~, jointly with the individual to ~~qualify, submit an application for such a license for Teacher Standards and Practices Commission approval pursuant to Oregon Administrative Rule (OAR) 584-080-0151 and 584-080-0161.~~

The superintendent will have the following personal and professional qualities:

1. Success in leadership roles with staff, community and professional peers;
5. Ability to communicate effectively, both orally and in writing;
6. Scholarship, intelligence and excellent ability to plan and organize;

[¹ Please contact the Teacher Standards Practices Commission (TSPC) with questions regarding licensure.]

7. Training, experience and success in personnel selection, evaluation and development;
8. Knowledge of curriculum development, implementation and evaluation;
9. Knowledge of business and support service systems which facilitate planning, control and accountability;
10. Experience in administering collective bargaining agreements;
11. Ability to motivate other administrators and significantly involve them in the decision-making process;
12. Strong management skills; and the desire and ability to motivate and innovate, taking advantage of the district's strengths.

General Functions

1. The superintendent is the chief executive officer of the district and, under the direction of the Board, is responsible for control and operation of the school system, and for implementing the decisions and policies of the Board.
13. The superintendent has the authority to formulate and delegate duties and responsibilities to subordinate administrative personnel. The delegation of such duties and responsibilities, however, will not relieve the superintendent of responsibility for the action taken under such delegation.

Specific Functions

The superintendent will have the duty and authority to perform the following specific functions:

1. Review data regularly and lead the district in enacting equitable changes to improve educational outcomes for every student;
2. Serve as educational leader to the Board, staff and community;
14. Act as the district's Board's chief administrative officer;
15. Serve as district school clerk, performing such duties as required by law or by the Board;
16. Schedule meeting places, prepare an agenda and record minutes for all Board meetings and other committee meetings authorized by the Board;
17. Attend all regular and special meetings and executive sessions of the Board, except when excused for his/her own salary and performance review;
18. Serve as executive officer of the budget committee and prepare an educational plan that is the basis for formulating the district's budget;
19. Administer adopted Board policies;

² Review policy BDDC to ensure consistency.

20. ~~Regularly~~Annually review adopted Board policies and make recommendations for needed changes;
21. Advise, inform and make recommendations to the Board on matters of policy and other required action(s), and inform the Board on all phases of district operation;
22. Provide an ongoing program of communication to and from the community, staff and Board concerning ~~the school program and district~~ programs and activities;
23. Assess trends and changing procedures in salary negotiations and assist the Board in collective bargaining and salary consultation with district employee groups;
24. Serve as a member of the Board's salary consultation and negotiations teams, and make recommendations to the Board on all issues;
25. Direct the implementation and administration of all agreements resulting from the consultation or negotiation process;
26. Develop and file a complete list of position descriptions, with job descriptions within each classification for all classes of personnel; review and change those descriptions as needed or directed by the Board;
27. Formulate and recommend for Board adoption such personnel policies as may be necessary for efficient functioning of the district staff. ~~Policies approved by the Board will be included in the written rules and regulations of the district;~~
28. Make rules and reasonable regulations to govern routine matters and see that such rules and regulations are communicated to employees concerned;
29. Resolve problems of operations and settle disputes referred through administrative channels;
30. Work with staff organizations and committees in the development of sound personnel practices and procedures and provide for their implementation;
31. Assume responsibility for the development, maintenance and operation of a constructive program of in-service, training and education for all school system employees. For this responsibility, the superintendent may employ lecturers, grant temporary leave from work, approve reimbursement for extension or college courses and develop professional library facilities as required, subject to Board approval;
32. Recommend to the Board, the appointment, renewal, contract extension, contract nonrenewal, contract non-extension or dismissal of licensed district employees in accordance with state law, Board policy and the employee's collective bargaining agreement, as applicable;
33. Appoint, promote, demote or discharge classified and non-represented employees as provided by state law, Board policy, collective bargaining agreements and meet and confer agreements, as applicable;
34. Assign or transfer all district employees in accordance with state law, Board policy and the employee's collective bargaining agreement, as applicable;

35. Evaluate the performance of all district administrative personnel in accordance with state law and Board policy, and make recommendations for those positions to the Board before March 15 of each year;
36. Evaluate the performance of licensed and classified personnel in accordance with state law, Board policy and the employee's collective bargaining agreement, as applicable;
37. Assign and control the promotion of students;
38. Maintain a continuous inventory of all district property, furniture, material and supplies;
39. Recommend plans for repairs to district property and for new construction and see that all plans adopted by the Board are properly executed;
40. Establish procedures to involve teachers, principals, supervisory personnel and representatives from student and community groups in the preparation and selection of courses of study and other instructional materials;
41. Recommend instructional materials, instructional supplies and school equipment to be purchased by the district;
42. Direct the preparation of the budget, prepare the budget message for presentation to the budget committee, supervise the administration of all fiscal policies of the district and serve as custodian of all district funds;
43. Develop and recommend to the Board long-range plans for educational programs, facilities and financial resources that are consistent with population trends, district goals and community needs;
44. Direct the district in its relationships with federal, state and local government agencies;
45. Cooperate with universities and colleges in their student-teacher training programs;
46. Attend local, state and national meetings, conferences and workshops as deemed beneficial to the interests of the district;
47. Visit, as may be required, all district schools as a regular part of a schedule and institute and carry out such regulations, as may be necessary, to attain their efficient operation;
48. Direct the administrative staff in establishing and changing, as needed, school attendance area boundaries subject to Board approval;
49. In cases of matters not specifically covered by Board policies, take appropriate action and report such action to the Board no later than the next regular Board meeting;
50. Have other power and duties as may be approved by the Board, and as may be necessary to fulfill the functions of the office of superintendent.

END OF POLICY

Legal Reference(s):

ORS 332.075
ORS 342.143
ORS 342.173
ORS 342.850
OAR 584-020-0000 - 0035
OAR 584-046-0003 - 0024
OAR 584-080-0151
OAR 584-080-0152
OAR 584-080-0161

Cross Reference(s):

CBG - Evaluation of the Superintendent

OSBA Model Sample Policy

Code: JGA
Adopted:

Corporal Punishment**

The use of corporal punishment in any form is strictly prohibited in the district. No student will be subject to the infliction of corporal punishment.

“Corporal punishment” is defined as the willful infliction of, or willfully causing the infliction of, physical pain.

No teacher, administrator, other school personnel or school volunteer will subject a student to corporal punishment or condone the use of corporal punishment by any person under their supervision or control. Permission to administer corporal punishment will not be sought or accepted from any parent or school official.

A staff member is authorized to employ reasonable physical force upon a student when and to the extent, ~~in their professional judgment, the application of physical force is necessary to prevent a student from harming self, others or doing harm to district property~~ consistent with ORS 339.285-339.303. Physical force shall not be used to discipline or punish a student. A staff member found in violation of this policy may be subject to discipline up to and including dismissal. A volunteer found in violation of this policy by administration may be subject to sanctions and/or prohibited from volunteer service in the district.

The superintendent shall inform all staff members and volunteers of this policy.

END OF POLICY

Legal Reference(s):

[ORS 161.205](#)
[ORS 332.107](#)
[ORS 339.240](#)

[ORS 339.250](#)
[OAR 581-021](#)-0050 – 0075

[OAR 584-020-0040](#)

OSBA Model Sample Policy

Code: JHCA/JHCB
Adopted:

Immunization, Physical Examination, Vision Screening/Eye Examination and Dental Screening**

Immunization

Proof of immunization must be presented ~~prior to~~ at the time of initial enrollment¹ in school or within 30 days of transfer to the district ~~in accordance with Oregon law~~. Proof consists of a signed Certificate of Immunization Status form documenting either evidence of immunization ~~or a religious, philosophical beliefs and/or medical exemption or immunity documentation~~.²

Physical Examination

The Board recommends that all students initially enrolling in school have a physical examination. Parents will be asked to complete a district ~~Health History form~~ when initially enrolling their student in the district and when registering them for ~~seventh-grade~~ 7.

All students participating in athletic programs are required to submit to the district a School Sports Pre-participation Examination³ form prior to their initial participation in a district athletic program. The form is to be completed and signed by a parent or guardian and physician giving permission for the student to participate.

A student who is subsequently diagnosed with a significant illness or has had a major surgery is required to have a physical examination prior to further participation in extracurricular sports.

A student who continues to participate in extracurricular sports in grades 7 through 12 shall be required to complete a physical examination once every two years, thereafter.

Vision Screening or Eye Examination

The parent or guardian of a student who is 7 years of age or younger and is beginning an education program with the district for the first time shall, within 120 days of beginning the education program, submit a certification that the student has received:

1. A vision screening or eye examination; and

¹ The district shall immediately enroll a homeless student in the school selected even if the student is unable to produce records normally required for enrollment.

² Documentation requirements for exemptions are outlined in ORS 433.267.

³ Form available at <http://www.osaa.org/governance/forms>

2. Any further examination, treatments or assistance necessary.

The certification is not required if the parent or guardian provides a statement to the district that:

1. The student submitted a certification to a prior education provider; or
2. The vision screening or eye examination is contrary to the religious beliefs of the student or the parent or guardian of the student.

Dental Screening

The district shall file in the student's dental health record any dental screening certifications and any results of a dental screening known by the district. The district will provide to the parent or guardian of each student, standardized information developed by the Oregon Health Authority's dental director regarding dental screenings, further examinations or necessary treatments and preventative care including fluoride varnish, sealants and daily brushing and flossing.

The parent or guardian of a student who is 7 years of age or younger and is beginning an education program with the district for the first time, shall submit a certification within 120 days of beginning the education program, that the student has received a dental screening within the previous 12 months.

The certification is not required if the parent or guardian provides a statement to the district that:

1. The student submitted a certification to a prior education provider;
2. The dental screening is contrary to the religious beliefs of the student or the parent or guardian of the student; or
3. The dental screening is a burden for the student or the parent or guardian of the student in the following ways:
 - a. The cost of obtaining the dental screening is too high;
 - b. The student does not have access to an approved screener;
 - c. The student was unable to obtain an appointment with an approved screener.

The certification may be provided by a licensed dentist, a dental hygienist or a health care practitioner as defined by state law. The certification must include the:

1. Student's name;
2. Date of screening; and
3. Name of entity conducting the dental screening.

The district shall submit to the Oregon Department of Education a report that identifies the percentage of students who failed to submit the certification for the previous year, no later than October 1 of each year.

If the district is causing the dental screening to be conducted, the district will follow the notice requirements ~~and~~ in accordance with law.

END OF POLICY

Legal Reference(s):

[ORS 326.580](#)
[ORS 336.211](#)
[ORS 336.213](#)
[ORS 336.214](#)

[ORS 336.479](#)
[ORS 433.235 - 433.280](#)
[OAR 333-019-0010](#)
[OAR 333-050-0010 - 050-0120](#)

[OAR 581-021-0017](#)
[OAR 581-021-0031](#)
[OAR 581-021-0041](#)
[OAR 581-022-2220](#)

McKinney-Vento Homeless Assistance Act, Subtitle VII-B, reauthorized by Title IX-A of the Every Student Succeeds Act, 42 U.S.C. §§ 11431-11435 (2018);

Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232g (2018); Family Educational Rights and Privacy, 34 C.F.R. Part 99 (2020);

OREGON SCHOOL ACTIVITIES ASSOCIATION, *OSAA HANDBOOK*.

OSBA Model Sample Policy

Code: KL

Adopted:

Public Complaints */** (Version 2)

[The district will develop and implement effective means of resolving complaints voiced by [employees,] [students,] parents of a student who attends school in the district or persons who reside in the district and will use recognized channels of communication.]

[The Board advises that the process for resolving a complaint as follows:

1. Teacher/Employee;
2. Principal/Supervisor;
3. Superintendent/Designee;
4. Board.]

The complaint procedure is available at the district's administrative office and on the home page of the district's website.

{¹} [If a complaint addresses one or more of the issues identified below, a complainant should use the complaint process available in any of the following policies and administrative regulations (AR):

1. Discrimination or harassment on a basis protected by law: Board policy AC, AC-AR;
2. Bias incidents or display of symbols of hate: Board policy ACB, ACB-AR;
3. Sexual harassment (staff): Board policy GBN/JBA, GBN/JBA-AR(1), GBN/JBA-AR(2);
4. Sexual harassment (student): Board policy JBA/GBN, JBA/GBN-AR(1), JBA/GBN-AR(2);
5. Workplace harassment: GBEA, GBEA-AR;
6. Hazing, harassment, intimidation, bullying, menacing or cyberbullying (staff): Board policy GBNA, GBNA-AR;
7. [Hazing,] [H][h]arassment, intimidation, bullying, [menacing,] cyberbullying, or teen dating violence (student): Board policy JFCF, JFCF-AR;
8. Sexual conduct with a student (staff): Board policy GBNA/JHFF, GBNA/JHFF-AR;

{¹ The district should cross reference the following list to board policies and administrative regulations present in the board's policy manual and revise as necessary.}

9. Sexual conduct with a student (student): Board policy JHFF/GBNAA, JHFF/GBNAA-AR;

10. Instructional resources or instructional materials: Board policy IIA, IIA-AR;

11. Complaints regarding the Talented and Gifted Program (TAG): Board policy IGBBC, IGBBC-AR.]

[Any complaint about school personnel other than the superintendent will be investigated by the administration before consideration and action by the Board. The Board will not hear complaints against employees in a session open to the public unless an employee requests an open session.]

A complaint of retaliation against a student who in good faith reported information that the student believes is evidence of a violation of state or federal law, rule or regulation, should be reported to the superintendent.

[Complaints against the principal should be filed with the superintendent. (See KL-AR[(1)] – Public Complaint Procedure)]

[Complaints against the superintendent should be referred to the Board chair on behalf of the Board. (See KL-AR[(1)] – Public Complaint Procedure)]

[Complaints against the Board as a whole or against an individual Board member should be referred to the Board chair on behalf of the Board. (See KL-AR[(1)] – Public Complaint Procedure)]

[Complaints against the Board chair should be referred directly to the [district counsel] [Board vice chair] on behalf of the Board. (See KL-AR[(1)] – Public Complaint Procedure)]

[The district may offer mediation or another alternative dispute resolution process as an option if all parties to the complaint agree in writing to participate in such mediation or resolution.]

[A complainant must file a complaint within the later of either time limit set below, in accordance with state law:

1. Within two years after the alleged violation or unlawful incident occurred or the complainant discovered the alleged violation or unlawful incident. For incidents that are continuing in nature, the time limitation must run from the date of the most recent incident; or
2. Within one year after the affected student has graduated from, moved away from or otherwise left the district.]

The superintendent will administer the complaint process, as appropriate, established by administrative regulation KL-AR[(1)] – Public Complaint Procedure.

If a complainant, who is a parent or guardian of a student who attends school in the district, [a student,] [or] a person who resides in the district, alleges a violation of Oregon Administrative Rule (OAR), Chapter 581, Division 22 (Division 22 Standards), ORS 339.285 - 339.303 or OAR 581-021-0550 - 581-021-0570 (Restraint and Seclusion), or ORS. 659.852 (Retaliation) and the complaint is not resolved through the complaint process, the complainant may appeal² the district's final decision to the Deputy Superintendent

² An appeal must meet the criteria found in OAR 581-002-0005(1)(a).

of Public Instruction under OAR 581-002-0001 – 581-002-0023 [(See KL-AR(2) - Appeal to the Deputy Superintendent of Public Instruction)].

Charter Schools of which the District Board is a Sponsor

[The district Board, [through its charter agreement with [name of public charter school sponsored by the district board]] [through a board resolution] [through this policy], will review an appeal of a decision reached by the Board of [name of public charter school] on a complaint alleging a violation of ORS 339.285 - 339.303 or OAR 581-021-0550 - 581-021-0570 (Restraint or Seclusion), ORS 659.852 (Retaliation), or applicable OAR Chapter 581, Division 22 (Division 22 Standards). A complainant may appeal and will submit such appeal to the [superintendent] [Board chair] on behalf of the district Board within [30] days of receipt of the decision from the public charter school board. A final decision reached by the district Board may be appealed to the Oregon Department of Education under OAR 581-002-0001 - 581-002-0023.]

OR

[The district Board, [through its charter agreement with [name of public charter school sponsored by the district board]] [through a board resolution] [through this policy], will not review an appeal of a decision reached by the Board of the [name of public charter school] on a complaint alleging a violation of ORS 339.285 - 339.303 or OAR 581-021-0550 - 581-021-0570 (Restraint or Seclusion), ORS 659.852 (Retaliation), or applicable OAR Chapter 581, Division 22 (Division 22 Standards), for which the district Board has jurisdiction, and recognizes a decision reached by the Board of [name of public charter school] as the district Board's final decision. A final decision reached by this district Board may be appealed to the Oregon Department of Education under OAR 581-002-0001 - 581-002-0023.]

END OF POLICY

Legal Reference(s):

[ORS 192.660](#)
[ORS 332.107](#)

[ORS 659.852](#)
[OAR 581-002-0001 – 002-0005](#)

[OAR 581-022-2370](#)

Anderson v. Central Point Sch. Dist., 746 F.2d 505 (9th Cir. 1984).
Connick v. Myers, 461 U.S. 138 (1983).

Oakridge School District 76

**DESIGNATIONS/AUTHORIZATIONS FOR THE 2021-22 FISCAL YEAR
Resolution 22-01**

Be It Resolved that the Board of Directors of Oakridge School District concurs with the following designations/authorizations to become retroactive as of July 1, 2021:

1. Designates Reta Doland as the chief executive officer to serve as Clerk of the district and secretary to the board, Peggy Mahla as Business Manager and Jayme Martin as Confidential Secretary in accordance with *ORS 332.515*.
2. Designates Reta Doland as Budget Officer for the district in accordance with *ORS 294.331*.
3. Designates Reta Doland as custodian of funds and as custodian of funds authorizes her to invest idle funds in savings accounts and/or time certificates, meet payrolls as set, sign for federal funds, surplus property, etc; to establish and supervise all special funds and to act as the district's representative for any grants and funds yet to be identified. Allows the custodian of funds to borrow funds, as needed on a short-term basis, to meet payrolls and other expenditures not to exceed \$350,000 during the fiscal year.
4. Designates Reta Doland and Beth Kruziki signatory for all district financial accounts and authorizes a facsimile signature for Reta Doland in accordance with *ORS 328.441, ORS 328.445*.
5. Designates Pauly, Rogers and Co., P.C., as the district's official auditor for the 2020-21 fiscal-year audit and also as the official auditor for the 2021-22 audit. *ORS 297.405, 327.137, 328.465*.
6. Designates the Hungerford Law Firm as the district's legal counsel.
7. Designates Brown & Brown Northwest as Agent of Record for all district insurance other than medical and life insurance.
8. Designates First Student as the district student transportation service vendor.
9. Designates the following financial institutions as official depositories for district funds:
 - Banner Bank
 - Zions Bank
 - Local Government Investment Pool of Oregon
 - ORS 328.441, 294.805 to 294.895*
9. Authorizes a \$100,000 Clerk's Bond for Business Manager Peggy Mahla.
10. Authorizes Reta Doland and Peggy Mahla to transfer funds from or to the Local Government Investment Pool.
11. Authorizes Reta Doland to act on the board's behalf as the district's election authority to canvass the abstract of votes cast in elections and to certify in conjunction with the board of directors the results of such elections to the Lane County Election Officer.

Adopted this 9th day of July, 2021.

By: _____
Chairman

Superintendent

Oakridge School District No. 76

FOOD PRODUCTS AND NON-FOOD SUPPLIES REQUIREMENTS RFP

AWARD

**for the
2021-22 Fiscal Year**

RESOLUTION 22-02

Recommendation: Extend the award for Food Products and Non-Food Supplies RFP to SYSCO Portland.

The Oakridge School District is a member of the Oregon Child Nutrition Coalition (OCNC). OCNC issued a RFP for Food Products and Non-Food Supplies for the 2021-22 school year. The successful bidder was Sysco, Portland.

Copies of the RFP and the response from SYSCO are posted on OCNC's web site at www.ocnc.org. Information on the change in the Consumer Price Index is located on the following web site:

http://www.bls.gov/regions/west/news-release/ConsumerPriceIndex_Portland.htm

Legal authority for acceptance of this bid lies with the individual school district's governing boards.

Approval motion: I recommend the District extend the 2021-22 Food Products and Non-Food Supplies RFP award to SYSCO Portland.

Be It Resolved that the Board of Directors adopts the following bids on food and supplies for the district's food service program for the 2021-22 school year.

Adopted this 9th day of July, 2021

By: _____
Chairman

Superintendent

Oakridge School District 76

Summer Learning and Enrichment, Child Care Grant

FOR THE 2021-22 FISCAL YEAR

RESOLUTION 22-03

Be It Resolved, that the Board of Directors of Oakridge School District 76 hereby approves grant funds provided for Summer Academic Support Grant 9-12 at \$62,715.42, Summer Enrichment Program Grant K-8 at \$109,184.63 and Summer Child Care Grant at \$64,048.90 totaling \$235,948.95 to support K-12 student participation in Summer Learning, Enrichment and Child Care activities during the summer of 2021.

Be It Further Resolved, that for the period beginning July 1, 2021 and ending July 31, 2021, the District appropriates \$235,948.95 for the following purpose:

Fund:	200 Special Revenue	
Rev:	3000 State Sources.....	\$235,948.95
Function:	1000 Instruction.....	\$121,799.95
Function:	2000 Support Services.....	\$50,000
Function:	3000 Community Services.....	\$64,149

Adopted this 12th day of July, 2021.

Chairperson

Superintendent