

**Milano ISD**  
**Debt Transparency Information**  
**August 31, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>		<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>				
U/L Tax Ref Bds Ser 2014	Yes	\$ 3,355,000		08/31/2017	\$ 3,035,000	\$ 1,168,900	\$ 4,203,900		02/15/2035	
U/L Tax Sch Bldg Bds Ser 2015	Yes	3,765,000		08/31/2017	3,765,000	2,245,791	6,010,791		02/15/2040	
					<u>\$ 6,800,000</u>	<u>\$ 3,414,691</u>	<u>\$ 10,214,691</u>			

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2014	NR	A	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	NR	A	NR	NR

**Stated Purpose:**

U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2015	School Building

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2014	\$ 3,476,941	\$ 3,476,941	\$ -
U/L Tax Sch Bldg Bds Ser 2015	3,825,000	3,825,000	-

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 6,800,000	\$ 3,414,691	\$ 10,214,691
Authorized But Unissued Debt		-	-	-
All Authorized Debt		6,800,000	-	-
Total GO Debt		6,800,000	\$ 3,414,691	\$ 10,214,691
Total GO Debt + Authorized But Unissued Debt		6,800,000	-	-
2018 Population	1,707	-	-	-
Total GO Debt per Capita		\$ 3,984	-	-
Total GO Debt + Authorized Debt per Capita		\$ 3,984	-	-
Total GO Principal & Interest per Capita		\$ 5,984	-	-

Source: Texas Municipal Advisory Council of Texas.