

WORKSHOP FOR PARENTS

ABLE

529a ABLE Accounts

VS.

SNT

Special Needs Trust

Where should I start?
an interactive discussion.

Text WEBINAR to 859.446.5566 to register

Tuesday, July 6th at 12pm EST

Thursday, July 8th at 6pm EST

Nick Wallace is a financial advisor specializing in helping families plan for their children with special needs. Nick serves as co-guardian and future trustee for his brother, Aaron, who has physical and intellectual disabilities.



TOPICS:

- Protecting Benefits
- ABLE accounts
- Special Needs Trusts
- Financial Planning Strategies
- Open Q&A