



# **Sag Harbor UFSD**

**2021-2022**

**Budget Hearing**

**May 10, 2021**

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# 2021-2022 Proposed Budget

**\$44,871,539**

- Property Tax Levy Limit – 1.49%
- Projected Tax Levy Increase – **1.48%**
- Projected Tax Levy - \$40,325,730
- Tax Levy **UNDER** the Levy Limit - \$5,236
- Budget to Budget Increase – **1.22%** or \$539,116

**The proposed budget is under the Tax Levy Cap for the 10th straight year while preserving all programs, extracurricular activities, and athletics. It also includes funding for a full day Pre-K program, and the continued investment in instructional technology, and equipment.**

Trend Report for Sag Harbor Union Free School District

Property Tax Cap	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
<b>Tax Levy Limit (Cap) before Exclusions</b>										
Tax Levy Prior Year	39,737,613	38,687,974	37,561,140	36,288,769	35,065,000	34,050,000	33,223,918	32,739,375	31,546,719	30,945,209
Prior Year Reserve Offset	0	0	0	0	0	0	0	0	0	0
Reserve Amount	0	0	0	0	0	0	0	0	0	0
Tax Base Growth Factor	1.0103	1.0155	1.0209	1.0263	1.0249	1.0224	1.0166	1.0091	1.0086	1.008
PILOTS Receivable Prior Year	160,140	157,000	150,000	150,000	140,000	140,000	152,159	152,159	152,159	152,159
Tort/Judgment Exclusion Prior Year	0	0	0	0	0	0	0	0	0	0
Capital Tax Levy for Prior Year	1,971,966	2,056,674	1,812,485	2,014,574	1,952,191	1,664,979	1,905,683	2,160,842	2,152,545	2,251,120
Allowable Levy Growth Factor	1.0123	1.0181	1.02	1.02	1.0126	1.0012	1.0162	1.0146	1.02	1.02
PILOTS Receivable Current Year	160,000	160,140	157,000	150,000	150,000	140,000	140,000	152,159	152,159	152,159
Available Carryover from Prior Year	0	0	0	0	0	0	0	0	0	0
Total Levy Limit before Exclusions	38,646,606	37,904,546	37,260,356	35,936,161	34,405,914	33,187,686	32,400,666	31,329,479	30,261,828	29,523,527
<b>Exclusions</b>										
Tax levy necessary for expenditures resulting from tort orders/judgments over 5% Prior Year Tax Levy	0	0	0	0	0	0	0	0	0	0
Capital Tax Levy for Current Year	1,684,360	1,971,966	2,056,674	1,812,485	2,014,574	1,952,191	1,664,979	1,905,683	2,160,842	2,051,835
Tax levy for pension contribution expense										
TRs	0	0	0	0	0	0	0	0	403,746	0
ERS	0	0	0	0	0	0	0	0	0	15,822
Total Exclusions	1,684,360	1,971,966	2,056,674	1,812,485	2,014,574	1,952,191	1,664,979	1,905,683	2,564,588	2,067,657
<b>Total Tax Levy Limit, Adjusted for Transfers Plus Exclusions</b>	<b>40,330,966</b>	<b>39,876,512</b>	<b>39,317,030</b>	<b>37,748,646</b>	<b>36,420,488</b>	<b>35,139,877</b>	<b>34,065,645</b>	<b>33,235,162</b>	<b>32,826,416</b>	<b>31,591,184</b>
Reserve Amount Used to Reduce Current Year Levy	0	0	0	0	0	0	0	0	0	0
<b>Proposed Levy for Current Year, Net of Reserve</b>	<b>40,325,730</b>	<b>39,737,613</b>	<b>38,687,974</b>	<b>37,561,140</b>	<b>36,288,769</b>	<b>35,065,000</b>	<b>34,050,000</b>	<b>33,223,918</b>	<b>32,739,375</b>	<b>31,546,719</b>
Total Tax Levy Limit Adjusted for Transfers Plus Exclusions compared to the Prior Year Tax Levy	1.50%	3.10%	4.70%	4.00%	3.90%	3.20%	2.50%	1.50%	4.10%	2.10%
<b>Difference between Tax Levy Limit Plus Exclusions and Current Year Proposed Levy</b>	<b>5,236</b>	<b>138,899</b>	<b>629,056</b>	<b>187,506</b>	<b>131,719</b>	<b>74,877</b>	<b>15,645</b>	<b>11,244</b>	<b>87,041</b>	<b>44,465</b>
Planning to Override the Cap	No	No	No	No	No	No	No	No	No	No
Actual Tax Levy Increase \$	588,117	1,049,639	1,126,834	1,272,371	1,223,769	1,015,000	826,082	484,543	1,192,656	601,510
<b>Actual Tax Levy Increase %</b>	<b>1.48%</b>	<b>2.71%</b>	<b>3.00%</b>	<b>3.51%</b>	<b>3.49%</b>	<b>2.98%</b>	<b>2.49%</b>	<b>1.48%</b>	<b>3.78%</b>	<b>1.94%</b>

# Historical Property Tax Cap Limits

Number	Year	Property Tax Cap Levy Limit	Property Taxes Actually Levied	Difference in Levy	Levy Limit	Actual Increase	Difference in Rate
1	2012-2013	\$ 31,591,184	\$ 31,546,719	(\$44,465)	2.10%	1.94%	-0.16%
2	2013-2014	\$ 32,826,416	\$ 32,739,375	(\$87,041)	4.10%	3.78%	-0.32%
3	2014-2015	\$ 33,235,162	\$ 33,223,918	(\$11,244)	1.50%	1.48%	-0.02%
4	2015-2016	\$ 34,065,645	\$ 34,050,000	(\$15,645)	2.50%	2.49%	-0.01%
5	2016-2017	\$ 35,139,877	\$ 35,065,000	(\$74,877)	3.20%	2.98%	-0.22%
6	2017-2018	\$ 36,420,488	\$ 36,288,769	(\$131,719)	3.90%	3.49%	-0.41%
7	2018-2019	\$ 37,748,646	\$ 37,561,140	(\$187,506)	4.00%	3.51%	-0.49%
8	2019-2020	\$ 39,317,030	\$ 38,687,974	(\$629,056)	4.70%	3.00%	-1.70%
9	2020-2021	\$ 39,876,512	\$ 39,737,613	(\$138,899)	3.10%	2.71%	-0.39%
10	2021-2022	\$ 40,330,966	\$ 40,325,730	(\$5,236)	1.49%	1.48%	-0.01%
10 Year Total:				\$ (1,325,688)			

# REVENUES AND OTHER FINANCING SOURCES

	2020/2021	2021/2022	Change	
	BUDGET	PROPOSED BUDGET	\$	%
SUMMARY OF STATE AID				
Foundation Aid	\$1,031,032	\$1,314,565	\$283,533	27.50%
BOCES Aid	\$157,847	\$187,713	\$29,866	18.92%
Transportation Aid	\$51,979	\$77,572	\$25,593	49.24%
Software, Library, and Textbook Aid	\$60,781	\$76,480	\$15,699	25.83%
Public High Cost Aid	\$1,610	\$9,701	\$8,091	502.55%
Private Excess Cost Aid	\$5,926	\$7,411	\$1,485	25.06%
Building Aid	\$10,192	\$11,392	\$1,200	11.77%
High Tax Aid	\$165,430	\$165,430	\$0	0.00%
Total State Aid:	\$1,484,797	\$1,850,264	\$365,467	24.61%
Payments in Lieu of Taxes (PILOTS)	\$160,140	\$160,000	(\$140)	-0.09%
Student Fees (Driver's Education)	\$24,500	\$24,500	\$0	0.00%
Non-Resident Tuition	\$821,945	\$1,000,000	\$178,055	21.66%
Charges for Shared Services / Facilities Usage	\$435,645	\$450,000	\$14,355	3.30%
Grants, Interest, Miscellaneous Revenue	\$76,000	\$80,000	\$4,000	5.26%
Total Revenues Before Tax Levy and Applied Fund Balance:	\$3,003,027	\$3,564,764	\$561,737	18.71%
General Fund Tax Levy:	\$39,737,613	\$40,325,730	\$588,117	1.48%
Appropriated Fund Balance:	\$1,591,783	\$981,045	(\$610,738)	-38.37%
TOTAL BUDGET:	\$44,332,423	\$44,871,539	\$539,116	1.22%

# 2021-2022 Projected Impact

## 1.48% Tax Levy Increase

Town of Southampton Actual and Projected Change in Tax Rate per 1,000 and Tax Levy											
Town Of Southampton		Taxable Assessed Value	Equalization Rate	Market or Full Value Home in District	Rate Per \$1000 Assessed Value	Dollar Δ in Rate	Percent Δ in Rate	School Tax in Real Dollars	Annual Dollar Δ in Taxes	Annual Percent Δ in Taxes	Monthly Impact
2020/2021	Actual Median	\$874,800	100.00%	\$874,800	4.4643			\$3,905.37			
2021/2022	Projected Median	\$874,800	100.00%	\$874,800	4.5304	\$0.07	1.48%	\$3,963.17	\$57.80	1.48%	\$4.82
2020/2021	Actual \$500,000	\$500,000	100.00%	\$500,000	4.4643			\$2,232.15			
2021/2022	Projected \$500,000	\$500,000	100.00%	\$500,000	4.5304	\$0.07	1.48%	\$2,265.19	\$33.04	1.48%	\$2.75
2020/2021	Actual \$1,000,000	\$1,000,000	100.00%	\$1,000,000	4.4643			\$4,464.30			
2021/2022	Projected \$1,000,000	\$1,000,000	100.00%	\$1,000,000	4.5304	\$0.07	1.48%	\$4,530.37	\$66.07	1.48%	\$5.51

Town of East Hampton Actual and Projected Change in Tax Rate per 1,000 and Tax Levy											
Town Of East Hampton		Taxable Assessed Value	Equalization Rate	Market or Full Value Home in District	Rate Per \$1000 Assessed Value	Dollar Δ in Rate	Percent Δ in Rate	School Tax in Real Dollars	Annual Dollar Δ in Taxes	Annual Percent Δ in Taxes	Monthly Impact
2020/2021	Actual Median	\$5,250	0.58%	\$905,172	769.7096			\$4,040.98			
2021/2022	Projected Median	\$5,250	0.58%	\$905,172	781.0870	\$11.38	1.48%	\$4,100.71	\$59.73	1.48%	\$4.98
2020/2021	Actual \$500,000	\$2,900	0.58%	\$500,000	769.7096			\$2,232.16			
2021/2022	Projected \$500,000	\$2,900	0.58%	\$500,000	781.0870	\$11.38	1.48%	\$2,265.15	\$32.99	1.48%	\$2.75
2020/2021	Actual \$1,000,000	\$5,800	0.58%	\$1,000,000	769.7096			\$4,464.32			
2021/2022	Projected \$1,000,000	\$5,800	0.58%	\$1,000,000	781.0870	\$11.38	1.48%	\$4,530.30	\$65.99	1.48%	\$5.50

This projection assumes no changes in Assessed Values and Equalization Rates from the current school year.



# 2021-2022 Proposed Budget by Function

Function or Department	% of 2021-22 Proposed Budget	2021 - 22 Proposed Budget	2020 - 21 Budget	\$ Dollar Change	% Percent Change	2020 - 21 Projected Expenditures @May 7, 2021	2019 - 20 Expenditures	2018 - 19 Expenditures
2000 - 2999 INSTRUCTION	54.42%	\$24,420,743.00	\$24,287,173.00	\$133,570.00	0.550%	\$21,232,028.69	\$21,361,793.70	\$21,246,135.40
9000 - 9099 EMPLOYEE BENEFITS	24.77%	\$11,114,154.00	\$10,660,610.00	\$453,544.00	4.254%	\$7,436,390.45	\$9,272,589.56	\$9,439,553.18
1000 - 1999 GENERAL SUPPORT	12.32%	\$5,529,708.00	\$5,379,059.00	\$150,649.00	2.801%	\$5,454,414.24	\$6,830,442.33	\$5,166,001.42
9900 - 9999 INTERFUND TRANSFERS	4.15%	\$1,861,432.00	\$1,989,821.00	(\$128,389.00)	(6.452%)	\$1,905,778.00	\$2,401,347.16	\$2,448,907.50
5000 - 5999 TRANSPORTATION	3.78%	\$1,695,502.00	\$1,629,588.00	\$65,914.00	4.045%	\$1,161,331.48	\$1,277,466.22	\$1,523,172.89
9700 - 9799 DEBT SERVICE	0.56%	\$250,000.00	\$386,172.00	(\$136,172.00)	(35.262%)	\$66,991.72	\$573,407.94	\$409,716.17
<b>Grand Totals:</b>	<b>100.00%</b>	<b>\$44,871,539.00</b>	<b>\$44,332,423.00</b>	<b>\$539,116.00</b>	<b>1.216%</b>	<b>\$37,256,934.58</b>	<b>\$41,717,046.91</b>	<b>\$40,233,486.56</b>

# 2021-2022 Proposed Budget by Object

Object or Type of Expense	% of Total 2021-22 Proposed Budget	2021 - 22 Proposed Budget	2020 - 21 Budget	\$ Dollar Change	% Percent Change	2020 - 21 Projected Expenditures @May 7, 2021	2019 - 20 Expenditures	2018 - 19 Expenditures
1000 - 1999 PERSONAL SERVICES	54.26%	\$24,349,162.00	\$24,049,107.00	\$300,055.00	1.23%	\$21,787,260.60	\$21,768,524.13	\$21,489,051.19
8000 - 8999 EMPLOYEE BENEFITS	24.77%	\$11,114,154.00	\$10,660,610.00	\$453,544.00	4.08%	\$7,436,390.45	\$9,272,589.56	\$9,439,553.18
4000 - 4499 CONTRACTUAL	9.18%	\$4,117,955.00	\$4,031,025.00	\$86,930.00	2.11%	\$3,318,668.56	\$5,164,871.95	\$3,964,456.04
9000 - 9999 INTERFUND TRANSFERS	4.15%	\$1,861,432.00	\$1,989,821.00	-\$128,389.00	-6.90%	\$1,905,778.00	\$2,401,347.16	\$2,448,907.50
4900 - 4999 BOCES SERVICES	2.92%	\$1,312,220.00	\$1,354,665.00	-\$42,445.00	-3.23%	\$1,235,420.44	\$1,263,869.44	\$1,146,018.91
4700 - 4799 TUITION	1.59%	\$715,000.00	\$703,727.00	\$11,273.00	1.58%	\$474,497.64	\$369,423.51	\$323,035.45
4500 - 4599 MATERIAL & SUPPLIES	1.54%	\$690,116.00	\$685,836.00	\$4,280.00	0.62%	\$648,874.49	\$433,289.44	\$500,311.95
2000 - 2999 EQUIPMENT	0.77%	\$346,800.00	\$354,960.00	-\$8,160.00	-2.35%	\$308,128.28	\$395,453.44	\$448,008.33
7000 - 7999 DEBT SERVICE - INTEREST	0.56%	\$250,000.00	\$331,172.00	-\$81,172.00	-32.47%	\$66,991.72	\$518,407.94	\$359,716.17
4800 - 4899 TEXTBOOKS	0.17%	\$75,250.00	\$77,050.00	-\$1,800.00	-2.39%	\$54,362.27	\$40,336.76	\$35,588.71
4600 - 4699 COMPUTER SOFTWARE	0.09%	\$39,450.00	\$39,450.00	\$0.00	0.00%	\$20,562.13	\$33,933.58	\$28,839.13
6000 - 6999 DEBT SERVICE - PRINCIPAL	0.00%	\$0.00	\$55,000.00	-\$55,000.00	-100.00%	\$0.00	\$55,000.00	\$50,000.00
<b>Grand Totals:</b>	<b>100.00%</b>	<b>\$44,871,539.00</b>	<b>\$44,332,423.00</b>	<b>\$539,116.00</b>	<b>1.216%</b>	<b>\$37,256,934.58</b>	<b>\$41,717,046.91</b>	<b>\$40,233,486.56</b>

# Sag Harbor

## Union Free School District

This information is provided in Spanish in compliance with the Voting Rights Act of 1965.

# Budget Newsletter

Budget Issue 2021

## PRESERVING PROGRAMS AND PLANNING FOR THE FUTURE TAX LEVY REMAINS UNDER THE NEW YORK STATE CAP

The Sag Harbor Board of Education and administration are proud to present a proposed budget with the lowest tax levy increase in seven years while also preserving all student programs, including extracurriculars and athletics. Additionally, the 2021-22 proposed budget includes funding for a full-day pre-K program at the Sag Harbor Learning Center and continues the district's investment in instructional technology and equipment. The proposed budget of \$44,871,539 carries a 1.22% budget-to-budget increase and a 1.48% tax levy increase.

"Despite the unique challenges presented to us by the COVID-19 pandemic, we felt it was important that our students continue to receive the high-quality education Sag Harbor is known for and our community expects," said Jeff Nichols, Superintendent of Schools. "We worked with the Board to craft a budget that maintains our investment in the most important aspect of our educational institution – our students. By expanding our prekindergarten program to full-time, we will be able to begin that investment with Sag Harbor's youngest learners."

### What's on the Ballot?

In addition to the proposed budget, the Board and administration focused this budget season on long-term planning. Residents will cast ballots on the proposed budget plus three additional propositions and for two members of the Board of Education.

#### Proposition No. 2: Establishment of a Capital Reserve Fund

If approved, Proposition No. 2 would authorize the Board of Education to establish a Capital Reserve Fund to provide necessary flexibility in planning

and funding future capital projects, improvements, renovations, alterations and construction. These projects are identified as improvements rather than time-sensitive repairs. Funding for this reserve would be allocated from unappropriated (unused) fund balance from the end of the previous fiscal year. The total amount of funding for this reserve is capped at \$15 million. Residents must approve the use of the funds for specific capital projects in a separate vote.

"The maintenance of our school property is important to ensure the safety of our students and staff," said Jennifer Buscemi, School Business Administrator. "The creation of a Capital Reserve Fund allows for us to plan for the future without impacting the levy in our annual budget."

The establishment of the Capital Reserve Fund will have no additional impact on the 2021-22 school district budget or tax levy.

#### Proposition No. 3: Purchase of One Bus

Continuing with the district's commitment to its bus replacement plan, if approved, Proposition No. 3 would allow for the purchase of one new 2021 GMC/Chevy Chassis/Thomas Minotaur Body Model School Bus at an estimated cost of \$58,766. The funds for the purchase would come from the Transportation Fleet Capital Reserve Fund, which was previously established and approved by Sag Harbor voters on May 16, 2017. Approval of this proposition would have no additional impact on the 2021-22 school budget or tax levy.

#### Proposition No. 4: Authorize the District Clerk to Conduct Voter Registration

Proposition No. 4, if approved by voters, would authorize the Sag Harbor UPSD district clerk to conduct the registration of voters between the hours of 8 a.m. and 3 p.m. when school is in session at the office of the district clerk, in accordance with Education Law.

#### Trustee Election

Voters will be asked to elect two members to the Board of Education to fill the positions currently held by Susan Schaefer and Jordana Sobey. The positions are for three-year terms beginning July 1, 2021, and expiring on June 30, 2024.

To learn more about the proposed budget, please read the contents of this newsletter or visit the district's website, [www.sagharborschools.org](http://www.sagharborschools.org). Polls will be open on Tuesday, May 18, from 7 a.m. to 9 p.m. in the Pierson High School gymnasium.



VOTE

TUESDAY, MAY 18, 2021

Pierson High School Gym

7 a.m. - 9 p.m.

Projected Tax Levy Increase

1.48%

The Budget Newsletter can be found online at:

<https://www.sagharborschools.org/page/2021-2022-budget-information>

## ON THE BALLOT

### PROPOSITION NO. 1 – Budget 2020-2021

RESOLVED, that the Board of Education of the Sag Harbor Union Free School District, Sag Harbor, New York, be and is hereby authorized to expend the sums set forth in the proposed budget for the 2021-2022 school year in the total amount of \$44,871,539 and to levy the necessary tax therefor.

### PROPOSITION NO. 2 – ESTABLISH A FACILITIES IMPROVEMENT CAPITAL RESERVE FUND

Shall the Board of Education of the Sag Harbor Union Free School District be authorized pursuant to Section 3651 of the Education Law to establish a reserve fund to be known as the "Facilities Improvement Capital Reserve Fund" for the purpose of providing the following capital improvements: instructional and non-instructional space improvements/renovations/upgrades, (including but not limited to classroom improvements/renovations/upgrades and/or additions to existing facilities), auditorium renovations, gymnasium renovations, cafeteria renovations, library/multi media center renovations, exterior renovations/reconstruction, computer/technology upgrades, security system upgrades, plumbing improvements/renovations/upgrades, electrical improvements/renovations/upgrades, HVAC improvements/renovations/upgrades, energy efficiency improvements/renovations/upgrades, including the installation of solar power, improvements/renovations/upgrades, renovations required for compliance with ADA requirements, vocational and career preparation renovations, portable classroom replacement and/or purchase, roof/gutter/leader replacement, window replacement, masonry/concrete replacement, interior and exterior door/entry ways replacement, toilet room renovations, lighting upgrades, floor replacement, wall replacement, boiler replacements, elevators, carpentry renovations, purchase of buildings/land, site renovations/reconstruction, press box/dugout/field house improvements/renovations/upgrades, bleacher improvements/renovations/upgrades, upgrades of signs, athletic field renovations/reconstruction, playground renovations, lockers/locker room renovations, public address/clock system replacement, sound system upgrades, telephone system upgrades, hazardous material remediation, storage space renovations, furnishings and equipment, including the purchase of vehicles, all of the foregoing to include all labor, materials, equipment, apparatus and incidental cost related thereto?

The maximum amount of the Facilities Improvement Capital Reserve Fund shall be \$15,000,000, plus investment income. The Facilities Improvement Capital Reserve Fund shall be for a probable term of fifteen (15) years. The source of funding for the Facilities Improvement Capital Fund shall include: (1) transferring the remaining balance of \$2,943,535, plus interest, from the Facilities Renovation Reserve Fund, which fund shall be closed; and (2) thereafter, in any year during the probable term of the Reserve Fund authorized by the Board of Education in an amount not to exceed \$1,500,000 in any year, which such sums to be obtained from the end of year surplus funds and/or budget appropriations.

### PROPOSITION NO. 3 – PURCHASE NEW 2021 SCHOOL BUS

Shall the Board of Education of the Sag Harbor Union Free School District be authorized to purchase one (1) new 2021 GMC/Chevy Chassis/Thomas Minotaur Body Model School Bus at an estimated maximum cost of \$58,766.00 Dollars, and to appropriate and spend such amount from the Transportation Fleet Capital Reserve Fund, which was previously established following a proposition of the voters of the District on May 16, 2017?

### PROPOSITION NO. 4 – DISTRICT CLERK CONDUCT REGISTRATION OF VOTERS

Shall the District Clerk of the Sag Harbor Union Free School District be authorized to conduct the registration of the voters between the hours of 8:00 a.m. and 3:00 p.m. when school is in session at the office of the District Clerk in accordance with Education Law §2014(2)?

### Elect Members to the Board of Education

To elect two (2) members of the Board of Education for three (3) year term commencing July 1, 2021, and expiring on June 30, 2024, to fill the positions held by Susan Schaefer and Jordana Sobey whose terms expires on June 30, 2021.

☐ Ryan Winter

☐ Jordana Sobey



# Sag Harbor School District Budget Notice

Overall Budget Proposal	Budget Adopted for the 2020-21 School Year	Budget Proposed for the 2021-22 School Year	Contingency Budget for the 2021-22 School Year*
Total Budgeted Amount, Not Including Separate Propositions	\$44,332,423	\$44,871,539	\$44,702,639
Increase/Decrease for the 2020-21 School Year		\$539,116	\$370,216
Percentage Increase/Decrease in Proposed Budget		1.22%	0.84%
Change in the Consumer Price Index		1.23%	
A. Proposed Levy to Support the Total Budgeted Amount	\$39,737,613	\$40,325,730	
B. Levy to Support Library Debt, if Applicable	\$0	\$0	
C. Levy for Non-Excludable Propositions, if Applicable **	\$0	\$0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy	\$0	\$0	
E. Total Proposed School Year Tax Levy (A + B + C - D)	\$39,737,613	\$40,325,730	\$39,737,613
F. Total Permissible Exclusions	\$1,971,966	\$1,684,360	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions	\$37,904,546	\$38,646,606	
H. Total Proposed School Year Tax Levy, <u>Excluding</u> Levy to Support Library Debt and/or Permissible Exclusions (E - B - F + D)	\$37,765,647	\$38,641,370	
I. Difference: G - H (Negative Value Requires 60 percent Voter Approval - See Note Below Regarding Separate Propositions) **	\$138,899	\$5,236	
Administrative Component	\$4,940,764.61	\$4,999,523.80	\$4,971,023.80
Program Component	\$33,812,752.63	\$34,498,672.75	\$34,393,272.75
Capital Component	\$5,578,905.76	\$5,373,342.45	\$5,338,342.45

Under the Property Tax Levy Cap law, when a district adopts a contingent budget, the tax levy limit cannot be increased for any reason; it is set at zero percent. The administrative cap which limits the allowable increase in the administrative component of the budget is still in effect. The Sag Harbor UFSD will have to reduce the proposed budget by \$168,900 in expenditures for equipment and administrative costs if a contingent budget is adopted. Program and service reductions to students may be necessary.

The proposed budget provides funding for transportation services that cannot be covered by the Sag Harbor UFSD transportation bus fleet. The 2021/2022 school year will be the fifth year of a five-year contract extension with the District's current transportation contractor.

## The following additional propositions will appear on the ballot:

- Establishment of a Capital Reserve Fund:** If approved, this proposition would authorize the Board of Education to establish a Capital Reserve Fund to provide necessary flexibility in planning and funding future capital projects, improvements, renovations, alterations and construction. These projects are identified as improvements rather than time-sensitive repairs. Funding for this reserve would be allocated from unappropriated (unused) fund balance from the end of the previous fiscal year. The total amount of funding for this reserve is capped at \$15 million. Residents must approve the use of the funds for specific capital projects in a separate vote. **The establishment of the Capital Reserve Fund will not have an impact on the 2021-22 school district budget or tax levy.**
- Purchase of One Bus:** If approved, this proposition would allow for the purchase of one new 2021 GMC/Chevy Chassis/Thomas Minotaur Body Model School Bus at an estimated cost of \$58,766. The funds for the purchase would come from the Transportation Fleet Capital Reserve Fund, which was previously established and approved by Sag Harbor voters on May 16, 2017. **The purchase of this bus will not have an impact on the 2021-22 school budget or tax levy.**
- Authorize the District Clerk to Conduct Voter Registration:** If approved, this proposition would authorize the Sag Harbor UFSD district clerk to conduct the registration of voters between the hours of 8 a.m. and 3 p.m. when school is in session at the office of the district clerk, in accordance with Education Law.

Please visit <http://www.sagharborschools.org> for additional information on the 2021-22 proposed budget.

	Under the Budget Proposed for the 2021-22 School Year
Estimated Basic STAR Exemption Savings <sup>1</sup> - Town of Southampton	\$229
Estimated Basic STAR Exemption Savings <sup>1</sup> - Town of East Hampton	\$230

The annual budget vote for the fiscal year 2021-2022 by the qualified voters of the Sag Harbor UFSD, Suffolk County, New York, will be held at Pierson High School Gymnasium in said district on Tuesday, May 18, 2021, between the hours of 7 a.m. and 9 p.m., at which time the polls will be opened to vote by voting ballot or machine.

<sup>1</sup> The basic school tax relief (STAR) exemption is authorized by section 425 of the Real Property Tax Law.

\*\*\*The voter information is provided in the Spanish language as required by Section 203 of the Voting Rights Act of 1965, 52 U.S.C. § 10503.

# Aviso de Presupuesto del Distrito Escolar

Propuesta de Presupuesto General	Presupuesto Adoptado para el Año Escolar 2020-21	Presupuesto Propuesto para el Año Escolar 2021-22	Presupuesto de Contingencia para el Año Escolar 2021-22*
Monto Total del Presupuesto, Sin incluir Proposiciones Separadas	\$44,332,423	\$44,871,539	\$44,702,639
Aumento/Disminución Para el Año Escolar 2021-22		\$539,116	\$370,216
Aumento/Disminución Porcentual del Presupuesto Propuesto		1.22%	0.84%
Cambio en el Índice de Precios al Consumidor		1.23%	
A. Impuesto Propuesto Para Respaldo El Monto Total Presupuestado	\$39,737,613	\$40,325,730	
B. Gravamen para Respaldo la Deuda de la Biblioteca, Si Corresponde	\$0	\$0	
C. Gravamen para Propuestas no Excluíbles, Si Corresponde **	\$0	\$0	
D. Monto Total de Reserva del Tope Fiscal Utilizado para Reducir el Gravamen del Año en Curso	\$0	\$0	
E. Recaudación Fiscal Total Propuesta para el Año Escolar (A + B + C - D)	\$39,737,613	\$40,325,730	\$39,737,613
F. Exclusiones Permitidas Totales	\$1,971,966	\$1,684,360	
G. Límite de Recaudación de Impuestos Escolares, Excluyendo Recaudación por Exclusiones Permitidas	\$37,904,546	\$38,646,606	
H. Recaudación Fiscal Total Propuesta para el Año Escolar, Excluyendo la Recaudación para Respaldo la Deuda de la Biblioteca y/o las Exclusiones Permitidas (E - B - F + D)	\$37,765,647	\$38,641,370	
I. Diferencia: G - H (El Valor Negativo Requiere la Aprobación de los Votantes del 60.0% - Consulte la Nota o Continuación Sobre Proposiciones Separadas.) **	\$138,899	\$5,236	
Componente Administrativo	\$4,940,764.61	\$4,999,523.80	\$4,971,023.80
Componente del Programa	\$33,812,752.63	\$34,498,672.75	\$34,393,272.75
Componente de Capital	\$5,578,905.76	\$5,373,342.45	\$5,338,342.45

De acuerdo con la ley de Límite de Impuestos a la Propiedad, cuando un distrito adopta un presupuesto contingente, el límite de impuestos no se puede aumentar por ningún motivo; se fija en cero por ciento. El tope administrativo que limita el aumento permisible en el componente administrativo del presupuesto aún está en vigor. El Distrito Escolar Union Free de Sag Harbor tendrá que reducir el presupuesto propuesto en \$168,900 en gastos de equipo y costos administrativos si se adopta un presupuesto contingente. Pueden ser necesarias reducciones de programas y servicios para los estudiantes.

El presupuesto propuesto proporciona fondos para los servicios de transporte que no pueden ser cubiertos por la flota de autobuses de transporte del Distrito Escolar Union Free de Sag Harbor. El año escolar 2021/2022 será el quinto año de una extensión de contrato de cinco años con el contratista de transporte actual del Distrito.

## Las Sigüientes Proposiciones Adicionales Aparecerán en la Boleta:

- Establecimiento de un Fondo de Reserva de Capital:** Si se aprueba, esta proposición autorizaría a la Junta de Educación a establecer un Fondo de Reserva de Capital para brindar la flexibilidad necesaria en la planificación y financiación de futuros proyectos de capital, mejoras, renovaciones, alteraciones y construcción. Estos proyectos se identifican como mejoras en lugar de reparaciones urgentes. El financiamiento para esta reserva se asignaría del saldo del fondo no asignado (no utilizado) del final del año fiscal anterior. La cantidad total de fondos para esta reserva tiene un tope de \$15 millones. Los residentes deben aprobar el uso de los fondos para proyectos de capital específicos en una votación separada. **El establecimiento del Fondo de Reserva de Capital no tendrá un impacto en el presupuesto del distrito escolar 2021-22 ni en la recaudación de impuestos.**
- Compra de un Autobús:** Si se aprueba, esta proposición permitiría la compra de un nuevo autobús escolar modelo GMC/Chevy Chassis/Thomas Minotaur Body Modelo 2021 a un costo estimado de \$58,766. Los fondos para la compra provendrían del Fondo de Reserva de Capital de la Flota de Transporte, que fue establecido y aprobado previamente por los votantes de Sag Harbor el 16 de mayo de 2017. **La compra de este autobús no tendrá un impacto en el presupuesto escolar 2021-22 ni en la recaudación de impuestos.**
- Autorizar a la secretaria de distrito a realizar el registro de votantes:** Si se aprueba, esta proposición autorizaría a la secretaria del distrito Escolar Union Free de Sag Harbor a realizar el registro de votantes entre las 8 a.m. y las 3 p.m. cuando la escuela está en sesión en la oficina de la secretaria del distrito, de acuerdo con la Ley de Educación.

Por favor visite <http://www.sagharborschools.org> para obtener información adicional sobre el proyecto de presupuesto 2021-22

	Bajo el Presupuesto Propuesto para el Año Escolar 2021-22
Ahorros Estimados de Exención Básica de STAR <sup>1</sup> - Ciudad de Southampton	\$229
Ahorros Estimados de Exención Básica de STAR <sup>1</sup> - Ciudad de East Hampton	\$230

La votación del presupuesto anual para el año fiscal 2021-2022 por los votantes calificados del Distrito Escolar Union Free de Sag Harbor, condado de Suffolk, Nueva York, se llevará a cabo en el gimnasio de la Pierson High School en dicho distrito el martes 18 de mayo de 2021 entre las horas de 7:00 am y 9:00 pm, hora en la que se abrirán las urnas para votar mediante boleta de votación o máquina.

<sup>1</sup> La exención básica de desgravación fiscal escolar (STAR) está autorizada por la sección 425 de la Ley de Impuestos a la propiedad Inmobiliaria.

\*\*\*La información del votante se proporciona en el idioma español según lo requiere la Sección 203 de la Ley de Derechos de Votación de 1965, 52 U.S.C. § 10503.



# **Sag Harbor UFSD 2021-2022 Budget Statement**

## **BUDGET STATEMENT & REQUIRED ATTACHMENTS**

The Budget Statement and required attachments must be made available to the public at least 7 days before the Budget Hearing date and not less than 14 days before the Annual Budget Vote.

Required documents include:	Pages
1. Proposed Budget in Three-Part Format separated into three components (Administrative, Program and Capital)	3-11
2. Property Tax Report Card	12-15
3. School Academic Report Cards and Financial Transparency	16-44
4. Administrative Compensation Disclosure Notice	45-47
5. Exemption Report for Taxing Jurisdictions	48-50

# 2021-2022 Three Part Budget

ACCOUNT	2020-2021 CURRENT BUDGET	2021-2022 PROPOSED BUDGET	2021-2022 CONTINGENT BUDGET	\$ Difference Current Year vs. 21/22 Proposed	\$ Difference Current Year vs. 21/22 Contingent
ADMINISTRATIVE COMPONENT	\$ 4,940,764.61	\$ 4,999,523.80	\$ 4,971,023.80	\$ 58,759.19	\$ 30,259.19
PROGRAM COMPONENT	\$ 33,812,752.63	\$ 34,498,672.75	\$ 34,393,272.75	\$ 685,920.12	\$ 580,520.12
CAPITAL COMPONENT	\$ 5,578,905.76	\$ 5,373,342.45	\$ 5,338,342.45	\$ (205,563.31)	\$ (240,563.31)
<b>GRAND TOTALS</b>	<b>\$ 44,332,423.00</b>	<b>\$ 44,871,539.00</b>	<b>\$ 44,702,639.00</b>	<b>\$ 539,116.00</b>	<b>\$ 370,216.00</b>
				<b>1.22%</b>	<b>0.84%</b>

The proposed budget detail can be found in the 2021-2022 Budget Statement online at:

<https://www.sagharborschools.org/page/2021-2022-budget-information>

# If the 2021-2022 Proposed Budget Fails:

If the proposed budget is defeated, the Board may decide to do one of the following:

- Resubmit the defeated budget or a revised budget on the statewide budget revote day on June 15, 2021.
- Adopt a contingent budget immediately which will be enacted on July 1, 2020:
  - This would mean reductions of at least **\$168,900** in expenditures for equipment and other administrative costs.
  - In addition, reductions in student programs and services may also be necessary if a contingent budget is adopted.
  - Facility usage by the public will be limited in accordance with the law
- If the resubmitted or revised budget is defeated on June 15, 2021 the BOE must adopt a contingent budget



# If the 2021-22 Proposed Budget Fails:

## Contingency Budget

- Under the Property Tax Levy Cap legislation, when a district adopts a contingent budget, the tax levy cannot be increased for any reason and the tax levy limit is set at zero percent. There are no exclusions allowed under a contingent budget.
- As a result, the amount of Appropriated Fund Balance used to support the proposed budget will increase by \$419,217 to make up for the loss of \$588,117 in tax levy.

<b>REVENUES AND OTHER FINANCING SOURCES - Contingent Budget</b>				
	<b>2020/2021 BUDGET</b>	<b>2021/2022 PROPOSED BUDGET</b>	<b>Change \$</b>	<b>%</b>
<b>SUMMARY OF STATE AID</b>				
Foundation Aid	\$1,031,032	\$1,314,565	\$283,533	27.50%
BOCES Aid	\$157,847	\$187,713	\$29,866	18.92%
Transportation Aid	\$51,979	\$77,572	\$25,593	49.24%
Software, Library, and Textbook Aid	\$60,781	\$76,480	\$15,699	25.83%
Public High Cost Aid	\$1,610	\$9,701	\$8,091	502.55%
Private Excess Cost Aid	\$5,926	\$7,411	\$1,485	25.06%
Building Aid	\$10,192	\$11,392	\$1,200	11.77%
High Tax Aid	\$165,430	\$165,430	\$0	0.00%
<b>Total State Aid:</b>	<b>\$1,484,797</b>	<b>\$1,850,264</b>	<b>\$365,467</b>	<b>24.61%</b>
<b>Payments in Lieu of Taxes (PILOTS)</b>	\$160,140	\$160,000	(\$140)	-0.09%
<b>Student Fees (Driver's Education)</b>	\$24,500	\$24,500	\$0	0.00%
<b>Non-Resident Tuition</b>	\$821,945	\$1,000,000	\$178,055	21.66%
<b>Charges for Shared Services / Facilities Usage</b>	\$435,645	\$450,000	\$14,355	3.30%
<b>Grants, Interest, Miscellaneous Revenue</b>	\$76,000	\$80,000	\$4,000	5.26%
<b>Total Revenues Before Tax Levy and Applied Fund Balance:</b>	<b>\$3,003,027</b>	<b>\$3,564,764</b>	<b>\$561,737</b>	<b>18.71%</b>
<b>General Fund Tax Levy:</b>	<b>\$39,737,613</b>	<b>\$39,737,613</b>	<b>\$0</b>	<b>0.00%</b>
<b>Appropriated Fund Balance:</b>	<b>\$1,591,783</b>	<b>\$1,400,262</b>	<b>(\$191,521)</b>	<b>-12.03%</b>
<b>TOTAL BUDGET:</b>	<b>\$44,332,423</b>	<b>\$44,702,639</b>	<b>\$370,216</b>	<b>0.84%</b>

## **ON THE BALLOT - May 18, 2021:**

- **Proposition #1:** Approve the 2021-2022 Sag Harbor Union Free School District Budget
- **Proposition #2:** Creation of a Capital Reserve Fund
- **Proposition #3:** Purchase of a Bus
- **Proposition #4:** District Clerk to Conduct Registration of Voters

### **The following additional propositions will appear on the ballot:**

- **Proposition #2 - Establishment of a Capital Reserve Fund:** If approved, this proposition would authorize the Board of Education to establish a Capital Reserve Fund to provide necessary flexibility in planning and funding future capital projects, improvements, renovations, alterations and construction. These projects are identified as improvements rather than time-sensitive repairs. Funding for this reserve would be allocated from unappropriated (unused) fund balance from the end of the previous fiscal year. The total amount of funding for this reserve is capped at \$15 million. **No monies can be expended from the Capital Reserve Fund without a separate vote by the community for the specific capital projects.**
- **Proposition #3 - Purchase of one (1) new 2021 GMC/Chevy Chassis/Thomas Minotour Body Model School Bus** at an estimated maximum cost of \$58,766.00 Dollars, and to appropriate and spend such amount from the Transportation Fleet Capital Reserve Fund, which was previously established following a proposition of the voters of the District on May 16, 2017.
- **Proposition #4 - Shall the District Clerk of the Sag Harbor Union Free School District be authorized to conduct the registration of the voters** between the hours of 8:00 am and 3:00 pm when school is in session at the office of the District Clerk in accordance with Education Law §2014(2).

**The establishment of the Capital Reserve Fund, the Purchase of a New Bus, and the Process of Voter Registration WILL NOT have an impact on the 2021-22 school district budget or tax levy.**

# Historical Budget Vote Results

SAG HARBOR UFSD BUDGET VOTE RESULTS - 6,517 Current Registered Voters									
Year	School Year	Date of Vote	YES	NO	Total Votes	Difference	% Pass	Tax Levy Increase	Tax Levy Limit
1	2004/05	May 18, 2004	735	674	1,409	61	52.16%	8.00%	N/A
2	2005/06	May 17, 2005	765	545	1,310	220	58.40%	6.90%	N/A
3	2006/07	May 16, 2006	727	719	1,446	8	50.28%	1.05%	N/A
4	2007/08	May 15, 2007	909	733	1,642	176	55.36%	1.89%	N/A
5	2008/09	May 20, 2008	893	424	1,317	469	67.81%	1.83%	N/A
6	2009/10	May 19, 2009	1,211	599	1,810	612	66.91%	3.86%	N/A
7	2010/11	May 18, 2010	1,051	1,020	2,071	31	50.75%	11.58%	N/A
8	2011/12	May 17, 2011	917	698	1,615	219	56.78%	4.69%	N/A
9	2012/13	May 15, 2012	892	420	1,312	472	67.99%	1.94%	2.10%
10	2013/14	May 21, 2013	825	377	1,202	448	68.64%	3.78%	4.10%
11	2014/15	May 20, 2014	578	222	800	356	72.25%	1.48%	1.50%
12	2015/16	May 19, 2015	720	246	966	474	74.53%	2.49%	2.50%
13	2016/17	May 17, 2016	997	328	1,325	669	75.25%	2.98%	3.20%
14	2017/18	May 16, 2017	973	269	1,242	704	78.34%	3.49%	3.90%
15	2018/19	May 15, 2018	353	162	515	191	68.54%	3.51%	4.00%
16	2019/20	May 21, 2019	761	347	1,108	414	68.68%	3.00%	4.70%
17	2020/21	June 9, 2020	1,325	645	1,970	680	67.26%	2.71%	3.10%
Average:							64.70%	3.83%	3.23%

**Property Tax Cap in Effect**



**Budget Vote and Election will be held on  
Tuesday, May 18, 2021, in the  
Pierson High School Gym  
between the hours of 7:00 am – 9:00 pm**

Absentee Ballot Applications will be obtainable during school business hours from the District Clerk; completed applications must be received by the District Clerk at least seven (7) days before the election, May 11, 2021, if the ballot is to be mailed to the voter, or the day before the election, May 17, 2021, if the ballot is to be delivered personally to the voter. Absentee ballots must be received by the District Clerk not later than 5:00 p.m., prevailing time, on Tuesday, May 18, 2021.