

**Wolfe City Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Type of Debt	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2012	General Obligation	\$ 1,780,000	\$ 1,260,000	\$ 362,900	\$ 1,622,900	08/15/2031	AAA	I&S Tax Rate & State Funds	\$369.72	\$476.20
U/L Tax Sch Bldg & Ref Bds Ser 2016	General Obligation	3,360,000	3,285,000	1,847,600	5,132,600	02/15/2041	AAA/A	I&S Tax Rate & State Funds	\$963.91	\$1,506.04
U/L Tax Sch Bldg Bds Ser 2016	General Obligation	2,315,000	2,265,000	1,246,200	3,511,200	02/15/2041	AAA/A	I&S Tax Rate & State Funds	\$664.61	\$1,030.28
Sch Fac Lease Rev QSCB Ser 2010	Lease Revenue	1,750,000	880,000	60,926	940,926	06/01/2025	NR	M&O Tax Rate & State Funds	\$258.22	\$276.09
			<u>\$ 7,690,000</u>	<u>\$ 3,517,626</u>	<u>\$ 11,207,626</u>				<u>\$2,256.46</u>	<u>\$3,288.62</u>

\* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 7,690,000	\$ 3,517,626	\$ 11,207,626
Total Debt (Secured by Ad Valorem Taxation)	\$ 6,810,000	\$ 3,456,700	\$ 10,266,700
Authorized But Unissued Debt	\$ -		
2018 Population	3,408		
Total Debt per Capita	\$ 2,256.46		
Total Debt + Authorized But Unissued Debt per Capita	\$ 2,256.46		
Total Principal & Interest per Capita	\$ 3,288.62		
Total Ad Valorem Debt per Capita	\$ 1,998.24		
Total Ad Valorem Debt + Authorized But Unissued Debt per Capita	\$ 1,998.24		
Total Ad Valorem Principal & Interest per Capita	\$ 3,012.53		