Information Needed to Create FSA ID and Fill Out FAFSA

Complete this form before you begin entering answers on the computer to prevent problems logging into the application if the account wasn't completely set up during the initial login.

Student Information Required

<u>Your legal name as it appears on SSN card and Birth Certificate.</u>

First _____   Telephone Number _____

Middle _____   Mailing Address _____

Last _____   City _____

Date of Birth _____   State _____

SSN _____   Zip Code _____

Email Address _____

Residency – Have you lived in Texas for at least 5 years <u>(yes or no)</u>
Are you a US citizen? <u>(yes or no)</u>
What is your state of legal residence? _____
Did you become a legal resident of Texas before January 1, 2018? <u>(yes or no)</u>
    If no, what date did you become a resident of Texas? _____
Education- What will your high school completion status when you begin college in the 2023-2024 school year? <u>(High School Diploma)</u>
What college degree will you be working on? (1st Bachelor's? 1st Associate…)
Will you have your first bachelor's degree before you begin the 23-24 school year <u>(NO)</u>
What will your college grade level be when you begin the 23-24 school year? _____
Are you interested in being considered for work-study? (a work-study is a student who works for the college that they attend at) <u>(yes or no)</u>
Are you male or female? _____
    Most male citizens and immigrants must register with Selective Service System to receive federal student aid.
Selective Service- Are you registered with the Selective Service System? <u>(yes or no)</u>

Driver's License Number _____
Driver's License State _____

Are you a foster youth or were you in the foster care system at any time <u>(yes or no)</u>
What is the highest school completed by parent 1? _____
What is the highest school completed by parent 2? _____
Have you ever received federal student aid? <u>(yes or no)</u>

Have you been convicted of or sale of illegal drugs for an offense that occurred while you were receiving federal student aid? (yes or no)

Search for high school. Select State Texas, Type City Jourdanton, Type School name Jourdanton High School. Click Search.
Click the circle to select Jourdanton High School, Jourdanton, TX

Search for College by School Name. Select state _____, Type City _____, Type college or university name _____. Click Search.
Click the box to select the college you searched for. You may add several schools if you plan to apply or have applied to them.

Student Marital Status. What is your marital status as of today? (Single or Married)
Does the student have dependents? Do you have or will you have children that will receive more than half of their support from you between July 1, 2023 and June 30, 2024? (yes or no)
Do you have dependents other than your children or spouse who live with you and receive more than half of their support from you, now until June 30, 2024? (yes or no)
Student Additional Dependency Questions. (Military? Veteran? Foster Care? Emancipated minor? Does someone other than parent or stepparent have legal guardian shop of you per the court?)
On or after July 1, 2021, were you homeless or were you self-supporting and at risk of being homeless? (yes or no)

Most likely, you will receive a message that states "Based on your answers to the dependency status questions, you are conidered a DEPENDENT student……" You will select one of the following options:
- ☐ I will provide information about my parent(s).
- ☐ I am unable to provide information about my parent(s).

If you select "I will provide information about my parent(S), you will answer the following questions:
- ☐ My parents live together (married or unmarried.
- ☐ My parents are divorced or separated and I live with one parent more than the other.
- ☐ My parents are divorced or separated, and I live with both parents equally.
- ☐ I was legally adopted.

Because the FAFSA form belongs to the student, "you" and "your" always refers to the student.

As of today, what is the married status of your parents? (married, remarried, divorced…)

When did your parents get married or remarried? _____ (month and year)

Parent 1 Information

SSN _____

Last Name _____

First Initial _____

Date of birth (month, day, year)

_____

Email _____

Parent 2 Information

Last Name _____

First Initial _____

SSN _____

Date of birth (month, day, year)

_____

Email _____

Have your parents lived in (Texas) for at least 5 years? (yes or no)

Enter Information for Your Parents' Dependents (don't include yourself)

How many **other** dependent children do your parents have? Include the other dependent children of your parents if they rely on your parents for more than half of their financial support. _____

How many **other dependents** to your parents have? Dependents that live with your parents, receive more than half of their support from them and will continue to receive support. _____

Out of the _____ dependents in your parents' household, how many will be college students? Include yourself and any other dependents in the household. _____

Parent Tax Filing Status

For 2021, have your parents completed their IRS income tax return or another tax return? (Answer should be "Already completed")

What type of income tax return did your parents file for 2021? (IRS form 140 or something else?)

For 2021, what is your parents' tax filing status according to their tax return? (Married-filed jointly? Married-filed separately?.....)

Click "Proceed to the IRS to use the IRS Data Retrieval Tool." Then click on next screen "Proceed to the IRS"

The next screens say that the parent should enter his or her credentials in order to use the Data Retrieval Tool. The parent FSA ID username, email address, **or** phone number **AND** the FSA ID Password will be needed to proceed.

If the DRT is not available for the parent or the parent does not want to use the DRT, he or she will have to enter the financial information from their IRS Form 1040.

Once the parent information has been retrieved or input, the student will have to enter their tax filing status. Use the same process as above for the student tax information. It may be retrieved with the DRT or entered by hand.

SIGN AND SUBMIT

Question – Are you a paid preparer? (answer is no)

Review the FAFSA Summary information to see if it is accurate.

Read the Agreement of Terms.

Choose to agree to the terms outlined or log out of FAFSA.

Click the blue "Sign and Submit FAFSA Form."

Both the student and parent have to sign the form. Each must use their FSA ID information to sign the form.

If done correctly, "Congratulations, (student's name)!" will appear on the next screen. Direction say to watch for an email notification saying the FAFSA form was processed.

FAFSA
Worksheet