Field Trip Permission Request Form

Instructions for Principals



Starting with the 2014-15 school year, field trip requests will be submitted electronically through PerfectForms. The following instructions are provided as guidance to principals in reviewing a field trip request in the new system.

Principals are notified of a field trip request by email. There is no form attached, but a link to an external system. You will review the request and submit inside of the system.

1) Click the link to review the field trip request.

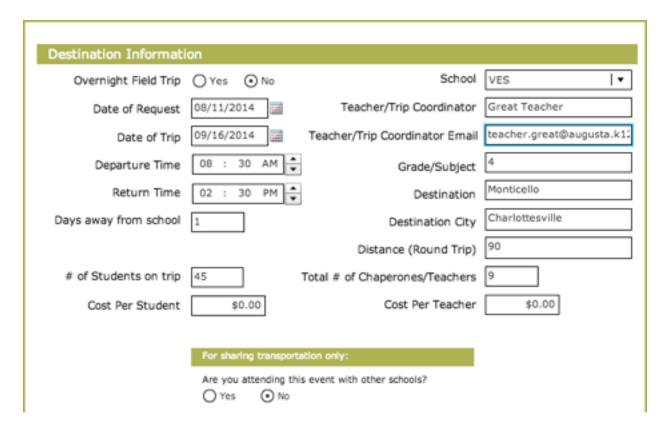


Notes:

- The email will be sent from Perfectforms.
- The subject line will be "Field Trip Request submitted by *Teacher Name*".
- The teacher's name, destination and date are included in the email for you to reference when searching for email.
- The "Form Instance #" is an ID number used by Perfectforms to reference a specific request. Please use this to reference field trips when troubleshooting.
- The email will NOT say "(Draft)" or "REDIRECTED FROM:".

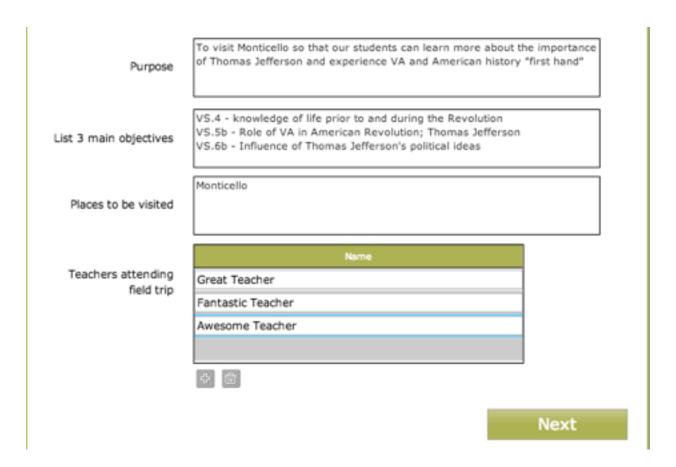
Revised 8/11/2014 Page 1 of 7

2) Review the "Destination Information" section of the field trip form.



Revised 8/11/2014 Page 2 of 7

3) Continue to review the "Destination Information section.



4) Click *Next* to review the next page.

Revised 8/11/2014 Page 3 of 7

5) Review the "Transportation" section.

Transportation	
Type of Transportation	School Bus
Cargo	○ Yes
	If requesting a county car form Transportation Department
	I plan to pick up the car keys & credit card
	Date : +
	I will return the car keys & credit card
	Date : +
No reimbursements will be made for mileage; however, county transportation will be provided when available.	
Car keys and a credit card may be picked up from NANCY HUTCHISON at the BUS GARAGE at the requested date and time above. Bus Garage hours are 8:00 a.m 4:00 p.m. (Call ahead in the summer). If you find you WILL NOT NEED THIS CAR, please notify Nancy right away. 245-5143, nhutchinson@augusta.k12.va.us	

Notes:

<u>Walking Trips are approved by the principal</u>. The approval email will be sent to the teacher immediately after your approval and will NOT be forwarded to the Director of Instruction, though a record of the trip will be in the system.

Car requests must include a pickup/return time, even if you plan to assign a school car.

Make sure the *I plan to drive the bus* checkbox is selected if the teacher will be driving the bus.

Revised 8/11/2014 Page 4 of 7

6) Review the "Overnight Field Trip" section, if applicable.



Notes:

Reimbursements only apply to CTE field trips. This section will change.

7) Click *Next* to proceed to the approval page.

Teachers see *Submit*, which is why it is included in the image above.

Revised 8/11/2014 Page 5 of 7

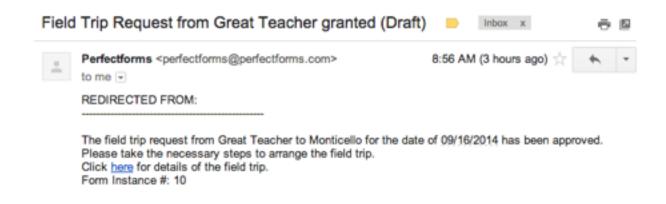
8) Complete the appropriate "Requesting Transportation" section.

Notes:

- If a school bus is requested you will be assigned the "Requesting a bus" section. If a car is requested you will be assigned the "Requesting a car" section. They are triggered by the selection on the previous page.
 - Select Bus to be provided by school if the school is arranging for the bus and driver.
 - Select Bus to be provided by other school if another teacher or a Central Office administrator is coordinating the transportation.
- Enter the number of buses needed. Please note that if the Transportation Department is arranging the trip, the number of buses may be affected by the size and availability of buses.
- 9) Select **Permission Granted** or **Not Granted** as appropriate.
- 10) Enter you *Name* to "sign" the form and add *Comments* as necessary.
- 11) Click **Submit** to approve or deny the field trip.

Revised 8/11/2014 Page 6 of 7

12) Look for approval/denial email.



Notes:

- The subject line will be "Field Trip Request from *Teacher Name* granted/denied".
- The teacher's name, destination and date are included in the email for you to reference when searching for email.
- The "Form Instance #" is an ID number used by Perfectforms to reference a specific request. Please use this to reference field trips when troubleshooting.
- The email will NOT say "(Draft)" or "REDIRECTED FROM:".

Revised 8/11/2014 Page 7 of 7